

Attachment

1. Portfolio

1) Power Companies

Corporate Name	Asset	Capacity	Commercial Operating Year	PPA Period (up to)
Central Saltillo, S.A. de C.V. (“CSO”)	Saltillo Power Plant	248MW	2001	November 2026
Central Anahuac, S.A. de C.V. (“CAC”)	Rio Bravo II Power Plant	495MW	2002	January 2027
Central Lomas del Real, S.A. de C.V. (“CLR”)	Rio Bravo III Power Plant	495MW	2004	April 2029
Central Valle Hermoso, S.A. de C.V. (“CVH”)	Rio Bravo IV Power Plant	500MW	2005	April 2030
Electricidad Aguila de Altamira, S de R.L. de C.V. (“EAA”)	Altamira II Power Plant	495MW	2002	May 2027
	Total 5 Plants	2,233MW		

* the Map is linked below

** Turbine manufacturers are as follows;

- Siemens (gas turbine) / Alstom (steam turbine) for Saltillo, Rio Bravo II, Rio Bravo III and Rio Bravo IV.

- Mitsubishi Heavy Industries (gas turbine and steam turbine) for Altamira II.

2) Pipeline

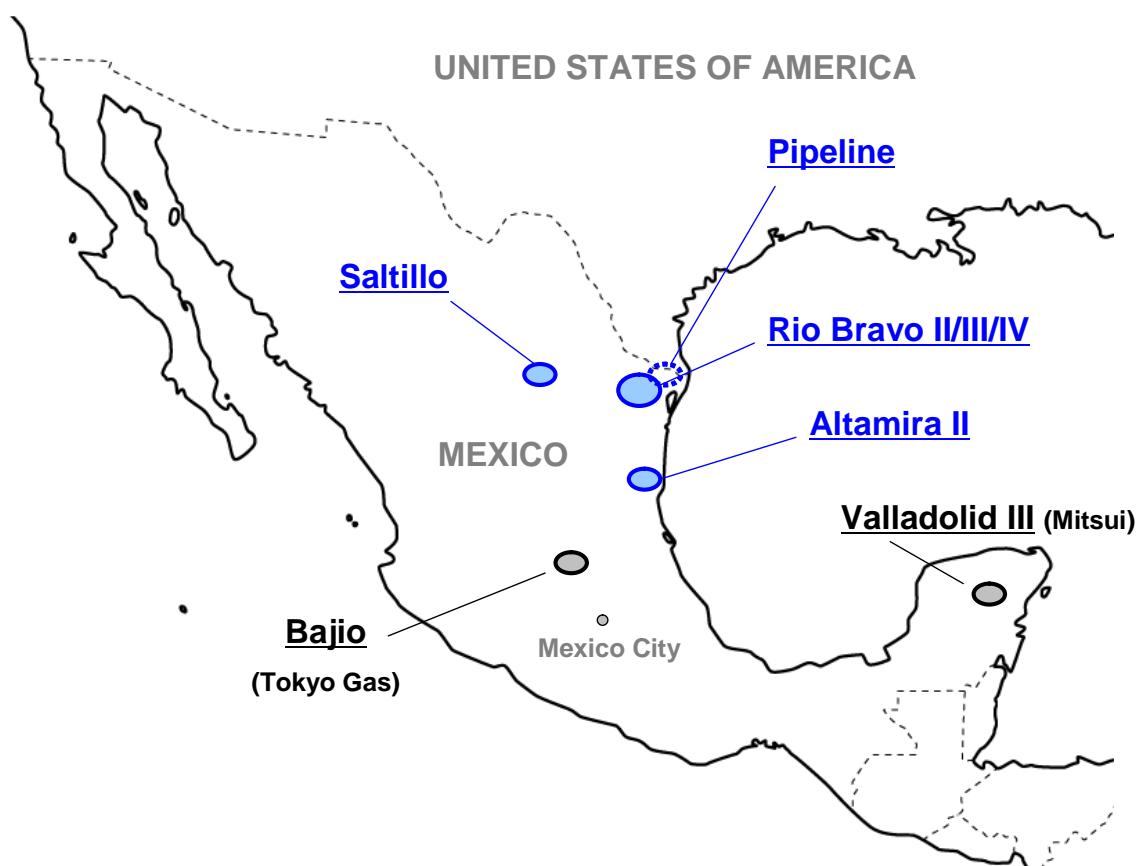
Name	Business
Gasoducto del Rio, S.A. de C.V. (“GDR”)	Provision of operation and maintenance services for a 54km (330,000mmbtu/d) pipeline connected to the Rio Bravo II/III/IV Power Plants and gas distribution

* the Map is linked below

3) Employment Company

Name	Business
Compania Mexicana de Gerencia y Operacion, S.A. de C.V. (“COMEGO”)	Operation and Maintenance of the Companies and Pipeline

<Map>



2. Gas Natural

Name	Gas Natural SDG, S.A
Incorporation Year	1843
Location	Barcelona, Spain
Market Capital	EUR 13.4 billion
Business	Gas and Electricity Development, Gas and Electricity Distribution, Gas Sales and Power Generation
Employees	20,487

3. Falcon

Name	MT Falcon Holdings Company S.A.P.I. de C.V. ("Falcon")
Incorporation Year	2009
Location	Mexico City, Mexico
Capital	50,000 Mexican pesos (to be increased)
Shareholders	Mitsui & Co., Ltd. (70%), Tokyo Gas Co. Ltd. (30%)
Business	Holding Company for the Companies

4. Project Scheme

