

Data Book on Consolidated Financial Results **for the Six-Month Period Ended September 30, 2021**

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Note:

“Sep-21” in this booklet represents either “for the six-month period ended September 30, 2021” or “as of September 30, 2021”, whichever is appropriate. It is also the same for “Sep-20”.

Segment abbreviations:

(MM) Mineral & Metal Resources
(EN) Energy
(MI) Machinery & Infrastructure
(CH) Chemicals
(IS) Iron & Steel Products
(LI) Lifestyle
(IC) Innovation & Corporate Development
(OT) All other / Adjustments and Eliminations

1. Consolidated Statements of Income

(Billions of Yen)

Item	Sep-21	Sep-20	Increase
Revenue	5,416.2	3,705.1	1,711.1

Description
<Increase> Energy, Chemicals, Mineral & Metal Resources

Note) The figures for the previous period have been restated.

(Billions of Yen)

Item	Sep-21	Sep-20	Increase
Gross Profit	527.4	367.8	159.6

Description
<Increase> (MM) +110.0 (Iron ore business in Australia +90.4, Coal business in Australia +16.2) (CH) +27.5 (Consolidation of Belchim, MMTX +3.9) (MI) +18.6 (Toyota Chile +3.4) <Decrease> (EN) -9.4 (LNG trading, MOECO -8.6, METS -7.0, MEPAU +6.9, MEPUSA +6.7, MOEXNA +3.6) (IC) Sep-20: OSIssoft fair value valuation +12.4, Hutchison -4.9 (Sep-20: +6.0, Sep-21: +1.1) Sep-21: Kaltura fair value valuation +4.0, Sep-21: Spire fair value valuation +3.0

(Billions of Yen)

Item	Sep-21	Sep-20	Increase
Selling, general and administrative expenses	(279.3)	(286.8)	7.5

Description

(Billions of Yen)

Item	Sep-21	Sep-20	Increase
Other Income (Expenses)	(6.0)	2.6	(8.6)
Gain (loss) on securities and other investments - net	(14.6)	9.0	(23.6)
Impairment reversal (loss) of fixed assets -net	(12.7)	(5.3)	(7.4)
Gain (loss) on disposal or sales of fixed assets -net	6.0	(0.2)	6.2
Other income (expense) -net	15.3	(1.0)	16.3

Description for Sep-21	Description for Sep-20
(MI) Impairment loss in MT Falcon -9.7	(MI) Sale of IPP business in North America
(EN) Exploration costs -12.6 (including impairment loss in M-3 -7.3)	(MI) Impairment of rolling stock leasing businesses -4.7
Miscellaneous	(EN) Exploration expenses -0.3
(EN/MM) Exploration costs -2.5	Miscellaneous
(MM) Iron ore in Australia FX +4.7, Coal in Australia FX +3.5	(MM) Coal in Australia FX -4.6
	(EN/MM) Exploration cost -5.0
	(EN) MOECO +4.0
	(CH) Insurance proceeds in the business in North America

(Billions of Yen)

Item	Sep-21	Sep-20	Increase
Interest income/expense	(16.3)	(16.1)	(0.2)
Interest income	9.5	12.3	(2.8)
Interest expense	(25.8)	(28.4)	2.6
< Breakdown by entity category >			
Parent	(6.8)	(9.3)	2.5
Overseas Trading Subs.	(0.5)	(0.4)	(0.1)
Domestic Subs.	(1.0)	(1.1)	0.1
Overseas Subs.	(8.0)	(5.3)	(2.7)

(Billions of Yen)

Item	Sep-21	Sep-20
Average of Interest-bearing debt	4,356.5	4,542.5
The end of the reporting period	4,311.4	4,534.5
The end of the previous fiscal year	4,401.5	4,550.5

(%)

Item	Sep-21	Sep-20
Market indication (monthly average)		
3-month Yen Tibor	0.06	0.07
3-month US\$ Libor	0.14	0.32
10-year government bond	0.06	0.02

(Billions of Yen)

Item	Sep-21	Sep-20	Increase
Dividend income	107.9	35.1	72.8
1Q	33.7	13.9	19.8
2Q	74.2	21.2	53.0
(breakdown)			
Domestic	7.8	8.6	(0.8)
Overseas	100.1	26.5	73.6
(Overseas LNG projects*)	16.4	3.9	12.5

* Sakhalin II, Abu Dhabi, Qatargas 1, Oman, Qatargas 3, Equatorial Guinea

(Billions of Yen)

Item	Sep-21	Sep-20	Increase
Share of profit (loss) of investments accounted for using the equity method	207.0	82.0	125.0

Description
<Increase>
(MM) +37.3 (Iron ore business in Australia +14.6, Collahuasi +10.4, AAS +6.2, Erdos EPMC +3.8)
(MI) +26.2 (MUCV +13.2, PAG +7.8, decrease in a vessel owning company)
(LI) +26.0 (IHH +10.3, WILSEY FOODS +4.1, PHC increase)
(IS) +17.3 (Gestamp +7.4, Numit +5.3)
(EN) +3.6 (MITUSA)

(Billions of Yen)

Item	Sep-21	Sep-20	Increase
Income taxes			
Profit before Income taxes	540.7	184.7	356.0
Income taxes	(123.1)	(67.4)	(55.7)
(tax rate)	22.8%	36.5%	(13.7pt)

Description
Tax effect for equity method
(EN) decrease in proportion of tax burden out of resource-related high rate taxes

Item	Sep-21	Sep-20	Increase
Average Ex. Rate			
US Dollar	¥110.10	¥106.32	3.78
Australian Dollar	¥82.33	¥73.91	8.42
Oil price per barrel	\$61	\$49	12

Note) JCC (Japan Crude Cocktail) price as reflected in operating results for the stated periods.

There is a certain time lag until it is reflected to consolidated results.

2. Consolidated Statements of Financial Position

(Billions of Yen)

Item	Sep-21	Mar-21	Increase	Description
Current Assets	4,588.6	4,207.5	381.1	
Cash and cash equivalents	860.2	1,063.2	(203.0)	
Trade and other receivables	1,882.2	1,812.0	70.2	- Trade receivable +119.2 (CH) Higher market price, increase in trading volume, Consolidation of Belchim (EN) Higher market price, increase in trading volume
Other financial assets	788.8	430.0	358.8	- Loan receivable -51.5 (MM) Collection of loan in copper business -57.6 - (IC) Derivative trading (market fluctuation, increases in trading volume) - (LI) Higher market price
Inventories	741.8	615.2	126.6	- (LI/EN) Higher market price, increases in trading volume - (CH) Consolidation of Belchim
Advance payments to suppliers	168.5	143.7	24.8	- (MI) Increase in trading volume
Non-current Assets	8,365.5	8,308.4	57.1	
Investments accounted for using the equity method	3,123.9	3,044.0	79.9	- Profit of equity method investments +207.0 - Dividends received from equity accounted investees -166.8 - FX fluctuations +20.0 - MEPMOZ +16.5
Other investments	2,007.5	1,955.6	51.9	- Subscription to convertible bonds of CT Corp +67.0 - Fair value of FVTPL +20.5 - Fair value of FVTOCI -39.7
Trade and other receivables	284.1	306.0	(21.9)	
Property, plant and equipment	2,067.3	2,175.1	(107.8)	- Oil and gas projects -55.4 (including FX fluctuations +2.4) - XINGU investment property lease -27.7 - Sale of the contract manufacturing businesses of MicroBiopharm Japan -14.0
Investment property	317.8	274.8	43.0	- Establishment of logistics center by MITSUI FOODS +16.8 - XINGU investment property lease +27.7 - Mitsui & Co. Real Estate +11.3 (completion of construction)
Intangible assets	212.1	188.6	23.5	- Consolidation of Belchim
Deferred tax assets	103.7	112.1	(8.4)	

(Billions of Yen)

Item	Sep-21	Mar-21	Increase	Description
Current Liabilities	3,096.5	2,701.7	394.8	
Short-term debt	324.9	300.5	24.4	- (LI) Funding requirement corresponding to higher market price - Consolidation of Belchim
Current portion of long-term debt	474.7	450.9	23.8	
Trade and other payables	1,397.3	1,313.3	84.0	- Trade and other payables increase corresponding to increase in trade and other receivables
Other financial liabilities	598.8	371.3	227.5	- Other financial assets increase in trading volume corresponding to derivative trading - Increase corresponding to increase in advance payments
Advances from customers	142.5	123.8	18.7	
Non-current Liabilities	4,866.1	4,991.2	(125.1)	
Long-term debt, less the current portion	3,876.3	3,995.3	(119.0)	
Other financial liabilities	113.8	116.5	(2.7)	
Provisions	252.8	261.4	(8.6)	
Deferred tax liabilities	559.7	550.8	8.9	

(Billions of Yen)

Item	Sep-21	Mar-21	Increase	Description
Total equity attributable to owners of the parent	4,738.6	4,570.4	168.2	
Common stock	342.4	342.1	0.3	
Capital surplus	397.3	396.2	1.1	
Retained earnings	3,720.6	3,547.8	172.8	
Other components of equity	317.9	373.8	(55.9)	
<breakdown>				
Financial assets measured at FVTOCI	351.5	367.2	(15.7)	- Lower share prices
Foreign currency translation adjustments	71.2	81.8	(10.6)	- AUD -46.6 (Sep-21 JPY80.46/AUD ← Mar-21 JPY84.36/AUD) - USD +18.8 (Sep-21 JPY111.92/USD ← Mar-21 JPY110.71/USD) - BRL +13.4 (Sep-21 JPY20.67/BRL ← Mar-21 JPY19.17/BRL)
Cash flow hedges	(104.9)	(75.3)	(29.6)	
Treasury Stock	(39.6)	(89.5)	49.9	- Share buy-back -107.3 - Cancellation of the stock +156.7
Non-controlling interests	252.8	252.5	0.3	

(Billions of Yen)

Item	Sep-21	Mar-21
Interest-bearing debt		
Short-term debt	324.9	300.5
Long-term debt	4,350.9	4,446.3
Total debt	4,675.8	4,746.8
(-)Lease debt	(364.4)	(345.3)
Interest-bearing debt	4,311.4	4,401.5
(-) Cash and cash equivalents, time deposits	(947.2)	(1,101.7)
Net Interest-bearing debt	3,364.2	3,299.8
Total equity attributable to owners of the parent	4,738.6	4,570.4
Net Debt-to-Equity Ratio (Net DER)		
Net DER (times)	0.71	0.72
Adjusted Net DER* (times)	0.62	0.62

* Adjusted Net DER by including 50% of subordinated syndicated loan (JPY555.0 billion) in capital.

3. Consolidated Statements of Cash Flows

(Billions of Yen)

Item	Sep-21	Sep-20	Increase
Net cash provided by operating activities	307.2	380.8	(73.6)
Profit for the Period	417.5	117.3	300.2
Depreciation and amortization	146.9	133.1	13.8
Change in retirement benefit liabilities	2.7	0.3	2.4
Loss allowance, Gain (loss) on securities and other investments -net, Impairment reversal			
(loss) of fixed assets -net, Gain (loss) on disposal or sales of fixed assets -net,	32.4	27.3	5.1
Valuation gain (loss) related to contingent considerations and others			
Interest income, dividend income and interest expense	(109.9)	(32.8)	(77.1)
Income taxes	123.1	67.4	55.7
Share of profit (loss) of investments accounted for using the equity method	(207.0)	(82.0)	(125.0)
Interest received/paid, Dividends received, Income taxes paid	149.1	74.3	74.8
Changes in operating assets and liabilities:	(247.6)	75.9	(323.5)
Core Operating Cash Flow (*)	526.9	274.1	252.8
Changes in operating assets and liabilities:	(247.6)	75.9	(323.5)
Repayments of lease liabilities	(27.9)	(30.8)	2.9

* Core Operating Cash Flow = (Net cash provided by operating activities)-(Changes in operating assets and liabilities)+(Repayments of lease liabilities)

<Breakdown by Operating Segment>

(Billions of Yen)

Item	Sep-21	Sep-20	Increase
Depreciation and amortization	146.9	133.1	13.8
Mineral & Metal Resources	24.7	18.7	6.0
Energy	71.2	62.2	9.0
Machinery & Infrastructure	11.0	10.8	0.2
Chemicals	12.1	11.4	0.7
Iron & Steel Products	0.7	0.7	0.0
Lifestyle	11.0	11.2	(0.2)
Innovation & Corporate Development	8.6	7.4	1.2
Total	139.3	122.4	16.9
Others/ Adjustments and Eliminations	7.6	10.7	(3.1)

(Billions of Yen)

Item	Sep-21		Sep-20		Description for Sep-21	Description for Sep-20
	Net	Gross	Net	Gross		
Cash flows from investing activities	(148.8)		(224.2)			
Net change in investments to equity accounted investees	(19.7)	(40.4)	(31.4)	(51.6)	<Increase> - MEPMOZ -16.5	<Increase> - MEPMOZ -17.4 - Arctic LNG2
		20.7		20.2		<Decrease> - IPP business in North America
Net change in other investments	(47.0)	(79.7)	(0.9)	(16.6)	<Increase> - Subscription to convertible bonds of CT Corp -67.0	
		32.7		15.7	<Decrease> - Sale of the contract manufacturing businesses of MicroBiopharm Japan	
Net change in property, plant, and equipment	(75.0)	(91.2)	(123.6)	(128.0)	<Increase> - Iron ore business in Australia -21.9 - Oil and gas projects -18.3 - Coal business in Australia -10.0	<Increase> - Otemachi One project -36.5 - Oil and gas projects -23.0 - Iron ore in Australia -20.6
		16.2		4.4		
Net change in investment property	(17.6)	(17.6)	(52.4)	(52.4)	<Increase> - Mitsui & Co. Real Estate -12.6	<Increase> - Otemachi One project -36.9
		-		-		
Net change in loan receivables	61.0		(1.4)		- Collection of loan in copper business +57.6	
Net change in time deposits	(50.5)		(14.5)			

(Billions of Yen)

Item	Sep-21	Sep-20
Cash flows from financing activities	(350.6)	(132.3)
Net change in short-term debt	(5.4)	(52.8)
Net change in long-term debt	(121.8)	72.5
(Proceeds from long-term debt)	457.1	518.7
(Repayments of long-term debt)	(578.9)	(446.2)
Repayments of lease liabilities	(27.9)	(30.8)
Purchase and sales of treasury stock-net	(107.3)	(46.0)
Dividends paid	(75.1)	(68.3)
Transactions with non-controlling interest shareholders	(13.1)	(6.9)

4. Operating Segment Information

Period ended September 30, 2021 (from April 1, 2021 to September 30, 2021)

(Billions of Yen)

Item	Mineral & Metal Resources	Energy	Machinery & Infrastructure	Chemicals	Iron & Steel Products	Lifestyle	Innovation & Corporate Development	Total	Others/ Adjustments and Eliminations	Consolidated Total
Revenue	932.8	1,093.7	383.8	1,348.5	283.1	1,261.2	112.1	5,415.2	1.0	5,416.2
Gross profit	210.6	23.9	66.9	86.0	16.2	69.0	53.6	526.2	1.2	527.4
Share of Profit (Loss) of Investments	67.5	14.4	68.0	10.2	12.8	22.9	11.1	206.9	0.1	207.0
Profit for the Period Attributable to Owners of the Parent	271.0	(4.8)	52.9	27.6	12.2	20.9	30.8	410.6	(6.0)	404.6
Total Assets (as of September 30, 2021)	2,514.0	2,657.3	2,338.2	1,466.4	605.1	2,240.2	1,456.7	13,277.9	(323.8)	12,954.1
Core Operating CF	240.6	87.1	77.1	43.5	5.4	22.1	26.6	502.4	24.5	526.9

Period ended September 30, 2020 (from April 1, 2020 to September 30, 2020)

(Billions of Yen)

Item	Mineral & Metal Resources	Energy	Machinery & Infrastructure	Chemicals	Iron & Steel Products	Lifestyle	Innovation & Corporate Development	Total	Others/ Adjustments and Eliminations	Consolidated Total
Revenue	629.6	355.2	414.4	862.6	199.7	1,125.7	113.9	3,701.1	4.0	3,705.1
Gross profit	100.6	33.3	48.3	58.5	9.6	58.7	57.5	366.5	1.3	367.8
Share of Profit (Loss) of Investments	30.2	11.0	41.8	2.6	(4.5)	(3.1)	4.0	82.0	0.0	82.0
Profit for the Period Attributable to Owners of the Parent	71.3	(3.7)	23.4	10.7	(5.8)	(11.9)	24.0	108.0	2.0	110.0
Total Assets (as of March 31, 2021)	2,566.5	2,566.3	2,291.3	1,345.5	566.0	2,009.3	1,191.8	12,536.7	(20.9)	12,515.8
Core Operating CF	97.2	60.2	26.3	22.7	(0.5)	1.3	30.9	238.1	36.0	274.1

Increase/Decrease

(Billions of Yen)

Item	Mineral & Metal Resources	Energy	Machinery & Infrastructure	Chemicals	Iron & Steel Products	Lifestyle	Innovation & Corporate Development	Total	Others/ Adjustments and Eliminations	Consolidated Total
Revenue	303.2	738.5	(30.6)	485.9	83.4	135.5	(1.8)	1,714.1	(3.0)	1,711.1
Gross profit	110.0	(9.4)	18.6	27.5	6.6	10.3	(3.9)	159.7	(0.1)	159.6
Share of Profit (Loss) of Investments	37.3	3.4	26.2	7.6	17.3	26.0	7.1	124.9	0.1	125.0
Profit for the Period Attributable to Owners of the Parent	199.7	(1.1)	29.5	16.9	18.0	32.8	6.8	302.6	(8.0)	294.6
Total Assets	(52.5)	91.0	46.9	120.9	39.1	230.9	264.9	741.2	(302.9)	438.3
Core Operating CF	143.4	26.9	50.8	20.8	5.9	20.8	(4.3)	264.3	(11.5)	252.8

Note) Presented the "revenue" and corresponding "cost" of certain transactions in gross amounts beginning with the previous year ended March 31, 2021.

Note) The description order of reporting segments has been changed in the segment information from the period ended June 30, 2021 and this change also applies for the previous period.

(Billions of Yen)

Item	Sep-21	Sep-20	Increase	Description
Gross Profit	527.4	367.8	159.6	
Mineral & Metal Resources	210.6	100.6	110.0	- Iron ore business in Australia +90.4 (Higher sales price)
Energy	23.9	33.3	(9.4)	- Coal business in Australia +16.2 (Higher sales price) - Less profit in LNG trading business - MOECO -8.6 (decline in production) - METS -7.0 (swing back of good trading performance in previous period)
Machinery & Infrastructure	66.9	48.3	18.6	- MEPAU +6.9 (higher oil price)
Chemicals	86.0	58.5	27.5	- MEPUSA +6.7 (higher gas price) - MOEXNA +3.6 (higher oil price) - Toyota Chile +3.4 (steady sales)
Iron & Steel Products	16.2	9.6	6.6	- Consolidation of Belchim
Lifestyle	69.0	58.7	10.3	- MMTX +3.9 (higher methanol price)
Innovation & Corporate Development	53.6	57.5	(3.9)	- Sep-20: OSIssoft fair value valuation +12.4, Hutchison -4.9 (Sep-20: +6.0, Sep-21: +1.1) Sep-21: Kaltura fair value valuation +4.0, Sep-21: Spire fair value valuation +3.0
Total	526.2	366.5	159.7	
Others/ Adjustments and Eliminations	1.2	1.3	(0.1)	

(Billions of Yen)

Item	Sep-21	Sep-20	Increase	Description
Share of Profit (Loss) of Investments Accounted for Using the Equity Method	207.0	82.0	125.0	
Mineral & Metal Resources	67.5	30.2	37.3	- Iron ore business in Australia +14.6 (Higher sales price) - Collahuasi +10.4 (Higher sales price) - AAS +6.2 (Higher sales price)
Energy	14.4	11.0	3.4	- Erdos Electric Power +3.8 (good performance of ferroalloys and chemicals businesses) - MITUSA +3.6 (commencement of commercial operation in all three trains at the Cameron LNG Project)
Machinery & Infrastructure	68.0	41.8	26.2	- MUCV +13.2 (good performance in the truck leasing and rental business) - PAG +7.8 (steady sales) - Loss in a vessel owning company (sluggish tanker market)
Chemicals	10.2	2.6	7.6	
Iron & Steel Products	12.8	(4.5)	17.3	- Gestamp +7.4 (improvement of operating time, cost reduction) - Numit +5.3 (improvement of operating time, increase in the steel price)
Lifestyle	22.9	(3.1)	26.0	- IHH +10.3 (Patient volume recovery, COVID-19 related services and absence of an impairment loss of goodwill over subsidiary in India) - WILSEY FOODS +4.1 (higher soybean oil price, recovery in demand)
Innovation & Corporate Development	11.1	4.0	7.1	- PHC increase (good sales performance of COVID-19 related products, a gain on valuation for convertible bonds)
Total	206.9	82.0	124.9	
Others/ Adjustments and Eliminations	0.1	0.0	0.1	

(Billions of Yen)

Item	Sep-21	Sep-20	Increase	Description
Profit (Loss) for the Period Attributable to Owners of the Parent	404.6	110.0	294.6	
Mineral & Metal Resources	271.0	71.3	199.7	- Increase in dividend from Vale - Increase in dividend from iron ore business in Australia - JCR +6.2 (Reversal of deferred tax liability) - Foreign exchange related gains from iron ore business in Australia +4.2 - Foreign exchange related gains from coal business in Australia +3.5
Energy	(4.8)	(3.7)	(1.1)	- Sep-20: impairment loss in Moatize, Nacala -19.7 - Exploration cost Sep-21: -12.6 (including impairment loss in M-3 -7.3), Sep-20: -0.3 - MOEX NA derivative-related profit and loss -4.4 loss)
Machinery & Infrastructure	52.9	23.4	29.5	- Dividend from six LNG projects +12.5 - Sep-20: Sale of IPP business in North America - Impairment loss in MT Falcon -9.7 - Sep-20: Impairment loss in Moatize business -4.9 - Sep-20: Impairment loss in rolling stock business -4.7
Chemicals	27.6	10.7	16.9	- Increase in selling, general and administrative expense (Consolidation of Belchim)
Iron & Steel Products	12.2	(5.8)	18.0	
Lifestyle	20.9	(11.9)	32.8	
Innovation & Corporate Development	30.8	24.0	6.8	
Total	410.6	108.0	302.6	
Others/ Adjustments and Eliminations	(6.0)	2.0	(8.0)	

Note) Changes attributable to other than gross profit and share of profit of investments accounted for using the equity method

Breakdown by Business Unit

Period ended September 30, 2021 (from April 1, 2021 to September 30, 2021)

(Billions of Yen)

Item	Energy				Machinery & Infrastructure			
	Energy I	Energy II	Energy Solutions	Total	Infrastructure Projects	Mobility I	Mobility II	Total
Gross profit	32.9	(11.4)	2.4	23.9	8.7	45.9	12.3	66.9
Share of Profit (Loss) of Investments Accounted for Using the Equity Method Profit for the Period Attributable to Owners of the Parent	2.8	12.0	(0.4)	14.4	27.5	37.8	2.7	68.0
Total Assets (as of September 30, 2021)	1,470.7	1,111.9	74.6	2,657.3	919.1	1,000.6	418.5	2,338.2
Core Operating CF	77.4	11.0	(1.3)	87.1	22.9	41.9	12.3	77.1

Item	Chemicals				Lifestyle				Innovation & Corporate Development		
	Basic Materials	Performance Materials	Nutrition & Agriculture	Total	Food	Retail	Wellness	Total	IT & Communication	Corporate Development	Total
Gross profit	27.2	22.0	36.8	86.0	31.6	30.0	7.4	69.0	16.0	37.6	53.6
Share of Profit (Loss) of Investments Accounted for Using the Equity Method Profit for the Period Attributable to Owners of the Parent	4.1	5.6	0.5	10.2	4.7	4.9	13.4	22.9	5.2	5.9	11.1
Total Assets (as of September 30, 2021)	554.7	450.5	461.2	1,466.4	796.8	786.0	657.4	2,240.2	211.9	1,244.7	1,456.7
Core Operating CF	22.6	7.0	14.0	43.5	11.3	2.8	8.1	22.1	2.2	24.5	26.6

Period ended September 30, 2020 (from April 1, 2020 to September 30, 2020)

(Billions of Yen)

Item	Energy				Machinery & Infrastructure			
	Energy I	Energy II	Energy Solutions	Total	Infrastructure Projects	Mobility I	Mobility II	Total
Gross profit	33.6	(1.5)	1.2	33.3	5.1	30.7	12.5	48.3
Share of Profit (Loss) of Investments Accounted for Using the Equity Method Profit for the Period Attributable to Owners of the Parent	1.4	10.0	(0.4)	11.0	24.6	12.9	4.3	41.8
Total Assets (as of March 31, 2021)	1,490.1	1,008.3	67.9	2,566.3	920.2	957.9	413.2	2,291.3
Core Operating CF	59.5	2.3	(1.5)	60.2	4.4	12.5	9.4	26.3

Item	Chemicals				Lifestyle				Innovation & Corporate Development		
	Basic Materials	Performance Materials	Nutrition & Agriculture	Total	Food	Retail	Wellness	Total	IT & Communication	Corporate Development	Total
Gross profit	16.5	17.2	24.9	58.5	26.2	26.1	6.4	58.7	28.5	29.1	57.5
Share of Profit (Loss) of Investments Accounted for Using the Equity Method Profit for the Period Attributable to Owners of the Parent	1.2	0.7	0.6	2.6	(0.1)	(1.0)	(2.1)	(3.1)	4.3	(0.4)	4.0
Total Assets (as of March 31, 2021)	507.4	432.8	405.2	1,345.5	660.7	706.4	642.2	2,009.3	216.6	975.2	1,191.8
Core Operating CF	13.4	1.9	7.4	22.7	6.3	(4.3)	(0.7)	1.3	15.7	15.2	30.9

Note) Healthcare & Service Business Unit was renamed as "Wellness Business Unit" in April, 2021.

Increase/Decrease

(Billions of Yen)

Item	Energy				Machinery & Infrastructure			
	Energy I	Energy II	Energy Solutions	Total	Infrastructure Projects	Mobility I	Mobility II	Total
Gross profit	(0.7)	(9.9)	1.2	(9.4)	3.6	15.2	(0.2)	18.6
Share of Profit (Loss) of Investments Accounted for Using the Equity Method	1.4	2.0	0.0	3.4	2.9	24.9	(1.6)	26.2
Profit for the Period Attributable to Owners of the Parent	(6.4)	2.6	2.5	(1.1)	(2.9)	25.7	6.8	29.5
Total Assets	(19.4)	103.6	6.7	91.0	(1.1)	42.7	5.3	46.9
Core Operating CF	17.9	8.7	0.2	26.9	18.5	29.4	2.9	50.8

Item	Chemicals				Lifestyle				Innovation & Corporate Development		
	Basic Materials	Performance Materials	Nutrition & Agriculture	Total	Food	Retail	Wellness	Total	IT & Communication	Corporate Development	Total
Gross profit	10.7	4.8	11.9	27.5	5.4	3.9	1.0	10.3	(12.5)	8.5	(3.9)
Share of Profit (Loss) of Investments Accounted for Using the Equity Method	2.9	4.9	(0.1)	7.6	4.8	5.9	15.5	26.0	0.9	6.3	7.1
Profit for the Period Attributable to Owners of the Parent	8.0	6.5	2.4	16.9	10.0	6.2	16.5	32.8	(6.6)	13.5	6.8
Total Assets	47.3	17.7	56.0	120.9	136.1	79.6	15.2	230.9	(4.7)	269.5	264.9
Core Operating CF	9.2	5.1	6.6	20.8	5.0	7.1	8.8	20.8	(13.5)	9.3	(4.3)

5. Forecasts for the Year Ending March 31, 2022

<Assumption>

	1st Half (Actual)	2nd Half (Forecast)	Revised Forecast	Original Forecast (May 2021)
Exchange rate (USD/JPY)	110.10	109.00	109.55	105.00
Crude oil (JCC)	\$70/bbl	\$72/bbl	\$71/bbl	\$61/bbl
Consolidated oil price	\$61/bbl	\$71/bbl	\$66/bbl	\$59/bbl

(Billions of Yen)

Item	Mar-22 Revised Forecast (Nov)	Mar-22 Original Forecast (Aug)	Change	Description
Gross profit	980.0	980.0	-	
Selling, general and administrative expenses	(590.0)	(590.0)	-	
Gain on investments, fixed assets and other	10.0	0.0	+10.0	Lifestyle
Interest expenses	(30.0)	(30.0)	-	
Dividend income	180.0	160.0	+20.0	Energy, Miscellaneous
Profit (loss) of equity method investments	380.0	310.0	+70.0	Machinery & Infrastructure, Iron & Steel Products, Mineral & Metal Resources, Chemicals, Lifestyle
Profit before income taxes	930.0	830.0	+100.0	
Income taxes	(190.0)	(170.0)	(20.0)	
Non-controlling Interests	(20.0)	(20.0)	-	
Profit for the year attributable to owners of the parent	720.0	640.0	+80.0	Rate of change: +12.5%
Depreciation and amortization	300.0	300.0	-	
Core Operating Cash Flow	920.0	900.0	+20.0	

Operating Segment

(Billions of Yen)

Item	Mar-22 Revised Forecast (Nov)	Mar-22 Original Forecast (Aug)	Change	Description of Increase/Decrease
Profit for the year attributable to owners of the parent	720.0	640.0	+80.0	
Mineral & Metal Resources	420.0	420.0	-	
Energy	80.0	70.0	+10.0	Higher gas price
Machinery & Infrastructure	100.0	80.0	+20.0	Automobile business, ship business
Chemicals	50.0	40.0	+10.0	Steady chemicals market
Iron & Steel Products	20.0	10.0	+10.0	Steady steel price
Lifestyle	40.0	20.0	+20.0	Food business, PHC partial sale
Innovation & Corporate Development	40.0	30.0	+10.0	Profits from sales/valuation of FVTPL securities listing
Total	750.0	670.0	+80.0	
Others/ Adjustments and Eliminations	(30.0)	(30.0)	-	

(Billions of Yen)

Item	Mar-22 Revised Forecast (Nov)	Mar-22 Original Forecast (Aug)	Change	Description of Increase/Decrease
Core Operating Cash Flow	920.0	900.0	+20.0	
Mineral & Metal Resources	440.0	480.0	(40.0)	Iron ore business
Energy	200.0	200.0	-	
Machinery & Infrastructure	120.0	100.0	+20.0	Automobile business
Chemicals	80.0	55.0	+25.0	Steady chemicals market
Iron & Steel Products	10.0	5.0	+5.0	Steady steel price
Lifestyle	30.0	30.0	-	
Innovation & Corporate Development	40.0	30.0	+10.0	Profits from sales/valuation of FVTPL securities listing
Total	920.0	900.0	+20.0	
Others/ Adjustments and Eliminations	0.0	0.0	-	

6. Affiliated Companies Information

<Profit & Loss Attributable to Mitsui & Co., Ltd.>

Name	Principal lines of business	Ownership interest (%)	Entity category	Fiscal year-end	1Q (JPY billion)	2Q (JPY billion)	Sep-21 Earnings (JPY billion)	Sep-20 Earnings (JPY billion)	Increase/Decrease (JPY billion)
Mineral & Metal Resources									
Iron ore mining operations in Australia (*1)	Mining and sales of Australian iron ore	Var.	S	Mar	92.0	82.2	174.3	89.2	85.1
Coal mining operations in Australia (*1)	Investments in Australian coal business	Var.	S/A	Var.	0.7	6.6	7.2	(4.7)	11.9
Coal and rail & port infrastructure business in Mozambique (*1)(*7)	Investments in coal and rail & port infrastructure business in Mozambique	100.0	S	Var.	–	–	–	(26.7)	26.7
Oriente Copper Netherlands B.V.(*1)	Investment in Becrux SpA	100.0	S	Mar	2.5	3.2	5.6	(1.6)	7.2
Japan Collahuasi Resources B.V.	Investment in Collahuasi copper mine in Chile	100.0	S	Dec	12.2	7.4	19.6	5.2	14.4
Inner Mongolia Erdos Electric Power & Metallurgical Co., Ltd	Coal mining, power generation, ferrous alloy and chemical production and water pumping	20.2	A	Dec	2.3	4.1	6.4	2.6	3.8
Energy									
Mitsui E&P Australia Pty Limited	Exploration, development and production of oil and natural gas	100.0	S	Dec	(2.1)	1.1	(1.0)	(2.8)	1.8
AWE Pty Ltd.	Exploration, development and production of oil and natural gas	100.0	S	Dec	(0.1)	1.0	0.9	(0.9)	1.8
Mitsui E&P Middle East B.V.	Exploration, development and production of oil and natural gas	89.7	S	Dec	0.5	0.8	1.3	1.2	0.1
Mitsui Oil Exploration Co., Ltd.	Exploration, development and production of oil and natural gas	74.3	S	Mar	(1.1)	(6.6)	(7.7)	1.9	(9.6)
MOEX North America LLC(*2)(*6)	Exploration, development and production of oil and natural gas	100.0	S	Dec	(0.1)	(0.5)	(0.5)	–	(0.5)
Mitsui E&P USA LLC (*2)	Exploration, development and production of oil and natural gas	100.0	S	Dec	4.3	2.8	7.2	(0.1)	7.3
MEP Texas Holdings LLC (*2)	Investment in Oil and Gas Business	100.0	S	Dec	0.7	0.8	1.4	(0.9)	2.3
Mitsui E&P UK Limited	Exploration, development and production of oil and natural gas	89.7	S	Dec	(0.1)	(1.0)	(1.0)	(0.6)	(0.4)
Mitsui E&P Italia A S.r.l.	Exploration, development and production of oil and natural gas	89.7	S	Dec	(2.3)	(1.4)	(3.7)	(4.5)	0.8
Mitsui Sakhalin Holdings B.V. (*3)	Investments in Sakhalin Energy Investment Company Ltd.	100.0	S	Mar	–	–	–	–	–
Mitsui E&P Mozambique Area 1 Limited	Exploration, development and production of oil and natural gas	50.2	A	Dec	0.0	0.0	0.0	(0.3)	0.3
Mitsui & Co. Energy Trading Singapore Pte. Ltd.	Global trading of crude oil, petroleum products and LNG	100.0	S	Mar	(0.6)	1.2	0.7	7.1	(6.4)
ENEOS GLOBE Corporation	LPG imports and marketing, fuel cell and photovoltaic systems marketing	30.0	A	Mar	0.8	0.8	1.6	1.0	0.6
Japan Australia LNG (MIMI) Pty. Ltd. (*3)	Exploration, development and sales of crude oil and natural gas	50.0	A	Dec	–	–	–	–	–
Mitsui & Co. LNG Investment USA LLC	Investment in natural gas liquefaction business in the U.S.A. and sales of LNG	100.0	S	Dec	3.8	3.6	7.4	1.8	5.6
Japan Arctic LNG B.V.	Exploration, development and sales of crude oil and natural gas in Russia	25.4	A	Dec	(2.5)	(1.6)	(4.1)	(1.4)	(2.7)
Machinery & Infrastructure									
<Infrastructure Projects>									
IPP businesses (*1)	Investment in power generation businesses	Var.	A	Dec	5.0	8.1	13.1	13.4	(0.3)
FPSO/FSO leasing businesses (*1)	FPSO/FSO leasing	Var.	A	Dec	2.0	2.1	4.1	4.2	(0.1)
Drillship business(*1)	Investment to the deep-water drillship leasing business	Var.	S	Var.	0.8	0.7	1.5	1.1	0.4
Gas distribution companies (*1)	Investments in gas distribution companies in Brazil and Mexico	100.0	S	Dec	1.8	1.9	3.7	1.9	1.8
Mitsui & Co. Plant Systems, Ltd.	Sales of various plants, electric power facilities and transportation equipments	100.0	S	Mar	0.5	0.7	1.2	0.5	0.7
Tokyo International Air Cargo Terminal Ltd.	Operation of air cargo terminal at Tokyo International Airport	100.0	S	Mar	0.1	0.1	0.2	(0.4)	0.6
Mitsui Water Holdings (Thailand) Ltd.	Investment in water supply business	100.0	S	Mar	0.7	0.7	1.4	1.1	0.3
ATLATEC, S.A. de C.V.	Water engineering company	96.4	S	Dec	0.2	0.1	0.3	0.6	(0.3)

Name	Principal lines of business	Ownership interest (%)	Entity category	Fiscal year-end	1Q (JPY billion)	2Q (JPY billion)	Sep-21 Earnings (JPY billion)	Sep-20 Earnings (JPY billion)	Increase/Decrease (JPY billion)
<Mobility I>									
Penske Automotive Group, Inc.	Diversified international transportation services	16.5	A	Dec	3.3	6.2	9.5	1.7	7.8
MBK USA Commercial Vehicles Inc.	Investment in US truck leasing and logistics business	100.0	S	Dec	3.6	8.1	11.7	2.2	9.5
Asian motor vehicle businesses (*1)	Asian motor vehicle businesses	Var.	A	Var.	2.2	1.3	3.4	0.9	2.5
Toyota Chile S.A.	Import and sales of automobiles and auto parts in Chile	100.0	S	Dec	0.8	1.4	2.2	0.0	2.2
PT. Bussan Auto Finance	Motorcycle retail finance	65.0	S	Dec	0.2	1.0	1.2	0.4	0.8
Auto Finance businesses in Latin America(*1)	Auto finance businesses in Latin America	Var.	S/A	Dec	0.7	0.6	1.2	1.0	0.2
VLI S.A.	Integrated freight transportation business in Brazil	20.0	A	Dec	(2.8)	(0.1)	(2.9)	(0.4)	(2.5)
Guarana Urban Mobility Incorporated (*3)	Investment in passenger transportation business in Brazil	57.6	S	Mar	–	–	–	–	–
Construction & industrial machinery businesses (*1)	Construction & industrial machinery businesses	Var.	S/A	Var.	2.8	0.8	3.6	2.4	1.2
<Mobility II>									
Orient Marine Co., Ltd.	Shipping business	100.0	S	Mar	0.6	0.6	1.2	0.7	0.5
OMC SHIPPING PTE. LTD.	Shipping business	100.0	S	Mar	0.4	1.3	1.7	0.8	0.9
Rolling stock leasing businesses (*1)	Freight car and locomotive leasing	Var.	S/A	Var.	0.6	0.3	0.9	(4.9)	5.8
Aviation businesses (*1)	Aviation businesses	Var.	S/A	Var.	0.4	1.1	1.5	0.5	1.0
Chemicals									
<Basic Materials>									
Japan-Arabia Methanol Company Ltd.	Investments in methanol production in Saudi Arabia and sales of products	55.0	S	Mar	0.7	0.6	1.3	0.1	1.2
MMTX Inc.	Investment in methanol production business in the United States and sales of products	100.0	S	Mar	1.3	2.1	3.4	0.3	3.1
Intercontinental Terminals Company LLC(*3)	Terminal business for petroleum and petrochemical products	100.0	S	Mar	–	–	–	–	–
Mitsui Bussan Chemicals Co., Ltd.	Domestic and foreign trade of solvents, industrial chemicals, etc.	100.0	S	Mar	0.5	0.4	0.9	0.4	0.5
SHARK BAY SALT PTY LTD	Production of salt	100.0	S	Mar	0.2	(0.1)	0.1	0.3	(0.2)
<Performance Materials>									
MITSUI & CO. PLASTICS LTD.	Domestic sales and import/export of plastics and other chemicals	100.0	S	Mar	1.1	1.0	2.1	1.4	0.7
Living & Environmental Business(*1)	Life essentials businesses	Var.	S/A	Var.	0.6	0.7	1.3	0.4	0.9
<Nutrition & Agriculture>									
Novus International, Inc.	Manufacturing and sales of feed additives	80.0	S	Mar	(0.4)	(0.7)	(1.1)	(1.3)	0.2
Overseas crop protection businesses (*1)	Overseas crop protection manufacturing and sales businesses	Var.	S/A	Var.	1.7	1.1	2.8	3.0	(0.2)
Iron & Steel Products									
Mitsui & Co. Steel Ltd.(*1)	Sales, export, import of steel products	Var.	S	Mar	1.8	2.2	4.0	1.7	2.3
NIPPON STEEL TRADING CORPORATION	Sales, export and import of steel products	19.9	A	Mar	1.5	–	–	1.1	–
Gestamp companies (*1)	Manufacture of automotive components	Var.	A	Dec	0.4	(0.3)	0.1	(7.3)	7.4
GRI Renewable Industries	Manufacture of wind turbine towers and flanges	25.0	A	Dec	0.4	0.3	0.7	0.4	0.3
Numit LLC(*2)(*4)	Investment in steel processing company	50.0	A	Dec	2.3	3.3	5.5	0.2	5.3
Lifestyle									
<Food>									
XINGU AGRICULTURE AG	Production and merchandising of agriproducts	100.0	S	Dec	0.7	0.8	1.6	(0.7)	2.3
United Grain Corporation of Oregon	Grain merchandising	100.0	S	Mar	0.4	0.5	0.8	0.7	0.1
Mitsui DM Sugar Holdings Co., Ltd. (*3) (*5)	Manufacturing and sales of refined sugar, sugar products and food ingredients	26.5	A	Mar	0.4	0.2	0.6	0.6	0.0
FEED ONE CO., LTD. (*3)	Manufacturing and sales of compound feedstuffs	24.9	A	Mar	0.3	–	–	0.5	–
PRIFOODS CO., LTD.	Production, processing and sales of broilers	51.2	S	Mar	0.4	0.2	0.6	0.8	(0.2)
Mit-Salmon Chile SpA	Investment in salmon farming, processing and sales company	100.0	S	Dec	0.3	0.2	0.4	(2.2)	2.6

Name	Principal lines of business	Ownership interest (%)	Entity category	Fiscal year-end	1Q (JPY billion)	2Q (JPY billion)	Sep-21 Earnings (JPY billion)	Sep-20 Earnings (JPY billion)	Increase/Decrease (JPY billion)
<Retail Business>									
Domestic food & retail management businesses (*1)	Domestic food & retail management businesses	100.0	S	Mar	0.6	0.6	1.2	1.1	0.1
WILSEY FOODS, INC.	Processed oil food business	90.0	S	Mar	3.3	0.1	3.5	0.5	3.0
Fashion & textile businesses (*1)	Fashion & textile businesses	Var.	S/A	Var.	0.3	0.3	0.5	(3.1)	3.6
<Wellness>									
IHH Healthcare Berhad	Provider of healthcare services	32.9	A	Dec	2.9	3.8	6.7	(3.6)	10.3
PHC Holdings Corporation (*3)	Development, manufacture and sales of various health care equipment and services	21.2	A	Mar	2.5	–	–	–	–
SANLI HOLDINGS CO., LTD.(*8)	Holding shares issued by foreign corporations and selling pharmaceuticals, other raw materials	80.0	S	Mar	0.5	0.0	0.5	0.4	0.1
AIM SERVICES CO., LTD.	Contract food services	50.0	A	Mar	0.3	0.5	0.8	(0.1)	0.9
MITSUMI & CO. FORESIGHT LTD	Property management	100.0	S	Mar	0.0	0.1	0.1	0.1	0.0
UHS PARTNERS, INC.	Investment in healthcare staffing business	100.0	S	Dec	0.8	0.5	1.3	(0.3)	1.6
Innovation & Corporate Development									
<IT & Communication>									
Relia, Inc. (*3)	Contact center business	35.8	A	Mar	0.9	–	–	1.2	–
QVC JAPAN INC. (*3)	Direct Marketing Business which is mainly composed of TV shopping	40.0	A	Dec	–	–	–	–	–
MITSUMI KNOWLEDGE INDUSTRY CO., LTD.	ICT services, Consulting, system and network integration	100.0	S	Mar	0.3	1.0	1.3	2.0	(0.7)
<Corporate Development>									
JA Mitsui Leasing, Ltd.	Leasing and financing business	31.4	A	Mar	1.3	0.8	2.1	(0.2)	2.3
Mitsui & Co.Global Logistics, Ltd.	Domestic warehousing businesses and international integrated transportation services	100.0	S	Mar	0.9	0.9	1.8	1.4	0.4
Mitsui Bussan Commodities Ltd	Trading of energy and basemetal derivatives	100.0	S	Mar	1.3	0.2	1.5	3.3	(1.8)
Mitsui & Co. Asset Management Holdings LTD.	Real estate asset management	100.0	S	Mar	0.4	0.5	0.9	1.1	(0.2)
SABRE INVESTMENTS, LLC (*3)	Vehicle for the investment in a real asset owner and operator in US.	100.0	S	Dec	–	–	–	–	–
Mitsui & Co. Real Estate Ltd.	Real estate sales, leasing and brokerage	100.0	S	Mar	0.5	0.6	1.1	1.0	0.1
Overseas real estate businesses (*1)	Overseas real estate businesses	Var.	S/A	Var.	(0.7)	(0.7)	(1.4)	(1.1)	(0.3)

(*1) Combined sum of consolidated earnings of affiliated companies engaged in those businesses.

(*2) Mitsui E&P USA LLC, MOEX North America LLC, MEP Texas Holdings LLC and Numit LLC show income (loss) before income taxes as their investors are its taxable entities.

(*3) Earnings of those companies are not disclosed here based on confidentiality agreements with joint venture partners or on the ground that they are listed companies that have not released their operating results yet and on.

(*4) Investment has been made into Numit LLC via Game Changer Holdings, but as a result of reorganization in 4Q of the year ended Mar'21, Game Changer Holdings was dissolved. For this reason, the results of Game Changer Holdings up to 3Q of the year ended Mar'21, have been shown under the name of Numit LLC.

(*5) The result of Mitsui Sugar Co., Ltd. has been shown for the 1st half of the year ended Mar'21.

(*6) MOEX North America was combined with Mitsui Oil Exploration Co., Ltd. till 3Q of the year ended Mar'21. With effect from 4Q of the year ended Mar'21, it was decided to disclose it separately.

(*7) The sale has been completed for coal and rail & port infrastructure businesses in Mozambique during 1Q of the year ending Mar'22.

(*8) MicroBiopharm Japan Co., Ltd. sold out its contract manufacturing business and changed its name to SANLI HOLDINGS CO., LTD. on July 1, 2021.

Note) Entity category: S represents subsidiary and A represents equity accounted investee.

7. Historical Commodity Prices (Informative)

(US\$/bbl)

Item	Oct-Dec 2019	Jan-Mar 2020	Apr-Jun 2020	Jul-Sep 2020	Oct-Dec 2020	Jan-Mar 2021	Apr-Jun 2021	Jul-Sep 2021
Crude oil								
JCC	66	68	31	41	44	56	67	72
WTI	57	46	28	41	43	58	66	71
Brent	63	51	33	43	45	61	69	73
Henry Hub(\$/MMBtu)	2.42	1.87	1.76	2.13	2.76	2.73	2.97	4.32

* Latest 3 months data are provisional. (Source: Trade Statistics of Japan, MOF)

(US\$/MT)

Item	Oct-Dec 2019	Jan-Mar 2020	Apr-Jun 2020	Jul-Sep 2020	Oct-Dec 2020	Jan-Mar 2021	Apr-Jun 2021	Jul-Sep 2021
Iron ore	89	89	93	118	134	167	199	163

* Average of representative iron ore index prices (Fine, 62% Fe, CFR North China)

(US\$/MT)

Item	Oct-Dec 2019	Jan-Mar 2020	Apr-Jun 2020	Jul-Sep 2020	Oct-Dec 2020	Jan-Mar 2021	Apr-Jun 2021	Jul-Sep 2021
Coal								
Hard coking coal	142	147	136	110	116	112	117	203
Soft coking coal	98	104	95	82	97	101	93	149
Thermal coal	—	—	69	69	—	—	110	—

(US\$/MT)

Item	Oct-Dec 2019	Jan-Mar 2020	Apr-Jun 2020	Jul-Sep 2020	Oct-Dec 2020	Jan-Mar 2021	Apr-Jun 2021	Jul-Sep 2021
Copper								
LME price	5,888	5,638	5,341	6,521	7,174	8,479	9,711	9,372

Item	Oct-Dec 2019	Jan-Mar 2020	Apr-Jun 2020	Jul-Sep 2020	Oct-Dec 2020	Jan-Mar 2021	Apr-Jun 2021	Jul-Sep 2021
Forex								
Yen to US\$	109.33	109.11	107.38	105.25	104.00	107.15	109.76	110.44
Yen to A\$	75.31	70.44	71.69	76.12	76.44	82.58	84.15	80.50
Yen to BRL	26.79	23.67	19.95	19.54	19.15	19.21	21.24	21.14

(%)

Item	Oct-Dec 2019	Jan-Mar 2020	Apr-Jun 2020	Jul-Sep 2020	Oct-Dec 2020	Jan-Mar 2021	Apr-Jun 2021	Jul-Sep 2021
Interest								
3-month Tibor (Yen)	0.07	0.07	0.07	0.07	0.08	0.08	0.07	0.06
3-month Libor (US\$)	1.91	1.55	0.40	0.24	0.23	0.19	0.15	0.12
Japanese government bond (10-year)	(0.07)	(0.07)	0.00	0.03	0.03	0.10	0.08	0.04

8. Historical Data

IFRS

(Billions of Yen)

Item	Mar-2013	Mar-2014	Mar-2015	Mar-2016	Mar-2017
Revenue	4,912.1	5,731.9	5,404.9	4,759.7	4,364.0
Gross Profit	814.1	880.1	845.8	726.6	719.3
Other Income (Expenses)	(560.0)	(609.3)	(655.5)	(605.6)	(458.8)
SG&A expense	(529.3)	(574.9)	(584.6)	(566.0)	(539.0)
Gain (loss) on securities and other investments-net	20.5	30.8	42.5	93.2	65.0
Impairment loss of fixed assets	(33.7)	(60.0)	(79.9)	(89.0)	(5.7)
Gain (loss) on disposal or sales of fixed assets-net	6.1	16.4	1.4	(11.7)	11.0
Other income(expense)-net	(23.6)	(21.6)	(34.9)	(32.1)	9.9
Provision related to Multigrain business	—	—	—	—	—
Finance Income (Costs)	74.3	108.5	97.0	35.3	29.8
Interest income	40.3	33.7	33.1	31.6	34.9
Dividend income	80.6	124.0	114.1	54.7	51.9
Interest expense	(46.6)	(49.2)	(50.2)	(51.0)	(57.0)
Share of Profit (Loss) of Investments Accounted for Using the Equity Method	183.1	171.2	144.6	(132.0)	170.6
Profit before Income Taxes	511.5	550.5	431.8	24.3	460.8
Income Taxes	(195.2)	(176.7)	(104.9)	(91.2)	(134.6)
Profit (Loss) for the Year	316.3	373.8	326.9	(66.9)	326.2
Profit (Loss) for the Year Attributable to Non-controlling Interests	(19.7)	(23.7)	(20.4)	(16.5)	(20.0)
Profit (Loss) for the Year Attributable to Owners of the Parent	296.6	350.1	306.5	(83.4)	306.1

Note) May not match with the total of items due to rounding off.

(Billions of Yen)

Item	Mar-2013	Mar-2014	Mar-2015	Mar-2016	Mar-2017
Total Assets	10,777.3	11,491.3	12,202.9	10,910.5	11,501.0
Current Assets	4,628.5	4,465.4	4,730.5	4,286.7	4,474.7
Fixed Assets	6,148.8	7,025.9	7,472.4	6,623.8	7,026.3
Interest-bearing debt	4,176.4	4,411.1	4,793.9	4,710.5	4,801.6
Cash and Time deposits	1,432.5	1,232.3	1,411.7	1,495.5	1,519.5
Net interest-bearing debt	2,743.9	3,178.8	3,382.2	3,215.0	3,282.1
Shareholders' Equity	3,439.1	3,815.8	4,099.8	3,379.7	3,732.2
Common stock	341.5	341.5	341.5	341.5	341.5

Item	Mar-2013	Mar-2014	Mar-2015	Mar-2016	Mar-2017
ROA	2.9%	3.1%	2.6%	(0.7%)	2.7%
ROE	9.4%	9.7%	7.7%	(2.2%)	8.6%
DER (Net)	0.80	0.83	0.82	0.95	0.88
Shareholders' equity to total assets	31.9%	33.2%	33.6%	31.0%	32.5%

IFRS

(Billions of Yen)

Item	Mar-2018	Mar-2019	Mar-2020	Mar-2021	Sep-2021
Revenue	4,892.1	6,957.5	8,484.1	8,010.2	5,416.2
Gross Profit	790.7	838.5	839.4	811.5	527.4
Other Income (Expenses)	(536.2)	(578.7)	(622.6)	(660.8)	(285.3)
SG&A expense	(571.7)	(566.3)	(584.9)	(606.4)	(279.3)
Gain (loss) on securities and other investments-net	55.1	4.4	25.1	7.9	(14.6)
Impairment loss of fixed assets	(25.5)	(27.0)	(110.8)	(52.9)	(12.7)
Gain (loss) on disposal or sales of fixed assets-net	15.1	17.9	9.5	4.6	6.0
Other income(expense)-net	15.8	(18.8)	38.5	(13.9)	15.3
Provision related to Multigrain business	(25.0)	11.1	—	—	—
Finance Income (Costs)	54.8	69.2	48.3	71.6	91.5
Interest income	36.5	43.4	41.4	19.9	9.5
Dividend income	84.8	(80.1)	96.5	103.7	107.9
Interest expense	(66.5)	105.9	(89.6)	(51.9)	(25.8)
Share of Profit (Loss) of Investments Accounted for Using the Equity Method	234.9	255.4	269.2	227.9	207.0
Profit before Income Taxes	544.4	584.3	534.3	450.2	540.7
Income Taxes	(103.1)	(152.6)	(123.0)	(99.8)	(123.1)
Profit (Loss) for the Year	441.3	431.8	411.3	350.4	417.5
Profit (Loss) for the Year Attributable to Non-controlling Interests	(22.8)	(17.5)	(19.8)	(14.9)	(12.9)
Profit (Loss) for the Year Attributable to Owners of the Parent	418.5	414.2	391.5	335.5	404.6

Note) May not match with the total of items due to rounding off.

(Billions of Yen)

Item	Mar-2018	Mar-2019	Mar-2020	Mar-2021	Sep-2021
Total Assets	11,306.7	11,945.8	11,806.3	12,515.8	12,954.1
Current Assets	4,226.2	3,996.3	4,124.4	4,207.5	4,588.6
Fixed Assets	7,080.5	7,949.5	7,681.9	8,308.4	8,365.5
Interest-bearing debt	4,226.9	4,625.5	4,550.5	4,401.5	4,311.4
Cash and Time deposits	1,137.7	966.3	1,063.8	1,101.7	947.2
Net interest-bearing debt	3,089.2	3,659.2	3,486.7	3,299.8	3,364.2
Shareholders' Equity	3,974.7	4,263.2	3,817.7	4,570.4	4,738.6
Common stock	341.5	341.5	341.8	342.1	342.4

Item	Mar-2018	Mar-2019	Mar-2020	Mar-2021	Sep-2021
ROA	3.7%	3.6%	3.3%	2.8%	3.2%
ROE	10.9%	10.1%	9.7%	8.0%	8.7%
DER (Net)	0.78	0.86	0.91	0.72	0.71
Shareholders' equity to total assets	35.2%	35.7%	32.3%	36.5%	36.6%

Note) Mitsui adopted IFRS for its annual securities report under the Financial Instruments and Exchange Act from the year ended March 31, 2014, filed with the Director-General of the Kanto Local Finance Bureau of the Ministry of Finance of Japan on June 20, 2014.

Note) We reconsider the presentation of revenue from certain transactions from the year ended March 2021. Following reconsideration, the figure for the year ended March 2020 has been reclassified. Figures before the year ended March 2019 have not been reclassified.