

Data Book on Consolidated Financial Results
for the Six-Month Period Ended September 30, 2015

1. Consolidated Statements of Income	2
2. Consolidated Statements of Financial Position.....	5
3. Consolidated Statements of Cash Flows	6
4. Operating Segment Information.....	8
5. Forecasts for the Year Ending March 31, 2016.....	13
6. Affiliated Companies Information	14
7. Historical Commodity Prices (Informative).....	16
8. Risk Exposure by Country and Fund Operation	17
9. News Release	18
10. Historical Data	19

Notes: “Sep-15” in this booklet represents either “for the six-month period ended September 30, 2015” or “as of September 30, 2015”, whichever is appropriate. It is also the same for “Sep-14”.

1. Consolidated Statements of Income

1) Revenue (See "4. Operating Segment Information" for revenue by operating segment.)

Category of revenues	(Billions of yen)			Description
	Sep-15	Sep-14	Increase	
Sale of products	2,220.5	2,472.8	-252.3	<Sale of products> Decrease : Energy (decline in petroleum trading operations reflecting lower crude oil prices, decline in O&G producing operations reflecting lower crude oil and gas prices), Chemicals (decline in trading volume and lower prices of chemicals in China), Iron & Steel (transfer of domestic structural product and metal scrap businesses from Mitsui & Co. Steel to MM & KENZAI (an equity accounted investee), Americas (decline in sales volume of O&G well tubular and in trading volume of soybean, corn and butadiene in spite of an increase in Novus due to higher methionine prices)
Rendering of services	196.7	207.8	-11.1	Increase : Lifestyle (increase in trading volume of coffee, corn and soybean in spite of a decline in Multigrain Trading from lower soybean prices)
Other revenue	80.6	67.0	13.6	
Total revenue	2,497.8	2,747.6	-249.8	

2) Gross profit (See "4. Operating Segment Information" for gross profit by operating segment.)

	(Billions of yen)			Description
	Sep-15	Sep-14	Increase	
Total	390.6	420.2	-29.6	Decrease : Energy (MEPME: decline due to lower crude oil prices, MOECO: decline from lower crude oil prices and higher production costs, which was partially offset by the positive impact of exchange rate fluctuations, MEPUSA: decline from lower gas prices, MEPAU: decline from lower crude oil prices in spite of partially off-setting cost reductions. Meanwhile, an increase was recorded mainly as a reversal of losses on LNG trading in the previous period) Mineral & Metal Resources (Iron ore mining operations in Australia: decline due to lower iron ore prices, which was partially offset by the positive impact of exchange rate fluctuations and cost reductions)
				Increase : Americas (increase in Novus due to higher sales prices and lower costs of methionine)

Average Ex. Rate	Sep-15	Sep-14	Increase
US Dollar	¥121.73	¥103.61	¥18.12
Australian Dollar	¥90.90	¥95.61	-¥4.71
Oil price per barrel	\$60	\$110	-\$50

Note) JCC (Japan Crude Cocktail) price as reflected in operating results for the stated periods.

Other income/expenses

3) Selling, general and administrative expenses

Breakdown by sub-account	(Billions of yen)		
	Sep-15	Sep-14	Increase
Personnel	-147.8	-145.2	-2.6
Welfare	-7.5	-7.0	-0.5
Travel	-16.9	-17.0	0.1
Entertainment	-3.9	-4.1	0.2
Communication	-24.5	-23.9	-0.6
Rent	-13.2	-10.3	-2.9
Depreciation	-7.2	-7.2	0.0
Fees and Taxes	-4.1	-5.4	1.3
Provision for Doubtful Receivables	-6.5	-6.4	-0.1
Others	-51.8	-54.9	3.1
Total	-283.4	-281.4	-2.0

4) Gain (loss) on securities and other investments, Impairment reversal (loss) of fixed assets,

Gain (loss) on disposal or sales of fixed assets, and Other income (expense)

(Billions of yen)

	<u>Sep-15</u>	<u>Sep-14</u>	<u>Increase</u>	<u>Description for Sep-15</u>	<u>Description for Sep-14</u>
Gain (loss) on securities and other investments -net	16.1	9.3	6.8	Gain due to the valuation of fair value on shares in Hutchison China MediTech +9.9, Gain on sale of stakes in relation to automobile business +3.5	Gain on sale of stake in Silver Bell Mining +9.1
Nikkei Stock Average (Yen, at closing)	17,388	16,174			
Impairment reversal (loss) of fixed assets -net	4.8	-0.8	5.6	Reversal of impairment at TIACT +11.8, Loss at MEPUK -5.2 (changes in estimation of asset retirement costs at oil and gas fields in the North Sea)	
Gain (loss) on disposal or sales of fixed assets -net	11.5	0.4	11.1	Gain on the sale of buildings in Japan +11.6	
Other income (expense) -net	-19.2	-8.6	-10.6	Exploration expenses at Oil & Gas -8.3, Impairment loss on goodwill on Multigrain Trading -6.3	Exploration expenses at Oil & Gas -12.6

5) Interest income/expense

i) Interest income/expense

(Billions of yen)

	<u>Sep-15</u>	<u>Sep-14</u>	<u>Increase</u>
Interest income	15.9	16.7	-0.8
Interest expense	-25.6	-24.6	-1.0
< Breakdown by entity category >			
Parent	-6.4	-7.5	1.1
Overseas Trading Subs.	0.0	-0.1	0.1
Domestic Subs.	-2.2	-2.5	0.3
Overseas Subs.	-1.1	2.2	-3.3

ii) Interest-bearing debt

(Billions of yen)

Gross interest-bearing debt	<u>Sep-15</u>	<u>Sep-14</u>
	4,750.4	4,769.5
	<u>Mar-15</u>	<u>Mar-14</u>
	4,793.9	4,411.1
Average for the period-ends	<u>Sep-15</u>	<u>Sep-14</u>
	4,772.2	4,590.3

iii) Market indication (monthly average)

(%)

	<u>Sep-15</u>	<u>Sep-14</u>
3-month Yen Tibor	0.17	0.21
3-month US\$ Libor	0.30	0.23
10-year government bond	0.39	0.56

6) Dividend income

(Billions of yen)

Quarterly, Domestic/Overseas

	<u>Sep-15</u>	<u>Sep-14</u>	<u>Increase</u>
1Q	16.2	41.0	-24.8
2Q	9.8	35.9	-26.1
Total	26.0	76.9	-50.9
Domestic	12.3	11.8	0.5
Overseas	13.7	65.1	-51.4
(Overseas LNG projects*)	11.1	61.2	-50.1)
Total	26.0	76.9	-50.9

* Abu Dhabi, Oman, Qatar-Gas 1&3, Equatorial Guinea and Sakhalin II

7) Share of profit of investments accounted for using the equity method

See "4. Operating Segment Information" for Share of profit of investments accounted for using the equity method by operating segment.

8) Income taxes

(Billions of yen)

	<u>Sep-15</u>	<u>Sep-14</u>	<u>Increase</u>	<u>Description</u>
Profit before Income taxes	225.0	312.1	-87.1	
Income taxes	-79.3	-79.2	-0.1	Reduced tax burden corresponding to sale of financial assets measured at FVTOCI was declined Subsidiaries whose functional currency and currency used to calculate tax profit differ recorded an increase in tax burden on taxable temporary difference arising from depreciation of currency used to calculate tax profit against functional currency For the previous period, negative impact on deferred tax was caused by the repeal of MRRT
(tax rate)	35.2%	25.4%	-9.8 pt	

2. Consolidated Statements of Financial Position

(Billions of yen)

	Sep-15	Mar-15	Increase	Description
1) <u>Current Assets/Current Liabilities</u>				
<u>Current Assets</u>	4,506.2	4,730.5	-224.3	
Cash and cash equivalents	1,454.6	1,400.8	53.8	
Trade and other receivables	1,694.7	1,949.8	-255.1	Decline in trading volume in Machinery & Infrastructure and Chemicals as well as lower prices in Energy
Other financial assets	342.7	384.2	-41.5	
Inventories	685.5	671.2	14.3	
Other current assets	128.5	136.1	-7.6	
<u>Current Liabilities</u>	2,607.6	2,841.1	-233.5	
Short-term debt	329.5	290.6	38.9	
Current portion of long-term debt	398.2	472.7	-74.5	
Trade and other payables	1,229.5	1,384.0	-154.5	
Other financial liabilities	372.4	414.0	-41.6	
<u>Working Capital</u>	1,898.6	1,889.4	9.2	
2) <u>Non-current Assets</u>	7,192.0	7,472.4	-280.4	
Investments accounted for using the equity method	2,711.8	2,791.3	-79.5	Decline due to FX fluctuations -143.0 Acquisition of a stake in wind turbine towers and flanges manufacturing business +14.1 Additional acquisition of a stake in a passenger railway transportation business in Brazil +11.9 Decline of dividends received from equity accounted investees -87.8, despite an increase corresponding to the profit of equity method investments for the current period +88.3
Other investments	1,395.3	1,529.8	-134.5	Decline of financial assets measured at FVTOCI -132.6 (decline of fair value in investments in LNG projects etc.) Increase of fair value on financial assets measured at FVTPL +9.4 (including increase due to the valuation of fair value on shares in Hutchison China MediTech +9.9)
Trade and other receivables	378.2	425.1	-46.9	Decline due to the collection of a loan receivable to the FPSO leasing business in Brazil and Vietnam -20.7
Property, plant and equipment	2,122.0	2,148.1	-26.1	Decline at iron ore mining operations in Australia -33.2 (including TA -34.9) Decline at coal mining operations in Australia -13.3 (including TA -9.7) Increase in locomotive leasing businesses in Europe +10.8 (including TA +2.7)
Intangible assets	169.5	163.0	6.5	Reversal of impairment loss at TIACT +11.8
3) <u>Non-current Liabilities</u>	4,889.1	4,964.4	-75.3	
4) <u>Total equity attributable to owners of the parent</u>	3,906.6	4,099.8	-193.2	
Common stock	341.5	341.5	0.0	
Capital surplus	407.6	411.9	-4.3	
Retained earnings	2,622.2	2,537.8	84.4	
Other components of equity	541.3	814.6	-273.3	Decline due to foreign currency translation adjustment -182.9 Depreciation of Australian Dollar against Japanese Yen -75.5 (Sep/15 JPY84.06/AUD←Mar/15 JPY92.06/AUD) Depreciation of Brazilian Real against Japanese Yen -63.8 (Sep/15 JPY29.53/BRL←Mar/15 JPY37.21/BRL) Depreciation of US Dollar against Japanese Yen -6.3 (Sep/15 JPY119.96/USD←Mar/15 JPY120.17/USD) Decline of financial assets measured at FVTOCI -98.2 (decline of fair value in investments in LNG projects etc.)

<Net Debt-to-Equity Ratio (Net DER)>
See MD&A in the Flash Report.

3. Consolidated Statements of Cash Flows

1) Operating activities

Net cash provided by operating activities for the current period was ¥325.5 billion, a decline of ¥48.2 billion from ¥373.7 billion for the previous period.

Net cash from an increase or a decrease in working capital, or changes in operating assets and liabilities for the current period was ¥56.9 billion of net cash inflow, an increase of ¥84.4 billion from ¥27.5 billion of net cash outflow for the previous period.

Core operating cash flow, cash flows from operating activities without the net cash flow from an increase or a decrease in working capital, for the current period amounted to ¥268.6 billion, a decline of ¥132.6 billion from ¥401.2 billion for the previous period.

(Billions of yen)

	Sep-15	Sep-14	Increase
(a) Profit for the Period	145.8	232.9	-87.1
Adjustments to reconcile profit for the period to cash flows from operating activities :			
(b) Depreciation and amortization	125.9	142.4	-16.5
(c) Change in retirement benefit liabilities	-0.7	-1.7	1.0
(d) Provision for doubtful receivables, (Gain) loss on securities and other investments -net, Impairment (reversal) loss of fixed assets -net, (Gain) loss on disposal or sales of fixed assets -net	-25.9	-2.6	-23.3
(e) Finance (income) costs -net	-11.6	-65.3	53.7
(f) Income taxes	79.3	79.2	0.1
(g) Share of profit of investments accounted for using the equity method	-88.3	-103.8	15.5
(h) Interest received/paid, Dividends received, Income taxes paid	44.1	120.1	-76.0
Subtotal((b)+(c)+(d)+(e)+(f)+(g)+(h))	122.8	168.3	-45.5
Core Operating cash flow((a)+(b)+(c)+(d)+(e)+(f)+(g)+(h))	268.6	401.2	-132.6
Changes in operating assets and liabilities :			
(i) Change in trade and other receivables/payables, inventories, other-net	56.9	-27.5	84.4
Net cash provided by operating activities((a)+(b)+(c)+(d)+(e)+(f)+(g)+(h)+(i))	325.5	373.7	-48.2

2) Investing activities

Net cash used in investing activities for the current period was ¥151.7 billion, a decline of ¥38.3 billion from ¥190.0 billion for the previous period.

(Billions of yen)

	Sep-15			Sep-14		
	Net	Gross	Description	Net	Gross	Description
Net change in investments in and advances to equity accounted investees	-10.1	-53.9	<Increases> Acquisition of a stake in wind turbine towers and flanges manufacturing business in Spain -14.1 Additional acquisition of a stake in a passenger railway transportation business in Brazil -11.9	-66.2	-105.9	<Increases> Acquisition of a 20% stake in VLI S.A. -70.1 FPSO leasing business for oil and gas production in Brazil and Ghana -11.6
		43.8	<Decreases> Repayment of a loan to the FPSO leasing business for oil and gas production in Brazil and Vietnam +20.7			39.7
Net change in other investments	6.8	-23.5	<Increases>	25.6	-22.2	<Increases>
		30.3	<Decreases> Sale of shares in Coca-Cola East Japan +11.7			47.8
Net change in property, plant, equipment and investment property	-154.2	-173.4	<Increases> Oil and gas projects other than the U.S. shale gas and oil projects -72.8 Marcellus and Eagle Ford shale gas and oil projects in the U.S. -19.0 Iron ore mining projects in Australia -17.0 A methanol manufacturing J/V in U.S. -10.2	-170.8	-184.2	<Increases> Oil and gas projects other than the U.S. shale gas and oil projects -63.7 Iron ore mining projects in Australia -32.5 Marcellus and Eagle Ford shale gas and oil projects in U.S. -25.0 A wind power generation business in Australia -10.5 A methanol manufacturing J/V in U.S. -10.0
		19.2	<Decreases> Sale of buildings in Japan by Bussan Real Estate (now called Mitsui & Co. Real Estate) +13.5			13.4
Net change in time deposits	0.1			-1.0		
Net change in long-term loan receivables	5.7			22.4		
Cash flows from investing activities	-151.7			-190.0		

3) Financing activities

For the current period, net cash used by financing activities was ¥97.1 billion, an increase of ¥239.3 billion from ¥142.2 billion of net cash provided for the previous period. The cash outflow from the borrowing of long-term debt was ¥77.1 billion and the cash outflow from payments of cash dividends was ¥57.4 billion. Meanwhile, the cash inflow from the borrowing of short-term debt was ¥47.0 billion.

(Billions of yen)

	Sep-15		Sep-14	
	Net	Description	Net	Description
Net change in short-term debt	47.0		35.6	
Net change in long-term debt	-77.1	Increase: +260.6	175.9	Increase: +501.3
		Decrease: -337.7		Decrease: -325.4
Purchase and sales of treasury stock-net	0.0		0.0	
Dividends paid	-57.4		-61.0	
Transactions with non-controlling interest shareholders	-9.6		-8.3	
Cash flows from financing activities	-97.1		142.2	

4. Operating Segment Information

Period ended September 30, 2015 (from April 1, 2015 to September 30, 2015)

(Billions of yen)

	Iron & Steel Products	Mineral & Metal Resources	Machinery & Infrastructure	Chemicals	Energy	Lifestyle	Innovation & Corporate Development
Revenue	58.1	373.9	199.8	433.4	375.1	491.0	66.0
Gross profit	16.5	57.1	64.5	38.1	69.9	57.2	24.7
Share of Profit of Investments Accounted for Using the Equity Method	2.7	4.5	19.7	4.3	15.0	11.4	5.4
Profit for the Period Attributable to Owners of the Parent	2.5	31.3	18.8	4.7	26.2	-3.8	13.0
EBITDA	5.6	67.2	31.6	13.6	140.4	6.0	7.2
Total Assets (as of September 30, 2015)	420.1	1,786.7	1,921.0	820.2	2,252.2	1,575.9	592.5
Core Operating CF	2.4	71.6	34.5	8.8	111.5	0.1	3.0

	Americas	Europe, the Middle East and Africa	Asia Pacific	Total	All Other	Adjustments and Eliminations	Consolidated Total
Revenue	406.3	54.9	62.8	2,521.3	1.3	-24.8	2,497.8
Gross profit	63.5	10.9	12.0	414.4	0.8	-24.6	390.6
Share of Profit of Investments Accounted for Using the Equity Method	3.4	2.5	19.5	88.4	0.0	-0.1	88.3
Profit for the Period Attributable to Owners of the Parent	16.9	2.9	12.7	125.2	0.8	4.6	130.6
EBITDA	39.8	3.9	22.6	337.9	-3.2	12.7	347.4
Total Assets (as of September 30, 2015)	602.5	156.5	412.9	10,540.5	5,398.2	-4,240.5	11,698.2
Core Operating CF	27.1	1.6	3.7	264.3	4.3		268.6

Period ended September 30, 2014 (from April 1, 2014 to September 30, 2014)

	Iron & Steel Products	Mineral & Metal Resources	Machinery & Infrastructure	Chemicals	Energy	Lifestyle	Innovation & Corporate Development
Revenue	91.2	391.1	204.9	470.5	543.8	460.2	58.3
Gross profit	20.8	77.4	60.3	37.2	110.3	56.4	18.5
Share of Profit of Investments Accounted for Using the Equity Method	3.2	1.3	23.4	3.0	26.9	7.6	3.7
Profit for the Period Attributable to Owners of the Parent	2.7	42.6	21.6	3.8	112.4	-5.5	-2.3
EBITDA	6.6	90.1	32.4	12.1	249.1	5.6	-2.0
Total Assets (as of March 31, 2015)	457.8	1,951.7	2,046.9	839.6	2,582.1	1,615.7	592.5
Core Operating CF	2.0	85.4	39.8	9.9	210.4	2.9	1.4

	Americas	Europe, the Middle East and Africa	Asia Pacific	Total	All Other	Adjustments and Eliminations	Consolidated Total
Revenue	430.6	52.7	56.9	2,760.2	1.4	-14.0	2,747.6
Gross profit	41.3	10.5	10.9	443.6	0.9	-24.3	420.2
Share of Profit of Investments Accounted for Using the Equity Method	5.4	2.7	27.1	104.3	0.0	-0.5	103.8
Profit for the Period Attributable to Owners of the Parent	12.6	3.2	15.2	206.3	4.1	12.3	222.7
EBITDA	19.8	2.9	29.0	445.6	0.5	16.0	462.1
Total Assets (as of March 31, 2015)	613.3	167.7	443.3	11,310.6	5,115.9	-4,223.6	12,202.9
Core Operating CF	11.4	1.5	4.2	368.9	32.3		401.2

Increase/Decrease

	Iron & Steel Products	Mineral & Metal Resources	Machinery & Infrastructure	Chemicals	Energy	Lifestyle	Innovation & Corporate Development
Revenue	-33.1	-17.2	-5.1	-37.1	-168.7	30.8	7.7
Gross profit	-4.3	-20.3	4.2	0.9	-40.4	0.8	6.2
Share of Profit of Investments Accounted for Using the Equity Method	-0.5	3.2	-3.7	1.3	-11.9	3.8	1.7
Profit for the Period Attributable to Owners of the Parent	-0.2	-11.3	-2.8	0.9	-86.2	1.7	15.3
EBITDA	-1.0	-22.9	-0.8	1.5	-108.7	0.4	9.2
Total Assets	-37.7	-165.0	-125.9	-19.4	-329.9	-39.8	0.0
Core Operating CF	0.4	-13.8	-5.3	-1.1	-98.9	-2.8	1.6

	Americas	Europe, the Middle East and Africa	Asia Pacific	Total	All Other	Adjustments and Eliminations	Consolidated Total
Revenue	-24.3	2.2	5.9	-238.9	-0.1	-10.8	-249.8
Gross profit	22.2	0.4	1.1	-29.2	-0.1	-0.3	-29.6
Share of Profit of Investments Accounted for Using the Equity Method	-2.0	-0.2	-7.6	-15.9	0.0	0.4	-15.5
Profit for the Period Attributable to Owners of the Parent	4.3	-0.3	-2.5	-81.1	-3.3	-7.7	-92.1
EBITDA	20.0	1.0	-6.4	-107.7	-3.7	-3.3	-114.7
Total Assets	-10.8	-11.2	-30.4	-770.1	282.3	-16.9	-504.7
Core Operating CF	15.7	0.1	-0.5	-104.6	-28.0		-132.6

Gross Profit

(Billions of yen)

	Sep-15	Sep-14	Increase	Description
Iron & Steel Products	16.5	20.8	-4.3	
Mineral & Metal Resources	57.1	77.4	-20.3	MIOD -18.1 (lower iron ore prices, partially offset by the positive impact of FX rate fluctuations and cost reductions) MII -5.2 (lower iron ore prices, partially offset by cost reductions and positive impact of FX rate fluctuations)
Machinery & Infrastructure	64.5	60.3	4.2	
Chemicals	38.1	37.2	0.9	
Energy	69.9	110.3	-40.4	MEPME -16.7 (lower crude oil prices), MOECO -9.5 (lower crude oil prices and higher production costs, partially offset by the positive impact of FX rate fluctuations), MEPUSA -8.6 (lower gas prices), MEPAU -7.8 (lower crude oil prices, partially offset by cost reductions), Reversal of losses on LNG trading in the previous period +4.0
Lifestyle	57.2	56.4	0.8	
Innovation & Corporate Development	24.7	18.5	6.2	
Americas	63.5	41.3	22.2	Novus +25.4 (higher methionine prices and lower costs)
Europe, the Middle East and Africa	10.9	10.5	0.4	
Asia Pacific	12.0	10.9	1.1	
Total	414.4	443.6	-29.2	
All Other	0.8	0.9	-0.1	
Adjustments and Eliminations	-24.6	-24.3	-0.3	
Consolidated Total	390.6	420.2	-29.6	

Share of Profit of Investments Accounted for Using the Equity Method

(Billions of yen)

	Sep-15	Sep-14	Increase	Description
Iron & Steel Products	2.7	3.2	-0.5	
Mineral & Metal Resources	4.5	1.3	3.2	AcruX +12.4 (reversal effect of additional recognition of a deferred tax liability reflecting the tax system revision in Chile in the previous period) Decline of allocation to other segments +5.9 (negative impact from lower iron ore prices on iron ore mining operations in Australia, jointly invested with the Asia Pacific Segment) Valepar -11.5 (FX valuation losses on debt at Vale and lower iron ore prices, partially offset by recognition of DTA reflecting the tax system revision in Brazil)
Machinery & Infrastructure	19.7	23.4	-3.7	IPP businesses -19.4 (one-time loss due to lower electricity prices and obsolete power plants, MtM valuation losses -3.1) Reversal effect of R&D costs incurred for a new aircraft engine with GE in the previous period LNG receiving terminal project in Mexico +4.7 (change in lease accounting treatment) One-time positive impact in Toyo Engineering Corporation (the difference between loss estimates and actual amount)
Chemicals	4.3	3.0	1.3	
Energy	15.0	26.9	-11.9	Decline in JAL-MIMI (lower oil prices)
Lifestyle	11.4	7.6	3.8	
Innovation & Corporate Development	5.4	3.7	1.7	
Americas	3.4	5.4	-2.0	
Europe, the Middle East and Africa	2.5	2.7	-0.2	
Asia Pacific	19.5	27.1	-7.6	Decline of allocation from other segments -5.8 (negative impact from lower iron ore prices on iron ore mining operations in Australia jointly invested with Mineral & Metal Resources Segment)
Total	88.4	104.3	-15.9	
All Other	0.0	0.0	0.0	
Adjustments and Eliminations	-0.1	-0.5	0.4	
Consolidated Total	88.3	103.8	-15.5	

Profit for the Period Attributable to Owners of the Parent

(Billions of yen)

	Sep-15	Sep-14	Increase	Description (changes attributable to other than gross profit and share of profit of investments accounted for using the equity method; before tax)
Iron & Steel Products	2.5	2.7	-0.2	
Mineral & Metal Resources	31.3	42.6	-11.3	For the previous period, negative impact on deferred tax by the repeal of MRRT -12.0 For the previous period, gain on the sale of stake in Silver Bell +4.5
Machinery & Infrastructure	18.8	21.6	-2.8	Reversal of impairment loss at TIACT +11.8
Chemicals	4.7	3.8	0.9	
Energy	26.2	112.4	-86.2	Dividends income -50.7 (declined from six LNG projects -50.1) Exploration expenses (Sep/15: -7.6, Sep/14: -11.8) Impairment loss at MEPUK -5.2 (changes in estimation of asset retirement costs at oil and gas fields in the North Sea)
Lifestyle	-3.8	-5.5	1.7	Bussan Real Estate (now called Mitsui & Co. Real Estate), gain on the sale of buildings in Japan +13.1 Impairment loss on goodwill of Multigrain Trading -6.3
Innovation & Corporate Development	13.0	-2.3	15.3	Gain due to the valuation of fair value on shares in Hutchison China MediTech +9.9
Americas	16.9	12.6	4.3	For the previous period, gain on sale of a stake in Silver Bell +4.5
Europe, the Middle East and Africa	2.9	3.2	-0.3	
Asia Pacific	12.7	15.2	-2.5	
Total	125.2	206.3	-81.1	
All Other	0.8	4.1	-3.3	
Adjustments and Eliminations	4.6	12.3	-7.7	
Consolidated Total	130.6	222.7	-92.1	

EBITDA

(Billions of yen)

	<u>Sep-15</u>	<u>Sep-14</u>	<u>Increase</u>	<u>Description</u>
Iron & Steel Products	5.6	6.6	-1.0	
Mineral & Metal Resources	67.2	90.1	-22.9	
Machinery & Infrastructure	31.6	32.4	-0.8	
Chemicals	13.6	12.1	1.5	
Energy	140.4	249.1	-108.7	Decline of depreciation and amortization -7.6 (Marcellus and Eagle Ford shale gas and oil operations -8.6)
Lifestyle	6.0	5.6	0.4	
Innovation & Corporate Development	7.2	-2.0	9.2	
Americas	39.8	19.8	20.0	
Europe, the Middle East and Africa	3.9	2.9	1.0	
Asia Pacific	22.6	29.0	-6.4	
Total	337.9	445.6	-107.7	
All Other	-3.2	0.5	-3.7	
Adjustments and Eliminations	12.7	16.0	-3.3	
Consolidated Total	347.4	462.1	-114.7	

EBITDA is the total of "gross profit," "selling, general and administrative expenses," "dividend income" and "share of profit of investments accounted for using the equity method" from the consolidated states of income and "depreciation and amortization" from the consolidated statements of cash flows.

<Ref.>

Breakdown by Business Unit

Period ended September 30, 2015 (from April 1, 2015 to September 30, 2015)

(Billions of yen)

	Machinery & Infrastructure			Chemicals			Lifestyle				Innovation & Corporate Development		
	Infra-structure Projects	Trans- portation Systems	Total	Basic Chemicals	Perfor- mance Chemicals	Total	Food Resources	Food Products & Services	CS	Total	ICT	Corporate Develop- ment	Total
Revenue	24.1	175.7	199.8	326.3	107.1	433.4	304.6	158.1	28.3	491.0	28.7	37.3	66.0
Gross profit	12.3	52.2	64.5	10.9	27.2	38.1	15.1	27.7	14.4	57.2	9.0	15.7	24.7
Share of Profit of Investments Accounted for Using the Equity Method	9.4	10.3	19.7	1.6	2.7	4.3	5.5	0.5	5.4	11.4	1.8	3.6	5.4
Profit for the Period Attributable to Owners of the Parent	9.3	9.5	18.8	1.2	3.5	4.7	-14.3	1.5	9.0	-3.8	-1.9	14.9	13.0
EBITDA	4.2	27.4	31.6	4.3	9.3	13.6	2.2	4.2	-0.4	6.0	-2.6	9.8	7.2
Total Assets (as of September 30, 2015)	866.4	1,054.6	1,921.0	418.2	402.0	820.2	490.4	635.0	450.5	1,575.9	144.0	448.5	592.5
Core Operating CF	3.6	30.9	34.5	2.5	6.3	8.8	0.1	3.6	-3.6	0.1	-2.9	5.9	3.0

Period ended September 30, 2014 (from April 1, 2014 to September 30, 2014)

	Machinery & Infrastructure			Chemicals			Lifestyle				Innovation & Corporate Development		
	Infra-structure Projects	Trans- portation Systems	Total	Basic Chemicals	Perfor- mance Chemicals	Total	Food Resources	Food Products & Services	CS	Total	ICT	Corporate Develop- ment	Total
Revenue	26.7	178.2	204.9	364.8	105.7	470.5	308.8	122.1	29.3	460.2	26.1	32.2	58.3
Gross profit	10.3	50.0	60.3	10.6	26.6	37.2	15.9	26.6	13.9	56.4	7.5	11.0	18.5
Share of Profit of Investments Accounted for Using the Equity Method	21.0	2.4	23.4	1.3	1.7	3.0	3.7	0.0	3.9	7.6	0.7	3.0	3.7
Profit for the Period Attributable to Owners of the Parent	12.0	9.6	21.6	-0.4	4.2	3.8	-2.0	0.5	-4.0	-5.5	-6.2	3.9	-2.3
EBITDA	12.6	19.8	32.4	5.1	7.0	12.1	2.5	3.5	-0.4	5.6	-6.8	4.8	-2.0
Total Assets (as of March 31, 2015)	919.7	1,127.2	2,046.9	439.9	399.7	839.6	446.3	655.7	513.7	1,615.7	151.8	440.7	592.5
Core Operating CF	9.6	30.2	39.8	4.8	5.1	9.9	1.0	3.4	-1.5	2.9	-4.4	5.8	1.4

Increase/Decrease

	Machinery & Infrastructure			Chemicals			Lifestyle				Innovation & Corporate Development		
	Infra-structure Projects	Trans- portation Systems	Total	Basic Chemicals	Perfor- mance Chemicals	Total	Food Resources	Food Products & Services	CS	Total	ICT	Corporate Develop- ment	Total
Revenue	-2.6	-2.5	-5.1	-38.5	1.4	-37.1	-4.2	36.0	-1.0	30.8	2.6	5.1	7.7
Gross profit	2.0	2.2	4.2	0.3	0.6	0.9	-0.8	1.1	0.5	0.8	1.5	4.7	6.2
Share of Profit of Investments Accounted for Using the Equity Method	-11.6	7.9	-3.7	0.3	1.0	1.3	1.8	0.5	1.5	3.8	1.1	0.6	1.7
Profit for the Period Attributable to Owners of the Parent	-2.7	-0.1	-2.8	1.6	-0.7	0.9	-12.3	1.0	13.0	1.7	4.3	11.0	15.3
EBITDA	-8.4	7.6	-0.8	-0.8	2.3	1.5	-0.3	0.7	0.0	0.4	4.2	5.0	9.2
Total Assets	-53.3	-72.6	-125.9	-21.7	2.3	-19.4	44.1	-20.7	-63.2	-39.8	-7.8	7.8	0.0
Core Operating CF	-6.0	0.7	-5.3	-2.3	1.2	-1.1	-0.9	0.2	-2.1	-2.8	1.5	0.1	1.6

5. Forecasts for the Year Ending March 31, 2016

<Assumption>	1st Half (Actual)	2nd Half (Forecast)	Revised Forecast	Original Forecast
Exchange rate (JPY/USD)	121.73	120	120.86	120
Crude oil (JCC)	\$58.96/bbl	\$56/bbl	\$57/bbl	\$63/bbl
Consolidated oil price	\$60/bbl	\$57/bbl	\$58/bbl	\$63/bbl

(Billions of yen)

	Revised Forecast	Original Forecast	Change	Description
Gross profit	740.0	740.0	0.0	
Selling, general and administrative expenses	-570.0	-600.0	30.0	Cost reductions at subsidiaries, delay in certain project costs
Gain on investments, fixed assets and other	40.0	30.0	10.0	Reversal gain of impairment, valuation gain on securities
Interest expenses	-20.0	-30.0	10.0	
Dividend income	60.0	60.0	0.0	
Profit of equity method investments	170.0	190.0	-20.0	One-time negative impact in IPP business, FX valuation losses on debt at Valepar
Profit before income taxes	420.0	390.0	30.0	
Income taxes	-150.0	-130.0	-20.0	
Non-controlling Interests	-30.0	-20.0	-10.0	Non-controlling interest on Novus International
Profit for the year attributable to owners of the parent	240.0	240.0	0.0	
Depreciation and amortization	260.0	270.0	(10.0)	
EBITDA	660.0	660.0	0.0	

Net Income Attributable to Mitsui & Co., Ltd.

(Billions of yen)

	Mar-16 Revised Forecast	Mar-16 Original Forecast	Increase/ Decrease	Description of Increase/Decrease
Iron & Steel Products	9.0	12.0	-3.0	Unfavorable market conditions
Mineral & Metal Resources	44.0	38.0	6.0	Cost reduction and the recognition of DTA reflecting the tax system revision in Brazil at Valepar in spite of lower iron ore prices
Machinery & Infrastructure	50.0	53.0	-3.0	One-time negative impact in IPP business in spite of a reversal of impairment loss at TIACT
Chemicals	11.0	8.0	3.0	Solid trading volume
Energy	48.0	56.0	-8.0	Lower crude oil prices in spite of partially off-setting cost reductions
Lifestyle	-4.0	19.0	-23.0	Impairment loss on goodwill of Multigrain Trading and the poor performance of origination and merchandising of agricultural products
Innovation & Corporate Development	18.0	3.0	15.0	Valuation gain on shares in Hutchison China MediTech
Americas	33.0	23.0	10.0	Solid performance of Novus International
Europe, the Middle East and Africa	4.0	2.0	2.0	Decline in selling, general and administrative expenses
Asia Pacific	22.0	22.0	0.0	
Total	235.0	236.0	-1.0	
All Other Adjustments and Eliminations	5.0	4.0	1.0	
Consolidated Total	240.0	240.0	0.0	

6. Affiliated Companies Information

<Profit of major subsidiaries and equity accounted investees>

Name	Principal lines of business	Ownership interest (%)	Entity category	Fiscal year-end	1Q	2Q	Sep-15 Earnings	Sep-14 Earnings	Increase/Decrease
					(JPY billion)	(JPY billion)	(JPY billion)	(JPY billion)	(JPY billion)
Iron & Steel Products									
Mitsui & Co. Steel Ltd.	Sales, export, import of steel products	100.0	S	Mar	1.2	0.9	2.1	2.5	-0.4
Regency Steel Asia Pte Ltd.	Wholesale and retail of steel products	92.5	S	Mar	-0.2	-0.2	-0.4	0.3	-0.7
Shanghai Bao-Mit Steel Distribution Co., Ltd.	Processing and sales of steel products	35.0	A	Dec	0.1	0.2	0.2	0.1	0.1
Gestamp Americas companies	Manufacture of automotive components	30.0	A	Dec	0.6	0.4	0.9	0.1	0.8
Mineral & Metal Resources									
Mitsui Iron Ore Development Pty. Ltd.	Mining and sales of Australian iron ore	100.0	S	Mar	13.2	21.5	34.7	46.4	-11.7
Mitsui-Itchu Iron Pty. Ltd.	Mining and sales of Australian iron ore	70.0	S	Mar	3.9	5.7	9.6	10.7	-1.1
Mitsui Coal Holdings Pty. Ltd.	Investments in Australian coal business	100.0	S	Mar	0.7	1.3	1.9	0.1	1.8
Japan Collahuasi Resources B.V.	Investment in Collahuasi copper mine in Chile	61.9	S	Dec	0.4	0.6	1.0	1.8	-0.8
Oriente Copper Netherlands B.V.	Investment in copper business in Chile through Inversiones Mineras Acrux SpA	100.0	S	Mar	-1.7	-1.3	-3.0	-15.1	12.1
Mitsui Bussan Copper Investment & Co., Ltd.	Investment in Caserones copper mine in Chile	100.0	S	Mar	-0.9	-0.5	-1.4	-0.6	-0.8
Mitsui & Co. Mineral Resources Development (Asia) Corp.	Investments in nickel and cobalt smelting business in Philippines	100.0	S	Mar	0.1	-0.2	-0.2	0.7	-0.9
Mitsui Raw Materials Development Pty. Limited	Investment in overseas scrap metal recycling business	100.0	S	Mar	-0.5	0.2	-0.2	-2.6	2.4
MITSUI BUSSAN METALS CO., LTD.	Sales and trading of scrap, ferroalloys and non-ferrous material products	100.0	S	Mar	0.0	0.0	0.0	-0.3	0.3
BHP Billiton Mitsui Coal Pty Ltd.	Mining and sales of Australian coal	20.0	A	Jun	0.5	0.6	1.1	1.7	-0.6
Valepar S.A.	Holding company of Vale S.A.	15.0	A	Dec	2.3	2.3	4.5	16.0	-11.5
SUMIC Nickel Netherlands B.V. (*1)	Investments in nickel producing business in New Caledonia and sales of products	47.6	A	Dec	-	-	-	-	-
Inner Mongolia Erdos Electric Power & Metallurgical Co., Ltd	Coal mining, power generation, ferrous alloy and chemical production and water pumping	25.0	A	Dec	1.1	1.6	2.6	2.2	0.4
NIPPON AMAZON ALUMINIUM CO., LTD. (*1)	Investments in aluminium smelting business in Brazil	20.5	A	Dec	-	-	-	-	-
Infrastructure Projects									
Mitsui & Co. Plant Systems, Ltd.	Sales of various plants, electric power facilities and transportation	100.0	S	Mar	0.3	0.4	0.8	0.4	0.4
MITSUI GAS E ENERGIA DO BRASIL LTDA.	Investments in gas distribution companies in Brazil	100.0	S	Dec	0.8	0.5	1.2	2.4	-1.2
MIT Gas Mexico, S. de R.L. de C.V.	Investments in gas distribution companies in Mexico	100.0	S	Dec	0.3	0.2	0.5	0.3	0.2
ME Servicos de Energia do Brasil Participacoes Ltda.	Cogeneration Service Business in Brazil	90.0	S	Dec	-0.1	0.0	-0.1	0.0	-0.1
Drillship Investment B.V.	Investments in drillship leasing business	100.0	S	Dec	0.3	0.3	0.7	0.7	0.0
ATLATEC, S.A. de C.V.	Designing, building and operation of water treatment plants	85.0	S	Dec	-0.1	-0.1	-0.2	0.8	-1.0
Tokyo International Air Cargo Terminal Ltd.	Operation of air cargo terminal at Tokyo International Airport	100.0	S	Mar	0.3	12.1	12.5	0.6	11.9
Portek International Private Limited	Development and operation of container terminal	90.0	S	Mar	0.3	0.2	0.4	0.2	0.2
Toyo Engineering Corporation (*1)	Plant engineering	22.8	A	Mar	3.7	-	-	0.9	-
IPP businesses (*2)	Investment in power generation businesses	Var.	A	Dec	7.2	-14.2	-7.0	12.6	-19.6
FPSO/FSO leasing businesses (*2)	FPSO/FSO leasing	Var.	A	Dec	3.0	1.0	4.0	1.4	2.6
MIT Pipeline Investment Americas, Inc.	Investments in natural gas pipeline project in Arizona	100.0	S	Mar	0.1	0.1	0.3	0.0	0.3
Integrated Transportation Systems									
Toyota Chile S.A.	Import and sales of automobiles and auto parts	100.0	S	Dec	0.3	0.3	0.6	0.8	-0.2
MITSUI AUTO FINANCE CHILE LTDA.	Automobile retail finance	100.0	S	Dec	0.3	0.6	0.9	0.8	0.1
PT. Bussan Auto Finance	Motorcycle retail finance	70.0	S	Dec	-0.1	0.0	-0.1	0.2	-0.3
Komatsu-Mitsui Maquinarias Peru S.A. (*1)	Sales of construction and mining equipment	60.0	S	Dec	-	-	-	-	-
Road Machinery, LLC	Sales of construction and mining equipment	100.0	S	Mar	0.4	0.6	0.9	0.7	0.2
Orient Marine Co., Ltd.	Shipping business	100.0	S	Mar	0.3	0.3	0.6	0.8	-0.2
OMC SHIPPING PTE. LTD.	Shipping business	100.0	S	Mar	0.4	0.2	0.5	0.2	0.3
Mitsui Bussan Aerospace Co., Ltd.	Import and sales of helicopters and defense and aerospace products	100.0	S	Mar	0.1	0.2	0.3	0.3	0.0
Rolling stock leasing businesses (*2)	Freight car and locomotive leasing	Var.	S/A	Var.	1.3	1.9	3.3	3.0	0.3
Tovota Canada Inc. (*1)	Import and sales of Toyota automobiles and parts	49.0	A	Mar	-	-	-	-	-
Penske Automotive Group, Inc.	Automotive retailer	17.3	A	Dec	1.5	1.9	3.5	2.5	1.0
PT. Yamaha Indonesia Motor Manufacturing	Manufacture and sales of motorcycles	15.0	A	Dec	0.5	0.2	0.7	0.9	-0.2
KOMATSU MARKETING SUPPORT AUSTRALIA PTY LTD (*1)	Sales of construction and mining equipment	40.0	A	Mar	-	-	-	-	-
NATIONAL PLANT AND EQUIPMENT PTY LIMITED (*1)	Rental of mining equipment	49.9	A	Mar	-	-	-	-	-
VLI S.A.	Integrated Freight Transportation	20.0	A	Dec	0.6	1.0	1.6	1.0	0.6
TAIYOKENKI RENTAL CO.LTD. (*1)	Rental of construction equipment	25.9	A	May	-	-	-	-	-
MITSUI BUSSAN MACHINE TEC CO.LTD.	Sales of metal cutting machine	100.0	S	Mar	0.1	0.4	0.4	0.3	0.1
TOYOTA MANILA BAY CORPORATION	Sales of automobiles	40.0	A	Dec	0.0	0.0	0.1	0.1	0.0
Truck leasing and rental businesses (*2)	Truck leasing, rental and logistics businesses	100.0	S	Dec	0.0	1.0	1.0	0.0	1.0
Ellison Technologies Inc.	Sales of machine tools	88.8	S	Mar	0.1	-1.0	-0.9	0.3	-1.2
Basic Chemicals									
Japan-Arabia Methanol Company Ltd.	Investments in methanol producing business in Saudi Arabia and sales of products	55.0	S	Mar	0.5	0.6	1.1	1.4	-0.3
MMTX Inc. (*1)	Investment in methanol producing business in United States and sales of products	100.0	S	Mar	-	-	-	-	-
Shark Bay Salt Pty. Ltd.	Production of salt	100.0	S	Mar	-0.3	0.0	-0.3	0.5	-0.8
Mitsui & Co. Texas Chlor-Alkali, Inc.	Investments in chlor-alkali producing business in U.S.	100.0	S	Dec	-3.2	0.4	-2.8	-2.4	-0.4
Mitsui Bussan Chemicals Co., Ltd.	Sales and trading of solvents and coating materials	100.0	S	Mar	0.2	0.2	0.4	0.4	0.0
Santa Vitória Açúcar e Álcool Ltda (*1)	Production and sales of bio-ethanol	50.0	A	Mar	-	-	-	-	-
Performance Chemicals									
Mitsui Bussan Fertilizer Resources B.V.	Investment in phosphorus ore mining in Peru and global marketing business	100.0	S	Dec	0.0	0.1	0.1	-0.6	0.7
Mitsui AgrScience International SA/NV	Investments in crop protection businesses in Europe	100.0	S	Mar	1.5	0.4	1.9	1.3	0.6
MITSUI & CO. PLASTICS LTD.	Sales of plastics and chemicals	100.0	S	Mar	0.8	0.7	1.4	1.3	0.1

	Name	Principal lines of business	Ownership interest (%)	Entity category	Fiscal year-end	1Q	2Q	Sep-15 Earnings	Sep-14 Earnings	Increase/Decrease
						(JPY billion)	(JPY billion)	(JPY billion)	(JPY billion)	(JPY billion)
Energy										
	Mitsui E&P Australia Pty Limited	Exploration, development and production of oil and natural gas in Oceania	100.0	S	Dec	-1.7	-0.3	-2.0	3.5	-5.5
	Mitsui E&P Middle East B.V.	Exploration, development and production of oil and natural gas in Middle East	89.7	S	Dec	1.6	1.3	2.9	13.3	-10.4
	Mitsui Oil Exploration Co., Ltd.	Exploration, development and production of oil and natural gas	74.3	S	Mar	8.2	5.9	14.1	19.0	-4.9
	Mitsui E&P USA LLC (*3)	Exploration, development and production of shale gas	89.7	S	Dec	-0.7	-3.6	-4.4	4.8	-9.2
	MEP Texas Holdings LLC (*3)	Exploration, development and production of shale oil/gas	89.7	S	Dec	0.9	2.0	2.9	4.3	-1.4
	Mitsui E&P UK Limited	Exploration, development and production of oil and natural gas in Europe	89.7	S	Dec	-1.0	-2.8	-3.8	-0.2	-3.6
	Mitsui Gas Development Qatar B.V.	Development and production of natural gas and condensate in Qatar	100.0	S	Dec	0.1	0.1	0.2	0.3	-0.1
	Mitsui Sakhalin Holdings B.V. (*1)	Investment in Sakhalin Energy Investment	100.0	S	Mar	-	-	-	-	-
	MITSUI & CO. LNG INVESTMENT LIMITED (*1)	Investment in LNG projects	100.0	S	Mar	-	-	-	-	-
	Mitsui E&P Mozambique Area 1 Limited	Exploration, development and production of oil and natural gas in Mozambique	54.1	S	Dec	-2.3	-1.5	-3.8	-5.2	1.4
	Mitsui & Co. Energy Trading Singapore Pte. Ltd.	International trading of petroleum products and crude oil	100.0	S	Mar	1.5	1.3	2.7	1.4	1.3
	ENFOS GLOBE Corporation	Sales of liquefied petroleum gas in Japan	30.0	A	Mar	-0.4	-1.6	-2.1	-0.8	-1.3
	Japan Australia LNG (MIM) Pty. Ltd. (*1)	Exploration, development and sales of crude oil and natural gas	50.0	A	Dec	-	-	-	-	-
	Mitsui & Co. LNG Investment USA, Inc. (*4)	Investments in LNG export project in the U.S.A.	100.0	S	Dec	-0.1	-0.3	-0.3	-0.6	0.3
Food Resources										
	San-ei Suerochemical Co., Ltd.	Manufacture and sales of sugars, pharmaceuticals, feedstuffs and other products	74.8	S	Mar	0.2	0.0	0.2	0.2	0.0
	Multigrain Trading AG	Origination and merchandising of agricultural products	100.0	S	Dec	-2.7	-12.2	-14.9	-2.4	-12.5
	XINGU AGRI AG	Production of agricultural products	100.0	S	Dec	-1.5	-0.7	-2.3	-0.3	-2.0
	WILSEY FOODS, INC.	Investments in processed oil food company	90.0	S	Mar	1.4	1.4	2.8	1.5	1.3
	Mitsui Sugar Co., Ltd.	Manufacture of refined sugar	32.2	A	Mar	0.4	0.5	0.9	0.7	0.2
	The Kumphawapi Sugar Co., Ltd.	Production and sales of sugar	58.7	A	Dec	0.2	0.1	0.3	0.2	0.1
	FEED ONE HOLDINGS CO., LTD. (*1)	Manufacturing and sales of compound feedstuffs	25.0	A	Mar	0.2	-	-	0.2	-
	PRIFOODS CO., LTD.	Production, processing and sales of broilers	46.4	S	Mar	0.3	0.3	0.7	0.1	0.6
	TOHO BUSSAN KAISHA, LTD.	Import and sales of agricultural and marine products	100.0	S	Mar	0.0	-0.1	0.0	0.3	-0.3
Food Products & Services										
	Mitsui Norin Co., Ltd.	Manufacture and sales of food products	100.0	S	Mar	-0.2	0.0	-0.2	-0.5	0.3
	MITSUI FOODS CO., LTD.	Wholesale of foods and beverages	100.0	S	Mar	-0.3	0.5	0.2	0.4	-0.2
	VENDOR SERVICE CO., LTD.	Sales and distribution of food and packaging materials	100.0	S	Mar	0.2	0.2	0.5	0.2	0.3
	Bussan Logistics Solutions Co., Ltd.	Operation and management of logistics centers	100.0	S	Mar	0.1	0.3	0.4	-0.2	0.6
	RETAIL SYSTEM SERVICE CO., LTD.	Sales of foods and groceries, services for retailers	100.0	S	Mar	0.4	0.2	0.6	0.3	0.3
	MITSUI ALIMENTOS LTDA.	Export of coffee beans and domestic sales of roasted products	100.0	S	Dec	-0.1	-0.2	-0.2	0.2	-0.4
Consumer Service										
	MITSUI BUSSAN INTER-FASHION LTD.	Planning and management of production and distribution of apparel	100.0	S	Mar	-0.2	0.2	0.0	0.1	-0.1
	Mitsui Bussan Woodchip Oceania Pty. Ltd.	Plantation, processing and sales of woodchip	100.0	S	Mar	0.1	0.1	0.2	-0.2	0.4
	Mitsui & Co. Real Estate Ltd. (*5)	Real estate sales, leasing, management and consulting	100.0	S	Mar	8.5	-0.1	8.3	0.6	7.7
	MBK Healthcare Partners Limited	Investment in overseas healthcare related business	100.0	S	Mar	0.9	1.5	2.3	1.9	0.4
	MicroBiopharm Japan Co., Ltd.	Manufacture and sales of medicines and chemicals	80.0	S	Mar	0.4	0.1	0.5	0.4	0.1
	AIM SERVICES CO., LTD.	Contract food services	50.0	A	Mar	0.4	0.5	0.9	0.6	0.3
	Sumisho & Mitsui Bussan Kenzai Co., Ltd.	Sales of building materials and contract construction work	50.0	A	Mar	0.1	0.0	0.1	0.1	0.0
	ARAMARK Uniform Services Japan Corporation	Rental and sales of uniforms	50.0	A	Mar	0.1	0.1	0.2	0.2	0.0
	Fuji Pharma Co., Ltd. (*1)	Manufacture and sales of medicines	22.9	A	Sep	0.2	-	-	0.3	-
	SOGO MEDICAL CO., LTD.	Total solutions for medical institution management, dispensary pharmacy business	25.2	A	Mar	0.1	0.1	0.3	0.2	0.1
IT & Communication										
	Asia Pacific Mobile Pte. Ltd.	Investment in high-speed mobile service business in Indonesia	100.0	S	Mar	-0.5	-0.3	-0.8	0.4	-1.2
	Relia, Inc. (*1) (*5)	Comprehensive telemarketing and direct marketing operations	34.4	A	Mar	0.2	-	-	0.4	-
	QVC JAPAN INC. (*1)	TV shopping using a 24-hour dedicated channel	40.0	A	Dec	-	-	-	-	-
	CCTV Shopping Co., Ltd. (*1)	Service for TV shopping business in China	25.0	A	Dec	-	-	-	-	-
	MITSUI KNOWLEDGE INDUSTRY CO., LTD.	Planning, development and sales of information and communication systems	100.0	S	Mar	-0.2	0.1	-0.1	-0.4	0.3
	Mitsui Electronics Inc.	Sales of electronic device and equipment	100.0	S	Mar	0.0	0.1	0.1	-0.2	0.3
Corporate Development										
	JA Mitsui Leasing, Ltd.	Leasing and financing business	31.4	A	Mar	1.3	1.2	2.6	2.4	0.2
	Mitsui Bussan Insurance Co., Ltd.	Non life and life insurance agency services	100.0	S	Mar	0.2	0.2	0.3	0.2	0.1
	Mitsui Bussan Commodities Ltd.	Trading of energy and base metal derivatives	100.0	S	Mar	0.7	0.1	0.8	0.7	0.1
	Mitsui & Co. Precious Metals, Inc.	Trading of precious metals	100.0	S	Mar	-0.2	-0.2	-0.3	-0.8	0.5
	Tri-Net Logistics Co., Ltd.	Domestic warehousing businesses	100.0	S	Mar	1.3	0.2	1.4	0.2	1.2
	TRI-NET (JAPAN) INC.	International integrated transportation services	100.0	S	Mar	0.0	-0.5	-0.5	0.2	-0.7
Americas										
	Game Changer Holdings Inc.	Investment in steel processing company	100.0	S	Mar	0.4	0.4	0.9	1.3	-0.4
	Champions Pipe & Supply, Inc.	Sales of oil and gas well tubular	100.0	S	Mar	-0.4	-0.4	-0.7	0.4	-1.1
	Cinco Pipe & Supply, LLC	Sales of oil and gas well tubular	100.0	S	Mar	-0.2	0.1	-0.1	0.1	-0.2
	Hydro Capital Corporation	Investments in water treatment plants in Mexico	100.0	S	Dec	0.0	0.0	0.0	0.3	-0.3
	Intercontinental Terminals Company LLC	Chemical tank leasing	100.0	S	Mar	1.3	1.4	2.7	2.2	0.5
	Novus International, Inc.	Manufacture and sales of feed additives	65.0	S	Mar	6.3	5.9	12.1	2.4	9.7
	United Grain Corporation of Oregon	Origination and merchandising of grain	100.0	S	Mar	0.1	0.1	0.2	0.3	-0.1
	Mitsui Foods, Inc.	Trading canned foods, chilled foods, juice ingredient and coffee	100.0	S	Mar	0.1	0.1	0.1	1.0	-0.9
	MBK Real Estate LLC	Real estate-related business	100.0	S	Mar	-0.3	-0.4	-0.7	0.0	-0.7
	Mit Wind Power Inc.	Investment in wind power generation company	100.0	S	Mar	0.1	0.0	0.1	0.0	0.1
EMEA										
	EURO-MIT STAAL B.V.	Steel processing	90.0	S	Mar	0.1	0.1	0.3	0.2	0.1
	GEG (Holdings) Limited (*1)	Fabrication, upgrading, inspection and maintenance of welded structures	25.0	A	Mar	-	-	-	-	-
Asia Pacific										
	Mitsui Water Holdings (Thailand) Ltd.	Investment in water supply business	100.0	S	Mar	0.4	0.4	0.9	1.0	-0.1
	MIT POWER AUSTRALIA PTY LTD	Wind power generation	100.0	S	Mar	0.3	-0.2	0.2	-0.2	0.4

(*1) Earnings of those companies are not disclosed here based on confidentiality agreements with joint venture partners or on the ground that they are listed companies that have not released their operating results yet.

(*2) Combined sum of consolidated earnings of affiliated companies engaged in IPP, FPSO/FSO leasing, rolling stock leasing and truck leasing and rental businesses, respectively.

(*3) Mitsui E&P USA LLC and MEP Texas Holdings LLC show income (loss) before income taxes.

(*4) Mitsui & Co. LNG Investment USA, Inc. shows income (loss) before income taxes for the natural gas liquefaction tolling activities.

(*5) BUSSAN REAL ESTATE CO., LTD. and Moshi Moshi Hotline, Inc. were changed to Mitsui & Co. Real Estate Ltd. and Relia, Inc., respectively, on October 1, 2015.

Note) Entity category: S represents subsidiary and A represents equity accounted investee.

7. Historical Commodity Prices (Informative)

Crude oil (\$/bbl)	Oct-Dec 2013	Jan-Mar 2014	Apr-Jun 2014	Jul-Sep 2014	Oct-Dec 2014	Jan-Mar 2015	Apr-Jun 2015	Jul-Sep 2015
JCC	112.79	111.53	109.54	109.46	90.24	55.89	59.88	58.03*
Dubai	106.84	104.46	106.13	101.45	74.61	51.89	61.26	49.78
WTI	97.29	98.67	102.99	97.17	73.42	48.74	57.93	46.37
Brent	109.31	107.90	109.77	103.38	77.24	55.18	63.55	51.13
Henry Hub (\$/MMBtu)	3.863	4.727	4.583	3.962	3.850	2.814	2.741	2.737

*Latest 2 months data are provisional. (Source: Trade Statistics of Japan, MOF)

Average of representative iron ore index prices (Fine, 62% Fe, CFR North China, US\$/MT)	Oct-Dec 2013	Jan-Mar 2014	Apr-Jun 2014	Jul-Sep 2014	Oct-Dec 2014	Jan-Mar 2015	Apr-Jun 2015	Jul-Sep 2015
	132.3	120.2	103.3	91.1	75.1	62.5	58.1	54.7

Coal (\$/MT)	Oct-Dec 2013	Jan-Mar 2014	Apr-Jun 2014	Jul-Sep 2014	Oct-Dec 2014	Jan-Mar 2015	Apr-Jun 2015	Jul-Sep 2015
Hard coking coal	152.0	143.0	120.0	120.0	119.0	117.0	109.5	93.0
Soft coking coal	105.5	103.5	90.0	89.0	87.0	86.0	81.0	74.0
Thermal coal	85.80	87.40	81.80	*	73.45	-	67.80	-

*Global Coal Index link (Representative reference price of thermal coal)

Copper (\$/MT)	Oct-Dec 2013	Jan-Mar 2014	Apr-Jun 2014	Jul-Sep 2014	Oct-Dec 2014	Jan-Mar 2015	Apr-Jun 2015	Jul-Sep 2015
LME price	7,152.70	7,038.29	6,786.93	6,992.43	6,621.09	5,814.58	6,054.23	5,251.31

Forex (¥/Foreign currency)	Oct-Dec 2013	Jan-Mar 2014	Apr-Jun 2014	Jul-Sep 2014	Oct-Dec 2014	Jan-Mar 2015	Apr-Jun 2015	Jul-Sep 2015
Yen to US\$	102.11	102.57	101.88	105.35	116.04	119.23	121.73	121.73
Yen to A\$	93.31	92.45	95.16	96.05	98.42	92.43	94.73	87.07
Yen to BRL	44.75	44.05	45.93	45.60	45.59	41.21	39.53	33.39

Interest (%)	Oct-Dec 2013	Jan-Mar 2014	Apr-Jun 2014	Jul-Sep 2014	Oct-Dec 2014	Jan-Mar 2015	Apr-Jun 2015	Jul-Sep 2015
3-month Tibor (Yen)	0.22	0.21	0.21	0.21	0.18	0.17	0.17	0.17
3-month Libor (US\$)	0.24	0.23	0.23	0.24	0.24	0.26	0.28	0.32
Japanese government bond (10-year)	0.65	0.62	0.59	0.52	0.40	0.34	0.40	0.38

8. Risk Exposure by Country and Fund Operation

【Risk exposure by country】

1) Investments, loans and guarantees

(Sum of Mitsui, Trading Subsidiaries and some investment vehicles and subsidiaries)

(Billions of yen)

	Investments	Loans	Guarantees	Total	Hedged (ex. Insurance)	Net Position
Brazil	618.3	25.7	221.6	865.6	34.7	830.9
Chile	56.0	6.7	325.3	388.0	0.0	388.0
Indonesia	130.0	35.7	70.8	236.5	15.6	220.9
Mexico	64.0	1.0	63.1	128.1	0.4	127.7
Thailand	102.9	1.6	24.4	128.9	3.3	125.6
Malaysia	114.0	0.0	11.3	125.3	0.0	125.3
China	114.3	0.8	3.6	118.7	0.0	118.7
Russia	109.0	0.8	1.8	111.6	0.0	111.6
India	29.1	0.6	9.9	39.6	0.0	39.6
Mozambique	39.6	0.0	0.0	39.6	0.0	39.6
Philippines	12.3	8.3	12.5	33.1	0.0	33.1
Venezuela	0.9	9.2	0.9	11.0	0.9	10.1
Turkey	4.0	0.7	0.0	4.7	0.0	4.7
Iran	0.1	0.0	2.2	2.3	0.0	2.3

Note) "Hedged" represents the amounts by which credit risk is hedged by such as investment insurance and third-party guarantees.

Note) "Investment" represents book value for accounting purpose on the basis of Japanese GAAP, not reflecting the effects of applying net investment hedging relationships.

2) Trade receivables

(Sum of Mitsui, Trading Subsidiaries and some investment vehicles and subsidiaries)

(Billions of yen)

	Gross	Hedged (ex. Insurance)	Net Position
Brazil	31.0	0.4	30.6
Chile	19.9	0.2	19.7
Indonesia	13.7	0.5	13.2
Mexico	10.9	0.7	10.2
Thailand	37.9	3.5	34.4
Malaysia	14.0	0.2	13.8
China	137.3	5.9	131.4
Russia	1.4	0.6	0.8
India	41.1	0.5	40.6
Mozambique	0.5	0.0	0.5
Philippines	7.1	1.5	5.6
Venezuela	2.6	1.1	1.5
Turkey	5.6	2.6	3.0
Iran	0.6	0.0	0.6

Note) "Hedged" represents the amounts by which credit risk is hedged by such as trade insurance and Confirmed L/C.

【Fund operation】

We maintain cash and cash equivalents as liquidity sources, which consist mainly of highly liquid and highly-rated short-term financial instruments and deposits to flexibly meet capital requirements for our business activities.

9. News Release (from April 1, 2015 to September 30, 2015)

<u>Segment</u>	<u>Date</u>	<u>Release Title</u>
Mineral & Metal Resources	2015/9/3	Completion of Second Expansion Phase of Iron Ore Export Capacity at Cape Lambert and West Angelas Mine Expansion in Western Australia
Machinery & Infrastructure	2015/4/14	Mitsui to Invest in Stem Inc.
	2015/4/14	MODEC, Mitsui, MOL and Marubeni to Proceed with the Deepwater FPSO Charter Project for Tartaruga Verde & Tartaruga Mestiça Oil Fields Offshore Brazil
	2015/4/27	Mitsui to Reinforce Mining-machine Sales and Service Company in Mexico
	2015/4/30	Mitsui, Toyo, KOBELCO and IKPT enter into Contract for Integrated Railway Systems and Trackwork for North-South Line of Jakarta Mass Rapid Transit System in Indonesia
	2015/5/14	Mitsui Sells Stake in UAE Umm Al Nar Power and Water Project
	2015/8/19	Conclusion of Contracts for Civil and Track Works for a Dedicated Freight Rail Line in India
Chemicals	2015/4/21	Mitsui Enters into Joint Development Agreement Concerning Mass Production of Carbon Fiber Composite Materials
Energy	2015/5/12	Conclusion of Time Charter Parties for LNG ships for Cameron LNG Export Project in the U.S.A.
	2015/5/18	Selection of EPC Contractor for Initial Onshore LNG Park of the Natural Gas Development Project in Mozambique
	2015/5/25	Mitsui Donates US\$ 70,000 to Aid Mozambique Flood Relief Efforts
	2015/7/1	Browse LNG Project in Australia Commences Front-End Engineering and Design
Lifestyle	2015/6/15	Mitsui and Kichiri to participate in Italian food retail, dining, and wholesale business in Japan and the Asia Pacific Region
	2015/6/29	Mitsui to Participate in British Education Sector Company QS Quacquarelli Symonds Limited
	2015/7/7	Mitsui to Participate in Genetic Analysis Service for General Consumers
	2015/7/22	Mitsui to Participate in Online English Language Teaching Service Company—RareJob
	2015/7/28	Mitsui to Participate in Project to develop Rental Warehouses and Factories in Iskandar Malaysia
	2015/8/12	Mitsui to Participate in Farmed Fish Processing and Sales Business in Uwajima City, Ehime Prefecture
	2015/9/2	Mitsui to Participate in Food Technology Venture Business in the United States
	2015/9/15	Mitsui and Sumitomo Forestry to Participate in Residential Interior Decoration Business in China
Innovation & Corporate Development	2015/5/11	Mitsui to Participate in Infrastructure Debt Funds Management Company
	2015/9/15	Mitsui invests \$50m alongside other investors to lead a \$120m round of growth capital in Afrimax Group, to fund new LTE businesses in Sub-Saharan Africa
Others	2015/4/28	Mitsui Donates 5,000,000 Japanese Yen To Aid Earthquake Relief Efforts in Nepal
	2015/5/8	Allotment of Stock Options as Stock-based Compensation with Stock Price Conditions to Executive Officer
	2015/7/8	Allotment of Stock Options as Stock-based Compensation with Stock Price Conditions to Directors and Executive Officers

Ends

10. Historical Data

Mitsui Co., Ltd.

U.S.GAAP	Mar-2006	Mar-2007	Mar-2008	Mar-2009	Mar-2010	Mar-2011	Mar-2012	Mar-2013	Mar-2014
(Billions of yen)									
Revenues	4,115.5	4,880.7	5,738.9	5,535.2	4,096.4	4,679.4	5,251.6	4,911.6	5,740.7
Gross Profit	816.6	903.7	988.1	1,016.3	702.0	859.2	878.3	790.4	859.9
Other Expenses(Income)	-563.4	-573.6	-586.1	-769.0	-576.0	-586.6	-465.1	-476.3	-406.2
SG&A expense	-550.8	-581.5	-605.2	-602.1	-546.2	-533.0	-514.8	-521.1	-574.7
Provision for doubtful rec.	0.0	-13.3	-8.1	-19.5	-11.3	-9.2	-15.1	-14.7	-10.0
Interest expense	-21.6	-41.8	-48.9	-35.1	-10.4	-0.7	-5.4	-1.2	2.1
(Interest income)	38.3	50.7	57.3	47.8	35.9	40.0	(37.2)	(41.7)	(46.5)
(Interest expense)	(59.9)	(92.5)	(106.2)	(82.9)	(46.3)	(40.7)	(-42.6)	(-42.9)	(-44.4)
Dividend income	30.7	50.1	50.1	71.9	37.7	51.0	86.5	80.1	120.5
Gain on sales of securities	37.9	58.8	92.3	33.2	20.9	39.5	21.9	44.9	80.9
Gain on securities contributed to an employee retirement benefit trust	-	-	-	-	-	-	-	-	2.1
Loss on write-down of sec.	-10.6	-11.7	-36.7	-117.4	-48.5	-19.5	-33.5	-27.3	-18.9
Gain on disposal of PP&E	6.0	5.6	-0.2	2.8	0.0	0.2	5.7	6.2	15.7
Impairment of long-lived assets	-36.1	-19.7	-24.4	-37.8	-8.7	-18.3	-14.0	-12.3	-6.5
Impairment loss of goodwill	-	-16.5	-2.0	-18.6	-9.9	-0.6	-4.2	-	-4.1
DPF incident	-9.0	3.9	-	-	-	-	-	-	-
Settlement of the Oil Spill Incident in the Gulf of Mexico	-	-	-	-	-	-88.6	-	-	-
Other expense	-9.9	-7.5	-3.0	-46.4	0.4	-7.4	7.9	-30.9	-13.3
Income before Taxes	253.2	330.1	402.0	247.3	126.0	272.6	413.2	314.1	453.7
Income Taxes	-124.7	-159.0	-171.2	-119.4	-89.2	-203.9	-172.6	-158.3	-180.7
Income before Equity in Earnings	128.5	171.1	230.8	127.9	36.8	68.7	240.6	155.8	273.0
Minority Interests	-21.5	-26.0	-46.0	-35.1	-	-	-	-	-
Equity in Earnings	94.2	153.1	154.3	84.8	131.5	242.2	232.1	176.2	173.7
Discontinued Operations	1.2	3.3	71.0	-	-0.8	-	-	-	-
Net Income	202.4	301.5	410.1	177.6	167.5	310.9	472.7	332.0	446.7
Net Income Attributable to Noncontrolling Interests	-	-	-	-	-17.8	-4.2	-38.2	-24.1	-24.5
Net Income Attributable to Mitsui & Co., Ltd.	-	-	-	-	149.7	306.7	434.5	307.9	422.2
Total trading transactions (Japan GAAP)	14,885.7	15,357.7	17,009.1	15,347.9	9,358.4	9,942.5	10,481.2	10,049.6	11,165.7
Operating income (Japan GAAP)	265.8	308.9	374.8	394.7	144.5	317.0	348.4	254.6	275.2
Total Assets	8,573.6	9,813.3	9,537.8	8,364.2	8,369.0	8,598.1	9,011.8	10,324.6	11,001.3
Current Assets	4,746.8	5,073.8	5,058.1	4,419.1	4,261.1	4,317.6	4,426.3	4,631.5	4,430.3
Fixed Assets	3,826.8	4,739.5	4,479.7	3,945.1	4,107.9	4,280.5	4,585.5	5,693.1	6,571.0
Interest-bearing debt	3,564.7	3,918.1	3,685.6	3,668.6	3,471.7	3,377.5	3,578.0	4,269.3	4,455.1
Cash and Time deposits	734.1	806.6	911.6	1,153.5	1,416.0	1,443.6	1,435.2	1,429.9	1,230.7
Net interest-bearing debt	2,830.6	3,111.5	2,774.0	2,515.1	2,055.7	1,933.9	2,142.8	2,839.4	3,224.4
Shareholders' Equity	1,677.9	2,110.3	2,183.7	1,881.7	2,230.1	2,366.2	2,641.3	3,181.8	3,586.4
Common stock	295.8	323.2	337.5	339.6	341.5	341.5	341.5	341.5	341.5
ROA	2.5%	3.3%	4.2%	2.0%	1.8%	3.6%	4.9%	3.2%	4.0%
ROE	14.5%	15.9%	19.1%	8.7%	7.3%	13.3%	17.4%	10.6%	12.5%
DER (Net)	1.69	1.47	1.27	1.34	0.92	0.82	0.81	0.89	0.90
Shareholders' equity to total assets	19.6%	21.5%	22.9%	22.5%	26.6%	27.5%	29.3%	30.8%	32.6%

Note1) Figures have not been reclassified to conform to the change in current year presentation for discontinued operations in accordance with ASC205-20.

Note2) Interest-bearing debt was calculated deducting capital lease obligations and ASC815 fair value adjustment until Mar-2006.

Note3) Figures have been adjusted in accordance with ASC815-10-45 since Mar-2008.

Note4) ASC810-10-65 (SFAS No. 160) was adopted effective Mar-2010. Figures for prior years have not been reclassified.

Note5) Tax effects on investments in associated companies which were formerly included in "Equity in Earnings" are included in "Income Taxes" for the year ended Mar-2010. Figures for prior years have not been reclassified.

Note6) In regards to transactions where Mitsui and its subsidiaries were not a contracting party and acted as an agent, we changed the presentation to include only the commission amount in "Total trading transactions" from the presentation based on total amounts of the gross transaction volume and the commission we received for the year ended Mar-2010. Figures for prior years have not been reclassified.

IFRS	Mar-2013	Mar-2014	Mar-2015	Sep-2015
(Billions of yen)				
Revenue	4,912.1	5,731.9	5,404.9	2,497.8
Gross Profit	814.1	880.1	845.8	390.6
Other Income (Expenses)	-560.0	-609.3	-655.5	-270.2
SG&A expense	-529.3	-574.9	-584.6	-283.4
Gain (loss) on securities and other investments-net	20.5	30.8	42.5	16.1
Impairment loss of fixed assets	-33.7	-60.0	-79.9	4.8
Gain (loss) on disposal or sales of fixed assets-net	6.1	16.4	1.4	11.5
Other income (expense)-net	-23.6	-21.6	-34.9	-19.2
Finance Income (Costs)	74.3	108.5	97.0	16.3
Interest income	40.3	33.7	33.1	15.9
Dividend income	80.6	124.0	114.1	26.0
Interest expense	-46.6	-49.2	-50.2	-25.6
Share of Profit of Investments Accounted for Using the Equity Method	183.1	171.2	144.6	88.3
Profit before Income Taxes	511.5	550.5	431.8	225.0
Income Taxes	-195.2	-176.7	-104.9	-79.3
Profit for the Period	316.3	373.8	326.9	145.8
Profit for the Year Attributable to Non-controlling Interests	-19.7	-23.7	-20.4	-15.1
Profit for the Year Attributable to Owners of the parent	296.6	350.1	306.5	130.6
EBITDA	737.0	819.6	788.3	347.4

Total trading transactions (Japan GAAP)	10,050.6	11,155.4	10,827.8	5,008.0
Operating income (Japan GAAP)	284.8	305.2	-	-

Total Assets	10,777.3	11,491.3	12,202.9	11,698.2
Current Assets	4,628.5	4,465.4	4,730.5	4,506.2
Fixed Assets	6,148.8	7,025.9	7,472.4	7,192.0
Interest-bearing debt	4,176.4	4,411.1	4,793.9	4,750.4
Cash and Time deposits	1,432.5	1,232.3	1,411.7	1,459.9
Net interest-bearing debt	2,743.9	3,178.8	3,382.2	3,290.5
Shareholders' Equity	3,439.1	3,815.8	4,099.8	3,906.6
Common stock	341.5	341.5	341.5	341.5

ROA	2.9%	3.1%	2.6%	2.2%
ROE	9.4%	9.7%	7.7%	6.5%
DER (Net)	0.80	0.83	0.82	0.84
Shareholders' equity to total assets	31.9%	33.2%	33.6%	33.4%

Note1) Mitsui adopted IFRS for its annual securities report under the Financial Instruments and Exchange Act from the year ended March 31, 2014, filed with the Director-General of the Kanto Local Finance Bureau of the Ministry of Finance of Japan on June 20, 2014.

Note2) EBITDA=Gross Profit + Selling, general and administrative expenses + Dividend income + Share of Profit of Investments Accounted for Using the Equity Method + Depreciation and amortization.