

Data Book on Consolidated Financial Results
for the Three-Month Period Ended June 30, 2015

1. Consolidated Statements of Income	2
2. Consolidated Statements of Financial Position	5
3. Consolidated Statements of Cash Flows	6
4. Operating Segment Information	8
5. Affiliated Companies Information	13
6. Historical Commodity Prices (Informative)	15

Notes: “Jun-15” in this booklet represents either “for the three-month period ended June 30, 2015” or “as of June 30, 2015”, whichever is appropriate. It is also the same for “Jun-14”.

1. Consolidated Statements of Income

1) Revenue

See "4. Operating Segment Information" for revenue by operating segment.

(Billions of yen)

<u>Category of revenues</u>	<u>Jun-15</u>	<u>Jun-14</u>	<u>Increase</u>	<u>Description</u>
Sale of products	1,148.7	1,238.0	-89.3	<Sale of products> Decrease : Energy (Decline in petroleum trading operations reflecting lower crude oil prices, decline in O&G producing operations reflecting lower crude oil and gas prices), Americas (decline in trading volume of soybean, corn and butadiene)
Rendering of services	96.9	100.7	-3.8	Increase : Lifestyle (Increase in trading volume of corn, soybean and coffee)
Other revenue	38.1	31.8	6.3	
Total revenue	1,283.7	1,370.5	-86.8	

2) Gross profit

See "4. Operating Segment Information" for gross profit by operating segment.

(Billions of yen)

	<u>Jun-15</u>	<u>Jun-14</u>	<u>Increase</u>	<u>Description</u>
Total	192.2	210.4	-18.2	Decrease : Mineral & Metal Resources (Decline due to lower iron ore prices, partially offset by the positive impact of FX rate fluctuations and cost reduction) Energy (MEPME and MOECO reported a decline due to lower crude oil prices and higher production costs, MEPUSA reported a decline due to lower gas prices) Increase : Americas (Novus reported an increase due to higher sales prices and lower costs of methionine)

<u>Average Ex. Rate</u>	<u>Jun-15</u>	<u>Jun-14</u>	<u>Increase</u>	
US Dollar	¥121.73	¥101.88	¥19.85	
Australian Dollar	¥94.73	¥95.16	-¥0.43	
Oil price per barrel	\$61	\$111	-\$50	Note) JCC (Japan Crude Cocktail) price as reflected in operating results for the stated periods.

Other income/expenses

3) Selling, general and administrative expenses

<u>Breakdown by sub-account</u>	<u>(Billions of yen)</u>		
	<u>Jun-15</u>	<u>Jun-14</u>	<u>Increase</u>
Personnel	-73.3	-71.8	-1.5
Welfare	-3.8	-3.6	-0.2
Travel	-8.6	-8.4	-0.2
Entertainment	-1.9	-2.0	0.1
Communication	-12.1	-11.9	-0.2
Rent	-6.6	-5.1	-1.5
Depreciation	-3.6	-3.5	-0.1
Fees and Taxes	-2.3	-3.5	1.2
Provision for Doubtful Receivables	-2.3	-3.0	0.7
Others	-25.4	-26.4	1.0
Total	-139.9	-139.2	-0.7

4) Gain/loss on securities and other investments, Impairment loss of fixed assets,

Gain/loss on disposal or sales of fixed assets, and Other income/expenses

(Billions of yen)

	<u>Jun-15</u>	<u>Jun-14</u>	<u>Increase</u>	<u>Description for Jun-15</u>	<u>Description for Jun-14</u>
Gain/loss on securities and other investments	17.5	1.2	16.3	Gain due to valuation of fair value on Hutchison MediPharma, a drug development company in China +9.7, Gain on sales of stakes in relation to automobile business +3.5	
Nikkei Stock Average (Yen, at closing)	20,236	15,162			
Impairment loss of fixed assets	-0.4	0.0	-0.4		
Gain/loss on disposal or sales of fixed assets	12.9	0.5	12.4	Gain on the sales of buildings in Japan +11.6	
Other income/expenses	-1.5	-1.6	0.1	Exploration expenses at Oil & Gas -3.1	Exploration expenses at Oil & Gas -4.4

5) Interest income/expense

i) Interest income/expense

(Billions of yen)

	<u>Jun-15</u>	<u>Jun-14</u>	<u>Increase</u>
	-4.0	-3.3	-0.7
Interest income	8.4	8.4	0.0
Interest expense	-12.4	-11.7	-0.7
 < Breakdown by entity category >			
Parent	-3.6	-3.7	0.1
Overseas Trading Subs.	0.0	0.0	0.0
Domestic Subs.	-1.1	-1.3	0.2
Overseas Subs.	0.7	1.7	-1.0

ii) Interest-bearing debt

(Billions of yen)

Gross interest-bearing debt	<u>Jun-15</u>	<u>Jun-14</u>
	4,896.2	4,473.0
	<u>Mar-15</u>	<u>Mar-14</u>
	4,793.9	4,411.1
Average for the period-ends	<u>Jun-15</u>	<u>Jun-14</u>
	4,845.1	4,442.1

iii) Market indication (monthly average)

(%)

	<u>Jun-15</u>	<u>Jun-14</u>
3-month Yen Tibor	0.17	0.21
3-month US\$ Libor	0.28	0.23
10-year government bond	0.40	0.59

6) Dividend income

(Billions of yen)

Quarterly, Domestic/Overseas

	<u>Jun-15</u>	<u>Jun-14</u>	<u>Increase</u>
1Q	16.2	41.0	-24.8
Total	16.2	41.0	-24.8
Domestic	9.4	9.7	-0.3
Overseas	6.8	31.3	-24.5
(Overseas LNG projects*)	3.9	29.1	-25.2)
Total	16.2	41.0	-24.8

* Abu Dhabi, Oman, Qatar-Gas 1&3, Equatorial Guinea and Sakhalin II

7) Share of profit of investments accounted for using the equity method

See "4. Operating Segment Information" for Share of profit of investments accounted for using the equity method by operating segment.

8) Income taxes

(Billions of yen)

	<u>Jun-15</u>	<u>Jun-14</u>	<u>Increase</u>	<u>Description</u>
Profit before Income taxes	152.8	173.1	-20.3	
Income taxes	-48.0	-39.6	-8.4	Subsidiaries whose functional currency and currency used to calculate tax profit differ recorded an increase in tax burden on taxable temporary difference arising from depreciation of currency used to calculate tax profit against functional currency
(tax rate)	31.4%	22.9%	-8.5 pt	

2. Consolidated Statements of Financial Position

(Billions of yen)

	<u>Jun-15</u>	<u>Mar-15</u>	<u>Increase</u>	<u>Description</u>
1) <u>Current Assets/Current Liabilities</u>				
<u>Current Assets</u>	<u>4,792.3</u>	<u>4,730.5</u>	<u>61.8</u>	
Cash and cash equivalents	1,524.6	1,400.8	123.8	
Trade and other receivables	1,862.6	1,949.8	-87.2	
Other financial assets	352.7	384.2	-31.5	
Inventories	717.7	671.2	46.5	Increased mainly at Mitsui & Co. Precious Metals and Multigrain
Other current assets	143.1	136.1	7.0	
<u>Current Liabilities</u>	<u>2,903.2</u>	<u>2,841.1</u>	<u>62.1</u>	
Short-term debt	360.7	290.6	70.1	
Current portion of long-term debt	468.3	472.7	-4.4	
Trade and other payables	1,372.5	1,384.0	-11.5	
Other financial liabilities	395.2	414.0	-18.8	
<u>Working Capital</u>	<u>1,889.1</u>	<u>1,889.4</u>	<u>-0.3</u>	
2) <u>Non-current Assets</u>	<u>7,673.9</u>	<u>7,472.4</u>	<u>201.5</u>	
Investments accounted for using the equity method	2,914.4	2,791.3	123.1	Increase : FX fluctuations +95.7 Additional acquisition of a stake in a passenger railway transportation business in Brazil +11.9 Decline of dividends received from equity accounted investees -59.5, an increase corresponding to the profit of equity method for the current period, +59.9.
Other investments	1,554.6	1,529.8	24.8	Increase of fair value on financial assets measured at FVTOCI +21.0 Increase due to valuation of fair value on Hutchison MediPharma +9.7 FX fluctuation +11.8
Trade and other receivables	402.5	425.1	-22.6	Decline due to the collection of a loan receivable to the FPSO leasing business in Brazil -20.6
Property, property and equipment	2,209.4	2,148.1	61.3	Increase : Oil & gas projects other than U.S. shale gas & oil +14.0 (including TA +6.2), Aircraft leasing business +11.9
Intangible assets	172.2	163.0	9.2	
3) <u>Non-current Liabilities</u>	<u>5,027.1</u>	<u>4,964.4</u>	<u>62.7</u>	Increase in long-term debt
4) <u>Total equity attributable to owners of the parent</u>	<u>4,232.3</u>	<u>4,099.8</u>	<u>132.5</u>	
Common stock	341.5	341.5	0.0	
Capital surplus	409.3	411.9	-2.6	
Retained earnings	2,583.2	2,537.8	45.4	Retained earnings +96.9, dividend payment -57.4
Other components of equity	904.3	814.6	89.7	Increase due to foreign currency translation adjustment +77.0 Appreciation of Brazilian Real against Japanese Yen +35.6 (Jun/15 JPY39.28/BRL←Mar/15 JPY37.21/BRL) Appreciation of Australian Dollar against Japanese Yen +18.3 (Jun/15 JPY93.93/AUD←Mar/15 JPY92.06/AUD) Appreciation of US Dollar against Japanese Yen + 15.5 (Jun/15 JPY122.45/USD←Mar/15 JPY120.17/USD)

<Net Debt-to-Equity Ratio (Net DER)>
See MD&A in the Flash Report.

3. Consolidated Statements of Cash Flows

1) Operating activities

Net cash provided by operating activities for the current period was ¥174.1 billion, an increase of ¥44.0 billion from ¥130.1 billion for the previous period.

Net cash from an increase or a decrease in working capital, or changes in operating assets and liabilities for the current period, was ¥23.7 billion, an increase of ¥94.8 billion from ¥71.1 billion of net cash outflow for the previous period.

Core operating cash flow, cash flows from operating activities without the net cash inflow from an increase or a decrease in working capital, for the current period amounted to ¥150.4 billion, a decline of ¥50.8 billion from ¥201.2 billion for the previous period.

(Billions of yen)

	Jun-15	Jun-14	Increase
(a) Profit for the Period	104.8	133.5	-28.7
Adjustments to reconcile profit for the period to cash flows from operating activities :			
(b) Depreciation and amortization	65.1	67.7	-2.6
(c) Change in retirement benefit liabilities	0.0	-2.1	2.1
(d) Provision for doubtful receivables, Gain/loss on securities and other investments -net, Impairment loss of fixed assets, Gain/loss on disposal or sales of fixed assets -net	-27.7	1.4	-29.1
(e) Finance income/costs -net	-9.6	-35.8	26.2
(f) Income taxes	48.0	39.6	8.4
(g) Share of profit of investments accounted for using equity method	-59.9	-64.3	4.4
(h) Interest received/paid, Dividends received, Income taxes paid	29.7	61.2	-31.5
Subtotal((b)+(c)+(d)+(e)+(f)+(g)+(h))	45.6	67.7	-22.1
Core Operating cash flow((a)+(b)+(c)+(d)+(e)+(f)+(g)+(h))	150.4	201.2	-50.8
Changes in operating assets and liabilities :			
(i) Change in trade and other receivables/payables, inventories, other-net	23.7	-71.1	94.8
Net cash provided by operating activities((a)+(b)+(c)+(d)+(e)+(f)+(g)+(h)+(i))	174.1	130.1	44.0

2) Investing activities

Net cash used in investing activities for the current period was ¥45.8 billion, a decline of ¥105.6 billion from ¥151.4 billion for the previous period.

(Billions of yen)

	Jun-15			Jun-14		
	Net	Gross	Description	Net	Gross	Description
Net change in investments in and advances to associated companies	15.3	-22.7	<Increases> Additional acquisition of a stake in a passenger railway transportation business in Brazil -11.9	-64.3	-84.1	<Increases> Acquisition of a 20% stake in VLI S.A. -70.1
		38.0	<Decreases> Loan to the FPSO leasing business for oil and gas production in Brazil +20.6		19.8	<Decreases> Redemption of preferred shares in Valepar S.A. +10.0
Net change in other investments	9.7	-4.2	<Increases>	-5.4	-13.0	<Increases>
		13.9	<Decreases>		7.6	<Decreases>
Net change in property leased to others and property and equipment	-74.3	-92.5	<Increases> Oil and gas projects other than the U.S. shale gas and oil projects -38.1 Iron ore mining projects in Australia -10.5 Marcellus and Eagle Ford shale gas and oil projects in U.S. -10.4	-79.4	-92.8	<Increases> Oil and gas projects other than the U.S. shale gas and oil projects -30.8, Iron ore mining projects in Australia -20.9, Marcellus and Eagle Ford shale gas and oil projects in U.S.-16.7
		18.2	<Decreases> Bussan Real Estate, sale of buildings in Japan +13.5 (sales proceeds of 17.0 less advance payment received in the previous fiscal year)		13.4	<Decreases> Sale of ammonia plant by P.T. Kaltim Pasifik Amoniak +9.9
Net change in time deposits	-0.6			-15.0		
Net change in long-term loan receivables	4.1			12.7		
Cash flows from investing activities	-45.8			-151.4		

3) Financing activities

For the current period, net cash used by financing activities was ¥12.4 billion, an increase of ¥33.2 billion from ¥20.8 billion of net cash provided for the previous period. The cash outflow from payments of cash dividends was ¥57.4 billion. The net cash outflow from the returning of long-term debt was ¥17.9 billion. Meanwhile, the net cash inflow from the borrowing of short-term debt was ¥67.3 billion.

(Billions of yen)

	Jun-15		Jun-14	
	Net	Description	Net	Description
Net change in short-term debt	67.3		36.2	
Net change in long-term debt	-17.9	Increase : +141.8	51.7	Increase : +256.8
		Decrease : -159.7		Decrease : -205.1
Purchase and sales of treasury stock-net	0.0		0.0	
Dividend paid	-57.4		-61.0	
Transactions with noncontrolling interests shareholders	-4.4		-6.1	
Cash flows from financing activities	-12.4		20.8	

4. Operating Segment Information

Period ended June 30, 2015 (from April 1, 2015 to June 30, 2015)

(Billions of yen)

	Iron & Steel Products	Mineral & Metal Resources	Machinery & Infrastructure	Chemicals	Energy	Lifestyle	Innovation & Corporate Development
Revenue	30.3	190.1	85.1	222.6	205.8	246.2	30.9
Gross profit	8.5	26.7	29.7	18.8	35.9	29.8	11.3
Share of Profit of Investments Accounted for Using the Equity Method	1.3	-1.2	24.3	2.0	11.9	5.4	2.8
Profit for the Period Attributable to Owners of the Parent	2.2	13.6	17.7	1.5	16.7	8.5	14.3
EBITDA	3.6	30.5	28.7	7.9	73.4	6.3	4.6
Total Assets (as of June 30, 2015)	438.1	1,944.1	2,056.4	852.5	2,461.3	1,621.1	631.0
Core Operating CF	1.9	44.3	13.6	5.9	54.6	-0.6	3.5

	Americas	Europe, the Middle East and Africa	Asia Pacific	Total	All Other	Adjustments and Eliminations	Consolidated Total
Revenue	218.4	30.0	35.5	1,294.9	0.6	-11.8	1,283.7
Gross profit	31.6	5.5	5.8	203.6	0.4	-11.8	192.2
Share of Profit of Investments Accounted for Using the Equity Method	2.7	1.2	9.8	60.2	0.0	-0.3	59.9
Profit for the Period Attributable to Owners of the Parent	9.2	1.4	6.3	91.4	1.6	3.9	96.9
EBITDA	19.8	1.9	11.2	187.9	-0.9	6.5	193.5
Total Assets (as of June 30, 2015)	660.7	163.4	443.8	11,272.4	5,488.8	-4,295.0	12,466.2
Core Operating CF	13.1	0.8	1.4	138.5	11.9		150.4

Period ended June 30, 2014 (from April 1, 2014 to June 30, 2014)

	Iron & Steel Products	Mineral & Metal Resources	Machinery & Infrastructure	Chemicals	Energy	Lifestyle	Innovation & Corporate Development
Revenue	44.6	192.3	101.1	218.8	279.7	219.8	29.3
Gross profit	10.4	45.5	27.8	18.6	53.4	26.0	10.5
Share of Profit of Investments Accounted for Using the Equity Method	0.4	8.4	13.6	1.3	13.7	4.6	2.6
Profit for the Period Attributable to Owners of the Parent	1.0	38.7	11.6	2.6	56.7	-0.8	0.3
EBITDA	2.5	58.5	16.3	6.3	120.5	2.2	2.8
Total Assets (as of March 31, 2015)	457.8	1,951.7	2,046.9	839.6	2,582.1	1,615.7	592.5
Core Operating CF	1.9	51.4	14.4	7.1	97.9	-0.6	3.2

	Americas	Europe, the Middle East and Africa	Asia Pacific	Total	All Other	Adjustments and Eliminations	Consolidated Total
Revenue	234.4	27.9	28.9	1,376.8	0.7	-7.0	1,370.5
Gross profit	19.9	4.8	5.3	222.2	0.5	-12.3	210.4
Share of Profit of Investments Accounted for Using the Equity Method	3.0	1.3	15.6	64.5	0.0	-0.2	64.3
Profit for the Period Attributable to Owners of the Parent	5.8	1.1	10.3	127.3	1.7	-1.2	127.8
EBITDA	9.8	1.1	16.9	236.9	-0.2	7.5	244.2
Total Assets (as of March 31, 2015)	613.3	167.7	443.3	11,310.6	5,115.9	-4,223.6	12,202.9
Core Operating CF	7.3	0.2	2.3	185.1	16.1		201.2

Increase/Decrease

	Iron & Steel Products	Mineral & Metal Resources	Machinery & Infrastructure	Chemicals	Energy	Lifestyle	Innovation & Corporate Development
Revenue	-14.3	-2.2	-16.0	3.8	-73.9	26.4	1.6
Gross profit	-1.9	-18.8	1.9	0.2	-17.5	3.8	0.8
Share of Profit of Investments Accounted for Using the Equity Method	0.9	-9.6	10.7	0.7	-1.8	0.8	0.2
Profit for the Period Attributable to Owners of the Parent	1.2	-25.1	6.1	-1.1	-40.0	9.3	14.0
EBITDA	1.1	-28.0	12.4	1.6	-47.1	4.1	1.8
Total Assets	-19.7	-7.6	9.5	12.9	-120.8	5.4	38.5
Core Operating CF	0.0	-7.1	-0.8	-1.2	-43.3	0.0	0.3

	Americas	Europe, the Middle East and Africa	Asia Pacific	Total	All Other	Adjustments and Eliminations	Consolidated Total
Revenue	-16.0	2.1	6.6	-81.9	-0.1	-4.8	-86.8
Gross profit	11.7	0.7	0.5	-18.6	-0.1	0.5	-18.2
Share of Profit of Investments Accounted for Using the Equity Method	-0.3	-0.1	-5.8	-4.3	0.0	-0.1	-4.4
Profit for the Period Attributable to Owners of the Parent	3.4	0.3	-4.0	-35.9	-0.1	5.1	-30.9
EBITDA	10.0	0.8	-5.7	-49.0	-0.7	-1.0	-50.7
Total Assets	47.4	-4.3	0.5	-38.2	372.9	-71.4	263.3
Core Operating CF	5.8	0.6	-0.9	-46.6	-4.2		-50.8

Gross profit

(Billions of yen)

	<u>Jun-15</u>	<u>Jun-14</u>	<u>Increase</u>	<u>Description</u>
Iron & Steel Products	8.5	10.4	-1.9	
Mineral & Metal Resources	26.7	45.5	-18.8	MIOD -16.9 (Lower iron ore prices, partially offset by positive impact of FX rate fluctuations and cost reduction), MII -2.5 (Lower iron ore prices, partially offset by cost reduction and positive impact of FX rate fluctuations)
Machinery & Infrastructure	29.7	27.8	1.9	
Chemicals	18.8	18.6	0.2	
Energy	35.9	53.4	-17.5	MEPME -6.1 (Lower crude oil prices and higher production costs), MOECO -5.4 (Lower crude oil prices and higher production costs, partially offset by the positive impact of FX rate fluctuations), MEPUSA -4.0 (Lower gas prices)
Lifestyle	29.8	26.0	3.8	
Innovation & Corporate Development	11.3	10.5	0.8	
Americas	31.6	19.9	11.7	Novus +12.9 (Higher methionine prices and lower costs)
Europe, the Middle East and Africa	5.5	4.8	0.7	
Asia Pacific	5.8	5.3	0.5	
Total	203.6	222.2	-18.6	
All Other	0.4	0.5	-0.1	
Adjustments and Eliminations	-11.8	-12.3	0.5	
Consolidated Total	192.2	210.4	-18.2	

Share of profit of investments accounted for using the equity method

(Billions of yen)

	<u>Jun-15</u>	<u>Jun-14</u>	<u>Increase</u>	<u>Description</u>
Iron & Steel Products	1.3	0.4	0.9	
Mineral & Metal Resources	-1.2	8.4	-9.6	Valepar -6.1 (Lower iron ore prices, partially off set by cost reduction) RRMC -6.0 (Lower iron ore prices, partially off set by positive impact of FX rate fluctuations and cost reduction) Decrease of allocation to other segment +5.3 (Negative impact from lower iron ore prices on iron ore mining operations in Australia jointly invested with the Asia Pacific Segment)
Machinery & Infrastructure	24.3	13.6	10.7	Infrastructure Projects +7.4: LNG receiving terminal project in Mexico +4.4 (Change in lease accounting treatment) Toyo Engineering Corporation (The difference between loss estimates and actual amount) IPP businesses +0.9 (Reversal effect of one-time loss related to deferred taxes recorded in the previous period +3.0, MtM valuation gains/losses for long-term power derivative and long-term fuel purchase contracts deteriorated -2.6)
Chemicals	2.0	1.3	0.7	
Energy	11.9	13.7	-1.8	
Lifestyle	5.4	4.6	0.8	
Innovation & Corporate Development	2.8	2.6	0.2	
Americas	2.7	3.0	-0.3	
Europe, the Middle East and Africa	1.2	1.3	-0.1	
Asia Pacific	9.8	15.6	-5.8	Decrease of allocation from other segment -5.2 (Negative impact from lower iron ore prices on iron ore mining operations in Australia jointly invested with the Mineral & Metal Resources Segment)
Total	60.2	64.5	-4.3	
All Other	0.0	0.0	0.0	
Adjustments and Eliminations	-0.3	-0.2	-0.1	
Consolidated Total	59.9	64.3	-4.4	

Profit for the period attributable to owners of the parent

(Billions of yen)

	<u>Jun-15</u>	<u>Jun-14</u>	<u>Increase</u>	<u>Description (changes attributable to other than gross profit and share of investments accounted for using equity method; before tax)</u>
Iron & Steel Products	2.2	1.0	1.2	
Mineral & Metal Resources	13.6	38.7	-25.1	
Machinery & Infrastructure	17.7	11.6	6.1	
Chemicals	1.5	2.6	-1.1	
Energy	16.7	56.7	-40.0	Dividends income -25.5 (Declined from six LNG projects -25.2) Exploration expenses (Jun/15:-2.8, Jun/14:-4.0)
Lifestyle	8.5	-0.8	9.3	Bussan Real Estate, gain on the sales of buildings in Japan +13.1
Innovation & Corporate Development	14.3	0.3	14.0	Gain due to valuation on shares in Hutchison MediPharma Holdings, a drug development company in China +9.7
Americas	9.2	5.8	3.4	
Europe, the Middle East and Africa	1.4	1.1	0.3	
Asia Pacific	6.3	10.3	-4.0	
Total	91.4	127.3	-35.9	
All Other	1.6	1.7	-0.1	
Adjustments and Eliminations	3.9	-1.2	5.1	
Consolidated Total	96.9	127.8	-30.9	

EBITDA

(Billions of yen)

	<u>Jun-15</u>	<u>Jun-14</u>	<u>Increase</u>	<u>Description</u>
Iron & Steel Products	3.6	2.5	1.1	
Mineral & Metal Resources	30.5	58.5	-28.0	
Machinery & Infrastructure	28.7	16.3	12.4	
Chemicals	7.9	6.3	1.6	
Energy	73.4	120.5	-47.1	Decrease of depreciation and amortization -2.8 (Marcellus and Eagle Ford shale gas and oil operations -4.0)
Lifestyle	6.3	2.2	4.1	
Innovation & Corporate Development	4.6	2.8	1.8	
Americas	19.8	9.8	10.0	
Europe, the Middle East and Africa	1.9	1.1	0.8	
Asia Pacific	11.2	16.9	-5.7	
Total	187.9	236.9	-49.0	
All Other	-0.9	-0.2	-0.7	
Adjustments and Eliminations	6.5	7.5	-1.0	
Consolidated Total	193.5	244.2	-50.7	

EBITDA is the total of "gross profit," "selling, general and administrative expenses," "dividend income" and "share of profit of investments accounted for using the equity method" from the consolidated states of income and "depreciation and amortization" from the consolidated statements of cash flows.

<Ref.>

Breakdown by Business Unit

Period ended June 30, 2015 (from April 1, 2015 to June 30, 2015)

(Billions of yen)

	Machinery & Infrastructure			Chemicals			Lifestyle				Innovation & Corporate Development		
	Infra-structure Projects	Trans- portation Systems	Total	Basic Chemicals	Perfor- mance Chemicals	Total	Food Resources	Food Products & Services	CS	Total	ICT	Corporate Develop- ment	Total
Revenue	10.9	74.2	85.1	169.0	53.6	222.6	153.5	79.0	13.7	246.2	12.9	18.0	30.9
Gross profit	5.6	24.1	29.7	4.7	14.1	18.8	8.8	13.5	7.5	29.8	4.1	7.2	11.3
Share of Profit of Investments Accounted for Using the Equity Method	18.6	5.7	24.3	0.8	1.2	2.0	2.7	0.6	2.1	5.4	1.1	1.7	2.8
Profit for the Period Attributable to Owners of the Parent	9.8	7.9	17.7	-0.4	1.9	1.5	-2.1	0.8	9.8	8.5	-1.0	15.3	14.3
EBITDA	15.2	13.5	28.7	2.5	5.4	7.9	3.8	2.5	0.0	6.3	-1.4	6.0	4.6
Total Assets (as of June 30, 2015)	922.7	1,133.7	2,056.4	453.2	399.3	852.5	501.7	650.3	469.1	1,621.1	164.1	466.9	631.0
Core Operating CF	-0.4	14.0	13.6	2.5	3.4	5.9	2.1	1.6	-4.3	-0.6	-1.5	5.0	3.5

Period ended June 30, 2014 (from April 1, 2014 to June 30, 2014)

	Machinery & Infrastructure			Chemicals			Lifestyle				Innovation & Corporate Development		
	Infra-structure Projects	Trans- portation Systems	Total	Basic Chemicals	Perfor- mance Chemicals	Total	Food Resources	Food Products & Services	CS	Total	ICT	Corporate Develop- ment	Total
Revenue	12.3	88.8	101.1	165.4	53.4	218.8	142.9	62.4	14.5	219.8	11.2	18.1	29.3
Gross profit	4.6	23.2	27.8	5.3	13.3	18.6	8.4	10.6	7.0	26.0	3.4	7.1	10.5
Share of Profit of Investments Accounted for Using the Equity Method	11.2	2.4	13.6	0.2	1.1	1.3	1.9	0.0	2.7	4.6	-0.4	3.0	2.6
Profit for the Period Attributable to Owners of the Parent	4.7	6.9	11.6	0.1	2.5	2.6	-0.4	-0.4	0.0	-0.8	-4.0	4.3	0.3
EBITDA	6.0	10.3	16.3	2.2	4.1	6.3	1.6	-0.5	1.1	2.2	-4.5	7.3	2.8
Total Assets (as of March 31, 2015)	919.7	1,127.2	2,046.9	439.9	399.7	839.6	446.3	655.7	513.7	1,615.7	151.8	440.7	592.5
Core Operating CF	0.3	14.1	14.4	4.4	2.7	7.1	0.5	-0.4	-0.7	-0.6	-2.0	5.2	3.2

Increase/Decrease

	Machinery & Infrastructure			Chemicals			Lifestyle				Innovation & Corporate Development		
	Infra-structure Projects	Trans- portation Systems	Total	Basic Chemicals	Perfor- mance Chemicals	Total	Food Resources	Food Products & Services	CS	Total	ICT	Corporate Develop- ment	Total
Revenue	-1.4	-14.6	-16.0	3.6	0.2	3.8	10.6	16.6	-0.8	26.4	1.7	-0.1	1.6
Gross profit	1.0	0.9	1.9	-0.6	0.8	0.2	0.4	2.9	0.5	3.8	0.7	0.1	0.8
Share of Profit of Investments Accounted for Using the Equity Method	7.4	3.3	10.7	0.6	0.1	0.7	0.8	0.6	-0.6	0.8	1.5	-1.3	0.2
Profit for the Period Attributable to Owners of the Parent	5.1	1.0	6.1	-0.5	-0.6	-1.1	-1.7	1.2	9.8	9.3	3.0	11.0	14.0
EBITDA	9.2	3.2	12.4	0.3	1.3	1.6	2.2	3.0	-1.1	4.1	3.1	-1.3	1.8
Total Assets	3.0	6.5	9.5	13.3	-0.4	12.9	55.4	-5.4	-44.6	5.4	12.3	26.2	38.5
Core Operating CF	-0.7	-0.1	-0.8	-1.9	0.7	-1.2	1.6	2.0	-3.6	0.0	0.5	-0.2	0.3

5. Affiliated Companies Information

<Profit of major subsidiaries and equity accounted investees>

Name	Principal lines of business	Ownership interest (%)	Entity category	Fiscal year-end	Jun-15 Earnings (JPY billion)	Jun-14 Earnings (JPY billion)	Increase/Decrease (JPY billion)	Mar-15 Earnings (JPY billion)
Iron & Steel Products								
Mitsui & Co. Steel Ltd.	Sales, export, import of steel products	100.0	S	Mar	1.2	1.4	-0.2	4.9
Regency Steel Asia Pte Ltd.	Wholesale and retail of steel products	92.5	S	Mar	-0.2	0.2	-0.4	0.1
Shanghai Bao-Mit Steel Distribution Co., Ltd.	Processing and sales of steel products	35.0	A	Dec	0.1	0.1	0.0	0.4
Gestamp Americas companies	Manufacture of automotive components	30.0	A	Dec	0.6	-0.2	0.8	2.1
Mineral & Metal Resources								
Mitsui Iron Ore Development Pty. Ltd.	Mining and sales of Australian iron ore	100.0	S	Mar	13.2	32.3	-19.1	94.3
Mitsui-Itochu Iron Pty. Ltd.	Mining and sales of Australian iron ore	70.0	S	Mar	3.9	5.2	-1.3	24.4
Mitsui Coal Holdings Pty. Ltd.	Investments in Australian coal business	100.0	S	Mar	0.7	1.5	-0.8	-1.1
Japan Collahuasi Resources B.V.	Investment in Collahuasi copper mine in Chile	61.9	S	Dec	0.4	1.4	-1.0	4.2
Oriente Copper Netherlands B.V.	Investment in copper business in Chile through Inversiones Mineras Acrux SpA	100.0	S	Mar	-1.7	0.1	-1.8	-17.8
Mitsui Bussan Copper Investment & Co., Ltd.	Investment in Caserones copper mine in Chile	100.0	S	Mar	-0.9	-0.6	-0.3	-12.6
Mitsui & Co. Mineral Resources Development (Asia) Corp.	Investments in nickel and cobalt smelting business in Philippines	100.0	S	Mar	0.1	0.3	-0.2	0.9
Mitsui Raw Materials Development Pty. Limited	Investment in overseas scrap metal recycling business	100.0	S	Mar	-0.5	-2.1	1.6	-2.2
MITSUI BUSSAN METALS CO., LTD.	Sales and trading of scrap, ferroalloys and non-ferrous material products	100.0	S	Mar	0.0	-0.2	0.2	-0.2
BHP Billiton Mitsui Coal Pty Ltd.	Mining and sales of Australian coal	20.0	A	Jun	0.5	0.5	0.0	0.5
Valepar S.A.	Holding company of Vale S.A.	15.0	A	Dec	2.3	8.4	-6.1	-25.3
SUMIC Nickel Netherlands B.V. (*1)	Investments in nickel producing business in New Caledonia and sales of products	47.6	A	Dec	-	-	-	-
Inner Mongolia Erdos Electric Power & Metallurgical Co., Ltd	Coal mining, power generation, ferrous alloy and chemical production and water pumping	25.0	A	Dec	1.1	0.9	0.2	6.0
NIPPON AMAZON ALUMINIUM CO., LTD. (*1)	Investments in aluminium smelting business in Brazil	20.5	A	Dec	-	-	-	-
Infrastructure Projects								
Mitsui & Co. Plant Systems, Ltd.	Sales of various plants, electric power facilities and transportation	100.0	S	Mar	0.3	-0.1	0.4	1.4
MITSUI GAS E ENERGIA DO BRASIL LTDA.	Investments in gas distribution companies in Brazil	100.0	S	Dec	0.8	1.2	-0.4	4.7
MIT Gas Mexico, S. de R.L. de C.V.	Investments in gas distribution companies in Mexico	100.0	S	Dec	0.3	0.2	0.1	0.8
ME Servicos de Energia do Brasil Participacoes Ltda.	Cogeneration Service Business in Brazil	90.0	S	Dec	-0.1	0.0	-0.1	-0.1
Drillship Investment B.V.	Investments in drillship leasing business	100.0	S	Dec	0.3	0.3	0.0	1.2
ATLATEC, S.A. de C.V.	Designing, building and operation of water treatment plants	85.0	S	Dec	-0.1	0.8	-0.9	1.3
Tokyo International Air Cargo Terminal Ltd.	Operation of air cargo terminal at Tokyo International Airport	100.0	S	Mar	0.3	0.2	0.1	1.3
Portek International Private Limited	Development and operation of container terminal	90.0	S	Mar	0.3	0.2	0.1	0.8
Toyo Engineering Corporation (*1)	Plant engineering	22.8	A	Mar	-	0.6	-	-7.9
IPP businesses (*2)	Investment in power generation businesses	Var.	A	Dec	7.2	6.5	0.7	12.1
FPSO/FSO leasing businesses (*2)	FPSO/FSO leasing	Var.	A	Dec	3.0	0.7	2.3	1.8
MIT Pipeline Investment Americas, Inc.	Investments in natural gas pipeline project in Arizona	100.0	S	Mar	0.1	0.0	0.1	0.1
Integrated Transportation Systems								
Toyota Chile S.A.	Import and sales of automobiles and auto parts	100.0	S	Dec	0.3	0.5	-0.2	1.3
MITSUI AUTO FINANCE CHILE LTDA.	Automobile retail finance	100.0	S	Dec	0.3	0.5	-0.2	1.7
PT. Bussan Auto Finance	Motorcycle retail finance	70.0	S	Dec	-0.1	0.1	-0.2	0.3
Komatsu-Mitsui Maquinarias Peru S.A. (*1)	Sales of construction and mining equipment	60.0	S	Dec	-	-	-	-
Road Machinery, LLC	Sales of construction and mining equipment	100.0	S	Mar	0.4	0.4	0.0	1.3
Orient Marine Co., Ltd.	Shipping business	100.0	S	Mar	0.3	0.3	0.0	1.4
OMC SHIPPING PTE. LTD.	Shipping business	100.0	S	Mar	0.4	0.2	0.2	0.2
Mitsui Bussan Aerospace Co., Ltd.	Import and sales of helicopters and defense and aerospace products	100.0	S	Mar	0.1	0.1	0.0	1.4
Rolling stock leasing businesses (*2)	Freight car and locomotive leasing	Var.	S/A	Var.	1.3	1.9	-0.6	6.2
Toyota Canada Inc. (*1)	Import and sales of Toyota automobiles and parts	49.0	A	Mar	-	-	-	-
Penske Automotive Group, Inc.	Automotive retailer	17.2	A	Dec	1.5	1.2	0.3	5.4
PT. Yamaha Indonesia Motor Manufacturing	Manufacture and sales of motorcycles	15.0	A	Dec	0.5	0.5	0.0	1.8
KOMATSU MARKETING SUPPORT AUSTRALIA PTY LTD (*1)	Sales of construction and mining equipment	40.0	A	Mar	-	-	-	-
NATIONAL PLANT AND EQUIPMENT PTY LIMITED (*1)	Rental of mining equipment	49.9	A	Mar	-	-	-	-
VLI S.A.	Integrated Freight Transportation	20.0	A	Dec	0.6	0.0	0.6	3.0
TAIYOKENKI RENTAL CO.,LTD. (*1)	Rental of construction equipment	25.9	A	May	-	-	-	-
MITSUI BUSSAN MACHINE TEC CO.,LTD.	Sales of metal cutting machine	100.0	S	Mar	0.1	0.0	0.1	0.9
TOYOTA MANILA BAY CORPORATION	Sales of automobiles	40.0	A	Dec	0.0	0.0	0.0	0.1
Truck leasing and rental businesses (*2)	Truck leasing, rental and logistics businesses	100.0	S	Dec	0.0	0.0	0.0	0.0
Basic Chemicals								
Japan-Arabia Methanol Company Ltd.	Investments in methanol producing business in Saudi Arabia and sales of products	55.0	S	Mar	0.5	0.5	0.0	2.1
MMTX Inc. (*1)	Investment in methanol producing business in United States and sale of products	100.0	S	Mar	-	-	-	-
Shark Bay Salt Pty. Ltd.	Production of salt	100.0	S	Mar	-0.3	0.0	-0.3	1.9
Mitsui & Co. Texas Chlor-Alkali, Inc.	Investments in chlor-alkali producing business in U.S.	100.0	S	Dec	-3.2	-0.8	-2.4	-7.6
Mitsui Bussan Chemicals Co., Ltd.	Sales and trading of solvents and coating materials	100.0	S	Mar	0.2	0.2	0.0	0.9
Santa Vitória Açúcar e Alcool Ltda (*1)	Production and sales of bio-ethanol	50.0	A	Mar	-	-	-	-
Performance Chemicals								
Mitsui Bussan Fertilizer Resources B.V.	Investment in phosphorus ore mining in Peru and global marketing business	100.0	S	Dec	0.0	-0.4	0.4	-1.5
Mitsui AgriScience International SA/NV	Investments in crop protection businesses in Europe	100.0	S	Mar	1.5	0.7	0.8	1.1
MITSUI & CO. PLASTICS LTD.	Sales of plastics and chemicals	100.0	S	Mar	0.8	0.7	0.1	3.0

	Name	Principal lines of business	Ownership interest (%)	Entity category	Fiscal year-end	Jun-15 Earnings (billion)	Jun-14 Earnings (billion)	Increase/Decrease	Mar-15 Earnings (billion)
Energy									
	Mitsui E&P Australia Pty Limited	Exploration, development and production of oil and natural gas in Oceania	100.0	S	Dec	-1.7	1.5	-3.2	1.2
	Mitsui E&P Middle East B.V.	Exploration, development and production of oil and natural gas in Middle East	89.7	S	Dec	1.6	7.0	-5.4	24.1
	Mitsui Oil Exploration Co., Ltd.	Exploration, development and production of oil and natural gas	74.3	S	Mar	8.2	10.3	-2.1	37.0
	Mitsui E&P USA LLC (*3)	Exploration, development and production of shale gas	89.7	S	Dec	-0.7	3.5	-4.2	-2.3
	MEP Texas Holdings LLC (*3)	Exploration, development and production of shale oil/gas	89.7	S	Dec	0.9	2.1	-1.2	-40.3
	Mitsui E&P UK Limited	Exploration, development and production of oil and natural gas in Europe	89.7	S	Dec	-1.0	0.1	-1.1	-9.7
	Mitsui Gas Development Qatar B.V.	Development and production of natural gas and condensate in Qatar	100.0	S	Dec	0.1	0.2	-0.1	-2.3
	Mitsui Sakhalin Holdings B.V. (*1)	Investment in Sakhalin Energy Investment	100.0	S	Mar	-	-	-	-
	mitsui & co. LNG INVESTMENT LIMITED (*1)	Investment in LNG projects	100.0	S	Mar	-	-	-	-
	Mitsui E&P Mozambique Area 1 Limited	Exploration, development and production of oil and natural gas in Mozambique	52.6	S	Dec	-2.3	-2.5	0.2	-11.7
	Mitsui & Co. Energy Trading Singapore Pte. Ltd.	International trading of petroleum products and crude oil	100.0	S	Mar	1.5	0.9	0.6	-2.2
	ENEOS GLOBE Corporation	Sales of liquefied petroleum gas in Japan	30.0	A	Mar	-0.4	0.1	-0.5	-3.1
	Japan Australia LNG (MIMI) Pty. Ltd. (*1)	Exploration, development and sales of crude oil and natural gas	50.0	A	Dec	-	-	-	-
	Mitsui & Co. LNG Investment USA, Inc. (*4)	Investments in LNG export project in the U.S.A.	100.0	S	Dec	-0.1	0.0	-0.1	-1.7
Food Resources									
	San-ei Surochemical Co., Ltd.	Manufacture and sales of sugars, pharmaceuticals, feedstuffs and other products	74.8	S	Mar	0.2	0.1	0.1	0.4
	Multigrain Trading AG	Origination and merchandising of agricultural products	100.0	S	Dec	-2.7	-1.4	-1.3	-8.5
	XINGU AGRIC AG	Production of agricultural products	100.0	S	Dec	-1.5	0.3	-1.8	-1.2
	WILSEY FOODS, INC.	Investments in processed oil food company	90.0	S	Mar	1.4	0.7	0.7	3.2
	Mitsui Sugar Co., Ltd.	Manufacture of refined sugar	32.2	A	Mar	0.4	0.4	0.0	1.6
	The Kumphawapi Sugar Co., Ltd.	Production and sales of sugar	58.7	A	Dec	0.2	0.0	0.2	0.2
	FEED ONE HOLDINGS CO., LTD. (*1)	Manufacturing and sales of compound feedstuffs	25.0	A	Mar	-	0.2	-	0.6
	PRIFOODS CO., LTD.	Production, processing and sales of broilers	46.4	S	Mar	0.3	0.0	0.3	0.6
	TOHO BUSSAN KAISHA, LTD.	Import and sales of agricultural and marine products	100.0	S	Mar	0.0	0.1	-0.1	0.4
Food Products & Services									
	Mitsui Norin Co., Ltd.	Manufacture and sales of food products	100.0	S	Mar	-0.2	-0.3	0.1	-0.4
	mitsui FOODS CO., LTD.	Wholesale of foods and beverages	100.0	S	Mar	-0.3	-0.1	-0.2	1.8
	VENDOR SERVICE CO., LTD.	Sales and distribution of food and packaging materials	100.0	S	Mar	0.2	0.1	0.1	0.3
	Bussan Logistics Solutions Co., Ltd.	Operation and management of logistics centers	100.0	S	Mar	0.1	-0.2	0.3	-0.2
	RETAIL SYSTEM SERVICE CO., LTD.	Sales of foods and groceries, services for retailers	100.0	S	Mar	0.4	0.1	0.3	0.5
	mitsui ALIMIENTOS LTDA.	Export of coffee beans and domestic sales of roasted products	100.0	S	Dec	-0.1	0.1	-0.2	-0.3
Consumer Service									
	mitsui BUSSAN INTER-FASHION LTD.	Planning and management of production and distribution of apparel	100.0	S	Mar	-0.2	-0.3	0.1	0.5
	Mitsui Bussan Woodchip Oceania Pty. Ltd.	Plantation, processing and sales of woodchip	100.0	S	Mar	0.1	0.0	0.1	0.0
	BUSSAN REAL ESTATE CO., LTD.	Real estate sales, leasing, management and consulting	100.0	S	Mar	8.5	0.2	8.3	0.0
	MBK Healthcare Partners Limited	Investment in overseas healthcare related business	100.0	S	Mar	0.9	1.0	-0.1	4.1
	MicroBiopharm Japan Co., Ltd.	Manufacture and sales of medicines and chemicals	80.0	S	Mar	0.4	0.3	0.1	1.1
	AIM SERVICES CO., LTD.	Contract food services	50.0	A	Mar	0.4	0.2	0.2	1.3
	Sumisho & Mitsubussan Kenzai Co., Ltd.	Sales of building materials and contract construction work	50.0	A	Mar	0.1	0.1	0.0	0.4
	ARAMARK Uniform Services Japan Corporation	Rental and sales of uniforms	50.0	A	Mar	0.1	0.1	0.0	0.3
	Fuji Pharma Co., Ltd. (*1)	Manufacture and sales of medicines	22.9	A	Sep	-	0.1	-	0.4
	SOGO MEDICAL CO., LTD.	Total solutions for medical institution management, dispensary pharmacy business	25.2	A	Mar	0.1	0.1	0.0	0.6
IT & Communication									
	Asia Pacific Mobile Pte. Ltd.	Investment in high-speed mobile service business in Indonesia	100.0	S	Mar	-0.5	0.2	-0.7	0.3
	Moshi Moshi Hotline, Inc.	Comprehensive telemarketing and direct marketing operations	34.4	A	Mar	0.2	0.3	-0.1	0.9
	QVC JAPAN INC. (*1)	TV shopping using a 24-hour dedicated channel	40.0	A	Dec	-	-	-	4.1
	CCTV Shopping Co., Ltd. (*1)	Service for TV shopping business in China	25.0	A	Dec	-	-	-	-
	mitsui KNOWLEDGE INDUSTRY CO., LTD.	Planning, development and sales of information and communication systems	100.0	S	Mar	-0.2	-0.4	0.2	0.3
	Mitsui Electronics Inc.	Sales of electronic device and equipment	100.0	S	Mar	0.0	-0.1	0.1	-0.3
Corporate Development									
	JA Mitsui Leasing, Ltd.	Leasing and financing business	31.4	A	Mar	1.3	1.8	-0.5	4.6
	Mitsubussan Insurance Co., Ltd.	Non life and life insurance agency services	100.0	S	Mar	0.2	0.2	0.0	0.5
	Mitsui Bussan Commodities Ltd.	Trading of energy and base metal derivatives	100.0	S	Mar	0.7	0.0	0.7	1.5
	Mitsui & Co. Precious Metals, Inc.	Trading of precious metals	100.0	S	Mar	-0.2	-0.3	0.1	-1.0
	Tri-Net Logistics Co., Ltd.	Domestic warehousing businesses	100.0	S	Mar	1.3	0.0	1.3	0.7
	TRI-NET (JAPAN) INC.	International integrated transportation services	100.0	S	Mar	0.0	0.2	-0.2	0.2
Americas									
	Game Changer Holdings Inc.	Investment in steel processing company	100.0	S	Mar	0.4	0.6	-0.2	2.6
	Champions Pipe & Supply, Inc.	Sales of oil and gas well tubular	100.0	S	Mar	-0.4	0.3	-0.7	0.8
	Cinco Pipe & Supply, LLC	Sales of oil and gas well tubular	100.0	S	Mar	-0.2	0.0	-0.2	-1.0
	Hydro Capital Corporation	Investments in water treatment plants in Mexico	100.0	S	Dec	0.0	0.2	-0.2	0.5
	Ellison Technologies Inc.	Sales of machine tools	88.8	S	Mar	0.1	0.0	0.1	0.7
	Intercontinental Terminals Company LLC	Chemical tank leasing	100.0	S	Mar	1.3	1.1	0.2	4.8
	Novus International, Inc.	Manufacture and sales of feed additives	65.0	S	Mar	6.3	1.2	5.1	7.9
	United Grain Corporation of Oregon	Origination and merchandising of grain	100.0	S	Mar	0.1	0.1	0.0	0.9
	Mitsui Foods, Inc.	Trading canned foods, chilled foods, juice ingredient and coffee	100.0	S	Mar	0.1	1.0	-0.9	1.1
	MBK Real Estate LLC	Real estate-related business	100.0	S	Mar	-0.3	0.0	-0.3	2.3
	Mit Wind Power Inc.	Investment in wind power generation company	100.0	S	Mar	0.1	0.1	0.0	0.1
EMEA									
	EURO-MIT STAAL B.V.	Steel processing	90.0	S	Mar	0.1	0.2	-0.1	0.4
	GEG (Holdings) Limited (*1)	Fabrication, upgrading, inspection and maintenance of welded structures	25.0	A	Mar	-	-	-	-
Asia Pacific									
	Mitsui Water Holdings (Thailand) Ltd.	Investment in water supply business	100.0	S	Mar	0.4	0.4	0.0	2.1
	MIT POWER AUSTRALIA PTY LTD	Wind power generation	100.0	S	Mar	0.3	-0.1	0.4	-0.1

(*1) Earnings of those companies are not disclosed here based on confidentiality agreements with joint venture partners or on the ground that they are listed companies that have not released their operating results yet.

(*2) Combined sum of consolidated earnings of affiliated companies engaged in IPP, FP/FSO leasing, rolling stock leasing and truck leasing and rental businesses, respectively.

(*3) Mitsui E&P USA LLC and MEP Texas Holdings LLC show income (loss) before income taxes.

(*4) Mitsui & Co. LNG Investment USA, Inc. shows income (loss) before income taxes for the natural gas liquefaction tolling activities.

Note) Entity category: S represents subsidiary and A represents equity accounted investee.

6. Historical Commodity Prices (Informative)

Crude oil (\$/bbl)	Jul-Sep 2013	Oct-Dec 2013	Jan-Mar 2014	Apr-Jun 2014	Jul-Sep 2014	Oct-Dec 2014	Jan-Mar 2015	Apr-Jun 2015
JCC	107.62	112.79	111.53	109.54	109.46	90.24	55.89	59.84*
Dubai	106.30	106.84	104.46	106.13	101.45	74.61	51.89	61.26
WTI	105.82	97.29	98.67	102.99	97.17	73.42	48.74	57.93
Brent	109.71	109.31	107.90	109.77	103.38	77.24	55.18	63.55
Henry Hub (\$/MMBtu)	3.555	3.863	4.727	4.583	3.962	3.850	2.814	2.741

*Latest 2 months data are provisional. (Source: Trade Statistics of Japan, MOF)

Average of representative iron ore index prices (Fine, 62% Fe, CFR North China, US\$/MT)	Jul-Sep 2013	Oct-Dec 2013	Jan-Mar 2014	Apr-Jun 2014	Jul-Sep 2014	Oct-Dec 2014	Jan-Mar 2015	Apr-Jun 2015
	130.8	132.3	120.2	103.3	91.1	75.1	62.5	58.1

Coal (\$/MT)	Jul-Sep 2013	Oct-Dec 2013	Jan-Mar 2014	Apr-Jun 2014	Jul-Sep 2014	Oct-Dec 2014	Jan-Mar 2015	Apr-Jun 2015
Hard coking coal	145.0	152.0	143.0	120.0	120.0	119.0	117.0	109.5
Soft coking coal	105.0	105.5	103.5	90.0	89.0	87.0	86.0	81.0
Thermal coal	89.95	85.80	87.40	81.80	*	73.45	-	67.80

*Global Coal Index link (Representative reference price of thermal coal)

Copper (\$/MT)	Jul-Sep 2013	Oct-Dec 2013	Jan-Mar 2014	Apr-Jun 2014	Jul-Sep 2014	Oct-Dec 2014	Jan-Mar 2015	Apr-Jun 2015
LME price	7,078.76	7,152.70	7,038.29	6,786.93	6,992.43	6,621.09	5,814.58	6,054.23

Forex (¥/Foreign currency)	Jul-Sep 2013	Oct-Dec 2013	Jan-Mar 2014	Apr-Jun 2014	Jul-Sep 2014	Oct-Dec 2014	Jan-Mar 2015	Apr-Jun 2015
Yen to US\$	98.06	102.11	102.57	101.88	105.35	116.04	119.23	121.73
Yen to A\$	89.08	93.31	92.45	95.16	96.05	98.42	92.43	94.73
Yen to BRL	42.69	44.75	44.05	45.93	45.60	45.59	41.21	39.53

Interest (%)	Jul-Sep 2013	Oct-Dec 2013	Jan-Mar 2014	Apr-Jun 2014	Jul-Sep 2014	Oct-Dec 2014	Jan-Mar 2015	Apr-Jun 2015
3-month Tibor (Yen)	0.23	0.22	0.21	0.21	0.21	0.18	0.17	0.17
3-month Libor (US\$)	0.26	0.24	0.23	0.23	0.24	0.24	0.26	0.28
Japanese government bond (10-year)	0.74	0.65	0.62	0.59	0.52	0.40	0.34	0.40