

<p><b>Correction on August 12, 2016</b></p>
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Double underlined items are corrected (page 5 & 6).

< **Additional Correction on November 10, 2016** >

Double underlined items are corrected (page 11).

**Data Book on Consolidated Financial Results  
for the Three-Month Period Ended June 30, 2016**

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Note:

“Jun-16” in this booklet represents either “for the three-month period ended June 30, 2016” or “as of June 30, 2016”, whichever is appropriate. It is also the same for “Jun-15”.

Segment abbreviations:

(IS)	Iron & Steel Products
(MM)	Mineral & Metal Resources
(MI)	Machinery & Infrastructure
(CH)	Chemicals
(EN)	Energy
(LI)	Lifestyle
(IC)	Innovation & Corporate Development
(AM)	Americas
(EM)	Europe, the Middle-East and Africa
(AP)	Asia Pacific

## 1. Consolidated Statements of Income

### 1) Revenue (See "4. Operating Segment Information" for the breakdown by operating segment.)

<u>Category of revenues</u>	(Billions of yen)			<u>Description</u>
	<u>Jun-16</u>	<u>Jun-15</u>	<u>Increase</u>	
Sale of products	893.4	1,148.7	-255.3	Decrease: (EN) -94.9 (crude oil and gas prices declined) (CH) -45.2 (prices and volume declined) (MM) -44.5 (prices and volume declined) (LI) -43.0 (volume and prices declined)
Rendering of services	91.6	96.9	-5.3	
Other revenue	35.0	38.1	-3.1	
Total revenue	1,020.0	1,283.7	-263.7	

### 2) Gross profit (See "4. Operating Segment Information" for the breakdown by operating segment.)

	(Billions of yen)			<u>Description</u>
	<u>Jun-16</u>	<u>Jun-15</u>	<u>Increase</u>	
Total	164.1	192.2	-28.1	Decrease : (EN) -22.0 (MOECO -11.6, MEPME -5.7) (AM) -7.7 (Novus -6.6) (MI) -4.2  Increase : (IC) +4.5 (increase corresponding to deterioration of FX gains and losses +5.0)

<u>Average Ex. Rate</u>	<u>Jun-16</u>	<u>Jun-15</u>	<u>Increase</u>	
US Dollar	¥108.53	¥121.73	-¥13.20	
Australian Dollar	¥80.49	¥94.73	-¥14.24	
Oil price per barrel	\$40	\$61	-\$21	Note) JCC (Japan Crude Cocktail) price as reflected in operating results for the stated periods.

### Other income/expenses

#### 3) Selling, general and administrative expenses

<u>Breakdown by sub-account</u>	(Billions of yen)		
	<u>Jun-16</u>	<u>Jun-15</u>	<u>Increase</u>
Personnel	-69.5	-73.3	3.8
Welfare	-3.4	-3.8	0.4
Travel	-6.9	-8.6	1.7
Entertainment	-1.6	-1.9	0.3
Communication	-11.5	-12.1	0.6
Rent	-6.7	-6.6	-0.1
Depreciation	-3.3	-3.6	0.3
Fees and Taxes	-2.3	-2.3	0.0
Provision for Doubtful Receivables	-1.6	-2.3	0.7
Others	-23.7	-25.4	1.7
Total	-130.5	-139.9	9.4

4) Gain (loss) on securities and other investments, Impairment reversal (loss) of fixed assets,  
Gain (loss) on disposal or sales of fixed assets, and Other income (expense)

(Billions of yen)

	<u>Jun-16</u>	<u>Jun-15</u>	<u>Increase</u>	<u>Description for Jun-16</u>	<u>Description for Jun-15</u>
Gain (loss) on securities and other investments -net	2.9	17.5	-14.6		(IC) Valuation of fair value on Hutchison MediPharma +9.7 (MI/AM) Sales of stakes in relation to automobile business +3.5
Nikkei Stock Average (Yen, at closing)	15,576	20,236			
Impairment reversal (loss) of fixed assets -net	-0.1	-0.4	0.3		
Gain (loss) on disposal or sales of fixed assets -net	0.1	12.9	-12.8		(LI) Sales of buildings in Japan +11.6
Other income (expense) -net	-8.3	-1.5	-6.8	(IC) FX losses in relation to the Commodity derivatives trading -4.6 (EN/MM) Exploration expenses -4.4	(EN/MM) Exploration expenses -3.1 (IC) FX gains in relation to the Commodity derivatives trading +0.4

5) Interest income/expense

i) Interest income/expense

(Billions of yen)

	<u>Jun-16</u>	<u>Jun-15</u>	<u>Increase</u>
	-5.1	-4.0	-1.1
Interest income	7.6	8.4	-0.8
Interest expense	-12.7	-12.4	-0.3
< Breakdown by entity category >			
Parent	-2.6	-3.6	1.0
Overseas Trading Subs.	0.2	0.0	0.2
Domestic Subs.	-0.7	-1.1	0.4
Overseas Subs.	-2.0	0.7	-2.7

ii) Interest-bearing debt

(Billions of yen)

Gross interest-bearing debt	<u>Jun-16</u>	<u>Jun-15</u>
	4,747.9	4,896.2
	<u>Mar-16</u>	<u>Mar-15</u>
	4,710.5	4,793.9
Average for the period-ends	<u>Jun-16</u>	<u>Jun-15</u>
	4,729.2	4,845.1

iii) Market indication (monthly average)

(%)

	<u>Jun-16</u>	<u>Jun-15</u>
3-month Yen Tibor	0.06	0.17
3-month US\$ Libor	0.66	0.28
10-year government bond	-0.13	0.40

6) Dividend income

(Billions of yen)

Quarterly, Domestic/Overseas

	<u>Jun-16</u>	<u>Jun-15</u>	<u>Increase</u>
1Q	11.9	16.2	-4.3
Total	11.9	16.2	-4.3
Domestic	7.8	9.4	-1.6
Overseas	4.1	6.8	-2.7
(Overseas LNG projects*)	2.2	3.9	-1.7
Total	11.9	16.2	-4.3

\* Abu Dhabi, Oman, Qatar-Gas 1&3, Equatorial Guinea and Sakhalin II

## 7) Share of profit (loss) of investments accounted for using the equity method

(See "4. Operating Segment Information" for the breakdown by operating segment.)

	(Billions of yen)			
	<u>Jun-16</u>	<u>Jun-15</u>	<u>Increase</u>	<u>Description</u>
Total	50.7	59.9	-9.2	Decrease: (EN) -7.4 (JAL-MIMI, etc.) (MI) -5.5 (LNG terminal in Mexico -4.4, TEC etc.) Increase: (LI) +3.1

## 8) Income taxes

	(Billions of yen)			
	<u>Jun-16</u>	<u>Jun-15</u>	<u>Increase</u>	<u>Description</u>
Profit before Income taxes	85.7	152.8	-67.1	
Income taxes	-21.4	-48.0	26.6	- Decline of applicable income taxes in response to a decline of profit before income taxes - Decline in tax burden arising from appreciation of currency used to calculate tax profit against functional currency
(tax rate)	25.0%	31.4%	-6.4 pt	- Decline in tax burden arising from appreciation of currency used to calculate tax profit against functional currency

## 2. Consolidated Statements of Financial Position

	Mar-16	Mar-15	Increase	Description	(Billions of yen)
1) <u>Current Assets/Current Liabilities</u>					
<u>Current Assets</u>	4,320.8	4,286.7	34.1		
Cash and cash equivalents	1,534.6	1,490.8	43.8		
Trade and other receivables	1,487.5	1,607.9	-120.4	(MI/CH/MM) Decline in trading volume	
Other financial assets	411.1	295.1	116.0	(EN/MM) Increase in time deposit	
Inventories	528.1	533.7	-5.6		
Other current assets	137.3	138.6	-1.3		
<u>Current Liabilities</u>	2,395.2	2,562.8	-167.6		
Short-term debt	308.9	353.2	-44.3	- Repayment of debt	
Current portion of long-term debt	480.7	519.2	-38.5	- Repayment of debt	
Trade and other payables	1,028.7	1,107.2	-78.5	- Corresponding to decline in trade and other receivables	
Other financial liabilities	299.3	298.3	1.0		
<u>Working Capital</u>	1,925.6	1,723.9	201.7		
2) <u>Non-current Assets</u>	6,188.4	6,623.8	-435.4		
Investments accounted for using the equity method	2,345.2	2,515.3	-170.1	- FX fluctuations -172.1 - Dividends received from equity accounted investees -42.7 - Profit of equity method investments +50.7	
Other investments	1,090.4	1,179.7	-89.3	- Decline in fair value of financial assets measured at FVTOCI in listed securities due to lower share prices -47.1	
Trade and other receivables	348.5	382.2	-33.7		
Property, plant and equipment	1,771.6	1,938.4	-166.8	- Iron ore mining operations in Australia -45.6 (incl. TA -40.5) - Oil and gas operations -30.1 (incl. TA -26.9) - Shale gas and oil projects in U.S. -21.5 (incl. TA -16.7)	
Intangible assets	147.4	157.5	-10.1		
3) <u>Non-current Liabilities</u>	4,735.1	4,681.2	53.9	- Procurement of subordinated syndicated loan +350.0	
4) <u>Total equity attributable to owners of the parent</u>	3,137.6	3,379.7	-242.1		
Common stock	341.5	341.5	0.0		
Capital surplus	409.1	412.1	-3.0		
Retained earnings	2,316.9	2,314.2	2.7		
Other components of equity	76.0	318.0	-242.0		
<breakdown>					
Financial assets measured at FVTOCI	46.8	80.4	-33.6	- Decline in fair value of financial assets measured at FVTOCI	
Foreign currency translation adjustments	82.9	279.9	-197.0	- Depreciation of Australian Dollar against Japanese Yen -85.9 (Jun/16 JPY76.74/AUD←Mar/16 JPY86.25/AUD) - Depreciation of US Dollar against Japanese Yen -63.2 (Jun/16 JPY102.91/USD←Mar/16 JPY112.68/USD) - Appreciation of Brazilian Real against Japanese Yen 0.1 (Jun/16 JPY31.95/BRL←Mar/16 JPY31.27/BRL)	
Cash flow hedges	-53.7	-42.3	-11.4		
< Net Debt-to-Equity Ratio (Net DER) >					
Short-term debt	308.9	353.2			
Long-term debt	4,439.0	4,357.3			
Interest-bearing debt	4,747.9	4,710.5			
(-) Cash and cash equivalents	-1,623.1	-1,495.5			
Net Interest-bearing debt	3,124.8	3,215.0			
Total equity attributable to owners of the parent	3,137.6	3,379.7			
Net DER (times)	1.00	0.95			
Adjusted Net DER* (times)	0.89	-			

\*Adjusted Net DER by including 50% of subordinated syndicated loan (JPY350.0) in capital.

### 3. Consolidated Statements of Cash Flows

#### 1) Operating activities

(Billions of yen)

	Jun-16	Jun-15	Increase
(a) Profit for the Period	64.3	104.8	-40.5
Adjustments to reconcile profit for the period to cash flows from operating activities :			
(b) Depreciation and amortization	48.8	65.1	-16.3
(c) Change in retirement benefit liabilities	-0.2	0.0	-0.2
(d) Provision for doubtful receivables, (Gain) loss on securities and other investments -net, Impairment (reversal) loss of fixed assets -net, (Gain) loss on disposal or sales of fixed assets -net	-1.3	-27.7	26.4
(e) Finance (income) costs -net	-5.1	-9.6	4.5
(f) Income taxes	21.4	48.0	-26.6
(g) Share of (profit) loss of investments accounted for using the equity method	-50.7	-59.9	9.2
(h) Interest received/paid, Dividends received, Income taxes paid	10.3	29.7	-19.4
Subtotal((b)+(c)+(d)+(e)+(f)+(g)+(h))	23.2	45.6	-22.4
Core Operating cash flow((a)+(b)+(c)+(d)+(e)+(f)+(g)+(h))	87.5	150.4	-62.9
Changes in operating assets and liabilities :			
(i) Change in trade and other receivables/payables, inventories, other-net	-48.0	23.7	-71.7
Net cash provided by operating activities((a)+(b)+(c)+(d)+(e)+(f)+(g)+(h)+(i))	39.5	174.1	-134.6

#### 2) Investing activities

(Billions of yen)

	Jun-16			Jun-15		
	Net	Gross	Description	Net	Gross	Description
Net change in investments in and advances to equity accounted investees	-5.0	-14.0	<Increases>	15.3	-22.7	<Increases> Additional acquisition of a stake in a passenger railway transportation business in Brazil -11.9
		9.0	<Decreases>		38.0	<Decreases> Loan to the FPSO leasing business in Brazil +20.6
Net change in other investments	-0.3	-10.5	<Increases>	9.7	-4.2	<Increases>
		10.2	<Decreases>		13.9	<Decreases>
Net change in property, plant, equipment and investment property	-36.9	-41.2	<Increases> Oil and gas projects -14.0	-74.3	-92.5	<Increases> Oil and gas projects -38.1 Iron ore mining projects in Australia -10.5 Shale gas and oil projects in U.S. -10.4
		4.3	<Decreases>		18.2	<Decreases> Sale of buildings in Japan +13.5
Net change in time deposits	<u>-85.1</u>	<u>Oil and gas projects -63.3</u> Iron ore mining projects in Australia -20.1		-0.6		
Net change in long-term loan receivables	4.6			4.1		
Cash flows from investing activities	<u>-122.7</u>			-45.8		

### 3) Financing activities

(Billions of yen)

	Mar-16		Mar-15	
	Net	Description	Net	Description
Net change in short-term debt	-26.7		67.3	
Net change in long-term debt	282.5	Increase : +414.3	-17.9	Increase : +141.8
		Decrease : -131.8		Decrease : -159.7
Purchase and sales of treasury stock-net	0.0		0.0	
Dividends paid	-57.4		-57.4	
Transactions with non-controlling interest shareholders	-29.9		-4.4	
Cash flows from financing activities	168.5		-12.4	

## 4. Operating Segment Information

Period ended June 30, 2016 (from April 1, 2016 to June 30, 2016)

(Billions of yen)

	Iron & Steel Products	Mineral & Metal Resources	Machinery & Infrastructure	Chemicals	Energy	Lifestyle	Innovation & Corporate Development
Revenue	22.1	144.7	104.8	181.8	106.8	215.8	35.1
Gross profit	6.9	28.4	25.5	20.7	13.9	28.6	15.8
Share of Profit (Loss) of Investments Accounted for Using the Equity Method	0.8	1.7	18.8	3.0	4.5	8.1	2.7
Profit for the Period Attributable to Owners of the Parent	1.5	16.7	18.6	5.2	0.7	3.6	6.4
EBITDA	1.9	30.2	21.3	11.3	34.3	9.7	8.7
Total Assets (as of June 30, 2016)	377.9	1,488.8	1,857.5	711.6	1,807.2	1,492.1	505.7
Core Operating CF	1.2	31.2	16.2	6.3	23.1	-0.6	3.5

	Americas	Europe, the Middle East and Africa	Asia Pacific	Total	All Other	Adjustments and Eliminations	Consolidated Total
Revenue	171.9	25.8	22.7	1,031.5	0.6	-12.1	1,020.0
Gross profit	23.6	5.2	5.6	174.2	1.7	-11.8	164.1
Share of Profit (Loss) of Investments Accounted for Using the Equity Method	1.4	1.0	8.9	50.9	0.0	-0.2	50.7
Profit for the Period Attributable to Owners of the Parent	6.0	1.1	6.1	65.9	0.7	-5.5	61.1
EBITDA	14.1	1.3	10.7	143.5	-0.7	2.3	145.1
Total Assets (as of June 30, 2016)	538.9	144.2	359.1	9,283.0	5,419.8	-4,193.6	10,509.2
Core Operating CF	11.1	0.7	4.2	96.9	-9.4		87.5

Period ended June 30, 2015 (from April 1, 2015 to June 30, 2015)

	Iron & Steel Products	Mineral & Metal Resources	Machinery & Infrastructure	Chemicals	Energy	Lifestyle	Innovation & Corporate Development
Revenue	30.3	190.1	85.1	228.2	205.8	255.1	30.9
Gross profit	8.5	26.7	29.7	20.0	35.9	28.9	11.3
Share of Profit (Loss) of Investments Accounted for Using the Equity Method	1.3	-1.2	24.3	2.0	11.9	5.0	2.8
Profit for the Period Attributable to Owners of the Parent	2.2	13.6	17.7	1.8	16.7	8.2	14.3
EBITDA	3.6	30.5	28.7	8.4	73.4	5.8	4.6
Total Assets (as of March 31, 2016)	392.2	1,591.4	2,009.8	757.0	1,973.5	1,499.3	510.5
Core Operating CF	1.9	44.3	13.6	6.5	54.6	-0.9	3.5

	Americas	Europe, the Middle East and Africa	Asia Pacific	Total	All Other	Adjustments and Eliminations	Consolidated Total
Revenue	203.9	30.0	35.5	1,294.9	0.6	-11.8	1,283.7
Gross profit	31.3	5.5	5.8	203.6	0.4	-11.8	192.2
Share of Profit (Loss) of Investments Accounted for Using the Equity Method	3.0	1.2	9.8	60.1	0.0	-0.2	59.9
Profit for the Period Attributable to Owners of the Parent	9.2	1.4	6.3	91.4	1.6	3.9	96.9
EBITDA	19.8	1.9	11.2	187.9	-0.9	6.5	193.5
Total Assets (as of March 31, 2016)	648.8	151.3	402.9	9,936.7	5,590.3	-4,616.5	10,910.5
Core Operating CF	12.8	0.8	1.4	138.5	11.9		150.4

Increase/Decrease

	Iron & Steel Products	Mineral & Metal Resources	Machinery & Infrastructure	Chemicals	Energy	Lifestyle	Innovation & Corporate Development
Revenue	-8.2	-45.4	19.7	-46.4	-99.0	-39.3	4.2
Gross profit	-1.6	1.7	-4.2	0.7	-22.0	-0.3	4.5
Share of Profit (Loss) of Investments Accounted for Using the Equity Method	-0.5	2.9	-5.5	1.0	-7.4	3.1	-0.1
Profit for the Period Attributable to Owners of the Parent	-0.7	3.1	0.9	3.4	-16.0	-4.6	-7.9
EBITDA	-1.7	-0.3	-7.4	2.9	-39.1	3.9	4.1
Total Assets	-14.3	-102.6	-152.3	-45.4	-166.3	-7.2	-4.8
Core Operating CF	-0.7	-13.1	2.6	-0.2	-31.5	0.3	0.0

	Americas	Europe, the Middle East and Africa	Asia Pacific	Total	All Other	Adjustments and Eliminations	Consolidated Total
Revenue	-32.0	-4.2	-12.8	-263.4	0.0	-0.3	-263.7
Gross profit	-7.7	-0.3	-0.2	-29.4	1.3	0.0	-28.1
Share of Profit (Loss) of Investments Accounted for Using the Equity Method	-1.6	-0.2	-0.9	-9.2	0.0	0.0	-9.2
Profit for the Period Attributable to Owners of the Parent	-3.2	-0.3	-0.2	-25.5	-0.9	-9.4	-35.8
EBITDA	-5.7	-0.6	-0.5	-44.4	0.2	-4.2	-48.4
Total Assets	-109.9	-7.1	-43.8	-653.7	-170.5	422.9	-401.3
Core Operating CF	-1.7	-0.1	2.8	-41.6	-21.3		-62.9



**Gross Profit**

(Billions of yen)

	<u>Jun-16</u>	<u>Jun-15</u>	<u>Increase</u>	<u>Description</u>
Iron & Steel Products	6.9	8.5	-1.6	
Mineral & Metal Resources	28.4	26.7	1.7	
Machinery & Infrastructure	25.5	29.7	-4.2	
Chemicals	20.7	20.0	0.7	
Energy	13.9	35.9	-22.0	MOECO -11.6 (lower crude oil and gas prices, FX fluctuations) MEPME -5.7 (lower crude oil prices, etc.)
Lifestyle	28.6	28.9	-0.3	
Innovation & Corporate Development	15.8	11.3	4.5	Increase corresponding to deterioration of FX gains and losses +5.0
Americas	23.6	31.3	-7.7	Novus -6.6 (lower methionine price)
Euorpe, the Middle East and Africa	5.2	5.5	-0.3	
Asia Pacific	5.6	5.8	-0.2	
<b>Total</b>	<b>174.2</b>	<b>203.6</b>	<b>-29.4</b>	
All Other	1.7	0.4	1.3	
Adjustments and Eliminations	-11.8	-11.8	0.0	
<b>Consolidated Total</b>	<b>164.1</b>	<b>192.2</b>	<b>-28.1</b>	

**Share of Profit (Loss) of Investments Accounted for Using the Equity Method**

(Billions of yen)

	<u>Jun-16</u>	<u>Jun-15</u>	<u>Increase</u>	<u>Description</u>
Iron & Steel Products	0.8	1.3	-0.5	
Mineral & Metal Resources	1.7	-1.2	2.9	
Machinery & Infrastructure	18.8	24.3	-5.5	LNG receiving terminal in Mexico -4.4 (reversal effect of Jun-15) TEC (reversal effect of one-time positive impact of Jun-15)
Chemicals	3.0	2.0	1.0	
Energy	4.5	11.9	-7.4	JAL-MIMI (decline mainly due to lower crude oil prices)
Lifestyle	8.1	5.0	3.1	
Innovation & Corporate Development	2.7	2.8	-0.1	
Americas	1.4	3.0	-1.6	
Euorpe, the Middle East and Africa	1.0	1.2	-0.2	
Asia Pacific	8.9	9.8	-0.9	
<b>Total</b>	<b>50.9</b>	<b>60.1</b>	<b>-9.2</b>	
All Other	0.0	0.0	0.0	
Adjustments and Eliminations	-0.2	-0.2	0.0	
<b>Consolidated Total</b>	<b>50.7</b>	<b>59.9</b>	<b>-9.2</b>	

**Profit for the Period Attributable to Owners of the Parent**

(Billions of yen)

	<u>Jun-16</u>	<u>Jun-15</u>	<u>Increase</u>	<u>Description (changes attributable to other than gross profit and share of profit of investments accounted for using the equity method; before tax)</u>
Iron & Steel Products	1.5	2.2	-0.7	
Mineral & Metal Resources	16.7	13.6	3.1	
Machinery & Infrastructure	18.6	17.7	0.9	
Chemicals	5.2	1.8	3.4	
Energy	0.7	16.7	-16.0	Dividend income: -1.7 (six LNG projects -1.7) Exploration expense: (Jun-16) -4.1, (Jun-15) -2.8
Lifestyle	3.6	8.2	-4.6	Jun-15: Sale of buildings in Japan: +13.1
Innovation & Corporate Development	6.4	14.3	-7.9	Jun-15: Gain due to the valuation of fair value +9.7 FX loss or gain in relation to the commodity derivatives trading: (Jun-16) -4.6, (Jun-15) +0.4
Americas	6.0	9.2	-3.2	
Euorpe, the Middle East and Africa	1.1	1.4	-0.3	
Asia Pacific	6.1	6.3	-0.2	
<b>Total</b>	<b>65.9</b>	<b>91.4</b>	<b>-25.5</b>	
All Other	0.7	1.6	-0.9	
Adjustments and Eliminations	-5.5	3.9	-9.4	
<b>Consolidated Total</b>	<b>61.1</b>	<b>96.9</b>	<b>-35.8</b>	

**EBITDA**

(Billions of yen)

	<u>Jun-16</u>	<u>Jun-15</u>	<u>Increase</u>	<u>Description</u>
Iron & Steel Products	1.9	3.6	-1.7	
Mineral & Metal Resources	30.2	30.5	-0.3	
Machinery & Infrastructure	21.3	28.7	-7.4	
Chemicals	11.3	8.4	2.9	
Energy	34.3	73.4	-39.1	Decline in depreciation and amortization -8.8 (oil and gas projects -8.8, including MEPME -5.1)
Lifestyle	9.7	5.8	3.9	
Innovation & Corporate Development	8.7	4.6	4.1	
Americas	14.1	19.8	-5.7	
Europe, the Middle East and Africa	1.3	1.9	-0.6	
Asia Pacific	10.7	11.2	-0.5	
<b>Total</b>	<b>143.5</b>	<b>187.9</b>	<b>-44.4</b>	
All Other	-0.7	-0.9	0.2	
Adjustments and Eliminations	2.3	6.5	-4.2	
<b>Consolidated Total</b>	<b>145.1</b>	<b>193.5</b>	<b>-48.4</b>	

EBITDA is the total of “gross profit,” “selling, general and administrative expenses,” “dividend income” and “share of profit (loss) of investments accounted for using the equity method” from the consolidated states of income and “depreciation and amortization” from the consolidated statements of cash flows.

&lt;Ref.&gt;

## Breakdown by Business Unit

Period ended June 30, 2016 (from April 1, 2016 to June 30, 2016)

(Billions of yen)

	Machinery & Infrastructure			Chemicals				Lifestyle					Innovation & Corporate Development		
	Infra-structure Projects	Trans- portation Systems	Total	Basic Materials	Perfor- mance Materials	Nutrition & Agriculture	Total	Food	Food & Retail Management	Health- care & Service	Consumer	Total	IT & Communi- cation	Corporate Develop- ment	Total
Revenue	10.5	94.3	104.8	138.8	13.0	30.0	181.8	127.2	71.4	8.2	9.0	215.8	13.7	21.4	35.1
Gross profit	4.7	20.8	25.5	5.9	6.7	8.1	20.7	6.4	12.8	2.9	6.5	28.6	4.5	11.3	15.8
Share of Profit (Loss) of Investments Accounted for Using the Equity Method	13.2	5.6	18.8	0.5	0.9	1.6	3.0	3.8	1.0	2.2	1.1	8.1	0.8	1.9	2.7
Profit for the Period Attributable to Owners of the Parent	9.3	9.3	18.6	1.7	1.5	2.0	5.2	1.5	1.2	1.1	-0.2	3.6	0.1	6.3	6.4
EBITDA	9.5	11.8	21.3	4.1	2.8	4.4	11.3	4.9	2.3	1.8	0.7	9.7	-0.9	9.6	8.7
Total Assets (as of June 30, 2016)	835.3	1,022.2	1,857.5	269.5	288.7	153.4	711.6	401.3	616.0	265.8	209.0	1,492.1	168.4	337.3	505.7
Core Operating CF	4.0	12.2	16.2	2.9	1.3	2.1	6.3	-0.9	1.9	-0.8	-0.8	-0.6	0.4	3.1	3.5

Period ended June 30, 2015 (from April 1, 2015 to June 30, 2015)

	Machinery & Infrastructure			Chemicals				Lifestyle					Innovation & Corporate Development		
	Infra-structure Projects	Trans- portation Systems	Total	Basic Materials	Perfor- mance Materials	Nutrition & Agriculture	Total	Food	Food & Retail Management	Health- care & Service	Consumer	Total	IT & Communi- cation	Corporate Develop- ment	Total
Revenue	10.9	74.2	85.1	178.8	15.7	33.7	228.2	162.6	78.8	7.4	6.3	255.1	12.9	18.0	30.9
Gross profit	5.6	24.1	29.7	4.4	7.1	8.5	20.0	8.1	13.3	2.6	4.9	28.9	4.1	7.2	11.3
Share of Profit (Loss) of Investments Accounted for Using the Equity Method	18.6	5.7	24.3	1.2	1.0	-0.2	2.0	1.0	1.9	1.7	0.4	5.0	1.1	1.7	2.8
Profit for the Period Attributable to Owners of the Parent	9.8	7.9	17.7	0.1	0.1	1.6	1.8	-3.2	1.6	1.7	8.1	8.2	-1.0	15.3	14.3
EBITDA	15.2	13.5	28.7	3.2	2.5	2.7	8.4	2.3	3.6	0.8	-0.9	5.8	-1.4	6.0	4.6
Total Assets (as of March 31, 2016)	886.3	1,123.5	2,009.8	296.7	306.9	153.4	757.0	377.9	630.3	277.7	213.4	1,499.3	177.8	332.7	510.5
Core Operating CF	-0.4	14.0	13.6	2.7	0.9	2.9	6.5	1.2	2.2	-0.5	-3.8	-0.9	-1.5	5.0	3.5

Increase/Decrease

	Machinery & Infrastructure			Chemicals				Lifestyle					Innovation & Corporate Development		
	Infra-structure Projects	Trans- portation Systems	Total	Basic Materials	Perfor- mance Materials	Nutrition & Agriculture	Total	Food	Food & Retail Management	Health- care & Service	Consumer	Total	IT & Communi- cation	Corporate Develop- ment	Total
Revenue	-0.4	20.1	19.7	-40.0	-2.7	-3.7	-46.4	-35.4	-7.4	0.8	2.7	-39.3	0.8	3.4	4.2
Gross profit	-0.9	-3.3	-4.2	1.5	-0.4	-0.4	0.7	-1.7	-0.5	0.3	1.6	-0.3	0.4	4.1	4.5
Share of Profit (Loss) of Investments Accounted for Using the Equity Method	-5.4	-0.1	-5.5	-0.7	-0.1	1.8	1.0	2.8	-0.9	0.5	0.7	3.1	-0.3	0.2	-0.1
Profit for the Period Attributable to Owners of the Parent	-0.5	1.4	0.9	1.6	1.4	0.4	3.4	4.7	-0.4	-0.6	-8.3	-4.6	1.1	-9.0	-7.9
EBITDA	-5.7	-1.7	-7.4	0.9	0.3	1.7	2.9	2.6	-1.3	1.0	1.6	3.9	0.5	3.6	4.1
Total Assets	-51.0	-101.3	-152.3	-27.2	-18.2	0.0	-45.4	23.4	-14.3	-11.9	-4.4	-7.2	-9.4	4.6	-4.8
Core Operating CF	4.4	-1.8	2.6	0.2	0.4	-0.8	-0.2	-2.1	-0.3	-0.3	3.0	0.3	1.9	-1.9	0.0

## 5. Affiliated Companies Information

### <Profit of major subsidiaries and equity accounted investees>

Name	Principal lines of business	Ownership interest (%)	Entity category	Fiscal year-end	Jun-16	Jun-15	Increase/	Mar-16
					Earnings	Earnings	Decrease	Earnings
					(JPY billion)	(JPY billion)	(JPY billion)	(JPY billion)
<b>Iron &amp; Steel Products</b>								
Mitsui & Co. Steel Ltd.	Sales, export, import of steel products	100.0	S	Mar	1.0	1.2	-0.2	3.7
Regency Steel Asia Pte Ltd.	Wholesale and retail of steel products	92.5	S	Mar	0.0	-0.2	0.2	-0.6
Shanghai Bao-Mit Steel Distribution Co., Ltd.	Processing and sales of steel products	35.0	A	Dec	0.1	0.1	0.0	0.4
Gestamp Americas companies	Manufacture of automotive components	30.0	A	Dec	0.1	0.6	-0.5	1.4
SIAM YAMATO STEEL COMPANY LIMITED (*1)	Manufacture and sales of steel products	20.0	A	Dec	-	-	-	-
Gonvarri Eólica, S.L.	Manufacture of wind turbine towers and flanges	25.0	A	Dec	0.2	0.0	0.2	0.5
<b>Mineral &amp; Metal Resources</b>								
Mitsui Iron Ore Development Pty. Ltd.	Mining and sales of Australian iron ore	100.0	S	Mar	15.5	13.2	2.3	62.1
Mitsui-Itochu Iron Pty. Ltd.	Mining and sales of Australian iron ore	70.0	S	Mar	3.8	3.9	-0.1	12.6
Mitsui Coal Holdings Pty. Ltd.	Investments in Australian coal business	100.0	S	Mar	2.4	0.7	1.7	-27.7
Japan Collahuasi Resources B.V.	Investment in Collahuasi copper mine in Chile	61.9	S	Dec	0.5	0.4	0.1	1.4
Oriente Copper Netherlands B.V.	Investment in copper business in Chile through Inversiones Mineras Acruz SpA	100.0	S	Mar	0.3	-1.7	2.0	-99.7
Mitsui Bussan Copper Investment & Co., Ltd.	Investment in Caserones copper mine in Chile	100.0	S	Mar	-2.4	-0.9	-1.5	-52.1
Mitsui & Co. Mineral Resources Development (Asia) Corp.	Investments in nickel and cobalt smelting business in Philippines	100.0	S	Mar	-0.2	0.1	-0.3	-0.9
Mitsui Raw Materials Development Pty. Limited	Investment in overseas scrap metal recycling business	100.0	S	Mar	-0.5	-0.5	0.0	-4.8
BHP Billiton Mitsui Coal Pty Ltd.	Mining and sales of Australian coal	20.0	A	Jun	0.1	0.5	-0.4	1.3
Valepar S.A.	Holding company of Vale S.A.	15.0	A	Dec	3.5	2.3	1.2	-52.5
Inner Mongolia Erdos Electric Power & Metallurgical Co., Ltd	Coal mining, power generation, ferrous alloy and chemical production and water pumping	25.0	A	Dec	0.7	1.1	-0.4	5.1
NIPPON AMAZON ALUMINIUM CO., LTD. (*1)	Investments in aluminium smelting business in Brazil	20.5	A	Dec	-	-	-	-
<b>Infrastructure Projects</b>								
Mitsui & Co. Plant Systems, Ltd.	Sales of various plants, electric power facilities and transportation	100.0	S	Mar	0.2	0.3	-0.1	2.7
MITSUI GAS E ENERGIA DO BRASIL LTDA.	Investments in gas distribution companies in Brazil	100.0	S	Dec	2.5	0.8	1.7	2.4
MIT Gas Mexico, S. de R.L. de C.V.	Investments in gas distribution companies in Mexico	100.0	S	Dec	0.2	0.3	-0.1	0.6
Drillship Investment B.V.	Investments in drillship leasing business	100.0	S	Dec	0.3	0.3	0.0	1.2
ATLATEC, S.A. de C.V.	Designing, building and operation of water treatment plants	85.0	S	Dec	-0.1	-0.1	0.0	-0.6
Tokyo International Air Cargo Terminal Ltd.	Operation of air cargo terminal at Tokyo International Airport	100.0	S	Mar	0.5	0.3	0.2	12.7
Portek International Private Limited	Development and operation of container terminal	100.0	S	Mar	0.1	0.3	-0.2	0.3
Toyo Engineering Corporation (*1)	Plant engineering	22.8	A	Mar	-	3.7	-	4.3
IPP businesses (*2)	Investment in power generation businesses	Var.	A	Dec	6.7	7.2	-0.5	-41.5
FPSO/FSO leasing businesses (*2)	FPSO/FSO leasing	Var.	A	Dec	1.8	3.0	-1.2	7.6
MIT Pipeline Investment Americas, Inc.	Investments in natural gas pipeline project in Arizona	100.0	S	Mar	0.1	0.1	0.0	0.5
Mit Investment Manzanillo B.V.	Investment in LNG terminal in Mexico	100.0	S	Mar	0.1	3.0	-2.9	4.7
<b>Integrated Transportation Systems</b>								
Toyota Chile S.A.	Import and sales of automobiles and auto parts	100.0	S	Dec	0.2	0.3	-0.1	0.9
MITSUI AUTO FINANCE CHILE LTDA.	Automobile retail finance	100.0	S	Dec	0.6	0.3	0.3	1.7
PT. Bussan Auto Finance	Motorcycle retail finance	70.0	S	Dec	0.0	-0.1	0.1	0.0
Komatsu-Mitsui Maquinarias Peru S.A. (*1)	Sales of construction and mining equipment	60.0	S	Dec	-	-	-	-
Road Machinery, LLC (*3)	Sales of construction and mining equipment	100.0	S	Mar	-0.3	0.4	-0.7	12.7
Orient Marine Co., Ltd.	Shipping business	100.0	S	Mar	0.2	0.3	-0.1	1.3
OMC SHIPPING PTE. LTD.	Shipping business	100.0	S	Mar	0.5	0.4	0.1	-1.9
Mitsui Bussan Aerospace Co., Ltd.	Import and sales of helicopters and defense and aerospace products	100.0	S	Mar	-0.1	0.1	-0.2	0.8
Rolling stock leasing businesses (*2)	Freight car and locomotive leasing	100.0	S/A	Var.	0.8	1.3	-0.5	4.7
Penske Automotive Group, Inc.	Automotive retailer	18.2	A	Dec	1.4	1.5	-0.1	6.7
PT. Yamaha Indonesia Motor Manufacturing	Manufacture and sales of motorcycles	15.0	A	Dec	0.4	0.5	-0.1	1.6
KOMATSU MARKETING SUPPORT AUSTRALIA PTY LTD (*1)	Sales of construction and mining equipment	40.0	A	Mar	-	-	-	-
NATIONAL PLANT AND EQUIPMENT PTY LIMITED (*1)	Rental of mining equipment	49.9	A	Mar	-	-	-	-
VLI S.A.	Integrated Freight Transportation	20.0	A	Dec	0.2	0.6	-0.4	3.1
TAIYOKENKI RENTAL CO.,LTD. (*1)	Rental of construction equipment	25.9	A	May	-	-	-	-
MITSUI BUSSAN MACHINE TEC CO.,LTD.	Sales of metal cutting machine	100.0	S	Mar	0.3	0.1	0.2	0.9
Truck leasing and rental businesses (*2)	Truck leasing, rental and logistics businesses	100.0	S	Dec	-0.1	0.0	-0.1	2.0
Ellison Technologies Inc.	Sales of machine tools	88.8	S	Mar	-0.2	0.1	-0.3	-0.6
<b>Basic Materials</b>								
Japan-Arabia Methanol Company Ltd.	Investments in methanol producing business in Saudi Arabia and sales of products	55.0	S	Mar	0.1	0.5	-0.4	1.3
MMTX Inc.	Investment in methanol producing business in United States and sale of products	100.0	S	Mar	0.3	-0.6	0.9	-2.8
Shark Bay Salt Pty. Ltd.	Production of salt	100.0	S	Mar	-0.2	-0.3	0.1	1.3
Mitsui Bussan Chemicals Co., Ltd.	Sales and trading of solvents and coating materials	100.0	S	Mar	0.2	0.2	0.0	0.8
<b>Performance Materials</b>								
MITSUI & CO. PLASTICS LTD.	Sales of plastics and chemicals	100.0	S	Mar	0.7	0.8	-0.1	2.8
Daito Chemical Co., Ltd.	Manufacture and sales of industrial chemicals	70.0	S	Mar	0.2	0.2	0.0	0.4
<b>Nutrition &amp; Agriculture</b>								
Mitsui Bussan Fertilizer Resources B.V.	Investment in phosphorus ore mining in Peru and global marketing business	100.0	S	Dec	0.2	0.0	0.2	0.4
Mitsui AgriScience International SA/NV	Investments in crop protection businesses in Europe	100.0	S	Mar	0.8	1.5	-0.7	1.3
Mitsui AgriScience International Inc.	Investments in crop protection businesses in Americas	100.0	S	Mar	0.2	0.2	0.0	0.2
San-ei Surochemical Co., Ltd.	Manufacture and sales of sugars, pharmaceuticals, feedstuffs and other products	70.0	S	Mar	0.0	0.2	-0.2	0.2

	Name	Principal lines of business	Ownership interest (%)	Entity category	Fiscal year-end	Jun-16	Jun-15	Increase/	Mar-16
						Earnings	Earnings	Decrease	Earnings
						(JPY billion)	(JPY billion)	(JPY billion)	(JPY billion)
<b>Energy</b>									
	Mitsui E&P Australia Pty Limited	Exploration, development and production of oil and natural gas in Oceania	100.0	S	Dec	0.1	-1.7	1.8	-5.6
	Mitsui E&P Middle East B.V.	Exploration, development and production of oil and natural gas in Middle East	89.7	S	Dec	-0.2	1.6	-1.8	-15.4
	Mitsui Oil Exploration Co., Ltd.	Exploration, development and production of oil and natural gas	74.3	S	Mar	0.8	8.2	-7.4	9.9
	Mitsui E&P USA LLC (*3)	Exploration, development and production of shale gas	89.7	S	Dec	-1.5	-0.7	-0.8	-27.2
	MEP Texas Holdings LLC (*3)	Exploration, development and production of shale oil/gas	89.7	S	Dec	-0.6	0.9	-1.5	-13.1
	Mitsui E&P UK Limited	Exploration, development and production of oil and natural gas in Europe	89.7	S	Dec	-0.4	-1.0	0.6	-2.9
	Mitsui Gas Development Qatar B.V.	Development and production of natural gas and condensate in Qatar	100.0	S	Dec	0.0	0.1	-0.1	0.5
	Mitsui Sakhalin Holdings B.V. (*1)	Investment in Sakhalin Energy Investment	100.0	S	Mar	-	-	-	-
	Mitsui E&P Mozambique Area 1 Limited	Exploration, development and production of oil and natural gas in Mozambique	51.1	S	Dec	-1.2	-2.3	1.1	-6.6
	Mitsui & Co. Energy Trading Singapore Pte. Ltd.	International trading of petroleum products and crude oil	100.0	S	Mar	0.6	1.5	-0.9	3.6
	ENEOS GLOBE Corporation	Sales of liquefied petroleum gas in Japan	30.0	A	Mar	0.1	-0.4	0.5	-3.8
	Japan Australia LNG (MIM) Pty. Ltd. (*1)	Exploration, development and sales of crude oil and natural gas	50.0	A	Dec	-	-	-	-
	Mitsui & Co. LNG Investment USA, Inc. (*4)	Investments in LNG export project in the U.S.A.	100.0	S	Dec	-0.4	-0.1	-0.3	-1.1
<b>Food</b>									
	Multigrain Trading AG	Origination and merchandising of agricultural products	100.0	S	Dec	-0.1	-2.7	2.6	-30.2
	XINGU AGRICULTURE AG	Production of agricultural products	100.0	S	Dec	-0.6	-1.5	0.9	-1.8
	Mitsui Sugar Co., Ltd.	Manufacture of refined sugar	32.2	A	Mar	3.3	0.4	2.9	2.0
	FEED ONE CO., LTD. (*1)	Manufacturing and sales of compound feedstuffs	25.0	A	Mar	-	0.2	-	0.6
	PRIFOODS CO., LTD.	Production, processing and sales of broilers	50.4	S	Mar	0.3	0.3	0.0	1.3
	TOHO BUSSAN KAISHA, LTD.	Import and sales of agricultural and marine products	100.0	S	Mar	0.1	0.0	0.1	-0.1
	United Grain Corporation of Oregon	Origination and merchandising of grain	100.0	S	Mar	-0.2	0.1	-0.3	0.3
<b>Food &amp; Retail Management</b>									
	WILSEY FOODS, INC.	Investments in edible oil products company	90.0	S	Mar	1.4	1.4	0.0	5.1
	Mitsui Norin Co., Ltd.	Manufacture and sales of food products	100.0	S	Mar	0.0	-0.2	0.2	0.1
	mitsui foods co., ltd.	Wholesale of foods and beverages	100.0	S	Mar	0.0	-0.3	0.3	0.6
	VENDOR SERVICE CO., LTD.	Sales and distribution of food and packaging materials	100.0	S	Mar	0.3	0.2	0.1	0.8
	Bussan Logistics Solutions Co., Ltd.	Operation and management of logistics centers	100.0	S	Mar	0.0	0.1	-0.1	0.5
	RETAIL SYSTEM SERVICE CO., LTD.	Sales of foods and groceries, services for retailers	100.0	S	Mar	0.1	0.4	-0.3	0.9
	MITSUI ALIMENTOS LTDA.	Export of coffee beans and domestic sales of roasted products	100.0	S	Dec	-0.1	-0.1	0.0	-0.1
<b>Healthcare &amp; Service</b>									
	MBK Healthcare Partners Limited	Investment in overseas healthcare related business	100.0	S	Mar	1.2	0.9	0.3	4.1
	MicroBiopharm Japan Co., Ltd.	Manufacture and sales of medicines and chemicals	80.0	S	Mar	0.3	0.4	-0.1	1.4
	AIM SERVICES CO., LTD.	Contract food services	50.0	A	Mar	0.6	0.4	0.2	1.6
	ARAMARK Uniform Services Japan Corporation	Rental and sales of uniforms	50.0	A	Mar	0.1	0.1	0.0	0.3
	Fuji Pharma Co., Ltd. (*1)	Manufacture and sales of medicines	22.9	A	Sep	-	0.2	-	0.5
	SOGO MEDICAL CO., LTD.	Total solutions for medical institution management, dispensary pharmacy business	25.5	A	Mar	0.2	0.1	0.1	0.6
	UHS PARTNERS, INC.	Investment in healthcare staffing business	100.0	S	Dec	0.0	0.0	0.0	-0.6
<b>Consumer Business</b>									
	MITSUI BUSSAN INTER-FASHION LTD.	Planning and management of production and distribution of apparel	100.0	S	Mar	-0.4	-0.2	-0.2	0.3
	Mitsui Bussan Woodchip Oceania Pty. Ltd.	Plantation, processing and sales of woodchip	100.0	S	Mar	0.1	0.1	0.0	0.8
	Mitsui & Co. Real Estate Ltd.	Real estate sales, leasing, management and consulting	100.0	S	Mar	0.1	8.5	-8.4	8.5
	Sumisho & Mitsubussan Kenzai Co., Ltd.	Sales of building materials and contract construction work	50.0	A	Mar	0.0	0.1	-0.1	0.3
	Paul Stuart, Inc.	Luxury clothing retailer	100.0	S	Mar	-0.1	-0.3	0.2	-1.1
<b>IT &amp; Communication</b>									
	Asia Pacific Mobile Pte. Ltd.	Investment in high-speed mobile service business in Indonesia	100.0	S	Mar	-0.3	-0.5	0.2	-2.2
	Relia, Inc. (*1)	Comprehensive telemarketing and direct marketing operations	34.4	A	Mar	-	0.2	-	1.1
	QVC JAPAN INC. (*1)	TV shopping using a 24-hour dedicated channel	40.0	A	Dec	-	-	-	4.2
	CCTV Shopping Co., Ltd. (*1)	Service for TV shopping business in China	25.0	A	Dec	-	-	-	-
	MITSUI KNOWLEDGE INDUSTRY CO., LTD.	Planning, development and sales of information and communication systems	100.0	S	Mar	0.1	-0.2	0.3	0.6
	Mitsui Electronics Inc.	Sales of electronic device and equipment	100.0	S	Mar	0.0	0.0	0.0	0.2
<b>Corporate Development</b>									
	JA Mitsui Leasing, Ltd.	Leasing and financing business	31.4	A	Mar	1.8	1.3	0.5	4.1
	Mitsubussan Insurance Co., Ltd.	Non life and life insurance agency services	100.0	S	Mar	0.1	0.2	-0.1	0.6
	Mitsui Bussan Commodities Ltd.	Trading of energy and base mental derivatives	100.0	S	Mar	0.2	0.7	-0.5	1.0
	Tri-Net Logistics Co., Ltd.	Domestic warehousing businesses	100.0	S	Mar	0.6	1.3	-0.7	1.8
	TRI-NET (JAPAN) INC.	International integrated transportation services	100.0	S	Mar	0.1	0.0	0.1	-0.4
<b>Americas</b>									
	Game Changer Holdings Inc.	Investment in steel processing company	100.0	S	Mar	0.8	0.4	0.4	2.4
	Champions Pipe & Supply, Inc.	Sales of oil and gas well tubular	100.0	S	Mar	-2.9	-0.4	-2.5	-4.5
	Cinco Pipe & Supply, LLC	Sales of oil and gas well tubular	100.0	S	Mar	-1.1	-0.2	-0.9	-1.7
	Intercontinental Terminals Company LLC	Chemical tank leasing	100.0	S	Mar	1.4	1.3	0.1	5.5
	Novus International, Inc.	Manufacture and sales of feed additives	80.0	S	Mar	3.7	6.3	-2.6	20.9
	Mitsui Foods, Inc.	Trading canned foods, chilled foods, juice ingredient and coffee	100.0	S	Mar	0.0	0.1	-0.1	0.3
	MBK Real Estate LLC	Real estate-related business	100.0	S	Mar	0.1	-0.3	0.4	0.5
<b>EMEA</b>									
	EURO-MIT STAAL B.V.	Steel processing	90.0	S	Mar	0.2	0.1	0.1	0.6
	GEG (Holdings) Limited (*1)	Fabrication, upgrading, inspection and maintenance of welded structures	25.0	A	Mar	-	-	-	-
<b>Asia Pacific</b>									
	Mitsui Water Holdings (Thailand) Ltd.	Investment in water supply business	100.0	S	Mar	0.5	0.4	0.1	1.6
	MIT POWER AUSTRALIA PTY LTD	Wind power generation	100.0	S	Mar	0.2	0.3	-0.1	-0.2

(\*1) Earnings of those companies are not disclosed here based on confidentiality agreements with joint venture partners or on the ground that they are listed companies that have not released their operating results yet.

(\*2) Combined sum of consolidated earnings of affiliated companies engaged in IPP, FPSO/FSO leasing, rolling stock leasing and truck leasing and rental businesses, respectively.

(\*3) Road Machinery, LLC, Mitsui E&P USA LLC and MEP Texas Holdings LLC show income (loss) before income taxes.

(\*4) Mitsui & Co. LNG Investment USA, Inc. shows income (loss) before income taxes for the natural gas liquefaction tolling activities.

Note) Entity category: S represents subsidiary and A represents equity accounted investee.

## 6. Historical Commodity Prices (Informative)

Crude oil (\$/bbl)	Jul-Sep 2014	Oct-Dec 2014	Jan-Mar 2015	Apr-Jun 2015	Jul-Sep 2015	Oct-Dec 2015	Jan-Mar 2016	Apr-Jun 2016
JCC	109.46	90.24	55.89	59.88	58.02	46.31	33.18	40.97*
Dubai	101.45	74.61	51.89	61.26	49.78	40.70	30.42	43.19
WTI	97.17	73.42	48.74	57.93	46.37	42.19	33.45	45.59
Brent	103.38	77.24	55.18	63.55	51.13	44.81	35.08	46.97
Henry Hub (\$/MMBtu)	3.962	3.850	2.814	2.741	2.737	2.235	1.991	2.242

\*Latest 2 months data are provisional. (Source: Trade Statistics of Japan, MOF)

Average of representative iron ore index prices (Fine, 62% Fe, CFR North China, US\$/MT)	Jul-Sep 2014	Oct-Dec 2014	Jan-Mar 2015	Apr-Jun 2015	Jul-Sep 2015	Oct-Dec 2015	Jan-Mar 2016	Apr-Jun 2016
	91.1	75.1	62.5	58.1	54.7	46.5	48.2	55.4

Coal (\$/MT)	Jul-Sep 2014	Oct-Dec 2014	Jan-Mar 2015	Apr-Jun 2015	Jul-Sep 2015	Oct-Dec 2015	Jan-Mar 2016	Apr-Jun 2016
Hard coking coal	120.0	119.0	117.0	109.5	93.0	89.0	81.0	84.0
Soft coking coal	89.0	87.0	86.0	81.0	74.0	71.0	66.0	70.0
Thermal coal	*	73.45	-	67.80	-	64.60	-	61.60

\*Global Coal Index link (Representative reference price of thermal coal)

Copper (\$/MT)	Jul-Sep 2014	Oct-Dec 2014	Jan-Mar 2015	Apr-Jun 2015	Jul-Sep 2015	Oct-Dec 2015	Jan-Mar 2016	Apr-Jun 2016
LME price	6,992.43	6,621.09	5,814.58	6,054.23	5,251.31	4,886.62	4,668.59	4,730.04

Forex (¥/Foreign currency)	Jul-Sep 2014	Oct-Dec 2014	Jan-Mar 2015	Apr-Jun 2015	Jul-Sep 2015	Oct-Dec 2015	Jan-Mar 2016	Apr-Jun 2016
Yen to US\$	105.35	116.04	119.23	121.73	121.73	121.44	115.06	108.53
Yen to A\$	96.05	98.42	92.43	94.73	87.07	87.34	83.81	80.49
Yen to BRL	45.60	45.59	41.21	39.53	33.39	31.52	29.63	31.57

Interest (%)	Jul-Sep 2014	Oct-Dec 2014	Jan-Mar 2015	Apr-Jun 2015	Jul-Sep 2015	Oct-Dec 2015	Jan-Mar 2016	Apr-Jun 2016
3-month Tibor (Yen)	0.21	0.18	0.17	0.17	0.17	0.17	0.12	0.06
3-month Libor (US\$)	0.24	0.24	0.26	0.28	0.32	0.45	0.62	0.66
Japanese government bond (10-year)	0.52	0.40	0.34	0.40	0.38	0.29	0.00	-0.13