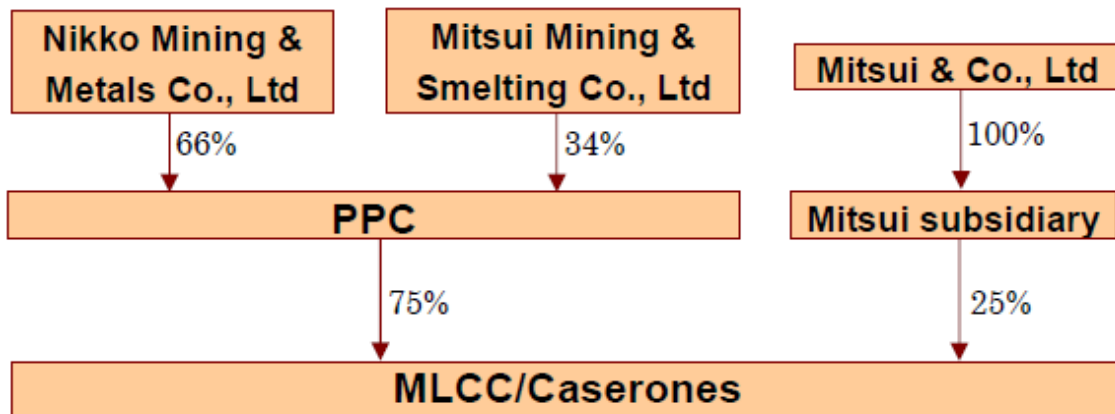


<Attachment>

**Outline of the Contract**

- Asset acquired: 25% share of Minera Lumina Copper Chile S.A. (MLCC)
- Consideration: US\$135mil

<Investment scheme>



**Outline of Caserones Copper Mine**

Location	Region 3, Chile
Period of construction	2010-2013
Operation launch	Production of Cu Cathode/Jan. 2013 Production of Cu & Mo Concentrate/Sept. 2013
Production Volume (Cu/Mo)	-Average in the first 5 years Cu Conc approx. 150,000MT/year Cu Cathode approx. 30,000MT/year Mo Conc approx. 3,000MT/year -Average during the life of the mine (28 years) Cu Conc approx. 110,000MT/year Cu Cathode approx. 10,000MT/year Mo Conc approx. 3,000MT/year
CAPEX	approx. US\$2bil
Life of mine	28 years

**Outline of MLCC**

Company's name	Minera Lumina Copper Chile S.A.
Business purpose	Development and operation (production of Cu Conc and Cathode) of Caserones copper mine project
Shareholders after completion of proposed transaction	75% owned by Pan Pacific Copper & Co., Ltd. (directly and through its wholly owned subsidiary PPC Canada Enterprises Corp.) 25% owned by a wholly owned subsidiary of Mitsui & Co., Ltd. expected to be incorporated in Tokyo
Location	Region Metropolitana, Chile
Founded	2003

**Outline of PPC**

Company's name	Pan Pacific Copper Co., Ltd.
Representative	Yoshimasa Adachi President and Representative Director
Location	Minato-ku, Tokyo, Japan
Capital	¥62.37 billion (Paid-in capital: ¥31.75 billion, Capital reserve: ¥30.62 billion)
Business purpose	Metal mining, Purchase of Copper Concentrate, Production of Refined Copper, Sulphuric Acid, Precious Metals and other by-products from copper smelting process by tolling contracts, Sales of Refined Copper, Sulphuric Acid, Precious Metals and other by-products

Location of Caserones copper mine

