### Results of Operation

<table>
<thead>
<tr>
<th>Fiscal Year ending March 2015</th>
<th>FY 2014 six months</th>
<th>Increase/Decrease</th>
<th>(%)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Revenue</td>
<td>1,370.5</td>
<td>1,377.1</td>
<td>2,747.6</td>
</tr>
<tr>
<td>Gross Profit</td>
<td>210.4</td>
<td>209.8</td>
<td>420.2</td>
</tr>
<tr>
<td>Selling general and administrative expenses</td>
<td>△ 139.2</td>
<td>△ 142.2</td>
<td>△ 281.4</td>
</tr>
<tr>
<td>Impairment loss of fixed assets</td>
<td>1.2</td>
<td>8.1</td>
<td>9.3</td>
</tr>
<tr>
<td>Gain (loss) on disposal or sales of fixed assets</td>
<td>0.0</td>
<td>△ 0.8</td>
<td>△ 0.8</td>
</tr>
<tr>
<td>Other income (expense)</td>
<td>△ 1.8</td>
<td>△ 6.6</td>
<td>△ 8.4</td>
</tr>
<tr>
<td>Interest income and expense</td>
<td>△ 3.3</td>
<td>△ 4.6</td>
<td>△ 7.9</td>
</tr>
<tr>
<td>Dividend income</td>
<td>41.0</td>
<td>35.9</td>
<td>76.9</td>
</tr>
<tr>
<td>Share of Profit of Investments Accounted for using the Equity Method</td>
<td>64.3</td>
<td>39.5</td>
<td>103.8</td>
</tr>
<tr>
<td>Profit before Income Taxes</td>
<td>173.1</td>
<td>139.0</td>
<td>312.1</td>
</tr>
<tr>
<td>Income Taxes</td>
<td>△ 39.6</td>
<td>△ 39.6</td>
<td>△ 79.2</td>
</tr>
<tr>
<td>Profit for the Period Attributable to Non-controlling Interests</td>
<td>△ 5.7</td>
<td>△ 4.5</td>
<td>△ 10.2</td>
</tr>
<tr>
<td>Profit for the Period Attributable to Owners of the Parent</td>
<td>△ 127.8</td>
<td>94.9</td>
<td>222.7</td>
</tr>
</tbody>
</table>

### Summary of Increase/Decrease

- **Impairment loss of fixed assets**: Same level as FY2014.
- **Gain (loss) on disposal or sales of fixed assets**: △ 1.8, △ 6.6, △ 8.4, △ 10.7, 2.3.
- **Interest income and expense**: △ 3.3, △ 4.6, △ 7.9, △ 7.4, △ 0.5.
- **Dividend income**: 41.0, 35.9, 76.9, 65.1, 11.8.

### Financial Position

- **Total assets**: 12,254.3, 11,491.3, 763.0.
- **Share of Profit of Investments Accounted for using the Equity Method**: 244.2, 217.9, 462.1.
- **EBITDA (*1)**: 244.2, 217.9, 462.1.

### Financial Ratios

- **Operating Activities**: 373.7, 239.3.
- **Investing Activities**: △ 190.0, △ 429.8.
- **Interest (Free Cash Flow)**: 183.7, △ 187.5.
- **Net Income**: 142.2, 81.8.
- **EBITDA**: 850.0, 850.0, 819.6.

### Operating Segments

- **Machinery & Infrastructure**: Trading volume of commercial ships increased.
- **Mineral & Metal Resources**: Iron ore prices declined.
- **Chemicals**: △ 11.8, △ 14.3, △ 2.5, 3.8, △ 2.4.

### Notes

1. **EBITDA**: Earnings Before Interest, Taxes, Depreciation, and Amortization.
2. **Deconsolidation of MOC**: Due to the deconsolidation of MOC, Petroleum trading volume declined.
3. **Impairment loss of fixed assets**: Same level as FY2014.
4. **Investing Activities**: △ 190.0, △ 426.8.

### Interim Close

- **Total assets**: 12,254.3, 11,491.3, 763.0.
- **Share of Profit of Investments Accounted for using the Equity Method**: 244.2, 217.9, 462.1.
- **EBITDA (*1)**: 244.2, 217.9, 462.1.

### Share of Profit of Investments Accounted for using the Equity Method

- **Cost of goods sold**: 94.9, 222.7.
- **Operating activities**: 373.7, 239.3.
- **Investing activities**: △ 190.0, △ 429.8.
- **Interest expenses**: △ 101.4, △ 79.2.
- **EBITDA**: 850.0, 850.0, 819.6.

**A Cautious Note on Forward-Looking Statements:**

This report contains statements (including figures) regarding Mitsui & Co., Ltd. ("Mitsui") corporate strategies, objectives, and views of future developments that are forward-looking in nature and are not strictly restatements of historical facts. These statements are presented to inform stakeholders of the views of Mitsui’s management but should not be relied on solely in making investment and other decisions. You should be aware that a number of important risk factors could lead to outcomes that differ materially from those presented in such forward-looking statements, including but not limited to those described in Mitsui’s registration statement and reports to the SEC.