

Form **990-PF**

**Return of Private Foundation**  
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No. 1545-0052  
**2018**  
Open to Public Inspection

Department of the Treasury  
Internal Revenue Service

▶ **Do not enter social security numbers on this form as it may be made public.**  
▶ **Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.**

**For calendar year 2018 or tax year beginning 04/01/18, and ending 03/31/19**

Name of foundation <b>THE MITSUI USA FOUNDATION</b>		<b>A</b> Employer identification number <b>13-3415220</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>200 PARK AVENUE</b>	Room/suite	<b>B</b> Telephone number (see instructions) <b>212-878-0901</b>
City or town, state or province, country, and ZIP or foreign postal code <b>NEW YORK NY 10166</b>		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D</b> 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ <b>\$ 15,106,989</b>	<b>J</b> Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

<b>Part I Analysis of Revenue and Expenses</b> (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received (attach schedule) ...	<b>55,000</b>			
	<b>2</b> Check <input type="checkbox"/> if the foundation is <b>not</b> required to attach Sch. B				
	<b>3</b> Interest on savings and temporary cash investments	<b>209,980</b>	<b>209,980</b>		
	<b>4</b> Dividends and interest from securities	<b>241,688</b>	<b>241,688</b>		
	<b>5a</b> Gross rents				
	<b>b</b> Net rental income or (loss)				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	<b>469,030</b>			
	<b>b</b> Gross sales price for all assets on line 6a <b>7,152,232</b>				
	<b>7</b> Capital gain net income (from Part IV, line 2)		<b>469,030</b>		
	<b>8</b> Net short-term capital gain			<b>0</b>	
	<b>9</b> Income modifications				
	<b>10a</b> Gross sales less returns and allowances				
<b>b</b> Less: Cost of goods sold					
<b>c</b> Gross profit or (loss) (attach schedule)					
<b>11</b> Other income (attach schedule)					
<b>12 Total.</b> Add lines 1 through 11	<b>975,698</b>	<b>920,698</b>	<b>0</b>		
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc.	<b>1,000</b>			<b>1,000</b>
	<b>14</b> Other employee salaries and wages				
	<b>15</b> Pension plans, employee benefits				
	<b>16a</b> Legal fees (attach schedule)				
	<b>b</b> Accounting fees (attach schedule) <b>Stmt 1</b>	<b>53,856</b>	<b>26,928</b>		<b>26,928</b>
	<b>c</b> Other professional fees (attach schedule) <b>Stmt 2</b>	<b>85,184</b>	<b>78,584</b>		<b>6,600</b>
	<b>17</b> Interest				
	<b>18</b> Taxes (attach schedule) (see instructions) <b>Stmt 3</b>	<b>36,577</b>	<b>7,129</b>		<b>750</b>
	<b>19</b> Depreciation (attach schedule) and depletion				
	<b>20</b> Occupancy				
	<b>21</b> Travel, conferences, and meetings				
	<b>22</b> Printing and publications				
	<b>23</b> Other expenses (att. sch.) <b>Stmt 4</b>	<b>6,510</b>			<b>6,510</b>
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23	<b>183,127</b>	<b>112,641</b>	<b>0</b>	<b>41,788</b>
	<b>25</b> Contributions, gifts, grants paid	<b>694,308</b>			<b>694,308</b>
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	<b>877,435</b>	<b>112,641</b>	<b>0</b>	<b>736,096</b>	
<b>27</b> Subtract line 26 from line 12:					
<b>a Excess of revenue over expenses and disbursements</b>	<b>98,263</b>				
<b>b Net investment income</b> (if negative, enter -0-)		<b>808,057</b>			
<b>c Adjusted net income</b> (if negative, enter -0-)			<b>0</b>		

**For Paperwork Reduction Act Notice, see instructions.**

<b>Part II Balance Sheets</b> Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash ?non-interest-bearing	30,549	64,617	64,617
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (att. schedule) ▶ Less: allowance for doubtful accounts ▶	0		
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments ?U.S. and state government obligations (attach schedule) <b>Stmt 5</b>	4,864,730	7,012,802	6,240,054
	b Investments ?corporate stock (attach schedule) <b>See Stmt 6</b>	7,452,417	4,367,169	4,245,425
	c Investments ?corporate bonds (attach schedule) <b>See Stmt 7</b>	3,494,971	4,712,653	4,205,745
	11 Investments ?land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach sch.) ▶			
	12 Investments ?mortgage loans			
	13 Investments ?other (attach schedule) <b>See Statement 8</b>	533,336	317,025	351,148
	14 Land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach sch.) ▶			
15 Other assets (describe ▶)				
16 <b>Total assets</b> (to be completed by all filers ?see the instructions. Also, see page 1, item I)	16,376,003	16,474,266	15,106,989	
<b>Liabilities</b>	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 <b>Total liabilities</b> (add lines 17 through 22)	0	0	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here and complete lines 24 through 26, and lines 30 and 31.</b> ▶ <input type="checkbox"/>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	<b>Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.</b> ▶ <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	16,376,003	16,474,266	
30 <b>Total net assets or fund balances</b> (see instructions)	16,376,003	16,474,266		
31 <b>Total liabilities and net assets/fund balances</b> (see instructions)	16,376,003	16,474,266		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year ?Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	16,376,003
2 Enter amount from Part I, line 27a	2	98,263
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	16,474,266
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) ?Part II, column (b), line 30	6	16,474,266

Part IV Capital Gains and Losses for Tax on Investment Income

Table with 4 columns: (a) List and describe the kind(s) of property sold, (b) How acquired, (c) Date acquired, (d) Date sold. Row 1a: PUBLICLY TRADED SECURITIES, P.

Table with 4 columns: (e) Gross sales price, (f) Depreciation allowed, (g) Cost or other basis plus expense of sale, (h) Gain or (loss). Row a: 7,152,232, 6,683,202, 469,030.

Table with 4 columns: (i) FMV as of 12/31/69, (j) Adjusted basis as of 12/31/69, (k) Excess of col. (i) over col. (j), (l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h)). Row a: 469,030.

Summary rows for capital gain net income (line 2) and net short-term capital gain or (loss) (line 3). Both show 469,030.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? [X] Yes [ ] No

If yes, the foundation doesn't qualify under section 4940(e). Do not complete this part.

Table for qualification under section 4940(e) with columns: (a) Base period years, (b) Adjusted qualifying distributions, (c) Net value of noncharitable-use assets, (d) Distribution ratio.

Summary rows for qualification calculation (lines 2-8). Line 2: Total of line 1, column (d). Line 3: Average distribution ratio. Line 4: Net value of noncharitable-use assets for 2018. Line 5: Multiply line 4 by line 3. Line 6: Enter 1% of net investment income. Line 7: Add lines 5 and 6. Line 8: Enter qualifying distributions from Part XII, line 4.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 ?see instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter N/A? on line 1. Date of ruling or determination letter: ..... (attach copy of letter if necessary see instructions)		
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	<b>1</b>	<b>16,161</b>
<b>c</b>	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).		
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	<b>2</b>	<b>0</b>
<b>3</b>	Add lines 1 and 2	<b>3</b>	<b>16,161</b>
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	<b>4</b>	<b>0</b>
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	<b>5</b>	<b>16,161</b>
<b>6</b>	Credits/Payments:		
<b>a</b>	2018 estimated tax payments and 2017 overpayment credited to 2018	<b>6a</b>	<b>22,000</b>
<b>b</b>	Exempt foreign organizations ?tax withheld at source	<b>6b</b>	
<b>c</b>	Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>	
<b>d</b>	Backup withholding erroneously withheld	<b>6d</b>	
<b>7</b>	Total credits and payments. Add lines 6a through 6d	<b>7</b>	<b>22,000</b>
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	<b>8</b>	
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	<b>9</b>	
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	<b>10</b>	<b>5,839</b>
<b>11</b>	Enter the amount of line 10 to be: <b>Credited to 2019 estimated tax</b> <b>5,839</b> <b>Refunded</b>	<b>11</b>	

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		<b>X</b>
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is <b>yes</b> ?to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		<b>X</b>
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year?		<b>X</b>
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: <b>(1)</b> On the foundation. <b>\$</b> _____ <b>(2)</b> On foundation managers. <b>\$</b> _____		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <b>\$</b> _____		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? If <b>yes</b> ,?attach a detailed description of the activities.		<b>X</b>
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If <b>yes</b> ,?attach a conformed copy of the changes		<b>X</b>
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year?		<b>X</b>
<b>b</b> If <b>yes</b> ,?has it filed a tax return on <b>Form 990-T</b> for this year? <b>N/A</b>		
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? If <b>yes</b> ,?attach the statement required by <i>General Instruction T</i> .		<b>X</b>
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	<b>X</b>	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? If <b>yes</b> ,?complete Part II, col. (c), and Part XV	<b>X</b>	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered. See instructions. <b>NY</b>		
<b>b</b> If the answer is <b>yes</b> ?to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If <b>no</b> ,?attach explanation	<b>X</b>	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See instructions for Part XIV. If <b>yes</b> ,?complete Part XIV		<b>X</b>
<b>10</b> Did any persons become substantial contributors during the tax year? If <b>yes</b> ,?attach a schedule listing their names and addresses <b> Stmt 9</b>	<b>X</b>	

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-16. Row 11: 'At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)?' No. Row 12: 'Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?' No. Row 13: 'Did the foundation comply with the public inspection requirements for its annual returns and exemption application?' Yes. Row 14: 'The books are in care of' TADASHI SANO, 200 PARK AVENUE, NEW YORK, NY, ZIP+4 10166, Telephone no. 212-878-0901. Row 15: 'Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041?' No, amount 15. Row 16: 'At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?' No.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the Yes column, unless an exception applies.

Table with 3 columns: Question, Yes, No. Rows 1a-4b. Row 1a: 'During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person?' No. (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?' No. (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?' No. (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?' No. (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?' No. (6) Agree to pay money or property to a government official? (Exception. Check box if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)' No. Row b: 'If any answer is Yes to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance?' N/A. Row c: 'Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?' N/A. Row 2: 'Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):' Row a: 'At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018?' No. Row b: 'Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income?' N/A. Row c: 'If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.' Row 3a: 'Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?' No. Row b: 'If Yes, did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?' N/A. Row 4a: 'Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?' No. Row b: 'Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?' No.

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions  N/A **5b**

Organizations relying on a current notice regarding disaster assistance, check here

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  N/A  Yes  No

If "Yes," attach the statement required by Regulations section 53.4945(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No **6b** **X**

If "Yes" to 6b, file Form 8870.

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No **7b** **N/A**

**8** Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?  Yes  No

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 10				

**2 Compensation of five highest-paid employees (other than those included on line 1) (see instructions). If none, enter NONE.**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 **0**

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services. See instructions. If none, enter NONE.**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
<b>1 PER SCHEDULE OF CONTRIBUTIONS ATTACHED (STATEMENT 11)</b>	<b>694,308</b>
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
<b>1 N/A</b>	
<b>2</b>	
All other program-related investments. See instructions. <b>3</b>	
<b>Total.</b> Add lines 1 through 3 <span style="float: right;">▶</span>	

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	<b>14,868,824</b>
<b>b</b>	Average of monthly cash balances	<b>1b</b>	<b>257,742</b>
<b>c</b>	Fair market value of all other assets (see instructions)	<b>1c</b>	<b>0</b>
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	<b>15,126,566</b>
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	<b>0</b>
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	<b>0</b>
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	<b>15,126,566</b>
<b>4</b>	Cash deemed held for charitable activities. Enter 1? of line 3 (for greater amount, see instructions)	<b>4</b>	<b>226,898</b>
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	<b>14,899,668</b>
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	<b>744,983</b>

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	<b>744,983</b>
<b>2a</b>	Tax on investment income for 2018 from Part VI, line 5	<b>2a</b>	<b>16,161</b>
<b>b</b>	Income tax for 2018. (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	<b>16,161</b>
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	<b>728,822</b>
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	
<b>5</b>	Add lines 3 and 4	<b>5</b>	<b>728,822</b>
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	<b>728,822</b>

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. ?total from Part I, column (d), line 26	<b>1a</b>	<b>736,096</b>
<b>b</b>	Program-related investments ?total from Part IX-B	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	<b>4</b>	<b>736,096</b>
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	<b>5</b>	<b>0</b>
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	<b>736,096</b>

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
<b>1</b> Distributable amount for 2018 from Part XI, line 7				<b>728,822</b>
<b>2</b> Undistributed income, if any, as of the end of 2018:				
<b>a</b> Enter amount for 2017 only				
<b>b</b> Total for prior years: 20____, 20____, 20____				
<b>3</b> Excess distributions carryover, if any, to 2018:				
<b>a</b> From 2013	<b>9,751</b>			
<b>b</b> From 2014				
<b>c</b> From 2015				
<b>d</b> From 2016	<b>8,196</b>			
<b>e</b> From 2017				
<b>f</b> Total of lines 3a through e	<b>17,947</b>			
<b>4</b> Qualifying distributions for 2018 from Part XII, line 4: ▶ \$ <b>736,096</b>				
<b>a</b> Applied to 2017, but not more than line 2a				
<b>b</b> Applied to undistributed income of prior years (Election required ?see instructions)				
<b>c</b> Treated as distributions out of corpus (Election required ?see instructions)				
<b>d</b> Applied to 2018 distributable amount				<b>728,822</b>
<b>e</b> Remaining amount distributed out of corpus	<b>7,274</b>			
<b>5</b> Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a).)				
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	<b>25,221</b>			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
<b>d</b> Subtract line 6c from line 6b. Taxable amount ?see instructions				
<b>e</b> Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount ?see instructions				
<b>f</b> Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019				<b>0</b>
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required ?see instructions)				
<b>8</b> Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions)	<b>9,751</b>			
<b>9</b> Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	<b>15,470</b>			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2014				
<b>b</b> Excess from 2015				
<b>c</b> Excess from 2016	<b>8,196</b>			
<b>d</b> Excess from 2017				
<b>e</b> Excess from 2018	<b>7,274</b>			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
<b>b</b> 85% of line 2a					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> Assets?alternative test ?enter:					
<b>(1)</b> Value of all assets					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> Payout?alternative test ?enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
<b>c</b> Support?alternative test ?enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year ?see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)  
**N/A**

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.  
**N/A**

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed:  
**N/A**

**b** The form in which applications should be submitted and information and materials they should include:  
**N/A**

**c** Any submission deadlines:  
**N/A**

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:  
**N/A**

**Part XV** Supplementary Information *(continued)*

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<p><b>a</b> <i>Paid during the year</i>  <b>SEE ATTACHED SCHEDULE (STATEMENT 11</b></p>				<p><b>694,308</b></p>
<p><b>Total</b> .....</p>			<p>▶ <b>3a</b></p>	<p><b>694,308</b></p>
<p><b>b</b> <i>Approved for future payment</i>  <b>N/A</b></p>				
<p><b>Total</b> .....</p>			<p>▶ <b>3b</b></p>	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Table with 5 main columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Rows include Program service revenue, Membership dues, Interest on savings, Dividends, Net rental income, Gain or loss from sales, and Subtotal.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No., Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
a Transfers from the reporting foundation to a noncharitable exempt organization of:
(1) Cash
(2) Other assets
b Other transactions:
(1) Sales of assets to a noncharitable exempt organization
(2) Purchases of assets from a noncharitable exempt organization
(3) Rental of facilities, equipment, or other assets
(4) Reimbursement arrangements
(5) Loans or loan guarantees
(6) Performance of services or membership or fundraising solicitations
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees
d If the answer to any of the above is yes, complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

Table with 4 columns: (a) Line no., (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements. Row 1 contains 'N/A'.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? [ ] Yes [X] No

b If yes, complete the following schedule. Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship. Row 1 contains 'N/A'.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.
Sign Here
Signature of officer or trustee: \_\_\_\_\_ Date: \_\_\_\_\_ Title: TREASURER

May the IRS discuss this return with the preparer shown below? See instructions. [X] Yes [ ] No

Paid Preparer Use Only
Print/Type preparer's name: JUSTIN SONG
Preparer's signature: \_\_\_\_\_ Date: \_\_\_\_\_ Check [ ] if self-employed
Firm's name: JUSTIN SONG CPA PLLC PTIN: P00369090
Firm's address: 555 8th Ave Ste 1710 New York, NY 10018-4317
Firm's EIN: 20-1849027
Phone no.: 212-564-9190

**Federal Statements**

**Statement 1 - Form 990-PF, Part I, Line 16b - Accounting Fees**

<u>Description</u>	<u>Total</u>	<u>Net Investment</u>	<u>Adjusted Net</u>	<u>Charitable Purpose</u>
INDIRECT ACCOUNTING FEE	\$ 53,856	\$ 26,928	\$	\$ 26,928
Total	\$ 53,856	\$ 26,928	\$ 0	\$ 26,928

**Statement 2 - Form 990-PF, Part I, Line 16c - Other Professional Fees**

<u>Description</u>	<u>Total</u>	<u>Net Investment</u>	<u>Adjusted Net</u>	<u>Charitable Purpose</u>
FUND MANAGEMENT FEE	\$ 78,584	\$ 78,584	\$	\$
MANAGEMENT FEE (SCHOLASHIP AMERI	6,600			6,600
Total	\$ 85,184	\$ 78,584	\$ 0	\$ 6,600

**Statement 3 - Form 990-PF, Part I, Line 18 - Taxes**

<u>Description</u>	<u>Total</u>	<u>Net Investment</u>	<u>Adjusted Net</u>	<u>Charitable Purpose</u>
FEDERAL EXCISE TAX	\$ 28,698	\$	\$	\$
NYS FILING FEE	750			750
FOREIGN TAX	7,129	7,129		
Total	\$ 36,577	\$ 7,129	\$ 0	\$ 750

**Federal Statements**

**Statement 4 - Form 990-PF, Part I, Line 23 - Other Expenses**

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Expenses	\$	\$	\$	\$
ASSOCIATION FEE	4,600			4,600
BANK SERVICE FEE	767			767
PROGRAM MATERIAL	1,143			1,143
Total	\$ <u>6,510</u>	\$ <u>0</u>	\$ <u>0</u>	\$ <u>6,510</u>

**Statement 5 - Form 990-PF, Part II, Line 10a - US and State Government Investments**

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
US GOV'T SECURITIES	\$ 2,770,686	\$ 3,876,009		\$ 3,487,896
MORTGAGE BACKED SECURITIES	2,094,044	3,136,793		2,752,158
Total	\$ <u>4,864,730</u>	\$ <u>7,012,802</u>		\$ <u>6,240,054</u>

**Statement 6 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments**

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
CORPORATE STOCK	\$ 7,452,417	\$ 4,367,169		\$ 4,245,425
Total	\$ <u>7,452,417</u>	\$ <u>4,367,169</u>		\$ <u>4,245,425</u>

**Federal Statements**

**Statement 7 - Form 990-PF, Part II, Line 10c - Corporate Bond Investments**

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
CORPORATE BONDS	\$ 3,494,971	\$ 4,712,653		\$ 4,205,745
Total	\$ <u>3,494,971</u>	\$ <u>4,712,653</u>		\$ <u>4,205,745</u>

**Statement 8 - Form 990-PF, Part II, Line 13 - Other Investments**

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
MUTUAL FUNDS	\$ 533,336	\$ 317,025		\$ 351,148
Total	\$ <u>533,336</u>	\$ <u>317,025</u>		\$ <u>351,148</u>

**Statement 9 - Form 990-PF, Part VII-A, Line 10 - Substantial Contributors**

Name	Address	City, State, Zip
MITSUI & CO. (U.S.A.), INC.	200 PARK AVENUE	NEW YORK NY 10166
CERTIS USA LLC	9145 GUILFORD ROAD	COLUMBIA MD 21046
ELLISON TECHNOLOGIES, INC	9828 ARLEY AVENUE	SANTA FE SPRINGS CA 90670
MBK REAL ESTATE LLC	4 PARK PLAZA, SUITE 1700	IRVINE CA 92614



THE MITSUI USA FOUNDATION  
List of Officers, Directors, Trustees  
For fiscal year ended March 31, 2019

<b>Name</b>	<b>Address</b>	<b>Title</b>	<b>Average Hour</b>	<b>Compensation</b>
Waichi Ho	200 Park Avenue, New York NY 10166	Director	1.00	\$ 1,000.00
William J. Milani	200 Park Avenue, New York NY 10166	Director	1.00	\$ -
Paul McGowan	200 Park Avenue, New York NY 10166	Treasurer	1.00	\$ -
Erick Mustafich	200 Park Avenue, New York NY 10166	Director	1.00	\$ -
Tadashi Sano	200 Park Avenue, New York NY 10166	Director, Officer Delegate for the President	1.00	\$ -
Makoto Takasugi	200 Park Avenue, New York NY 10166	Director	1.00	\$ -
Eric B. Campbell	200 Park Avenue, New York NY 10166	Vice President	1.00	\$ -
Sandra Kenny	200 Park Avenue, New York NY 10166	Secretary	1.00	\$ -
Glenn Clarke	200 Park Avenue, New York NY 10166	Director Emeritus	1.00	\$ -
Katsurao Yoshimori	200 Park Avenue, New York NY 10166	Director, President & CEO	1.00	\$ -

THE MITSUI USA FOUNDATION

EIN: 13-3415220

FORM 990-PF

Name	Address	Status	Purpose of Contribution	Amount (\$)
6 Stomes Mission Network	209 N Industrial Blvd #241, Bedford, TX 76021	PC	Matching Volunteer	\$ 500.00
Achieve	8800 Ambassador Row, Dallas, TX 75247-4621	PC	Matching Volunteer	\$ 500.00
Akron-Canton Regional Foodbank	350 Opportunity Pkwy, Akron, OH 44307	PC	Regular Grant - Direct Distribution	\$ 2,500.00
ALS Association Greater NY Chapter	42 Broadway #1724, New York, NY 10004	PC	Matching Volunteer	\$ 60.00
American Cancer Society	P.O. Box 22478, Oklahoma City, OK 73123	PC	Matching Gift	\$ 93.00
American Cancer Society	P.O. Box 22478, Oklahoma City, OK 73123	PC	Matching Gift	\$ 1,425.00
American Diabetes Association	334 7Th Ave 10Th Fl, New York, NY 10001	PC	Matching Gift	\$ 75.00
American Diabetes Association	334 7Th Ave 10Th Fl, New York, NY 10001	PC	Matching Gift	\$ 200.00
Assistance League of Los Angeles	826 Cole Ave, Los Angeles, CA 90038	PC	Matching Gift	\$ 100.00
Autism Speaks	1 East 33rd Street, 4Th Floor, New York, NY 10016	PC	Matching Volunteer	\$ 120.00
Baruch College Fund for Weissman Center For International Business	One Bernard Baruch Way, New York, NY 10010	PC	MBA Schoranship New Co-share	\$ 2,500.00
Baruch College Fund for Weissman Center For International Business	One Bernard Baruch Way, New York, NY 10010	PC	MBA Schoranship Renew Co-share	\$ 2,500.00
Baruch College Fund for Weissman Center For International Business	One Bernard Baruch Way, New York, NY 10010	PC	10 MRKT/IB MS Scholars, Co-s prn	\$ 15,000.00
Baruch College Fund for Weissman Center For International Business	One Bernard Baruch Way, New York, NY 10010	PC	Lunchtime Forums	\$ 12,000.00
Baruch College Fund PIA	One Bernard Baruch Way, New York, NY 10010	PC	PIA (Practitioners-in-Academia) Fellows	\$ 3,000.00
Berbice Educational Institute International Asso. (BEIIA)	25735 148th Dr, Rosedale, NY 11422-3018	PC	Matching Gift	\$ 50.00
Berbice Educational Institute International Asso. (BEIIA)	25735 148th Dr, Rosedale, NY 11422-3018	PC	Matching Gift	\$ 200.00
Boca Helping Hands	1500 Nw 1st Ct, Boca Raton, FL 33432	PC	Matching Volunteer	\$ 1,000.00
Boston College	Chestnut Hill, MA 02467	PC	Matching Gift	\$ 100.00
Boston Higashi School, MA	800 N Main St, Randolph, MA 02368	PC	Autism Continuing Ed CAEP Scholars 14.	\$ 14,280.00
Boys & Girls Clubs of Middle Tennessee	1704 Club Pkwy, Nashville, TN 37221	PC	College Tour Program (NAS SA)	\$ 8,000.00
Brooklyn School Of Inquiry PTO	50 Avenue P, Brooklyn, NY 11204	PC	Matching Gift	\$ 1,000.00
Bullis-Purissima Elementary School Foundation	102 West Portola Ave, Los Altos, CA 94022	PC	Matching Gift	\$ 1,000.00
Bunker Hill Parents Participation Nursery School	3830, 2145 Bunker Hill Dr, San Mateo, CA 94402	PC	Matching Gift	\$ 25.00
Canine Companions for Independence South Central Region	7710 Las Colinas Ridge, Irving, TX 75063	PC	Matching Volunteer	\$ 500.00
Central Park Conservancy	14 East 60Th St, New York, NY 10022	PC	Matching Volunteer	\$ 750.00
City Harvest	6 E 32Nd St, New York, NY 10016	PC	Matching Volunteer	\$ 500.00
Citymeals On Wheels	355 Lexington Ave, 3 FL, New York, NY 10017	PC	One time Sweep Grant	\$ 8,750.00
Columbia Univ. - CJEB	3022 Broadway, Uris Hall, Rm 2M9, New York, NY 10027	PC	Regular Grant	\$ 12,500.00
Columbia University	116th St & Broadway, NY, NY 10027	PC	Matching Gift	\$ 150.00
Compassion International	12290 Voyager Parkway, Colorado Springs, CO 80921	PC	Matching Gift	\$ 50.00
CORA Food Pantry, Chatham Outreach Alliance Inc	40 Camp Dr. P.O. Box 1326, Pittsboro, NC 27312	PC	Matching Volunteer	\$ 500.00
Crossroads Community Services	4500 S Cockrell Hill Rd, Dallas, TX 75236	PC	Matching Volunteer	\$ 750.00
Cystic Fibrosis Foundation Greater Illinois Chapter	150 N. Michigan Ave Ste 1550, Chicago, IL 60601	PC	Regular grant	\$ 5,000.00
Dartmouth C. Tuck School of Business	100 Tuck Mall, Hanover, NH 03755	PC	Intl Research Scholarship Fund (4 + 2 to Japan, OnSite Global Consulting)	\$ 49,500.00
Donorsochoose.org	134 West 37th Street, 11 FL, New York, NY 10018	PC	Matching Gift	\$ 100.00
Friends of National Arboretum	3501 New York Ave Ne, Washington, DC 20002	PC	Matching Gift	\$ 500.00
Friends of Tennessee School for the Blind	115 Stewarts Ferry Pike, Nashville, TN 37214	PC	Matching Gift	\$ 200.00
Galveston Bay Foundation	17330 TX-3, Webster, TX 77598	PC	Estuary / salt-marsh Preservation (HOU SA)	\$ 15,000.00
Girls on The Run Long Island	49 Jetmore PL, Massapequa, NY 11758	PC	Matching Volunteer	\$ 60.00
Gleaners Food Bank	2131 Beaufait, Detroit MI 48207	PC	Matching Volunteer - Summer Hunger Free Campaign	\$ 1,000.00
Go Campaign	2461 Santa Monica Blvd, # 437, Santa Monica, CA 90404	PC	Matching Gift	\$ 100.00
Good Shepherd Shelter of Los Angeles	P.O. Box 19487, Los Angeles, CA 90019-6233	PC	Regular - K-5 Trauma-informed School	\$ 2,500.00
Good Shepherd Shelter of Los Angeles	P.O. Box 19487, Los Angeles, CA 90019-6233	PC	Regular - Transform Program	\$ 2,500.00
Good Shepherd Shelter of Los Angeles	P.O. Box 19487, Los Angeles, CA 90019-6233	PC	Matching Volunteer	\$ 725.00
Habitat For Humanity of Summit County	2301 Romig Rd, Akron, OH 44320	PC	Regular - Neighborhood Building: Adopt-A-House	\$ 2,500.00
Hamilton Madison House	50 Madison St, New York, NY 10038	PC	Regular - Japanese Clinic	\$ 5,000.00
Hamilton Madison House	50 Madison St, New York, NY 10038	PC	Regular - Japanese Clinic/Mental Health	\$ 7,500.00
Hope & Heroes (Columbia U Medical Center)	161 Fort Washington Ave #718, New York, NY 10032	PC	Matching Gift	\$ 800.00
Hope Center	502 N East Ave., Waukesha, WI 53186	PC	Matching Volunteer	\$ 625.00
Houston Food Bank	535 Portwall Street, Houston, TX 77029	PC	Matching Gift	\$ 225.00
Houston Food Bank	535 Portwall Street, Houston, TX 77029	PC	Regular - Backpack Buddy Club	\$ 10,000.00
Houston Food Bank	535 Portwall Street, Houston, TX 77029	PC	Matching Volunteer - November food drive	\$ 500.00
Hunter College High School Alumni Association	Hunter College East, Room 1313B, 695 Park Ave, New York, NY 10065	PC	Matching Gift	\$ 50.00
Ikebana International - New York Chapter	49 West 45 St, 11 FL, New York, NY 10036	PC	Matching Volunteer	\$ 700.00
International House	500 Riverside Dr, New York, NY 10027	PC	Regular	\$ 25,000.00
International Rescue Committee	263 West 38 St, New York, NY 10018	PC	Matching Gift	\$ 50.00
International Student Conferences	1015 15th Street NW Ste. 600 Washington, DC 20005	PC	Regular - Japan America Student Conference: Panel, event, orientation activity	\$ 2,500.00

Name	Address	Status	Purpose of Contribution	Amount (\$)
Japan America Society of TN	P.O. Box 330003, Nashville, TN 37203	PC	Regular - Regional Outreach: inc. Japanese Speech Contest	\$ 10,000.00
Japan America Society Of TN	P.O. Box 330003, Nashville, TN 37203	PC	Regular - Senior programs: Case Wrok Fellow: Committee on Aging	\$ 20,000.00
Japan America Society Of TN	P.O. Box 330003, Nashville, TN 37203	PC	One time Sweep Grant	\$ 30,000.00
Japan Day, Inc.	1650 Broadway, Suite 1210, New York, NY 10019	PC	Matching Volunteer - Japan Day@Central Park 13 May 2018	\$ 500.00
Japan ICU Foundation (International Christian University)	475 Riverside Drive, Suite 439 New York, NY 10115	PC	Matching Gift	\$ 50.00
Japan-America Society of Houston	4543 Post Oak PL Dr #220, Houston, TX 77027	PC	Matching Volunteer - Japan Festival Assistants (2 days)	\$ 1,000.00
Japanese American Association of NY	49 West 45 St, 11 FL, New York, NY 10036	PC	Matching Volunteer (running, Cheering& Tohoku)	\$ 2,650.00
Japanese American Association of NY	49 West 45 St, 11 FL, New York, NY 10036	PC	Regular - Senior: CW Fellow/Com on Aging; Sr. Luncheons/apple kids	\$ 20,000.00
Japanese American Social Services Inc. (JASSI)	100 Gold Street, #A, New York, NY 10038	PC	Regular - Hotline: outreach & emergency assistance	\$ 10,000.00
Japanese Association of Greater Houston	3120 Southwest Fwy Ste 320, Houston, TX 77098	PC	Matching Volunteer - Kids' Activity/BBQ Picnic Assist 20 May 2018	\$ 500.00
Japanese Association of Greater Houston	3120 Southwest Fwy Ste 320, Houston, TX 77098	PC	Matching Volunteer - Kids' Activity/BBQ Picnic Assist 20 May 2018	\$ 250.00
Japanese Medical Society of America	100 Park Avenue, New York, NY 10017	PC	Regular - NY 2 Scholars , doctor/nurse/med pro com project support	\$ 10,000.00
JASSY in Memory of Hiroshi Aoki	100 Gold Street, #A, New York, NY 10038	PC	Grant - in memory of Hiroshi Aoki	\$ 3,000.00
JBA Houston Foundation	1880 S Dairy Ashford Rd Ste 170, Houston, TX 77077	PC	Matching Volunteer - Kids' Activity/BBQ Picnic Assist 20 May 2018	\$ 500.00
JBA Houston Foundation	1880 S Dairy Ashford Rd Ste 170, Houston, TX 77077	PC	Matching Volunteer - Kids' Activity/BBQ Picnic Assist 20 May 2018	\$ 250.00
John Carroll U, East Asian Studies Program	1 John Carroll Blvd, University Heights, OH 44118	PC	Regular - East Asian Studies Program (Distinguished Lecture) Co-share JCU 4.8 (CLV SA)	\$ 4,000.00
Kiva Microfunds	875 Howard Street, Suite 340, San Francisco, CA 94103	PC	Matching Gift	\$ 205.00
La Conservation Corps	605 W. Olympic Blvd., Suite 450, Los Angeles, CA 90015	PC	Matching Volunteer - Coastal Cleanup/Redondo Beach 15 Sep 2018	\$ 500.00
Learning Park	2020 124th Ave Ne, C201/202, Bellevue, WA 98005	PC	Matching Volunteer	\$ 60.00
Los Angeles Regional Food Bank	1734 East 41 St, Los Angeles, CA 90058	PC	Matching Gift	\$ 125.00
Los Angeles Regional Food Bank	1734 East 41 St, Los Angeles, CA 90058	PC	Matching Volunteer - November food drive	\$ 750.00
Make-A-Wish America	1702 E. Highland Ave, Suite 400, Phoenix, AZ 85016	PC	Matching Gift	\$ 25.00
March of Dimes	1550 Crystal Dr, Suite 1300, Arlington, VA 22202	PC	Matching Volunteer	\$ 6,800.00
March of Dimes	1550 Crystal Dr, Suite 1300, Arlington, VA 22202	PC	Matching Volunteer	\$ 1,125.00
March of Dimes	1550 Crystal Dr, Suite 1300, Arlington, VA 22202	PC	Matching Volunteer	\$ 1,400.00
March of Dimes	1550 Crystal Dr, Suite 1300, Arlington, VA 22202	PC	Matching Volunteer	\$ 5,875.00
March of Dimes	1550 Crystal Dr, Suite 1300, Arlington, VA 22202	PC	Matching Gift	\$ 100.00
March of Dimes TX Chapter Houston Div.	3000 Wesleyan St, #100, Houston, TX 77027	PC	Matching Volunteer	\$ 1,700.00
March of Dimes TX Chapter Houston Div.	3000 Wesleyan St, #100, Houston, TX 77027	PC	Matching Volunteer	\$ 1,300.00
March of Dimes TX Chapter Houston Div.	3000 Wesleyan St, #100, Houston, TX 77027	PC	Matching Volunteer	\$ 500.00
March of Dimes TX Chapter Houston Div.	3000 Wesleyan St, #100, Houston, TX 77027	PC	Matching Volunteer	\$ 500.00
March of Dimes TX Chapter Houston Div.	3000 Wesleyan St, #100, Houston, TX 77027	PC	Matching Volunteer	\$ 500.00
March of Dimes TX Chapter Houston Div.	3000 Wesleyan St, #100, Houston, TX 77027	PC	Matching Volunteer	\$ 500.00
March of Dimes Dallas Market	12660 Coit Road, Suite 200, Dallas, TX 75251	PC	Matching Volunteer	\$ 125.00
March of Dimes Dallas Market	12661 Coit Road, Suite 200, Dallas, TX 75251	PC	Matching Volunteer	\$ 500.00
March of Dimes Dallas Market	12662 Coit Road, Suite 200, Dallas, TX 75251	PC	Matching Volunteer	\$ 500.00
March of Dimes Dallas Market	12663 Coit Road, Suite 200, Dallas, TX 75251	PC	Matching Volunteer	\$ 1,225.00
March of Dimes Music City Chapter	1101 Kermit Dr Suite 201, Nashville, TN 37214	PC	Matching Gift	\$ 820.00
March of Dimes New York Div.	515 Madison Ave, 20 FL, New York, NY 10022	PC	Matching Gift	\$ 100.00
Marine Toys for Tots Foundation	The Cooper Center, 18251 Quantico Gateway Drive, Triangle, VA 22172-1776	PC	Matching Volunteer	\$ 500.00
Medals for Mettle	1400 N. Ritter Avenue, Suite 221, Indianapolis, IN 46219	PC	Matching Volunteer	\$ 500.00
Medals for Mettle	1400 N. Ritter Avenue, Suite 221, Indianapolis, IN 46219	PC	Matching Volunteer	\$ 625.00
Memorial Sloan Kettering Cancer Center	16 E 60th St, New York, NY 10022	PC	Matching Gift	\$ 88.00
Midori & Friends Foundation	352 Seventh Ave, Suite #301, New York, NY 10001	PC	Matching Volunteer - PS748k Global Scholars	\$ 1,210.00
Midori & Friends Foundation	352 Seventh Ave, Suite #301, New York, NY 10001	PC	Regular - School partner: Making Music, PS 72 East Harlem, NYC	\$ 7,500.00
Midori Foundation	352 Seventh Ave, Suite #301, New York, NY 10001	PC	Regular - School partner: Making Music, PS 72 East Harlem, NYC	\$ 3,000.00
Nashville Rescue Mission	639 Lafayette Street, Nashville, TN 37203-4226	PC	Matching Gift	\$ 250.00
New York Cares	65 Broadway, New York, NY 10006	PC	Matching Volunteer - Coat drive	\$ 500.00
New York University - School of Engineering	6 Metrotech Center, Brooklyn, NY 11201	PC	Regular - STEM Learning: 2 Fellows, 2 Scholars, Forums: class lessons, lab workshop	\$ 26,500.00
Open Door Mission	2828 N 23Rd St E, Omaha, NE 68110	PC	Matching Volunteer - Sock drive	\$ 625.00
Our Kids Nashville	1804 Hayes St, Nashville, TN 37203	PC	Regular - Soup Sunday fundraiser	\$ 5,000.00
Our Lady of Perpetual Help Catholic Academy Brooklyn, Food Pantry	526 59th Street, Brooklyn, NY 11220	PC	Matching Volunteer	\$ 200.00
Pike Market (Senior Center & Downtown) Food Bank	85 Pike St, #200, Seattle, WA 98101	PC	Regular - Nutritional Security/Healthy Protein Program	\$ 5,000.00
Research F of Cuny	230 West 41 St, #7, New York, NY 10036	PC	Regular - COPE: College Opp to Prep for Emp. 2 BA \$6,580; 1 AD \$5,050 Full-tuition Scholars	\$ 18,210.00
Ronald Mcdonald House	405 East 73Rd Street, New York, NY 10021	PC	Matching Volunteer	\$ 250.00
Room in the Inn	705 Drexel St, Nashville, TN 37203	PC	Matching Gift	\$ 250.00
Salvation Army Phoenix Metro	2707 E Van Buren St, Phoenix, AZ 85008	PC	Matching Volunteer - Food Drive	\$ 500.00
Scholarship America	C/O 1st National Bank Mn, Pob 240, St Peter, MN 56082	PC	Regular - College Scholarships for 27 children of employees of qualified group companies (11 QGC)	\$ 45,000.00
Scholarship America	C/O 1st National Bank Mn, Pob 240, St Peter, MN 56082	PC	Regular - College Scholarships for 11 children of MUSA employees throughout USA	\$ 87,500.00
Second Harvest Food Bank of Middle Tennessee	331 Great Circle Rd, Nashville, TN 37228	PC	Regular - Backpack Program	\$ 5,000.00
Share Self Help for Women With Breast or Ovarian Cancer	165 West 46Th Street, Suite 712, New York, NY 10036	PC	Matching Volunteer	\$ 180.00

Name	Address	Status	Purpose of Contribution	Amount (\$)
Sharefest (Sweep)	3480 Torrance Blvd, #110, Torrance, CA 90503	PC	One time Sweep Grant	\$ 50,000.00
Sharefest Community Development	3480 Torrance Blvd, #110, Torrance, CA 90503	PC	Matching Volunteer - LOS: Office-held Open House / Connection Day 30 Mar 2018	\$ 500.00
Sharefest Community Development	3480 Torrance Blvd, #110, Torrance, CA 90503	PC	Matching Volunteer - WorkDay 28 Apr 2018	\$ 500.00
Sharefest Community Development	3480 Torrance Blvd, #110, Torrance, CA 90503	PC	Matching Gift	\$ 600.00
Sharefest Community Development, Youth Development Academy	3480 Torrance Blvd, #110, Torrance, CA 90503	PC	Regular - Youth Development Academy	\$ 5,000.00
Sharefest Community Development, Youth Development Academy	3480 Torrance Blvd, #110, Torrance, CA 90503	PC	Matching Gift	\$ 500.00
Sharefest Increase	3480 Torrance Blvd, #110, Torrance, CA 90503	PC	Regular - Increase for YDA	\$ 2,500.00
Shri Devi Mandir Global Humanitarian Foundation	9230 173Rd St, Jamaica, NY 11433	PC	Matching Gift	\$ 422.00
South Suburban Humane Society	1103 West End Ave, Chicago Heights, IL 60411	PC	Matching Volunteer	\$ 480.00
South Suburban Humane Society	1103 West End Ave, Chicago Heights, IL 60411	PC	Matching Volunteer	\$ 510.00
Special Olympics - Revive	211 East 43rd Street, Suite 802, New York, NY10017	PC	Regular - Healthy Communities	\$ 12,000.00
Special Olympics - Revive	211 East 43rd Street, Suite 802, New York, NY10017	PC	Regular - Sponsoring of an athlete	\$ 2,000.00
Special Olympics Ohio	3303 Winchester Pike, Columbus, OH 43232	PC	Matching Volunteer	\$ 500.00
Spring Branch Family Development Center	8575 Pitner Rd, Houston, TX 77080	PC	Matching Gift	\$ 250.00
St Jude'S Research Hospital for Children	14 Pennsylvania Plaza, #1615, New York, NY 10122	PC	Matching Volunteer	\$ 905.00
St. Joseph's Indian School	1301 N Main St, Chamberlain, SD 57325	PC	Matching Gift	\$ 250.00
Table for Two	P.O. Box 1103 New York, NY 10163	PC	Matching Volunteer	\$ 500.00
Team Campbell Foundation	P.O. Box 556 Bernardsville, NJ 07924	PC	Matching Gift	\$ 70.00
Texas A&M Foundation	401 George Bush Dr, College Station, TX 77840	PC	In memory of Yoshi Kawashima	\$ 5,000.00
Texas Scottish Rite Hospital for Children	2221 Welborn St, Dallas, TX 75219	PC	Matching Volunteer	\$ 7,650.00
Texas Scottish Rite Hospital for Children	2222 Welborn St, Dallas, TX 75219	PC	Matching Volunteer	\$ 500.00
The Leukemia & Lymphoma Society	3 International Drive, Suite 200, Rye Brook, NY 10573	PC	Matching Gift	\$ 50.00
The Leukemia & Lymphoma Society	3 International Drive, Suite 200, Rye Brook, NY 10573	PC	Matching Gift	\$ 125.00
The Leukemia & Lymphoma Society	3 International Drive, Suite 200, Rye Brook, NY 10573	PC	Matching Volunteer	\$ 100.00
The Story of Stuff Project	1442 A Walnut Street, #272, Berkeley, CA 94709	PC	Matching Gift	\$ 25.00
The Washington Center	1333 16 St, Nw Washington, DC 20036	PC	Regular - International Affairs Intern	\$ 4,500.00
Trustees of Princeton University	One Nassau Hall, Princeton, NJ 08544	PC	Matching Gift	\$ 200.00
U.S. Naval Academy Foundation	274 Wood Road, Annapolis, MD 21402	PC	Matching Gift	\$ 1,000.00
U.S. Naval Academy Foundation	274 Wood Road, Annapolis, MD 21402	PC	Matching Gift	\$ 1,000.00
University of Delaware	189 West Main St, Newark, DD 19716	PC	Matching Gift	\$ 200.00
University of Maryland College Park Foundation	4603 Calvert Rd, College Park, MD 20740	PC	Matching Gift	\$ 25.00
Walsh University, OH, GLC (Global Learning Center)	2020 East Maple Street, North Canton, OH 44720	PC	Summer Academy, 20 High School Students' Courses, Early Bird	\$ 4,000.00
Walsh University, OH, Summer Academy	2020 East Maple Street, North Canton, OH 44720	PC	Regular - Global Learning Center	\$ 4,000.00
Westside Baby	10002 14 Ave Southwest, Seattle, WA 98146	PC	Regular - Diaper bank/basic essentials for families in need program	\$ 5,000.00
Westside Baby	10002 14 Ave Southwest, Seattle, WA 98146	PC	Matching Volunteer - diaper drive	\$ 500.00
Wikimedia Foundation	1 Montgomery Street, Suite 1600, San Francisco, CA 94104	PC	Matching Gift	\$ 60.00
World Vision	P.O. Box 9716, Federal Way, WA 98063	PC	Matching Gift	\$ 750.00
Yu-Ai Kai Japanese American Community Senior Service of San Jose	588 North 4 St, San Jose, CA 95112	PC	Senior Services (Transportation, Nutrition, Caregiver Support)	\$ 12,500.00
				<b>\$ 694,308.00</b>