

Consolidated Financial Results for the Three-Month Period Ended June 30, 2015 [IFRS]

Tokyo, August 6, 2015 - Mitsui & Co., Ltd. announced its consolidated financial results for the three-month period ended June 30, 2015, based on International Financial Reporting Standards ("IFRS").

Mitsui & Co., Ltd. and subsidiaries
(Web Site : <http://www.mitsui.com/jp/en/>)

President and Chief Executive Officer : Tatsuo Yasunaga

Investor Relations Contacts : Michihiro Nose, General Manager, Investor Relations Division TEL 81-3-3285-7533

1. Consolidated financial results (Unreviewed)

(1) Consolidated operating results information for the three-month period ended June 30, 2015

(from April 1, 2015 to June 30, 2015)

		Three-month period ended June 30,			
		2015	%	2014	%
Revenue	Millions of yen	1,283,689	Δ 6.3	1,370,526	Δ 2.6
Profit before income taxes	Millions of yen	152,765	Δ 11.8	173,134	Δ 9.7
Profit for the period	Millions of yen	104,802	Δ 21.5	133,530	Δ 4.1
Profit for the period attributable to owners of the parent	Millions of yen	96,937	Δ 24.2	127,806	Δ 3.9
Comprehensive income for the period	Millions of yen	204,278	58.0	129,254	Δ 1.8
Earnings per share attributable to owners of the parent, basic	Yen	54.08	/	71.30	/
Earnings per share attributable to owners of the parent, diluted	Yen	54.07		71.30	

Note :

Percentage figures for Revenue, Profit before income taxes, Profit for the period, Profit for the period attributable to owners of the parent, and Comprehensive income for the period represent changes from the previous year.

(2) Consolidated financial position information

		June 30, 2015	March 31, 2015
Total assets	Millions of yen	12,466,205	12,202,921
Total equity	Millions of yen	4,535,842	4,397,374
Total equity attributable to owners of the parent	Millions of yen	4,232,256	4,099,795
Equity attributable to owners of the parent ratio	%	33.9	33.6

2. Dividend information

		Year ended March 31,		Year ending March 31, 2016 (Forecast)
		2016	2015	
Interim dividend per share	Yen	/	32	32
Year-end dividend per share	Yen		32	32
Annual dividend per share	Yen		64	64

3. Forecast of consolidated operating results for the year ending March 31, 2016 (from April 1, 2015 to March 31, 2016)

		Year ending March 31, 2016
Profit attributable to owners of the parent	Millions of yen	240,000
Earnings per share attributable to owners of the parent, basic	Yen	133.89

Note :

We maintain our forecast profit attributable to owners of the parent for the year ending March 31, 2016 of ¥240.0 billion announced together with the results of fiscal year ended March 2015. No updates have been made to this forecast.

4. Others

(1) Increase/decrease of important subsidiaries during the period : None

(2) Changes in accounting policies and accounting estimate :

- (i) Changes in accounting policies required by IFRS None
- (ii) Other changes None
- (iii) Changes in accounting estimates None

(2) Number of shares :

	June 30, 2015	March 31, 2015
Number of shares of common stock issued, including treasury stock	1,796,514,127	1,796,514,127
Number of shares of treasury stock	3,997,797	3,995,027

	Three-month period ended June 30, 2015	Three-month period ended June 30, 2014
Average number of shares of common stock outstanding	1,792,522,815	1,792,511,039

Disclosure Regarding Quarterly Review Procedures:

As of the date of disclosure of this quarterly earnings report, a review of the quarterly financial statements is being carried out in accordance with the Financial Instruments and Exchange Act.

A Cautionary Note on Forward-Looking Statements:

This report contains forward-looking statements including those concerning future performance of Mitsui & Co., Ltd. ("Mitsui"), and those statements are based on Mitsui's current assumptions, expectations and beliefs in light of the information currently possessed by it. Various factors may cause Mitsui's actual results to be materially different from any future performance expressed or implied by these forward-looking statements. Therefore, these statements do not constitute a guarantee by Mitsui that such future performance will be realized. For cautionary notes with respect to forward-looking statements, please refer to the "Notice" section on p.14.

Supplementary materials and IR meeting on financial results:

Supplementary materials on financial results can be found on our web site.

We will hold an IR meeting on financial results for analysts and institutional investors on August 6, 2015.

Contents of the meeting (English and Japanese) will be posted on our web site immediately after the meeting.

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1. Qualitative Information

As of the date of disclosure of this quarterly earnings report, the review procedures for quarterly financial statements in accordance with the Financial Instruments and Exchange Act are in progress.

(1) Operating Environment

The following is an overview of the operating environment for the three-month period ended June 30, 2015, and thereafter.

In the global economy, although the slowdown in emerging economies shows no sign of stopping, there is an extremely gradual ongoing recovery driven by developed economies mainly in the United States but also in Japan and Europe.

The United States economy saw sluggish year-on-year growth in the period from January to March, under the impact of a cold snap and port labor disputes. However, steadily improving employment and corporate earnings provided strong fundamentals, and in the April to June period, the economy returned to a favorable growth trajectory.

The Japanese economy grew rapidly from January to March, driven by strong capital expenditure and a recovery in consumer spending. Subsequently the April to June period saw a reversal in these indicators coupled with a slowdown in exports, and the sense of a temporary standstill in the economy grew stronger. However, improvements in the employment and income environments, and recoveries in overseas economies are expected to support a gradual recovery in the economy going forward.

The European economy is gradually recovering. Despite factors causing turbulence in the financial markets, such as the debt crisis in Greece, quantitative easing measures have caused stock prices to rise and the euro to decline, while expectations of inflation have abated.

In the Chinese economy, growth continues to slow down due to the cutting back of excess production capacity and correction in the housing market, among other factors. In other emerging economies, the economies in resource exporting countries, where there are delays in improving fundamentals, continue to decelerate. Meanwhile, the Indian economy is entering a strong growth path accelerated by ongoing structural reforms, and the ASEAN economies gain benefit from the fall in crude oil prices and the tailwind provided by the recovery of the United States economy. The performance gaps between countries are widening.

The spot reference price for iron ore CFR North China (Fe 62%) showed signs of reversing its trend in April; however, prices continued to be soft as the Chinese economy slowed down, trading mainly in the range of US\$50 - 60 per ton. The Dubai Crude spot price began to rise after reaching a bottom in January, but was weighed down due to sluggish supply and demand and remained around the US\$60-per-barrel level.

The outlook for the global economy includes risk factors such as a major slowdown in the Chinese economy and an outflow of funds from emerging economies in response to monetary tightening in the United States. However, the major developed countries are seeing an economic recovery that is expected to drive a continued gradual recovery in the global economy.

(2) Results of Operations

1) Analysis of Consolidated Income Statements

Revenue

Mitsui & Co., Ltd. (“Mitsui”) and its subsidiaries (collectively “we”) recorded total revenue of ¥1,283.7 billion for the three-month period ended June 30, 2015 (“current period”), a decline of ¥86.8 billion from ¥1,370.5 billion for the corresponding three-month period of the previous year (“previous period”).

- Revenue from sales of products for the current period was ¥1,148.7 billion, a decline of ¥89.3 billion from ¥1,238.0 billion for the previous period, as a result of the following:
 - The Energy Segment reported a decline of ¥78.5 billion. Petroleum trading operations recorded a decline of ¥ 56.1 billion reflecting lower crude oil prices. Furthermore, oil and gas producing

- operations recorded a decline of ¥16.6 billion reflecting lower crude oil and gas prices.
- The Americas Segment reported a decline of ¥17.8 billion due to a decline in trading volume of soybean, corn and butadiene.
 - The Iron & Steel Products Segment reported a decline of ¥14.1 billion mainly due to a transfer of domestic structural product and metal scrap businesses from Mitsui & Co. Steel Ltd. to Metal One Mitsui Bussan Resources & Structural Steel Corporation, which is an equity accounted investee.
 - The Lifestyle Segment reported an increase of ¥23.6 billion due to an increase in trading volume of corn, soybean and coffee.
- Revenue from rendering of services for the current period was ¥96.9 billion, a decline of ¥3.8 billion from ¥100.7 billion for the previous period.
 - Other revenue for the current period was ¥38.1 billion, an increase of ¥6.3 billion from ¥31.8 billion for the previous period.

Gross Profit

Gross profit for the current period was ¥192.2 billion, a decline of ¥18.2 billion from ¥210.4 billion for the previous period.

- The Mineral & Metal Resources Segment reported a decline of ¥18.8 billion. Iron ore mining operations in Australia reported a decline of ¥19.3 billion due to lower iron ore prices, which was partially offset by the positive impact of exchange rate fluctuations and cost reduction.
- The Energy Segment reported a decline of ¥17.5 billion. Mitsui E&P Middle East B.V. reported a decrease of ¥6.1 billion mainly due to lower crude oil prices and higher production costs. Mitsui Oil Exploration Co., Ltd. reported a decrease of ¥5.4 billion from lower crude oil prices and higher production costs, which was partially offset by the positive impact of exchange rate fluctuations, and Mitsui E&P USA LLC reported a decrease of ¥4.0 billion from lower gas prices. Meanwhile, an increase of ¥3.6 billion was recorded mainly as a reversal of losses on LNG trading in the previous period.
- The Americas Segment reported an increase of ¥11.7 billion. Novus International, Inc. reported an increase of ¥12.9 billion due to higher methionine prices and lower costs.

Other Income (Expenses)

Selling, General and Administrative Expenses

Selling, general and administrative expenses for the current period were ¥139.9 billion, an increase of ¥0.7 billion from ¥139.2 billion for the previous period. The table below provides a breakdown of selling, general and administrative expenses used for our internal review.

(Billions of Yen)	Personnel	Welfare	Travel	Entertainment	Communication
Current Period	73.3	3.8	8.6	1.9	12.1
Previous Period	71.8	3.6	8.4	2.0	11.9
Change	1.5	0.2	0.2	(0.1)	0.2

(Billions of Yen)	Rent	Depreciation	Tax	Provision for doubtful receivables	Others	Total
Current Period	6.6	3.6	2.3	2.3	25.4	139.9
Previous Period	5.1	3.5	3.5	3.0	26.4	139.2
Change	1.5	0.1	(1.2)	(0.7)	(1.0)	0.7

Gain on Securities and Other Investments—Net

Gain on securities and other investments for the current period was ¥17.5 billion, an increase of ¥16.3 billion from ¥1.2 billion for the previous period.

- For the current period, a ¥9.7 billion gain due to valuation of fair value on shares in Hutchison MediPharma Holdings, a drug development company in China, was recorded. Furthermore, a ¥3.5 billion gain on sales of stakes in relation to automobile business was recorded.
- There were miscellaneous small transactions for the previous period.

Impairment Loss of Fixed Assets

Impairment loss of fixed assets for the current period was ¥0.4 billion, an increase of ¥0.4 billion from ¥0.0 billion for the previous period. There were miscellaneous small transactions in both periods.

Gain on Disposal or Sales of Fixed Assets—Net

Gain on disposal or sales of fixed assets for the current period was ¥12.9 billion, an increase of ¥12.4 billion from ¥0.5 billion for the previous period.

- For the current period, a ¥11.6 billion gain on the sales of buildings in Japan was recorded.
- There were miscellaneous small transactions for the previous period.

Other Expense—Net

Other expense for the current period was ¥1.5 billion, an improvement of ¥0.1 billion from ¥1.6 billion for the previous period.

- For the current period, exploration expenses totaled ¥3.1 billion, including those recorded at oil and gas producing businesses.
- For the previous period, exploration expenses totaled ¥4.4 billion, including those recorded at oil and gas producing businesses.

Finance Income (Costs)

Interest Income

Interest income for the current period was ¥8.4 billion, the same amount as the previous period.

Dividend Income

Dividend income for the current period was ¥16.2 billion, a decline of ¥24.8 billion from ¥41.0 billion for the previous period.

- Dividends from six LNG projects (Qatargas 1, Abu Dhabi, Equatorial Guinea, Oman, Qatargas 3 and Sakhalin II) were ¥3.9 billion in total, a decline of ¥25.2 billion from ¥29.1 billion for the previous period.

Interest Expense

Interest expense for the current period was ¥12.4 billion, an increase of ¥0.7 billion from ¥11.7 billion for the previous period. The following table provides the month-end average of three-month Tibor for the Japanese yen and three-month Libor for the U.S. dollar for both periods.

	Current Period	Previous Period
Japanese yen	0.17%	0.21%
U.S. dollar	0.28%	0.23%

Share of Profit of Investments Accounted for Using the Equity Method

Share of profit of investments accounted for using the equity method for the current period was ¥59.9 billion, a decline of ¥4.4 billion from ¥64.3 billion for the previous period.

- Valepar S.A. recorded a decline of ¥6.1 billion due to lower iron ore prices, which was offset by cost reduction.
- Profit from Robe River Mining Co. Pty. Ltd. recorded a decline of ¥6.0 billion due to lower iron ore

prices, which was partially offset by the positive impact of exchange rate fluctuations and cost reduction.

- The LNG receiving terminal project in Mexico recorded an increase of ¥4.4 billion due to a change in lease accounting treatment. Furthermore, a one-time positive impact in relation to Toyo Engineering Corporation was recorded reflecting the difference between loss estimates and actual amounts.

Income Taxes

Income taxes for the current period were ¥48.0 billion, an increase of ¥8.4 billion from ¥39.6 billion for the previous period. Subsidiaries whose functional currency and currency used to calculate tax profit differ recorded an increase in tax burden on taxable temporary difference arising from depreciation of currency used to calculate tax profit against functional currency. Meanwhile, profit before income taxes for the current period was ¥152.8 billion, a decline of ¥20.3 billion from ¥173.1 billion for the previous period. In response, applicable income taxes also declined.

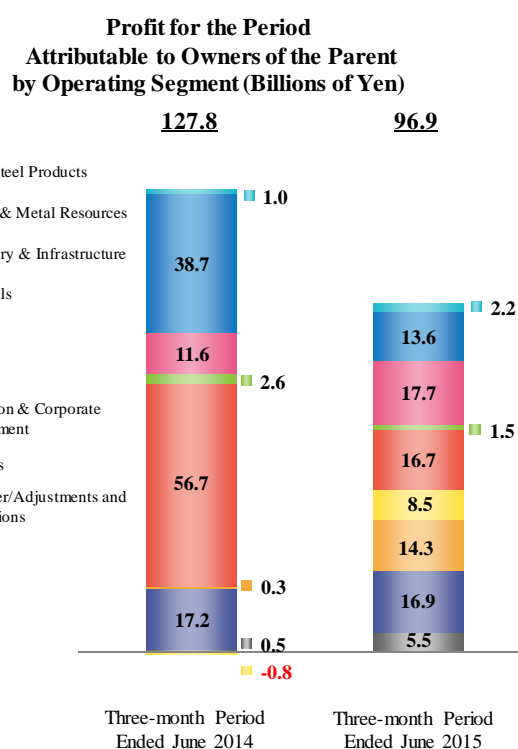
The effective tax rate for the current period was 31.4%, an increase of 8.5% from 22.9% for the previous period. The major factors for the increase were the aforementioned effects on depreciation of currency used to calculate tax profit and a decline in no-tax or low-tax income such as dividend income.

Profit for the Period

As a result of the above factors, profit for the period was ¥104.8 billion, a decline of ¥28.7 billion from ¥133.5 billion for the previous period.

Profit for the Period Attributable to Owners of the Parent

Profit for the period attributable to owners of the parent was ¥96.9 billion, a decline of ¥30.9 billion from ¥127.8 billion for the previous period.



2) EBITDA

We use EBITDA as a measure of underlying earning power.

EBITDA is the total of “gross profit,” “selling, general and administrative expenses,” “dividend income” and “share of profit of investments accounted for using the equity method” from the consolidated statements of income and “depreciation and amortization” from the consolidated statements of cash flows.

(Billions of Yen)		Current Period	Previous Period	Change
EBITDA (a+b+c+d+e) (*1)		193.5	244.2	(50.7)
Gross profit	a	192.2	210.4	(18.2)
Selling, general and administrative expenses	b	(139.9)	(139.2)	(0.7)
Dividend income	c	16.2	41.0	(24.8)
Profit of equity method investments (*2)	d	59.9	64.3	(4.4)
Depreciation and amortization	e	65.1	67.7	(2.6)

*1 May not match with the total of items due to rounding off. The same shall apply hereafter.

*2 “Profit of equity method investments” means “share of profit of investments accounted for using the equity method” in the consolidated statements of income. The same shall apply hereafter.

3) Operating Results by Operating Segment

From the current period, for the purpose of disclosing each operating segment's EBITDA more properly, profits and losses associated with EBITDA of jointly invested subsidiaries by several segments are allocated using "Profit of equity method investments", and service fees received from affiliated companies are either added up as "Gross profit" or deducted from "Selling, general and administrative expenses" according to its content. Furthermore, Media Business Div., included in the Lifestyle Segment, was transferred to the Innovation & Corporate Development Segment. In accordance with the aforementioned changes, the operating segment information for the previous period has been restated to conform to the current period presentation.

Iron & Steel Products Segment

(Billions of Yen)	Current Period	Previous Period	Change
EBITDA	3.6	2.5	+1.1
Gross profit	8.5	10.4	(1.9)
Selling, general and administrative expenses	(7.5)	(9.4)	+1.9
Dividend income	1.1	0.8	+0.3
Profit of equity method investments	1.3	0.4	+0.9
Depreciation and amortization	0.3	0.3	0.0
Profit for the period attributable to owners of the parent	2.2	1.0	+1.2

EBITDA increased by ¥1.1 billion, mainly due to the following factors:

Gross profit declined by ¥1.9 billion.

Profit of equity method investments increased by ¥0.9 billion.

Profit for the period attributable to owners of the parent increased by ¥1.2 billion.

Mineral & Metal Resources Segment

(Billions of Yen)	Current Period	Previous Period	Change
EBITDA	30.5	58.5	(28.0)
Gross profit	26.7	45.5	(18.8)
Selling, general and administrative expenses	(9.3)	(9.7)	+0.4
Dividend income	0.4	0.5	(0.1)
Profit of equity method investments	(1.2)	8.4	(9.6)
Depreciation and amortization	13.9	13.8	+0.1
Profit for the period attributable to owners of the parent	13.6	38.7	(25.1)

EBITDA declined by ¥28.0 billion, mainly due to the following factors:

Gross profit declined by ¥18.8 billion reflecting the impact from lower iron ore prices on iron ore mining operations in Australia.

As for iron ore pricing, the majority of contract prices applied to products sold during the current period were based on pricing that more closely reflects current spot reference prices as in the previous period, such as the daily average of spot reference prices for the current quarter of shipments, and the daily average of spot reference prices for the shipment month.

Mitsui Iron Ore Development Pty. Ltd. reported a decline of ¥16.9 billion in gross profit reflecting lower



iron ore prices, which was partially offset by the positive impact of exchange rate fluctuations and cost reduction. Mitsui-Itochu Iron Pty. Ltd. reported a decline of ¥2.5 billion in gross profit reflecting lower iron ore prices, which was partially offset by cost reduction and positive impact of exchange rate fluctuations. Profit of equity method investments declined by ¥9.6 billion.

- Valepar S.A. posted a profit of ¥2.3 billion, a decline of ¥6.1 billion from a profit of ¥8.4 billion for the previous period due to lower iron ore prices, which was offset by cost reduction.
- Profit from Robe River Mining Co. Pty. Ltd. was ¥4.2 billion, a decline of ¥6.0 billion from ¥10.2 billion for the previous period due to lower iron ore prices, which was partially offset by the positive impact of exchange rate fluctuations and cost reduction.
- Allocation to other segments declined by ¥5.3 billion mainly due to the negative impact from lower iron ore prices on iron ore mining operations in Australia, jointly invested with the Asia Pacific Segment.

Profit for the period attributable to owners of the parent declined by ¥25.1 billion.

Machinery & Infrastructure Segment

(Billions of Yen)	Current Period	Previous Period	Change
EBITDA	28.7	16.3	+12.4
Gross profit	29.7	27.8	+1.9
Selling, general and administrative expenses	(31.6)	(31.2)	(0.4)
Dividend income	1.6	1.3	+0.3
Profit of equity method investments	24.3	13.6	+10.7
Depreciation and amortization	4.8	4.7	+0.1
Profit for the period attributable to owners of the parent	17.7	11.6	+6.1

EBITDA increased by ¥12.4 billion, mainly due to the following factors:

Gross profit increased by ¥1.9 billion.

- The Infrastructure Projects Business Unit reported an increase of ¥1.0 billion.
- The Integrated Transportation Systems Business Unit reported an increase of ¥0.8 billion.

Profit of equity method investments increased by ¥10.7 billion.

- The Infrastructure Projects Business Unit reported an increase of ¥7.4 billion.

The LNG receiving terminal project in Mexico recorded an increase of ¥4.4 billion due to a change in lease accounting treatment. Furthermore, a one-time positive impact in relation to Toyo Engineering Corporation was recorded reflecting the difference between loss estimates and actual amounts.

IPP businesses posted a profit of ¥7.2 billion in total, an increase of ¥0.9 billion from ¥6.3 billion for the previous period.

- In the previous period, a one-time loss of ¥3.0 billion related to deferred taxes was recorded.
- Mark-to-market valuation gains and losses, such as those on long-term power derivative contracts and long-term fuel purchase contracts, deteriorated by ¥2.6 billion to a loss of ¥0.5 billion from a gain of ¥2.1 billion for the previous period.

- The Integrated Transportation Systems Business Unit reported an increase of ¥3.3 billion.

Profit for the period attributable to owners of the parent increased by ¥6.1 billion.

Chemicals Segment

(Billions of Yen)	Current Period	Previous Period	Change
EBITDA	7.9	6.3	+1.6
Gross profit	18.8	18.6	+0.2
Selling, general and administrative expenses	(16.5)	(16.4)	(0.1)
Dividend income	0.7	0.5	+0.2
Profit of equity method investments	2.0	1.3	+0.7
Depreciation and amortization	3.0	2.3	+0.7
Profit for the period attributable to owners of the parent	1.5	2.6	(1.1)

EBITDA increased by ¥1.6 billion, mainly due to the following factors:

Gross profit increased by ¥0.2 billion.

- The Basic Chemicals Business Unit reported a decline of ¥0.6 billion.
- The Performance Chemicals Business Unit reported an increase of ¥0.8 billion.

Profit of equity method investments increased by ¥0.7 billion.

Profit for the period attributable to owners of the parent declined by ¥1.1 billion.

Energy Segment

(Billions of Yen)	Current Period	Previous Period	Change
EBITDA	73.4	120.5	(47.1)
Gross profit	35.9	53.4	(17.5)
Selling, general and administrative expenses	(12.7)	(13.1)	+0.4
Dividend income	4.5	30.0	(25.5)
Profit of equity method investments	11.9	13.7	(1.8)
Depreciation and amortization	33.8	36.6	(2.8)
Profit for the period attributable to owners of the parent	16.7	56.7	(40.0)

EBITDA declined by ¥47.1 billion, mainly due to the following factors:

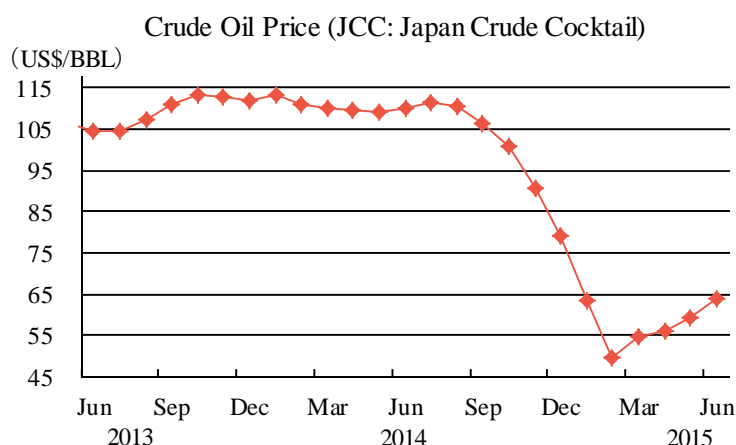
The weighted average crude oil prices applied to our operating results for the current period and the previous period were estimated to be US\$61 and US\$111 per barrel, respectively.

Gross profit declined by ¥17.5 billion, primarily due to the following factors:

- Mitsui E&P Middle East B.V. reported a decrease of ¥6.1 billion mainly due to lower crude oil prices and higher production costs.
- Mitsui Oil Exploration Co., Ltd. reported a decrease of ¥5.4 billion from lower crude oil prices and higher production costs, which was partially offset by the positive impact of exchange rate fluctuations.
- Mitsui E&P USA LLC reported a decrease of ¥4.0 billion from lower gas prices.
- An increase of ¥3.6 billion was recorded mainly as a reversal of losses on LNG trading in the previous period.

Dividend income declined by ¥25.5 billion. Dividends from six LNG projects (Qatargas 1, Abu Dhabi, Equatorial Guinea, Oman, Qatargas 3 and Sakhalin II) were ¥3.9 billion in total, a decline of ¥25.2 billion from ¥29.1 billion for the previous period.

Profit of equity method investments declined by ¥1.8 billion.



Depreciation and amortization declined by ¥2.8 billion. Oil and gas producing operations recorded a decline of ¥2.8 billion, including a decline of ¥4.0 billion at Marcellus and Eagle Ford shale gas and oil operations in the United States.

Profit for the period attributable to owners of the parent declined by ¥40.0 billion. In addition to the above, the following factors also affected results:

- For the current period, exploration expenses of ¥2.8 billion in total were recorded, including those recorded by Mitsui E&P Ghana Keta Ltd. and Mitsui E&P USA LLC. For the previous period, exploration expenses of ¥4.0 billion in total were recorded, including those recorded by Mitsui E&P Mozambique Area 1 Limited and Mitsui E&P Australia Pty Limited.

Lifestyle Segment

(Billions of Yen)	Current Period	Previous Period	Change
EBITDA	6.3	2.2	+4.1
Gross profit	29.8	26.0	+3.8
Selling, general and administrative expenses	(34.2)	(33.8)	(0.4)
Dividend income	2.2	2.3	(0.1)
Profit of equity method investments	5.4	4.6	+0.8
Depreciation and amortization	3.1	3.1	0
Profit for the period attributable to owners of the parent	8.5	(0.8)	+9.3

EBITDA increased by ¥4.1 billion, mainly due to the following factors:

Gross profit increased by ¥3.8 billion.

- The Food Resources Business Unit reported an increase of ¥0.4 billion.
- The Food Products & Services Business Unit reported an increase of ¥2.9 billion.
- The Consumer Service Business Unit reported an increase of ¥0.5 billion.

Profit of equity method investments increased by ¥0.8 billion.

Profit for the period attributable to owners of the parent increased by ¥9.3 billion. In addition to the above, the following factors also affected results:

- For the current period, Bussan Real Estate Co., Ltd. recorded a ¥13.1 billion gain on the sales of buildings in Japan.

Innovation & Corporate Development Segment

(Billions of Yen)	Current Period	Previous Period	Change
EBITDA	4.6	2.8	+1.8
Gross profit	11.3	10.5	+0.8
Selling, general and administrative expenses	(14.9)	(16.0)	+1.1
Dividend income	4.4	4.5	(0.1)
Profit of equity method investments	2.8	2.6	+0.2
Depreciation and amortization	1.2	1.3	(0.1)
Profit for the period attributable to owners of the parent	14.3	0.3	+14.0

EBITDA increased by ¥1.8 billion, mainly due to the following factors:

Gross profit increased by ¥0.8 billion.

- The IT & Communication Business Unit reported an increase of ¥0.7 billion.
- The Corporate Development Business Unit reported the same amount as the previous period.

Profit of equity method investments increased by ¥0.2 billion.

Profit for the period attributable to owners of the parent increased by ¥14.0 billion. In addition to the above, a ¥9.7 billion gain due to valuation of fair value on shares in Hutchison MediPharma Holdings, a drug development company in China, was recorded for the current period.

Americas Segment

(Billions of Yen)	Current Period	Previous Period	Change
EBITDA	19.8	9.8	+10.0
Gross profit	31.6	19.9	+11.7
Selling, general and administrative expenses	(17.0)	(15.2)	(1.8)
Dividend income	0.0	0.0	0.0
Profit of equity method investments	2.7	3.0	(0.3)
Depreciation and amortization	2.5	2.1	+0.4
Profit for the period attributable to owners of the parent	9.2	5.8	+3.4

EBITDA increased by ¥10.0 billion, mainly due to the following factors:

Gross profit increased by ¥11.7 billion. Novus International, Inc. reported an increase of ¥12.9 billion due to higher methionine prices and lower costs.

Profit of equity method investments declined by ¥0.3 billion.

Profit for the period attributable to owners of the parent increased by ¥3.4 billion.

Europe, the Middle East and Africa Segment

(Billions of Yen)	Current Period	Previous Period	Change
EBITDA	1.9	1.1	+0.8
Gross profit	5.5	4.8	+0.7
Selling, general and administrative expenses	(4.9)	(5.0)	+0.1
Dividend income	0.0	0.0	0.0
Profit of equity method investments	1.2	1.3	(0.1)
Depreciation and amortization	0.1	0.1	0.0
Profit for the period attributable to owners of the parent	1.4	1.1	+0.3

EBITDA increased by ¥0.8 billion, mainly due to the following factors:

Gross profit increased by ¥0.7 billion.

Profit of equity method investments declined by ¥0.1 billion.

Profit for the period attributable to owners of the parent increased by ¥0.3 billion.

Asia Pacific Segment

(Billions of Yen)	Current Period	Previous Period	Change
EBITDA	11.2	16.9	(5.7)
Gross profit	5.8	5.3	+0.5
Selling, general and administrative expenses	(5.0)	(4.6)	(0.4)
Dividend income	0.5	0.4	+0.1
Profit of equity method investments	9.8	15.6	(5.8)
Depreciation and amortization	0.2	0.2	0.0
Profit for the period attributable to owners of the parent	6.3	10.3	(4.0)

EBITDA declined by ¥5.7 billion, mainly due to the following factors:

Gross profit increased by ¥0.5 billion.

Profit of equity method investments declined by ¥5.8 billion. Allocation from other segments declined by ¥5.2 billion mainly due to the negative impact from lower iron ore prices on iron ore mining operations in Australia, jointly invested with the Mineral & Metal Resources Segment.

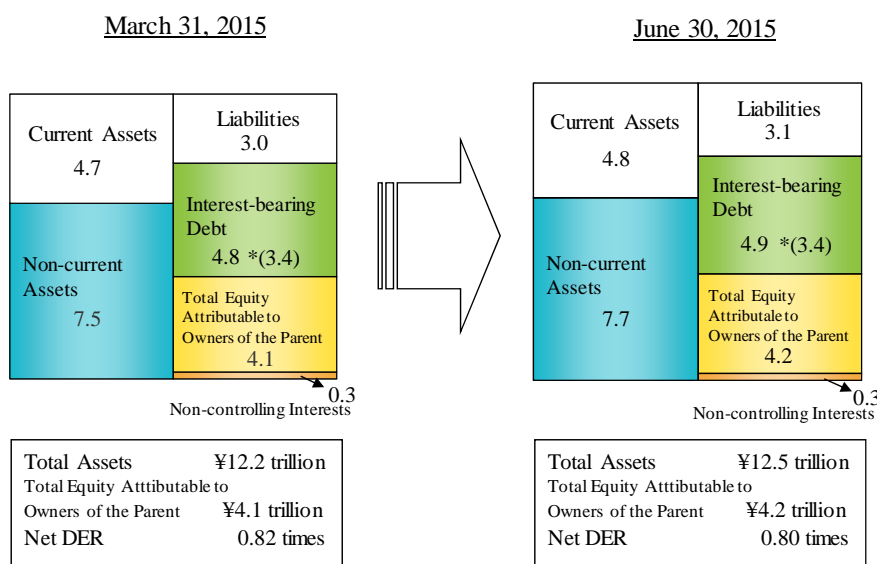
Profit for the period attributable to owners of the parent declined by ¥4.0 billion.

(3) Financial Condition and Cash Flows

1) Financial Condition

Total assets as of June 30, 2015 was ¥12,466.2 billion, an increase of ¥263.3 billion from ¥12,202.9 billion as of March 31, 2015.

(Trillions of Yen)



(*) Figures in parenthesis in interest-bearing debt are "net interest-bearing debt," which is interest-bearing debt minus cash and cash equivalents and time deposits.

Total current assets as of June 30, 2015 was ¥4,792.3 billion, an increase of ¥61.8 billion from ¥4,730.5 billion as of March 31, 2015. Inventories increased by ¥46.5 billion, mainly at Mitsui & Co. Precious Metals, Inc. and Multigrain Trading AG.

Total current liabilities as of June 30, 2015 was ¥2,903.2 billion, an increase of ¥62.1 billion from ¥2,841.1 billion as of March 31, 2015. Short-term debt increased by ¥70.1 billion.

As a result, working capital, or current assets less current liabilities, as of June 30, 2015, totaled ¥1,889.1 billion, a decline of ¥0.3 billion from ¥1,889.4 billion as of March 31, 2015.

Total non-current assets as of June 30, 2015 totaled ¥7,673.9 billion, an increase of ¥201.5 billion from ¥7,472.4 billion as of March 31, 2015, mainly due to the following factors:

- Investments accounted for using the equity method as of June 30, 2015 was ¥2,914.4 billion, an increase of ¥123.1 billion from ¥2,791.3 billion as of March 31, 2015, mainly due to the following factors:
 - An increase of ¥95.7 billion resulting from foreign currency exchange fluctuations;
 - An increase of ¥11.9 billion due to an additional acquisition of a stake in a passenger railway transportation business in Brazil with Odebrecht TransPort S.A.; and
 - A decline of ¥59.5 billion due to dividends received from equity accounted investees, despite an increase of ¥59.9 billion corresponding to the profit of equity method investments for the current period.
- Other investments as of June 30, 2015 were ¥1,554.6 billion, an increase of ¥24.8 billion from ¥1,529.8 billion as of March 31, 2015, mainly due to the following factors:
 - A ¥21.0 billion net increase due to the increase of fair value on financial assets measured at FVTOCI, as well as a ¥9.7 billion increase due to valuation of fair value on shares in Hutchison

MediPharma Holdings, and

- An ¥11.8 billion net increase due to foreign currency exchange fluctuations.
- Trade and other receivables as of June 30, 2015 totaled ¥402.5 billion, a decline of ¥22.6 billion from ¥425.1 billion as of March 31, 2015, mainly due to a decline of ¥20.6 billion from the collection of a loan receivable to the FPSO leasing business in Brazil.
- Property, plant and equipment as of June 30, 2015 totaled ¥2,209.4 billion, an increase of ¥61.3 billion from ¥2,148.1 billion as of March 31, 2015, mainly due to the following factors:
 - An increase of ¥14.0 billion (including a foreign exchange translation gain of ¥6.2 billion) at oil and gas operations other than U.S. shale gas and oil producing operations; and
 - An increase of ¥11.9 billion in aircraft leasing businesses.

Total non-current liabilities as of June 30, 2015 totaled ¥5,027.1 billion, an increase of ¥62.7 billion from ¥4,964.4 billion as of March 31, 2015. Long-term debt, less current portion as of June 30, 2015 was ¥4,067.2 billion, an increase of ¥36.6 billion from ¥4,030.6 billion as of March 31, 2015.

Total equity attributable to owners of the parent as of June 30, 2015 was ¥4,232.3 billion, an increase of ¥132.5 billion from ¥4,099.8 billion as of March 31, 2015. Major components included:

- Retained earnings increased by ¥45.4 billion which was partially offset by a dividend payment.
- Other components of equity as of June 30, 2015 increased by ¥89.7 billion. Foreign currency translation adjustments increased by ¥77.0 billion reflecting the exchange rate fluctuations.

Net interest-bearing debt or interest-bearing debt less cash and cash equivalents and time deposits as of June 30, 2015 was ¥3,365.3 billion, a decline of ¥16.9 billion from ¥3,382.2 billion as of March 31, 2015. The net debt-to-equity ratio (DER) as of June 30, 2015 was 0.80 times, 0.02 points lower compared to 0.82 times as of March 31, 2015.

	Billions of Yen	
	As of March 31, 2015	As of June 30, 2015
Short-term debt	¥ 290.6	¥ 360.7
Long-term debt	¥ 4,503.3	¥ 4,535.5
Interest bearing debt	¥ 4,793.9	¥ 4,896.2
Less cash and cash equivalents and time deposits	¥ (1,411.7)	¥ (1,530.9)
Net interest-bearing debt	¥ 3,382.2	¥ 3,365.3
Total equity attributable to owners of the parent	¥ 4,099.8	¥ 4,232.3
Net DER (times)	0.82	0.80

2) Cash Flows

Cash Flows from Operating Activities

(Billions of Yen)		Current Period	Previous Period	Change
Cash flows from operating activities	a	174.1	130.1	+44.0
Cash flows from change in working capital	b	23.7	(71.1)	+94.8
Core operating cash flow	a-b	150.4	201.2	(50.8)

Net cash provided by operating activities for the current period was ¥174.1 billion, an increase of ¥44.0 billion from ¥130.1 billion for the previous period.

Net cash from an increase or a decrease in working capital, or changes in operating assets and liabilities for the current period was ¥23.7 billion of net cash inflow, an increase of ¥94.8 billion from ¥71.1 billion of net cash outflow for the previous period.

Core operating cash flow, cash flows from operating activities without the net cash flow from an increase or a decrease in working capital, for the current period amounted to ¥150.4 billion, a decline of ¥50.8 billion from ¥201.2 billion for the previous period.

- Depreciation and amortization for the current period was ¥65.1 billion, a decline of ¥2.6 billion from ¥67.7 billion for the previous period.
- Net cash inflow from dividend income, including dividends received from equity accounted investees, for the current period totaled ¥64.5 billion, a decline of ¥33.7 billion from ¥98.2 billion for the previous period.

The following table shows core operating cash flow by operating segment.

(Billions of Yen)	Current Period	Previous Period	Change
Iron & Steel Products	1.9	1.9	0.0
Mineral & Metal Resources	44.3	51.4	(7.1)
Machinery & Infrastructure	13.6	14.4	(0.8)
Chemicals	5.9	7.1	(1.2)
Energy	54.6	97.9	(43.3)
Lifestyle	(0.6)	(0.6)	0.0
Innovation & Corporate Development	3.5	3.2	+0.3
Americas	13.1	7.3	+5.8
Europe, the Middle East and Africa	0.8	0.2	+0.6
Asia Pacific	1.4	2.3	(0.9)
All Other and Adjustments and Eliminations	11.9	16.1	(4.2)
Consolidated Total	150.4	201.2	(50.8)

Cash Flows from Investing Activities

Net cash used in investing activities for the current period was ¥45.8 billion, a decline of ¥105.6 billion from ¥151.4 billion for the previous period. The net cash used in investing activities consisted of:

- Net cash inflows that corresponded to investments in and advances to equity accounted investees (net of sales of investments and collection of advances) were ¥15.3 billion. The major cash inflow was a repayment of loan to the FPSO leasing business for oil and gas production in Brazil for ¥20.6 billion. The major cash outflow was an additional acquisition of a stake in a passenger railway transportation business in Brazil for ¥11.9 billion.
- Net cash inflows that corresponded to other investments (net of sales and maturities of other investments) were ¥9.7 billion.
- Net cash inflows that corresponded to long-term loan receivables (net of collection) were ¥4.1 billion.
- Net outflows that corresponded to purchases of property, plant, equipment and investment property (net of sales of those assets) were ¥74.3 billion. Major expenditures included:
 - Oil and gas projects other than the U.S. shale gas and oil projects for a total of ¥38.1 billion;
 - Iron ore mining projects in Australia for ¥10.5 billion; and
 - Marcellus and Eagle Ford shale gas and oil projects in the United States for ¥10.4 billion.

The major cash inflows included ¥13.5 billion from the sale of buildings in Japan by Bussan Real Estate Co., Ltd., which is sales proceeds of ¥17.0 billion less advance payment received in the previous fiscal year.

Free cash flow, or the sum of net cash provided by operating activities and net cash used in investing activities, for the current period was a net inflow of ¥128.3 billion.

Cash Flows from Financing Activities

For the current period, net cash used by financing activities was ¥12.4 billion, an increase of ¥33.2 billion from ¥20.8 billion of net cash provided for the previous period. The cash outflow from payments of cash dividends was ¥57.4 billion and the cash outflow from the borrowing of long-term debt was ¥17.9 billion. Meanwhile, the cash inflow from the borrowing of short-term debt was ¥67.3 billion.

In addition to the changes discussed above, there was an increase in cash and cash equivalents of ¥8.0 billion due to foreign exchange translation. Cash and cash equivalents as of June 30, 2015 totaled ¥1,524.6 billion, an increase of ¥123.8 billion from ¥1,400.8 billion as of March 31, 2015.

(4) Information Concerning Profit Forecast for the Year Ending March 31, 2016

We maintain our profit forecast for the year ending March 31, 2016 attributable to owners of the parent of ¥240.0 billion announced together with the results of the year ended March 31, 2015. No updates have been made to this forecast.

2. Other Information

Notice:

This flash report contains forward-looking statements about Mitsui and its consolidated subsidiaries. These forward-looking statements are based on Mitsui's current assumptions, expectations and beliefs in light of the information currently possessed by it and involve known and unknown risks, uncertainties and other factors. Such risks, uncertainties and other factors may cause Mitsui's actual consolidated financial position, consolidated operating results or consolidated cash flows to be materially different from any future consolidated financial position, consolidated operating results or consolidated cash flows expressed or implied by these forward-looking statements.

These risks, uncertainties and other factors include, among others, (1) economic downturns worldwide or at specific regions, (2) fluctuations in commodity prices, (3) fluctuations in exchange rates, (4) credit risks from clients with which Mitsui and its consolidated subsidiaries have business transactions or financial dealings and/or from various projects, (5) declines in the values of non-current assets, (6) changes in the financing environment, (7) declines in market value of equity and/or debt securities, (8) changes in the assessment for recoverability of deferred tax assets, (9) inability to successfully restructure or eliminate subsidiaries or associated companies as planned, (10) unsuccessful joint ventures and strategic investments, (11) risks of resource related businesses not developing in line with assumed costs and schedules and uncertainty in reserves and performance of third party operators, (12) loss of opportunities to enter new business areas due to limitations on business resources, (13) environmental laws and regulations, (14) changes in laws and regulations or unilateral changes in contractual terms by governmental entities, (15) employee misconduct, (16) failure to maintain adequate internal control over financial reporting, and (17) climate change and natural disaster. For further information on the above, please refer to Mitsui's Annual Securities Report.

Forward-looking statements may be included in Mitsui's Annual Securities Report and Quarterly Securities Reports or in its other disclosure documents, press releases or website disclosures. Mitsui undertakes no obligation to publicly update or revise any forward-looking statements.

3. Condensed Consolidated Financial Statements

(1) Condensed Consolidated Statements of Financial Position

(Millions of Yen)

Assets		
	June 30, 2015	March 31, 2015
Current Assets:		
Cash and cash equivalents	¥ 1,524,600	¥ 1,400,770
Trade and other receivables	1,862,560	1,949,837
Other financial assets	352,746	384,156
Inventories	717,743	671,164
Advance payments to suppliers	191,543	188,545
Other current assets	143,149	136,051
Total current assets	4,792,341	4,730,523
Non-current Assets:		
Investments accounted for using the equity method	2,914,446	2,791,341
Other investments	1,554,568	1,529,767
Trade and other receivables	402,530	425,136
Other financial assets	129,845	130,974
Property, plant and equipment	2,209,415	2,148,142
Investment property	153,035	147,757
Intangible assets	172,209	162,951
Deferred tax assets	77,804	78,746
Other non-current assets	60,012	57,584
Total non-current assets	7,673,864	7,472,398
Total	¥ 12,466,205	¥ 12,202,921

(Millions of Yen)

Liabilities and Equity		
	June 30, 2015	March 31, 2015
Current Liabilities:		
Short-term debt	¥ 360,710	¥ 290,641
Current portion of long-term debt	468,322	472,718
Trade and other payables	1,372,511	1,384,039
Other financial liabilities	395,196	414,011
Income tax payables	55,218	41,877
Advances from customers	184,547	177,432
Provisions	22,416	25,523
Other current liabilities	44,300	34,900
Total current liabilities	2,903,220	2,841,141
Non-current Liabilities:		
Long-term debt, less current portion	4,067,187	4,030,598
Other financial liabilities	142,625	147,289
Retirement benefit liabilities	45,563	46,211
Provisions	235,080	228,540
Deferred tax liabilities	505,851	482,141
Other non-current liabilities	30,837	29,627
Total non-current liabilities	5,027,143	4,964,406
Total liabilities	7,930,363	7,805,547
Equity:		
Common stock	341,482	341,482
Capital surplus	409,260	411,881
Retained earnings	2,583,203	2,537,815
Other components of equity	904,262	814,563
Treasury stock	(5,951)	(5,946)
Total equity attributable to owners of the parent	4,232,256	4,099,795
Non-controlling interests	303,586	297,579
Total equity	4,535,842	4,397,374
Total	¥ 12,466,205	¥ 12,202,921

(2) Condensed Consolidated Statements of Income and Comprehensive Income

Condensed Consolidated Statements of Income

(Millions of Yen)

	Three-month period ended June 30, 2015	Three-month period ended June 30, 2014
Revenue:		
Sale of products	¥ 1,148,741	¥ 1,237,992
Rendering of services	96,874	100,715
Other revenue	38,074	31,819
Total revenue	1,283,689	1,370,526
Cost:		
Cost of products sold	(1,036,863)	(1,100,672)
Cost of services rendered	(38,672)	(44,531)
Cost of other revenue	(16,001)	(14,934)
Total cost	(1,091,536)	(1,160,137)
Gross Profit	192,153	210,389
Other Income (Expenses):		
Selling, general and administrative expenses	(139,850)	(139,248)
Gain (loss) on securities and other investments—net	17,474	1,157
Impairment loss of fixed assets	(429)	(11)
Gain (loss) on disposal or sales of fixed assets—net	12,939	475
Other income (expense)—net	(1,543)	(1,588)
Total other income (expenses)	(111,409)	(139,215)
Finance Income (Costs):		
Interest income	8,408	8,357
Dividend income	16,164	40,989
Interest expense	(12,426)	(11,706)
Total finance income (costs)	12,146	37,640
Share of Profit of Investments Accounted for Using the Equity Method	59,875	64,320
Profit before Income Taxes	152,765	173,134
Income Taxes	(47,963)	(39,604)
Profit for the Period	¥ 104,802	¥ 133,530
Profit for the Period Attributable to:		
Owners of the parent	¥ 96,937	¥ 127,806
Non-controlling interests	7,865	5,724

Condensed Consolidated Statements of Comprehensive Income

(Millions of Yen)

	Three-month period ended June 30, 2015	Three-month period ended June 30, 2014
Profit for the Period	¥ 104,802	¥ 133,530
Other Comprehensive Income:		
Items that will not be reclassified to profit or loss:		
Financial assets measured at FVTOCI	29,083	23,564
Remeasurements of defined benefit pension plans	1,262	(1,561)
Share of other comprehensive income of investments accounted for using the equity method	(1,982)	2,008
Income tax relating to items not reclassified	(9,226)	(6,003)
Items that may be reclassified subsequently to profit or loss:		
Foreign currency translation adjustments	9,198	(2,846)
Cash flow hedges	5,286	(2,684)
Share of other comprehensive income of investments accounted for using the equity method	75,873	(18,754)
Income tax relating to items that may be reclassified	(10,018)	2,000
Total other comprehensive income	99,476	(4,276)
Comprehensive Income for the Period	¥ 204,278	¥ 129,254
Comprehensive Income for the Period Attributable to:		
Owners of the parent	¥ 192,145	¥ 125,804
Non-controlling interests	12,133	3,450

(3) Condensed Consolidated Statements of Changes in Equity

(Millions of Yen)

	Attributable to owners of the parent						Non-controlling Interests	Total Equity
	Common Stock	Capital Surplus	Retained Earnings	Other Components of Equity	Treasury Stock	Total		
Balance as at April 1, 2014	¥ 341,482	¥ 418,004	¥ 2,345,790	¥ 766,631	¥ (56,140)	¥ 3,815,767	¥ 284,537	¥ 4,100,304
Profit for the period			127,806			127,806	5,724	133,530
Other comprehensive income for the period				(2,002)		(2,002)	(2,274)	(4,276)
Comprehensive income for the period						125,804	3,450	129,254
Transaction with owners:								
Dividends paid to the owners of the parent (per share: ¥34)			(60,946)			(60,946)		(60,946)
Dividends paid to non-controlling interest shareholders							(4,437)	(4,437)
Acquisition of treasury stock					(3)	(3)		(3)
Sales of treasury stock			0		0	0		0
Cancellation of treasury stock			(50,191)		50,191	—		—
Equity transactions with non-controlling interest shareholders		(2,981)		915		(2,066)	2,625	559
Transfer to retained earnings			1,607	(1,607)		—		—
Balance as at June 30, 2014	¥ 341,482	¥ 415,023	¥ 2,364,066	¥ 763,937	¥ (5,952)	¥ 3,878,556	¥ 286,175	¥ 4,164,731

(Millions of Yen)

	Attributable to owners of the parent						Non-controlling Interests	Total Equity
	Common Stock	Capital Surplus	Retained Earnings	Other Components of Equity	Treasury Stock	Total		
Balance as at April 1, 2015	¥ 341,482	¥ 411,881	¥ 2,537,815	¥ 814,563	¥ (5,946)	¥ 4,099,795	¥ 297,579	¥ 4,397,374
Profit for the period			96,937			96,937	7,865	104,802
Other comprehensive income for the period				95,208		95,208	4,268	99,476
Comprehensive income for the period						192,145	12,133	204,278
Transaction with owners:								
Dividends paid to the owners of the parent (per share: ¥32)			(57,361)			(57,361)		(57,361)
Dividends paid to non-controlling interest shareholders							(6,858)	(6,858)
Acquisition of treasury stock					(5)	(5)		(5)
Sales of treasury stock		0			0	0		0
Compensation costs related to stock options		6				6		6
Equity transactions with non-controlling interest shareholders		(2,627)		303		(2,324)	732	(1,592)
Transfer to retained earnings			5,812	(5,812)		—		—
Balance as at June 30, 2015	¥ 341,482	¥ 409,260	¥ 2,583,203	¥ 904,262	¥ (5,951)	¥ 4,232,256	¥ 303,586	¥ 4,535,842

(4) Condensed Consolidated Statements of Cash Flows

(Millions of Yen)

	Three-month period ended June 30, 2015	Three-month period ended June 30, 2014
Operating Activities:		
Profit for the Period	¥ 104,802	¥ 133,530
Adjustments to reconcile profit for the period to cash flows from operating activities:		
Depreciation and amortization	65,131	67,717
Change in retirement benefit liabilities	(25)	(2,082)
Provision for doubtful receivables	2,300	2,957
(Gain)/loss on securities and other investments—net	(17,474)	(1,157)
Impairment loss of fixed assets	429	11
(Gain)/loss on disposal or sales of fixed assets—net	(12,939)	(475)
Finance (income)/costs—net	(9,631)	(35,846)
Income taxes	47,963	39,604
Share of profit of investments accounted for using equity method	(59,875)	(64,320)
Changes in operating assets and liabilities:		
Change in trade and other receivables	81,084	241
Change in inventories	(39,611)	(58,757)
Change in trade and other payables	(31,469)	(4,272)
Other—net	13,721	(8,264)
Interest received	9,890	9,337
Interest paid	(12,108)	(11,993)
Dividends received	64,542	98,157
Income taxes paid	(32,623)	(34,266)
Cash flows from operating activities	174,107	130,122
Investing Activities:		
Net change in time deposits	(563)	(14,979)
Net change in investments in and advances to equity accounted investees	15,297	(64,323)
Net change in other investments	9,680	(5,380)
Net change in long-term loan receivables	4,088	12,682
Net change in property, plant, equipment and investment property	(74,347)	(79,376)
Cash flows from investing activities	(45,845)	(151,376)
Financing Activities:		
Net change in short-term debt	67,262	36,202
Net change in long-term debt	(17,932)	51,668
Purchases and sales of treasury stock	(5)	(3)
Dividends paid	(57,369)	(60,955)
Transactions with non-controlling interest shareholders	(4,374)	(6,082)
Cash flows from financing activities	(12,418)	20,830
Effect of Exchange Rate Changes on Cash and Cash Equivalents	7,986	(4,210)
Cash and Cash Equivalents Included in Assets Held for Sale	-	(426)
Change in Cash and Cash Equivalents	123,830	(5,060)
Cash and Cash Equivalents at Beginning of Period	1,400,770	1,226,317
Cash and Cash Equivalents at End of Period	¥ 1,524,600	¥ 1,221,257

(5) Assumption for Going Concern: None

(6) Segment Information

Three-month period ended June 30, 2014 (from April 1, 2014 to June 30, 2014) (As restated)

	(Millions of Yen)						
	Iron & Steel Products	Mineral & Metal Resources	Machinery & Infrastructure	Chemicals	Energy	Lifestyle	Innovation & Corporate Development
Revenue	44,601	192,296	101,091	218,843	279,687	219,817	29,297
Gross Profit	10,366	45,503	27,825	18,577	53,372	26,008	10,473
Share of Profit of Investments Accounted for Using the Equity Method	429	8,377	13,624	1,312	13,718	4,597	2,578
Profit (Loss) for the Period Attributable to Owners of the parent	1,038	38,655	11,573	2,558	56,672	(814)	303
EBITDA	2,468	58,506	16,300	6,291	120,541	2,227	2,837
Total Assets at March 31, 2015	457,838	1,951,657	2,046,943	839,609	2,582,054	1,615,681	592,538

	Americas	Europe, the Middle East and Africa	Asia Pacific	Total	All Other	Adjustments and Eliminations	Consolidated Total
Revenue	234,393	27,870	28,946	1,376,841	744	(7,059)	1,370,526
Gross Profit	19,898	4,764	5,342	222,128	492	(12,231)	210,389
Share of Profit of Investments Accounted for Using the Equity Method	2,969	1,317	15,581	64,502	16	(198)	64,320
Profit (Loss) for the Period Attributable to Owners of the parent	5,757	1,084	10,346	127,172	1,673	(1,039)	127,806
EBITDA	9,766	1,144	16,857	236,937	(232)	7,462	244,167
Total Assets at March 31, 2015	613,287	167,658	443,322	11,310,587	5,115,883	(4,223,549)	12,202,921

Three-month period ended June 30, 2015 (from April 1, 2015 to June 30, 2015)

	(Millions of Yen)						
	Iron & Steel Products	Mineral & Metal Resources	Machinery & Infrastructure	Chemicals	Energy	Lifestyle	Innovation & Corporate Development
Revenue	30,286	190,089	85,106	222,603	205,760	246,242	30,939
Gross Profit	8,544	26,659	29,709	18,762	35,948	29,804	11,262
Share of Profit (Loss) of Investments Accounted for Using the Equity Method	1,253	(1,195)	24,259	2,012	11,859	5,366	2,750
Profit for the Period Attributable to Owners of the parent	2,196	13,589	17,650	1,499	16,695	8,523	14,312
EBITDA	3,641	30,514	28,735	7,922	73,409	6,266	4,630
Total Assets at June 30, 2015	438,148	1,944,072	2,056,352	852,512	2,461,349	1,621,059	630,979

	Americas	Europe, the Middle East and Africa	Asia Pacific	Total	All Other	Adjustments and Eliminations	Consolidated Total
Revenue	218,395	29,966	35,492	1,294,878	636	(11,825)	1,283,689
Gross Profit	31,560	5,494	5,800	203,542	393	(11,782)	192,153
Share of Profit (Loss) of Investments Accounted for Using the Equity Method	2,686	1,172	9,844	60,006	16	(147)	59,875
Profit for the Period Attributable to Owners of the parent	9,192	1,436	6,253	91,345	1,607	3,985	96,937
EBITDA	19,754	1,916	11,244	188,031	(901)	6,343	193,473
Total Assets at June 30, 2015	660,732	163,429	443,758	11,272,390	5,488,797	(4,294,982)	12,466,205

- Notes:1. "All Other" principally consisted of the Corporate Staff Unit which provides financing services and operations services to external customers and/or to the companies and affiliated companies. Total assets of "All Other" at March 31, 2015 and June 30, 2015 consisted primarily of cash and cash equivalents and time deposits related to financing activities, and assets of the Corporate Staff Unit and certain subsidiaries related to the above services.
2. Transfers between reportable segments are made at cost plus a markup.
3. Profit (Loss) for the Period Attributable to Owners of the parent of "Adjustments and Eliminations" includes income and expense items that are not allocated to specific reportable segments, and eliminations of intersegment transactions.
4. Since the year ended March 31, 2015, EBITDA has been disclosed by reportable segments as the information of the operating segments periodically reviewed by the entity's chief operating decision maker. EBITDA is comprised of the companies' (a) Gross Profit, (b) Selling, general and administrative expenses, (c) Dividend income, (d) Share of Profit of Investments Accounted for Using the Equity Method as presented in the Condensed Consolidated Statements of Income and (e) Depreciation and amortization as presented in the Condensed Consolidated Statements of Cash Flows.
5. Previously, Profit for the Period of the jointly invested subsidiaries by several segments was allocated from main segment to sub segment by using Profit for the Period Attributable to Non-controlling interests account. However, in order to disclose each operating segment's EBITDA more properly, during the three-month period ended June 30, 2015, profits and losses associated with EBITDA are allocated by using Share of Profit of Investments Accounted for Using the Equity Method account. Also, in order to disclose each operating segment's Total Assets more properly, during the three-month period ended June 30, 2015, Total Assets of the jointly invested subsidiaries are allocated based on the internal profit share. In accordance with these changes, the operating segment information for the three-month period ended June 30, 2014 has been restated to conform to the current period presentation.
6. During the three-month period ended June 30, 2015, service fees received from affiliated companies, which were formerly included in Other income (expense) - net, are either included in Revenue or deducted from Selling, general and administrative expenses according to their nature, in order to disclose each operating segment's EBITDA more properly. In accordance with this change, the operating segment information for the three-month period ended June 30, 2014 has been restated to conform to the current period presentation.
7. During the three-month period ended June 30, 2015, Media Business Div. was transferred from the "Lifestyle" segment to the "Innovation & Corporate Development" segment, in conjunction with the creation of the IT & Communication Business Unit and the Corporate Development Business Unit in "Innovation & Corporate Development" segment. In accordance with this change, the operating segment information for the three-month period ended June 30, 2014 has been restated to conform to the current period presentation.