

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Department of the Treasury
Internal Revenue Service

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▶ **Go to www.irs.gov/Form990PF for instructions and the latest information.**

Open to Public Inspection

For calendar year 2020 or tax year beginning 04/01/20, and ending 03/31/21

Name of foundation THE MITSUI USA FOUNDATION		A Employer identification number 13-3415220
Number and street (or P.O. box number if mail is not delivered to street address) 200 PARK AVENUE	Room/suite	B Telephone number (see instructions) 212-878-4000
City or town, state or province, country, and ZIP or foreign postal code NEW YORK NY 10166		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 15,786,317	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <small>The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule) 82,500	82,500			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments 273,956	273,956	273,956		
	4 Dividends and interest from securities 106,711	106,711	106,711		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10 494,289	494,289			
	b Gross sales price for all assets on line 6a 6,302,476	6,302,476			
	7 Capital gain net income (from Part IV, line 2) 494,289		494,289		
	8 Net short-term capital gain 0			0	
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11 957,456	957,456	874,956	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc. 1,000	1,000			1,000
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) Stmt 1 53,350	53,350	26,675		26,675
	c Other professional fees (attach schedule) Stmt 2 88,406	88,406	80,506		7,900
	17 Interest				
	18 Taxes (attach schedule) (see instructions) Stmt 3 12,316	12,316	2,566		750
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
22 Printing and publications					
23 Other expenses (att. sch.) Stmt 4 6,665	6,665			6,665	
24 Total operating and administrative expenses. Add lines 13 through 23 161,737	161,737	109,747	0	42,990	
25 Contributions, gifts, grants paid 730,000	730,000			730,000	
26 Total expenses and disbursements. Add lines 24 and 25 891,737	891,737	109,747	0	772,990	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements 65,719	65,719				
b Net investment income (if negative, enter -0-) 765,209		765,209			
c Adjusted net income (if negative, enter -0-) 0			0		

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash – non-interest-bearing	298,621	673,221	673,221
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (att. schedule) ▶ Less: allowance for doubtful accounts ▶ 0			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments – U.S. and state government obligations (attach schedule) Stmt 5	7,063,206	6,207,185	5,624,129
	b Investments – corporate stock (attach schedule) See Stmt 6	4,152,029	4,171,192	4,500,936
	c Investments – corporate bonds (attach schedule) See Stmt 7	4,672,966	5,269,932	4,614,009
	11 Investments – land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach sch.) ▶			
	12 Investments – mortgage loans			
	13 Investments – other (attach schedule) See Statement 8	317,804	248,815	374,022
	14 Land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach sch.) ▶			
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers – see the instructions. Also, see page 1, item I)	16,504,626	16,570,345	15,786,317	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30. ▶ <input type="checkbox"/>			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here and complete lines 26 through 30. ▶ <input checked="" type="checkbox"/>			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds	16,504,626	16,570,345	
29 Total net assets or fund balances (see instructions)	16,504,626	16,570,345		
30 Total liabilities and net assets/fund balances (see instructions)	16,504,626	16,570,345		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year – Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	16,504,626
2 Enter amount from Part I, line 27a	2	65,719
3 Other increases not included in line 2 (itemize ▶)	3	
4 Add lines 1, 2, and 3	4	16,570,345
5 Decreases not included in line 2 (itemize ▶)	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 29	6	16,570,345

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P – Purchase D – Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES		P		
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 6,302,476		5,808,187	494,289	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.				(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a			494,289	
b				
c				
d				
e				
2 Capital gain net income or (net capital loss) If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7			2	494,289
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8			3	494,289

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 – DO NOT COMPLETE.

1 Reserved			
(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved
Reserved			
Reserved			
Reserved			
Reserved			
Reserved			
2 Reserved			2
3 Reserved			3
4 Reserved			4
5 Reserved			5
6 Reserved			6
7 Reserved			7
8 Reserved			8

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check her <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Reserved	1	10,636
c	All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	0
3	Add lines 1 and 2	3	10,636
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	10,636
6	Credits/Payments:		
a	2020 estimated tax payments and 2019 overpayment credited to 2020	6a	12,613
b	Exempt foreign organizations – tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	12,613
8	Enter any penalty for underpayment of estimated tax. Check her <input checked="" type="checkbox"/> if Form 2220 is attached	8	134
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,843
11	Enter the amount of line 10 to be: Credited to 2021 estimated tax 1,843 Refunded	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ _____ (2) On foundation managers. \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year? N/A		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i> .		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions NY		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the tax year beginning in 2020? See instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses. Stmt. 9	X	

Part VII-A Statements Regarding Activities (continued)

		Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	X	
14	The books are in care of ▶ TADASHI SANO Telephone no. ▶ 212-878-4000 200 PARK AVENUE Located at ▶ NEW YORK NY ZIP+4 ▶ 10166		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15		
16	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year, did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here ▶ <input type="checkbox"/> N/A	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020? N/A	1c	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2020, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2020? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20 , 20 , 20 , 20		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement – see instructions.) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied any of the years listed in 2a, list the years here. ▶ 20 , 20 , 20 , 20		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969 (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2020.) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

				Yes	No
5a During the year did the foundation pay or incur any amount to:					
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No			
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No			
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions			N/A	5b	
Organizations relying on a current notice regarding disaster assistance, check here			<input type="checkbox"/>		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?			N/A		
If "Yes," attach the statement required by Regulations section 53.4945–5(d).	<input type="checkbox"/> Yes	<input type="checkbox"/> No			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?				6b	<input checked="" type="checkbox"/>
If "Yes" to 6b, file Form 8870.					
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No			
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?			N/A	7b	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 10				

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 **0**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 PER SCHEDULE OF CONTRIBUTIONS ATTACHED (STATEMENT 11)	730,000
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
3 All other program-related investments. See instructions.	

Total. Add lines 1 through 3 ▶

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	15,149,334
b	Average of monthly cash balances	1b	698,833
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	15,848,167
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	15,848,167
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	237,723
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	15,610,444
6	Minimum investment return. Enter 5% of line 5	6	780,522

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	780,522
2a	Tax on investment income for 2020 from Part VI, line 5	2a	10,636
b	Income tax for 2020. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	10,636
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	769,886
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	769,886
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	769,886

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26	1a	772,990
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	772,990
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	772,990

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				769,886
2 Undistributed income, if any, as of the end of 2020:				
a Enter amount for 2019 only				
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2020:				
a From 2015				
b From 2016				260
c From 2017				
d From 2018				7,274
e From 2019				
f Total of lines 3a through e	7,534			
4 Qualifying distributions for 2020 from Part XII, line 4: ▶ \$ 772,990				
a Applied to 2019, but not more than line 2a				
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2020 distributable amount				769,886
e Remaining amount distributed out of corpus	3,104			
5 Excess distributions carryover applied to 2020 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	10,638			
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount – see instructions				
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount – see instructions				
f Undistributed income for 2020. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2021				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a	10,638			
10 Analysis of line 9:				
a Excess from 2016				260
b Excess from 2017				
c Excess from 2018				7,274
d Excess from 2019				
e Excess from 2020				3,104

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2020	(b) 2019	Prior 3 years		
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed				
b					
c					
d					
e					
3					
a					
(1)					
(2)					
b					
c					
(1)					
(2)					
(3)					
(4)					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.
N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
 Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:
N/A

b The form in which applications should be submitted and information and materials they should include:
N/A

c Any submission deadlines:
N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
N/A

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<p>a <i>Paid during the year</i> SEE ATTACHED SCHEDULE (STATEMENT 11 SEE ATTACHED SCHEDULE SEE ATTACHED SCHEDULE NY</p>			SEE ATTACHED SCHEDULE	730,000
Total			▶ 3a	730,000
<p>b <i>Approved for future payment</i> N/A</p>				
Total			▶ 3b	

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
INDIRECT ACCOUNTING FEE	\$ 53,350	\$ 26,675	\$	\$ 26,675
Total	\$ 53,350	\$ 26,675	\$ 0	\$ 26,675

Statement 2 - Form 990-PF, Part I, Line 16c - Other Professional Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
FUND MANAGEMENT FEE	\$ 80,506	\$ 80,506	\$	\$
MANAGEMENT FEE (SCHOLASHIP AMERI	7,900			7,900
Total	\$ 88,406	\$ 80,506	\$ 0	\$ 7,900

Statement 3 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
FEDERAL EXCISE TAX	\$ 9,000	\$	\$	\$
NYS FILING FEE	750			750
FOREIGN TAX	2,566	2,566		
Total	\$ 12,316	\$ 2,566	\$ 0	\$ 750

Statement 4 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Expenses	\$	\$	\$	\$
ASSOCIATION FEE	5,000			5,000
BANK SERVICE FEE	1,665			1,665
Total	\$ 6,665	\$ 0	\$ 0	\$ 6,665

Federal Statements

Statement 5 - Form 990-PF, Part II, Line 10a - US and State Government Investments

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>	<u>Basis of Valuation</u>	<u>Fair Market Value</u>
US GOV'T SECURITIES	\$ 3,672,035	\$ 4,198,167		\$ 3,809,358
MORTGAGE BACKED SECURITIES	3,391,171	2,009,018		1,814,771
Total	<u>\$ 7,063,206</u>	<u>\$ 6,207,185</u>		<u>\$ 5,624,129</u>

Statement 6 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>	<u>Basis of Valuation</u>	<u>Fair Market Value</u>
CORPORATE STOCK	\$ 4,152,029	\$ 4,171,192		\$ 4,500,936
Total	<u>\$ 4,152,029</u>	<u>\$ 4,171,192</u>		<u>\$ 4,500,936</u>

Statement 7 - Form 990-PF, Part II, Line 10c - Corporate Bond Investments

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>	<u>Basis of Valuation</u>	<u>Fair Market Value</u>
CORPORATE BONDS	\$ 4,672,966	\$ 5,269,932		\$ 4,614,009
Total	<u>\$ 4,672,966</u>	<u>\$ 5,269,932</u>		<u>\$ 4,614,009</u>

Statement 8 - Form 990-PF, Part II, Line 13 - Other Investments

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>	<u>Basis of Valuation</u>	<u>Fair Market Value</u>
MUTUAL FUNDS	\$ 317,804	\$ 248,815		\$ 374,022
Total	<u>\$ 317,804</u>	<u>\$ 248,815</u>		<u>\$ 374,022</u>

Federal Statements

Statement 9 - Form 990-PF, Part VII-A, Line 10 - Substantial Contributors

<u>Name</u>	<u>Address</u>	<u>City, State, Zip</u>
ACCOUNTABLE HEALTHCARE STAFFING INC	999 YAMATO ROAD #210	BOCA RATON FL 33431
ACIETA LLC	N25 W23790 COMMERCE CIRCLE, SUITE F	WAUKESHA WI 53188
CETRIS USA LLC	9145 GUILFORD ROAD	COLUMBIA MD 21046
ELLISON TECHNOLOGIES, INC	9828 ARLEY AVENUE	SANTA FE SPRINGS CA 90670
INTERCONTINENTAL TERMINALS COMPANY	1943 INDEPENDENCE PARKWAY S	LA PORTE TX 77571
MBK REAL ESTATE LLC	4 PARK PLAZA, SUITE 1700	IRVINE CA 92614
MITSUI & CO. ENERGY MARKETING	1300 POST OAK BLVD #1700	HOUSTON TX 77056
MITSUI E&P USA LLC	1300 POST OAK BLVD, SUITE 1800	HOUSTON TX 77056
MITSUI FOODS	35 MAPLE STREET	NORWOOD NJ 07648
THE DELTA COMPANIES	3100 OLYMPUS BLVD, SUITE 500	DALLAS TX 75019
UNITED GRAIN CORPORATION	900 WASHINGTON STREET, SUITE 700	VANCOUVER WA 98660

Statement 10 - Form 990-PF, Part VIII, Line 1 - List of Officers, Directors, Trustees, Etc.

<u>Name and Address</u>	<u>Title</u>	<u>Average Hours</u>	<u>Compensation</u>	<u>Benefits</u>	<u>Expenses</u>
WAICHI HO 200 PARK AVENUE NEW YORK NY 10166	DIRECTOR	1.00	1,000	0	0
WILLIAM J. MILANI 200 PARK AVENUE NEW YORK NY 10166	DIRECTOR	1.00	0	0	0
PAUL MCGOWAN	TREASURER	1.00	0	0	0

**Statement 10 - Form 990-PF, Part VIII, Line 1 - List of Officers, Directors, Trustees,
Etc. (continued)**

<u>Name and Address</u>	<u>Title</u>	<u>Average Hours</u>	<u>Compensation</u>	<u>Benefits</u>	<u>Expenses</u>
200 PARK AVENUE NEW YORK NY 10166					
ERICK MUSTAFICH 200 PARK AVENUE NEW YORK NY 10166	DIRECTOR	1.00	0	0	0
TADASHI SANO 200 PARK AVENUE NEW YORK NY 10166	SR.VICE PRES	1.00	0	0	0
TETSUYA KOIDE 200 PARK AVENUE NEW YORK NY 10166	DIRECTOR	1.00	0	0	0
ERIC B. CAMPBELL 200 PARK AVENUE NEW YORK NY 10166	VICE PRES.	1.00	0	0	0
SANDRA KENNY 200 PARK AVENUE NEW YORK NY 10166	SECRETARY	1.00	0	0	0
SAYU UENO 200 PARK AVENUE NEW YORK NY 10166	DIR, PRES&CEO	1.00	0	0	0

THE MITSUI USA FOUNDATION
 EIN: 13-3415220
 FORM 990-PF

Name	Address	Status	Purpose of Contribution	Amount (\$)
Achieve	331 Newman Springs Rd, Red Bank, NJ 07701	PC	Matching Volunteer	\$ 825.00
Akron-Canton Regional Food Bank	350 Opportunity Pkwy, Akron, OH 44307	PC	Regular	\$ 3,000.00
Akron-Canton Regional Food Bank	350 Opportunity Pkwy, Akron, OH 44307	PC	Regular	\$ 10,000.00
Alzheimers Association	225 N. Michigan Ave. Floor 17 Chicago, IL 60601	PC	Matching Volunteer	\$ 3,025.00
American Cancer Society	250 Williams Street NW, Atlanta, GA 30303	PC	Matching Gift	\$ 200.00
American Cancer Society	250 Williams Street NW, Atlanta, GA 30303	PC	Matching Gift	\$ 52.76
Assistance League of Los Angeles	826 Cole Ave, Los Angeles, CA 90038	PC	Matching Gift	\$ 200.00
Autism Speaks Inc	1 East 33rd Street, 4Th Floor, New York, NY 10016	PC	Matching Volunteer	\$ 500.00
Autism Speaks Inc	1 East 33rd Street, 4Th Floor, New York, NY 10016	PC	Matching Gift	\$ 100.00
Autism Speaks Inc	1 East 33rd Street, 4Th Floor, New York, NY 10016	PC	Matching Gift	\$ 50.00
Autism Speaks Inc	1 East 33rd Street, 4Th Floor, New York, NY 10016	PC	Matching Gift	\$ 100.00
Baruch College	One Bernard Baruch Way, New York, NY 10010	PC	Regular	\$ 12,000.00
Baruch College	One Bernard Baruch Way, New York, NY 10010	PC	Regular	\$ 15,000.00
Baruch College	One Bernard Baruch Way, New York, NY 10010	PC	Regular	\$ 2,500.00
Baruch College	One Bernard Baruch Way, New York, NY 10010	PC	Regular	\$ 2,500.00
Baruch College	One Bernard Baruch Way, New York, NY 10010	PC	Regular	\$ 3,000.00
Boston Higashi	800 N Main St, Randolph, MA 02368	PC	Regular	\$ 15,400.00
Boys & Girls Clubs of Middle TN	1704 Club Pkwy, Nashville, TN 37221	PC	Regular	\$ 8,000.00
Catholic Charities	1011 First Avenue, 11th Floor, New York, NY 10022	PC	Matching Gift	\$ 200.00
Catholic Charities	1011 First Avenue, 11th Floor, New York, NY 10022	PC	Matching Gift	\$ 100.00
Catholic Charities	1011 First Avenue, 11th Floor, New York, NY 10022	PC	Matching Gift	\$ 50.00
Catholic Charities	1011 First Avenue, 11th Floor, New York, NY 10022	PC	Matching Gift	\$ 50.00
Central Park Conservancy	14 E 60th Street, New York, NY 10022	PC	Matching Volunteer	\$ 525.00
Citymeals on Wheels	355 Lexington Ave, 3 FL, New York, NY 10017	PC	Regular	\$ 5,000.00
Citymeals on Wheels	355 Lexington Ave, 3 FL, New York, NY 10017	PC	Matching Volunteer	\$ 500.00
Citymeals on Wheels	355 Lexington Ave, 3 FL, New York, NY 10017	PC	Regular	\$ 10,761.00
Cleveland Clinic Foundation	9500 Euclid Ave, Cleveland, OH 44195	PC	Matching Gift	\$ 1,000.00
Coalition for the Homeless	129 Fulton St, New York, NY 10038	PC	Regular	\$ 5,000.00
Columbia University	535 W 116th Street, New York, NY 10027	PC	Regular	\$ 12,500.00
Comic Relief/Red Nose Day Fund	28 Liberty Street 35th Floor, New York, NY 10005	PC	Matching Gift	\$ 200.00
CUNY Edge	425 E 25th Street, New York, NY 10010	PC	Regular	\$ 18,210.00
Cystic Fibrosis Foundation Greater Illinois	150 N. Michigan Ave Ste 1550, Chicago, IL 60601	PC	Regular	\$ 5,000.00
Donors Choose	134 West 37th Street, 11 FL, New York, NY 10018	PC	Matching Gift	\$ 300.00
Donors Choose	134 West 37th Street, 11 FL, New York, NY 10018	PC	Matching Gift	\$ 95.36
Donors Choose	134 West 37th Street, 11 FL, New York, NY 10018	PC	Matching Gift	\$ 312.00
Donors Choose	134 West 37th Street, 11 FL, New York, NY 10018	PC	Matching Gift	\$ 286.22
Father Flannagan Boys Home	14100 Crawford St, Boys Town, NE 68010	PC	Matching Gift	\$ 400.00
Feeding America	355 Food Center Dr, Bronx, NY 10474	PC	Matching Gift	\$ 100.00
Food Lifeline	815 S 96th Street, Seattle, WA 98108	PC	Regular	\$ 5,000.00
Free Black Therapy	2591 Fair Oaks Ave PMB 120, Altadena, CA 91001	PC	Matching Gift	\$ 100.00

Friends of TN School for the Blind	P.O. Box 140057, Nashville, TN 37214	PC	Matching Gift	\$ 2,000.00
Galveston Bay Foundation	17330 TX-3, Webster, TX 77598	PC	Regular	\$ 15,000.00
Give Directly	P.O. Box 3221, New York, NY 10008	PC	Matching Gift	\$ 200.00
Good Shepherd Shelter	P.O. Box 19487, Los Angeles, CA 90019-6233	PC	Regular	\$ 5,000.00
Good Shepherd Shelter	P.O. Box 19487, Los Angeles, CA 90019-6233	PC	Regular	\$ 5,000.00
Greater Chicago Food Depository	4100 W Ann Lurie Pl, Chicago, IL 60632	PC	Regular	\$ 10,000.00
Habitat for Humanity of Summit County	2301 Romig Rd, Akron, OH 44320	PC	Regular	\$ 5,000.00
Hamilton Madison House	50 Madison St, New York, NY 10038	PC	Regular	\$ 5,000.00
Hamilton Madison House	50 Madison St, New York, NY 10038	PC	Regular	\$ 7,500.00
Hamilton Madison House	50 Madison St, New York, NY 10038	PC	Regular	\$ 12,000.00
Help Hope Live	Two Radnor Corporate Center, 100 Matsonford Rd #100, Radnor, PA 19087	PC	Matching Gift	\$ 100.00
Help Hope Live	Two Radnor Corporate Center, 100 Matsonford Rd #100, Radnor, PA 19087	PC	Matching Gift	\$ 100.00
Houston Food Bank	535 Portwall Street, Houston, TX 77029	PC	Regular	\$ 5,000.00
Houston Food Bank	535 Portwall Street, Houston, TX 77029	PC	Regular	\$ 10,000.00
Houston Food Bank	535 Portwall Street, Houston, TX 77029	PC	Regular	\$ 10,000.00
Humane Society	1255 23rd Street, NW, Suite 450, Washington, DC 20037	PC	Matching Gift	\$ 50.00
International House	500 Riverside Dr, New York, NY 10027	PC	Regular	\$ 25,000.00
JAA - Japanese American Assoc. NY	49 West 45 St, 11 FL, New York, NY 10036	PC	Matching Volunteer	\$ 500.00
JAA - Japanese American Assoc. NY	49 West 45 St, 11 FL, New York, NY 10036	PC	Regular	\$ 10,000.00
JAA - Japanese American Assoc. NY	49 West 45 St, 11 FL, New York, NY 10036	PC	Regular	\$ 10,000.00
JASC - Int'l Student Conference DC	1015 15th Street NW Ste. 600 Washington, DC 20005	PC	Regular	\$ 2,500.00
JASSI - Japanese American Social Services	100 Gold St A, New York, NY 10038	PC	Regular	\$ 10,000.00
JAST	P.O. Box 330003, Nashville, TN 37203	PC	Regular	\$ 20,000.00
JAST	P.O. Box 330003, Nashville, TN 37203	PC	Regular	\$ 10,000.00
JMSA	100 Park Avenue, New York, NY 10017	PC	Regular	\$ 10,000.00
KIVA	986 Mission Street, 4th Floor, San Francisco, CA 94103	PC	Matching Gift	\$ 139.66
Los Angeles Regional Food Bank	1734 East 41 St, Los Angeles, CA 90058	PC	Regular	\$ 5,000.00
March of Dimes	350 N Glendale Ave, Suite B #518, Glendale, CA 91206	PC	Regular	\$ 3,000.00
March of Dimes	350 N Glendale Ave, Suite B #518, Glendale, CA 91206	PC	Regular	\$ 2,500.00
March of Dimes	350 N Glendale Ave, Suite B #518, Glendale, CA 91206	PC	Regular	\$ 2,500.00
March of Dimes	350 N Glendale Ave, Suite B #518, Glendale, CA 91206	PC	Regular	\$ 1,000.00
March of Dimes	350 N Glendale Ave, Suite B #518, Glendale, CA 91206	PC	Regular	\$ 1,000.00
March of Dimes	350 N Glendale Ave, Suite B #518, Glendale, CA 91206	PC	Matching Gift	\$ 104.00
March of Dimes Foundation	515 Madison Ave, 20th Floor, New York, NY 10022	PC	Matching Gift	\$ 200.00
Mayor's Fund to Advance NYC	253 Broadway, New York, NY 10007	PC	Regular	\$ 15,000.00
Meals on Wheels	1550 Crystal Drive, Suite 1004, Arlington, VA 22202	PC	Matching Gift	\$ 103.00
Midori & Friends	352 Seventh Ave, Suite #301, New York, NY 10001	PC	Regular	\$ 10,500.00
Nashville Rescue Mission	639 Lafayette Street, Nashville, TN 37203-4226	PC	Matching Gift	\$ 500.00
NYU Poly	6 MetroTech Center, Brooklyn, NY 11201	PC	Regular	\$ 26,500.00
Obama Foundation	5235 S. Harper Court, Suite 1140, Chicago, IL 60615	PC	Matching Gift	\$ 280.00
Our Kids Center	1804 Hayes Street, Nashville, TN 37203	PC	Regular	\$ 5,000.00
Pancreatic Cancer Action Network	1500 Rosecrans Avenue, Ste 200, Manhattan Beach, CA 90266	PC	Matching Gift	\$ 400.00
Pike Market Senior Center & Food Bank	85 Pike St, #200, Seattle, WA 98101	PC	Regular	\$ 5,000.00
Pike Market Senior Center & Food Bank	85 Pike St, #200, Seattle, WA 98101	PC	Regular	\$ 5,000.00
Portland Backpack	2620 NE Fremont Street, Portland, OR 97212	PC	Matching Gift	\$ 50.00

Princeton University	125 Faculty Rd., Princeton, NJ 08540	PC	Matching Gift	\$ 500.00
Resources for Human Development, Inc.	2 Andrews Dr, Woodland Park, NJ 07424	PC	Matching Gift	\$ 120.00
Rice University	6100 Main St, Houston, TX 77005	PC	Regular	\$ 20,000.00
Robin Hood	10 Post Office Sauqre 8th Floor, South Boston, MA 02109	PC	Matching Gift	\$ 200.00
Room in the Inn	705 Drexel St #2, Nashville, TN 37203	PC	Matching Gift	\$ 500.00
Salvation Army Kentucky & TN Div	216 W Chestnut St, Louisville, KY 40202	PC	Matching Gift	\$ 500.00
Samford Hospital Foundation	1351 Washington Blvd Ste 202, Stamford, CT 06902	PC	Matching Gift	\$ 50.00
Scholarship Americas	C/O 1st National Bank Mn, Pob 240, St Peter, MN 56082	PC	Regular	\$ 187,500.00
Scholarship Americas	C/O 1st National Bank Mn, Pob 240, St Peter, MN 56082	PC	Regular	\$ 5,000.00
Scottish Rite Childrens Hospital	404 Tenafly Rd, Tenafly, NJ 07670	PC	Matching Volunteer	\$ 5,525.00
Seattle Foundation	1601 5th Ave #1900, Seattle, WA 98101	PC	Matching Gift	\$ 200.00
Second Harvest Food Bank of Middle TN	331 Great Circle Rd, Nashville, TN 37228	PC	Matching Gift	\$ 500.00
Second Harvest Food Bank of Middle TN	331 Great Circle Rd, Nashville, TN 37228	PC	Regular	\$ 10,000.00
Second Harvest of Middle TN	331 Great Circle Rd, Nashville, TN 37228	PC	Regular	\$ 5,000.00
Second Harvest of Silicon Valley	750 Curtner Avenue, San Jose, CA 95125	PC	Regular	\$ 10,000.00
September House MAJ, Inc	4016 Wexford Dr, Kensington, MD 20895	PC	Matching Gift	\$ 100.00
Sharerest	3480 Torrance Blvd, #110, Torrance, CA 90503	PC	Matching Gift	\$ 500.00
Sharerest	3480 Torrance Blvd, #110, Torrance, CA 90503	PC	Matching Gift	\$ 300.00
Sharerest	3480 Torrance Blvd, #110, Torrance, CA 90503	PC	Matching Gift	\$ 50.00
Sharerest	3480 Torrance Blvd, #110, Torrance, CA 90503	PC	Regular	\$ 7,500.00
Sharerest	3480 Torrance Blvd, #110, Torrance, CA 90503	PC	Matching Volunteer	\$ 500.00
SOME	125 John Roberts Rd Ste 5, south Portland, ME 04106	PC	Regular	\$ 10,000.00
Special Olympics	211 East 43rd Street, Suite 802, New York, NY10017	PC	Regular	\$ 2,000.00
Special Olympics	211 East 43rd Street, Suite 802, New York, NY10017	PC	Regular	\$ 12,000.00
Spring Branch Family Devel Center	8575 Pitner Rd, Houston, TX 77080	PC	Matching Gift	\$ 200.00
St. Joseph's Indian School	1301 N Main St, Chamberlain, SD 57325	PC	Matching Gift	\$ 500.00
St. Jude	14 Pennsylvania Plaza, #1615, New York, NY 10122	PC	Matching Gift	\$ 400.00
Susan G Komen of Orange County	2817 McGaw Avenue, Irvine, CA 92614	PC	Matching Gift	\$ 200.00
The Gathering Place	1535 N High Street, Denver, CO 80218	PC	Matching Gift	\$ 109.22
Tourette Assoc o America TX Chapter	42-40 Bell Blvd, Suite 205, Bayside, NY 11361	PC	Matching Gift	\$ 1,000.00
UNICEF	125 Maiden Lane, New York, NY 10038	PC	Matching Gift	\$ 526.60
United Way/Greater Houston Covid-19 Recover Fund	50 Waugh Drive, Houston, TX 77007	PC	Regular	\$ 5,000.00
Vista del Valle Dual Language Academy	12441 Bromont Ave, San Fernando, CA 91340	PC	Matching Gift	\$ 3,000.00
Walsh University	2020 E Maple St, North Canton, OH 44720	PC	Regular	\$ 5,000.00
Westside Baby	10002 14 Ave Southwest, Seattle, WA 98146	PC	Regular	\$ 5,000.00
Wigwam Creed Middle School	272 E Sagerbrush St, Litchfield Park, AZ 85340	PC	Matching Volunteer	\$ 750.00
World Central Kitchen	655 New York Avenue NW, 6th Floor, Washington, DC, 20001	PC	Matching Gift	\$ 600.00
World Vision	P.O. Box 9716, Federal Way, WA 98063	PC	Matching Gift	\$ 400.00
World Vision	P.O. Box 9716, Federal Way, WA 98063	PC	Matching Gift	\$ 200.00
YMCA of the Rockies	2515 Tunnel Rd, Estes Park, CO 80511	PC	Matching Gift	\$ 200.00
Yu-Ai Kai Japan American Comm.	588 North 4 St, San Jose, CA 95112	PC	Regular	\$ 12,500.00

\$ 729,999.82

Schedule of Contributors

2020

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

Name of the organization

Employer identification number

THE MITSUI USA FOUNDATION

13-3415220

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

- 501(c)() (enter number) organization
- 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- 527 political organization

Form 990-PF

- 501(c)(3) exempt private foundation
- 4947(a)(1) nonexempt charitable trust treated as a private foundation
- 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the ~~3%~~ 2% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater **(1)** \$5,000; or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 **exclusively** for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions **exclusively** for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an **exclusively** religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received **nonexclusively** religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization

THE MITSUI USA FOUNDATION

Employer identification number

13-3415220**Part I** **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ACIETA LLC N25 W23790 COMMERCE CIRCLE, SUITE F WAUKESHA WI 53188	\$ 15,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
2	INTERCONTINENTAL TERMINALS COMPANY 1943 INDEPENDENCE PARKWAY S LA PORTE TX 77571	\$ 17,500	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
3	CERTIS USA LLC 9145 GUILFORD ROAD COLUMBIA MD 21046	\$ 7,500	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
4	ELLISON TECHNOLOGIES, INC 9828 ARLEY AVENUE SANTA FE SPRINGS CA 90670	\$ 20,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
5	MBK REAL ESTATE LLC 4 PARK PLAZA, SUITE 1700 IRVINE CA 92614	\$ 5,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
6	UNITED GRAIN CORPORATION 900 WASHINGTON STREET, SUITE 700 VANCOUVER WA 98660	\$ 5,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Department of the Treasury
Internal Revenue Service

▶ **Attach to the corporation's tax return.**
▶ **Go to www.irs.gov/Form2220 for instructions and the latest information.**

2020

Name THE MITSUI USA FOUNDATION	Employer identification number 13-3415220
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Note: Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38, on the estimated tax penalty line of the corporation's income tax return, **but do not** attach Form 2220.

Part I Required Annual Payment

1 Total tax (see instructions)		1	10,636
2a Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1	12a		
b Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or section 167(g) for depreciation under the income forecast method	2b		
c Credit for federal tax paid on fuels (see instructions)	2c		
d Total. Add lines 2a through 2c		2d	
3 Subtract line 2d from line 1. If the result is less than \$500 do not complete or file this form. The corporation does not owe the penalty		3	10,636
4 Enter the tax shown on the corporation's 2019 income tax return. See instructions Caution: If the tax is zero or the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5		4	14,226
5 Required annual payment. Enter the smaller of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3		5	10,636

Part II Reasons for Filing—Check the boxes below that apply. If any boxes are checked, the corporation **must** file Form 2220 even if it does not owe a penalty. See instructions.

- 6 The corporation is using the adjusted seasonal installment method.
- 7 The corporation is using the annualized income installment method.
- 8 The corporation is a "large corporation" figuring its first required installment based on the prior year's tax.

Part III Figuring the Underpayment

	(a)	(b)	(c)	(d)	
9 Installment due dates. Enter in columns (a) through (d) the 15th day of the 4th (Form 990-PF filers: Use 5th month), 6th, 9th, and 12th months of the corporation's tax year. Filers with installments due on or after April 1, 2020, and before July 15, 2020, see instructions.	9	08/15/20	09/15/20	12/15/20	03/15/21
10 Required installments. If the box on line 6 and/or line 7 above is checked, enter the amounts from Schedule A, line 38. If the box on line 8 (but not 6 or 7) is checked, see instructions for the amounts to enter. If none of these boxes are checked, enter 25% (0.25) of line 5 above in each column	10	2,659	2,659	2,659	2,659
11 Estimated tax paid or credited for each period. For column (a) only, enter the amount from line 11 on line 15. See instructions	11	3,613			
<i>Complete lines 12 through 18 of one column before going to the next column.</i>					
12 Enter amount, if any, from line 18 of the preceding column	12		954		
13 Add lines 11 and 12	13		954		
14 Add amounts on lines 16 and 17 of the preceding column	14			1,705	4,364
15 Subtract line 14 from line 13. If zero or less, enter -0-	15	3,613	954	0	0
16 If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0-	16		0	1,705	
17 Underpayment. If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18	17	0	1,705	2,659	2,659
18 Overpayment. If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column	18	954			

Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17—no penalty is owed.

For Paperwork Reduction Act Notice, see separate instructions.

Part IV Figuring the Penalty

	(a)	(b)	(c)	(d)
19 Enter the date of payment or the 15th day of the 4th month after the close of the tax year, whichever is earlier. <i>(C corporations with tax years ending June 30 and S corporations: Use 3rd month instead of 4th month. Form 990-PF and Form 990-T filers: Use 5th month instead of 4th month.)</i> See instructions	19	See Worksheet		
20 Number of days from due date of installment on line 9 to the date shown on line 19	20			
21 Number of days on line 20 after 4/15/2020 and before 7/1/2020	21			
22 Underpayment on line 17 x $\frac{\text{Number of days on line 21}}{366}$ x 5% (0.05)	22	\$	\$	\$
23 Number of days on line 20 after 6/30/2020 and before 10/1/2020	23			
24 Underpayment on line 17 x $\frac{\text{Number of days on line 23}}{366}$ x 3% (0.03)	24	\$	\$	\$
25 Number of days on line 20 after 9/30/2020 and before 1/1/2021	25			
26 Underpayment on line 17 x $\frac{\text{Number of days on line 25}}{366}$ x 3% (0.03)	26	\$	\$	\$
27 Number of days on line 20 after 12/31/2020 and before 4/1/2021	27			
28 Underpayment on line 17 x $\frac{\text{Number of days on line 27}}{365}$ x 3% (0.03)	28	\$	\$	\$
29 Number of days on line 20 after 3/31/2021 and before 7/1/2021	29			
30 Underpayment on line 17 x $\frac{\text{Number of days on line 29}}{365}$ x %	30	\$	\$	\$
31 Number of days on line 20 after 6/30/2021 and before 10/1/2021	31			
32 Underpayment on line 17 x $\frac{\text{Number of days on line 31}}{365}$ x %	32	\$	\$	\$
33 Number of days on line 20 after 9/30/2021 and before 1/1/2022	33			
34 Underpayment on line 17 x $\frac{\text{Number of days on line 33}}{365}$ x %	34	\$	\$	\$
35 Number of days on line 20 after 12/31/2021 and before 3/16/2022	35			
36 Underpayment on line 17 x $\frac{\text{Number of days on line 35}}{365}$ x %	36	\$	\$	\$
37 Add lines 22, 24, 26, 28, 30, 32, 34, and 36	37	\$	\$	\$
38 Penalty. Add columns (a) through (d) of line 37. Enter the total here and on Form 1120, line 34; or the comparable line for other income tax returns			38	\$ 134

*Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at www.irs.gov. You can also call 1-800-829-4933 to get interest rate information.

Form 2220	Form 2220 Worksheet	2020
For calendar year 2020, or tax year beginning 04/01/20 , and ending 03/31/21		

Name THE MITSUI USA FOUNDATION	Employer Identification Number 13-3415220
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	1st Quarter	2nd Quarter	3rd Quarter	4th Quarter
Due date of estimated payment	<u>08/15/20</u>	<u>09/15/20</u>	<u>12/15/20</u>	<u>03/15/21</u>
Amount of underpayment	<u> </u>	<u>1,705</u>	<u>2,659</u>	<u>2,659</u>
Prior year overpayment applied	<u>3,613</u>			

	1st Payment	2nd Payment	3rd Payment	4th Payment	5th Payment
Date of payment	<u> </u>	<u> </u>	<u>12/15/21</u>	<u> </u>	<u> </u>
Amount of payment	<u> </u>	<u> </u>	<u>9,000</u>	<u> </u>	<u> </u>

Qtr	From	To	Underpayment	#Days	Rate	Penalty
2	9/15/20	8/16/21	1,705	335	3.00	47
3	12/15/20	8/16/21	2,659	244	3.00	53
4	3/15/21	8/16/21	2,659	154	3.00	34
Total Penalty						134
						=====