

Data Book
on Consolidated Financial Results
for the Nine-Month Period Ended December 31, 2013

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Notes: “Dec-13” in this booklet represents either “for the nine-month period ended December 31, 2013” or “as of December 31, 2013,” whichever is appropriate. It is also the same for “Dec-12” and “Mar-13”

1. Statements of Consolidated Income

①Revenues

See "4. Operating Segment Information" for revenue by operating segment.

Category of revenues	(Billions of yen)			Description
	Dec-13	Dec-12	Increase	
Sales of products	3,952.6	3,209.7	742.9	<Sales of products> Energy (increase in petroleum trading activities due to increase in trading volume, increase in O&G activities due to depreciation of JPY), Chemicals (recovery of trading activities of petrochemical materials), Mineral & Metal Resources (depreciation of JPY, increase in sales volume of iron ore)
Sales of services	307.2	280.6	26.6	Americas (depreciation of JPY, increase in trading volume of grain, new contribution from Cinco Pipe), <Other sales> Losses and gains at Mitsui (corresponding to FX gains and losses in commodity derivatives trading business)
Other sales	73.1	86.1	-13.0	
Total revenues	4,332.9	3,576.4	756.5	

②Gross profit

See "4. Operating Segment Information" for gross profit by operating segment.

Gross profit by category of revenues	(Billions of yen)			Description
	Dec-13	Dec-12	Increase	
Sales of products	424.1	367.5	56.6	<Sales of products> Mineral & Metal Resources (depreciation of JPY, increase in sales volume of iron ore, lower coal prices), Iron & Steel Products (solid sales of tubular products, depreciation of JPY), Chemicals (depreciation of JPY, recovery of trading activities of petrochemical materials, strong sales of agricultural chemicals)
Sales of services	186.0	164.1	21.9	Machinery & Infrastructure (solid performance in Automotive-related and mining and construction machinery-related business in South America, locomotive leasing business in Europe)
Other sales	28.4	42.7	-14.3	Energy (depreciation of JPY, decline in production cost, decline in MEPAU due to overhauling of oil production facility) Innovation & Corporate Development (corresponding to FX gains and losses at Mitsui in commodity derivatives trading business)
Total revenues	638.5	574.3	64.2	

Average Ex. Rate	Dec-13	Dec-12	Increase
US Dollar	¥99.80	¥80.24	¥19.56
Australian Dollar	¥93.06	¥82.54	¥10.52
Oil price per barrel	¥110	¥115	-\$5 Note) JCC (Japan Crude Cocktail) price as reflected in operating results for the stated periods.

③Selling, general and administrative expenses

Breakdown by sub-account	(Billions of yen)			Description
	Dec-13	Dec-12	Increase	
Personnel	-224.5	-203.9	-20.6	Depreciation of JPY
Welfare	-10.5	-9.0	-1.5	
Travel	-25.3	-23.2	-2.1	
Entertainment	-6.3	-5.7	-0.6	
Communication	-37.6	-35.2	-2.4	
Rent	-14.7	-12.4	-2.3	
Depreciation	-11.3	-10.1	-1.2	
Tax	-6.8	-6.0	-0.8	
Others	-86.4	-76.5	-9.9	Depreciation of JPY
Total	-423.4	-382.0	-41.4	

④Interest income/expense

i)Interest income/expense		(Billions of yen)		
	<u>Dec-13</u>	<u>Dec-12</u>	<u>Increase</u>	<u>Description</u>
	-9.6	1.4	-11.0	
Interest income	23.0	33.2	-10.2	Dec/12 Deferred commitment fee related to the loan extended to Codelco
Interest expense	-32.6	-31.8	-0.8	
Breakdown by entity category				
Parent	-10.0	0.8	-10.8	
Overseas Trading Subs.	0.8	0.7	0.1	
Domestic Subs.	-2.2	-2.1	-0.1	
Overseas Subs.	1.8	2.0	-0.2	

ii)Interest-bearing debt (Billions of yen)

	<u>Dec-13</u>	<u>Dec-12</u>
Gross interest-bearing debt	4,490.2	4,193.7
	<u>Mar-13</u>	<u>Mar-12</u>
	4,269.3	3,578.0
	<u>Dec-13</u>	<u>Dec-12</u>
Average for the period-ends	4,379.8	3,885.9

iii)Market indication (monthly average) (%)

	<u>Dec-13</u>	<u>Dec-12</u>
3-month Yen Tibor	0.23	0.33
3-month US\$ Libor	0.26	0.39
10-year government bond	0.72	0.80

⑤Dividend income

(Billions of yen)

i) Quarterly, Domestic/Overseas

	<u>Dec-13</u>	<u>Dec-12</u>	<u>Increase</u>
1Q	49.4	35.4	14.0
2Q	15.1	11.0	4.1
3Q	35.6	15.6	20.0
Total	100.1	62.0	38.1
Domestic	10.0	9.2	0.8
Overseas	90.1	52.8	37.3
(Overseas LNG projects*)	83.6	48.1	35.5
Total	100.1	62.0	38.1

* Abu Dhabi, Oman, Qatar-Gas 1&3, Equatorial Guinea and Sakhalin II

⑥ Provision for doubtful receivables

Gain/loss on securities, Gain/loss on long-lived assets, and Other expenses

(Billions of yen)

	<u>Dec-13</u>	<u>Dec-12</u>	<u>Increase</u>	<u>Description for Dec-13</u>	<u>Description for Dec-12</u>
Provision for doubtful receivables	-6.0	-9.4	3.4		
Gain on sale of securities	35.2	36.6	-1.4	QIWI+10.5, Daicel +3.3, Mikuni Coca-Cola+3.2	Mikuni Coca-Cola +8.0, Nihon Unisys +4.8, LME Holdings +4.4, INPEX +4.2, MED3000 +3.1, Equity dilution in IHH +5.5
Loss on write-down of securities	-16.8	-21.3	4.5		
(Non-marketable)	-15.9	-8.8	-7.1	Valepar preferred shares -9.5, LNG project -3.3	Valepar preferred shares-4.5
(Marketable)	-0.9	-12.5	11.6		Iron & steel company -4.9, Mitsui Chemicals -3.0
Nikkei Stock Average (Yen, at closing)	16,291	10,395			
Gain on sale of property and equipment	8.5	1.9	6.6	Sales of interest in oil fields in Egypt and NZ+6.3	
Impairment loss of long-lived assets	-5.9	-1.8	-4.1	Impairment loss on undevelopped coal mine at MCH -4.5	
Other expenses	-4.1	-15.3	11.2	Exploration expenses at Oil & Gas -15.7, FX gain in the commodity derivatives trading biz +16.0	Exploration expenses at Oil & Gas -22.7, FX gain in the commodity derivatives trading business +4.0

⑦ Income taxes

(Billions of yen)

	<u>Dec-13</u>	<u>Dec-12</u>	<u>Increase</u>	<u>Description (*)</u>
Income before taxes	316.6	246.3	70.3	
Income taxes	-121.2	-111.6	-9.6	Reversal of DTL related to dividends from undistributed retained earnings of associated companies -8.0
(tax rate)	38.3%	45.3%	7.0%	

* Except variance that corresponds to increase/decrease in "income from continuing operations before income taxes and equity in earnings" and "equity earnings of associated companies-net"

⑧ Equity earnings

See "4. Operating Segment Information" for equity earnings by operating segment.

⑨ Other

(Billions of yen)

	<u>Dec-13</u>	<u>Dec-12</u>	<u>Increase</u>
Noncontrolling interests	-14.7	-16.4	1.7

2. Consolidated Balance Sheets

(Billions of yen)

	Dec-13	Dec-13	Increase	Description
① <u>Current assets/Current Liabilities</u>				
Current assets	4,728.1	4,631.5	96.6	
Cash and cash equivalents	1,355.0	1,425.2	-70.2	
Trade receivables=accounts	2,085.3	2,022.1	63.2	Increase in Lifestyle and Iron & Steel Products reflecting higher trading volume
Inventories	718.9	746.6	-27.7	
Derivative assets	89.7	61.1	28.6	
<u>Current liabilities</u>	<u>3,380.2</u>	<u>3,045.3</u>	<u>334.9</u>	
Short-term debt	649.0	663.1	-14.1	
Current maturities of long-term debt	540.3	421.2	119.1	Increase at Mitsui
Trade payables=accounts	1,635.7	1,555.6	80.1	Decline in precious metal lease business in Innovation & Corporate Development, Increase in Lifestyle reflecting higher trading volume
Derivative liabilities	126.4	83.9	42.5	
Other current liabilities	88.2	70.9	17.3	
<u>Working Capital</u>	<u>1,347.9</u>	<u>1,586.2</u>	<u>-238.3</u>	
② <u>Investments and non-current receivables</u>	<u>4,480.9</u>	<u>3,958.8</u>	<u>522.1</u>	
Investments in and advances to associated companies	2,629.2	2,325.3	303.9	Gestamp +39.3, International Power, Caserones +32.4, Czech water business companies +12.7, Medini Iskandar Malaysia, Power generation business in US [Increases or decreases without cash outflows] : Cumulative FX translation adjustments +126.2, Decrease in equity earnings -7.1 (net of 128.4 billion dividends)
Other investments	996.3	816.3	180.0	BHP Iron ore(Jimblebar) +61.3 [Increases or decreases without cash outflows] increase in unrealized holding gains +85.6
Property leased to others	336.4	330.6	5.8	Tempa Rossa +93.3, US Shale gas & oil projects +52.6 (including TA +32.4), Oil & gas projects other than shale gas & oil and Tempa Rossa +73.1 (including TA +14.4, Capitalization of dismantling and removing cost in MOECO +35.5), Iron ore mining projects in Australia +32.8 (including TA -16.3) , Coal mining projects in Australia -14.3 (including TA -9.0)
③ <u>Property and equipment, less accumulated depreciation</u>	<u>1,839.3</u>	<u>1,570.3</u>	<u>269.0</u>	
④ <u>Long-term debt, less current maturities</u>	<u>3,300.9</u>	<u>3,185.0</u>	<u>115.9</u>	Decline in long-term debt due to reclassification to current maturities at Mitsui
⑤ <u>Shareholders' equity</u>	<u>3,559.4</u>	<u>3,181.8</u>	<u>377.6</u>	
Common stock	341.5	341.5	0.0	
Capital surplus	421.7	429.8	-8.1	
Unrealized holding gains and losses on AFS securities	194.0	135.8	58.2	
Foreign currency translation adjustments	2.9	-94.9	97.8	Increase due to appreciation of US Dollar against Japanese Yen USD +103.8 (Dec/13 ¥105.39/USD ← Mar/13 ¥94.05/USD) Decline due to depreciation of Australian Dollar against Japanese Yen AUD -35.7 (Dec/13 ¥93.24/AUD ← Mar/13 ¥97.93/AUD)

<Net Debt-to-Equity Ratio (Net DER)>
See MD&A in the Flash Report.

Benefit obligations and funded status at end of years

(Billions of yen)

	<u>Mar-13</u>	<u>Mar-12</u>
Benefit obligation	-328.2	-290.5
Fair Value of Plan assets	259.4	234.3
Funded status at end of fiscal year	-68.8	-56.2
Amounts recognized in the Consolidated Balance Sheets consist of;		
Other assets (prepaid pension costs)	0.2	0.3
Accrued expenses—others	-0.7	-0.7
Accrued pension costs and liability for severance indemnities	-68.3	-55.8
	-68.8	-56.2
Amounts recognized in accumulated other comprehensive loss (before income tax effect) consist of:		
Unrecognized prior service cost	6.6	6.7
Unrecognized net actuarial loss	105.5	102.6
Total	112.1	109.3

3. Statements of Consolidated Cash Flows

① Operating activities

Net cash provided by operating activities was ¥411.7 billion, an increase of ¥48.0 billion from ¥363.7 billion compared with the corresponding nine-month period of previous year, while dividend income increased by ¥61.6 billion, operating income increased by ¥26.2 billion and net cash flow from increases and decreases in working capital deteriorated by ¥76.6 billion.

	Dec-13	Dec-12	Increase
(a) Net income	316.7	270.3	46.4
(b) Income from discontinued operations-net			
Adjustments to reconcile net income to net cash provided by operating activities:			
(c) Depreciation and amortization	165.1	141.2	23.9
(d) Pension and severance costs, less payments	6.1	7.7	-1.6
Adjustments regarding other expenses	-15.0	-6.0	-9.0
Provision for doubtful receivables, gain or loss on securities, property and equipment, etc.			
Deferred income taxes	10.8	-16.4	27.2
Equity in earnings of associated companies, less dividend received	-8.0	-45.7	37.7
(d) Subtotal	-6.1	-60.4	54.3
Changes in operating assets and liabilities:			
(e) Increases in trade receivables/payables, inventories, etc.	-64.0	12.6	-76.6
Net cash provided by operating activities	411.7	363.7	48.0

② Investing activities

Net cash used in investing activities was ¥566.3 billion. Outflow of cash during the period includes acquisition of interest in onshore oil field in Italy and capital expenditures for the expansion in the Mineral & Metal Resources and Energy segments.

	Dec-13			Dec-12		
	Net	Gross	Description	Net	Gross	Description
Net increase in investments in and advances to associated companies	-146.8	-206.3	<Increases> Gestamp -39.3, Power Generation business in Australia, Caserones -32.4, Czech water business -12.7, Medini Iskandar Malaysia, Gas power generation business in US	-210.2	-261.8	<Increases> Acrux -85.9, Browse -85.7, Renewable energy power generation in Canada, Caserones -14.6, FPSO leasing business for Brazilian deepwater oil exploration -14.1, National Plant and Equipment -9.8
		59.5	<Decreases> FPSO leasing business for oil and gas production in Brazil +24.5		51.6	<Decreases> Mikuni Coca-Cola +15.5, Nihon Unisys +11.4
Net increase in other investments	-120.8	-207.3	<Increases> Tempa Rossa -98.3 BHP Iron ore(Jimblebar) -61.3	12.8	-63.7	<Increases> Sodrugestvo -9.4
		86.5	<Decreases> Sales of interest in oil fields in Egypt and NZ +19.1, QIWI +14.7		76.5	<Decreases> Sakhalin II: Capital redemption +31.7
Net increase in property leased to others and property and equipment	-271.5	-314.8	<Increases> Oil & gas project other than shale gas & oil -80.9, Iron ore mining operations in Australia -69.3, US Shale gas & oil project -65.9, Leased rolling stock -13.8	-302.7	-312.0	<Increases> US Shale gas project -88.0, Iron ore mining operations in Australia -69.2, Oil & gas project other than shale gas -58.6, Coal mining projects in Australia -23.1, Leased rolling stock -17.0
		43.3	<Decreases> Leased rolling stock +18.3		9.3	<Decreases>
Net increase in long-term loan receivables	-22.6	BAF-11.6, BHP Iron Ore(Jimblebar)		-139.2	Loan to Codelco's subsidiary -146.7 Collection of loans from ship-owning company +11.4	
Net increase in time deposits	-4.6			-0.7		
Net cash used in investing activities	-566.3			-640.0		

③ Financing activities

Net cash provided by financing activities was ¥67.1 billion. There were the cash inflow from the borrowing of long-term debt and short-term debt as well as the cash outflow from payments of cash dividends.

(Billions of yen)

	Dec-13		Dec-12	
	Net	Description	Net	Description
Net increase in short-term debt	647.0		1,207.0	
Net increase in long-term debt	843.0	Increase : +458.0	1,485.0	Increase : +643.6
		Decrease : 373.7		Decrease : -495.1
Transactions with noncontrolling interests shareholders	21.0		22.0	
Purchase of treasury stock-net	0.0		0.0	
Payments of cash dividends	-840.0		-913.0	
Net cash provided by financing activities	671.0		1,801.0	

Note) In general, movements of B/S accounts are consistent with those of cash flows. However, there may be discrepancies due to consolidation/deconsolidation of new companies or foreign currency exchange rates.

4. Operating Segment Information

Period ended December 31, 2013 (from April 1 to December 31, 2013)

	Iron & Steel Products	Mineral & Metal Resources	Machinery & Infrastructure	Chemicals	Energy	Lifestyle	Innovation & Corporate Development
Revenue	171.7	591.5	286.0	697.7	1,132.6	709.7	65.7
Gross profit	39.9	147.7	83.5	58.5	141.8	86.5	9.5
Operating income	12.0	116.2	-8.1	7.3	97.8	-9.9	-35.6
Equity earnings	3.7	10.1	27.2	5.7	44.5	12.9	8.1
Net income attributable to Mitsui & Co., Ltd.	12.6	52.5	18.3	10.6	152.2	13.5	2.1
As of Dec. 31, 2013							
Total assets	601.6	1,967.5	1,785.0	774.0	2,126.3	1,512.2	547.2

	Americas	Europe, the Middle East and Africa	Asia Pacific	Total	All Other	Adjustments and Eliminations	Consolidated Total
Revenue	507.3	90.9	78.4	4,331.5	1.4	0.0	4,332.9
Gross profit	56.5	17.2	9.4	650.5	0.6	-12.6	638.5
Operating income	8.9	1.4	-4.8	185.2	-7.1	31.0	209.1
Equity earnings	5.2	1.1	3.3	121.8	0.0	-0.5	121.3
Net income attributable to Mitsui & Co., Ltd.	9.4	5.2	26.3	302.7	8.9	-9.7	301.9
As of Dec. 31, 2013							
Total assets	561.1	121.3	335.0	10,331.2	5,121.8	-4,236.4	11,216.6

Period ended December 31, 2012 (from April 1 to December 31, 2012)

	Iron & Steel Products	Mineral & Metal Resources	Machinery & Infrastructure	Chemicals	Energy	Lifestyle	Innovation & Corporate Development
Revenue	153.5	463.8	257.7	521.8	940.6	614.5	93.3
Gross profit	28.2	121.9	72.6	47.5	131.7	85.6	26.9
Operating income	-0.4	94.1	-13.1	0.9	94.0	-2.8	-17.2
Equity earnings	1.4	39.7	20.8	5.2	39.7	12.1	10.2
Net income attributable to Mitsui & Co., Ltd.	-7.9	80.6	11.0	-2.9	116.9	17.1	9.4
As of Dec. 31, 2012							
Total assets	526.3	1,611.6	1,432.2	693.5	1,544.3	1,357.2	746.1

	Americas	Europe, the Middle East and Africa	Asia Pacific	Total	All Other	Adjustments and Eliminations	Consolidated Total
Revenue	405.2	69.5	55.2	3,575.1	1.5	-0.1	3,576.5
Gross profit	51.5	10.8	7.4	584.1	0.7	-10.5	574.3
Operating income	12.6	-3.3	-4.2	160.6	-2.8	25.1	182.9
Equity earnings	2.5	0.4	3.8	135.8	0.0	-0.2	135.6
Net income attributable to Mitsui & Co., Ltd.	13.4	-0.8	22.8	259.6	2.2	-7.9	253.9
As of Dec. 31, 2012							
Total assets	480.2	107.8	275.8	8,775.0	4,712.5	-3,662.1	9,825.4

Increase/Decrease

	Iron & Steel Products	Mineral & Metal Resources	Machinery & Infrastructure	Chemicals	Energy	Lifestyle	Innovation & Corporate Development
Revenue	18.2	127.7	28.3	175.9	192.0	95.2	-27.6
Gross profit	11.7	25.8	10.9	11.0	10.1	0.9	-17.4
Operating income	12.4	22.1	5.0	6.4	3.8	-7.1	-18.4
Equity earnings	2.3	-29.6	6.4	0.5	4.8	0.8	-2.1
Net income attributable to Mitsui & Co., Ltd.	20.5	-28.1	7.3	13.5	35.3	-3.6	-7.3
Total assets	75.3	355.9	352.8	80.5	582.0	155.0	-198.9

	Americas	Europe, the Middle East and Africa	Asia Pacific	Total	All Other	Adjustments and Eliminations	Consolidated Total
Revenue	102.1	21.4	23.2	756.4	-0.1	0.1	756.4
Gross profit	5.0	6.4	2.0	66.4	-0.1	-2.1	64.2
Operating income	-3.7	4.7	-0.6	24.6	-4.3	5.9	26.2
Equity earnings	2.7	0.7	-0.5	-14.0	0.0	-0.3	-14.3
Net income attributable to Mitsui & Co., Ltd.	-4.0	6.0	3.5	43.1	6.7	-1.8	48.0
Total assets	80.9	13.5	59.2	1,556.2	409.3	-574.3	1,391.2

Gross profit

(Billions of yen)

	<u>Dec-13</u>	<u>Dec-12</u>	<u>Increase</u>	<u>Description</u>
Iron & Steel Products	39.9	28.2	11.7	Solid sales of tubular products, Depreciation of JPY
Mineral & Metal Resources	147.7	121.9	25.8	Depreciation of JPY and increase of sales volume: MIOD +27.3, MII +11.9 , Lower coal prices in MCH -15.5
Machinery & Infrastructure	83.5	72.6	10.9	Integrated Transportation System +10.0: Solid performance in automotive-related and mining and construction machinery-related business in South-America, Locomotive leasing business in Europe.
Chemicals	58.5	47.5	11.0	Basic Chemicals +6.7: recovery of trading activities for petrochemical materials Performance Chemicals +4.3: depreciation of JPY, strong sales of agricultural chemicals
Energy	141.8	131.7	10.1	MEPME -20.2(increase in sales volume, decline in production cost, depreciation of JPY) MEPUSA +5.3(reduction in depreciation costs, higher prices) MEPAU -22.8(decline in production)
Lifestyle	86.5	85.6	0.9	CS +3.7: new contribution from Paul Stuart
Innovation & Corporate Development	9.5	26.9	-17.4	Corresponding to FX gains related to derivatives trading business (Dec/13: -16.0, Dec/12: -4.0)
Americas	56.5	51.5	5.0	Depreciation of JPY, Newly contribution from Cinco Pipe
Europe, the Middle East and Africa	17.2	10.8	6.4	Increase in MREE +3.7 (sale of office building)
Asia Pacific	9.4	7.4	2.0	
Total	650.5	584.1	66.4	
All Other	0.6	0.7	-0.1	
Adjustments and Eliminations	-12.6	-10.5	-2.1	
Consolidated Total	638.5	574.3	64.2	

Operating income

(Billions of yen)

	<u>Dec-13</u>	<u>Dec-12</u>	<u>Increase</u>	<u>Description (Changes attributable to other than gross profit)</u>
Iron & Steel Products	12.0	-0.4	12.4	
Mineral & Metal Resources	116.2	94.1	22.1	
Machinery & Infrastructure	-8.1	-13.1	5.0	
Chemicals	7.3	0.9	6.4	
Energy	97.8	94.0	3.8	
Lifestyle	-9.9	-2.8	-7.1	Increase in SG&A
Innovation & Corporate Development	-35.6	-17.2	-18.4	
Americas	8.9	12.6	-3.7	Increase in SG&A reflecting depreciation of JPY
Europe, the Middle East and Africa	1.4	-3.3	4.7	
Asia Pacific	-4.8	-4.2	-0.6	
Total	185.2	160.6	24.6	
All Other	-7.1	-2.8	-4.3	
Adjustments and Eliminations	31.0	25.1	5.9	
Consolidated Total	209.1	182.9	26.2	

Equity in earnings of associated companies

(Billions of yen)

	<u>Dec-13</u>	<u>Dec-12</u>	<u>Increase</u>	<u>Description</u>
Iron & Steel Products	3.7	1.4	2.3	
Mineral & Metal Resources	10.1	39.7	-29.6	Valepar -22.8(loss due to tax-related loss at Vale), Caserones -14.1, MRMD -3.3(impairment loss on inventories and long-lived assets), Robe River Mining +11.1 (depreciation of JPY)
Machinery & Infrastructure	27.2	20.8	6.4	Infrastructure Projects +13.6: IPP business +10.3, MtoM +3.3 Integrated Transportation System -7.1: Burden of R&D cost of GE
Chemicals	5.7	5.2	0.5	
Energy	44.5	39.7	4.8	Increase in JALMIMI (depreciation of JPY)
Lifestyle	12.9	12.1	0.8	Dec/13 Impairment loss on long-lived asset in Arch -4.2 Dec/12 Impairment loss on listed securities in Mitsui Sugar -2.9
Innovation & Corporate Development	8.1	10.2	-2.1	
Americas	5.2	2.5	2.7	
Europe, the Middle East and Africa	1.1	0.4	0.7	
Asia Pacific	3.3	3.8	-0.5	
Total	121.8	135.8	-14.0	
All Other	0.0	0.0	0.0	
Adjustments and Eliminations	-0.5	-0.2	-0.3	
Consolidated Total	121.3	135.6	-14.3	

Net income attributable to Mitsui & Co., Ltd. (accounts other than operating income and equity earnings)

(Billions of yen)

	<u>Dec-13</u>	<u>Dec-12</u>	<u>Increase</u>	<u>Increase of operating income</u>	<u>Increase of equity earnings</u>	<u>Description (changes attributable to other than operating income and equity earnings: before tax)</u>
Iron & Steel Products	12.6	-7.9	20.5	12.4	2.3	Dec/12: Impairment loss on Iron & Steel company -4.3
Mineral & Metal Resources	52.5	80.6	-28.1	22.1	-29.6	Dec/13: Impairment loss on MCH-4.5 Dec/12: Codelco commitment fee
Machinery & Infrastructure	18.3	11.0	7.3	5.0	6.4	
Chemicals	10.6	-2.9	13.5	6.4	0.5	Dec/13: Gain of sale of shares in Daicel +3.3, Dec/12: Impairment loss on Mitsui Chemicals -3.0
Energy	152.2	116.9	35.3	3.8	4.8	Dividends from LNG projects +35.5 (increase from Sakhalin II project), Sales on interests in oil fields in Egypt and NZ +6.3, Impairment loss on investment in LNG project -3.3, Reversal of DTL -8.0, Exploration expenses+4.8 (Dec/13: -14.4, Dec/12: -19.2)
Lifestyle	13.5	17.1	-3.6	-7.1	0.8	Dec/13: Gain on the exchange of shares in Mikuni Coca-Cola +3.2, Gain on the sale of shares in an overseas lifestyle-related company +3.2 Dec/12: Gain on the sale of shares in Mikuni Coca-Cola +8.0, Gain related to equity dilution in IHH Healthcare +5.5
Innovation & Corporate Development	2.1	9.4	-7.3	-18.4	-2.1	Dec/13: FX gains related to commodity derivatives trading business +16.0, Gain on the sale of shares in QIWI +10.5, Dec/12: Gain on sales of securities(Nihon Unisys+4.8,LME Holdings +4.3), Gains related to commodity derivatives trading business +4.0
Americas	9.4	13.4	-4.0	-3.7	2.7	Dec/12: Gain of sale of securities in MED3000 +3.1
Europe, the Middle East and Africa	5.2	-0.8	6.0	4.7	0.7	
Asia Pacific	26.3	22.8	3.5	-0.6	-0.5	Earnings from this segment's minority interests in MIOD and MII
Total	302.7	259.6	43.1	24.6	-14.0	
All Other	8.9	2.2	6.7	-4.3	0.0	
Adjustments and Eliminations	-9.7	-7.9	-1.8	5.9	-0.3	
Consolidated Total	301.9	253.9	48.0	26.2	-14.3	

Total assets

(Billions of yen)

	<u>Dec-13</u>	<u>Mar-13</u>	<u>Increase</u>	<u>Description</u>
Iron & Steel Products	601.6	542.3	59.3	Acquisition of a stake in Gestamp, Increase in trading volume
Mineral & Metal Resources	1,967.5	1,814.0	153.5	Acquisition of share in Jimblebar, Increase of investment in Caserones
Machinery & Infrastructure	1,785.0	1,589.5	195.5	Acquisition of stake in power generation business in Australia, Czech water business, Medini Iskandar Malaysia and gas power generation business in US
Chemicals	774.0	723.4	50.6	Increase in volume due to recovery of trading activities of petrochemical materials
Energy	2,126.3	1,671.7	454.6	Acquisition of Tempa Rossa, Increase in net property and equipment, Increase in trading volume of petroleum trading operations
Lifestyle	1,512.2	1,350.3	161.9	Positive effect of FX translation due to higher USD and SGD against JPY, Increase in trading volume
Innovation & Corporate Development	547.2	649.9	-102.7	Decrease in precious metal lease business
Americas	561.1	501.5	59.6	Positive effect of FX translation due to higher USD against JPY
Europe, the Middle East and Africa	121.3	114.0	7.3	
Asia Pacific	335.0	321.9	13.1	
Total	10,331.2	9,278.5	1,052.7	
All Other	5,121.8	4,784.4	337.4	
Adjustments and Eliminations	-4,236.4	-3,738.3	-498.1	
Consolidated Total	11,216.6	10,324.6	892.0	

<Ref. >

Breakdown by Business Unit

Period ended December 31, 2013 (from April 1 to December 31, 2013)

(Billions of yen)

	Machinery & Infrastructure			Chemicals			Lifestyle			
	Infra-structure Projects	Trans- portation Systems	Total	Basic Chemicals	Perfor- mance Chemicals	Total	Food Resources	Food Products & Services	CS	Total
Revenue	33.5	252.5	286.0	533.5	164.2	697.7	475.6	176.5	57.6	709.7
Gross profit	13.2	70.3	83.5	17.2	41.3	58.5	22.9	38.4	25.2	86.5
Operating income	-17.6	9.5	-8.1	1.1	6.2	7.3	-2.9	2.1	-9.1	-9.9
Equity earnings	22.5	4.7	27.2	3.8	1.9	5.7	6.8	0.3	5.8	12.9
Net income attributable to Mitsui & Co., Ltd.	6.6	11.7	18.3	5.8	4.8	10.6	0.8	5.1	7.6	13.5
Total assets	815.9	969.1	1,785.0	403.8	370.2	774.0	431.3	595.7	485.2	1,512.2

Period ended December 31, 2012 (from April 1 to December 31, 2012)

	Machinery & Infrastructure			Chemicals			Lifestyle			
	Infra-structure Projects	Trans- portation Systems	Total	Basic Chemicals	Perfor- mance Chemicals	Total	Food Resources	Food Products & Services	CS	Total
Revenue	38.2	219.5	257.7	368.6	153.2	521.8	389.3	168.0	57.2	614.5
Gross profit	12.4	60.2	72.6	10.5	37.0	47.5	24.5	39.7	21.4	85.6
Operating income	-15.8	2.7	-13.1	-4.1	5.0	0.9	0.1	5.4	-8.3	-2.8
Equity earnings	8.9	11.9	20.8	2.7	2.5	5.2	2.4	0.1	9.6	12.1
Net income attributable to Mitsui & Co., Ltd.	-0.4	11.4	11.0	-6.6	3.7	-2.9	-0.8	13.1	4.8	17.1
Total assets	617.5	814.7	1,432.2	340.9	352.6	693.5	382.2	488.4	486.6	1,357.2

Increase/Decrease

	Machinery & Infrastructure			Chemicals			Lifestyle			
	Infra-structure Projects	Trans- portation Systems	Total	Basic Chemicals	Perfor- mance Chemicals	Total	Food Resources	Food Products & Services	CS	Total
Revenue	-4.7	33.0	28.3	164.9	11.0	175.9	86.3	8.5	0.4	95.2
Gross profit	0.8	10.1	10.9	6.7	4.3	11.0	-1.6	-1.3	3.8	0.9
Operating income	-1.8	6.8	5.0	5.2	1.2	6.4	-3.0	-3.3	-0.8	-7.1
Equity earnings	13.6	-7.2	6.4	1.1	-0.6	0.5	4.4	0.2	-3.8	0.8
Net income attributable to Mitsui & Co., Ltd.	7.0	0.3	7.3	12.4	1.1	13.5	1.6	-8.0	2.8	-3.6
Total assets	198.4	154.4	352.8	62.9	17.6	80.5	49.1	107.3	-1.4	155.0

5. Subsidiary/Associated Company Information
<Net income of major subsidiaries and associated companies>

	Name	Principal lines of business	Ownership interest (%)	Entity category	Fiscal year-end	1st Half	3Q	Dec-13 Earnings	Dec-12 Earnings	Increase/Decrease
						(Ybillion)	(Ybillion)	(Ybillion)	(Ybillion)	
Iron & Steel Products										
	Mitsui & Co. Steel Ltd.	Sales, export, import of steel products	100.0	S	Mar	2.0	1.2	3.2	0.9	2.3
	Regency Steel Asia Pte Ltd.	Wholesale and retail of steel products	92.5	S	Mar	0.1	0.1	0.2	0.1	0.1
	Nippon Steel Trading Co., Ltd. (*1)(*5)	Trading of iron and steel products, non-ferrous metals, machinery	-	-	Mar	0.7	-	-	0.0	-
	Shanghai Bao-Mit Steel Distribution Co., Ltd.	Processing and sales of steel products	35.0	A	Dec	0.2	0.0	0.2	0.2	0.0
Mineral & Metal Resources										
	Mitsui Iron Ore Development Pty. Ltd.	Mining and sales of Australian iron ore	100.0	S	Mar	66.5	33.3	99.8	74.2	25.6
	Mitsui-Itochu Iron Pty. Ltd.	Mining and sales of Australian iron ore	70.0	S	Mar	10.8	5.7	16.5	10.4	6.1
	Mitsui Coal Holdings Pty. Ltd.	Investments in Australian coal business	100.0	S	Mar	-0.9	-3.3	-4.2	5.0	-9.2
	Japan Collahuasi Resources B.V.	Investment in Collahuasi copper mine in Chile	61.9	S	Dec	0.5	2.4	2.9	1.4	1.5
	Oriente Copper Netherlands B.V.	Investment in copper business in Chile through Inversiones Mineras Acrux Spa	100.0	S	Mar	1.9	1.4	3.3	-1.2	4.5
	Mitsui Bussan Copper Investment & Co., Ltd.	Investment in Caserones copper mine in Chile	100.0	S	Mar	-14.3	0.4	-13.9	-0.3	-13.6
	Mitsui & Co. Mineral Resources Development (Asia) Corp. (*4)	Investments in nickel and cobalt smelting business in Philippines	100.0	S	Mar	-0.1	0.0	-0.1	0.4	-0.5
	Mitsui Raw Materials Development Pty. Limited	Investment in overseas scrap metal recycling business	100.0	S	Mar	-6.2	0.0	-6.2	-0.6	-5.6
	MITSUI BUSSAN METALS CO., LTD.	Sales and trading of scrap, ferroalloys and non-ferrous material products	100.0	S	Mar	0.4	-0.1	0.3	1.4	-1.1
	BHP MITSUI COAL PTY., LTD.	Mining and sales of Australian coal	20.0	A	Jun	1.8	1.0	2.8	1.7	1.1
	Valepar S.A.	Holding company of Vale S.A.	15.0	A	Dec	11.8	-34.6	-22.8	6.2	-29.0
	SUMIC Nickel Netherlands B.V. (*1)	Investments in nickel producing business in New Caledonia and sales of products	47.6	A	Dec	-	-	-	-	-
	Inner Mongolia Erdos Electric Power & Metallurgical Co., Ltd	Coal mining, power generation, ferrous alloy and chemical production and water pumping	25.0	A	Dec	2.3	1.2	3.5	1.8	1.7
Infrastructure Projects										
	Mitsui & Co. Plant Systems, Ltd.	Sales of various plants, electric power facilities and transportation	100.0	S	Mar	0.2	0.1	0.3	1.2	-0.9
	MITSUI GAS E ENERGIA DO BRASIL LTDA.	Investments in gas distribution companies in Brazil	100.0	S	Dec	1.7	0.6	2.3	2.2	0.1
	MIT Gas Mexico, S. de R.L. de C.V.	Investments in gas distribution companies in Mexico	100.0	S	Dec	0.3	0.2	0.5	-	0.5
	Drillship Investment B.V.	Investments in drillship leasing business	100.0	S	Dec	0.6	0.2	0.8	0.7	0.1
	Atlatic, S.A. de C.V.	Designing, building and operation of water treatment plants	85.0	S	Dec	-0.1	-0.2	-0.3	0.1	-0.4
	Tokyo International Air Cargo Terminal Ltd. (*1)	Operation of air cargo terminal at Tokyo International Airport	100.0	S	Mar	-	-	-	-1.8	-
	Portek International Private Limited	Development and operation of container terminal	90.0	S	Mar	0.3	0.3	0.6	0.3	0.3
	Toyo Engineering Corporation (*1)	Plant engineering	22.8	A	Mar	0.4	-	-	0.4	-
	IPP businesses (*2)	Investment in power generation businesses	Var.	A	Dec	7.8	7.0	14.8	4.3	10.5
	FPFO/FSO leasing businesses (*2)	FPFO/FSO leasing	Var.	A	Dec	1.6	0.6	2.2	0.6	1.6
Integrated Transportation Systems										
	TOYOTA CHILE S.A.	Import and sales of automobiles and auto parts	100.0	S	Dec	1.2	0.4	1.6	0.6	1.0
	Mitsui Automotriz S.A.	Retail sales of automobiles and auto parts	100.0	S	Dec	-0.3	0.2	-0.1	0.2	-0.3
	MITSUI AUTO FINANCE CHILE LTDA.	Automobile retail finance	100.0	S	Dec	0.7	0.6	1.3	0.8	0.5
	PT. Bussan Auto Finance	Motorcycle retail finance	70.0	S	Dec	0.3	0.1	0.4	-1.2	1.6
	KOMATSU-MITSUI MAQUINARIAS PERU S.A. (*1)	Sales of construction and mining equipment	60.0	S	Dec	-	-	-	-	-
	Road Machinery, LLC	Sales of construction and mining equipment	100.0	S	Mar	0.8	0.6	1.4	2.0	-0.6
	Orient Marine Co., Ltd.	Shipping business	100.0	S	Mar	0.3	0.1	0.4	0.3	0.1
	OMC SHIPPING PTE. LTD.	Shipping business	100.0	S	Mar	-0.7	-0.1	-0.8	0.0	-0.8
	Mitsui Bussan Aerospace Co., Ltd.	Import and sales of helicopters and defense and aerospace products	100.0	S	Mar	0.4	0.6	1.0	0.6	0.4
	Rolling stock leasing businesses (*2)	Freight car and locomotive leasing	Var.	S/A	Var.	2.7	1.2	3.9	2.1	1.8
	Toyota Canada Inc. (*1)	Import and sales of Toyota automobiles and parts	49.0	A	Dec	-	-	-	-	-
	Penske Automotive Group, Inc.	Automotive retailer	17.2	A	Dec	2.0	1.1	3.1	1.9	1.2
	PT. Yamaha Indonesia Motor Manufacturing	Manufacture and sales of motorcycles	15.0	A	Dec	1.0	0.4	1.4	1.1	0.3
	KOMATSU MARKETING SUPPORT AUSTRALIA PTY LTD (*1)	Sales of construction and mining equipment	40.0	A	Mar	-	-	-	-	-
Basic Chemicals										
	Japan-Arabia Methanol Company Ltd.	Investments in methanol producing business in Saudi Arabia and sales of products	55.0	S	Mar	2.0	0.6	2.6	1.4	1.2
	Shark Bay Salt Pty. Ltd.	Production of salt	100.0	S	Mar	-0.1	0.6	0.5	0.6	-0.1
	Mitsui & Co. Texas Chlor-Alkali, Inc. (*1)	Investments in chlor-alkali producing business in U.S.	100.0	S	Dec	-	-	-	-	-
	Mitsui Bussan Chemicals Co., Ltd.	Sales and trading of solvents and coating materials	100.0	S	Mar	0.3	0.2	0.5	0.4	0.1
	Santa Vitória Açúcar e Alcool Ltda (*1)	Production and sales of bio-ethanol	50.0	A	Mar	-	-	-	-	-
Performance Chemicals										
	P.T. Kaltim Pasifik Amoniak	Production and sales of anhydrous ammonia	75.0	S	Mar	3.3	0.0	3.3	4.2	-0.9
	Mitsui Bussan Fertilizer Resources B.V.	Investment in phosphorus ore mining in Peru and global marketing business	100.0	S	Dec	-0.6	0.0	-0.6	0.1	-0.7
	Mitsui AgriScience International SA/NV	Investments in crop protection businesses in Europe	100.0	S	Mar	1.4	-0.9	0.5	0.0	0.5
	Mitsui & Co. Plastics Ltd.	Sales of plastics and chemicals	100.0	S	Mar	1.5	0.8	2.3	2.0	0.3

	Name	Principal lines of business	Ownership interest (%)	Entity category	Fiscal year-end	1st Half	3Q	Dec-13 Earnings	Dec-12 Earnings	Increase/Decrease
						(¥billion)	(¥billion)	(¥billion)	(¥billion)	
Energy										
	Mitsui E&P Australia Pty Limited	Exploration, development and production of oil and natural gas in Oceania	100.0	S	Dec	-4.4	2.4	-2.0	9.1	-11.1
	Mitsui E&P Middle East B.V.	Exploration, development and production of oil and natural gas in Middle East	89.3	S	Dec	15.2	12.0	27.2	13.8	13.4
	Mitsui Oil Exploration Co., Ltd.	Exploration, development and production of oil and natural gas	73.3	S	Mar	20.1	7.3	27.4	28.9	-1.5
	Mitsui E&P USA LLC (*3)	Exploration, development and production of shale gas	89.3	S	Dec	-4.4	-3.3	-7.7	-12.2	4.5
	Mitsui E&P Texas LP (*3)	Exploration, development and production of shale oil/gas	89.3	S	Dec	3.6	1.5	5.1	4.8	0.3
	Mitsui E&P UK Limited	Exploration, development and production of oil and natural gas in Europe	89.3	S	Dec	-1.2	0.3	-0.9	-	-0.9
	Mitsui Gas Development Qatar B.V.	Development and production of natural gas and condensate in Qatar	100.0	S	Dec	0.3	0.2	0.5	0.4	0.1
	MITSUBI SAKHALIN HOLDINGS B.V. (*1)	Investment in Sakhalin Energy Investment	100.0	S	Mar	-	-	-	-	-
	Mitsui & Co. LNG Investment Limited (*1)	Investment in LNG projects	100.0	S	Mar	-	-	-	-	-
	Mitsui E&P Mozambique Area 1 Limited	Exploration, development and production of oil and natural gas in Mozambique	36.2	S	Dec	-1.9	-1.0	-2.9	-2.0	-0.9
	Westport Petroleum, Inc.	International trading of petroleum products and crude oil	100.0	S	Mar	0.1	-0.2	-0.1	-1.3	1.2
	Mitsui & Co. Energy Trading Singapore Pte. Ltd.	International trading of petroleum products and crude oil	100.0	S	Mar	-1.1	-0.5	-1.6	-1.5	-0.1
	Mitsui Oil Co., Ltd.	Sales of petroleum products in Japan	89.9	S	Mar	1.1	-0.5	0.6	1.1	-0.5
	ENEOS GLOBE Corporation	Sales of liquefied petroleum gas in Japan	30.0	A	Mar	0.5	0.7	1.2	0.5	0.7
	Japan Australia LNG (MIMI) Pty. Ltd. (*1)	Exploration, development and sales of crude oil and natural gas	50.0	A	Dec	-	-	-	-	-
Food Resources										
	San-ei Surochemical Co., Ltd.	Manufacture and sales of sugars, pharmaceuticals, feedstuffs and other products	74.8	S	Mar	0.1	0.1	0.2	0.4	-0.2
	Multigrain Trading AG	Origination and merchandising of agricultural products	100.0	S	Dec	1.1	-0.1	1.0	-0.7	1.7
	Xingu Agri AG	Production of agricultural products	100.0	S	Dec	-0.7	-1.4	-2.1	-2.1	0.0
	WILSEY FOODS, INC.	Investments in processed oil food company	90.0	S	Mar	1.9	0.9	2.8	1.7	1.1
	Mitsui Sugar Co., Ltd.	Manufacture of refined sugar	32.2	A	Mar	0.8	0.4	1.2	-2.1	3.3
	The Kumphawapi Sugar Co., Ltd.	Production and sales of sugar	58.6	A	Sep	0.2	0.4	0.6	1.2	-0.6
	Nippon Formula Feed Manufacturing Company Limited (*1)	Manufacturing and sales of compound feedstuffs	42.8	A	Mar	0.0	-	-	0.0	-
Food Products & Services										
	Mitsui Norin Co., Ltd.	Manufacture and sales of food products	100.0	S	Mar	-0.4	-0.1	-0.5	0.0	-0.5
	MITSUBI FOODS CO., LTD.	Wholesale of foods and beverages	100.0	S	Mar	0.3	0.4	0.7	1.4	-0.7
	VENDOR SERVICE CO., LTD.	Sales and distribution of food and packaging materials	100.0	S	Mar	0.4	0.2	0.6	0.7	-0.1
	Bussan Logistics Solutions Co., Ltd.	Operation and management of logistics centers	100.0	S	Mar	0.3	0.2	0.5	1.1	-0.6
Consumer Service										
	Mitsui Bussan Inter-Fashion Ltd.	Planning and management of production and distribution of apparel	100.0	S	Mar	0.0	0.3	0.3	0.5	-0.2
	Mitsui Bussan Woodchip Oceania Pty. Ltd.	Plantation, processing and sales of woodchip	100.0	S	Mar	-0.3	-0.1	-0.4	-0.3	-0.1
	BUSSAN REAL ESTATE CO., LTD.	Real estate sales, leasing and management	100.0	S	Mar	2.1	0.3	2.4	1.7	0.7
	MBK Healthcare Partners Limited	Investment in overseas healthcare related business	100.0	S	Mar	1.0	0.4	1.4	5.1	-3.7
	MicroBiopharm Japan Co., Ltd.	Manufacture and sales of medicines and chemicals	80.0	S	Mar	0.8	0.4	1.2	0.3	0.9
	ShopNet Co., Ltd.	TV shopping business in Taiwan	87.2	A	Dec	-0.2	0.0	-0.2	-0.1	-0.1
	ATM SERVICES CO., LTD.	Contract food services	50.0	A	Mar	0.8	0.4	1.2	1.3	-0.1
	Sumisho & Mitsui Bussan Kenzai Co., Ltd.	Sales of building materials and contract construction work	50.0	A	Mar	0.2	0.2	0.4	0.3	0.1
	QVC JAPAN INC. (*1)	TV shopping using a 24-hour dedicated channel	40.0	A	Dec	-	-	-	-	-
	CCTV Shopping Co., Ltd. (*1)	Service for TV shopping business in China	25.0	A	Dec	-	-	-	-	-
Innovation & Corporate Development										
	Mitsui Knowledge Industry Co., Ltd. (*1)	Planning, development and sales of information and communication systems	58.4	S	Mar	-0.5	-	-	0.3	-
	Mitsui & Co. Commodity Risk Management Ltd.	Trading of energy derivatives	100.0	S	Mar	-2.5	-1.1	-3.6	-2.0	-1.6
	Mitsui & Co. Precious Metals, Inc.	Trading of precious metals	100.0	S	Mar	0.2	-0.1	0.1	0.1	0.0
	Tri-Net Logistics Co., Ltd.	Domestic warehousing businesses	100.0	S	Mar	0.7	0.4	1.1	1.1	0.0
	Mitsui Bussan Insurance Co., Ltd.	Non life and life insurance agency services	100.0	S	Mar	0.3	0.1	0.4	0.5	-0.1
	Moshi Moshi Hotline, Inc. (*1)	Comprehensive telemarketing and direct marketing operations	34.4	A	Mar	0.9	-	-	2.5	-
	TPV TECHNOLOGY LIMITED	Design, manufacturing and sales of display related products	20.2	A	Dec	-0.5	-0.9	-1.4	1.3	-2.7
	JA Mitsui Leasing, Ltd.	Leasing and financing business	41.7	A	Mar	5.2	2.4	7.6	6.1	1.5
Americas										
	Game Changer Holdings Inc.	Investment in steel processing company	100.0	S	Mar	1.0	0.6	1.6	0.8	0.8
	Champions Pipe & Supply, Inc.	Sales of oil and gas well tubular	100.0	S	Mar	0.7	0.5	1.2	1.7	-0.5
	Cinco Pipe & Supply, LLC	Sales of oil and gas well tubular	100.0	S	Mar	0.6	0.0	0.6	-	0.5
	Hydro Capital Corporation	Investments in water treatment plants in Mexico	100.0	S	Dec	0.4	0.0	0.4	0.5	-0.1
	Ellison Technologies Inc.	Sales of machine tools	88.8	S	Mar	0.2	0.1	0.3	0.4	-0.1
	Intercontinental Terminals Company LLC	Chemical tank leasing	100.0	S	Mar	2.0	1.1	3.1	2.3	0.8
	Novus International, Inc.	Manufacture and sales of feed additives	65.0	S	Mar	1.5	1.0	2.5	4.0	-1.5
	United Grain Corp.	Origination and merchandising of grain	100.0	S	Mar	-0.6	-0.3	-0.9	0.4	-1.3
	Mitsui Foods, Inc.	Trading canned foods, chilled foods, juice ingredient and coffee	100.0	S	Mar	0.2	0.0	0.2	0.1	0.1
	MBK Real Estate LLC	Real estate-related business	100.0	S	Mar	0.0	-0.1	-0.1	0.1	-0.2
EMEA										
	MBK Real Estate Europe Limited	Real estate-related business	100.0	S	Mar	3.3	0.0	3.3	-0.5	3.8
	Euro-Mit Staal B.V.	Steel processing	90.0	S	Mar	0.1	0.1	0.2	0.1	0.1
	GEG (Holdings) Limited (*1)	Fabrication, upgrading, inspection and maintenance of welded structures	25.0	A	Mar	-	-	-	-	-
Asia Pacific										
	Mitsui Water Holdings (Thailand) Ltd.	Investment in water supply business	100.0	S	Mar	0.6	0.3	0.9	0.8	0.1

(*1) Net income of those companies are not disclosed here based on confidentiality agreements with joint venture partners or on the ground that they are listed companies that have not released their operating results yet.

(*2) Combined sum of consolidated earnings of affiliated companies engaged in IPP, FPSO/FSO leasing and rolling stock leasing businesses, respectively.

(*3) Mitsui E&P USA LLC and Mitsui E&P Texas LP show income (loss) before income taxes.

(*4) MBAPR Holdings Corp. changed its name to Mitsui & Co. Mineral Resources Development (Asia) Corp. on May 20, 2013.

(*5) Nippon Steel Trading Co., Ltd. merged with Sumikin Bussan Corporation and changed its name to Nippon Steel & Sumikin Bussan Corporation on October 1, 2013. The use of the equity method was discontinued from the date of merger.

Note) Entity category: S represents Subsidiary and A represents Associated Company.

6. Historical Commodity Prices (Informative)

Crude oil (\$/bbl)	Jan-Mar 2012	Apr-Jun 2012	Jul-Sep 2012	Oct-Dec 2012	Jan-Mar 2013	Apr-Jun 2013	Jul-Sep 2013	Oct-Dec 2013
JCC	117.03	122.31	105.62	114.18	113.60	107.50	107.62	112.76*
Dubai	116.16	106.44	106.31	107.48	108.16	100.79	106.30	106.84
WTI	102.94	93.49	92.22	88.18	94.36	94.22	105.82	97.29

*Latest 2 months data are provisional. (Source: Trade Statistics of Japan, MOF)

Average of representative iron ore index prices (Fine, 62% Fe, CFR North China, US\$/MT)	Jan-Mar 2012	Apr-Jun 2012	Jul-Sep 2012	Oct-Dec 2012	Jan-Mar 2013	Apr-Jun 2013	Jul-Sep 2013	Oct-Dec 2013
	141.0	139.1	111.7	119.9	146.7	124.3	130.8	132.3

Coal (\$/MT)	Jan-Mar 2012	Apr-Jun 2012	Jul-Sep 2012	Oct-Dec 2012	Jan-Mar 2013	Apr-Jun 2013	Jul-Sep 2013	Oct-Dec 2013
Hard coking coal	235.0	206-210	225.0	170.0	165.0	172.0	145.0	152.0
Soft coking coal	145.0	147.0		117.0		121-123	105.0	105.5
Thermal coal	115.5	115.0	95.0	96.9	98.0	95.0	89.95	85.80

Copper (\$/MT)	Jan-Mar 2012	Apr-Jun 2012	Jul-Sep 2012	Oct-Dec 2012	Jan-Mar 2013	Apr-Jun 2013	Jul-Sep 2013	Oct-Dec 2013
LME price	8,307.73	7,866.56	7,716.74	7,908.77	7,927.55	7,145.53	7,078.76	7,152.70

Forex (¥/Foreign currency)	Jan-Mar 2012	Apr-Jun 2012	Jul-Sep 2012	Oct-Dec 2012	Jan-Mar 2013	Apr-Jun 2013	Jul-Sep 2013	Oct-Dec 2013
Yen to US\$	79.75	79.81	78.12	82.79	92.57	99.23	98.06	102.11
Yen to A\$	84.59	80.16	81.37	86.08	95.94	96.80	89.08	93.31
Yen to BRL	45.46	40.13	38.30	40.24	46.40	47.19	42.69	44.75

Interest(%)	Jan-Mar 2012	Apr-Jun 2012	Jul-Sep 2012	Oct-Dec 2012	Jan-Mar 2013	Apr-Jun 2013	Jul-Sep 2013	Oct-Dec 2013
3-month Libor (Yen)	0.34	0.34	0.33	0.32	0.27	0.23	0.23	0.22
3-month Libor (US\$)	0.50	0.46	0.41	0.31	0.29	0.27	0.26	0.24
Japanese government bond (10-year)	0.97	0.85	0.79	0.76	0.66	0.77	0.74	0.65