

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

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Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2022 or tax year beginning **04/01/22**, and ending **03/31/23**

Name of foundation THE MITSUI USA FOUNDATION		A Employer identification number 13-3415220
Number and street (or P.O. box number if mail is not delivered to street address) 200 PARK AVENUE	Room/suite	B Telephone number (see instructions) 212-878-4000
City or town, state or province, country, and ZIP or foreign postal code NEW YORK NY 10166		C If exemption application is pending, check here. <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation. <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 14,053,191	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	75,000			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	2,050	2,050		
	4 Dividends and interest from securities	333,160	333,160		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	263,643			
	b Gross sales price for all assets on line 6a	4,152,396			
	7 Capital gain net income (from Part IV, line 2)		263,643		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	673,853	598,853	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	1,000			1,000
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) Stmt 1	58,891	29,446		29,445
	c Other professional fees (attach schedule) Stmt 2	85,221	76,021		9,200
	17 Interest				
	18 Taxes (attach schedule) (see instructions) Stmt 3	19,004	3,658		750
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (att. sch.) Stmt 4	8,945			8,945
	24 Total operating and administrative expenses. Add lines 13 through 23	173,061	109,125	0	49,340
	25 Contributions, gifts, grants paid	620,280			620,280
26 Total expenses and disbursements. Add lines 24 and 25	793,341	109,125	0	669,620	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-119,488				
b Net investment income (if negative, enter -0-)		489,728			
c Adjusted net income (if negative, enter -0-)			0		

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash – non-interest-bearing			
	2 Savings and temporary cash investments	348,951	379,288	379,288
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (att. schedule)			
	Less: allowance for doubtful accounts	0		
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments – U.S. and state government obligations (attach schedule) Stmt 5	7,381,240	7,626,954	6,144,922
	b Investments – corporate stock (attach schedule) See Stmt 6	5,784,565	5,742,180	5,040,243
	c Investments – corporate bonds (attach schedule) See Stmt 7	2,878,120	2,548,657	2,076,474
	11 Investments – land, buildings, and equipment: basis			
Less: accumulated depreciation (attach sch.)				
12 Investments – mortgage loans				
13 Investments – other (attach schedule) See Statement 8	353,672	329,981	412,264	
14 Land, buildings, and equipment: basis				
Less: accumulated depreciation (attach sch.)				
15 Other assets (describe)				
16 Total assets (to be completed by all filers – see the instructions. Also, see page 1, item I)	16,746,548	16,627,060	14,053,191	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30. <input type="checkbox"/>			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here and complete lines 26 through 30. <input checked="" type="checkbox"/>			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds	16,746,548	16,627,060	
29 Total net assets or fund balances (see instructions)	16,746,548	16,627,060		
30 Total liabilities and net assets/fund balances (see instructions)	16,746,548	16,627,060		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year – Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	16,746,548
2 Enter amount from Part I, line 27a	2	-119,488
3 Other increases not included in line 2 (itemize)	3	
4 Add lines 1, 2, and 3	4	16,627,060
5 Decreases not included in line 2 (itemize)	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 29	6	16,627,060

Part IV Capital Gains and Losses for Tax on Investment Income

Table with 4 columns: (a) List and describe the kind(s) of property sold, (b) How acquired, (c) Date acquired, (d) Date sold. Row 1a: PUBLICLY TRADED SECURITIES, P.

Table with 4 columns: (e) Gross sales price, (f) Depreciation allowed, (g) Cost or other basis plus expense of sale, (h) Gain or (loss). Row a: 4,152,396, 3,888,753, 263,643.

Table with 4 columns: (i) FMV as of 12/31/69, (j) Adjusted basis as of 12/31/69, (k) Excess of col. (i) over col. (j), (l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h)). Row a: 263,643.

Summary rows for capital gain net income (line 2) and net short-term capital gain or (loss) (line 3), both totaling 263,643.

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948—see instructions)

Table for excise tax calculation with 11 rows. Line 1: 6,807; Line 2: 0; Line 3: 6,807; Line 4: 0; Line 5: 6,807; Line 6a: 14,000; Line 7: 14,000; Line 10: 7,193; Line 11: 7,193.

Part VI-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ _____ (2) On foundation managers.\$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers.\$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
4b If "Yes," has it filed a tax return on Form 990-T for this year? N/A		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i> .		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. NY		
8b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2022 or the tax year beginning in 2022? See instructions for Part XIII. If "Yes," complete Part XIII		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses. Stmt. 9	X	
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	X	
14 The books are in care of TOMOHIRO MUSHIA Telephone no. 212-878-4000 200 PARK AVENUE Located at NEW YORK NY ZIP+4 10166		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year 15		
16 At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country		X

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Table with 3 columns: Question, Yes, No. Rows include questions 1a through 4b regarding disqualifying activities, disaster assistance, and business holdings.

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year did the foundation pay or incur any amount to:		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		X
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?		X
(3)	Provide a grant to an individual for travel, study, or other similar purposes?		X
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d) (4)(A)? See instructions		X
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		X
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	N/A	
c	Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>		
d	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	N/A	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		X
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		X
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?		X

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 10				

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 **0**

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

Part VIII-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 PER SCHEDULE OF CONTRIBUTIONS ATTACHED (STATEMENT 11)	
	620,280
2	
3	
4	

Part VIII-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	13,980,200
b	Average of monthly cash balances	1b	215,408
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	14,195,608
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	14,195,608
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)	4	212,934
5	Net value of noncharitable-use assets. Subtract line 4 from line 3	5	13,982,674
6	Minimum investment return. Enter 5% (0.05) of line 5	6	699,134

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part IX, line 6	1	699,134
2a	Tax on investment income for 2022 from Part V, line 5	2a	6,807
b	Income tax for 2022. (This does not include the tax from Part V.)	2b	
c	Add lines 2a and 2b	2c	6,807
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	692,327
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	692,327
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1	7	692,327

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26	1a	669,620
b	Program-related investments – total from Part VIII-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4	4	669,620

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2021	(c) 2021	(d) 2022
1 Distributable amount for 2022 from Part X, line 7				692,327
2 Undistributed income, if any, as of the end of 2022:				
a Enter amount for 2021 only				
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2022:				
a From 2017				
b From 2018				7,274
c From 2019				
d From 2020				3,104
e From 2021				10,267
f Total of lines 3a through e	20,645			
4 Qualifying distributions for 2022 from Part XI, line 4: \$ 669,620				
a Applied to 2021, but not more than line 2a				
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2022 distributable amount				669,620
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2022 (If an amount appears in column (d), the same amount must be shown in column (a).)	20,645			20,645
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount – see instructions				
e Undistributed income for 2021. Subtract line 4a from line 2a. Taxable amount – see instructions				
f Undistributed income for 2022. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2023				2,062
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2017 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2023. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9:				
a Excess from 2018				
b Excess from 2019				
c Excess from 2020				
d Excess from 2021				
e Excess from 2022				

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2022, enter the date of the ruling _____

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2022	(b) 2021	(c) 2020	(d) 2019	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed _____					
b 85% (0.85) of line 2a _____					
c Qualifying distributions from Part XI, line 4, for each year listed _____					
d Amounts included in line 2c not used directly for active conduct of exempt activities _____					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c _____					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test – enter:					
(1) Value of all assets _____					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i) _____					
b "Endowment" alternative test – enter 2/3 of minimum investment return shown in Part IX, line 6, for each year listed _____					
c "Support" alternative test – enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) _____					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) _____					
(3) Largest amount of support from an exempt organization _____					
(4) Gross investment income _____					

Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.
N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:
N/A

b The form in which applications should be submitted and information and materials they should include:
N/A

c Any submission deadlines:
N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
N/A

Part XIV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<p>a <i>Paid during the year</i> SEE ATTACHED SCHEDULE (STATEMENT 11) SEE ATTACHED SCHEDULE SEE ATTACHED SCHEDULE NY</p>			<p>SEE ATTACHED SCHEDULE</p>	<p>620,280</p>
<p>Total</p>			<p>3a</p>	<p>620,280</p>
<p>b <i>Approved for future payment</i> N/A</p>				
<p>Total</p>			<p>3b</p>	

Part XVI Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
a Transfers from the reporting foundation to a noncharitable exempt organization of:
(1) Cash
(2) Other assets
b Other transactions:
(1) Sales of assets to a noncharitable exempt organization
(2) Purchases of assets from a noncharitable exempt organization
(3) Rental of facilities, equipment, or other assets
(4) Reimbursement arrangements
(5) Loans or loan guarantees
(6) Performance of services or membership or fundraising solicitations
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation.

Table with 4 columns: (a) Line no., (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements. Row 1 contains 'N/A'.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? [] Yes [X] No

b If "Yes," complete the following schedule. Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship. Row 1 contains 'N/A'.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here section containing a signature line for Justin Song, dated [blank], and the title 'TREASURER'. Includes a box for 'May the IRS discuss this return with the preparer shown below?' with 'Yes' checked.

Paid Preparer Use Only section containing firm information for Justin Song CPA PLLC, including address (98 Cutter Mill Rd Ste 354S, Great Neck, NY 11021-3035), PTIN (P00369090), EIN (20-1849027), and phone number (212-564-9190).

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
INDIRECT ACCOUNTING FEE	\$ 58,891	\$ 29,446	\$	\$ 29,445
Total	\$ 58,891	\$ 29,446	\$ 0	\$ 29,445

Statement 2 - Form 990-PF, Part I, Line 16c - Other Professional Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
FUND MANAGEMENT FEE	\$ 76,021	\$ 76,021	\$	\$
MANAGEMENT FEE (SCHOLASHIP AMERI	9,200			9,200
Total	\$ 85,221	\$ 76,021	\$ 0	\$ 9,200

Statement 3 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
FEDERAL EXCISE TAX	\$ 14,596	\$	\$	\$
NYS FILING FEE	750			750
FOREIGN TAX	3,658	3,658		
Total	\$ 19,004	\$ 3,658	\$ 0	\$ 750

Federal Statements

Statement 4 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Expenses	\$	\$	\$	\$
ASSOCIATION FEE	5,000			5,000
BANK SERVICE FEE	2,960			2,960
INSURANCE FEE	985			985
Total	\$ 8,945	\$ 0	\$ 0	\$ 8,945

Statement 5 - Form 990-PF, Part II, Line 10a - US and State Government Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
US GOV'T SECURITIES	\$ 3,898,697	\$ 4,172,208		\$ 3,477,651
MORTGAGE BACKED SECURITIES	3,482,543	3,454,746		2,667,271
Total	\$ 7,381,240	\$ 7,626,954		\$ 6,144,922

Statement 6 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
CORPORATE STOCK	\$ 5,784,565	\$ 5,742,180		\$ 5,040,243
Total	\$ 5,784,565	\$ 5,742,180		\$ 5,040,243

Federal Statements

Statement 7 - Form 990-PF, Part II, Line 10c - Corporate Bond Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
CORPORATE BONDS	\$ 2,878,120	\$ 2,548,657		\$ 2,076,474
Total	\$ 2,878,120	\$ 2,548,657		\$ 2,076,474

Statement 8 - Form 990-PF, Part II, Line 13 - Other Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
MUTUAL FUNDS	\$ 353,672	\$ 329,981		\$ 412,264
Total	\$ 353,672	\$ 329,981		\$ 412,264

Federal Statements

Statement 9 - Form 990-PF, Part VI-A, Line 10 - Substantial Contributors

<u>Name</u>	<u>Address</u>	<u>City, State, Zip</u>
ACCOUNTABLE HEALTHCARE STAFFING INC	999 YAMATO ROAD #210	BOCA RATON FL 33431
ACIETA LLC	N25 W23790 COMMERCE CIRCLE, SUITE F	WAUKESHA WI 53188
CERTIS USA LLC	9145 GUILFORD ROAD	COLUMBIA MD 21046
ELLISON TECHNOLOGIES, INC	9828 ARLEE AVENEU	SANTA FE SPRINGS CA 90670
INTERCONTINENTAL TERMINALS COMPANY	1943 INDEPENDENCE PARKWAYS	LA PORTE TX 77571
MITSUI & CO. ENERGY MARKETING	1300 POST OAK BLVD #1700	HOUSTON TX 77056
MITSUI PLASTICS, INC	10 BANK STREET, SUITE 1010	WHITE PLAINS NY 10606
MKI (USA), INC	200 PARK AVENUE	NEW YORK NY 10166
THE DELTA COMPANIES	3100 OLYMPUS BLVD, SUITE 500	DALLAS TX 75019
UNITED GRAIN CORPORATION	900 WASHINGTON STREET, SUITE 700	VANCOUVER WA 98660

Statement 10 - Form 990-PF, Part VII, Line 1 - List of Officers, Directors, Trustees, Etc.

<u>Name and Address</u>	<u>Title</u>	<u>Average Hours</u>	<u>Compensation</u>	<u>Benefits</u>	<u>Expenses</u>
SAYU UENO 200 PARK AVENUE NEW YORK NY 10166	DIR, PRES&CEO	1.00	0	0	0
TOMOHIRO MUSHA 200 PARK AVENUE NEW YORK NY 10166	SR.VICE PRES	1.00	0	0	0
ERIC B. CAMPBELL 200 PARK AVENUE	VICE PRES.	1.00	0	0	0

Federal Statements

**Statement 10 - Form 990-PF, Part VII, Line 1 - List of Officers, Directors, Trustees,
Etc. (continued)**

<u>Name and Address</u>	<u>Title</u>	<u>Average Hours</u>	<u>Compensation</u>	<u>Benefits</u>	<u>Expenses</u>
NEW YORK NY 10166					
PAUL MCGOWAN 200 PARK AVENUE NEW YORK NY 10166	TREASURER	1.00	0	0	0
WAICHI HO 200 PARK AVENUE NEW YORK NY 10166	DIRECTOR	1.00	1,000	0	0
TETSUYA KOIDE 200 PARK AVENUE NEW YORK NY 10166	DIRECTOR	1.00	0	0	0
WILLIAM J. MILANI 200 PARK AVENUE NEW YORK NY 10166	DIRECTOR	1.00	0	0	0
ERICK MUSTAFICH 200 PARK AVENUE NEW YORK NY 10166	DIRECTOR	1.00	0	0	0
SANDRA KENNY 200 PARK AVENUE NEW YORK NY 10166	SECRETARY	1.00	0	0	0

THE MITSUI USA FOUNDATION

EIN: 13-3415220

FORM 990-PF

TYE: 03/31/2023

Name	Address	Status	Purpose of Contribution	Amount (\$)
Akron-Canton Regional Foodbank	350 Opportunity Pkwy, Akron, OH 44307	PC	Regular-Food Distribution	\$ 8,000.00
Alzheimer's Association Nashville	478 Craighead St #200, Nashville, TN 37204	PC	Matching Gift	\$ 50.00
Alzheimer's Association Nashville	478 Craighead St #200, Nashville, TN 37204	PC	Matching Volunteer - Walkathon	\$ 600.00
Alzheimer's Association Nashville	478 Craighead St #200, Nashville, TN 37204	PC	Matching Gift	\$ 50.00
Alzheimer's Association Nashville	478 Craighead St #200, Nashville, TN 37204	PC	Matching Gift	\$ 50.00
Alzheimer's Association Nashville	478 Craighead St #200, Nashville, TN 37204	PC	Matching Gift	\$ 50.00
Alzheimer's Association NY	60 E 42nd St Suite #2240, New York, NY 10165	PC	Matching Volunteer - Walkathon	\$ 975.00
Alzheimer's Association NY	60 E 42nd St Suite #2240, New York, NY 10165	PC	Matching Gift	\$ 50.00
Alzheimer's Association NY	60 E 42nd St Suite #2240, New York, NY 10165	PC	Matching Gift	\$ 100.00
Alzheimer's Association NY	60 E 42nd St Suite #2240, New York, NY 10165	PC	Matching Gift	\$ 100.00
Alzheimer's Association NY	60 E 42nd St Suite #2240, New York, NY 10165	PC	Matching Gift	\$ 150.00
Alzheimer's Association Santa Monica	4221 Wilshire Blvd, Ste 400, Los Angeles, CA 90010	PC	Matching Volunteer - Walkathon	\$ 500.00
Alzheimer's Association Santa Monica	4221 Wilshire Blvd, Ste 400, Los Angeles, CA 90010	PC	Matching Gift	\$ 150.00
Alzheimer's Association Santa Monica	4221 Wilshire Blvd, Ste 400, Los Angeles, CA 90010	PC	Matching Gift	\$ 50.00
Alzheimer's Association Santa Monica	4221 Wilshire Blvd, Ste 400, Los Angeles, CA 90010	PC	Matching Gift	\$ 100.00
Alzheimer's Association Santa Monica	4221 Wilshire Blvd, Ste 400, Los Angeles, CA 90010	PC	Matching Gift	\$ 250.00
Alzheimer's Association Santa Monica	4221 Wilshire Blvd, Ste 400, Los Angeles, CA 90010	PC	Matching Gift	\$ 50.00
American Cancer Society	3380 Chastain Meadows Pkwy NW, Suite 200, Kennesaw, GA 30144	PC	Matching Gift	\$ 100.00
Assistance League of Los Angeles	6640 Sunset Blvd, Los Angeles, CA 90028	PC	Matching Gift	\$ 100.00
Autism Speaks	1060 State Rd, 2nd Floor, Princeton, NJ 08540	PC	Matching Volunteer - Run	\$ 500.00
Baruch College Fund	One Bernard Baruch Way, New York, NY 10010	PC	Regular - Scholarships	\$ 15,000.00
Baruch College Fund	One Bernard Baruch Way, New York, NY 10010	PC	Regular - Scholarships	\$ 2,500.00
Baruch College Fund	One Bernard Baruch Way, New York, NY 10010	PC	Regular - Scholarships	\$ 2,500.00
Baruch College Fund	One Bernard Baruch Way, New York, NY 10010	PC	Regular - Professor in Academia	\$ 3,000.00
Boston Higashi School	800 N Main St, Randolph, MA 02368	PC	Regular - Scholarships	\$ 15,400.00
Boys & Girls Club of Middle TN	1704 Charlotte Ave. Suite 200, Nashville, TN 37203	PC	Regular - College Prep	\$ 8,000.00
Boys & Girls Club of Middle TN	1704 Charlotte Ave. Suite 200, Nashville, TN 37203	PC	Matching Volunteer	\$ 900.00
Children's National Hospital	111 Michigan Avenue NW, Washington, DC 20010	PC	Matching Gift	\$ 500.00
Citymeals on Wheels NYC	355 Lexington Ave, 3 FL, New York, NY 10017	PC	Regular - Food Distribution	\$ 5,000.00
Citymeals on Wheels NYC	355 Lexington Ave, 3 FL, New York, NY 10017	PC	Matching Volunteer	\$ 1,050.00
Coalition for the Homeless NY	129 Fulton St, New York, NY 10038	PC	Regular-Food Distribution	\$ 2,500.00
CUNY Edge	205 East 42nd Street, New York, NY 10017	PC	Regular - Scholarships	\$ 24,790.00
Cystic Fibrosis Foundation	4550 Montgomery Ave. Suite 1100 N, Bethesda, MD 20814	PC	Regular - Research and Patient Services	\$ 5,000.00
First Tee of Cleveland	13000 Sawgrass Village Circle, Building 4, Ponte Vedra Beach, FL 32082	PC	Matching Gift	\$ 200.00
Food Lifeline	815 S 96th Street, Seattle, WA 98108	PC	Regular-Food Distribution	\$ 2,500.00
Galveston Bay Foundation	1725 N Hwy 146, Kemah, TX 77565	PC	Regular - Preservation	\$ 15,000.00
Global Kids	244 Fifth Avenue, Suite 2704, New York, NY 10001	PC	Matching Gift	\$ 100.00
Good Shepherd Shelter	P.O. Box 19487, Los Angeles, CA 90019-6233	PC	Regular - Coping Skills	\$ 2,500.00
Good Shepherd Shelter	P.O. Box 19487, Los Angeles, CA 90019-6233	PC	Regular - Early Childhood Edu.	\$ 2,500.00
Good Shepherd Shelter	P.O. Box 19487, Los Angeles, CA 90019-6233	PC	Regular - Connections Mental Health Program	\$ 2,500.00
Greater Chicago Food Depository	4100 W Ann Lurie Pl, Chicago, IL 60632	PC	Regular-Food Distribution	\$ 5,000.00
Habitat for Humanity Ohio	88 E Broad St, Suite 1800, Columbus, OH 43215	PC	Regular - Adopt a House	\$ 5,000.00

Name	Address	Status	Purpose of Contribution	Amount (\$)
Hamilton Madison House	253 South Street, 2nd Fl., New York, NY 10002	PC	Regular - Senior Hot Lunches	\$ 5,000.00
Hamilton Madison House	253 South Street, 2nd Fl., New York, NY 10002	PC	Regular - Mental Health Outreach	\$ 10,000.00
Heal the Bay	1444 9th St, Santa Monica, CA 90401	PC	Matching Volunteer	\$ 500.00
Hope & Heroes	161 Fort Washington Ave #718, New York, NY 10032	PC	Matching Gift	\$ 700.00
Houston Food Bank	535 Portwall Street, Houston, TX 77029	PC	Matching Volunteer	\$ 2,000.00
Houston Food Bank	535 Portwall Street, Houston, TX 77029	PC	Matching Volunteer	\$ 500.00
Houston Food Bank	535 Portwall Street, Houston, TX 77029	PC	Regular-Kids Backpack Program	\$ 15,000.00
Houston Food Bank	535 Portwall Street, Houston, TX 77029	PC	Matching Gift	\$ 30.00
International House	500 Riverside Dr, New York, NY 10027	PC	Regular - Residential Support for Grad Scholars	\$ 25,000.00
Japanese American Association of NY	49 West 45 St, 11 FL, New York, NY 10036	PC	Regular - Case Work Fellow Committee on Aging	\$ 10,000.00
Japanese American Association of NY	49 West 45 St, 11 FL, New York, NY 10036	PC	Regular - Senior Hot Lunches	\$ 15,000.00
JASC - Int'l Student Conference DC	1015 15th St. NW Ste. 600 Washington, DC 20005	PC	Regular - Orientation/Panel Discussion	\$ 2,500.00
JASSI - Japanese American Social Services	100 Gold St A, New York, NY 10038	PC	Regular - Hotline Outreach and Assistance	\$ 15,000.00
JAST - Japanese American Society of Tennessee	P.O. Box 330003, Nashville, TN 37203	PC	Regular - Scholarships	\$ 20,000.00
JAST - Japanese American Society of Tennessee	P.O. Box 330003, Nashville, TN 37203	PC	Regular - Regional Outreach Japanese Contest	\$ 10,000.00
JAST - Japanese American Society of Tennessee	P.O. Box 330003, Nashville, TN 37203	PC	Regular - Lecture Series	\$ 9,000.00
JCAW Foundation	1819 L Street, NW, Suite 410, Washington DC, 20036	PC	Matching Volunteer	\$ 500.00
JMSA - Japanese Medical Society of America	100 Park Avenue, New York, NY 10017	PC	Regular - Scholarships	\$ 15,000.00
LA Regional Food Bank	1734 East 41 St, Los Angeles, CA 90058	PC	Matching Volunteer	\$ 575.00
LA Regional Food Bank	1734 East 41 St, Los Angeles, CA 90058	PC	Regular - Food Distribution	\$ 2,500.00
March of Dimes (NY) - CDS Global	515 Madison Avenue, 20th Floor, New York, NY 10022	PC	Matching Gift	\$ 100.00
March of Dimes (NY) - CDS Global	515 Madison Avenue, 20th Floor, New York, NY 10022	PC	Matching Volunteer	\$ 1,450.00
March of Dimes Houston	5420 Dashwood, Suite 302, Houston, TX 77081	PC	Matching Volunteer	\$ 2,650.00
Midori & Friends Foundation	352 Seventh Ave, Suite #301, New York, NY 10001	PC	Regular - Music Program	\$ 5,250.00
Midori & Friends Foundation	352 Seventh Ave, Suite #301, New York, NY 10001	PC	Regular - Music Program	\$ 5,250.00
Nashville Rescue Mission	639 Lafayette Street, Nashville, TN 37203-4226	PC	Matching Gift	\$ 250.00
NYU Polytechnic School of Engineering	6 MetroTech Center, Brooklyn, NY 11201	PC	Regular - STEM Program	\$ 26,500.00
Our Kids Center	1804 Hayes Street, Nashville, TN 37203	PC	Regular - Abuse Outreach	\$ 5,000.00
Pike Market Senior Center	85 Pike St, #200, Seattle, WA 98101	PC	Regular - Homeless & Low-Income Nutrition	\$ 7,500.00
Room in the Inn	705 Drexel St, Nashville, TN 37203	PC	Matching Gift	\$ 250.00
Scholarship America	C/O 1st National Bank Mn,Pob 240,St Peter, MN 56082	PC	Regular - Scholarship	\$ 5,000.00
Scholarship America	C/O 1st National Bank Mn,Pob 240,St Peter, MN 56082	PC	Regular - Scholarships	\$ 195,000.00
Second Harvest of Middle TN	331 Great Circle Rd, Nashville, TN 37228	PC	Regular - Food Distribution	\$ 10,000.00
Second Harvest of Silicon Valley	750 Curtner Avenue, San Jose, CA 95125	PC	Regular - Food Distribution	\$ 5,000.00
Sharefest Community Development	638 S. Beacon St., Suite 700, San Pedro, CA 90731	PC	Matching Gift	\$ 500.00
Sharefest Community Development	638 S. Beacon St., Suite 700, San Pedro, CA 90731	PC	Regular - Youth Academy	\$ 10,000.00
SOME (So Others May Eat)	71 O Street NW, Washington, DC 20001	PC	Regular - Health & Dental Clinic	\$ 5,000.00
Special Olympics NY	211 East 43rd Street, Suite 802, New York, NY 10017	PC	Regular - Healthy Athletes	\$ 12,000.00
Special Olympics NY	211 East 43rd Street, Suite 802, New York, NY 10017	PC	Regular - Support an Athlete	\$ 4,000.00
St. Josephs Indian School	1301 N Main St, Chamberlain, SD 57325	PC	Matching Gift	\$ 250.00
St. Jude Childrens Research Hospital	262 Danny Thomas Place, Memphis, TN 38105	PC	Matching Gift	\$ 510.00
St. Jude Childrens Research Hospital	262 Danny Thomas Place, Memphis, TN 38105	PC	Matching Gift	\$ 100.00
Texas Scottish Rite Hospital	2222 Welborn St,Dallas,TX 75219	PC	Matching Volunteer	\$ 2,750.00
The B+ Foundation	101 Rockland Circle, Wilmington, DE 19803	PC	Matching Gift	\$ 250.00
U & I Spread the Light	8800 Ambassador Row, Dallas, TX 75247-462	PC	Matching Volunteer	\$ 500.00
Walsh University	2020 E Maple St, North Canton, OH 44720	PC	Regular - Bowman Scholars	\$ 5,000.00

Name	Address	Status	Purpose of Contribution	Amount (\$)
Westside Baby	10002 14 Ave Southwest, Seattle, WA 98146	PC	Regular - Diaper Bank	\$ 5,000.00
WIN Inc.	One State Street Plaza, 18th Floor, New York, NY 10004	PC	Matching Volunteer	\$ 500.00
Yu-Ai Kai Japan American Comm.	588 North 4 St, San Jose, CA 95112	PC	Regular - Transportation for Seniors	\$ 5,000.00
Yu-Ai Kai Japan American Comm.	588 North 4 St, San Jose, CA 95112	PC	Regular - Nutrition "No Hungry Senior"	\$ 5,000.00
Yu-Ai Kai Japan American Comm.	588 North 4 St, San Jose, CA 95112	PC	Regular - Caregiver Support	\$ 2,500.00
				<u>\$ 620,280.00</u>