

Data Book
on Consolidated Financial Results
for the Year Ended March 31, 2015

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Notes:

“Mar-15” in this booklet represents either “for the year ended March 31, 2015” or “as of March 31, 2015,” whichever is appropriate. It is also the same for “Mar-14”

1. Consolidated Statements of Income

① Revenue

See "4. Operating Segment Information" for revenue by operating segment.

Category of revenues	(Billions of yen)			Description
	Mar-15	Mar-14	Increase	
Sale of products	4,815.2	5,206.8	-391.6	<Sale of products> Decrease :
Rendering of services	432.1	415.4	16.7	Energy (Decrease in petroleum trading activities, decrease due to sale of Mitsui Oil / Increase in O&G prices and activities, increase in MMGS's sales volume) , Iron & Steel Products (Line pipe shipment to LNG projects almost completed in FY2014, decline in trading volume of other steel products)
Other revenue	157.6	109.7	47.9	Increase : Americas (Increase in trading volume of soybean), Lifestyle (Increase of trading volume of agricultural products) <Other revenue> Increase in petroleum trading operations, corresponding to FX gains and losses at Mitsui in commodity derivatives trading business
Total revenue	5,404.9	5,731.9	-327.0	

② Gross profit

See "4. Operating Segment Information" for gross profit by operating segment.

Gross profit by category of revenue	(Billions of yen)			Description
	Mar-15	Mar-14	Increase	
Total	845.8	880.1	-34.3	Decrease : Mineral & Metal Resources (Decline due to lower iron ore prices, while partially offset by the positive impact of FX rate fluctuations, higher sales volume, income from infrastructure usage and cost reduction), Iron & Steel Products (Line pipe shipment to LNG projects completed in FY2014, decline in trading volume of other steel products), Chemicals (KPA declined due to a shutdown at the end of 2014 as a result of an asset transfer) Increase : Machinery & Infrastructure (Increase in trading volume of newly built and second-hand ships, commission relevant to overseas plant projects), Innovation & CD (Increase in commodity derivatives trading corresponding to a deterioration in FX losses posted in other expense), Americas (Increase in Novus due to higher sales prices of methionine)

Average Ex. Rate	Mar-15	Mar-14	Increase
US Dollar	¥110.62	¥100.49	¥10.13
Australian Dollar	¥95.51	¥92.91	¥2.60
Oil price per barrel	¥103	¥110	-\$7 Note) JCC (Japan Crude Cocktail) price as reflected in operating results for the stated periods.

③ Selling, general and administrative expenses

Breakdown by sub-account	(Billions of yen)			Description
	Mar-15	Mar-14	Increase	
Personnel	-295.5	-290.7	-4.8	
Welfare	-14.7	-14.3	-0.4	
Travel	-34.5	-33.5	-1.0	
Entertainment	-8.4	-8.2	-0.2	
Communication	-48.8	-51.2	2.4	
Rent	-24.1	-20.1	-4.0	
Depreciation	-15.0	-14.5	-0.5	
Fees and Taxes	-10.6	-9.3	-1.3	
Provision for Doubtful Receivables	-17.0	-10.2	-6.8	
Others	-116.0	-122.9	6.9	
Total	-584.6	-574.9	-9.7	

④ Gain/loss on securities and other investments, Impairment loss of fixed assets,
Gain/loss on disposal or sales of fixed assets, and Other income/expenses

(Billions of yen)

	<u>Mar-15</u>	<u>Mar-14</u>	<u>Increase</u>	<u>Description for Mar-15</u>	<u>Description for Mar-14</u>
Gain/loss on securities and other investments	42.5	30.8	11.7	Gain on sale of a stake in relation to aviation business +12.0, Gain on the sales of the stakes in Silver Bell +9.1 and Shanghai Senmao +6.5, Gain on the partial sale of shares and valuation of retained shares in TPV +6.2, Gain on sales of a stake in relation to senior living business in MRE +4.9	Mitsui Oil +11.3, Discontinuance of applying the equity method of Nippon Steel Trading +5.4, Reversal of Impairment loss on shares in PAG +8.4, Multigrain +4.1, Impairment loss on shares in TPV-4.4, Impairment loss of Caserones -2.6
Nikkei Stock Average (Yen, at closing)	19,207	14,828			
Impairment loss of fixed assets	-79.9	-60.0	-19.9	Impairment loss (Eagle Ford -58.9, the North Sea area -13.8)	Impairment loss on coal mine at MCH -39.3, Impairment loss (Eagle Ford -14.2)
Gain/loss on disposal or sales of fixed assets	1.4	16.4	-15.0		Gain on sales of interest in oil fields in Egypt and NZ +6.2, sale of office building at Bussan Real Estate+4.3, and sale of senior living facilities at MRE+4.3
Other income/expenses	-34.9	-21.7	-13.2	Exploration expenses at Oil & Gas -34.9, FX loss in the coffee trading -5.7, Impairment loss on goodwill at North Sea area -4.8, Expense at reorganization among affiliated companies at Lifestyle, FX gain on MOECO +6.7, Commodity derivatives trading business +4.9	Exploration expenses at Oil & Gas -20.2, FX loss at MRMD -3.6, Mitsui Oil -3.1, FX loss in the coffee trading -0.3, FX gain in the commodity derivatives trading business +14.4, FX gain on MOECO +4.6

⑤ Interest income/expense

i) Interest income/expense

(Billions of yen)

	<u>Mar-15</u>	<u>Mar-14</u>	<u>Increase</u>	<u>Description</u>
	-17.1	-15.6	-1.5	
Interest income	33.1	33.6	-0.5	
Interest expense	-50.2	-49.2	-1.0	
Breakdown by entity category				
Parent	-14.7	-13.1	-1.6	
Overseas Trading Subs.	0.1	1.0	-0.9	
Domestic Subs.	-4.8	-4.7	-0.1	
Overseas Subs.	2.3	1.2	1.1	

ii) Interest-bearing debt (Billions of yen)

	<u>Mar-15</u>	<u>Mar-14</u>
Gross interest-bearing debt	4,793.9	4,411.1
	<u>Mar-14</u>	<u>Mar-13</u>
	4,411.1	4,176.4
	<u>Mar-15</u>	<u>Mar-14</u>
Average for the period-ends	4,602.5	4,293.8

iii) Market indication (monthly average) (%)

	<u>Mar-15</u>	<u>Mar-14</u>
3-month Yen Tibor	0.19	0.22
3-month US\$ Libor	0.24	0.25
10-year government bond	0.46	0.69

⑥ Dividend income (Billions of yen)

i) Quarterly, Domestic/Overseas

	<u>Mar-15</u>	<u>Mar-14</u>	<u>Increase</u>
1Q	41.0	49.8	-8.8
2Q	35.9	15.3	20.6
3Q	19.8	36.3	-16.5
4Q	17.4	22.6	-5.2
<u>Total</u>	<u>114.1</u>	<u>124.0</u>	<u>-9.9</u>
Domestic	19.3	16.1	3.2
Overseas	94.8	107.9	-13.1
(Overseas LNG projects*)	87.1	96.2	-9.1
<u>Total</u>	<u>114.1</u>	<u>124.0</u>	<u>-9.9</u>

* Abu Dhabi, Oman, Qatar-Gas 1&3, Equatorial Guinea and Sakhalin II

⑦ Share of profit of investments accounted for using the equity method

See "4. Operating Segment Information" for Share of profit of investments accounted for using the equity method by operating segment.

⑧ Income taxes

	(Billions of yen)			
	<u>Mar-15</u>	<u>Mar-14</u>	<u>Increase</u>	<u>Description (*)</u>
Profit before Income taxes	431.8	550.5	-118.7	
Income taxes	-104.9	-176.7	71.8	Reversal of deferred tax liabilities on undistributed retained earnings of associated companies +20.1 Decline in tax burden related to sales of financial assets measured at FVTOCI including Recruit Holdings +12.0, increase in tax burden in Australian resource-related taxes
(tax rate)	24.3%	32.1%	-7.8 pt	

2. Consolidated Statements of Financial Position

(Billions of yen)

	Mar-15	Mar-14	Increase	Description
① <u>Current assets/Current Liabilities</u>				
<u>Current assets</u>	4,730.5	4,465.4	265.1	
Cash and cash equivalents	1,400.8	1,226.3	174.5	
Trade and other receivables	1,949.8	2,040.9	-91.1	
Other financial assets	384.2	271.3	112.9	Price fluctuations of the commodity derivatives trading business and oil trading business
Inventories	671.2	625.3	45.9	
Other current assets	136.1	118.0	18.1	
<u>Current liabilities</u>	2,841.1	2,984.7	-143.6	
Short-term debt	290.6	436.9	-146.3	
Current portion of long-term debt	472.7	505.9	-33.2	
Trade and other payables	1,384.0	1,473.8	-89.8	
Other financial liabilities	414.0	301.0	113.0	Price fluctuations of the commodity derivatives trading business and oil trading business
<u>Working Capital</u>	1,889.4	1,480.7	408.7	
② <u>Non-current assets</u>	7,472.4	7,025.9	446.5	
Investments accounted for using the equity method	2,791.3	2,448.8	342.5	Increase : FX fluctuations +101.4, acquisition of a 20% stake in Penske Truck Leasing Co.91.4, acquisition of a 20% stake in VLI S.A., +70.1, investment in Cameron +13.6, Jirau hydropower project, acquisition of a 15% stake in passenger railway transportation business, +10.0 Decrease : Decline due to dividends received from equity accounted investees -184.0, despite an increase corresponding to the profit of equity method +144.6, (net -39.4)
Other investments	1,529.8	1,554.7	-24.9	Net decline due to valuation on financial assets measured at FVTOCI -102.6, net increase due to FX fluctuation +109.5
Trade and other receivables	425.1	470.9	-45.8	Decline due to the sales of aircraft and locomotive finance lease receivables at Mitsui USA-21.7, Capital redemption from a private equity-sponsored loans business with GE Capital -11.7
Property, property and equipment	2,148.1	2,007.5	140.6	Increase : Oil & gas projects other than U.S. shale gas & oil +57.7 (including TA +47.7, impairment loss in the North Sea area -13.8), U.S. Methanol manufacturing joint venture +28.0 (including TA +3.5), tank operation in U.S. +21.4 (including TA +9.5), wind power generation business in Australia +14.1 (including TA -0.8), iron ore mining operations in Australia+10.6 (including TA -14.0), U.S. Shale gas & oil projects +6.8 (including TA +44.4, impairment loss -58.9), Decrease : Reclassification of freight car leasing and management business in U.S. to an investment accounted for using the equity method, -22.3
Intangible assets	163.0	144.2	18.8	The acquisition of an agrichemical fungicide business +13.2
③ <u>Non-current liabilities</u>	4,964.4	4,406.4	558.0	Depreciation of Japanese Yen, increase in long-term borrowing at the Marcellus and Eagle Ford shale gas and oil producing operations in U.S.
④ <u>Total equity attributable to owners of the parent</u>	4,099.8	3,815.8	284.0	
Common stock	341.5	341.5	0.0	
Capital surplus	411.9	418.0	-6.1	
Retained earnings	2,537.8	2,345.8	192.0	Profit for the year attributable to owners of the parent +306.5, Transfer from other components of equity +54.0 (including sale of shares in Recruit Holdings at FVOCI +23.7), Dividend payment -118.3, Cancellation of treasury stock -50.2
Other components of equity	814.6	766.6	48.0	Increase due to foreign currency translation adjustment +124.8 Appreciation of US Dollar against Japanese Yen + 184.1 (Mar/15 ¥120.17/USD←Mar/14 ¥102.92/USD) Depreciation of Brazilian Real against Japanese Yen -57.8 (Mar/15 ¥37.21/BRL←Mar/14 ¥45.52/BRL) Depreciation of Australian Dollar against Japanese Yen -27.8 (Mar/15 ¥92.06/AUD←Mar/14 ¥95.19/AUD) Decrease due to financial assets measured at FVTOCI, -50.5 (fair value in investments in LNG projects declined) Decline due to the transfer to retained earnings -38.8

<Net Debt-to-Equity Ratio (Net DER)>

See MD&A in the Flash Report.

3. Consolidated Statements of Cash Flows

① Operating activities

Net cash provided by operating activities for the current year was ¥640.0 billion, an increase of ¥190.8 billion from ¥449.2 billion for the previous year.

Net cash outflow from an increase in working capital, or changes in operating assets and liabilities for the current year, was ¥21.6 billion, a decline of ¥138.1 billion from ¥159.7 billion for the previous year.

Core operating cash flow, cash flows from operating activities without the net cash outflow from an increase in working capital, for the current year amounted to ¥661.6 billion, an increase of ¥52.7 billion from ¥608.9 billion for the previous year.

(Billions of yen)

	Mar-15	Mar-14	Increase
(a) Profit for the Period	326.9	373.9	-47.0
Adjustments to reconcile profit for the period to cash flows from operating activities:			
(b) Depreciation and amortization	268.4	219.1	49.3
(c) Change in retirement benefit liabilities	-3.8	1.1	-4.9
(d) Gain/loss on securities and other investments, Impairment loss of fixed assets, gain/loss on disposal or sales of fixed assets, etc.	53.1	22.9	30.2
(e) Finance income/costs	-86.7	-101.5	14.8
(f) Income taxes	104.9	176.7	-71.8
(g) Share of profit of investments accounted for using equity method	-144.6	-171.2	26.6
(h) Interest received/paid, dividends received, income taxes paid	143.4	87.9	55.5
Subtotal((b)+(c)+(d)+(e)+(f)+(g)+(h))	334.7	235.0	99.7
Core Operating cash flow((a)+(b)+(c)+(d)+(e)+(f)+(g)+(h))	661.6	608.9	52.7
Changes in operating assets and liabilities:			
(i) Change in trade and other receivables/payables, inventories, other-net	-21.6	-159.7	138.1
Net cash provided by operating activities((a)+(b)+(c)+(d)+(e)+(f)+(g)+(h)+(i))	640.0	449.2	190.8

②Investing activities

Net cash used in investing activities for the current year was ¥386.4 billion, a decline of ¥273.4 billion from ¥659.8 billion for the previous year.

(Billions of yen)

	Mar-15			Mar-14		
	Net	Gross	Description	Net	Gross	Description
Net change in investments in and advances to associated companies	-155.4	-279.0	<Increases> Acquisition of a 20% stake in Penske Truck Leasing -73.1, Acquisition of a 20% stake in VLI S.A. -70.1, FPSO leasing business for oil and gas production in Ghana and Brazil -30.6, Cameron LNG -13.6, Investments in ESBR Participações, Acquisition of a 15% stake of in a passenger railway transportation business in Brazil -10.0	-204.8	-268.3	<Increases> Jirau hydropower project, Gestamp -39.4, Power Generation business in Australia -38.8, Caserones -32.4, Czech water business -12.7, Medini Iskandar Malaysia, Gas power generation business in US -11.2, FPSO leasing business for oil and gas production in Brazil -11.2
		123.6	<Decreases> Loan to the FPSO leasing business for oil and gas production in Ghana and Brazil +25.6, Redemption of preferred shares in Valepar S.A. +20.1, Sale of the stake in Silver Bell and a stake in relation to aviation business +12.0		63.5	<Decreases> FPSO leasing business for oil and gas production in Brazil +24.5
Net change in other investments	60.1	-68.1	<Increases> Acquisition of agricultural fungicide business -13.2	-96.9	-264.1	<Increases> Tempa Rossa -98.3, BHP Iron ore(Jimblebar) -61.3, Tonen General -33.6
		128.2	<Decreases> Sale of shares in Recruit Holdings +53.3 and Burberry Group +11.8, Capital redemption from a private equity-sponsored loans business with GE Capital +11.4		167.2	<Decreases> Sales of interest in oil fields in Egypt and NZ +19.1, QIWI +14.7, Brightstar +11.9
Net change in property leased to others and property and equipment	-346.4	-378.4	<Increases> Oil and gas projects other than the U.S. shale gas and oil projects -127.7, Iron ore mining projects in Australia -56.3, Marcellus and Eagle Ford shale gas and oil projects in U.S. -50.7, Methanol manufacturing J/V in U.S. -24.1, Tank terminals in U.S. -14.5, A wind power generation business in Australia -14.3, Coal mining operations in Australia -12.6	-356.9	-406.5	<Increases> Oil & gas project other than shale gas & oil -111.2, US Shale gas & oil project -91.2, Iron ore mining operations in Australia -80.3, Coal mining operations in Australia -15.7, Tank Terminals in U.S. -11.5, Leased rolling stock -10.5, Methanol manufacturing J/V in U.S. -10.1
		32.0	<Decreases> Sale of ammonia plant by P.T. Kaltim Pasifik Amoniak +9.9		49.6	<Decreases> Leased rolling stock +18.3
Net change in time deposits	-4.7	Sales of aircraft and locomotive finance lease receivables +20.9		0.7	Loan to BHP Iron Ore (Jimblebar)	
Net change in long-term loan receivables	60.0			-1.9		
Cash flows from investing activities	-386.4			-659.8		

③Financing activities

For the current year, net cash used by financing activities was ¥126.2 billion, an increase of ¥113.0 billion from ¥13.2 billion of net cash used for the previous year. The cash outflow from payments of cash dividends was ¥118.3 billion. The net cash outflow from the borrowing of short-term debt was ¥181.8 billion. Meanwhile, the net cash inflow from the borrowing of long-term debt was ¥197.2 billion.

(Billions of yen)

	Mar-15		Mar-14	
	Net	Description	Net	Description
Net change in short-term debt	-181.8		-85.1	
Net change in long-term debt	197.2	Increase : +752.2 Decrease : -555.0	209.0	Increase : +746.8 Decrease : -537.8
Purchase and sales of treasury stock-net	0.0		-50.2	
Dividend paid	-118.3		-84.0	
Transactions with noncontrolling interests shareholders	-23.3		-2.9	
Cash flows from financing activities	-126.2		-13.2	

4. Operating Segment Information

Period ended March 31, 2015 (from April 1, 2014 to March 31, 2015)

	Iron & Steel Products	Mineral & Metal Resources	Machinery & Infrastructure	Chemicals	Energy	Lifestyle	Innovation & Corporate Development
Revenue	151.4	791.2	443.9	888.2	991.2	976.0	120.2
Gross profit	38.0	146.1	130.1	70.1	202.7	116.2	37.4
Share of Profit of Investments Accounted for Using the Equity Method	7.6	0.9	33.0	7.2	56.6	21.6	5.7
Profit for the Year Attributable to Owners of the Parent	8.5	60.9	45.7	3.7	119.7	-2.7	6.0
EBITDA	12.9	155.5	55.0	18.1	439.8	16.2	-5.0
As of Mar. 31, 2015							
Total Assets	494.0	1,956.0	2,112.6	838.9	2,610.4	1,658.2	550.3
Core Operating CF	7.1	159.9	69.6	13.5	348.0	4.0	6.1

	Americas	Europe, the Middle East and Africa	Asia Pacific	Total	All Other	Adjustments and Eliminations	Consolidated Total
Revenue	828.5	110.2	102.2	5,403.0	1.8	0.1	5,404.9
Gross profit	92.6	19.3	12.2	864.7	0.7	-19.6	845.8
Share of Profit of Investments Accounted for Using the Equity Method	7.5	0.6	4.5	145.2	0.0	-0.6	144.6
Profit for the Year Attributable to Owners of the Parent	25.8	3.4	30.5	301.5	8.9	-3.9	306.5
EBITDA	41.3	-0.5	-2.5	730.8	3.2	54.3	788.3
As of Mar. 31, 2015							
Total Assets	584.1	104.6	382.5	11,291.6	5,135.2	-4,223.9	12,202.9
Core Operating CF	25.2	2.5	6.6	642.5	19.1		661.6

Period ended March 31, 2014 (from April 1, 2013 to March 31, 2014)

	Iron & Steel Products	Mineral & Metal Resources	Machinery & Infrastructure	Chemicals	Energy	Lifestyle	Innovation & Corporate Development
Revenue	220.1	791.2	410.2	943.2	1,454.3	890.6	103.2
Gross profit	51.1	200.9	114.7	80.5	199.8	114.0	22.6
Share of Profit of Investments Accounted for Using the Equity Method	5.4	38.0	24.4	8.6	60.1	19.3	4.9
Profit for the Year Attributable to Owners of the Parent	14.6	88.1	17.1	8.4	188.4	12.1	-12.3
EBITDA	21.8	241.8	35.6	28.5	416.1	20.2	-23.6
As of Mar. 31, 2014							
Total Assets	567.7	1,970.9	1,872.6	765.8	2,478.2	1,495.4	496.5
Core Operating CF	11.3	182.2	39.3	20.2	318.3	15.5	-2.3

	Americas	Europe, the Middle East and Africa	Asia Pacific	Total	All Other	Adjustments and Eliminations	Consolidated Total
Revenue	699.6	108.7	109.1	5,730.2	1.9	-0.2	5,731.9
Gross profit	78.7	18.8	12.5	893.6	0.8	-14.3	880.1
Share of Profit of Investments Accounted for Using the Equity Method	4.0	1.4	4.5	170.6	0.4	0.2	171.2
Profit for the Year Attributable to Owners of the Parent	13.7	0.4	30.7	361.2	11.0	-22.1	350.1
EBITDA	26.3	0.5	-0.3	766.9	7.8	44.9	819.6
As of Mar. 31, 2014							
Total Assets	568.8	105.9	345.1	10,666.9	5,037.2	-4,212.8	11,491.3
Core Operating CF	15.7	1.9	5.1	607.2	1.7		608.9

Increase/Decrease

	Iron & Steel Products	Mineral & Metal Resources	Machinery & Infrastructure	Chemicals	Energy	Lifestyle	Innovation & Corporate Development
Revenue	-68.7	0.0	33.7	-55.0	-463.1	85.4	17.0
Gross profit	-13.1	-54.8	15.4	-10.4	2.9	2.2	14.8
Share of Profit of Investments Accounted for Using the Equity Method	2.2	-37.1	8.6	-1.4	-3.5	2.3	0.8
Profit for the Year Attributable to Owners of the Parent	-6.1	-27.2	28.6	-4.7	-68.7	-14.8	18.3
EBITDA	-8.9	-86.3	19.4	-10.4	23.7	-4.0	18.6
Total Assets	-73.7	-14.9	240.0	73.1	132.2	162.8	53.8
Core Operating CF	-4.2	-22.3	30.3	-6.7	29.7	-11.5	8.4

	Americas	Europe, the Middle East and Africa	Asia Pacific	Total	All Other	Adjustments and Eliminations	Consolidated Total
Revenue	128.9	1.5	-6.9	-327.2	-0.1	0.3	-327.0
Gross profit	13.9	0.5	-0.3	-28.9	-0.1	-5.3	-34.3
Share of Profit of Investments Accounted for Using the Equity Method	3.5	-0.8	0.0	-25.4	-0.4	-0.8	-26.6
Profit for the Year Attributable to Owners of the Parent	12.1	3.0	-0.2	-59.7	-2.1	18.2	-43.6
EBITDA	15.0	-1.0	-2.2	-36.1	-4.6	9.4	-31.3
Total Assets	15.3	-1.3	37.4	624.7	98.0	-11.1	711.6
Core Operating CF	9.5	0.6	1.5	35.3	17.4		52.7

Gross profit

(Billions of yen)

	Mar-15	Mar-14	Increase	Description
Iron & Steel Products	38.0	51.1	-13.1	Line pipe shipment to LNG projects completed by the end of previous year, decline in trading volume of other steel products
Mineral & Metal Resources	146.1	200.9	-54.8	MIOD -42.8 (Lower iron ore prices, partially offset by FX fluctuations, income from infrastructure usage and cost reduction), MII -10.4 (Lower iron ore prices, partially offset by higher sales volume, cost reduction and FX fluctuations)
Machinery & Infrastructure	130.1	114.7	15.4	Integrated Transportation Systems +10.6: Increase in trading volume of newly built and second-hand ships
Chemicals	70.1	80.5	-10.4	Performance Chemicals -6.9 : KPA's Shutdown due to the asset transfer in FY2014 -10.4, Increase in sales of agricultural chemicals, Basic Chemicals -3.5 : Decline in U.S. chlor-alkali business due to unfavorable market condition -6.0
Energy	202.7	199.8	2.9	MEPAU +24.4 (reversal of declined production of its oil production facility), MEPTEXAS +8.1 (increase in production), MEPUSA +4.5 (lower costs and higher production), MEPME -12.4 (depreciation of the JPY, increase in production cost as well as the sales of interests in oil field in Egypt in the previous year), sale of Mitsui Oil of previous year -8.5
Lifestyle	116.2	114.0	2.2	Food Resources -1.8 : Decline due to underperforming in Multigrain Trading -8.1, Food Products & Services +7.1: Increase corresponding to a deterioration of FX losses in coffee trading business, higher volume at food-related subsidiaries in Japan, CS -3.0 : decline due to deconsolidation of ShopNet (sales of its share)
Innovation & Corporate Development	37.4	22.6	14.8	Corresponding to FX gains/losses related to derivatives trading business, MCRM +6.1 (Mar/14 recovery of underperforming trading of devivative)
Americas	92.6	78.7	13.9	Novus +12.5 (higher methionine prices)
Europe, the Middle East and Africa	19.3	18.8	0.5	
Asia Pacific	12.2	12.5	-0.3	
Total	864.7	893.6	-28.9	
All Other	0.7	0.8	-0.1	
Adjustments and Eliminations	-19.6	-14.3	-5.3	
Consolidated Total	845.8	880.1	-34.3	

Share of profit of investments accounted for using the equity method

	Mar-15	Mar-14	Increase	Description
Iron & Steel Products	7.6	5.4	2.2	
Mineral & Metal Resources	0.9	38.0	-37.1	Acrux -19.2 (additional recognition of a DTL and lower copper prices -15.0), Valepar -15.4 (Lower iron ore prices, Vale's participation in REFIS), Robe River -8.3 (Lower iron ore prices, positive FX fluctuations, infrastructure usage, higher sales volume)
Machinery & Infrastructure	33.0	24.4	8.6	Caserones (MLCC) +5.4 (smaller impairment loss on fixed assets) Integrated Transportation Systems +6.8: solid performance at automotive-related business in North America, newly contribution of VLI Infrastructure Projects +1.8: (Mar/15) Gas distribution business in Brazil, Water treatment business in Mexico, a decline anticipated for TEC, IPP businesses -7.1 (impairment losses on obsolete thermal power plants in the UK, M to M valuation gains/losses -1.4 (Mar/14) Impairment loss in renewable energy business in Europe -4.8, Impairment loss in infrastructure business other than IPP business -3.8
Chemicals	7.2	8.6	-1.4	
Energy	56.6	60.1	-3.5	ENEOS GLOBE -5.7 (inventory valuation losses reflecting a drop in LPG prices)
Lifestyle	21.6	19.3	2.3	Mar/14 Impairment loss on fixed asset and other assets in Arch -4.2
Innovation & Corporate Development	5.7	4.9	0.8	
Americas	7.5	4.0	3.5	
Europe, the Middle East and Africa	0.6	1.4	-0.8	
Asia Pacific	4.5	4.5	0.0	
Total	145.2	170.6	-25.4	
All Other	0.0	0.4	-0.4	
Adjustments and Eliminations	-0.6	0.2	-0.8	
Consolidated Total	144.6	171.2	-26.6	

Profit for the period attributable to owners of the parent

	Mar-15	Mar-14	Increase	Description (changes attributable to other than gross profit and share of investments accounted for using equity method before tax)
Iron & Steel Products	8.5	14.6	-6.1	Improvement of FX loss corresponding to transaction of line pipe to LNG projects +2.1 Mar/14: discontinuance of applying the equity method of Nippon Steel Trading +5.4
Mineral & Metal Resources	60.9	88.1	-27.2	Reduction of the Japanese Corporate income tax rate -7.1, Gain on sale of stake in Silver Bell +4.5 Mar/14: Impairment loss on coal mines at MCH -39.3, MRMD FX loss on borrowings denominated in U.S. dollars -3.6, SCM Minera Lumina Copper Chile -2.6
Machinery & Infrastructure	45.7	17.1	28.6	Gain on sale of a stake in relation to aviation business +12.0, Reduction of the Japanese corporate income tax rate +5.2, Mar/14: Gain due to a reversal of impairment loss in PAG reflecting a rise in the share price +6.7
Chemicals	3.7	8.4	-4.7	Mar/14, loss due to the cancellation of a study on alpha olefins production in U.S. -3.0
Energy	119.7	188.4	-68.7	Impairment loss at Eagle Ford -58.9, Impairment loss at North Sea area -18.6, MEPUK, reversal of DTL +4.7 and DTA -5.8, Dividends income -9.5: Decrease from six LNG projects -9.1, Mar/14: Sales of interest in oil fields in Egypt and NZ +6.2, Exploration expenses (Mar/15 -33.3 Mar/14 -18.6) Reduction of the Japanese corporate income tax rate +3.1
Lifestyle	-2.7	12.1	-14.8	Gain on the sales of the stake in Shanghai Senmao +6.5, SG&A -9.8: Increase in provision for doubtful receivable at Multigrain -3.1, FX losses on coffee trading (Mar/15 -5.7, Mar/14 -0.3)
Innovation & Corporate Development	6.0	-12.3	18.3	FX gains/losses corresponding to gross profit related to derivatives trading business (Mar/15: +4.9, Mar/14: +14.4) TPV Technology: Gain on the sale of shares and valuation on retained shares +6.2 (Mar/15), impairment loss on shares in TPV Technology -4.4 (Mar/14), Tax reduction of previously recognized impairment losses on shares in TPV Technology +5.9
Americas	25.8	13.7	12.1	Mar/15: Gain on sale of stake in MRE +4.9, Gain on sale of stake in Silver Bell +4.5 Mar/14: Gain on sale of senior living facilities in MRE +4.3
Europe, the Middle East and Africa	3.4	0.4	3.0	
Asia Pacific	30.5	30.7	-0.2	
Total	301.5	361.2	-59.7	
All Other	8.9	11.0	-2.1	
Adjustments and Eliminations	-3.9	-22.1	18.2	Decline in tax burden related to sales of financial assets measured at FVTOCI +12.0
Consolidated Total	306.5	350.1	-43.6	

EBITDA

	Mar-15	Mar-14	Increase	Description
Iron & Steel Products	12.9	21.8	-8.9	
Mineral & Metal Resources	155.5	241.8	-86.3	Increase of depreciation and amortization +4.3
Machinery & Infrastructure	55.0	35.6	19.4	
Chemicals	18.1	28.5	-10.4	Increase of depreciation and amortization +3.7
Energy	439.8	416.1	23.7	Increase of depreciation and amortization +35.7: Oil and gas producing operations +37.8 (Marcellus and Eagle Ford shale gas and oil operations +4.2)
Lifestyle	16.2	20.2	-4.0	
Innovation & Corporate Development	-5.0	-23.6	18.6	
Americas	41.3	26.3	15.0	
Europe, the Middle East and Africa	-0.5	0.5	-1.0	
Asia Pacific	-2.5	-0.3	-2.2	
Total	730.8	766.9	-36.1	
All Other	3.2	7.8	-4.6	
Adjustments and Eliminations	54.3	44.9	9.4	
Consolidated Total	788.3	819.6	-31.3	

EBITDA is the total of "gross profit," "selling, general and administrative expenses," "dividend income" and "share of profit of investments accounted for using the equity method" from the consolidated states of income and "depreciation and amortization" from the consolidated statements of cash flows.

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Breakdown by Business Unit

Period ended March 31, 2015 (from April 1, 2014 to March 31, 2015) (Billions of yen)

	Machinery & Infrastructure			Chemicals			Lifestyle			
	Infra-structure Projects	Trans- portation Systems	Total	Basic Chemicals	Perfor- mance Chemicals	Total	Food Resources	Food Products & Services	CS	Total
Revenue	57.4	386.5	443.9	673.3	214.9	888.2	626.7	283.5	65.8	976.0
Gross profit	25.1	105.0	130.1	19.8	50.3	70.1	28.5	56.9	30.8	116.2
Share of Profit of Investments Accounted for Using the Equity	19.9	13.1	33.0	3.2	4.0	7.2	8.3	0.1	13.2	21.6
Profit for the Year Attributable to Owners of the Parent	15.5	30.2	45.7	-4.0	7.7	3.7	-7.9	2.2	3.0	-2.7
EBITDA	7.0	48.0	55.0	7.0	11.1	18.1	2.8	10.2	3.2	16.2
Total Assets	933.5	1,179.1	2,112.6	448.2	390.7	838.9	442.9	656.3	559.1	1,658.2
Core Operating CF	17.5	52.1	69.6	7.1	6.4	13.5	0.5	3.6	-0.1	4.0

Period ended March 31, 2014 (from April 1, 2013 to March 31, 2014)

	Machinery & Infrastructure			Chemicals			Lifestyle			
	Infra-structure Projects	Trans- portation Systems	Total	Basic Chemicals	Perfor- mance Chemicals	Total	Food Resources	Food Products & Services	CS	Total
Revenue	51.4	358.8	410.2	721.1	222.1	943.2	596.7	218.3	75.6	890.6
Gross profit	20.3	94.4	114.7	23.3	57.2	80.5	30.3	49.8	33.9	114.0
Share of Profit of Investments Accounted for Using the Equity	18.1	6.3	24.4	5.7	2.9	8.6	9.1	0.3	9.9	19.3
Profit for the Year Attributable to Owners of the Parent	4.8	12.3	17.1	0.9	7.5	8.4	2.9	2.7	6.5	12.1
EBITDA	1.2	34.4	35.6	11.4	17.1	28.5	11.7	6.3	2.2	20.2
Total Assets	890.4	982.2	1,872.6	412.8	353.0	765.8	404.9	566.7	523.8	1,495.4
Core Operating CF	5.4	33.9	39.3	5.8	14.4	20.2	3.9	8.8	2.8	15.5

Increase/Decrease

	Machinery & Infrastructure			Chemicals			Lifestyle			
	Infra-structure Projects	Trans- portation Systems	Total	Basic Chemicals	Perfor- mance Chemicals	Total	Food Resources	Food Products & Services	CS	Total
Revenue	6.0	27.7	33.7	-47.8	-7.2	-55.0	30.0	65.2	-9.8	85.4
Gross profit	4.8	10.6	15.4	-3.5	-6.9	-10.4	-1.8	7.1	-3.1	2.2
Share of Profit of Investments Accounted for Using the Equity	1.8	6.8	8.6	-2.5	1.1	-1.4	-0.8	-0.2	3.3	2.3
Profit for the Year Attributable to Owners of the Parent	10.7	17.9	28.6	-4.9	0.2	-4.7	-10.8	-0.5	-3.5	-14.8
EBITDA	5.8	13.6	19.4	-4.4	-6.0	-10.4	-8.9	3.9	1.0	-4.0
Total Assets	43.1	196.9	240.0	35.4	37.7	73.1	37.9	89.6	35.3	162.8
Core Operating CF	12.1	18.2	30.3	1.3	-8.0	-6.7	-3.4	-5.2	-2.9	-11.5

5. Forecasts for the Year Ending March 31, 2016

<Assumption>

Exchange rate (JPY/USD)	120.00	110.62
Crude oil (JCC)	\$63/bbl	\$91/bbl
Consolidated oil price	\$63/bbl	\$103/bbl

(Billions of yen)

	Mar-16 Forecast	Mar-15 Result	Change	Description
Gross profit	740.0	845.8	-105.8	Decline in crude oil and iron ore prices
Selling, general and administrative expenses	-600.0	-584.6	-15.4	Reversal effects of impairment losses in the Energy Segment
Gain/(loss) on investments, fixed assets and other	30.0	-71.0	101.0	
Interest expenses	-30.0	-17.1	-12.9	
Dividend income	60.0	114.1	-54.1	Decline in dividend from LNG projects
Profit of equity method investments	190.0	144.6	45.4	Reversal effects of one-time negative impacts in previous year and decline in earnings from equity method investments of resources and energy
Profit before income taxes	390.0	431.8	-41.8	
Income taxes	-130.0	-104.9	-25.1	Reversal effects of one-time positive impact due to reduction of Japanese corporate income tax rate
Non-controlling Interests	-20.0	-20.4	0.4	
Profit for the year attributable to owners of the parent	240.0	306.5	-66.5	

EBITDA	660.0	788.3	-128.3
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Net income attributable to Mitsui & Co., Ltd. (Billions of yen)

	Mar-16 Forecast	Mar-15 Result	Increase/ Decrease	Description of Increase/Decrease
Iron & Steel Products	12.0	8.5	3.5	Increase in transactions of line pipe and oil well pipe
Mineral & Metal Resources	38.0	60.9	-22.9	Decline in iron ore prices, Mar/15 : FX valuation losses on debt of Valepar, Recognition of a deferred tax liability of Inversiones Mineras Acrux due to tax system revision
Machinery & Infrastructure	53.0	45.7	7.3	Contribution from newly acquired businesses, Reversal effect of negative effect and positive effect (due to reduction of Japanese corporate income tax rate)
Chemicals	8.0	3.7	4.3	Recovery of market conditions in the chlor-alkali producing business in U.S., Contribution from methanol producing business in U.S.
Energy	56.0	119.7	-63.7	Decline in profits from oil and gas producing operations and a decline in dividends from LNG projects, Reversal effects of the impairment losses
Lifestyle	19.0	-5.9	24.9	Gain on sale of building, Recovery of origination and merchandising of agricultural products
Innovation & Corporate Development	3.0	9.9	-6.9	Reversal effect of one-time positive impact on the partial sale of shares in TPV Technology
Americas	23.0	25.8	-2.8	Reversal effects of the sales of stakes
Europe, the Middle East and Africa	2.0	3.4	-1.4	Reversal effect of the one-time tax-related profit
Asia Pacific	22.0	30.5	-8.5	Lower profit from the segment's minority interest in iron ore operations in Australia
Total	236.0	302.2	-66.2	
All Other Adjustments and Eliminations	4.0	4.3	-0.3	
Consolidated Total	240.0	306.5	-66.5	

6. Affiliated Companies Information

<Profit of major subsidiaries and equity accounted investees>

Name	Principal lines of business	Ownership interest (%)	Entity category	Fiscal year-end	1-3Q	4Q	Mar-15 Earnings	Mar-14 Earnings	Increase/Decrease
					(Ybillion)	(Ybillion)	(Ybillion)	(Ybillion)	
Iron & Steel Products									
Mitsui & Co. Steel Ltd.	Sales, export, import of steel products	100.0	S	Mar	3.8	1.1	4.9	4.1	0.8
Regency Steel Asia Pte Ltd.	Wholesale and retail of steel products	92.5	S	Mar	0.2	-0.1	0.1	0.3	-0.2
Shanghai Bao-Mit Steel Distribution Co., Ltd.	Processing and sales of steel products	35.0	A	Dec	0.3	0.1	0.4	0.3	0.1
Gestamp Americas companies	Manufacture of automotive components	30.0	A	Dec	0.7	1.4	2.1	0.0	2.1
Mineral & Metal Resources									
Mitsui Iron Ore Development Pty. Ltd.	Mining and sales of Australian iron ore	100.0	S	Mar	73.4	20.9	94.3	137.7	-43.4
Mitsui-Itochu Iron Pty. Ltd.	Mining and sales of Australian iron ore	70.0	S	Mar	16.6	7.8	24.4	25.4	-1.0
Mitsui Coal Holdings Pty. Ltd.	Investments in Australian coal business	100.0	S	Mar	-1.0	-0.1	-1.1	-27.9	26.8
Japan Collahuasi Resources B.V.	Investment in Collahuasi copper mine in Chile	61.9	S	Dec	3.1	1.1	4.2	5.6	-1.4
Oriente Copper Netherlands B.V.	Investment in copper business in Chile through Inversiones Mineras Acrux SpA	100.0	S	Mar	-15.6	-2.2	-17.8	2.1	-19.9
Mitsui Bussan Copper Investment & Co., Ltd.	Investment in Caserones copper mine in Chile	100.0	S	Mar	-0.7	-11.9	-12.6	-18.3	5.7
Mitsui & Co. Mineral Resources Development (Asia) Corp.	Investments in nickel and cobalt smelting business in Philippines	100.0	S	Mar	0.8	0.1	0.9	-0.1	1.0
Mitsui Raw Materials Development Pty. Limited	Investment in overseas scrap metal recycling business	100.0	S	Mar	-2.5	0.3	-2.2	-6.9	4.7
MITSUMI BUSSAN METALS CO., LTD.	Sales and trading of scrap, ferroalloys and non-ferrous material products	100.0	S	Mar	-0.3	0.1	-0.2	0.0	-0.2
BHP MITSUMI COAL PTY., LTD.	Mining and sales of Australian coal	20.0	A	Jun	0.5	0.0	0.5	3.7	-3.2
Valepar S.A.	Holding company of Vale S.A.	15.0	A	Dec	7.1	-32.4	-25.3	-9.9	-15.4
SUMIC Nickel Netherlands B.V. (*1)	Investments in nickel producing business in New Caledonia and sales of products	47.6	A	Dec	-	-	-	-	-
Inner Mongolia Erdos Electric Power & Metallurgical Co., Ltd	Coal mining, power generation, ferrous alloy and chemical production and water pumping	25.0	A	Dec	3.5	2.5	6.0	5.4	0.6
NIPPON AMAZON ALUMINIUM CO., LTD. (*1)	Investments in aluminium smelting business in Brazil	20.5	A	Dec	-	-	-	-	-
Infrastructure Projects									
Mitsui & Co. Plant Systems, Ltd.	Sales of various plants, electric power facilities and transportation	100.0	S	Mar	0.4	1.0	1.4	1.1	0.3
MITSUMI GAS E ENERGIA DO BRASIL LTDA.	Investments in gas distribution companies in Brazil	100.0	S	Dec	3.2	1.5	4.7	3.0	1.7
MIT Gas Mexico, S. de R.L. de C.V.	Investments in gas distribution companies in Mexico	100.0	S	Dec	0.4	0.4	0.8	0.7	0.1
ME Servicos de Energia do Brasil Participacoes Ltda.	Cogeneration Service Business in Brazil	90.0	S	Dec	0.1	-0.2	-0.1	-0.7	0.6
Drillship Investment B.V.	Investments in drillship leasing business	100.0	S	Dec	0.9	0.3	1.2	1.1	0.1
Atltec, S.A. de C.V.	Designing, building and operation of water treatment plants	85.0	S	Dec	0.7	0.6	1.3	0.0	1.3
Tokyo International Air Cargo Terminal Ltd.	Operation of air cargo terminal at Tokyo International Airport	100.0	S	Mar	1.0	0.3	1.3	-0.8	2.1
Portek International Private Limited	Development and operation of container terminal	90.0	S	Mar	0.3	0.5	0.8	0.6	0.2
Toyo Engineering Corporation (*1)	Plant engineering	22.8	A	Mar	0.9	-	-	-0.1	-
IPP businesses (*2)	Investment in power generation businesses	Var.	A	Dec	15.7	-3.6	12.1	19.6	-7.5
FPSO/FSO leasing businesses (*2)	FPSO/FSO leasing	Var.	A	Dec	1.9	-0.1	1.8	2.5	-0.7
MIT Pipeline Investment Americas, Inc.	Investments in natural gas pipeline project in Arizona	100.0	S	Mar	0.1	0.0	0.1	0.0	0.1
Integrated Transportation Systems									
TOYOTA CHILE S.A.	Import and sales of automobiles and auto parts	100.0	S	Dec	1.0	0.3	1.3	2.0	-0.7
MITSUMI AUTO FINANCE CHILE LTDA.	Automobile retail finance	100.0	S	Dec	1.3	0.4	1.7	1.8	-0.1
PT. Bussan Auto Finance	Motorcycle retail finance	70.0	S	Dec	0.3	0.0	0.3	0.5	-0.2
KOMATSU-MITSUI MAQUINARIAS PERU S.A. (*1)	Sales of construction and mining equipment	60.0	S	Dec	-	-	-	-	-
Road Machinery, LLC	Sales of construction and mining equipment	100.0	S	Mar	1.1	0.2	1.3	2.0	-0.7
Orient Marine Co., Ltd.	Shipping business	100.0	S	Mar	1.1	0.3	1.4	0.7	0.7
OMC SHIPPING PTE. LTD.	Shipping business	100.0	S	Mar	0.6	-0.4	0.2	-0.5	0.7
Mitsui Bussan Aerospace Co., Ltd.	Import and sales of helicopters and defense and aerospace products	100.0	S	Mar	0.8	0.6	1.4	2.1	-0.7
Rolling stock leasing businesses (*2)	Freight car and locomotive leasing	Var.	S/A	Var.	4.4	1.8	6.2	0.9	5.3
Toyota Canada Inc. (*1)	Import and sales of Toyota automobiles and parts	49.0	A	Dec	-	-	-	-	-
Penske Automotive Group, Inc.	Automotive retailer	17.2	A	Dec	3.9	1.5	5.4	4.1	1.3
PT. Yamaha Indonesia Motor Manufacturing	Manufacture and sales of motorcycles	15.0	A	Dec	1.3	0.5	1.8	1.8	0.0
KOMATSU MARKETING SUPPORT AUSTRALIA PTY LTD (*1)	Sales of construction and mining equipment	40.0	A	Mar	-	-	-	-	-
National Plant and Equipment Pty Limited (*1)	Rental of mining equipment	49.9	A	Mar	-	-	-	-	-
VLI S.A.	Integrated Freight Transportation	20.0	A	Dec	2.2	0.8	3.0	0.0	3.0
TAIYOKENKI RENTAL CO., LTD. (*1)	Rental of construction equipment	25.9	A	May	-	-	-	-	-
MITSUMI BUSSAN MACHINE TEC CO., LTD.	Sales of metal cutting machine	100.0	S	Mar	0.7	0.2	0.9	0.3	0.6
Toyota Manila Bay Corporation	Sales of automobiles	40.0	A	Dec	0.1	0.0	0.1	0.1	0.0
Basic Chemicals									
Japan-Arabia Methanol Company Ltd.	Investments in methanol producing business in Saudi Arabia and sales of products	55.0	S	Mar	1.7	0.4	2.1	3.9	-1.8
MMTX INC. (*1)	Investment in methanol producing business in United States and sale of products	100.0	S	Mar	-	-	-	-	-
Shark Bay Salt Pty. Ltd.	Production of salt	100.0	S	Mar	1.5	0.4	1.9	1.2	0.7
Mitsui & Co. Texas Chlor-Alkali, Inc.	Investments in chlor-alkali producing business in U.S.	100.0	S	Dec	-4.1	-3.5	-7.6	-0.8	-6.8
Mitsui Bussan Chemicals Co., Ltd.	Sales and trading of solvents and coating materials	100.0	S	Mar	0.7	0.2	0.9	0.6	0.3
Santa Vitória Açúcar e Alcool Ltda (*1)	Production and sales of bio-ethanol	50.0	A	Mar	-	-	-	-	-
Performance Chemicals									
Mitsui Bussan Fertilizer Resources B.V.	Investment in phosphorus ore mining in Peru and global marketing business	100.0	S	Dec	-1.4	-0.1	-1.5	-0.5	-1.0
Mitsui AgriScience International SA/NV	Investments in crop protection businesses in Europe	100.0	S	Mar	0.6	0.5	1.1	1.2	-0.1
Mitsui & Co. Plastics Ltd.	Sales of plastics and chemicals	100.0	S	Mar	2.2	0.8	3.0	3.0	0.0

	Name	Principal lines of business	Ownership Interest (%)	Entity category	Fiscal year-end	1-30	4Q	Mar-15 Earnings	Mar-14 Earnings	Increase/Decrease
						(¥billion)	(¥billion)	(¥billion)	(¥billion)	
Energy										
	Mitsui E&P Australia Pty Limited	Exploration, development and production of oil and natural gas in Oceania	100.0	S	Dec	3.7	-2.5	1.2	-5.0	6.2
	Mitsui E&P Middle East B.V.	Exploration, development and production of oil and natural gas in Middle East	89.7	S	Dec	19.1	5.0	24.1	33.2	-9.1
	Mitsui Oil Exploration Co., Ltd.	Exploration, development and production of oil and natural gas	74.3	S	Mar	29.3	7.7	37.0	38.6	-1.6
	Mitsui E&P USA LLC (*3)	Exploration, development and production of shale gas	89.7	S	Dec	4.4	-6.7	-2.3	0.7	-3.0
	Mitsui E&P Texas Holdings LLC (*3)	Exploration, development and production of shale oil/gas	89.7	S	Dec	-45.1	4.8	-40.3	-6.6	-33.7
	Mitsui E&P UK Limited	Exploration, development and production of oil and natural gas in Europe	89.7	S	Dec	-9.8	0.1	-9.7	-2.3	-7.4
	Mitsui Gas Development Qatar B.V.	Development and production of natural gas and condensate in Qatar	100.0	S	Dec	0.4	-2.7	-2.3	-1.6	-0.7
	MITSUI SAKHALIN HOLDINGS B.V. (*1)	Investment in Sakhalin Energy Investment	100.0	S	Mar	-	-	-	-	-
	Mitsui & Co. LNG Investment Limited (*1)	Investment in LNG projects	100.0	S	Mar	-	-	-	-	-
	Mitsui E&P Mozambique Area 1 Limited	Exploration, development and production of oil and natural gas in Mozambique	50.0	S	Dec	-8.4	-3.3	-11.7	-5.0	-6.7
	Mitsui & Co. Energy Trading Singapore Pte. Ltd.	International trading of petroleum products and crude oil	100.0	S	Mar	-0.9	-1.3	-2.2	0.1	-2.3
	ENEOS GLOBE Corporation	Sales of liquefied petroleum gas in Japan	30.0	A	Mar	-2.8	-0.3	-3.1	2.6	-5.7
	Japan Australia LNG (MIMI) Pty. Ltd. (*1)	Exploration, development and sales of crude oil and natural gas	50.0	A	Dec	-	-	-	-	-
	Mitsui & Co. LNG Investment USA, Inc. (*4)	Investments in LNG export project in the U.S.A.	100.0	S	Mar	-0.8	-0.9	-1.7	-0.3	-1.4
Food Resources										
	San-ei Surochemical Co., Ltd.	Manufacture and sales of sugars, pharmaceuticals, feedstuffs and other products	74.8	S	Mar	0.3	0.1	0.4	0.3	0.1
	Multigrain Trading AG	Origination and merchandising of agricultural products	100.0	S	Dec	-6.3	-2.2	-8.5	3.8	-12.3
	Xingu Agri AG	Production of agricultural products	100.0	S	Dec	-2.7	1.5	-1.2	-2.9	1.7
	WILSEY FOODS, INC.	Investments in processed oil food company	90.0	S	Mar	2.3	0.9	3.2	3.8	-0.6
	Mitsui Sugar Co., Ltd. (*1)	Manufacture of refined sugar	32.2	A	Mar	1.2	-	-	1.6	-
	The Kumhawapi Sugar Co., Ltd.	Production and sales of sugar	58.7	A	Sep	0.4	-0.2	0.2	0.5	-0.3
	Feed One Holdings Co., Ltd. (*1)	Manufacturing and sales of compound feedstuffs	25.0	A	Mar	0.3	-	-	0.4	-
	PRIFOODS CO., LTD.	Production, processing and sales of broilers	46.4	S	Mar	0.5	0.1	0.6	0.1	0.5
	TOHO BUSSAN KAISYA, LTD.	Import and sales of agricultural and marine products	100.0	S	Mar	0.6	-0.2	0.4	0.0	0.4
Food Products & Services										
	Mitsui Norin Co., Ltd.	Manufacture and sales of food products	100.0	S	Mar	-0.4	0.0	-0.4	-1.1	0.7
	MITSUI FOODS CO., LTD.	Wholesale of foods and beverages	100.0	S	Mar	0.8	1.0	1.8	2.6	-0.8
	VENDOR SERVICE CO., LTD.	Sales and distribution of food and packaging materials	100.0	S	Mar	0.4	-0.1	0.3	0.6	-0.3
	Bussan Logistics Solutions Co., Ltd.	Operation and management of logistics centers	100.0	S	Mar	-0.1	-0.1	-0.2	0.1	-0.3
	Retail System Service Co., Ltd.	Sales of foods and groceries, services for retailers	100.0	S	Mar	0.5	0.0	0.5	0.3	0.2
	MITSUI ALIMENTOS LTDA.	Export of coffee beans and domestic sales of roasted products	100.0	S	Dec	0.0	-0.3	-0.3	0.1	-0.4
Consumer Service										
	Mitsui Bussan Inter-Fashion Ltd.	Planning and management of production and distribution of apparel	100.0	S	Mar	0.4	0.1	0.5	0.5	0.0
	Mitsui Bussan Woodchip Oceania Pty. Ltd.	Plantation, processing and sales of woodchip	100.0	S	Mar	-0.2	0.2	0.0	-0.9	0.9
	BUSSAN REAL ESTATE CO., LTD.	Real estate sales, leasing, management and consulting	100.0	S	Mar	1.3	-1.3	0.0	4.8	-4.8
	MBK Healthcare Partners Limited	Investment in overseas healthcare related business	100.0	S	Mar	2.6	1.5	4.1	2.3	1.8
	MicroBiopharm Japan Co., Ltd.	Manufacture and sales of medicines and chemicals	80.0	S	Mar	0.6	0.5	1.1	1.5	-0.4
	AIM SERVICES CO., LTD.	Contract food services	50.0	A	Mar	0.9	0.4	1.3	1.4	-0.1
	Sumisho & Mitsubussan Kenzai Co., Ltd.	Sales of building materials and contract construction work	50.0	A	Mar	0.3	0.1	0.4	0.6	-0.2
	QVC JAPAN INC.	TV shopping using a 24-hour dedicated channel	40.0	A	Dec	-	-	4.1	4.4	-0.3
	CCTV Shopping Co., Ltd. (*1)	Service for TV shopping business in China	25.0	A	Dec	-	-	-	-	-
	ARAMARK Uniform Services Japan Corporation	Rental and sales of uniforms	50.0	A	Dec	0.3	0.0	0.3	0.3	0.0
	Fuji Pharma Co., Ltd.	Manufacture and sales of medicines	22.9	A	Sep	0.4	-	-	0.0	-
	SOGO MEDICAL CO., LTD.	Dispensary pharmacy business, total solutions for medical institution management	21.5	A	Mar	0.4	0.2	0.6	0.6	0.0
Innovation & Corporate Development										
	Mitsui Knowledge Industry Co., Ltd.	Planning, development and sales of information and communication systems	100.0	S	Mar	-0.1	0.4	0.3	0.0	0.3
	ASIA PACIFIC MOBILE PTE. LTD.	Investment in high-speed mobile service business in Indonesia	100.0	S	Mar	0.4	-0.1	0.3	-0.9	1.2
	Mitsui & Co. Commodity Risk Management Ltd.	Trading of energy derivatives	100.0	S	Mar	1.2	0.3	1.5	-4.6	6.1
	Mitsui & Co. Precious Metals, Inc.	Trading of precious metals	100.0	S	Mar	-0.7	-0.3	-1.0	-0.1	-0.9
	Tri-Net Logistics Co., Ltd.	Domestic warehousing businesses	100.0	S	Mar	0.6	0.1	0.7	1.2	-0.5
	Mitsubussan Insurance Co., Ltd.	Non life and life insurance agency services	100.0	S	Mar	0.4	0.1	0.5	0.4	0.1
	Moshi Moshi Hotline, Inc. (*1)	Comprehensive telemarketing and direct marketing operations	34.4	A	Mar	0.7	-	-	1.1	-
	JA Mitsui Leasing, Ltd.	Leasing and financing business	31.4	A	Mar	3.4	1.2	4.6	2.4	2.2
	Mitsui Electronics Inc.	Sales of electronic device and equipment	100.0	S	Mar	-0.3	0.0	-0.3	0.0	-0.3
	TRI-NET (JAPAN) INC.	International integrated transportation services	100.0	S	Mar	0.3	-0.1	0.2	0.3	-0.1
Americas										
	Game Changer Holdings Inc.	Investment in steel processing company	100.0	S	Mar	1.7	0.9	2.6	2.2	0.4
	Champions Pipe & Supply, Inc.	Sales of oil and gas well tubular	100.0	S	Mar	0.8	0.0	0.8	2.1	-1.3
	Cinco Pipe & Supply, LLC	Sales of oil and gas well tubular	100.0	S	Mar	0.2	-1.2	-1.0	1.0	-2.0
	Hydro Capital Corporation	Investments in water treatment plants in Mexico	100.0	S	Dec	0.4	0.1	0.5	0.3	0.2
	Ellison Technologies Inc.	Sales of machine tools	88.8	S	Mar	0.3	0.4	0.7	0.6	0.1
	Intercontinental Terminals Company LLC	Chemical tank leasing	100.0	S	Mar	3.5	1.3	4.8	4.3	0.5
	Novus International, Inc.	Manufacture and sales of feed additives	65.0	S	Mar	5.0	2.9	7.9	2.8	5.1
	United Grain Corp.	Origination and merchandising of grain	100.0	S	Mar	0.8	0.1	0.9	-0.5	1.4
	Mitsui Foods, Inc.	Trading canned foods, chilled foods, juice ingredient and coffee	100.0	S	Mar	1.0	0.1	1.1	0.3	0.8
	MBK Real Estate LLC	Real estate-related business	100.0	S	Mar	0.0	2.3	2.3	6.7	-4.4
	MIT WIND POWER INC.	Investment in wind power generation company	100.0	S	Mar	0.0	0.1	0.1	-2.1	2.2
EMEA										
	Euro-Mit Staal B.V.	Steel processing	90.0	S	Mar	0.3	0.1	0.4	0.3	0.1
	GEG (Holdings) Limited (*1)	Fabrication, upgrading, inspection and maintenance of welded structures	25.0	A	Mar	-	-	-	-	-
Asia Pacific										
	Mitsui Water Holdings (Thailand) Ltd.	Investment in water supply business	100.0	S	Mar	1.4	0.7	2.1	1.5	0.6
	MIT Power Australia Pty Ltd	Wind power generation	100.0	S	Mar	-0.3	0.2	-0.1	-0.5	0.4

(*1) Net income of those companies are not disclosed here based on confidentiality agreements with joint venture partners or on the ground that they are listed companies that have not released their operating results yet.

(*2) Combined sum of consolidated earnings of affiliated companies engaged in IPP, FPSO/FSO leasing and rolling stock leasing businesses, respectively.

(*3) Mitsui E&P USA LLC and Mitsui E&P Texas Holdings LLC show income (loss) before income taxes.

(*4) Mitsui & Co. LNG Investment USA, Inc. shows income (loss) before income taxes for the natural gas liquefaction tolling activities.

Note) Entity category: S represents subsidiary and A represents equity accounted investee.

7. Historical Commodity Prices (Informative)

Crude oil (\$/bbl)	Apr-Jun 2013	Jul-Sep 2013	Oct-Dec 2013	Jan-Mar 2014	Apr-Jun 2014	Jul-Sep 2014	Oct-Dec 2014	Jan-Mar 2015
JCC	107.50	107.62	112.79	111.53	109.54	109.46	90.24	55.85*
Dubai	100.79	106.30	106.84	104.46	106.13	101.45	74.61	51.88
WTI	94.22	105.82	97.29	98.67	102.99	97.17	73.42	48.73
Brent	103.35	109.71	109.31	107.90	109.77	103.38	77.24	55.18
Henry Hub(\$/MMBtu)	4.012	3.555	3.863	4.727	4.583	3.962	3.841	2.814

*Latest 2 months data are provisional. (Source: Trade Statistics of Japan, MOF)

Average of representative iron ore index prices (Fine, 62% Fe, CFR North China, US\$/MT)	Apr-Jun 2013	Jul-Sep 2013	Oct-Dec 2013	Jan-Mar 2014	Apr-Jun 2014	Jul-Sep 2014	Oct-Dec 2014	Jan-Mar 2015
	124.3	130.8	132.3	120.2	103.3	91.1	75.1	62.5

Coal (\$/MT)	Apr-Jun 2013	Jul-Sep 2013	Oct-Dec 2013	Jan-Mar 2014	Apr-Jun 2014	Jul-Sep 2014	Oct-Dec 2014	Jan-Mar 2015
Hard coking coal	172.0	145.0	152.0	143.0	120.0	120.0	119.0	117.0
Soft coking coal	121-123	105.0	105.5	103.5	90.0	89.0	87.0	86.0
Thermal coal	95.0	89.95	85.80	87.40	81.80	*	73.45	-

*Global Coal Index link
(Representative reference price of thermal coal)

Copper (\$/MT)	Apr-Jun 2013	Jul-Sep 2013	Oct-Dec 2013	Jan-Mar 2014	Apr-Jun 2014	Jul-Sep 2014	Oct-Dec 2014	Jan-Mar 2015
LME price	7,145.53	7,078.76	7,152.70	7,038.29	6,786.93	6,992.43	6,621.09	5,814.58

Forex (¥/Foreign currency)	Apr-Jun 2013	Jul-Sep 2013	Oct-Dec 2013	Jan-Mar 2014	Apr-Jun 2014	Jul-Sep 2014	Oct-Dec 2014	Jan-Mar 2015
Yen to US\$	99.23	98.06	102.11	102.57	101.88	105.35	116.04	119.23
Yen to A\$	96.80	89.08	93.31	92.45	95.16	96.05	98.42	92.43
Yen to BRL	47.19	42.69	44.75	44.05	45.93	45.60	45.59	41.21

Interest(%)	Apr-Jun 2013	Jul-Sep 2013	Oct-Dec 2013	Jan-Mar 2014	Apr-Jun 2014	Jul-Sep 2014	Oct-Dec 2014	Jan-Mar 2015
3-month Libor (Yen)	0.23	0.23	0.22	0.21	0.21	0.21	0.18	0.17
3-month Libor (US\$)	0.27	0.26	0.24	0.23	0.23	0.24	0.24	0.26
Japanese government bond (10-year)	0.77	0.74	0.65	0.62	0.59	0.52	0.40	0.34

8. Risk Exposure by Country and Fund Operation

【Risk exposure by country】

① Investments, loans and guarantees

(Sum of Mitsui, Trading Subsidiaries and some investment vehicles and subsidiaries)

(Billions of yen)

	Investments	Loans	Guarantees	Total	Hedged (ex. Insurance)	Net Position
Brazil	643.0	46.4	238.9	928.3	107.3	821.0
Chile	57.8	7.8	334.5	400.1	0.0	400.1
Indonesia	118.6	49.5	82.3	250.4	24.5	225.9
Mexico	64.3	0.0	65.2	129.5	0.0	129.5
Malaysia	114.5	6.7	9.4	130.6	6.7	123.9
Thailand	106.2	1.6	13.6	121.4	1.8	119.6
Russia	114.9	1.0	0.9	116.8	0.0	116.8
China	107.8	0.9	4.6	113.3	0.0	113.3
Philippines	12.3	8.6	12.9	33.8	0.0	33.8
India	23.6	0.2	8.8	32.6	0.0	32.6
Mozambique	28.3	0.0	0.0	28.3	0.0	28.3
Venezuela	0.9	9.9	0.9	11.7	0.9	10.8
Iran	0.1	0.0	2.2	2.3	0.0	2.3
Turkey	1.3	0.8	0.0	2.1	0.0	2.1

Note) "Hedged" represents the amounts by which credit risk is hedged by such as investment insurance and third-party guarantees.

Note) "Investment" represents book value for accounting purpose on the basis of Japanese GAAP, not reflecting the effects of applying net investment hedging relationships.

② Trade receivables

(Sum of Mitsui, Trading Subsidiaries and some investment vehicles and subsidiaries)

(Billions of yen)

	Gross	Hedged (ex. Insurance)	Net Position
Brazil	29.7	1.0	28.7
Chile	29.4	0.2	29.2
Indonesia	20.1	0.5	19.6
Mexico	7.6	0.4	7.2
Malaysia	18.0	1.5	16.5
Thailand	41.2	1.6	39.6
Russia	10.2	0.4	9.8
China	162.6	5.6	157.0
Philippines	8.9	2.1	6.8
India	45.6	0.6	45.0
Mozambique	1.2	0.0	1.2
Venezuela	2.8	1.3	1.5
Iran	0.9	0.0	0.9
Turkey	4.9	2.1	2.8

Note) "Hedged" represents the amounts by which credit risk is hedged by such as trade insurance and Confirmed L/C.

【Fund operation】

We maintain cash and cash equivalents as liquidity sources, which consist mainly of highly liquid and highly-rated short-term financial instruments and deposits to flexibly meet capital requirements for our business activities.

9. Number of Employees (Mitsui and its subsidiaries)

◆Mitsui and its subsidiaries in the aggregate(persons)

①<Operating segment information>

	Mar-15	Mar-14
Iron & Steel Products	1,624	1,882
Mineral & Metal Resources	446	457
Machinery & Infrastructure	18,868	18,804
Chemicals	2,343	2,727
Energy	784	758
Lifestyle	9,781	10,047
Innovation& Corporate development	3,466	3,586
Americas	4,315	4,220
Europe, the Middle East and Africa	862	947
Asia Pacific	1,441	1,464
All Other	3,188	3,198
Total	47,118	48,090

Note)1.This table does not include part-time employees.

2.The number of employees at trading subsidiaries and their consolidated subsidiaries in China, Taiwan, Korea and CIS are included in "All Other".

②<Geographic area information>

	Mar-15	Mar-14
Japan	—	—
Americas	627	623
Europe, the Middle East and Africa	773	765
Asia Pacific	1,771	1,773
Total	3,171	3,161

Note) This table includes only local staff working for Trading Subsidiaries and Foreign Branches.

◆Mitsui(persons)

③<Operating segment information>

	Mar-15	Mar-14
Iron & Steel Products	327	352
Mineral & Metal Resources	250	251
Machinery & Infrastructure	769	784
Chemicals	596	634
Energy	430	416
Lifestyle	840	801
Innovation& Corporate development	360	391
Americas	215	219
Europe, the Middle East and Africa	147	155
Asia Pacific	225	229
All Other	1,847	1,865
Total	6,006	6,097

Note)1.This table does not include part-time employees.

2.The number of headquarters employees working in China, Taiwan, Korea and CIS is included in "All Other".

④<Geographic area information>

	Mar-15	Mar-14
Japan	4,799	4,854
Americas	327	321
Europe, the Middle East and Africa	219	232
Asia Pacific	512	532
All Other	149	158
Total	6,006	6,097

Note) This table does not include local staff working for Foreign Branches.

10. News Releases

Segment	Date	Release Title
Iron & Steel Products		
	2014/8/29	Commencement of commercial operations of Steel Service Center in Brazil
	2015/3/6	Mitsui to Participate in Wind Turbine Towers and Flanges Manufacturing
Mineral & Metal Resources		
	2014/8/1	Official Opening of Caserones Copper Mine in Chile and Start of Copper Concentrate Shipment
	2014/8/1	Embarking on business with Codelco and Corfo in innovative technology development around copper and mining industries
	2014/8/29	Commencement of commercial operations of Steel Service Center in Brazil
	2014/9/25	Mitsui Sells Stake in Silver Bell Copper Mine, Arizona, U.S.A.
Machinery & Infrastructure		
	2014/4/7	Mitsui to Subscribe for Share of MODEC thorough Third Party Allotment
	2014/4/28	Mitsui to Participate in Farm Machinery Manufacturing and Distribution Business in India
	2014/5/29	Establishment of Automobile Service Workshop in Myanmar
	2014/6/4	Receipt of Letter of Award for 2,000MW Ultra Super Critical Coal-fired Power Project in Malaysia
	2014/9/19	Mitsui enters into Finance Agreements for the Safi IPP Project in Morocco
	2014/10/15	Additional Acquisition of Interest in Power Generation Project in New York City
	2014/10/15	Additional Acquisition of Interest in Power Generation Project in New York City
	2014/11/7	Mitsui to participate in Passenger Railway Transportation Business in Brazil
	2014/11/28	Mitsui to Participate in Cogeneration Power Projects in Thailand
	2014/12/11	Transfer of Solar Power Business Assets in Higashimatsushima City, Miyagi Prefecture
	2014/12/16	Participation in 50 MW gas-fired power generation project in Myanmar
	2014/12/19	Mitsui to Participate in New Container Terminal Development in Jakarta Jointly With Ipc, Nyk Line & Psa
	2015/3/19	Mitsui invests in North America-based Penske Truck Leasing Co., L.P.
	2015/3/23	Mitsui to Participate in Salalah-2 Power Project in Oman
	2015/3/24	Mitsui Reaches an Agreement regarding the acquisition of Transfreight North America by Penske Logistics
	2015/3/30	Railcar Leasing Business in North America
Chemicals		
	2014/6/16	Mitsubishi Rayon and Mitsui Sign a Memorandum of Understanding Regarding MMA Monomer Production in the United States
	2014/8/21	Mitsui to Acquire DuPont™ Kocide® Copper Fungicide Business Assets
	2014/12/11	Announcement of Acquisition of Chloroprene Rubber Business from DuPont, U.S.
	2015/1/8	Participation in oleochemical project in China
Energy		
	2014/8/7	Final Investment Decision Announced on LNG Export Project in the U.S.A.
	2014/9/29	Conclusion of Time Charter Parties for LNG ships for Cameron LNG Export Project in the U.S.A.
	2014/10/24	Equity Participation in Wood Biomass Power Generation Company in Tomakomai City, Hokkaido
	2015/1/29	Conclusion of Time Charter Parties for LNG ships for Cameron LNG Export Project in the U.S.A.
	2015/3/2	Callide Oxyfuel Project – Completion of World's First Integrated Oxyfuel Combustion and CO2 Capture Demonstration in a Utility Power Station
Lifestyle		
	2014/7/11	Mitsui and Mitsubishi Estate to participate in logistics facilities development business in China
	2014/8/18	Mitsui to Participate in KIFMEC Specific Purpose Company
	2014/9/30	Mitsui to sell its entire shares in Shanghai Senmao International Real Estate Co., Ltd.
	2014/10/8	Expansion of Operations of Brazilian Agricultural Production Joint Venture (SLC-MIT)
	2014/11/19	Mitsui to participate in U.S. Media Business Incubator FactoryMade Ventures
	2014/12/11	Development Policy for Ohtemachi 1-Chome 2-Banchi Scheme (provisional name) Prepared
	2015/1/13	Mitsui to Participate in Rubber Tree Planting and Rubber Block Processing and Exporting Business in Cambodia
	2015/1/26	Mitsui's Subsidiary to sell its Buildings
	2015/2/16	Mitsui to Participate in a Food Service Business in China
	2015/3/13	Mitsui to Participate in Manufacture and Sales of Processed Tomato Products for Food Manufacturers
Innovation & Corporate Development		
	2014/7/16	Acquisition of Yaskawa Information Systems Corporation Stock through an Investment Partnership Operated by Mitsui & Co., Principal Investments Ltd.
	2014/7/25	Mitsui to participate in Data Center Service Business in Indonesia
	2014/8/6	Commencement of Tender Offer for Shares of Mitsui Knowledge Industry Co., Ltd. (Securities Code: 2665)
	2014/10/7	Results of Tender Offer for Shares of Mitsui Knowledge Industry Co., Ltd. (Securities Code: 2665)
Overseas		
	2015/3/25	Mitsui to Participate in Turkey's Top Integrated Packaging Manufacturer
Others		
	2014/6/20	Financial Results for the Year Ended March 31, 2014 (IFRS)
	2014/7/4	Allotment of Stock Options as Stock-based Compensation with Stock Price Conditions to Directors and Executive Officers
	2014/10/8	Support for Community Affected by Landslide Disaster in Hiroshima

U.S.GAAP	Mar-2005	Mar-2006	Mar-2007	Mar-2008	Mar-2009	Mar-2010	Mar-2011	Mar-2012	Mar-2013	Mar-2014
	(Billions of yen)									
Revenues	3,525.7	4,115.5	4,880.7	5,738.9	5,535.2	4,096.4	4,679.4	5,251.6	4,911.6	5,740.7
Gross Profit	725.8	816.6	903.7	988.1	1,016.3	702.0	859.2	878.3	790.4	859.9
Other Expenses(Income)	-550.2	-563.4	-573.6	-586.1	-789.0	-576.0	-586.6	-465.1	-476.3	-406.2
SG&A expense	-518.9	-550.8	-581.5	-605.2	-602.1	-546.2	-533.0	-514.8	-521.1	-574.7
Provision for doubtful rec.	-8.9	0.0	-13.3	-8.1	-19.5	-11.3	-9.2	-15.1	-14.7	-10.0
Interest expense	-8.1	-21.6	-41.8	-48.9	-35.1	-10.4	-0.7	-5.4	-1.2	2.1
(Interest income)	35.5	38.3	50.7	57.3	47.8	35.9	40.0	(37.2)	(41.7)	(46.5)
(Interest expense)	(43.6)	(59.9)	(92.5)	(106.2)	(82.9)	(46.3)	(40.7)	(-42.6)	(-42.9)	(-44.4)
Dividend income	24.6	30.7	50.1	50.1	71.9	37.7	51.0	86.5	80.1	120.5
Gain on sales of securities	36.5	37.9	58.8	92.3	33.2	20.9	39.5	21.9	44.9	80.9
Gain on securities contributed to an employee retirement benefit trust	-	-	-	-	-	-	-	-	-	2.1
Loss on write-down of sec.	-16.5	-10.6	-11.7	-36.7	-117.4	-48.5	-19.5	-33.5	-27.3	-18.9
Gain on disposal of PP&E	6.5	6.0	5.6	-0.2	2.8	0.0	0.2	5.7	6.2	15.7
Impairment of long-lived assets	-21.5	-36.1	-19.7	-24.4	-37.8	-8.7	-18.3	-14.0	-12.3	-6.5
Impairment loss of goodwill	-	-	-16.5	-2.0	-18.6	-9.9	-0.6	-4.2	-	-4.1
DPF incident	-36.0	-9.0	3.9	-	-	-	-	-	-	-
Settlement of the Oil Spill Incident in the Gulf of	-	-	-	-	-	-	-88.6	-	-	-
Other expense	-7.9	-9.9	-7.5	-3.0	-46.4	0.4	-7.4	7.9	-30.9	-13.3
Income before Taxes	175.6	253.2	330.1	402.0	247.3	126.0	272.6	413.2	314.1	453.7
Income Taxes	-103.5	-124.7	-159.0	-171.2	-119.4	-89.2	-203.9	-172.6	-158.3	-180.7
Income before Equity in Earnings	72.1	128.5	171.1	230.8	127.9	36.8	68.7	240.6	155.8	273.0
Minority Interests	-17.6	-21.5	-26.0	-46.0	-35.1	-	-	-	-	-
Equity in Earnings	65.9	94.2	153.1	154.3	84.8	131.5	242.2	232.1	176.2	173.7
Discontinued Operations	0.7	1.2	3.3	71.0	-	-0.8	-	-	-	-
Net Income	121.1	202.4	301.5	410.1	177.6	167.5	310.9	472.7	332.0	446.7
Net Income Attributable to Noncontrolling Interests	-	-	-	-	-	-17.8	-4.2	-38.2	-24.1	-24.5
Net Income Attributable to Mitsui & Co., Ltd.	-	-	-	-	-	149.7	306.7	434.5	307.9	422.2
Total trading transactions (Japan GAAP)	13,615.0	14,885.7	15,357.7	17,009.1	15,347.9	9,358.4	9,942.5	10,481.2	10,049.6	11,165.7
Operating income (Japan GAAP)	198.0	265.8	308.9	374.8	394.7	144.5	317.0	348.4	254.6	275.2
Total Assets	7,593.4	8,573.6	9,813.3	9,537.8	8,364.2	8,369.0	8,598.1	9,011.8	10,324.6	11,001.3
Current Assets	4,420.7	4,746.8	5,073.8	5,058.1	4,419.1	4,261.1	4,317.6	4,426.3	4,631.5	4,430.3
Fixed Assets	3,172.7	3,826.8	4,739.5	4,479.7	3,945.1	4,107.9	4,280.5	4,585.5	5,693.1	6,571.0
Interest-bearing debt	3,539.8	3,564.7	3,918.1	3,685.6	3,668.6	3,471.7	3,377.5	3,578.0	4,269.3	4,455.1
Cash and Time deposits	819.9	734.1	806.6	911.6	1,153.5	1,416.0	1,443.6	1,435.2	1,429.9	1,230.7
Net interest-bearing debt	2,719.9	2,830.6	3,111.5	2,774.0	2,515.1	2,055.7	1,933.9	2,142.8	2,839.4	3,224.4
Shareholders' Equity	1,122.8	1,677.9	2,110.3	2,183.7	1,881.7	2,230.1	2,366.2	2,641.3	3,181.8	3,586.4
Common stock	192.5	295.8	323.2	337.5	339.6	341.5	341.5	341.5	341.5	341.5
ROA	1.7%	2.5%	3.3%	4.2%	2.0%	1.8%	3.6%	4.9%	3.2%	4.0%
ROE	11.6%	14.5%	15.9%	19.1%	8.7%	7.3%	13.3%	17.4%	10.6%	12.5%
DER(Net)	2.42	1.69	1.47	1.27	1.34	0.92	0.82	0.81	0.89	0.90
Shareholders' equity to total assets	14.8%	19.6%	21.5%	22.9%	22.5%	26.6%	27.5%	29.3%	30.8%	32.6%

Note1) Figures have not been reclassified to conform to the change in current year presentation for discontinued operations in accordance with ASC205-20.

Note2) Interest-bearing debt was calculated deducting capital lease obligations and ASC815 fair value adjustment until Mar-2006.

Note3) Figures have been adjusted in accordance with ASC815-10-45 since Mar-2008.

Note4) ASC810-10-85 (SFAS No. 160) was adopted effective Mar-2010. Figures for prior years have not been reclassified.

Note5) Tax effects on investments in associated companies which were formerly included in "Equity in Earnings" are included in "Income Taxes" for the year ended Mar-2010. Figures for prior years have not been reclassified.

Note6) In regards to transactions where Mitsui and its subsidiaries were not a contracting party and acted as an agent, we changed the presentation to include only the commission amount in "Total trading transactions" from the presentation based on total amounts of the gross transaction volume and the commission we received for the year ended Mar-2010. Figures for prior years have not been reclassified.

IFRS	Mar-2013	Mar-2014	Mar-2015
	(Billions of yen)		
Revenue	4,912.1	5,731.9	5,404.9
Gross Profit	814.1	880.1	845.8
Other Income (Expenses)	-560.0	-609.3	-655.5
SG&A expense	-529.3	-574.9	-584.6
Gain (loss) on securities and other investments-net	20.5	30.8	42.5
Impairment loss of fixed assets	-33.7	-60.0	-79.9
Gain (loss) on disposal or sales of fixed assets-net	6.1	16.4	1.4
Other income(expense)-net	-23.6	-21.6	-34.9
Finance Income (Costs)	74.3	108.5	97.0
Interest income	40.3	33.7	33.1
Dividend income	80.6	124.0	114.1
Interest expense	-46.6	-49.2	-50.2
Share of Profit of Investments Accounted for Using the Equity Method	183.1	171.2	144.6
Profit before Income Taxes	511.5	550.5	431.8
Income Taxes	-195.2	-176.7	-104.9
Profit for the Period	316.3	373.8	326.9
Profit for the Year Attributable to Non-controlling Interests	-19.7	-23.7	-20.4
Profit for the Year Attributable to Owners of the parent	296.6	350.1	306.5
EBITDA	737.0	819.6	788.3

Total trading transactions (Japan GAAP)	10,050.6	11,155.4	10,827.8
Operating income (Japan GAAP)	284.8	305.2	-

Total Assets	10,777.3	11,491.3	12,202.9
Current Assets	4,628.5	4,465.4	4,730.5
Fixed Assets	6,148.8	7,025.9	7,472.4
Interest-bearing debt	4,176.4	4,411.1	4,793.9
Cash and Time deposits	1,432.5	1,232.3	1,411.7
Net interest-bearing debt	2,743.9	3,178.8	3,382.2
Shareholders' Equity	3,439.1	3,815.8	4,099.8
Common stock	341.5	341.5	341.5

ROA	2.9%	3.1%	2.6%
ROE	9.4%	9.7%	7.7%
DER(Net)	0.80	0.83	0.82
Shareholders' equity to total assets	31.9%	33.2%	33.6%

Note1) Mitsui adopted IFRS for its annual securities report under the Financial Instruments and Exchange Act from the year ended March 31, 2014, filed with the Director-General of the Kanto Local Finance Bureau of the Ministry of Finance of Japan on June 20, 2014.

Note2) EBITDA=Gross Profit + Selling, general and administrative expenses + Dividend income + Share of Profit of Investments Accounted for Using the Equity Method + Depreciation and amortization.