

**Data Book on Consolidated Financial Results**  
**for the Three-Month Period Ended June 30, 2017**

1.	Consolidated Statements of Income .....	2
2.	Consolidated Statements of Financial Position .....	5
3.	Consolidated Statements of Cash Flows .....	6
4.	Operating Segment Information .....	8
5.	Affiliated Companies Information .....	11
6.	Historical Commodity Prices (Informative) .....	13

Note:

“Jun-17” in this booklet represents either “for the three-month period ended June 30, 2017” or “as of June 30, 2017”, whichever is appropriate. It is also the same for “Jun-16”.

Segment abbreviations:

(IS)	Iron & Steel Products
(MM)	Mineral & Metal Resources
(MI)	Machinery & Infrastructure
(CH)	Chemicals
(EN)	Energy
(LI)	Lifestyle
(IC)	Innovation & Corporate Development
(OT)	All other / Adjustments and Eliminations

## 1. Consolidated Statements of Income

### 1) Revenue (See "4. Operating Segment Information" for the breakdown by operating segment.)

(Billions of yen)

<u>Category of revenues</u>	<u>Jun-17</u>	<u>Jun-16</u>	<u>Increase</u>	<u>Description</u>
Sales of products	1,042.3	893.4	148.9	Increase: (MM) +70.4 (copper, coal and iron ore prices increased) (LI) +44.7 (corn and coffee)
Rendering of services	103.1	91.6	11.5	
Other revenue	36.3	35.0	1.3	
Total revenue	1,181.7	1,020.0	161.7	

### 2) Gross profit (See "4. Operating Segment Information" for the breakdown by operating segment.)

(Billions of yen)

	<u>Jun-17</u>	<u>Jun-16</u>	<u>Increase</u>	<u>Description</u>
Total	199.4	164.1	35.3	Increase : (MM) +26.4 (Coal in Australia +13.6, Iron ore in Australia +9.2) (EN) +12.8 (MEPUSA +4.0)  Decrease : (CH) -6.9 (Novus -7.6) (IC) -4.2 (decrease corresponding to improvement of FX gains and losses -4.8)

<u>Average Ex. Rate</u>	<u>Jun-17</u>	<u>Jun-16</u>	<u>Increase</u>	
US Dollar	¥111.42	¥108.53	¥2.89	
Australian Dollar	¥84.11	¥80.49	¥3.62	
Oil price per barrel	\$52	\$40	\$12	Note) JCC (Japan Crude Cocktail) price as reflected in operating results for the stated periods.

### 3) Selling, general and administrative expenses

(Billions of yen)

<u>Breakdown by sub-account</u>	<u>Jun-17</u>	<u>Jun-16</u>	<u>Increase</u>
Personnel	-70.8	-69.5	-1.3
Welfare	-3.1	-3.4	0.3
Travel	-7.3	-6.9	-0.4
Entertainment	-1.6	-1.6	0.0
Communication	-11.0	-11.5	0.5
Rent	-6.9	-6.7	-0.2
Depreciation	-3.4	-3.3	-0.1
Fees and Taxes	-3.0	-2.3	-0.7
Provision for Doubtful Receivables	-2.2	-1.6	-0.6
Others	-22.8	-23.7	0.9
Total	-132.1	-130.5	-1.6

**4) Gain (loss) on securities and other investments, Impairment reversal (loss) of fixed assets,  
Gain (loss) on disposal or sales of fixed assets, and Other income (expense)**

(Billions of yen)

	<u>Jun-17</u>	<u>Jun-16</u>	<u>Increase</u>	<u>Description for Jun-17</u>	<u>Description for Jun-16</u>
Gain (loss) on securities and other investments -net	3.3	2.9	0.4		
Impairment reversal (loss) of fixed assets -net	-1.3	-0.1	-1.2	(EN) Exploration expenses -2.4	
Gain (loss) on disposal or sales of fixed assets -net	6.5	0.1	6.4	(IC) Sales of warehouses in Japan	
Other income (expense) -net	4.8	-8.3	13.1	(IC) FX gains in relation to the Commodity derivatives trading +0.2 (EN/MM) Exploration expenses -0.9	(IC) FX losses in relation to the Commodity derivatives trading -4.6 (EN/MM) Exploration expenses -4.4

**5) Interest income/expense**

i) Interest income/expense

(Billions of yen)

	<u>Jun-17</u>	<u>Jun-16</u>	<u>Increase</u>
	-6.4	-5.1	-1.3
Interest income	9.7	7.6	2.1
Interest expense	-16.1	-12.7	-3.4
< Breakdown by entity category >			
Parent	-5.6	-2.6	-3.0
Overseas Trading Subs.	0.5	0.2	0.3
Domestic Subs.	-1.0	-0.7	-0.3
Overseas Subs.	-0.3	-2.0	1.7

ii) Interest-bearing debt

(Billions of yen)

Gross interest-bearing debt	<u>Jun-17</u>	<u>Jun-16</u>
	4,749.2	4,747.9
	<u>Mar-17</u>	<u>Mar-16</u>
	4,801.6	4,710.5
Average for the period-ends	<u>Jun-17</u>	<u>Jun-16</u>
	4,775.4	4,729.2

iii) Market indication (monthly average)

(%)

	<u>Jun-17</u>	<u>Jun-16</u>
3-month Yen Tibor	0.06	0.06
3-month US\$ Libor	1.23	0.66
10-year government bond	0.05	-0.13

**6) Dividend income**

(Billions of yen)

Quarterly, Domestic/Overseas

	<u>Jun-17</u>	<u>Jun-16</u>	<u>Increase</u>
1Q	17.4	11.9	5.5
<b>Total</b>	<b>17.4</b>	<b>11.9</b>	<b>5.5</b>
Domestic	7.4	7.8	-0.4
Overseas	10.0	4.1	5.9
(Overseas LNG projects*)	7.1	2.2	4.9 )
<b>Total</b>	<b>17.4</b>	<b>11.9</b>	<b>5.5</b>

\* Abu Dhabi, Oman, Qatar-Gas 1&amp;3, Equatorial Guinea and Sakhalin II

**7) Share of profit (loss) of investments accounted for using the equity method**

(See "4. Operating Segment Information" for the breakdown by operating segment.)

(Billions of yen)

	<u>Jun-17</u>	<u>Jun-16</u>	<u>Increase</u>	<u>Description</u>
Total	62.3	50.7	11.6	Increase: (MM) +17.2 (Valepar+8.2, Acrux+3.4 etc.) Decrease: (MI) -5.3 (IPP-4.4 etc.)

**8) Income taxes**

(Billions of yen)

	<u>Jun-17</u>	<u>Jun-16</u>	<u>Increase</u>	<u>Description</u>
Profit before Income taxes	153.9	85.7	68.2	
Income taxes	-37.4	-21.4	-16.0	- Increase of applicable income taxes in response to an increase of profit before income taxes
(tax rate)	24.3%	25.0%	-0.7 pt	

## 2. Consolidated Statements of Financial Position

	<u>Jun-17</u>	<u>Mar-17</u>	<u>Increase</u>	<u>Description</u>	(Billions of yen)
1) <u>Current Assets/Current Liabilities</u>					
<u>Current Assets</u>	<u>4,496.7</u>	<u>4,474.7</u>	<u>22.0</u>		
Cash and cash equivalents	1,583.2	1,503.8	79.4	- Corresponding to decrease in trade and other receivables	
Trade and other receivables	1,656.1	1,739.4	-83.3	- (MI/CH/LI) Decrease in trading volume	
Other financial assets	270.5	267.7	2.8		
Inventories	596.7	589.5	7.2		
Other current assets	148.5	148.9	-0.4		
<u>Current Liabilities</u>	<u>2,533.5</u>	<u>2,524.0</u>	<u>9.5</u>		
Short-term debt	287.8	304.6	-16.8		
Current portion of long-term debt	430.0	388.3	41.7	- Reclassification to current maturities	
Trade and other payables	1,178.0	1,203.7	-25.7	- Corresponding to decrease in trade and other receivables	
Other financial liabilities	291.1	316.0	-24.9		
2) <u>Non-current Assets</u>	<u>7,016.1</u>	<u>7,026.3</u>	<u>-10.2</u>		
Investments accounted for using the equity method	2,745.0	2,741.7	3.3	- Profit of equity method investments +62.3 Dividends received from equity accounted investees -60.2	
Other investments	1,380.4	1,337.2	43.2	- Fair value of FVTOCI +30.0 (Higher share prices)	
Trade and other receivables	449.0	477.1	-28.1	- Collection of Loan to SUMIC -19.4	
Property, plant and equipment	1,796.8	1,823.5	-26.7	- Shale gas and oil projects in U.S. -20.9 (incl. TA -0.4)	
Investment property	183.8	179.8	4.0		
Intangible assets	173.5	168.7	4.8		
3) <u>Non-current Liabilities</u>	<u>4,920.1</u>	<u>4,986.9</u>	<u>-66.8</u>	- Reclassification to current maturities	
4) <u>Total equity attributable to owners of the parent</u>	<u>3,796.1</u>	<u>3,732.2</u>	<u>63.9</u>		
Common stock	341.5	341.5	0.0		
Capital surplus	409.0	409.5	-0.5		
Retained earnings	2,610.8	2,550.1	60.7		
Other components of equity	489.2	485.4	3.8		
<breakdown>					
Financial assets measured at FVTOCI	223.6	204.1	19.5	- Increase of fair value of FVTOCI (Higher share prices)	
Foreign currency translation adjustments	294.6	308.1	-13.5	- Brazilian Real -21.8 (Jun-17 JPY33.90/BRL ← Mar-17 JPY35.61/BRL) - Euro +5.9 (Jun-17 JPY127.97/EUR ← Mar-17 JPY119.79/EUR)	
Cash flow hedges	-29.0	-26.7	-2.3		
<Net Debt-to-Equity Ratio (Net DER)>					
Short-term debt	287.8	304.6			
Long-term debt	<u>4,461.4</u>	<u>4,497.0</u>			
Interest-bearing debt	4,749.2	4,801.6			
(-) Cash and cash equivalents	<u>-1,600.4</u>	<u>-1,519.5</u>			
Net Interest-bearing debt	<u>3,148.8</u>	<u>3,282.1</u>			
Total equity attributable to owners of the parent	<u>3,796.1</u>	<u>3,732.2</u>			
Net DER (times)	0.83	0.88			
Adjusted Net DER* (times)	0.70	0.75			

\*Adjusted Net DER by including 50% of subordinated syndicated loan (JPY555.0 billion) in capital.

### 3. Consolidated Statements of Cash Flows

#### 1) Operating activities

(Billions of yen)

	Jun-17	Jun-16	Increase
(a) Profit for the Period	116.5	64.3	52.2
Adjustments to reconcile profit for the period to cash flows from operating activities :			
(b) Depreciation and amortization	47.5	48.8	-1.3
(c) Change in retirement benefit liabilities	0.3	-0.2	0.5
(d) Provision for doubtful receivables, (Gain) loss on securities and other investments -net, Impairment (reversal) loss of fixed assets -net, (Gain) loss on disposal or sales of fixed assets -net	-6.3	-1.3	-5.0
(e) Finance (income) costs -net	-9.2	-5.1	-4.1
(f) Income taxes	37.4	21.4	16.0
(g) Share of (profit) loss of investments accounted for using the equity method	-62.3	-50.7	-11.6
(h) Interest received/paid, Dividends received, Income taxes paid	31.5	10.3	21.2
Subtotal((b)+(c)+(d)+(e)+(f)+(g)+(h))	38.9	23.2	15.7
Core Operating cash flow((a)+(b)+(c)+(d)+(e)+(f)+(g)+(h))	155.4	87.5	67.9
Changes in operating assets and liabilities :			
(i) Change in trade and other receivables/payables, inventories, other-net	47.4	-48.0	95.4
Net cash provided by operating activities((a)+(b)+(c)+(d)+(e)+(f)+(g)+(h)+(i))	202.8	39.5	163.3

#### Depreciation and amortization

##### <Breakdown by Operating Segment>

(Billions of yen)

	Jun-17	Jun-16	Increase
Iron & Steel Products	0.4	0.3	0.1
Mineral & Metal Resources	8.2	8.1	0.1
Machinery & Infrastructure	4.6	4.7	-0.1
Chemicals	4.7	4.3	0.4
Energy	22.6	25.3	-2.7
Lifestyle	4.1	3.5	0.6
Innovation & Corporate Development	1.0	1.1	-0.1
Total	45.6	47.3	-1.7
All Other	1.9	1.5	0.4
Adjustments and Eliminations	0.0	0.0	0.0
Consolidated Total	47.5	48.8	-1.3

## 2) Investing activities

(Billions of yen)

	Jun-17			Jun-16		
	Net	Gross	Description	Net	Gross	Description
Net change in investments in and advances to equity accounted investees	6.2	-42.4	<Increases> SUMIC -22.4	-5.0	-14.0	<Increases>
		48.6	<Decreases> SUMIC +41.2		9.0	<Decreases>
Net change in other investments	-7.3	-12.1	<Increases>	-0.3	-10.5	<Increases>
		4.8	<Decreases>		10.2	<Decreases>
Net change in property, plant, equipment and investment property	-21.7	-44.0	<Increases> Oil and gas projects -19.8	-36.9	-41.2	<Increases> Oil and gas projects -14.0
		22.3	<Decreases> Marcellus Shale Gas Project (Partial sale) +16.2		4.3	<Decreases>
Net change in time deposits	-2.0			-85.1		Oil and gas projects -63.3 Iron ore mining projects in Australia -20.1
Net change in long-term loan receivables	4.2			4.6		
Cash flows from investing activities	-20.6			-122.7		

## 3) Financing activities

(Billions of yen)

	Jun-17		Jun-16	
	Net	Description	Net	Description
Net change in short-term debt	-18.7		-26.7	
Net change in long-term debt	-33.9	Increase : +68.0	282.5	Increase : +414.3
		Decrease : -101.9		Decrease : -131.8
Purchase and sales of treasury stock-net	0.0		0.0	
Dividends paid	-52.9		-57.4	
Transactions with non-controlling interest shareholders	1.6		-29.9	
Cash flows from financing activities	-103.9		168.5	

#### 4. Operating Segment Information

Period ended June 30, 2017 (from April 1, 2017 to June 30, 2017)

(Billions of yen)

	Iron & Steel Products	Mineral & Metal Resources	Machinery & Infrastructure	Chemicals	Energy	Lifestyle	Innovation & Corporate Development	Total	All Other	Adjustments and Eliminations	Consolidated Total
Revenue	65.3	218.5	108.0	274.2	122.6	369.8	30.2	1,188.6	6.1	-13.0	1,181.7
Gross profit	12.7	56.9	31.2	33.6	27.5	34.4	12.6	208.9	3.5	-13.0	199.4
Share of Profit (Loss) of Investments Accounted for Using the Equity Method	4.1	27.0	14.9	2.0	5.6	6.8	2.0	62.4	0.0	-0.1	62.3
Profit for the Period Attributable to Owners of the Parent	6.9	54.4	15.5	6.3	16.3	6.4	5.8	111.6	-5.6	4.8	110.8
Total Assets (as of Jun 30, 2017)	657.2	1,939.5	2,211.0	1,110.9	1,879.6	1,816.3	603.7	10,218.2	5,892.7	-4,598.1	11,512.8
Core Operating CF	6.2	70.4	20.1	11.8	44.0	1.7	1.0	155.2	0.2		155.4

Period ended June 30, 2016 (from April 1, 2016 to June 30, 2016)

	Iron & Steel Products	Mineral & Metal Resources	Machinery & Infrastructure	Chemicals	Energy	Lifestyle	Innovation & Corporate Development	Total	All Other	Adjustments and Eliminations	Consolidated Total
Revenue	48.7	148.1	108.8	253.0	107.4	325.1	36.0	1,027.1	4.7	-11.8	1,020.0
Gross profit	8.7	30.5	28.5	40.5	14.7	33.3	16.8	173.0	2.8	-11.7	164.1
Share of Profit (Loss) of Investments Accounted for Using the Equity Method	2.5	9.8	20.2	2.2	4.6	8.9	2.7	50.9	0.0	-0.2	50.7
Profit for the Period Attributable to Owners of the Parent	2.1	19.3	18.3	11.5	0.2	3.7	5.7	60.8	-3.5	3.8	61.1
Total Assets (as of Mar 31, 2017)	612.6	1,962.2	2,238.1	1,175.2	1,905.3	1,723.4	611.4	10,228.2	5,798.6	-4,525.8	11,501.0
Core Operating CF	0.6	29.2	16.4	14.0	22.5	-0.6	2.5	84.6	2.9		87.5

#### Increase/Decrease

	Iron & Steel Products	Mineral & Metal Resources	Machinery & Infrastructure	Chemicals	Energy	Lifestyle	Innovation & Corporate Development	Total	All Other	Adjustments and Eliminations	Consolidated Total
Revenue	16.6	70.4	-0.8	21.2	15.2	44.7	-5.8	161.5	1.4	-1.2	161.7
Gross profit	4.0	26.4	2.7	-6.9	12.8	1.1	-4.2	35.9	0.7	-1.3	35.3
Share of Profit (Loss) of Investments Accounted for Using the Equity Method	1.6	17.2	-5.3	-0.2	1.0	-2.1	-0.7	11.5	0.0	0.1	11.6
Profit for the Period Attributable to Owners of the Parent	4.8	35.1	-2.8	-5.2	16.1	2.7	0.1	50.8	-2.1	1.0	49.7
Total Assets	44.6	-22.7	-27.1	-64.3	-25.7	92.9	-7.7	-10.0	94.1	-72.3	11.8
Core Operating CF	5.6	41.2	3.7	-2.2	21.5	2.3	-1.5	70.6	-2.7		67.9

**Gross Profit**

(Billions of yen)

	<u>Jun-17</u>	<u>Jun-16</u>	<u>Increase</u>	<u>Description</u>
Iron & Steel Products	12.7	8.7	4.0	
Mineral & Metal Resources	56.9	30.5	26.4	Coal mining operations in Australia +13.6 (higher coal prices) Iron ore mining operations in Australia +9.2 (higher iron ore prices)
Machinery & Infrastructure	31.2	28.5	2.7	
Chemicals	33.6	40.5	-6.9	Novus -7.6 (lower methionine prices)
Energy	27.5	14.7	12.8	MEPUSA +4.0 (higher gas prices)
Lifestyle	34.4	33.3	1.1	
Innovation & Corporate Development	12.6	16.8	-4.2	Decline corresponding to improvement of FX gains and losses -4.8
<b>Total</b>	<b>208.9</b>	<b>173.0</b>	<b>35.9</b>	
All Other	3.5	2.8	0.7	
Adjustments and Eliminations	-13.0	-11.7	-1.3	
<b>Consolidated Total</b>	<b>199.4</b>	<b>164.1</b>	<b>35.3</b>	

**Share of Profit (Loss) of Investments Accounted for Using the Equity Method**

(Billions of yen)

	<u>Jun-17</u>	<u>Jun-16</u>	<u>Increase</u>	<u>Description</u>
Iron & Steel Products	4.1	2.5	1.6	
Mineral & Metal Resources	27.0	9.8	17.2	Valepar +8.2 (higher iron ore prices, Jun-16: allowance losses/FX valuation gains) AcruX +3.4 (reversal of impairment loss)
Machinery & Infrastructure	14.9	20.2	-5.3	IPP -4.4 (deterioration of MtM -4.7)
Chemicals	2.0	2.2	-0.2	
Energy	5.6	4.6	1.0	
Lifestyle	6.8	8.9	-2.1	
Innovation & Corporate Development	2.0	2.7	-0.7	
<b>Total</b>	<b>62.4</b>	<b>50.9</b>	<b>11.5</b>	
All Other	0.0	0.0	0.0	
Adjustments and Eliminations	-0.1	-0.2	0.1	
<b>Consolidated Total</b>	<b>62.3</b>	<b>50.7</b>	<b>11.6</b>	

**Profit (Loss) for the Period Attributable to Owners of the Parent**

(Billions of yen)

	<u>Jun-17</u>	<u>Jun-16</u>	<u>Increase</u>	<u>Description (changes attributable to other than gross profit and share of profit of investments accounted for using the equity method; before tax)</u>
Iron & Steel Products	6.9	2.1	4.8	
Mineral & Metal Resources	54.4	19.3	35.1	
Machinery & Infrastructure	15.5	18.3	-2.8	
Chemicals	6.3	11.5	-5.2	
Energy	16.3	0.2	16.1	Dividend income: +4.8 (six LNG projects +4.9) Exploration expense: (Jun-17) -3.1, (Jun-16) -4.1
Lifestyle	6.4	3.7	2.7	
Innovation & Corporate Development	5.8	5.7	0.1	FX gain (loss) in relation to the commodity derivatives trading: (Jun-17) +0.2, (Jun-16) -4.6 Gain on sales of warehouses in Japan
<b>Total</b>	<b>111.6</b>	<b>60.8</b>	<b>50.8</b>	
All Other	-5.6	-3.5	-2.1	
Adjustments and Eliminations	4.8	3.8	1.0	
<b>Consolidated Total</b>	<b>110.8</b>	<b>61.1</b>	<b>49.7</b>	

<Ref.>

## Breakdown by Business Unit

Period ended June 30, 2017 (from April 1, 2017 to June 30, 2017)

(Billions of yen)

	Machinery & Infrastructure				Chemicals				Lifestyle					Innovation & Corporate Development		
	Infra-structure Projects	Integrated Transportation Systems I	Integrated Transportation Systems II	Total	Basic Materials	Performance Materials	Nutrition & Agriculture	Total	Food	Food & Retail Management	Health-care & Service	Consumer	Total	IT & Communication	Corporate Development	Total
Gross profit	7.8	17.1	6.3	31.2	9.8	10.5	13.3	33.6	12.4	11.3	3.2	7.5	34.4	4.9	7.7	12.6
Share of Profit (Loss) of Investments Accounted for Using the Equity Method	7.8	5.6	1.5	14.9	1.9	0.2	-0.1	2.0	3.0	0.4	2.7	0.7	6.8	0.8	1.2	2.0
Profit for the Period Attributable to Owners of the Parent	5.3	6.9	3.3	15.5	3.7	2.1	0.5	6.3	4.1	1.6	0.4	0.3	6.4	-1.3	7.1	5.8
Total Assets (as of Jun 30, 2017)	1,031.7	746.4	432.9	2,211.0	462.0	357.6	291.3	1,110.9	651.2	547.4	353.4	264.3	1,816.3	186.6	417.1	603.7
Core Operating CF	5.7	10.4	4.0	20.1	7.4	1.9	2.5	11.8	3.1	1.0	-1.3	-1.1	1.7	-2.2	3.2	1.0

Period ended June 30, 2016 (from April 1, 2016 to June 30, 2016)

	Machinery & Infrastructure				Chemicals				Lifestyle					Innovation & Corporate Development		
	Infra-structure Projects	Integrated Transportation Systems I	Integrated Transportation Systems II	Total	Basic Materials	Performance Materials	Nutrition & Agriculture	Total	Food	Food & Retail Management	Health-care & Service	Consumer	Total	IT & Communication	Corporate Development	Total
Gross profit	6.3	15.4	6.8	28.5	10.4	9.3	20.8	40.5	9.9	11.9	3.0	8.5	33.3	5.1	11.7	16.8
Share of Profit (Loss) of Investments Accounted for Using the Equity Method	13.7	4.9	1.6	20.2	0.4	1.2	0.6	2.2	4.0	1.5	2.3	1.1	8.9	0.8	1.9	2.7
Profit for the Period Attributable to Owners of the Parent	8.3	4.9	5.1	18.3	4.2	2.0	5.3	11.5	1.1	2.3	0.6	-0.3	3.7	-0.6	6.3	5.7
Total Assets (as of Mar 31, 2017)	1,049.4	763.3	425.4	2,238.1	476.9	343.4	354.9	1,175.2	571.9	515.8	338.8	296.9	1,723.4	188.3	423.1	611.4
Core Operating CF	3.9	7.9	4.6	16.4	7.2	2.0	4.8	14.0	-0.8	2.2	-1.3	-0.7	-0.6	-0.3	2.8	2.5

## Increase/Decrease

	Machinery & Infrastructure				Chemicals				Lifestyle					Innovation & Corporate Development		
	Infra-structure Projects	Integrated Transportation Systems I	Integrated Transportation Systems II	Total	Basic Materials	Performance Materials	Nutrition & Agriculture	Total	Food	Food & Retail Management	Health-care & Service	Consumer	Total	IT & Communication	Corporate Development	Total
Gross profit	1.5	1.7	-0.5	2.7	-0.6	1.2	-7.5	-6.9	2.5	-0.6	0.2	-1.0	1.1	-0.2	-4.0	-4.2
Share of Profit (Loss) of Investments Accounted for Using the Equity Method	-5.9	0.7	-0.1	-5.3	1.5	-1.0	-0.7	-0.2	-1.0	-1.1	0.4	-0.4	-2.1	0.0	-0.7	-0.7
Profit for the Period Attributable to Owners of the Parent	-3.0	2.0	-1.8	-2.8	-0.5	0.1	-4.8	-5.2	3.0	-0.7	-0.2	0.6	2.7	-0.7	0.8	0.1
Total Assets	-17.7	-16.9	7.5	-27.1	-14.9	14.2	-63.6	-64.3	79.3	31.6	14.6	-32.6	92.9	-1.7	-6.0	-7.7
Core Operating CF	1.8	2.5	-0.6	3.7	0.2	-0.1	-2.3	-2.2	3.9	-1.2	0.0	-0.4	2.3	-1.9	0.4	-1.5

## 5. Affiliated Companies Information

### <Profit of major subsidiaries and equity accounted investees>

Name	Principal lines of business	Ownership interest (%)	Entity category	Fiscal year-end	Jun-17 Earnings (JPY billion)	Jun-16 Earnings (JPY billion)	Increase/Decrease (JPY billion)	Mar-17 Earnings (JPY billion)
<b>Iron &amp; Steel Products</b>								
Mitsui & Co. Steel Ltd.	Sales, export, import of steel products	100.0	S	Mar	2.2	1.0	1.2	3.7
Gestamp companies (*1)	Manufacture of automotive components	Var.	A	Dec	1.3	0.1	1.2	0.6
GRI Renewable Industries, S.L.	Manufacture of wind turbine towers and flanges	25.0	A	Dec	0.1	0.2	-0.1	0.8
Shanghai Bao-Mit Steel Distribution Co., Ltd.	Processing and sales of steel products	35.0	A	Dec	0.1	0.1	0.0	0.3
Game Changer Holdings Inc.	Investment in steel processing company	100.0	S	Mar	0.9	0.8	0.1	3.6
CHAMPIONS CINCO PIPE & SUPPLY, LLC	Sales of oil and gas well tubular	100.0	S	Mar	0.1	-3.9	4.0	-5.2
<b>Mineral &amp; Metal Resources</b>								
Iron ore mining operations in Australia (*1)	Mining and sales of Australian iron ore	Var.	S	Mar	26.7	19.3	7.4	102.9
Valepar S.A.	Holding company of Vale S.A.	15.0	A	Dec	11.6	3.5	8.1	19.0
Coal mining operations in Australia (*1)	Investments in Australian coal business	Var.	S/A	Var.	13.1	2.5	10.6	34.3
Oriente Copper Netherlands B.V.	Investment in copper business in Chile through Inversiones Mineras Acrux SpA	100.0	S	Mar	3.4	0.3	3.1	-8.6
Mitsui Bussan Copper Investment & Co., Ltd.	Investment in Caserones copper mine in Chile	100.0	S	Mar	-0.9	-2.4	1.5	-8.9
Japan Collahuasi Resources B.V.	Investment in Collahuasi copper mine in Chile	61.9	S	Dec	0.9	0.5	0.4	3.3
Inner Mongolia Erdos Electric Power & Metallurgical Co., Ltd	Coal mining, power generation, ferrous alloy and chemical production and water pumping	25.0	A	Dec	0.9	0.7	0.2	4.6
<b>Machinery &amp; Infrastructure</b>								
<b>&lt;Infrastructure Projects&gt;</b>								
IPP businesses (*1)	Investment in power generation businesses	Var.	A	Dec	2.3	6.7	-4.4	8.6
FPPO/FSO leasing businesses (*1)	FPPO/FSO leasing	Var.	A	Dec	2.1	1.8	0.3	7.8
Drillship Investment B.V.	Investments in drillship leasing business	100.0	S	Dec	0.3	0.3	0.0	1.1
Gas distribution companies (*1)	Investments in gas distribution companies in Brazil and Mexico	100.0	S	Dec	1.4	2.7	-1.3	8.1
Mitsui & Co. Plant Systems, Ltd.	Sales of various plants, electric power facilities and transportation	100.0	S	Mar	1.5	0.2	1.3	1.9
Toyo Engineering Corporation (*3)	Plant engineering	22.8	A	Mar	-	0.7	-	0.4
Tokyo International Air Cargo Terminal Ltd.	Operation of air cargo terminal at Tokyo International Airport	100.0	S	Mar	0.4	0.5	-0.1	1.4
Mit Investment Manzanillo B.V.	Investment in LNG terminal in Mexico	100.0	S	Mar	-0.6	0.1	-0.7	1.5
Mitsui Water Holdings (Thailand) Ltd.	Investment in water supply business	100.0	S	Mar	0.5	0.5	0.0	1.5
ATLATEC, S.A. de C.V.	Designing, building and operation of water treatment plants	85.0	S	Dec	-0.7	-0.1	-0.6	-1.7
<b>&lt;Integrated Transportation Systems I&gt;</b>								
Penske Automotive Group, Inc.	Automotive retailer	18.1	A	Dec	1.6	1.4	0.2	6.3
Truck leasing and rental businesses	Truck leasing, rental and logistics businesses	100.0	S	Dec	0.0	-0.1	0.1	2.2
Asian motor vehicle businesses (*1)	Asian motor vehicle businesses	Var.	A	Var.	1.3	1.6	-0.3	7.3
Toyota Chile S.A.	Import and sales of automobiles and auto parts	100.0	S	Dec	0.5	0.2	0.3	1.2
PT. Bussan Auto Finance	Motorcycle retail finance	70.0	S	Dec	0.1	0.0	0.1	0.5
MITSUI AUTO FINANCE CHILE LTDA.	Automobile retail finance	100.0	S	Dec	0.6	0.6	0.0	2.3
VLI S.A.	Integrated Freight Transportation	20.0	A	Dec	0.0	0.2	-0.2	2.2
Construction & industrial machinery businesses (*1)	Construction & industrial machinery businesses	Var.	S/A	Var.	0.7	0.1	0.6	1.5
<b>&lt;Integrated Transportation Systems II&gt;</b>								
Orient Marine Co., Ltd.	Shipping business	100.0	S	Mar	0.3	0.2	0.1	1.0
OMC SHIPPING PTE. LTD.	Shipping business	100.0	S	Mar	0.4	0.5	-0.1	0.2
Rolling stock leasing businesses (*1)	Freight car and locomotive leasing	Var.	S/A	Var.	0.9	0.7	0.2	3.6
<b>Chemicals</b>								
<b>&lt;Basic Materials&gt;</b>								
Japan-Arabia Methanol Company Ltd.	Investments in methanol producing business in Saudi Arabia and sales of products	55.0	S	Mar	0.8	0.1	0.7	0.9
MMTX Inc.	Investment in methanol producing business in United States and sale of products	100.0	S	Mar	-0.2	0.3	-0.5	1.7
Intercontinental Terminals Company LLC	Chemical tank leasing	100.0	S	Mar	1.3	1.4	-0.1	4.8
<b>&lt;Performance Materials&gt;</b>								
MITSUI & CO. PLASTICS LTD.	Sales of plastics and chemicals	100.0	S	Mar	0.9	0.7	0.2	3.2
<b>&lt;Nutrition &amp; Agriculture&gt;</b>								
Novus International, Inc.	Manufacture and sales of feed additives	80.0	S	Mar	-0.1	3.7	-3.8	8.7
Mitsui AgriScience International (Europe/Americas) (*1)	Investments in crop protection businesses in Europe and Americas	100.0	S	Mar	1.0	1.0	0.0	1.6

Name	Principal lines of business	Ownership interest (%)	Entity category	Fiscal year-end	Jun-17 Earnings (JPY billion)	Jun-16 Earnings (JPY billion)	Increase/Decrease (JPY billion)	Mar-17 Earnings (JPY billion)
<b>Energy</b>								
Mitsui E&P Australia Pty Limited	Exploration, development and production of oil and natural gas in Oceania	100.0	S	Dec	0.6	0.1	0.5	1.7
Mitsui E&P Middle East B.V.	Exploration, development and production of oil and natural gas in Middle East	89.7	S	Dec	1.0	-0.2	1.2	2.5
Mitsui Oil Exploration Co., Ltd.	Exploration, development and production of oil and natural gas	74.3	S	Mar	1.8	0.8	1.0	6.7
Mitsui E&P USA LLC (*2)	Exploration, development and production of shale gas	89.7	S	Dec	4.4	-1.5	5.9	-5.1
MEP Texas Holdings LLC (*2)	Exploration, development and production of shale oil/gas	89.7	S	Dec	1.6	-0.6	2.2	0.9
Mitsui E&P UK Limited	Exploration, development and production of oil and natural gas in Europe	89.7	S	Dec	0.4	-0.4	0.8	-1.7
Mitsui Sakhalin Holdings B.V. (*3)	Investment in Sakhalin Energy Investment	100.0	S	Mar	-	-	-	-
Mitsui E&P Mozambique Area 1 Limited	Exploration, development and production of oil and natural gas in Mozambique	50.0	S	Dec	-0.8	-1.2	0.4	-3.1
Mitsui & Co. Energy Trading Singapore Pte. Ltd.	International trading of petroleum products and crude oil	100.0	S	Mar	0.4	0.6	-0.2	1.2
ENEOS GLOBE Corporation	Sales of liquefied petroleum gas in Japan	30.0	A	Mar	-0.2	0.1	-0.3	1.7
Japan Australia LNG (MIMI) Pty. Ltd. (*3)	Exploration, development and sales of crude oil and natural gas	50.0	A	Dec	-	-	-	-
Mitsui & Co. LNG Investment USA, Inc. (*4)	Investments in LNG export project in the U.S.A.	100.0	S	Dec	-0.3	-0.4	0.1	-1.5
<b>Lifestyle</b>								
<b>&lt;Food&gt;</b>								
Multigrain Trading AG	Origination and merchandising of agricultural products	100.0	S	Dec	-1.0	-0.1	-0.9	-1.2
XINGU AGRI AG	Production of agricultural products	100.0	S	Dec	0.0	-0.6	0.6	-2.1
United Grain Corporation of Oregon	Origination and merchandising of grain	100.0	S	Mar	0.1	-0.2	0.3	0.9
Mitsui Sugar Co., Ltd.	Manufacture of refined sugar	32.2	A	Mar	0.9	3.3	-2.4	5.1
Mitsui Norin Co., Ltd.	Manufacture and sales of food products	100.0	S	Mar	1.4	0.0	1.4	-2.0
FEED ONE CO., LTD. (*3)	Manufacturing and sales of compound feedstuffs	25.0	A	Mar	-	0.2	-	1.0
PRIFOODS CO., LTD.	Production, processing and sales of broilers	50.4	S	Mar	0.7	0.3	0.4	1.5
<b>&lt;Food &amp; Retail Management&gt;</b>								
Domestic food & retail management businesses (*1)	Domestic food & retail management businesses	100.0	S	Mar	0.4	0.4	0.0	4.0
WILSEY FOODS, INC.	Investments in edible oil products company	90.0	S	Mar	0.7	1.4	-0.7	3.5
<b>&lt;Healthcare &amp; Service&gt;</b>								
MBK Healthcare Partners Limited	Investment in overseas healthcare related business	100.0	S	Mar	0.8	1.2	-0.4	17.3
Panasonic healthcare holdings Co., Ltd. (*3)	Development, manufacture and sales of food products of healthcare products	22.0	A	Mar	-	-	-	-
MicroBiopharm Japan Co., Ltd.	Manufacture and sales of medicines and chemicals	80.0	S	Mar	0.3	0.3	0.0	0.9
AIM SERVICES CO., LTD.	Contract food services	50.0	A	Mar	0.7	0.6	0.1	1.9
SOGO MEDICAL CO., LTD.	Total solutions for medical institution management, dispensary pharmacy business	25.5	A	Mar	0.2	0.2	0.0	1.0
<b>&lt;Consumer Business&gt;</b>								
Mitsui & Co. Real Estate Ltd.	Real estate sales, leasing, management and consulting	100.0	S	Mar	-0.2	0.1	-0.3	2.4
Overseas real estate businesses (*1)	Overseas real estate businesses	Var.	S/A	Var.	-0.2	0.1	-0.3	1.1
Life essentials businesses (*1)	Life essentials businesses	Var.	S/A	Var.	0.3	0.4	-0.1	1.3
Fashion & textile businesses (*1)	Fashion & textile businesses	Var.	S/A	Var.	0.2	0.4	-0.2	1.4
<b>Innovation &amp; Corporate Development</b>								
<b>&lt;IT &amp; Communication&gt;</b>								
Asia Pacific Mobile Pte. Ltd.	Investment in high-speed mobile service business in Indonesia	100.0	S	Mar	-0.5	-0.3	-0.2	-2.6
Relia, Inc. (*3)	Comprehensive telemarketing and direct marketing operations	34.4	A	Mar	-	0.3	-	1.3
QVC JAPAN INC. (*3)	TV shopping using a 24-hour dedicated channel	40.0	A	Dec	-	-	-	4.4
CCTV Shopping Co., Ltd. (*3)	Service for TV shopping business in China	25.0	A	Dec	-	-	-	-
MITSUI KNOWLEDGE INDUSTRY CO., LTD.	Planning, development and sales of information and communication systems	100.0	S	Mar	0.0	0.1	-0.1	1.3
<b>&lt;Corporate Development&gt;</b>								
JA Mitsui Leasing, Ltd.	Leasing and financing business	31.4	A	Mar	0.9	1.8	-0.9	3.3
Mitsubussan Insurance Co., Ltd.	Non life and life insurance agency services	100.0	S	Mar	0.1	0.1	0.0	0.6
Mitsui Bussan Commodities Ltd.	Trading of energy and base mental derivatives	100.0	S	Mar	-0.3	0.2	-0.5	0.8
Mitsui & Co. Global Logistics, Ltd. (*5)	Domestic warehousing businesses and international integrated transportation services	100.0	S	Mar	0.6	0.7	-0.1	1.9
Mitsui & Co. Asset Management Holdings LTD.	Real estate asset management	100.0	S	Mar	0.2	0.1	0.1	1.7

(\*1) Combined sum of consolidated earnings of affiliated companies engaged in those businesses.

(\*2) Mitsui E&P USA LLC and MEP Texas Holdings LLC show income (loss) before income taxes.

(\*3) Earnings of those companies are not disclosed here based on confidentiality agreements with joint venture partners or on the ground that they are listed companies that have not released their operating results yet.

(\*4) Mitsui & Co. LNG Investment USA, Inc. shows income (loss) before income taxes for the natural gas liquefaction tolling activities.

(\*5) Tri-Net Logistics Co., Ltd. and TRI-NET (JAPAN) INC. merged and became Mitsui & Co. Global Logistics, Ltd. on April 1, 2017.

Note) Entity category: S represents subsidiary and A represents equity accounted investee.

## 6. Historical Commodity Prices (Informative)

Crude oil (\$/bbl)	Jul-Sep 2015	Oct-Dec 2015	Jan-Mar 2016	Apr-Jun 2016	Jul-Sep 2016	Oct-Dec 2016	Jan-Mar 2017	Apr-Jun 2017
JCC	58.02	46.31	33.18	40.98	46.22	47.05	54.93	53.36*
Dubai	49.78	40.70	30.42	43.19	43.16	48.32	53.12	49.76
WTI	46.37	42.19	33.45	45.59	44.23	48.52	51.91	48.27
Brent	51.13	44.81	35.08	46.97	46.98	51.05	54.67	50.91
Henry Hub (\$/MMBtu)	2.737	2.235	1.991	2.242	2.797	3.180	3.082	3.140

\*Latest 2 months data are provisional. (Source: Trade Statistics of Japan, MOF)

Average of representative iron ore index prices (Fine, 62% Fe, CFR North China, US\$/MT)	Jul-Sep 2015	Oct-Dec 2015	Jan-Mar 2016	Apr-Jun 2016	Jul-Sep 2016	Oct-Dec 2016	Jan-Mar 2017	Apr-Jun 2017
	54.7	46.5	48.2	55.4	58.3	70.5	85.4	62.8

Coal (\$/MT)	Jul-Sep 2015	Oct-Dec 2015	Jan-Mar 2016	Apr-Jun 2016	Jul-Sep 2016	Oct-Dec 2016	Jan-Mar 2017	Apr-Jun 2017
Hard coking coal	93.0	89.0	81.0	84.0	92.5	200.0	285.0	193.79
Soft coking coal	74.0	71.0	66.0	70.0	74.0	130.0	171.0	126.0
Thermal coal	-	64.60	-	61.60	-	94.75	-	84.97

Copper (\$/MT)	Jul-Sep 2015	Oct-Dec 2015	Jan-Mar 2016	Apr-Jun 2016	Jul-Sep 2016	Oct-Dec 2016	Jan-Mar 2017	Apr-Jun 2017
LME price	5,251.31	4,886.62	4,668.59	4,730.04	4,773.72	5,280.55	5,833.50	5,662.88

Forex (¥/Foreign currency)	Jul-Sep 2015	Oct-Dec 2015	Jan-Mar 2016	Apr-Jun 2016	Jul-Sep 2016	Oct-Dec 2016	Jan-Mar 2017	Apr-Jun 2017
Yen to US\$	121.73	121.44	115.06	108.53	102.91	111.26	112.85	111.42
Yen to A\$	87.07	87.34	83.81	80.49	77.70	82.70	86.10	84.11
Yen to BRL	33.39	31.52	29.63	31.57	31.53	33.90	36.07	34.30

Interest (%)	Jul-Sep 2015	Oct-Dec 2015	Jan-Mar 2016	Apr-Jun 2016	Jul-Sep 2016	Oct-Dec 2016	Jan-Mar 2017	Apr-Jun 2017
3-month Tibor (Yen)	0.17	0.17	0.12	0.06	0.06	0.06	0.06	0.06
3-month Libor (US\$)	0.32	0.45	0.62	0.66	0.82	0.94	1.08	1.23
Japanese government bond (10-year)	0.38	0.29	0.00	-0.13	-0.11	0.01	0.07	0.05