

Data Book
on Consolidated Financial Results
for the Six-Month Period Ended September 30, 2014

1. Consolidated Statements of Income	2
2. Consolidated Statements of Financial Position.....	5
3. Consolidated Statements of Cash Flows	6
4. Operating Segment Information.....	8
5. Forecasts for the Year Ending March 31, 2015.....	13
6. Affiliated Companies Information.....	14
7. Historical Commodity Prices (Informative).....	16
8. Risk Exposure by Country and Fund Operation	17
9. News Release	18
10. Historical Data	19

Notes:

“Sep-14” in this booklet represents either “for the six-month period ended September 30, 2014” or “as of September 30, 2014,” whichever is appropriate. It is also the same for “Sep-13”

1. Consolidated Statements of Income

① Revenue

See "4. Operating Segment Information" for revenue by operating segment.

<u>Category of revenues</u>	<u>(Billions of yen)</u>			<u>Description</u>
	<u>Sep-14</u>	<u>Sep-13</u>	<u>Increase</u>	
Sale of products	2,472.8	2,608.3	-135.5	<Sale of products> Energy (Decrease due to sale of Mitsui Oil, decrease in petroleum trading activities, increase in O&G prices and activities, increase in MMGS due to sales volume),
Rendering of services	207.8	202.0	5.8	<Rendering of services> Iron & Steel Products (Line pipe to LNG projects had been almost shipped by the end of previous year, decline in trading volume of other steel products)
Other revenue	67.0	54.2	12.8	Americas (Increase in trading volume of soybean) <Other revenue> Corresponding to FX gains and losses at Mitsui in commodity derivatives trading business
Total revenue	2,747.6	2,864.5	-116.9	

② Gross profit

See "4. Operating Segment Information" for gross profit by operating segment.

<u>Gross profit by category of revenue</u>	<u>(Billions of yen)</u>			<u>Description</u>
	<u>Sep-14</u>	<u>Sep-13</u>	<u>Increase</u>	
				Mineral & Metal Resources (Decline due to lower iron ore prices), Iron & Steel Products (Line pipe to LNG projects had been almost shipped by the end of previous year, decline in trading volume of other steel products)
Total	420.2	437.1	-16.9	Innovation & Corporate development (Corresponding to FX gains and losses at Mitsui in commodity derivatives trading business), Machinery & Infrastructure (Increase in trading volume of newly built ships and second-hand ships)

<u>Average Ex. Rate</u>	<u>Sep-14</u>	<u>Sep-13</u>	<u>Increase</u>	
US Dollar	¥103.61	¥98.65	¥4.96	
Australian Dollar	¥95.61	¥92.94	¥2.67	
Oil price per barrel	¥110	¥111	-\$1	Note) JCC (Japan Crude Cocktail) price as reflected in operating results for the stated periods.

③ Selling, general and administrative expenses

<u>Breakdown by sub-account</u>	<u>(Billions of yen)</u>			<u>Description</u>
	<u>Sep-14</u>	<u>Sep-13</u>	<u>Increase</u>	
Personnel	-145.2	-143.8	-1.4	
Welfare	-7.0	-6.9	-0.1	
Travel	-17.0	-16.6	-0.4	
Entertainment	-4.1	-4.0	-0.1	
Communication	-23.9	-25.4	1.5	
Rent	-10.3	-9.7	-0.6	
Depreciation	-7.2	-7.3	0.1	
Fees and Taxes	-5.4	-4.5	-0.9	
Provision for Doubtful Receivables	-6.4	-5.4	-1.0	
Others	-54.9	-56.6	1.7	
Total	-281.4	-280.2	-1.2	

④ Gain/loss on securities and other investments, Impairment loss of fixed assets,
Gain/loss on disposal or sales of fixed assets, and Other income/expenses

(Billions of yen)

	<u>Sept-14</u>	<u>Sept-13</u>	<u>Increase</u>	<u>Description for Sept-14</u>	<u>Description for Sept-13</u>
Gain/loss on securities and other investments	9.3	12.5	-3.2	Gain on sale of stake in Silver Bell +9.1	Reversal of Impairment loss on shares in PAG +8.4, Impairment loss of Caserones -2.6
Nikkei Stock Average (Yen, at closing)	16,174	14,456			
Impairment loss of fixed assets	-0.8	-0.8	0.0		
Gain/loss on disposal or sales of fixed assets	0.4	1.7	-1.3		
Other income/expenses	-8.6	-10.6	2.0	Exploration expenses at Oil & Gas -12.6	Exploration expenses at Oil & Gas -11.5, FX loss on MRMD -3.5, FX gain/loss in Innovation & Corporate Development +7.5

⑤ Interest income/expense

i) Interest income/expense

(Billions of yen)

	<u>Sep-14</u>	<u>Sep-13</u>	<u>Increase</u>	<u>Description</u>
	-7.9	-7.5	-0.4	
Interest income	16.7	16.7	0.0	
Interest expense	-24.6	-24.2	-0.4	
Breakdown by entity category				
Parent	-7.5	-6.7	-0.8	
Overseas Trading Subs.	-0.1	0.4	-0.5	
Domestic Subs.	-2.5	-2.1	-0.4	
Overseas Subs.	2.2	0.9	1.3	

ii) Interest-bearing debt

(Billions of yen)

	<u>Sep-14</u>	<u>Sep-13</u>
Gross interest-bearing debt	4,769.5	4,348.5
	<u>Mar-14</u>	<u>Mar-13</u>
	4,411.1	4,176.4
Average for the period-ends	<u>Sep-14</u>	<u>Sep-13</u>
	4,590.3	4,262.5

iii) Market indication (monthly average)

(%)

	<u>Sep-14</u>	<u>Sep-13</u>
3-month Yen Tibor	0.21	0.23
3-month US\$ Libor	0.23	0.27
10-year government bond	0.59	0.77

⑥ Dividend income

(Billions of yen)

i) Quarterly, Domestic/Overseas

	<u>Sep-14</u>	<u>Sep-13</u>	<u>Increase</u>
1Q	41.0	49.8	-8.8
2Q	35.9	15.3	20.6
Total	76.9	65.1	11.8
Domestic	11.8	7.1	4.7
Overseas	65.1	58.0	7.1
(Overseas LNG projects*)	61.2	52.9	8.3
Total	76.9	65.1	11.8

* Abu Dhabi, Oman, Qatar-Gas 1&3, Equatorial Guinea and Sakhalin II

⑦ Share of profit of investments accounted for using the equity method

See "4. Operating Segment Information" for Share of profit of investments accounted for using the equity method by operating segment.

⑧ Income taxes

(Billions of yen)

	<u>Sep-14</u>	<u>Sep-13</u>	<u>Increase</u>	<u>Description (*)</u>
Profit before Income taxes	312.1	315.7	-3.6	
Income taxes	-79.2	-101.4	22.2	Recognition of DTA related to sales of financial assets measured at FVTOCI +13.4, repeal of MRRT which led to the reversal of DTA despite the decline in current tax burden +12.0
(tax rate)	25.4%	32.1%	6.7 pt	

2. Consolidated Statements of Financial Position

(Billions of yen)

	Sep-14	Mar-14	Increase	Description
① <u>Current assets/Current Liabilities</u>				
Current assets	4,877.4	4,465.4	412.0	
Cash and cash equivalents	1,570.7	1,226.3	344.4	
Trade and other receivables	1,907.0	2,040.9	-133.9	
Other financial assets	280.8	271.3	9.5	
Inventories	716.7	625.3	91.4	Seasonal increase at Multigrain Trading
Other current assets	134.0	118.0	16.0	
Current liabilities	3,115.0	2,984.7	130.3	
Short-term debt	485.3	436.9	48.4	
Current portion of long-term debt	505.6	505.9	-0.3	
Trade and other payables	1,420.0	1,473.8	-53.8	
Other financial liabilities	371.4	301.0	70.4	
<u>Working Capital</u>	<u>1,762.4</u>	<u>1,480.7</u>	<u>281.7</u>	
② <u>Non-current assets</u>	<u>7,377.0</u>	<u>7,025.9</u>	<u>351.1</u>	
Investments accounted for using the equity method	2,600.8	2,448.8	152.0	Acquisition of a 20% stake in VLI S.A. which engaged in integrated freight transportation in Brazil +70.1, Increased of FX fluctuations +59.0 Increase corresponding to the profit of equity method -0.5, (Net in dividends received from equity accounted companies 104.3)
Other investments	1,639.2	1,554.7	84.5	Net increase by valuation on financial assets measured at FVTOCI +52.1, Increase by FX fluctuation +43.1 U.S. Shale gas & oil projects +37.1 (including TA +18.0), Oil & gas projects other than shale gas & oil +26.0 (including TA +18.3), U.S. Methanol manufacturing joint venture +12.2 (including TA +1.1), Wind power generation business in Australia +10.5 (including TA -0.1)
Property, property and equipment	2,129.7	2,007.5	122.2	
③ <u>Non-current liabilities</u>	<u>4,744.2</u>	<u>4,406.4</u>	<u>337.8</u>	Increase in long-term borrowing at the Marcellus and Eagle Ford shale gas and oil producing operations in U.S.
④ <u>Total equity attributable to owners of the parent</u>	<u>4,093.7</u>	<u>3,815.8</u>	<u>277.9</u>	
Common stock	341.5	341.5	0.0	
Capital surplus	412.3	418.0	-5.7	
Other components of equity	871.3	766.6	104.7	Foreign currency translation adjustment 82.0 Appreciation US Dollar against Japanese Yen USD 78.6 (Sep/14 ¥109.45/USD←Mar/14 ¥102.92/USD) Financial assets measured at FVTOCI: +31.8

<Net Debt-to-Equity Ratio (Net DER)>
See MD&A in the Flash Report.

3. Consolidated Statements of Cash Flows

① Operating activities

Net cash provided by operating activities for the current period was ¥91.6 billion, an increase of ¥ billion from ¥239.3 billion for the previous period.

Net cash outflow from an increase in working capital, or changes in operating assets and liabilities for the current period was ¥27.5 billion, a decline of ¥64.0 billion from ¥91.5 billion for the previous period.

Core operating cash flow, cash flows from operating activities without the net cash outflow from an increase in working capital, for the current period amounted ¥401.2 billion, an increase of ¥70.4 billion from ¥330.8 billion for the previous period.

	(Billions of yen)		
	Sep-14	Sep-13	Increase
(a) Profit for the Period	232.9	214.3	18.6
Adjustments to reconcile profit for the period to cash flows from operating activities:			
(b) Depreciation and amortization	142.4	102.0	40.4
(c) Change in retirement benefit liabilities	-1.7	4.1	-5.8
(d) Gain/loss on securities and other investments, Impairment loss of fixed assets, gain/loss on disposal or sales of fixed assets, etc.	-2.6	-7.9	5.3
(e) Finance income/costs	-65.3	-54.3	-11.0
(f) Income taxes	79.2	101.4	-22.2
(g) Share of profit of investments accounted for using equity method	-103.8	-98.4	-5.4
(h) Interest received/paid, dividends received, income taxes paid	120.1	69.6	50.5
Subtotal((b)+(c)+(d)+(e)+(f)+(g)+(h))	168.3	116.5	51.8
Core Operating cash flow((a)+(b)+(c)+(d)+(e)+(f)+(g)+(h))	401.2	330.8	70.4
Changes in operating assets and liabilities:			
(i) Change in trade and other receivables/payables, inventories, other-net	-27.5	-91.5	64.0
Net cash provided by operating activities((a)+(b)+(c)+(d)+(e)+(f)+(g)+(h)+(i))	373.7	239.3	134.4

②Investing activities

Net cash used in investing activities for the current period was ¥190.0 billion, a decline of ¥236.8 billion from ¥426.8 billion for the previous period.

(Billions of yen)

	Sep-14			Sep-13		
	Net	Gross	Description	Net	Gross	Description
Net change in investments in and advances to associated companies	-66.2	-105.9	<Increases> acquisition of a 20% stake in VLI S.A. -70.1, FPSO leasing business for oil and gas production in Brazil and Ghana -11.6	-74.5	-125.2	<Increases> Gestamp -39.3, Caserones -26.1, Czech water business -12.7, Medini Iskandar Malaysia
		39.7	<Decreases> sale of stake in Silver Bell, redemption of preferred shares in Valepar S.A. +10.0			50.7
Net change in other investments	25.6	-22.2	<Increases>	-153.6	-190.4	<Increases> Tempa Rossa -98.3, BHP Iron Ore (Jimblebar) -61.3
		47.8	<Decreases> sale of shares in Burberry Group +11.8, capital redemption of GE Capital +11.4			36.8
Net change in property leased to others and property and equipment	-170.8	-184.2	<Increases> Oil and gas projects other than the U.S. shale gas and oil projects -63.7, Iron ore mining projects in Australia -32.5, Marcellus and Eagle Ford shale gas and oil projects in U.S.-25.0 A wind power generation business in Australia -10.5, Methanol manufacturing J/V in U.S.-10.0	-180.6	-196.3	<Increases> Iron ore mining projects in Australia -48.7, Oil & gas project other than shale gas & oil -47.3, US Shale gas & oil project -47.1
		13.4	<Decreases> Sale of ammonia plant by P.T. Kaltim Pasifik Amoniak +9.9			15.7
Net change in time deposits	-1.0			-4.7		Loan to BHP Iron Ore (Jimblebar)
Net change in long-term loan receivables	22.4			-13.4		
Cash flows from investing activities	-190.0			-426.8		

③Financing activities

For the current period, net cash provided by financing activities was ¥142.2 billion, an increase of ¥60.4 billion from ¥81.8 billion for the previous period. The net cash inflow from the borrowing of long-term debt was ¥175.9 billion and short-term debt was ¥35.6 billion. Meanwhile, the cash outflow from payments of cash dividends were ¥61.0 billion.

(Billions of yen)

	Sep-14		Sep-13	
	Net	Description	Net	Description
Net change in short-term debt	35.6		43.0	
Net change in long-term debt	175.9	Increase: +501.3	77.8	Increase: +351.4
		Decrease: -325.4		Decrease: -273.6
Purchase and sales of treasury stock-net	0.0		0.0	
Dividend paid	-61.0		-38.3	
Transactions with noncontrolling interests shareholders	-8.3		-0.7	
Cash flows from financing activities	142.2		81.8	

4. Operating Segment Information

Period ended September 30, 2014 (from April 1, 2014 to September 30, 2014)

	Iron & Steel Products	Mineral & Metal Resources	Machinery & Infrastructure	Chemicals	Energy	Lifestyle	Innovation & Corporate Development
Revenue	90.7	390.2	204.1	470.2	542.9	462.5	54.4
Gross profit	20.3	76.5	59.4	37.0	109.4	56.9	16.5
Share of Profit of Investments Accounted for Using the Equity Method	3.3	24.7	26.1	3.5	26.8	10.4	1.6
Profit for the Year Attributable to Owners of the Parent	2.7	42.6	21.6	3.8	112.4	-3.9	-4.2
EBITDA	5.8	111.9	32.7	11.8	246.8	6.3	-5.4
As of Sept. 30, 2014							
Total Assets	579.4	2,016.9	1,997.7	816.9	2,533.8	1,629.6	490.1
Core Operating CF	2.0	85.4	39.8	9.9	210.4	3.3	0.7

	Americas	Europe, the Middle East and Africa	Asia Pacific	Total	All Other	Adjustments and Eliminations	Consolidated Total
Revenue	427.7	51.6	52.3	2,746.6	0.9	0.1	2,747.6
Gross profit	38.4	9.4	6.3	430.1	0.4	-10.3	420.2
Share of Profit of Investments Accounted for Using the Equity Method	3.9	0.9	3.0	104.2	0.0	-0.4	103.8
Profit for the Year Attributable to Owners of the Parent	12.6	3.2	15.2	206.0	4.5	12.2	222.7
EBITDA	15.5	0.0	0.3	425.7	0.4	36.0	462.1
As of Sept. 30, 2014							
Total Assets	592.4	106.8	357.9	11,121.5	5,086.3	-3,953.5	12,254.3
Core Operating CF	11.4	1.5	4.2	368.6	32.6		401.2

Period ended September 30, 2013 (from April 1, 2013 to September 30, 2013)

	Iron & Steel Products	Mineral & Metal Resources	Machinery & Infrastructure	Chemicals	Energy	Lifestyle	Innovation & Corporate Development
Revenue	117.5	383.5	185.7	452.4	759.2	475.0	45.2
Gross profit	26.8	97.0	53.9	40.1	108.9	55.3	9.2
Share of Profit of Investments Accounted for Using the Equity Method	3.1	27.9	18.3	3.2	28.4	6.3	6.0
Profit for the Year Attributable to Owners of the Parent	6.7	50.5	14.4	6.2	98.9	1.8	-4.4
EBITDA	12.6	123.1	21.6	14.3	212.7	6.4	-12.0
As of Sept. 30, 2013							
Total Assets	562.8	1,867.5	1,625.0	729.7	2,403.1	1,489.8	495.6
Core Operating CF	6.7	87.8	18.7	13.1	176.3	2.7	-2.7

	Americas	Europe, the Middle East and Africa	Asia Pacific	Total	All Other	Adjustments and Eliminations	Consolidated Total
Revenue	341.5	52.0	51.5	2,863.5	0.9	0.1	2,864.5
Gross profit	38.3	8.8	6.4	444.7	0.5	-8.1	437.1
Share of Profit of Investments Accounted for Using the Equity Method	2.9	0.5	2.1	98.7	0.0	-0.3	98.4
Profit for the Year Attributable to Owners of the Parent	9.8	1.1	19.6	204.6	4.3	-5.2	203.7
EBITDA	14.2	-0.3	0.7	393.3	1.8	27.2	422.3
As of Sept. 30, 2013							
Total Assets	508.3	114.9	320.7	10,117.4	4,870.2	-4,013.8	10,973.8
Core Operating CF	11.0	0.3	2.9	316.8	14.0		330.8

Increase/Decrease

	Iron & Steel Products	Mineral & Metal Resources	Machinery & Infrastructure	Chemicals	Energy	Lifestyle	Innovation & Corporate Development
Revenue	-26.8	6.7	18.4	17.8	-216.3	-12.5	9.2
Gross profit	-6.5	-20.5	5.5	-3.1	0.5	1.6	7.3
Share of Profit of Investments Accounted for Using the Equity Method	0.2	-3.2	7.8	0.3	-1.6	4.1	-4.4
Profit for the Year Attributable to Owners of the Parent	-4.0	-7.9	7.2	-2.4	13.5	-5.7	0.2
EBITDA	-6.8	-11.2	11.1	-2.5	34.1	-0.1	6.6
Total Assets	16.6	149.4	372.7	87.2	130.7	139.8	-5.5
Core Operating CF	-4.7	-2.4	21.1	-3.2	34.1	0.6	3.4

	Americas	Europe, the Middle East and Africa	Asia Pacific	Total	All Other	Adjustments and Eliminations	Consolidated Total
Revenue	86.2	-0.4	0.8	-116.9	0.0	0.0	-116.9
Gross profit	0.1	0.6	-0.1	-14.6	-0.1	-2.2	-16.9
Share of Profit of Investments Accounted for Using the Equity Method	1.0	0.4	0.9	5.5	0.0	-0.1	5.4
Profit for the Year Attributable to Owners of the Parent	2.8	2.1	-4.4	1.4	0.2	17.4	19.0
EBITDA	1.3	0.3	-0.4	32.4	-1.4	8.8	39.8
Total Assets	84.1	-8.1	37.2	1,004.1	216.1	60.3	1,280.5
Core Operating CF	0.4	1.2	1.3	51.8	18.6		70.4

Gross profit

(Billions of yen)

	Sep-14	Sep-13	Increase	Description
Iron & Steel Products	20.3	26.8	-6.5	Line pipe to LNG projects had been almost shipped by the end of previous year, declined in trading volume of other steel products
Mineral & Metal Resources	76.5	97.0	-20.5	Lower iron ore prices (MIOD-21.7)
Machinery & Infrastructure	59.4	53.9	5.5	Integrated Transportation Systems +4.1: Increase in trading volume of newly built ships and second-hand ships
Chemicals	37.0	40.1	-3.1	Performance Chemicals -2.8: Shutdown as a result of the asset transfer at KPA at the end of previous year -6.2, increase in sales of agricultural chemicals
Energy	109.4	108.9	0.5	MEPAU +13.3 (reversal of declined production of its oil production facility), MEPUSA +4.8 (higher production and lower costs), Sep/13 sale of Mitsui Oil +6.6 MEPME -5.4: Increase in production cost as well as the sales of interests in oil field in Egypt in the previous year, LNG trading activities -3.5
Lifestyle	56.9	55.3	1.6	
Innovation & Corporate Development	16.5	9.2	7.3	Corresponding to FX gains/losses related to derivatives trading business, MCRM +3.2(Sep/13 recovery of underperforming trading of devivative)
Americas	38.4	38.3	0.1	
Europe, the Middle East and Africa	9.4	8.8	0.6	
Asia Pacific	6.3	6.4	-0.1	
Total	430.1	444.7	-14.6	
All Other	0.4	0.5	-0.1	
Adjustments and Eliminations	-10.3	-8.1	-2.2	
Consolidated Total	420.2	437.1	-16.9	

Share of profit of investments accounted for using the equity method

	Sep-14	Sep-13	Increase	Description
Iron & Steel Products	3.3	3.1	0.2	
Mineral & Metal Resources	24.7	27.9	-3.2	Acrux -15.8 (additional recognition of -15.3 deferred tax liability reflecting the tax system revision in Chile, Robe River -8.0 (Lower iron ore prices), Caserones (MLCC) +10.7(Sep/13 impairment loss on fixed assets), Valepar +4.6 (Lower iron ore prices offset by increase by FX fluctuation)
Machinery & Infrastructure	26.1	18.3	7.8	Infrastructure Projects +5.9: IPP businesses+3.3(Mark-to-market valuation gains/losses +2.1, Astoria I gas-fired IPP in U.S. newly contribution)
Chemicals	3.5	3.2	0.3	
Energy	26.8	28.4	-1.6	
Lifestyle	10.4	6.3	4.1	Sep/13 Impairment loss on fixed asset and other assets in Arch -4.2
Innovation & Corporate Development	1.6	6.0	-4.4	Decline in profit of JA Mitsui Leasing -4.4
Americas	3.9	2.9	1.0	
Europe, the Middle East and Africa	0.9	0.5	0.4	
Asia Pacific	3.0	2.1	0.9	
Total	104.2	98.7	5.5	
All Other	0.0	0.0	0.0	
Adjustments and Eliminations	-0.4	-0.3	-0.1	
Consolidated Total	103.8	98.4	5.4	

Profit for the period attributable to owners of the parent

	Sep-14	Sep-13	Increase	Description (changes attributable to other than gross profit and share of investments accounted for using equity method; before tax)
Iron & Steel Products	2.7	6.7	-4.0	13/9:FX loss corresponding to transaction of line pipe to LNG projects -1.9
Mineral & Metal Resources	42.6	50.5	-7.9	Deferred tax caused by MRRT and reversal of deferred tax assets -12.0, sale of stake in Silver Bell +4.5.MRMD FX loss on borrowings denominated in U.S.dollars -3.5, Sep/13 SCM Minera Lumina Copper Chile -2.6
Machinery & Infrastructure	21.6	14.4	7.2	13/9:Gain due to a reversal of impairment loss in PAG,reflecting a rise in the share price +6.7
Chemicals	3.8	6.2	-2.4	
Energy	112.4	98.9	13.5	Dividends income +8.7: Increase from six LNG projects +8.3, Exploration expenses (Sep/14: -11.8, Sep/13: -10.6)
Lifestyle	-3.9	1.8	-5.7	SG&A -6.3 (provision for doubtful receivables at Multigrain trading and newly acquired Subsidiaries), impairment loss on sales -4.8, deterioration of FX losses on coffee trading -3.4
Innovation & Corporate Development	-4.2	-4.4	0.2	Increase of dividends from preferred shares in JA Mitsui Leasing 4.0, FX gains/losses corresponding to gross profit related to derivatives trading business (-5.1:Sep/14: +2.4, Sep/13: +7.5)
Americas	12.6	9.8	2.8	
Europe, the Middle East and Africa	3.2	1.1	2.1	
Asia Pacific	15.2	19.6	-4.4	
Total	206.0	204.6	1.4	
All Other	4.5	4.3	0.2	Recognition of DTA related to sales of financial assets measured at FVTOCI +13.4
Adjustments and Eliminations	12.2	-5.2	17.4	
Consolidated Total	222.7	203.7	19.0	

EBITDA

	<u>Sep-14</u>	<u>Sep-13</u>	<u>Increase</u>	<u>Description</u>
Iron & Steel Products	5.8	12.6	-6.8	
Mineral & Metal Resources	111.9	123.1	-11.2	Increase of depreciation and amortization +11.9
Machinery & Infrastructure	32.7	21.6	11.1	
Chemicals	11.8	14.3	-2.5	
Energy	246.8	212.7	34.1	Increase of depreciation and amortization +25.2; Oil and gas producing operations +26.5
Lifestyle	6.3	6.4	-0.1	
Innovation & Corporate Development	-5.4	-12.0	6.6	
Americas	15.5	14.2	1.3	
Europe, the Middle East and Africa	0.0	-0.3	0.3	
Asia Pacific	0.3	0.7	-0.4	
Total	425.7	393.3	32.4	
All Other	0.4	1.8	-1.4	
Adjustments and Eliminations	36.0	27.2	8.8	
Consolidated Total	462.1	422.3	39.8	

EBITDA is the total of "gross profit," "selling, general and administrative expenses," "dividend income" and "share of profit of investments accounted for using the equity method" from the consolidated states of income and "depreciation and amortization" from the consolidated statements of cash flows.

<Ref. >

Breakdown by Business Unit

Period ended September 30, 2014 (from April 1, 2014 to September 30, 2014)

(Billions of yen)

	Machinery & Infrastructure			Chemicals			Lifestyle			
	Infra-structure Projects	Trans- portation Systems	Total	Basic Chemicals	Perfor- mance Chemicals	Total	Food Resources	Food Products & Services	CS	Total
Revenue	26.5	177.6	204.1	364.7	105.5	470.2	308.3	122.0	32.2	462.5
Gross profit	10.0	49.4	59.4	10.5	26.5	37.0	15.4	26.6	14.9	56.9
Share of Profit of Investments Accounted for Using the Equity	20.8	5.3	26.1	1.8	1.7	3.5	4.2	0.1	6.1	10.4
Profit for the Year Attributable to Owners of the Parent	12.0	9.6	21.6	-0.4	4.2	3.8	-2.0	0.5	-2.4	-3.9
EBITDA	11.7	21.0	32.7	5.2	6.6	11.8	2.4	3.1	0.8	6.3
Total Assets	930.6	1,067.1	1,997.7	451.0	365.9	816.9	471.9	617.5	540.3	1,629.6
Core Operating CF	9.6	30.2	39.8	4.8	5.1	9.9	1.0	3.4	-1.1	3.3

Period ended September 30, 2013 (from April 1, 2013 to September 30, 2013)

	Machinery & Infrastructure			Chemicals			Lifestyle			
	Infra-structure Projects	Trans- portation Systems	Total	Basic Chemicals	Perfor- mance Chemicals	Total	Food Resources	Food Products & Services	CS	Total
Revenue	22.5	163.2	185.7	344.8	107.6	452.4	316.0	115.9	43.1	475.0
Gross profit	8.6	45.3	53.9	10.7	29.4	40.1	14.1	24.4	16.8	55.3
Share of Profit of Investments Accounted for Using the Equity	14.9	3.4	18.3	2.3	0.9	3.2	3.8	0.2	2.3	6.3
Profit for the Year Attributable to Owners of the Parent	5.5	8.9	14.4	1.4	4.8	6.2	-1.5	2.0	1.3	1.8
EBITDA	4.8	16.8	21.6	4.3	10.0	14.3	4.1	2.9	-0.6	6.4
Total Assets	704.0	921.0	1,625.0	378.9	350.8	729.7	461.7	491.7	536.4	1,489.8
Core Operating CF	2.2	16.5	18.7	4.2	8.9	13.1	0.6	3.5	-1.4	2.7

Increase/Decrease

	Machinery & Infrastructure			Chemicals			Lifestyle			
	Infra-structure Projects	Trans- portation Systems	Total	Basic Chemicals	Perfor- mance Chemicals	Total	Food Resources	Food Products & Services	CS	Total
Revenue	4.0	14.4	18.4	19.9	-2.1	17.8	-7.7	6.1	-10.9	-12.5
Gross profit	1.4	4.1	5.5	-0.2	-2.9	-3.1	1.3	2.2	-1.9	1.6
Share of Profit of Investments Accounted for Using the Equity	5.9	1.9	7.8	-0.5	0.8	0.3	0.4	-0.1	3.8	4.1
Profit for the Year Attributable to Owners of the Parent	6.5	0.7	7.2	-1.8	-0.6	-2.4	-0.5	-1.5	-3.7	-5.7
EBITDA	6.9	4.2	11.1	0.9	-3.4	-2.5	-1.7	0.2	1.4	-0.1
Total Assets	226.7	146.0	372.7	72.1	15.1	87.2	10.2	125.8	3.8	139.8
Core Operating CF	7.4	13.7	21.1	0.6	-3.8	-3.2	0.4	-0.1	0.3	0.6

5. Forecasts for the Year Ending March 31, 2015

<Assumption>	<u>1st Half</u> (Actual)	<u>2nd Half</u> (Forecast)	<u>Revised</u> <u>Forecast</u>	<u>Original</u> <u>Forecast</u>
Exchange rate (JPY/USD)	103.61	110	106.81	100
Crude oil (JCC)	\$109.50/bbl	\$87/bbl	\$98/bbl	\$102/bbl
Consolidated oil price	\$109.77/bbl	\$95/bbl	\$103/bbl	\$104/bbl

(Billions of yen)

	Revised Forecast	Original Forecast	Change	Description
Gross profit	820.0	850.0	-30.0	Decline in iron ore prices Underperforming of Multigrain Trading
Selling, general and administrative expenses	-580.0	-580.0	0.0	
Gain on investments, fixed assets and other	10.0	0.0	10.0	Increase of gain on asset recycling
Interest expenses	-20.0	-20.0	0.0	
Dividend income	120.0	110.0	10.0	Increase in dividend from LNG projects
Profit of equity method investments	210.0	230.0	-20.0	Tax system revision in Chile
Profit before income taxes	560.0	590.0	-30.0	
Income taxes	-160.0	-190.0	30.0	Recognition of DTA related to financial assets measured at FVTOCI
Non-controlling Interests	-20.0	-20.0	0.0	
Profit for the year attributable to owners of the parent	380.0	380.0	0.0	

EBITDA	850.0	850.0	0.0
--------	-------	-------	-----

Net income attributable to Mitsui & Co., Ltd. (Billions of yen)

	<u>Mar-15</u> <u>Revised</u> <u>Forecast</u>	<u>Mar-15</u> <u>Original</u> <u>Forecast</u>	<u>Increase/</u> <u>Decrease</u>	<u>Description of Increase/Decrease</u>
Iron & Steel Products	8.0	8.0	0.0	
Mineral & Metal Resources	80.0	118.0	-38.0	Decline in prices of iron and coal, additional recognition of DTL reflecting the tax system revision in Chile, positive impact attributable to higher sales volume of iron ore and depreciation of JPY
Machinery & Infrastructure	45.0	38.0	7.0	Solid performance on IPP business and the recovery of trading volume in commercial ships, increase of profit in logistic infrastructure business and gas distribution business in Brazil
Chemicals	6.0	8.0	-2.0	Reversal effect of sales of securities in Mar./14, negative effect of the asset transfer at KPA, unfavorable market conditions in the chlor-alkali producing business in U.S.
Energy	180.0	140.0	40.0	Increase in dividend income from LNG projects, positive effect from depreciation of JPY and increase in production volume at oil and gas producing operation
Lifestyle	0.0	14.0	-14.0	Underperforming operation and merchandising operations at Multigrain Trading AG and one-time losses including the impairment loss on investment
Innovation & Corporate Development	-4.0	-2.0	-2.0	Decline in venture capital business and precious metals trading at MCPM
Americas	21.0	16.0	5.0	Increase in one-time profits and solid performance on food trading
Europe, the Middle East and Africa	3.0	1.0	2.0	One-time tax-related profit
Asia Pacific	29.0	33.0	-4.0	Lower profit from the segment's minority interest in iron ore operations in Australia
Total	368.0	374.0	-6.0	
All Other Adjustments and Eliminations	12.0	6.0	6.0	Recognition of DTA related to sales of financial assets measured at FVTOCI
Consolidated Total	380.0	380.0	0.0	

6. Affiliated Companies Information

<Profit of major subsidiaries and equity accounted investees>

Name	Principal lines of business	Ownership interest (%)	Entity category	Fiscal year-end	10	20	Sen-14	Sen-13	Increase/Decrease
					(Ybillion)	(Ybillion)	Earnings (Ybillion)	Earnings (Ybillion)	
Iron & Steel Products									
Mitsui & Co. Steel Ltd.	Sales, export, import of steel products	100.0	S	Mar	1.4	1.1	2.5	2.0	0.5
Regency Steel Asia Pte Ltd.	Wholesale and retail of steel products	92.5	S	Mar	0.2	0.1	0.3	0.1	0.2
Shanghai Bao-Mit Steel Distribution Co., Ltd.	Processing and sales of steel products	35.0	A	Dec	0.1	0.0	0.1	0.2	-0.1
Gestamp Americas companies	Manufacture of automotive components	30.0	A	Dec	-0.2	0.3	0.1	0.0	0.1
Mineral & Metal Resources									
Mitsui Iron Ore Development Pty. Ltd.	Mining and sales of Australian iron ore	100.0	S	Mar	32.3	14.1	46.4	69.2	-22.8
Mitsui-Itochu Iron Pty. Ltd.	Mining and sales of Australian iron ore	70.0	S	Mar	5.2	5.5	10.7	10.8	-0.1
Mitsui Coal Holdings Pty. Ltd.	Investments in Australian coal business	100.0	S	Mar	1.5	-1.4	0.1	-0.4	0.5
Japan Collahuasi Resources B.V.	Investment in Collahuasi copper mine in Chile	61.9	S	Dec	1.4	0.4	1.8	0.8	1.0
Oriente Copper Netherlands B.V.	Investment in copper business in Chile through Inversiones Mineras Acrux SpA	100.0	S	Mar	0.1	-15.2	-15.1	2.0	-17.1
Mitsui Bussan Copper Investment & Co., Ltd.	Investment in Caserones copper mine in Chile	100.0	S	Mar	-0.6	0.0	-0.6	-13.4	12.8
Mitsui & Co. Mineral Resources Development (Asia) Corp.	Investments in nickel and cobalt smelting business in Philippines	100.0	S	Mar	0.3	0.4	0.7	-0.1	0.8
Mitsui Raw Materials Development Pty. Limited	Investment in overseas scrap metal recycling business	100.0	S	Mar	-2.1	-0.5	-2.6	-6.2	3.6
MITSUMI BUSSAN METALS CO., LTD.	Sales and trading of scrap, ferroalloys and non-ferrous material products	100.0	S	Mar	-0.2	-0.1	-0.3	0.4	-0.7
BHP MITSUMI COAL PTY., LTD.	Mining and sales of Australian coal	20.0	A	Jun	0.5	1.2	1.7	1.8	-0.1
Valepar S.A.	Holding company of Vale S.A.	15.0	A	Dec	8.4	7.6	16.0	11.4	4.6
SUMIC Nickel Netherlands B.V. (*1)	Investments in nickel producing business in New Caledonia and sales of products	47.6	A	Dec	-	-	-	-	-
Inner Mongolia Erdos Electric Power & Metallurgical Co., Ltd	Coal mining, power generation, ferrous alloy and chemical production and water pumping	25.0	A	Dec	0.9	1.3	2.2	2.3	-0.1
Infrastructure Projects									
Mitsui & Co. Plant Systems, Ltd.	Sales of various plants, electric power facilities and transportation	100.0	S	Mar	-0.1	0.5	0.4	0.2	0.2
MITSUMI GAS E ENERGIA DO BRASIL LTDA.	Investments in gas distribution companies in Brazil	100.0	S	Dec	1.2	1.2	2.4	1.7	0.7
MIT Gas Mexico, S. de R.L. de C.V.	Investments in gas distribution companies in Mexico	100.0	S	Dec	0.2	0.1	0.3	0.3	0.0
ME Servicos de Energia do Brasil Participacoes Ltda.	Cogeneration Service Business in Brazil	90.0	S	Dec	0.0	0.0	0.0	-0.3	0.3
Drillship Investment B.V.	Investments in drillship leasing business	100.0	S	Dec	0.3	0.4	0.7	0.6	0.1
Atlatec, S.A. de C.V.	Designing, building and operation of water treatment plants	85.0	S	Dec	0.8	0.0	0.8	-0.1	0.9
Tokyo International Air Cargo Terminal Ltd. (*1)	Operation of air cargo terminal at Tokyo International Airport	100.0	S	Mar	-	-	-	-	-
Portek International Private Limited	Development and operation of container terminal	90.0	S	Mar	0.2	0.0	0.2	0.3	-0.1
Toyo Engineering Corporation (*1)	Plant engineering	22.8	A	Mar	0.6	-	-	0.4	-
IPP businesses (*2)	Investment in power generation businesses	Var.	A	Dec	6.5	6.1	12.6	9.2	3.4
FPSO/FSO leasing businesses (*2)	FPSO/FSO leasing	Var.	A	Dec	0.7	0.7	1.4	1.6	-0.2
Integrated Transportation Systems									
TOYOTA CHILE S.A.	Import and sales of automobiles and auto parts	100.0	S	Dec	0.5	0.3	0.8	1.2	-0.4
Mitsui Automotriz S.A.	Retail sales of automobiles and auto parts	100.0	S	Dec	0.1	0.1	0.2	-0.3	0.5
MITSUMI AUTO FINANCE CHILE LTDA.	Automobile retail finance	100.0	S	Dec	0.5	0.3	0.8	0.7	0.1
PT. Bussan Auto Finance	Motorcycle retail finance	70.0	S	Dec	0.1	0.1	0.2	0.3	-0.1
KOMATSU-MITSUI MAQUINARIAS PERU S.A. (*1)	Sales of construction and mining equipment	60.0	S	Dec	-	-	-	-	-
Road Machinery, LLC	Sales of construction and mining equipment	100.0	S	Mar	0.4	0.3	0.7	0.8	-0.1
Orient Marine Co., Ltd.	Shipping business	100.0	S	Mar	0.3	0.5	0.8	0.3	0.5
OMC SHIPPING PTE. LTD.	Shipping business	100.0	S	Mar	0.2	0.0	0.2	-0.6	0.8
Mitsui Bussan Aerospace Co., Ltd.	Import and sales of helicopters and defense and aerospace products	100.0	S	Mar	0.1	0.2	0.3	0.4	-0.1
Rolling stock leasing businesses (*2)	Freight car and locomotive leasing	Var.	S/A	Var.	1.9	1.1	3.0	1.8	1.2
Toyota Canada Inc. (*1)	Import and sales of Toyota automobiles and parts	49.0	A	Dec	-	-	-	-	-
Penske Automotive Group, Inc.	Automotive retailer	17.2	A	Dec	1.2	1.3	2.5	2.0	0.5
PT. Yamaha Indonesia Motor Manufacturing	Manufacture and sales of motorcycles	15.0	A	Dec	0.5	0.4	0.9	1.0	-0.1
KOMATSU MARKETING SUPPORT AUSTRALIA PTY LTD (*1)	Sales of construction and mining equipment	40.0	A	Mar	-	-	-	-	-
National Plant and Equipment Pty Limited (*1)	Rental of mining equipment	49.9	A	Mar	-	-	-	-	-
VLI S.A.	Integrated Freight Transportation	20.0	A	Dec	0.0	1.0	1.0	-	1.0
Basic Chemicals									
Japan-Arabia Methanol Company Ltd.	Investments in methanol producing business in Saudi Arabia and sales of products	55.0	S	Mar	0.5	0.9	1.4	1.7	-0.3
MMTX INC. (*1)	Investment in methanol producing business in United States and sale of products	100.0	S	Mar	-	-	-	-	-
Shark Bay Salt Pty. Ltd.	Production of salt	100.0	S	Mar	0.0	0.5	0.5	-0.1	0.6
Mitsui & Co. Texas Chlor-Alkali, Inc.	Investments in chlor-alkali producing business in U.S.	100.0	S	Dec	-0.8	-1.6	-2.4	-0.4	-2.0
Mitsui Bussan Chemicals Co., Ltd.	Sales and trading of solvents and coating materials	100.0	S	Mar	0.2	0.2	0.4	0.3	0.1
Santa Vitória Açúcar e Alcool Ltda (*1)	Production and sales of bio-ethanol	50.0	A	Mar	-	-	-	-	-
Performance Chemicals									
P.T. Kaltim Pasifik Amoniak	Production and sales of anhydrous ammonia	75.0	S	Mar	0.1	0.1	0.2	3.3	-3.1
Mitsui Bussan Fertilizer Resources B.V.	Investment in phosphorus ore mining in Peru and global marketing business	100.0	S	Dec	-0.4	-0.2	-0.6	-0.6	0.0
Mitsui AgriScience International SA/NV	Investments in crop protection businesses in Europe	100.0	S	Mar	0.7	0.6	1.3	1.4	-0.1
Mitsui & Co. Plastics Ltd.	Sales of plastics and chemicals	100.0	S	Mar	0.7	0.6	1.3	1.5	-0.2

	Name	Principal lines of business	Ownership interest (%)	Entity category	Fiscal year-end	10	20	Sep-14 Earnings	Sep-13 Earnings	Increase/Decrease
						(¥billion)	(¥billion)	(¥billion)	(¥billion)	
Energy										
	Mitsui E&P Australia Pty Limited	Exploration, development and production of oil and natural gas in Oceania	100.0	S	Dec	1.5	2.0	3.5	-7.1	10.6
	Mitsui E&P Middle East B.V.	Exploration, development and production of oil and natural gas in Middle East	89.4	S	Dec	7.0	6.3	13.3	15.2	-1.9
	Mitsui Oil Exploration Co., Ltd.	Exploration, development and production of oil and natural gas	73.6	S	Mar	10.3	8.7	19.0	21.3	-2.3
	Mitsui E&P USA LLC (*3)	Exploration, development and production of shale gas	89.4	S	Dec	3.5	1.3	4.8	0.9	3.9
	Mitsui E&P Texas LP (*3)	Exploration, development and production of shale oil/gas	89.4	S	Dec	2.1	2.2	4.3	3.6	0.7
	Mitsui E&P UK Limited	Exploration, development and production of oil and natural gas in Europe	89.4	S	Dec	0.1	-0.3	-0.2	-1.2	1.0
	Mitsui Gas Development Qatar B.V.	Development and production of natural gas and condensate in Qatar	100.0	S	Dec	0.2	0.1	0.3	0.3	0.0
	MITSUI SAKHALIN HOLDINGS B.V. (*1)	Investment in Sakhalin Energy Investment	100.0	S	Mar	-	-	-	-	-
	Mitsui & Co. LNG Investment Limited (*1)	Investment in LNG projects	100.0	S	Mar	-	-	-	-	-
	Mitsui E&P Mozambique Area 1 Limited	Exploration, development and production of oil and natural gas in Mozambique	49.3	S	Dec	-2.5	-2.7	-5.2	-1.9	-3.3
	Westport Petroleum, Inc.	International trading of petroleum products and crude oil	100.0	S	Mar	0.2	0.1	0.3	0.1	0.2
	Mitsui & Co. Energy Trading Singapore Pte. Ltd.	International trading of petroleum products and crude oil	100.0	S	Mar	0.9	0.5	1.4	-0.5	1.9
	ENOS GLOBE Corporation	Sales of liquefied petroleum gas in Japan	30.0	A	Mar	0.1	-0.9	-0.8	0.5	-1.3
	Japan Australia LNG (MIMI) Pty. Ltd. (*1)	Exploration, development and sales of crude oil and natural gas	50.0	A	Dec	-	-	-	-	-
Food Resources										
	San-ei Surochemical Co., Ltd.	Manufacture and sales of sugars, pharmaceuticals, feedstuffs and other products	74.8	S	Mar	0.1	0.1	0.2	0.1	0.1
	Multigrain Trading AG	Origination and merchandising of agricultural products	100.0	S	Dec	-1.4	-1.0	-2.4	1.0	-3.4
	Xingu Agri AG	Production of agricultural products	100.0	S	Dec	0.3	-0.6	-0.3	-2.3	2.0
	WILSEY FOODS, INC.	Investments in processed oil food company	90.0	S	Mar	0.7	0.8	1.5	1.9	-0.4
	Mitsui Sugar Co., Ltd.	Manufacture of refined sugar	32.2	A	Mar	0.4	0.3	0.7	0.8	-0.1
	The Kumhawapi Sugar Co., Ltd.	Production and sales of sugar	58.7	A	Sep	0.0	0.2	0.2	0.2	0.0
	Nippon Formula Feed Manufacturing Company Limited (*1)	Manufacturing and sales of compound feedstuffs	42.8	A	Mar	0.2	-	-	0.0	-
Food Products & Services										
	Mitsui Norin Co., Ltd.	Manufacture and sales of food products	100.0	S	Mar	-0.3	-0.2	-0.5	-0.4	-0.1
	MITSUI FOODS CO., LTD.	Wholesale of foods and beverages	100.0	S	Mar	-0.1	0.5	0.4	0.3	0.1
	VENDOR SERVICE CO., LTD.	Sales and distribution of food and packaging materials	100.0	S	Mar	0.1	0.1	0.2	0.4	-0.2
	Bussan Logistics Solutions Co., Ltd.	Operation and management of logistics centers	100.0	S	Mar	-0.2	0.0	-0.2	0.3	-0.5
	Retail System Service Co., Ltd.	Sales of foods and groceries, services for retailers	100.0	S	Mar	0.1	0.2	0.3	0.2	0.1
Consumer Service										
	Mitsui Bussan Inter-Fashion Ltd.	Planning and management of production and distribution of apparel	100.0	S	Mar	-0.3	0.4	0.1	0.0	0.1
	Mitsui Bussan Woodchip Oceania Pty. Ltd.	Plantation, processing and sales of woodchip	100.0	S	Mar	0.0	-0.2	-0.2	-0.3	0.1
	BUSSAN REAL ESTATE CO., LTD.	Real estate sales, leasing, management and consulting	100.0	S	Mar	0.2	0.4	0.6	2.1	-1.5
	MBK Healthcare Partners Limited	Investment in overseas healthcare related business	100.0	S	Mar	1.0	0.9	1.9	1.2	0.7
	MicroBiopharm Japan Co., Ltd.	Manufacture and sales of medicines and chemicals	80.0	S	Mar	0.3	0.1	0.4	0.8	-0.4
	AIM SERVICES CO., LTD.	Contract food services	50.0	A	Mar	0.2	0.4	0.6	0.8	-0.2
	Sumisho & Mitsubussan Kenzai Co., Ltd.	Sales of building materials and contract construction work	50.0	A	Mar	0.1	0.0	0.1	0.2	-0.1
	QVC JAPAN INC. (*1)	TV shopping using a 24-hour dedicated channel	40.0	A	Dec	-	-	-	-	-
	CCTV Shopping Co., Ltd. (*1)	Service for TV shopping business in China	25.0	A	Dec	-	-	-	-	-
Innovation & Corporate Development										
	Mitsui Knowledge Industry Co., Ltd. (*1)	Planning, development and sales of information and communication systems	58.4	S	Mar	-0.4	-	-	-0.5	-
	ASIA PACIFIC MOBILE PTE. LTD.	Investment in high-speed mobile service business in Indonesia	100.0	S	Mar	0.2	0.2	0.4	-	0.4
	Mitsui & Co. Commodity Risk Management Ltd.	Trading of energy derivatives	100.0	S	Mar	0.0	0.7	0.7	-2.5	3.2
	Mitsui Bussan Commodities Ltd.	Trading of non-ferrous metals	100.0	S	Mar	0.0	0.2	0.2	0.1	0.1
	Mitsui & Co. Precious Metals, Inc.	Trading of precious metals	100.0	S	Mar	-0.3	-0.5	-0.8	0.1	-0.9
	Tri-Net Logistics Co., Ltd.	Domestic warehousing businesses	100.0	S	Mar	0.0	0.2	0.2	0.7	-0.5
	Mitsubussan Insurance Co., Ltd.	Non life and life insurance agency services	100.0	S	Mar	0.2	0.0	0.2	0.3	-0.1
	Moshi Moshi Hotline, Inc. (*1)	Comprehensive telemarketing and direct marketing operations	34.4	A	Mar	0.3	-	-	0.9	-
	TPV TECHNOLOGY LIMITED	Design, manufacturing and sales of display related products	20.2	A	Dec	-1.0	0.1	-0.9	-0.5	-0.4
	IJA Mitsui Leasing, Ltd.	Leasing and financing business	31.4	A	Mar	1.8	0.6	2.4	4.7	-2.3
Americas										
	Game Changer Holdings Inc.	Investment in steel processing company	100.0	S	Mar	0.6	0.7	1.3	1.0	0.3
	Champions Pipe & Supply, Inc.	Sales of oil and gas well tubular	100.0	S	Mar	0.3	0.1	0.4	0.7	-0.3
	Cinco Pipe & Supply, LLC	Sales of oil and gas well tubular	100.0	S	Mar	0.0	0.1	0.1	-	-0.5
	Hydro Capital Corporation	Investments in water treatment plants in Mexico	100.0	S	Dec	0.2	0.1	0.3	0.4	-0.1
	Ellison Technologies Inc.	Sales of machine tools	88.8	S	Mar	0.0	0.3	0.3	0.2	0.1
	Intercontinental Terminals Company LLC	Chemical tank leasing	100.0	S	Mar	1.1	1.1	2.2	2.0	0.2
	Novus International, Inc.	Manufacture and sales of feed additives	65.0	S	Mar	1.2	1.2	2.4	1.5	0.9
	United Grain Corp.	Origination and merchandising of grain	100.0	S	Mar	0.1	0.2	0.3	-0.6	0.9
	Mitsui Foods, Inc.	Trading canned foods, chilled foods, juice ingredient and coffee	100.0	S	Mar	1.0	0.0	1.0	0.2	0.8
	MBK Real Estate LLC	Real estate-related business	100.0	S	Mar	0.0	0.0	0.0	1.8	-1.8
EMEA										
	Euro-Mit Staal B.V.	Steel processing	90.0	S	Mar	0.2	0.0	0.2	0.1	0.1
	GEG (Holdings) Limited (*1)	Fabrication, upgrading, inspection and maintenance of welded structures	25.0	A	Mar	-	-	-	-	-
Asia Pacific										
	Mitsui Water Holdings (Thailand) Ltd.	Investment in water supply business	100.0	S	Mar	0.4	0.6	1.0	0.6	0.4
	MIT Power Australia Pty Ltd	Wind power generation	100.0	S	Mar	-0.1	-0.1	-0.2	0.0	-0.2

(*1) NET income of those companies are not disclosed here based on confidentiality agreements with joint venture partners or on the ground that they are listed companies that have not released their operating results yet.

(*2) Combined sum of consolidated earnings of affiliated companies engaged in IPP, PPSO/FSO leasing and rolling stock leasing businesses, respectively.

(*3) Mitsui E&P USA LLC and Mitsui E&P Texas LP show income (loss) before income taxes.

Note) Entity category: S represents subsidiary and A represents equity accounted investee.

7. Historical Commodity Prices (Informative)

Crude oil (\$/bb)	Oct-Dec 2012	Jan-Mar 2013	Apr-Jun 2013	Jul-Sep 2013	Oct-Dec 2013	Jan-Mar 2014	Apr-Jun 2014	Jul-Sep 2014
JCC	114.18	113.60	107.50	107.62	112.79	111.53	109.54	109.45*
Dubai	107.48	108.16	100.79	106.30	106.84	104.46	106.13	101.45
WTI	88.18	94.36	94.22	105.82	97.29	98.67	102.99	97.17

*Latest 2 months data are provisional. (Source: Trade Statistics of Japan, MOF)

Average of representative iron ore index prices (Fine, 62% Fe, CFR North China, US\$/MT)	Oct-Dec 2012	Jan-Mar 2013	Apr-Jun 2013	Jul-Sep 2013	Oct-Dec 2013	Jan-Mar 2014	Apr-Jun 2014	Jul-Sep 2014
	119.9	146.7	124.3	130.8	132.3	120.2	103.3	91.1

Coal (\$/MT)	Oct-Dec 2012	Jan-Mar 2013	Apr-Jun 2013	Jul-Sep 2013	Oct-Dec 2013	Jan-Mar 2014	Apr-Jun 2014	Jul-Sep 2014
Hard coking coal	170.0	165.0	172.0	145.0	152.0	143.0	120.0	120.0
Soft coking coal	117.0		121-123	105.0	105.5	103.5	90.0	89.0
Thermal coal	96.9	98.0	95.0	89.95	85.80	87.40	81.80	*

*Global Coal Index link

(Representative reference price of thermal coal)

Copper (\$/MT)	Oct-Dec 2012	Jan-Mar 2013	Apr-Jun 2013	Jul-Sep 2013	Oct-Dec 2013	Jan-Mar 2014	Apr-Jun 2014	Jul-Sep 2014
LME price	7,908.77	7,927.55	7,145.53	7,078.76	7,152.70	7,038.29	6,786.93	6,992.43

Forex (¥/Foreign currency)	Oct-Dec 2012	Jan-Mar 2013	Apr-Jun 2013	Jul-Sep 2013	Oct-Dec 2013	Jan-Mar 2014	Apr-Jun 2014	Jul-Sep 2014
Yen to US\$	82.79	92.57	99.23	98.06	102.11	102.57	101.88	105.35
Yen to A\$	86.08	95.94	96.80	89.08	93.31	92.45	95.16	96.05
Yen to BRL	40.24	46.40	47.19	42.69	44.75	44.05	45.93	45.60

Interest(%)	Oct-Dec 2012	Jan-Mar 2013	Apr-Jun 2013	Jul-Sep 2013	Oct-Dec 2013	Jan-Mar 2014	Apr-Jun 2014	Jul-Sep 2014
3-month Libor (Yen)	0.32	0.27	0.23	0.23	0.22	0.21	0.21	0.21
3-month Libor (US\$)	0.31	0.29	0.27	0.26	0.24	0.23	0.23	0.24
Japanese government bond (10-year)	0.76	0.66	0.77	0.74	0.65	0.62	0.59	0.52

8. Risk Exposure by Country and Fund Operation

【Risk exposure by country】

① Investments, loans and guarantees

(Sum of Mitsui, Trading Subsidiaries and some investment vehicles and subsidiaries)

(Billions of yen)

	Investments	Loans	Guarantees	Total	Hedged (ex. Insurance)	Net Position
Brazil	683.9	41.7	211.1	936.7	71.9	864.8
Chile	57.3	36.6	308.9	402.8	12.6	390.2
Indonesia	113.9	54.6	76.0	244.5	25.0	219.5
Russia	121.6	0.6	2.5	124.7	0.6	124.1
Mexico	66.2	0.6	58.7	125.5	1.0	124.5
Malaysia	114.5	0.6	4.3	119.4	0.6	118.8
China	104.4	0.8	4.2	109.4	0.0	109.4
Thailand	94.3	1.1	39.7	135.1	33.3	101.8
Philippines	12.2	8.8	12.1	33.1	0.1	33.0
Mozambique	21.9	0.0	0.0	21.9	0.0	21.9
India	21.1	0.0	6.4	27.5	0.1	27.4
Venezuela	0.9	9.6	0.9	11.4	0.9	10.5
Iran	0.1	0.0	3.3	3.4	0.0	3.4

Note) "Hedged" represents the amounts by which credit risk is hedged by such as investment insurance and third-party guarantees.

Note) "Investment" represents book value for accounting purpose on the basis of Japanese GAAP, not reflecting the effects of applying net investment hedging relationships.

② Trade receivables

(Sum of Mitsui, Trading Subsidiaries and some investment vehicles and subsidiaries)

(Billions of yen)

	Gross	Hedged (ex. Insurance)	Net Position
Brazil	39.0	2.5	36.5
Chile	19.0	0.7	18.3
Indonesia	25.2	3.1	22.1
Russia	11.7	0.9	10.8
Mexico	7.8	0.8	7.0
Malaysia	19.5	0.2	19.3
China	193.0	12.4	180.6
Thailand	53.2	1.7	51.5
Philippines	7.8	0.0	7.8
Mozambique	0.3	0.0	0.3
India	36.8	0.5	36.3
Venezuela	2.6	1.1	1.5
Iran	0.7	0.0	0.7

Note) "Hedged" represents the amounts by which credit risk is hedged by such as trade insurance and Confirmed L/C.

【Fund operation】

We maintain cash and cash equivalents as liquidity sources, which consist mainly of highly liquid and highly-rated short-term financial instruments and deposits to flexibly meet capital requirements for our business activities. We are partially engaged in fund operation for profit purposes in the Innovation & Corporate Development Segment.

9. News Releases

Segment	Date	Release Title
Mineral & Metal Resources		
	2014/8/1	Official Opening of Caserones Copper Mine in Chile and Start of Copper Concentrate Shipment
	2014/8/1	Embarking on business with Codelco and Corfo in innovative technology development around copper and mining industries
	2014/8/29	Commencement of commercial operations of Steel Service Center in Brazil
	2014/9/25	Mitsui Sells Stake in Silver Bell Copper Mine, Arizona, U.S.A.
Machinery & Infrastructure		
	2014/4/7	Mitsui to Subscribe for Share of MODEC thorough Third Party Allotment
	2014/4/28	Mitsui to Participate in Farm Machinery Manufacturing and Distribution Business in India
	2014/5/29	Establishment of Automobile Service Workshop in Myanmar
	2014/6/4	Receipt of Letter of Award for 2,000MW Ultra Super Critical Coal-fired Power Project in Malaysia
	2014/9/19	Mitsui enters into Finance Agreements for the Safi IPP Project in Morocco
	2014/10/15	Additional Acquisition of Interest in Power Generation Project in New York City
Chemicals		
	2014/6/16	Mitsubishi Rayon and Mitsui Sign a Memorandum of Understanding Regarding MMA Monomer Production in the United States
	2014/8/21	Mitsui to Acquire DuPont™ Kocide® Copper Fungicide Business Assets
Energy		
	2014/8/7	Final Investment Decision Announced on LNG Export Project in the U.S.A.
	2014/9/29	Conclusion of Time Charter Parties for LNG ships for Cameron LNG Export Project in the U.S.A.
Lifestyle		
	2014/7/11	Mitsui and Mitsubishi Estate to participate in logistics facilities development business in China
	2014/8/18	Mitsui to Participate in KIFMEC Specific Purpose Company
	2014/9/30	Mitsui to sell its entire shares in Shanghai Senmao International Real Estate Co., Ltd.
	2014/10/8	Expansion of Operations of Brazilian Agricultural Production Joint Venture (SLC-MIT)
Innovation & Corporate Development		
	2014/7/16	Acquisition of Yaskawa Information Systems Corporation Stock through an Investment Partnership Operated by Mitsui & Co., Principal Investments Ltd.
	2014/7/25	Mitsui to participate in Data Center Service Business in Indonesia
	2014/10/7	Results of Tender Offer for Shares of Mitsui Knowledge Industry Co., Ltd. (Securities Code: 2665)
Others		
	2014/6/20	Financial Results for the Year Ended March 31, 2014 (IFRS)
	2014/7/4	Allotment of Stock Options as Stock-based Compensation with Stock Price Conditions to Directors and Executive Officers
	2014/10/8	Support for Community Affected by Landslide Disaster in Hiroshima

Ends

U.S.GAAP	Mar-2005	Mar-2006	Mar-2007	Mar-2008	Mar-2009	Mar-2010	Mar-2011	Mar-2012	Mar-2013	Mar-2014
	(Billions of yen)									
Revenues	3,525.7	4,115.5	4,880.7	5,738.9	5,535.2	4,096.4	4,679.4	5,251.6	4,911.6	5,740.7
Gross Profit	725.8	816.6	903.7	988.1	1,016.3	702.0	859.2	878.3	790.4	859.9
Other Expenses(Income)	-550.2	-563.4	-573.6	-586.1	-789.0	-576.0	-586.6	-465.1	-476.3	-406.2
SG&A expense	-518.9	-550.8	-581.5	-605.2	-602.1	-546.2	-533.0	-514.8	-521.1	-574.7
Provision for doubtful rec.	-8.9	0.0	-13.3	-8.1	-19.5	-11.3	-9.2	-15.1	-14.7	-10.0
Interest expense	-8.1	-21.6	-41.8	-48.9	-35.1	-10.4	-0.7	-5.4	-1.2	2.1
(Interest income)	35.5	38.3	50.7	57.3	47.8	35.9	40.0	(37.2)	(41.7)	(46.5)
(Interest expense)	(43.6)	(59.9)	(92.5)	(106.2)	(82.9)	(46.3)	(40.7)	(-42.6)	(-42.9)	(-44.4)
Dividend income	24.6	30.7	50.1	50.1	71.9	37.7	51.0	86.5	80.1	120.5
Gain on sales of securities	36.5	37.9	58.8	92.3	33.2	20.9	39.5	21.9	44.9	80.9
Gain on securities contributed to an employee retirement benefit trust	-	-	-	-	-	-	-	-	-	2.1
Loss on write-down of sec.	-16.5	-10.6	-11.7	-36.7	-117.4	-48.5	-19.5	-33.5	-27.3	-18.9
Gain on disposal of PP&E	6.5	6.0	5.6	-0.2	2.8	0.0	0.2	5.7	6.2	15.7
Impairment of long-lived assets	-21.5	-36.1	-19.7	-24.4	-37.8	-8.7	-18.3	-14.0	-12.3	-6.5
Impairment loss of goodwill	-	-	-16.5	-2.0	-18.6	-9.9	-0.6	-4.2	-	-4.1
DPF incident	-36.0	-9.0	3.9	-	-	-	-	-	-	-
Settlement of the Oil Spill Incident in the Gulf of	-	-	-	-	-	-	-88.6	-	-	-
Other expense	-7.9	-9.9	-7.5	-3.0	-46.4	0.4	-7.4	7.9	-30.9	-13.3
Income before Taxes	175.6	253.2	330.1	402.0	247.3	126.0	272.6	413.2	314.1	453.7
Income Taxes	-103.5	-124.7	-159.0	-171.2	-119.4	-89.2	-203.9	-172.6	-158.3	-180.7
Income before Equity in Earnings	72.1	128.5	171.1	230.8	127.9	36.8	68.7	240.6	155.8	273.0
Minority Interests	-17.6	-21.5	-26.0	-46.0	-35.1	-	-	-	-	-
Equity in Earnings	65.9	94.2	153.1	154.3	84.8	131.5	242.2	232.1	176.2	173.7
Discontinued Operations	0.7	1.2	3.3	71.0	-	-0.8	-	-	-	-
Net Income	121.1	202.4	301.5	410.1	177.6	167.5	310.9	472.7	332.0	446.7
Net Income Attributable to Noncontrolling Interests	-	-	-	-	-	-17.8	-4.2	-38.2	-24.1	-24.5
Net Income Attributable to Mitsui & Co., Ltd.	-	-	-	-	-	149.7	306.7	434.5	307.9	422.2
Total trading transactions (Japan GAAP)	13,615.0	14,885.7	15,357.7	17,009.1	15,347.9	9,358.4	9,942.5	10,481.2	10,049.6	11,165.7
Operating income (Japan GAAP)	198.0	265.8	308.9	374.8	394.7	144.5	317.0	348.4	254.6	275.2
Total Assets	7,593.4	8,573.6	9,813.3	9,537.8	8,364.2	8,369.0	8,598.1	9,011.8	10,324.6	11,001.3
Current Assets	4,420.7	4,746.8	5,073.8	5,058.1	4,419.1	4,261.1	4,317.6	4,426.3	4,631.5	4,430.3
Fixed Assets	3,172.7	3,826.8	4,739.5	4,479.7	3,945.1	4,107.9	4,280.5	4,585.5	5,693.1	6,571.0
Interest-bearing debt	3,539.8	3,564.7	3,918.1	3,685.6	3,668.6	3,471.7	3,377.5	3,578.0	4,269.3	4,455.1
Cash and Time deposits	819.9	734.1	806.6	911.6	1,153.5	1,416.0	1,443.6	1,435.2	1,429.9	1,230.7
Net interest-bearing debt	2,719.9	2,830.6	3,111.5	2,774.0	2,515.1	2,055.7	1,933.9	2,142.8	2,839.4	3,224.4
Shareholders' Equity	1,122.8	1,677.9	2,110.3	2,183.7	1,881.7	2,230.1	2,366.2	2,641.3	3,181.8	3,586.4
Common stock	192.5	295.8	323.2	337.5	339.6	341.5	341.5	341.5	341.5	341.5
ROA	1.7%	2.5%	3.3%	4.2%	2.0%	1.8%	3.6%	4.9%	3.2%	4.0%
ROE	11.6%	14.5%	15.9%	19.1%	8.7%	7.3%	13.3%	17.4%	10.6%	12.5%
DER(Net)	2.42	1.69	1.47	1.27	1.34	0.92	0.82	0.81	0.89	0.90
Shareholders' equity to total assets	14.8%	19.6%	21.5%	22.9%	22.5%	26.6%	27.5%	29.3%	30.8%	32.6%

IFRS	Mar-2013	Mar-2014	Sep-2014
	(Billions of yen)		
Revenue	4,912.1	5,731.9	2,747.6
Gross Profit	814.1	880.1	420.2
Other Income (Expenses)	-560.0	-609.3	-281.1
SG&A expense	-529.3	-574.9	-281.4
Gain (loss) on securities and other investments-net	20.5	30.8	9.3
Impairment loss of fixed assets	-33.7	-59.9	-0.8
Gain (loss) on disposal or sales of fixed assets-net	6.1	16.4	0.4
Other income(expense)-net	-23.6	-21.7	-8.6
Finance Income (Costs)	74.3	108.5	69.0
Interest income	40.3	33.7	16.7
Dividend income	80.6	124.0	76.9
Interest expense	-46.6	-49.2	-24.6
Share of Profit of Investments Accounted for Using the Equity Method	183.1	171.2	103.8
Profit before Income Taxes	511.5	550.5	312.1
Income Taxes	-195.2	-176.6	-79.2
Profit for the Period	316.3	373.9	232.9
Non-controlling interests	19.7	23.8	10.2
Profit for the Year Attributable to Owners of the parent	296.6	350.1	222.7
EBITDA	737.0	819.6	462.1

Total trading transactions (Japan GAAP)	10,050.6	11,155.4	5,475.3
Operating income (Japan GAAP)	284.8	305.2	-
Total Assets	10,777.3	11,491.3	12,254.3
Current Assets	4,628.5	4,465.4	4,877.4
Fixed Assets	6,148.8	7,025.9	7,376.9
Interest-bearing debt	4,176.4	4,411.1	4,769.5
Cash and Time deposits	1,432.5	1,232.3	1,577.9
Net interest-bearing debt	2,743.9	3,178.8	3,191.6
Shareholders' Equity	3,439.1	3,815.8	4,093.7
Common stock	341.5	341.5	341.5
ROA	2.9%	3.1%	3.8%
ROE	9.4%	9.7%	11.3%
DER(Net)	0.80	0.83	0.78
Shareholders' equity to total assets	31.9%	33.2%	33.4%

Note1) Figures have not been reclassified to conform to the change in current year presentation for discontinued operations in accordance with ASC205-20.

Note2) Interest-bearing debt was calculated deducting capital lease obligations and ASC815 fair value adjustment until Mar-2006.

Note3) Figures have been adjusted in accordance with ASC815-10-45 since Mar-2008.

Note4) ASC810-10-85 (SFAS No. 160) was adopted effective Mar-2010. Figures for prior years have not been reclassified.

Note5) Tax effects on investments in associated companies which were formerly included in "Equity in Earnings" are included in "Income Taxes" for the year ended Mar-2010. Figures for prior years have not been reclassified.

Note6) In regards to transactions where Mitsui and its subsidiaries were not a contracting party and acted as an agent, we changed the presentation to include only the commission amount in "Total trading transactions" from the presentation based on total amounts of the gross transaction volume and the commission we received for the year ended Mar-2010. Figures for prior years have not been reclassified.

Note1) Mitsui adopted IFRS for its annual securities report under the Financial Instruments and Exchange Act from the year ended March 31, 2014, filed with the Director-General of the Kanto Local Finance Bureau of the Ministry of Finance of Japan on June 20, 2014.

Note2) EBITDA=Gross Profit + Selling, general and administrative expenses + Dividend income + Share of Profit of Investments Accounted for Using the Equity Method + Depreciation and amortization.