

Data Book on Consolidated Financial Results
for the Nine-Month Period Ended December 31, 2015

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Notes: “Dec-15” in this booklet represents either “for the nine-month period ended December 31, 2015” or “as of December 31, 2015”, whichever is appropriate. It is also the same for “Dec-14”.

1. Consolidated Statements of Income

1) Revenue (See "4. Operating Segment Information" for revenue by operating segment.)

(Billions of yen)				
<u>Category of revenues</u>	<u>Dec-15</u>	<u>Dec-14</u>	<u>Increase</u>	<u>Description</u>
Sale of products	3,253.6	3,721.5	-467.9	<Sale of products> Decrease : Energy (decline in petroleum trading operations reflecting lower crude oil prices, decline in O&G producing operations reflecting lower crude oil and gas prices), Chemicals (decline in trading volume and lower prices of chemicals in China), Mineral & Metal Resources (decline in iron ore operations in Australia due to lower iron ore prices), Americas (decline in sales volume of O&G well tubular and transfer of Ellison Technologies to Machinery & Infrastructure segment in spite of an increase in Novus due to higher methionine prices), Iron & Steel (transfer of domestic structural product and metal scrap businesses from Mitsui & Co. Steel to MM & KENZA I (an equity accounted investee)
Rendering of services	300.0	321.5	-21.5	
Other revenue	120.5	124.0	-3.5	
Total revenue	3,674.1	4,167.0	-492.9	

2) Gross profit (See "4. Operating Segment Information" for gross profit by operating segment.)

(Billions of yen)				
	<u>Dec-15</u>	<u>Dec-14</u>	<u>Increase</u>	<u>Description</u>
Total	565.2	640.7	-75.5	Decrease : Energy (MEPME: decline due to lower crude oil prices despite higher production, MOECO: decline from lower crude oil prices and higher production costs which was partially offset by higher production and the positive impact of exchange rate fluctuations, MEPAU: decline from lower crude oil prices in spite of partially off-setting cost reduction and increased production, MEPUSA: decline from lower gas prices in spite of cost reductions, MEP Texas Holdings: decline due to lower crude oil prices in spite of partially offset by the effects of cost reductions and higher production. For the previous period, losses on LNG trading) Mineral & Metal Resources (Iron ore mining operations in Australia: decline due to lower iron ore prices, partially offset by the positive impact of exchange rate fluctuations and cost reductions. MCH: increase due to the positive impact of exchange rate and cost reduction, which was partially offset by lower coal prices) Increase : Americas (Novus: increase due to higher sales prices and lower costs of methionine. Champions Pipe & Supply: decline due to decline in sales volume of O&G well tubular products reflecting lower crude oil prices)
<u>Average Ex. Rate</u>	<u>Dec-15</u>	<u>Dec-14</u>	<u>Increase</u>	
US Dollar	¥121.63	¥107.75	¥13.88	
Australian Dollar	¥89.71	¥96.54	-¥6.83	
Oil price per barrel	\$57	\$109	-\$52	Note) JCC (Japan Crude Cocktail) price as reflected in operating results for the stated periods.

Other income/expenses

3) Selling, general and administrative expenses

Breakdown by sub-account	(Billions of yen)		
	Dec-15	Dec-14	Increase
Personnel	-221.1	-220.0	-1.1
Welfare	-11.4	-10.9	-0.5
Travel	-25.5	-26.3	0.8
Entertainment	-6.1	-6.3	0.2
Communication	-36.2	-36.0	-0.2
Rent	-20.3	-17.1	-3.2
Depreciation	-11.3	-11.1	-0.2
Fees and Taxes	-6.4	-7.7	1.3
Provision for	-10.5	-11.9	1.4
Doubtful Receivables			
Others	-79.2	-85.1	5.9
Total	-428.0	-432.4	4.4

4) Gain (loss) on securities and other investments, Impairment reversal (loss) of fixed assets,

Gain (loss) on disposal or sales of fixed assets, and Other income (expense)

(Billions of yen)

	Dec-15	Dec-14	Increase	Description for Dec-15	Description for Dec-14
Gain (loss) on securities and other investments -net	31.2	22.2	9.0	Gain due to the valuation of fair value on shares in Hutchison China MediTech +15.5, Reversal gain of impairment loss on investments for Relia (former Moshi Moshi Hotline) reflecting the share price rise +6.2, Gain on sale of stakes in relation to automobile business +3.5	Gain on sale of stakes in Silver Bell +9.1, Shanghai Senmao International Real Estate +6.5
Nikkei Stock Average (Yen, at closing)	19,034	17,451			
Impairment reversal (loss) of fixed assets -net	-0.6	-74.0	73.4	Loss at MEPUK -5.2 (changes in estimation of asset retirement costs at oil and gas fields in the North Sea), Impairment loss on fixed assets at Multigrain Trading -4.1 Reversal of impairment at TIACT +11.8	Impairment loss at MEP Texas Holdings (Eagle Ford) -58.9, MEPUK (the North Sea area) -13.8
Gain (loss) on disposal or sales of fixed assets -net	-9.3	0.1	-9.4	Retirement loss at MEPME -21.5, Demolition expense on the head office building -3.0 Gain on the sale of buildings in Japan +11.6	
Other income (expense) -net	-20.3	-21.0	0.7	Exploration expenses at Oil & Gas -11.0, Impairment loss on goodwill on Multigrain Trading -6.3, FX loss related to foreign currency deposits on MOECO -3.1	Exploration expenses at Oil & Gas -17.9, FX loss in the coffee trading -6.2, Impairment loss on goodwill at MEPUK (the North Sea area) -4.8, FX gain related to foreign currency deposits on MOECO +5.4, commodity derivatives trading business +4.4

5) Interest income/expense

i) Interest income/expense

(Billions of yen)

	Dec-15	Dec-14	Increase
Interest income	-14.6	-13.1	-1.5
Interest expense	23.2	25.4	-2.2
< Breakdown by entity category >			
Parent	-9.9	-11.0	1.1
Overseas Trading Subs.	0.1	-0.1	0.2
Domestic Subs.	-3.1	-3.8	0.7
Overseas Subs.	-1.7	1.8	-3.5

ii) Interest-bearing debt

(Billions of yen)

Gross interest-bearing debt	Dec-15	Dec-14
	4,793.8	4,882.4
Average for the period-ends	Mar-15	Mar-14
	4,793.9	4,411.1
Average for the period-ends	Dec-15	Dec-14
	4,793.9	4,646.8

iii) Market indication (monthly average)

(%)

	Dec-15	Dec-14
3-month Yen Tiber	0.17	0.20
3-month US\$ Libor	0.35	0.23
10-year government bond	0.36	0.51

6) Dividend income

(Billions of yen)

Quarterly, Domestic/Overseas

	<u>Dec-15</u>	<u>Dec-14</u>	<u>Increase</u>
1Q	16.2	41.0	-24.8
2Q	9.8	35.9	-26.1
3Q	23.1	19.8	3.3
Total	49.1	96.7	-47.6
Domestic	15.8	16.2	-0.4
Overseas	33.3	80.5	-47.2
(Overseas LNG projects*)	29.7	74.9	-45.2)
Total	49.1	96.7	-47.6

* Abu Dhabi, Oman, Qatar-Gas 1&3, Equatorial Guinea and Sakhalin II

7) Share of profit of investments accounted for using the equity method

See "4. Operating Segment Information" for Share of profit of investments accounted for using the equity method by operating segment.

8) Income taxes

(Billions of yen)

	<u>Dec-15</u>	<u>Dec-14</u>	<u>Increase</u>	<u>Description</u>
Profit before Income taxes	261.3	369.2	-107.9	
Income taxes	-110.0	-106.8	-3.2	Reversal effect of reduced tax burden for the previous period corresponding to sale of financial assets measured at FVTOCI Subsidiaries whose functional currency and currency used to calculate tax profit differ recorded an increase in tax burden on taxable temporary difference arising from depreciation of currency used to calculate tax profit against functional currency For the previous period, negative impact on deferred tax was caused by the repeal of MRRT
(tax rate)	42.1%	28.9%	-13.2 pt	

2. Consolidated Statements of Financial Position

(Billions of yen)

	Dec-15	Mar-15	Increase	Description
1) <u>Current Assets/Current Liabilities</u>				
<u>Current Assets</u>	4,556.2	4,730.5	-174.3	
Cash and cash equivalents	1,408.8	1,400.8	8.0	
Trade and other receivables	1,783.4	1,949.8	-166.4	Decline in trading volume in Machinery & Infrastructure, Chemicals, and Innovation & Corporate Development, as well as lower prices in Energy, despite seasonal increase in Lifestyle
Other financial assets	349.1	384.2	-35.1	
Inventories	653.3	671.2	-17.9	
Other current assets	127.2	136.1	-8.9	
<u>Current Liabilities</u>	2,706.6	2,841.1	-134.5	
Short-term debt	323.4	290.6	32.8	
Current portion of long-term debt	456.2	472.7	-16.5	
Trade and other payables	1,267.2	1,384.0	-116.8	Corresponding to decline in trade and other receivables
Other financial liabilities	345.5	414.0	-68.5	
<u>Working Capital</u>	1,849.6	1,889.4	-39.8	
2) <u>Non-current Assets</u>	7,189.0	7,472.4	-283.4	
Investments accounted for using the equity method	2,837.9	2,791.3	46.6	Acquisition of a stake in Petrobras Cás S.A. (gas distribution in Brazil) +61.8, acquisition of a stake in Gonvarri Eólica, S.L. (wind turbine towers and flanges manufacturing in Spain) +14.4, acquisition of a stake in MIMS Group (drug information service to healthcare professionals in the Asia-Oceania region) +12.3, Additional acquisition of a stake in a passenger railway transportation business in Brazil +11.9 Decline due to FX fluctuations -60.8 Decline of dividends received from equity accounted investees -138.3, despite an increase corresponding to the profit of equity method investments for the current period +88.6
Other investments	1,319.3	1,529.8	-210.5	Decline of financial assets measured at FVTOCI -221.6 (decline of fair value in investments in LNG projects etc.) Increase of fair value on financial assets measured at FVTPL +15.6 (including increase due to the valuation of fair value on shares in Hutchison China MediTech +15.5)
Trade and other receivables	366.6	425.1	-58.5	Decline due to the collection of a loan receivable to the FPSO leasing business in Brazil and Vietnam -21.2
Property, plant and equipment	2,064.0	2,148.1	-84.1	Decline due to sale of a stake in production of chlor-alkali in US -49.0 Decline due to retirement of fixed assets at MEPME at oil and gas operations -40.4 (including TA +1.5) Decline at iron ore mining operations in Australia -18.3 (including TA -18.1) Increase in aircraft leasing business +15.2
Intangible assets	168.1	163.0	5.1	Reversal of impairment loss at TIACT +11.8
3) <u>Non-current Liabilities</u>	4,890.1	4,964.4	-74.3	
4) <u>Total equity attributable to owners of the parent</u>	3,846.5	4,099.8	-253.3	
Common stock	341.5	341.5	0.0	
Capital surplus	410.2	411.9	-1.7	
Retained earnings	2,570.7	2,537.8	32.9	
Other components of equity	530.0	814.6	-284.6	Decline of financial assets measured at FVTOCI -168.1 (decline of fair value in investments in LNG projects etc.) Decline due to foreign currency translation adjustment -116.9 Depreciation of Australian Dollar against Japanese Yen -36.5 (Dec/15 JPY87.92/AUD←Mar/15 JPY92.06/AUD) Depreciation of Brazilian Real against Japanese Yen -25.4 (Dec/15 JPY31.21/BRL←Mar/15 JPY37.21/BRL) Appreciation of US Dollar against Japanese Yen +1.4 (Dec/15 JPY120.61/USD←Mar/15 JPY120.17/USD)

<Net Debt-to-Equity Ratio (Net DER)>
See MD&A in the Flash Report.

3. Consolidated Statements of Cash Flows

1) Operating activities

Net cash provided by operating activities for the current period was ¥401.9 billion, a decline of ¥67.1 billion from ¥469.0 billion for the previous period.

Net cash from an increase or a decrease in working capital, or changes in operating assets and liabilities for the current period was ¥19.6 billion of net cash outflow, an increase of ¥79.8 billion from ¥99.4 billion of net cash outflow for the previous period.

Core operating cash flow, cash flows from operating activities without the net cash flow from an increase or a decrease in working capital, for the current period amounted to ¥421.5 billion, a decline of ¥147.0 billion from ¥568.5 billion for the previous period.

(Billions of yen)

	Dec-15	Dec-14	Increase
(a) Profit for the Period	151.4	262.4	-111.0
Adjustments to reconcile profit for the period to cash flows from operating activities :			
(b) Depreciation and amortization	194.0	210.5	-16.5
(c) Change in retirement benefit liabilities	0.0	-2.3	2.3
(d) Provision for doubtful receivables, (Gain) loss on securities and other investments -net, Impairment (reversal) loss of fixed assets -net, (Gain) loss on disposal or sales of fixed assets -net	-10.8	63.5	-74.3
(e) Finance (income) costs -net	-27.5	-77.7	50.2
(f) Income taxes	110.0	106.8	3.2
(g) Share of profit of investments accounted for using the equity method	-88.6	-149.9	61.3
(h) Interest received/paid, Dividends received, Income taxes paid	93.0	155.1	-62.1
Subtotal((b)+(c)+(d)+(e)+(f)+(g)+(h))	270.1	306.0	-35.9
Core Operating cash flow((a)+(b)+(c)+(d)+(e)+(f)+(g)+(h))	421.5	568.4	-146.9
Changes in operating assets and liabilities :			
(i) Change in trade and other receivables/payables, inventories, other-net	-19.6	-99.4	79.8
Net cash provided by operating activities((a)+(b)+(c)+(d)+(e)+(f)+(g)+(h)+(i))	401.9	469.0	-67.1

2) Investing activities

Net cash used in investing activities for the current period was ¥275.8 billion, an increase of ¥18.3 billion from ¥257.5 billion for the previous period.

(Billions of yen)

	Dec-15			Dec-14		
	Net	Gross	Description	Net	Gross	Description
Net change in investments in and advances to equity accounted investees	-97.4	-153.5	<Increases> Acquisition of a stake in Petrobras Gás S.A. (gas distribution in Brazil) -61.8 Acquisition of a stake in Gonvarri Eólica, S.L. (wind turbine towers and flanges manufacturing in Spain) -14.4 Acquisition of a stake in MIMS Group (drug information service to healthcare professionals in the Asia-Oceania region) -12.3 Additional acquisition of a stake in a passenger railway transportation business in Brazil -11.9	-116.4	-188.4	<Increases> Acquisition of a 20% stake in VLI S.A. -70.1 FPSO leasing business for oil and gas production in Brazil and Ghana -27.5
		56.1	<Decreases> Repayment of a loan to the FPSO leasing business for oil and gas production in Brazil and Vietnam +21.2		72.0	<Decreases> Redemption of preferred shares in Valepar S.A. +20.1 Sale of stake in Silver Bell
Net change in other investments	26.9	-36.0	<Increases>	62.1	-58.4	<Increases> Acquisition of agrichemical fungicide business -13.2
		62.9	<Decreases> Sale of chlor-alkali business in U.S. +17.5 Sale of shares in Coca-Cola East Japan +11.7		120.5	<Decreases> Sale of shares in Recruit Holdings+53.3 Sale of shares in Burberry Group +11.8 Capital redemption of GE Capital +11.4
Net change in property, plant, equipment and investment property	-215.3	-241.8	<Increases> Oil and gas projects other than the U.S. shale gas and oil projects -100.3 Marcellus and Eagle Ford shale gas and oil projects in the U.S. -24.4 Iron ore mining projects in Australia -22.2 A methanol manufacturing J/V in U.S. -11.7 Tank terminals in U.S. -10.7	-256.9	-280.0	<Increases> Oil and gas projects other than the U.S. shale gas and oil projects -92.0 Iron ore mining projects in Australia -47.8 Marcellus and Eagle Ford shale gas and oil projects in U.S.-37.9 Methanol manufacturing J/V in U.S. -16.2 Wind power generation business in Australia -12.5
		26.5	<Decreases> Sale of buildings in Japan by Bussan Real Estate (now called Mitsui & Co. Real Estate) +13.5		23.1	<Decreases> Sale of ammonia plant by P.T. Kaltim Pasifik Amoniak +9.9
Net change in time deposits	-0.8			1.9		
Net change in long-term loan receivables	10.8			51.8		Sales of aircraft and locomotive finance lease +17.9
Cash flows from investing activities	-275.8			-257.5		

3) Financing activities

For the current period, net cash used by financing activities was ¥103.0 billion, an increase of ¥44.0 billion from ¥59.0 billion of net cash used for the previous period. The cash outflow from payments of cash dividends was ¥114.7 billion and the cash outflow from the borrowing of long-term debt was ¥13.1 billion and. Meanwhile, the cash inflow from the borrowing of short-term debt was ¥36.3 billion.

(Billions of yen)

	Dec-15		Dec-14	
	Net	Description	Net	Description
Net change in short-term debt	36.3		-53.0	
Net change in long-term debt	-13.1	Increase : +411.4 Decrease : -424.5	126.1	Increase : +554.0 Decrease : -427.9
Purchase and sales of treasury stock-net	0.0		0.0	
Dividends paid	-114.7		-118.3	
Transactions with non-controlling interest shareholders	-11.5		-13.8	
Cash flows from financing activities	-103.0		-59.0	

4. Operating Segment Information

Period ended December 31, 2015 (from April 1, 2015 to December 31, 2015)

(Billions of yen)

	Iron & Steel Products	Mineral & Metal Resources	Machinery & Infrastructure	Chemicals	Energy	Lifestyle	Innovation & Corporate Development
Revenue	86.6	535.7	303.5	616.1	551.6	749.8	100.0
Gross profit	25.1	80.6	96.0	57.0	90.5	90.7	35.2
Share of Profit of Investments Accounted for Using the Equity Method	3.0	-29.0	34.3	6.7	16.5	13.9	6.3
Profit for the Period Attributable to Owners of the Parent	3.9	10.9	31.0	7.8	24.9	-9.1	21.2
EBITDA	8.9	61.0	51.7	22.5	207.8	9.9	5.0
Total Assets (as of December 31, 2015)	429.6	1,858.3	2,054.0	815.1	2,115.4	1,685.8	568.5
Core Operating CF	4.6	113.6	54.9	14.4	170.0	-0.3	3.9

	Americas	Europe, the Middle East and Africa	Asia Pacific	Total	All Other	Adjustments and Eliminations	Consolidated Total
Revenue	601.8	79.8	83.7	3,708.6	2.0	-36.5	3,674.1
Gross profit	92.2	15.8	17.9	601.0	1.2	-37.0	565.2
Share of Profit of Investments Accounted for Using the Equity Method	6.2	3.0	28.0	88.9	0.0	-0.3	88.6
Profit for the Period Attributable to Owners of the Parent	25.0	2.7	16.4	134.7	3.7	-4.0	134.4
EBITDA	58.2	4.1	32.4	461.5	-1.9	9.4	469.0
Total Assets (as of December 31, 2015)	651.0	152.8	425.9	10,756.4	5,382.9	-4,394.1	11,745.2
Core Operating CF	38.9	1.4	6.6	408.0	13.5		421.5

Period ended December 31, 2014 (from April 1, 2014 to December 31, 2014)

	Iron & Steel Products	Mineral & Metal Resources	Machinery & Infrastructure	Chemicals	Energy	Lifestyle	Innovation & Corporate Development
Revenue	121.0	600.1	329.0	700.9	801.4	737.2	91.5
Gross profit	30.2	115.6	96.7	54.2	159.4	89.3	28.9
Share of Profit of Investments Accounted for Using the Equity Method	4.1	-1.5	32.2	5.2	42.4	12.2	6.7
Profit for the Period Attributable to Owners of the Parent	4.7	63.7	30.1	4.3	95.7	-2.3	0.3
EBITDA	9.9	121.8	52.0	16.5	357.1	13.9	-1.5
Total Assets (as of March 31, 2015)	457.8	1,951.7	2,046.9	839.6	2,582.1	1,615.7	592.5
Core Operating CF	5.2	125.7	51.3	12.8	285.0	0.4	3.6

	Americas	Europe, the Middle East and Africa	Asia Pacific	Total	All Other	Adjustments and Eliminations	Consolidated Total
Revenue	633.9	83.4	87.6	4,186.0	2.1	-21.1	4,167.0
Gross profit	70.2	15.8	16.3	676.6	1.3	-37.2	640.7
Share of Profit of Investments Accounted for Using the Equity Method	7.9	3.0	38.2	150.4	0.0	-0.5	149.9
Profit for the Period Attributable to Owners of the Parent	20.6	3.2	22.4	242.7	5.6	6.1	254.4
EBITDA	36.1	3.1	40.4	649.3	2.1	14.0	665.4
Total Assets (as of March 31, 2015)	613.3	167.7	443.3	11,310.6	5,115.9	-4,223.6	12,202.9
Core Operating CF	20.6	1.8	4.9	511.3	57.2		568.5

Increase/Decrease

	Iron & Steel Products	Mineral & Metal Resources	Machinery & Infrastructure	Chemicals	Energy	Lifestyle	Innovation & Corporate Development
Revenue	-34.4	-64.4	-25.5	-84.8	-249.8	12.6	8.5
Gross profit	-5.1	-35.0	-0.7	2.8	-68.9	1.4	6.3
Share of Profit of Investments Accounted for Using the Equity Method	-1.1	-27.5	2.1	1.5	-25.9	1.7	-0.4
Profit for the Period Attributable to Owners of the Parent	-0.8	-52.8	0.9	3.5	-70.8	-6.8	20.9
EBITDA	-1.0	-60.8	-0.3	6.0	-149.3	-4.0	6.5
Total Assets	-28.2	-93.4	7.1	-24.5	-466.7	70.1	-24.0
Core Operating CF	-0.6	-12.1	3.6	1.6	-115.0	-0.7	0.3

	Americas	Europe, the Middle East and Africa	Asia Pacific	Total	All Other	Adjustments and Eliminations	Consolidated Total
Revenue	-32.1	-3.6	-3.9	-477.4	-0.1	-15.4	-492.9
Gross profit	22.0	0.0	1.6	-75.6	-0.1	0.2	-75.5
Share of Profit of Investments Accounted for Using the Equity Method	-1.7	0.0	-10.2	-61.5	0.0	0.2	-61.3
Profit for the Period Attributable to Owners of the Parent	4.4	-0.5	-6.0	-108.0	-1.9	-10.1	-120.0
EBITDA	22.1	1.0	-8.0	-187.8	-4.0	-4.6	-196.4
Total Assets	37.7	-14.9	-17.4	-554.2	267.0	-170.5	-457.7
Core Operating CF	18.3	-0.4	1.7	-103.3	-43.7		-147.0

Gross Profit

(Billions of yen)

	<u>Dec-15</u>	<u>Dec-14</u>	<u>Increase</u>	<u>Description</u>
Iron & Steel Products	25.1	30.2	-5.1	Mitsui & Co. Steel -3.3 (transfer of domestic structural product and metal scrap businesses to MM & KENZAI, an equity accounted investee)
Mineral & Metal Resources	80.6	115.6	-35.0	MIOD -31.9 (lower iron ore prices, partially offset by the positive impact of FX rate fluctuations, cost reductions and income from infrastructure usage) MII -6.1 (lower iron ore prices, partially offset by cost reductions and positive impact of FX rate fluctuations) MCH +4.4 (positive impact of FX rate and cost reduction, partially offset by lower coal prices)
Machinery & Infrastructure	96.0	96.7	-0.7	
Chemicals	57.0	54.2	2.8	
Energy	90.5	159.4	-68.9	MEPME -25.6 (lower crude oil prices despite higher production), MOECO -21.2 (lower crude oil prices and higher production costs, partially offset by higher production and the positive impact of FX rate fluctuations), MEPAU -13.1 (lower crude oil prices, partially offset by production increase and cost reductions), MEPUSA -11.1 (lower gas prices in spite of cost reductions), MEP Texas Holdings -3.1 (lower crude oil prices partially offset by cost reductions and higher production). For the previous period, losses on LNG trading -4.5
Lifestyle	90.7	89.3	1.4	Decline corresponding to improvement of FX gains and losses related to the coffee trading business posted in other expense for the current period and for the previous period -6.4
Innovation & Corporate Development	35.2	28.9	6.3	Increase corresponding to deterioration of FX gains and losses posted in other expense for the current period and for the previous period +4.7
Americas	92.2	70.2	22.0	Novus +31.9 (higher methionine prices and lower costs), Champions Pipe & Supply -3.8 (decline in sales volume of oil and gas well tubular products reflecting lower crude oil prices)
Europe, the Middle East and Africa	15.8	15.8	0.0	
Asia Pacific	17.9	16.3	1.6	
Total	601.0	676.6	-75.6	
All Other	1.2	1.3	-0.1	
Adjustments and Eliminations	-37.0	-37.2	0.2	
Consolidated Total	565.2	640.7	-75.5	

Share of Profit of Investments Accounted for Using the Equity Method

(Billions of yen)

	<u>Dec-15</u>	<u>Dec-14</u>	<u>Increase</u>	<u>Description</u>
Iron & Steel Products	3.0	4.1	-1.1	
Mineral & Metal Resources	-29.0	-1.5	-27.5	Minera Lumina Copper Chile (Caserones Copper Mine) -22.2 (impairment loss on fixed assets -19.8), Robe River Mining -9.4 (lower iron ore prices, partially offset by the positive impact of FX rate fluctuations, cost reduction and income from infrastructure usage), Valepar -8.1 (lower iron ore prices and FX valuation losses on debt at Vale, partially offset by recognition of DTA reflecting the tax system revision in Brazil), Collahuasi -4.8 (lower copper prices), Acrux +11.1 (reversal effect of additional recognition of DTL reflecting the tax system revision in Chile in the previous period), Decline of allocation to other segments +8.5 (negative impact from lower iron ore prices on iron ore mining operations in Australia, jointly invested with the Asia Pacific Segment)
Machinery & Infrastructure	34.3	32.2	2.1	IPP businesses -22.2 (one-time loss due to lower electricity prices and obsolete power plants, MtM valuation losses -2.0) Reversal effect of R&D costs incurred for a new aircraft engine with GE in the previous period LNG receiving terminal project in Mexico +6.5 (change in lease accounting treatment) Truck leasing and rental business in North America +3.5 (new contribution) One-time positive impact in Toyo Engineering Corporation (the difference between loss estimates and actual amount)
Chemicals	6.7	5.2	1.5	
Energy	16.5	42.4	-25.9	Decline in JAL-MIMI (lower oil prices), MOECO -9.1 (impairment at Gulf of Thailand business and lower crude oil prices)
Lifestyle	13.9	12.2	1.7	
Innovation & Corporate Development	6.3	6.7	-0.4	
Americas	6.2	7.9	-1.7	
Europe, the Middle East and Africa	3.0	3.0	0.0	
Asia Pacific	28.0	38.2	-10.2	Decline of allocation from other segments -8.5 (negative impact from lower iron ore prices on iron ore mining operations in Australia jointly invested with Mineral & Metal Resources Segment)
Total	88.9	150.4	-61.5	
All Other	0.0	0.0	0.0	
Adjustments and Eliminations	-0.3	-0.5	0.2	
Consolidated Total	88.6	149.9	-61.3	

Profit for the Period Attributable to Owners of the Parent

(Billions of yen)

	<u>Dec-15</u>	<u>Dec-14</u>	<u>Increase</u>	<u>Description (changes attributable to other than gross profit and share of profit of investments accounted for using the equity method; before tax)</u>
Iron & Steel Products	3.9	4.7	-0.8	
Mineral & Metal Resources	10.9	63.7	-52.8	For the previous period, negative impact on deferred tax by the repeal of MRRT -12.0 For the previous period, gain on the sale of stake in Silver Bell +4.5
Machinery & Infrastructure	31.0	30.1	0.9	Reversal of impairment loss at TIACT +11.8
Chemicals	7.8	4.3	3.5	
Energy	24.9	95.7	-70.8	Dividends income -47.0 (six LNG projects -45.2), Retirement loss at MEPME -21.5, Impairment loss at MEPUK -5.2 (changes in estimation of asset retirement costs at oil and gas fields in the North Sea) For the previous period, impairment loss on fixed assets related to Eagle Ford shale gas and oil at MEP Texas Holdings -58.9, Impairment losses related to oil and gas fields in the North Sea at MEPUK on fixed assets -13.8 and on goodwill -4.8, Exploration expenses (Dec/15: -9.9, Dec/14: -16.6)
Lifestyle	-9.1	-2.3	-6.8	Bussan Real Estate (now called Mitsui & Co. Real Estate), gain on the sale of buildings in Japan +13.1, Impairment loss on goodwill -6.3 and impairment loss on fixed assets -4.1 at Multigrain Trading, FX gains and losses +6.4 in relation to the coffee trading business corresponding to Gross Profit for the current period and for the previous period (current period: +0.2, previous period: -6.2) For the previous period, gain on the sale of a stake in Shanghai Senmao International Real Estate +6.5
Innovation & Corporate Development	21.2	0.3	20.9	Gain due to the valuation of fair value on shares in Hutchison China MediTech +15.5, Reversal gain of impairment loss on investments for Relia (former Moshi Moshi Hotline) reflecting share price rise +6.2 For the current period and the previous period, FX gain in relation to the commodity derivatives trading business +4.1
Americas	25.0	20.6	4.4	For the previous period, gain on sale of a stake in Silver Bell +4.5
Europe, the Middle East and Africa	2.7	3.2	-0.5	
Asia Pacific	16.4	22.4	-6.0	
Total	134.7	242.7	-108.0	
All Other	3.7	5.6	-1.9	
Adjustments and Eliminations	-4.0	6.1	-10.1	
Consolidated Total	134.4	254.4	-120.0	

EBITDA

(Billions of yen)

	<u>Dec-15</u>	<u>Dec-14</u>	<u>Increase</u>	<u>Description</u>
Iron & Steel Products	8.9	9.9	-1.0	
Mineral & Metal Resources	61.0	121.8	-60.8	
Machinery & Infrastructure	51.7	52.0	-0.3	
Chemicals	22.5	16.5	6.0	
Energy	207.8	357.1	-149.3	Decline in depreciation and amortization -11.6 (including shale gas and oil operations in U.S. -15.4)
Lifestyle	9.9	13.9	-4.0	
Innovation & Corporate Development	5.0	-1.5	6.5	
Americas	58.2	36.1	22.1	
Europe, the Middle East and Africa	4.1	3.1	1.0	
Asia Pacific	32.4	40.4	-8.0	
Total	461.5	649.3	-187.8	
All Other	-1.9	2.1	-4.0	
Adjustments and Eliminations	9.4	14.0	-4.6	
Consolidated Total	469.0	665.4	-196.4	

EBITDA is the total of "gross profit," "selling, general and administrative expenses," "dividend income" and "share of profit of investments accounted for using the equity method" from the consolidated states of income and "depreciation and amortization" from the consolidated statements of cash flows.

<Ref.>

Breakdown by Business Unit

Period ended December 31, 2015 (from April 1, 2015 to December 31, 2015)

(Billions of yen)

	Machinery & Infrastructure			Chemicals			Lifestyle				Innovation & Corporate Development		
	Infra-structure Projects	Trans- portation Systems	Total	Basic Chemicals	Perfor- mance Chemicals	Total	Food Resources	Food Products & Services	CS	Total	ICT	Corporate Develop- ment	Total
Revenue	37.3	266.2	303.5	458.9	157.2	616.1	464.3	237.0	48.5	749.8	45.2	54.8	100.0
Gross profit	18.9	77.1	96.0	18.1	38.9	57.0	23.4	42.9	24.4	90.7	13.8	21.4	35.2
Share of Profit of Investments Accounted for Using the Equity Method	15.6	18.7	34.3	2.1	4.6	6.7	7.9	0.5	5.5	13.9	2.3	4.0	6.3
Profit for the Period Attributable to Owners of the Parent	14.5	16.5	31.0	2.6	5.2	7.8	-20.0	3.3	7.6	-9.1	3.7	17.5	21.2
EBITDA	8.9	42.8	51.7	9.4	13.1	22.5	3.3	8.0	-1.4	9.9	-3.7	8.7	5.0
Total Assets (as of December 31, 2015)	937.6	1,116.4	2,054.0	380.1	435.0	815.1	488.1	698.6	499.1	1,685.8	164.8	403.7	568.5
Core Operating CF	15.0	39.9	54.9	6.7	7.7	14.4	-1.1	6.6	-5.8	-0.3	-1.2	5.1	3.9

Period ended December 31, 2014 (from April 1, 2014 to December 31, 2014)

	Machinery & Infrastructure			Chemicals			Lifestyle				Innovation & Corporate Development		
	Infra-structure Projects	Trans- portation Systems	Total	Basic Chemicals	Perfor- mance Chemicals	Total	Food Resources	Food Products & Services	CS	Total	ICT	Corporate Develop- ment	Total
Revenue	41.0	288.0	329.0	543.0	157.9	700.9	490.5	202.2	44.5	737.2	41.7	49.8	91.5
Gross profit	18.6	78.1	96.7	16.0	38.2	54.2	22.3	45.7	21.3	89.3	12.1	16.8	28.9
Share of Profit of Investments Accounted for Using the Equity Method	27.4	4.8	32.2	1.3	3.9	5.2	6.0	0.0	6.2	12.2	2.5	4.2	6.7
Profit for the Period Attributable to Owners of the Parent	14.4	15.7	30.1	-2.4	6.7	4.3	-7.0	3.1	1.6	-2.3	-6.1	6.4	0.3
EBITDA	18.3	33.7	52.0	6.1	10.4	16.5	2.8	11.4	-0.3	13.9	-6.9	5.4	-1.5
Total Assets (as of March 31, 2015)	919.7	1,127.2	2,046.9	439.9	399.7	839.6	446.3	655.7	513.7	1,615.7	151.8	440.7	592.5
Core Operating CF	9.9	41.4	51.3	7.3	5.5	12.8	-1.4	5.0	-3.2	0.4	-3.1	6.7	3.6

Increase/Decrease

	Machinery & Infrastructure			Chemicals			Lifestyle				Innovation & Corporate Development		
	Infra-structure Projects	Trans- portation Systems	Total	Basic Chemicals	Perfor- mance Chemicals	Total	Food Resources	Food Products & Services	CS	Total	ICT	Corporate Develop- ment	Total
Revenue	-3.7	-21.8	-25.5	-84.1	-0.7	-84.8	-26.2	34.8	4.0	12.6	3.5	5.0	8.5
Gross profit	0.3	-1.0	-0.7	2.1	0.7	2.8	1.1	-2.8	3.1	1.4	1.7	4.6	6.3
Share of Profit of Investments Accounted for Using the Equity Method	-11.8	13.9	2.1	0.8	0.7	1.5	1.9	0.5	-0.7	1.7	-0.2	-0.2	-0.4
Profit for the Period Attributable to Owners of the Parent	0.1	0.8	0.9	5.0	-1.5	3.5	-13.0	0.2	6.0	-6.8	9.8	11.1	20.9
EBITDA	-9.4	9.1	-0.3	3.3	2.7	6.0	0.5	-3.4	-1.1	-4.0	3.2	3.3	6.5
Total Assets	17.9	-10.8	7.1	-59.8	35.3	-24.5	41.8	42.9	-14.6	70.1	13.0	-37.0	-24.0
Core Operating CF	5.1	-1.5	3.6	-0.6	2.2	1.6	0.3	1.6	-2.6	-0.7	1.9	-1.6	0.3

5. Forecasts for the Year Ending March 31, 2016

<Assumption>	3Q Actual	4Q Forecast	Mar-16 Revised Forecast	Mar-16 Previous Forecast
Exchange rate (JPY/USD)	121.63	120.00	121.22	120.86
Crude oil (JCC)	\$55/bbl	\$35/bbl	\$50/bbl	\$57/bbl
Consolidated oil price	\$57/bbl	\$43/bbl	\$54/bbl	\$58/bbl

(Billions of yen)

	Revised Forecast	Previous Forecast	Change	Description
Gross profit	710.0	740.0	-30.0	Lower in iron ore prices Lower in crude oil and gas prices
Selling, general and administrative expenses	-570.0	-570.0	0.0	Recognition of one-time positive impact in spite of retirement loss
Gain on investments, fixed assets and other	60.0	40.0	20.0	
Interest expenses	-20.0	-20.0	0.0	Impairment loss at Caserones Valepar: FX and lower prices
Dividend income	60.0	60.0	0.0	
Profit of equity method investments	120.0	170.0	-50.0	
Profit before income taxes	360.0	420.0	-60.0	
Income taxes	-140.0	-150.0	10.0	Decline in PBT
Non-controlling Interests	-30.0	-30.0	0.0	
Profit for the year attributable to owners of the parent	190.0	240.0	-50.0	

Depreciation and amortization	260.0	260.0	0.0
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EBITDA	580.0	660.0	-80.0
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Profit for the year attributable to owners of the parent (Billions of yen)

	<u>Mar-16 Revised Forecast</u>	<u>Mar-16 Previous Forecast</u>	<u>Change</u>	<u>Description of Increase/Decrease</u>
Iron & Steel Products	7.0	9.0	-2.0	Unfavorable market condition
Mineral & Metal Resources	11.0	44.0	-33.0	Impairment losses on fixed assets at Minera Lumina Copper Chile, Lower iron ore and copper prices
Machinery & Infrastructure	50.0	50.0	0.0	
Chemicals	19.0	11.0	8.0	Sale of a stake in relation to basic chemicals business
Energy	48.0	48.0	0.0	Retirement loss, lower crude oil and gas prices as well as recognition of one-time positive impact
Lifestyle	-14.0	-4.0	-10.0	Impairment loss on fixed assets, tax expenses and poor performance of origination and merchandising at Multigrain Trading
Innovation & Corporate Development	18.0	18.0	0.0	
Americas	29.0	33.0	-4.0	Tax expenses and decline in sales volume of oil and gas well tubular products
Europe, the Middle East and Africa	3.0	4.0	-1.0	Increase in selling, general and administrative expense
Asia Pacific	19.0	22.0	-3.0	Lower iron ore prices
Total	190.0	235.0	-45.0	
All Other Adjustments and Eliminations	0.0	5.0	-5.0	
Consolidated Total	190.0	240.0	-50.0	

6. Affiliated Companies Information

<Profit of major subsidiaries and equity accounted investees>

Name	Principal lines of business	Ownership interest (%)	Entity category	Fiscal year-end	1H	3Q	Dec-15 Earnings	Dec-14 Earnings	Increase/Decrease
Iron & Steel Products									
Mitsui & Co. Steel Ltd.	Sales, export, import of steel products	100.0	S	Mar	2.1	0.8	2.9	3.8	-0.9
Regency Steel Asia Pte Ltd.	Wholesale and retail of steel products	92.5	S	Mar	-0.4	-0.1	-0.5	0.2	-0.7
Shanghai Bao-Mit Steel Distribution Co., Ltd.	Processing and sales of steel products	35.0	A	Dec	0.2	0.1	0.3	0.3	0.0
Gestamp Americas companies	Manufacture of automotive components	30.0	A	Dec	0.9	-0.3	0.6	0.7	-0.1
Mineral & Metal Resources									
Mitsui Iron Ore Development Pty. Ltd.	Mining and sales of Australian iron ore	100.0	S	Mar	34.7	13.9	48.6	73.4	-24.8
Mitsui-Itchu Iron Pty. Ltd.	Mining and sales of Australian iron ore	70.0	S	Mar	9.6	2.3	11.9	16.6	-4.7
Mitsui Coal Holdings Pty. Ltd.	Investments in Australian coal business	100.0	S	Mar	1.9	-1.2	0.7	-1.0	1.7
Japan Collahuasi Resources B.V.	Investment in Collahuasi copper mine in Chile	61.9	S	Dec	1.0	-0.1	0.8	3.1	-2.3
Oriente Copper Netherlands B.V.	Investment in copper business in Chile through Inversiones Mineras Acrux SpA	100.0	S	Mar	-3.0	-1.8	-4.8	-15.6	10.8
Mitsui Bussan Copper Investment & Co., Ltd.	Investment in Caserones copper mine in Chile	100.0	S	Mar	-1.4	-21.4	-22.8	-0.7	-22.1
Mitsui & Co. Mineral Resources Development (Asia) Corp.	Investments in nickel and cobalt smelting business in Philippines	100.0	S	Mar	-0.2	-0.2	-0.4	0.8	-1.2
Mitsui Raw Materials Development Pty. Limited	Investment in overseas scrap metal recycling business	100.0	S	Mar	-0.2	-4.1	-4.3	-2.5	-1.8
MITSUI BUSSAN METALS CO., LTD.	Sales and trading of scrap, ferroalloys and non-ferrous material products	100.0	S	Mar	0.0	0.1	0.2	-0.3	0.5
BHP Billiton Mitsui Coal Pty Ltd.	Mining and sales of Australian coal	20.0	A	Jun	1.1	0.4	1.4	0.5	0.9
Valepar S.A.	Holding company of Vale S.A.	15.0	A	Dec	4.5	-5.5	-1.0	7.1	-8.1
SUMIC Nickel Netherlands B.V. (*1)	Investments in nickel producing business in New Caledonia and sales of products	47.6	A	Dec	-	-	-	-	-
Inner Mongolia Erdos Electric Power & Metallurgical Co., Ltd	Coal mining, power generation, ferrous alloy and chemical production and water pumping	25.0	A	Dec	2.6	1.2	3.9	3.5	0.4
NIPPON AMAZON ALUMINIUM CO., LTD. (*1)	Investments in aluminium smelting business in Brazil	20.5	A	Dec	-	-	-	-	-
Infrastructure Projects									
Mitsui & Co. Plant Systems, Ltd.	Sales of various plants, electric power facilities and transportation	100.0	S	Mar	0.8	0.6	1.4	0.4	1.0
MITSUI GAS E ENERGIA DO BRASIL LTDA.	Investments in gas distribution companies in Brazil	100.0	S	Dec	1.2	0.6	1.9	3.2	-1.3
MIT Gas Mexico, S. de R.L. de C.V.	Investments in gas distribution companies in Mexico	100.0	S	Dec	0.5	-0.2	0.3	0.4	-0.1
ME Serviços de Energia do Brasil Participações Ltda.	Cogeneration Service Business in Brazil	92.9	S	Dec	-0.1	0.1	0.0	0.1	-0.1
Drillship Investment B.V.	Investments in drillship leasing business	100.0	S	Dec	0.7	0.3	1.0	0.9	0.1
ATLATEC, S.A. de C.V.	Designing, building and operation of water treatment plants	85.0	S	Dec	-0.2	0.0	-0.1	0.7	-0.8
Tokyo International Air Cargo Terminal Ltd.	Operation of air cargo terminal at Tokyo International Airport	100.0	S	Mar	12.5	0.2	12.7	1.0	11.7
Portek International Private Limited	Development and operation of container terminal	90.0	S	Mar	0.4	-0.1	0.3	0.3	0.0
Toyo Engineering Corporation (*1)	Plant engineering	22.8	A	Mar	3.9	-	-	0.9	-
IPP businesses (*2)	Investment in power generation businesses	Var.	A	Dec	-7.0	0.5	-6.5	15.7	-22.2
FPSO/FSO leasing businesses (*2)	FPSO/FSO leasing	Var.	A	Dec	4.0	1.4	5.3	1.9	3.4
MIT Pipeline Investment Americas, Inc.	Investments in natural gas pipeline project in Arizona	100.0	S	Mar	0.3	0.1	0.4	0.1	0.3
Integrated Transportation Systems									
Toyota Chile S.A.	Import and sales of automobiles and auto parts	100.0	S	Dec	0.6	0.2	0.7	1.0	-0.3
MITSUI AUTO FINANCE CHILE LTDA.	Automobile retail finance	100.0	S	Dec	0.9	0.5	1.3	1.3	0.0
PT. Bussan Auto Finance	Motorcycle retail finance	70.0	S	Dec	-0.1	0.0	-0.1	0.3	-0.4
Komatsu-Mitsui Maquinarias Peru S.A. (*1)	Sales of construction and mining equipment	60.0	S	Dec	-	-	-	-	-
Road Machinery, LLC	Sales of construction and mining equipment	100.0	S	Mar	0.9	0.0	1.0	1.1	-0.1
Orient Marine Co., Ltd.	Shipping business	100.0	S	Mar	0.6	0.4	1.0	1.1	-0.1
OMC SHIPPING PTE. LTD.	Shipping business	100.0	S	Mar	0.5	-1.6	-1.0	0.6	-1.6
Mitsui Bussan Aerospace Co., Ltd.	Import and sales of helicopters and defense and aerospace products	100.0	S	Mar	0.3	0.2	0.5	0.8	-0.3
Rolling stock leasing businesses (*2)	Freight car and locomotive leasing	Var.	S/A	Var.	3.3	1.4	4.7	4.4	0.3
Toyota Canada Inc. (*1)	Import and sales of Toyota automobiles and parts	49.0	A	Mar	-	-	-	-	-
Penske Automotive Group, Inc.	Automotive retailer	17.3	A	Dec	3.5	1.8	5.2	3.9	1.3
PT. Yamaha Indonesia Motor Manufacturing	Manufacture and sales of motorcycles	15.0	A	Dec	0.7	0.5	1.2	1.3	-0.1
KOMATSU MARKETING SUPPORT AUSTRALIA PTY LTD (*1)	Sales of construction and mining equipment	40.0	A	Mar	-	-	-	-	-
NATIONAL PLANT AND EQUIPMENT PTY LIMITED (*1)	Rental of mining equipment	49.9	A	Mar	-	-	-	-	-
VLI S.A.	Integrated Freight Transportation	20.0	A	Dec	1.6	0.7	2.3	2.2	0.1
TAIYOKENKI RENTAL CO.,LTD. (*1)	Rental of construction equipment	25.9	A	May	-	-	-	-	-
MITSUI BUSSAN MACHINE TEC CO.,LTD.	Sales of metal cutting machine	100.0	S	Mar	0.4	0.2	0.7	0.7	0.0
TOYOTA MANILA BAY CORPORATION	Sales of automobiles	40.0	A	Dec	0.1	0.0	0.1	0.1	0.0
Truck leasing and rental businesses (*2)	Truck leasing, rental and logistics businesses	100.0	S	Dec	1.0	0.8	1.7	0.0	1.7
Ellison Technologies Inc.	Sales of machine tools	88.8	S	Mar	-0.9	-0.3	-1.1	0.3	-1.4
Basic Chemicals									
Japan-Arabia Methanol Company Ltd.	Investments in methanol producing business in Saudi Arabia and sales of products	55.0	S	Mar	1.1	0.4	1.5	1.7	-0.2
MMTX Inc.	Investment in methanol producing business in United States and sale of products	100.0	S	Mar	-2.0	-0.2	-2.2	-	-
Shark Bay Salt Pty. Ltd.	Production of salt	100.0	S	Mar	-0.3	0.8	0.5	1.5	-1.0
Mitsui & Co. Texas Chlor-Alkali, Inc. (*5)	Investments in chlor-alkali producing business in U.S.	100.0	S	Dec	-2.8	-	-2.8	-4.1	1.3
Mitsui Bussan Chemicals Co., Ltd.	Sales and trading of solvents and coating materials	100.0	S	Mar	0.4	0.3	0.7	0.7	0.0
Santa Vitória Açúcar e Álcool Ltda (*1)	Production and sales of bio-ethanol	50.0	A	Mar	-	-	-	-	-
Performance Chemicals									
Mitsui Bussan Fertilizer Resources B.V.	Investment in phosphorus ore mining in Peru and global marketing business	100.0	S	Dec	0.1	0.3	0.4	-1.4	1.8
Mitsui AgriScience International SA/NV	Investments in crop protection businesses in Europe	100.0	S	Mar	1.9	-0.7	1.2	0.6	0.6
MITSUI & CO. PLASTICS LTD.	Sales of plastics and chemicals	100.0	S	Mar	1.4	0.8	2.2	2.2	0.0

	Name	Principal lines of business	Ownership interest (%)	Entity category	Fiscal year-end	1H	3Q	Dec-15 Earnings	Dec-14 Earnings	Increase/Decrease
						(JPY billion)	(JPY billion)	(JPY billion)	(JPY billion)	(JPY billion)
Energy										
	Mitsui E&P Australia Pty Limited	Exploration, development and production of oil and natural gas in Oceania	100.0	S	Dec	-2.0	-1.7	-3.7	3.7	-7.4
	Mitsui E&P Middle East B.V.	Exploration, development and production of oil and natural gas in Middle East	89.7	S	Dec	2.9	-17.9	-15.0	19.1	-34.1
	Mitsui Oil Exploration Co., Ltd.	Exploration, development and production of oil and natural gas	74.3	S	Mar	14.1	-1.6	12.5	29.3	-16.8
	Mitsui E&P USA LLC (*3)	Exploration, development and production of shale gas	89.7	S	Dec	-4.4	-3.1	-7.4	4.4	-11.8
	MEP Texas Holdings LLC (*3)	Exploration, development and production of shale oil/gas	89.7	S	Dec	2.9	1.6	4.5	-45.1	49.6
	Mitsui E&P UK Limited	Exploration, development and production of oil and natural gas in Europe	89.7	S	Dec	-3.8	2.3	-1.5	-9.8	8.3
	Mitsui Gas Development Qatar B.V.	Development and production of natural gas and condensate in Qatar	100.0	S	Dec	0.2	0.3	0.5	0.4	0.1
	Mitsui Sakhalin Holdings B.V. (*1)	Investment in Sakhalin Energy Investment	100.0	S	Mar	-	-	-	-	-
	MITSUMI & CO. LNG INVESTMENT LIMITED (*1)	Investment in LNG projects	100.0	S	Mar	-	-	-	-	-
	Mitsui E&P Mozambique Area 1 Limited	Exploration, development and production of oil and natural gas in Mozambique	51.8	S	Dec	-3.8	-1.7	-5.5	-8.4	2.9
	Mitsui & Co. Energy Trading Singapore Pte. Ltd.	International trading of petroleum products and crude oil	100.0	S	Mar	2.7	-0.3	2.5	-0.9	3.4
	ENEOS GLOBE Corporation	Sales of liquefied petroleum gas in Japan	30.0	A	Mar	-2.1	0.3	-1.8	-2.8	1.0
	Japan Australia LNG (MIM) Pty. Ltd. (*1)	Exploration, development and sales of crude oil and natural gas	50.0	A	Dec	-	-	-	-	-
	Mitsui & Co. LNG Investment USA, Inc. (*4)	Investments in LNG export project in the U.S.A.	100.0	S	Dec	-0.3	-0.3	-0.6	-0.8	0.2
Food Resources										
	San-ei Surochemical Co., Ltd.	Manufacture and sales of sugars, pharmaceuticals, feedstuffs and other products	74.8	S	Mar	0.2	0.0	0.2	0.3	-0.1
	Multigrain Trading AG	Origination and merchandising of agricultural products	100.0	S	Dec	-14.9	-9.0	-23.9	-6.3	-17.6
	XINGU AGRI AG	Production of agricultural products	100.0	S	Dec	-2.3	-0.5	-2.8	-2.7	-0.1
	WILSEY FOODS, INC.	Investments in edible oil products company	90.0	S	Mar	2.8	1.2	4.0	2.3	1.7
	Mitsui Sugar Co., Ltd.	Manufacture of refined sugar	32.2	A	Mar	0.9	0.5	1.4	1.2	0.2
	The Kumphawapi Sugar Co., Ltd.	Production and sales of sugar	58.7	A	Dec	0.3	-0.1	0.2	0.4	-0.2
	FEED ONE CO., LTD. (*1)	Manufacturing and sales of compound feedstuffs	25.0	A	Mar	0.5	-	-	0.3	-
	PRIFOODS CO., LTD.	Production, processing and sales of broilers	46.4	S	Mar	0.7	0.4	1.0	0.5	0.5
	TOHO BUSSAN KAISHA, LTD.	Import and sales of agricultural and marine products	100.0	S	Mar	0.0	0.1	0.0	0.6	-0.6
Food Products & Services										
	Mitsui Norin Co., Ltd.	Manufacture and sales of food products	100.0	S	Mar	-0.2	0.2	0.0	-0.4	0.4
	MITSUMI FOODS CO., LTD.	Wholesale of foods and beverages	100.0	S	Mar	0.2	0.3	0.4	0.8	-0.4
	VENDOR SERVICE CO., LTD.	Sales and distribution of food and packaging materials	100.0	S	Mar	0.5	0.3	0.8	0.4	0.4
	Bussan Logistics Solutions Co., Ltd.	Operation and management of logistics centers	100.0	S	Mar	0.4	0.2	0.7	-0.1	0.8
	RETAIL SYSTEM SERVICE CO., LTD.	Sales of foods and groceries, services for retailers	100.0	S	Mar	0.6	0.3	0.9	0.5	0.4
	MITSUMI ALIMENTOS LTDA.	Export of coffee beans and domestic sales of roasted products	100.0	S	Dec	-0.2	-0.1	-0.3	0.0	-0.3
Consumer Service										
	MITSUMI BUSSAN INTER-FASHION LTD.	Planning and management of production and distribution of apparel	100.0	S	Mar	0.0	0.1	0.1	0.4	-0.3
	Mitsui Bussan Woodchip Oceania Pty. Ltd.	Plantation, processing and sales of woodchip	100.0	S	Mar	0.2	0.1	0.3	-0.2	0.5
	Mitsui & Co. Real Estate Ltd. (*6)	Real estate sales, leasing, management and consulting	100.0	S	Mar	8.3	0.1	8.4	1.3	7.1
	MBK Healthcare Partners Limited	Investment in overseas healthcare related business	100.0	S	Mar	2.3	0.4	2.8	2.6	0.2
	MicroBiopharm Japan Co., Ltd.	Manufacture and sales of medicines and chemicals	80.0	S	Mar	0.5	0.3	0.8	0.6	0.2
	AIM SERVICES CO., LTD.	Contract food services	50.0	A	Mar	0.9	0.4	1.3	0.9	0.4
	Sumisho & Mitsubussan Kenzai Co., Ltd.	Sales of building materials and contract construction work	50.0	A	Mar	0.1	0.2	0.3	0.3	0.0
	ARAMARK Uniform Services Japan Corporation	Rental and sales of uniforms	50.0	A	Mar	0.2	0.1	0.3	0.3	0.0
	Fuji Pharma Co., Ltd. (*1)	Manufacture and sales of medicines	22.9	A	Sep	0.3	-	-	0.4	-
	SOGO MEDICAL CO., LTD.	Total solutions for medical institution management, dispensary pharmacy business	25.2	A	Mar	0.3	0.3	0.5	0.4	0.1
IT & Communication										
	Asia Pacific Mobile Pte. Ltd.	Investment in high-speed mobile service business in Indonesia	100.0	S	Mar	-0.8	-0.6	-1.3	0.4	-1.7
	Relia, Inc. (*6)	Comprehensive telemarketing and direct marketing operations	34.4	A	Mar	0.4	0.2	0.7	0.7	0.0
	QVC JAPAN INC. (*1)	TV shopping using a 24-hour dedicated channel	40.0	A	Dec	-	-	-	-	-
	CCTV Shopping Co., Ltd. (*1)	Service for TV shopping business in China	25.0	A	Dec	-	-	-	-	-
	MITSUMI KNOWLEDGE INDUSTRY CO., LTD.	Planning, development and sales of information and communication systems	100.0	S	Mar	-0.1	0.1	0.0	-0.1	0.1
	Mitsui Electronics Inc.	Sales of electronic device and equipment	100.0	S	Mar	0.1	0.1	0.2	-0.3	0.5
Corporate Development										
	JA Mitsui Leasing, Ltd.	Leasing and financing business	31.4	A	Mar	2.6	1.0	3.5	3.4	0.1
	Mitsubussan Insurance Co., Ltd.	Non life and life insurance agency services	100.0	S	Mar	0.3	0.3	0.6	0.4	0.2
	Mitsui Bussan Commodities Ltd.	Trading of energy and base metal derivatives	100.0	S	Mar	0.8	0.2	1.0	1.2	-0.2
	Mitsui & Co. Precious Metals, Inc.	Trading of precious metals	100.0	S	Mar	-0.3	-1.4	-1.7	-0.7	-1.0
	Tri-Net Logistics Co., Ltd.	Domestic warehousing businesses	100.0	S	Mar	1.4	0.1	1.5	0.6	0.9
	TRI-NET (JAPAN) INC.	International integrated transportation services	100.0	S	Mar	-0.5	0.0	-0.5	0.3	-0.8
Americas										
	Game Changer Holdings Inc.	Investment in steel processing company	100.0	S	Mar	0.9	0.5	1.4	1.7	-0.3
	Champions Pipe & Supply, Inc.	Sales of oil and gas well tubular	100.0	S	Mar	-0.7	-0.6	-1.4	0.8	-2.2
	Cinco Pipe & Supply, LLC	Sales of oil and gas well tubular	100.0	S	Mar	-0.1	-0.3	-0.4	0.2	-0.6
	Hydro Capital Corporation	Investments in water treatment plants in Mexico	100.0	S	Dec	0.0	0.1	0.1	0.4	-0.3
	Intercontinental Terminals Company LLC	Chemical tank leasing	100.0	S	Mar	2.7	1.4	4.1	3.5	0.6
	Novus International, Inc.	Manufacture and sales of feed additives	65.0	S	Mar	12.1	5.3	17.5	5.0	12.5
	United Grain Corporation of Oregon	Origination and merchandising of grain	100.0	S	Mar	0.2	0.1	0.3	0.8	-0.5
	Mitsui Foods, Inc.	Trading canned foods, chilled foods, juice ingredient and coffee	100.0	S	Mar	0.1	0.0	0.2	1.0	-0.8
	MBK Real Estate LLC	Real estate-related business	100.0	S	Mar	-0.7	0.8	0.1	0.0	0.1
	Mit Wind Power Inc.	Investment in wind power generation company	100.0	S	Mar	0.1	0.0	0.1	0.0	0.1
EMEA										
	EURO-MIT STAAL B.V.	Steel processing	90.0	S	Mar	0.3	0.2	0.5	0.3	0.2
	GEG (Holdings) Limited (*1)	Fabrication, upgrading, inspection and maintenance of welded structures	25.0	A	Mar	-	-	-	-	-
Asia Pacific										
	Mitsui Water Holdings (Thailand) Ltd.	Investment in water supply business	100.0	S	Mar	0.9	0.4	1.3	1.4	-0.1
	MIT POWER AUSTRALIA PTY LTD	Wind power generation	100.0	S	Mar	0.2	-0.1	0.1	-0.3	0.4

(*1) Earnings of those companies are not disclosed here based on confidentiality agreements with joint venture partners or on the ground that they are listed companies that have not released their operating results yet.

(*2) Combined sum of consolidated earnings of affiliated companies engaged in IPP, FPSO/FSO leasing, rolling stock leasing and truck leasing and rental businesses, respectively.

(*3) Mitsui E&P USA LLC and MEP Texas Holdings LLC show income (loss) before income taxes.

(*4) Mitsui & Co. LNG Investment USA, Inc. shows income (loss) before income taxes for the natural gas liquefaction tolling activities.

(*5) Mitsui & Co. Texas Chlor-Alkali, Inc. is classified as an unconsolidated subsidiary in FY2016 3Q.

(*6) BUSSAN REAL ESTATE CO., LTD. and Moshi Moshi Hotline, Inc. were changed to Mitsui & Co. Real Estate Ltd. and Relia, Inc., respectively, on October 1, 2015.

Note) Entity category: S represents subsidiary and A represents equity accounted investee.

7. Historical Commodity Prices (Informative)

Crude oil (\$/bbl)	Jan-Mar 2014	Apr-Jun 2014	Jul-Sep 2014	Oct-Dec 2014	Jan-Mar 2015	Apr-Jun 2015	Jul-Sep 2015	Oct-Dec 2015
JCC	111.53	109.54	109.46	90.24	55.89	59.88	58.02	46.30*
Dubai	104.46	106.13	101.45	74.61	51.89	61.26	49.78	40.70
WTI	98.67	102.99	97.17	73.42	48.74	57.93	46.37	42.19
Brent	107.90	109.77	103.38	77.24	55.18	63.55	51.13	44.81
Henry Hub (\$/MMBtu)	4.727	4.583	3.962	3.850	2.814	2.741	2.737	2.219

*Latest 2 months data are provisional. (Source: Trade Statistics of Japan, MOF)

Average of representative iron ore index prices (Fine, 62% Fe, CFR North China, US\$/MT)	Jan-Mar 2014	Apr-Jun 2014	Jul-Sep 2014	Oct-Dec 2014	Jan-Mar 2015	Apr-Jun 2015	Jul-Sep 2015	Oct-Dec 2015
	120.2	103.3	91.1	75.1	62.5	58.1	54.7	46.5

Coal (\$/MT)	Jan-Mar 2014	Apr-Jun 2014	Jul-Sep 2014	Oct-Dec 2014	Jan-Mar 2015	Apr-Jun 2015	Jul-Sep 2015	Oct-Dec 2015
Hard coking coal	143.0	120.0	120.0	119.0	117.0	109.5	93.0	89.0
Soft coking coal	103.5	90.0	89.0	87.0	86.0	81.0	74.0	71.0
Thermal coal	87.40	81.80	*	73.45	-	67.80	-	64.60

*Global Coal Index link (Representative reference price of thermal coal)

Copper (\$/MT)	Jan-Mar 2014	Apr-Jun 2014	Jul-Sep 2014	Oct-Dec 2014	Jan-Mar 2015	Apr-Jun 2015	Jul-Sep 2015	Oct-Dec 2015
LME price	7,038.29	6,786.93	6,992.43	6,621.09	5,814.58	6,054.23	5,251.31	4,886.62

Forex (¥/Foreign currency)	Jan-Mar 2014	Apr-Jun 2014	Jul-Sep 2014	Oct-Dec 2014	Jan-Mar 2015	Apr-Jun 2015	Jul-Sep 2015	Oct-Dec 2015
Yen to US\$	102.57	101.88	105.35	116.04	119.23	121.73	121.73	121.44
Yen to A\$	92.45	95.16	96.05	98.42	92.43	94.73	87.07	87.34
Yen to BRL	44.05	45.93	45.60	45.59	41.21	39.53	33.39	31.52

Interest (%)	Jan-Mar 2014	Apr-Jun 2014	Jul-Sep 2014	Oct-Dec 2014	Jan-Mar 2015	Apr-Jun 2015	Jul-Sep 2015	Oct-Dec 2015
3-month Tibor (Yen)	0.21	0.21	0.21	0.18	0.17	0.17	0.17	0.17
3-month Libor (US\$)	0.23	0.23	0.24	0.24	0.26	0.28	0.32	0.45
Japanese government bond (10-year)	0.62	0.59	0.52	0.40	0.34	0.40	0.38	0.29