

Data Book
on Consolidated Financial Results
for the Three-Month Period Ended June 30, 2011

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Notes)

- “Jun-11” in this booklet represents either “for the three-month period ended June 30, 2011” or “as of June 30, 2011,” whichever is appropriate. It is also the same for “Jun-10”

1. Statements of Consolidated Income

①Revenues

See "4. Operating Segment Information" for revenue by operating segment.

<u>Category of revenues</u>	(Billions of yen)			<u>Description</u>
	<u>Jun-11</u>	<u>Jun-10</u>	<u>Increase</u>	
Sales of products	1,157.2	969.3	187.9	<Increase> Chemical (increase in sales volume, higher prices of products), Mineral & Metal Resources (increase in sales volume of copper trading business and higher copper price, higher iron ore price), Energy (higher oil prices and volume), Americas (increase at United Grain)
Sales of services	89.6	90.7	-1.1	
Other sales	33.7	37.6	-3.9	Logistics and Financial Business (corresponding to foreign exchange gains and losses in commodity derivatives business)
Total revenues	1,280.5	1,097.6	182.9	

②Gross profit

See "4. Operating Segment Information" for gross profit by operating segment.

<u>Gross profit by category of revenues</u>	(Billions of yen)			<u>Description</u>
	<u>Jun-11</u>	<u>Jun-10</u>	<u>Increase</u>	
Sales of products	143.0	143.1	-0.1	<Increase> Mineral & Metal Resources (increase in iron ore prices), Foods & Retail (improvement of evaluation losses on forward contracts)
Sales of services	55.4	58.0	-2.6	<Decrease> Energy (decline at MEPAU due to Decline in production, reclassification of ENEOS GLOBE), Machinery & Infrastructure Projects (recognition of loss allowance for vessels under building)
Other sales	18.6	22.3	-3.7	Logistics and Financial Business (corresponding to foreign exchange gains and losses in commodity derivatives business)
Total revenues	217.0	223.4	-6.4	

Ref.)

	<u>Jun-11</u>	<u>Jun-10</u>	<u>Increase</u>
Average Ex. Rate			
US Dollar	¥81.23	¥91.29	-¥10.06
Australian Dollar	¥87.70	¥79.96	¥7.74
Oil price per barrel	\$96	\$78	\$18

Note) JCC (Japan Crude Cocktail) price as reflected in operating results for the stated periods.

③Selling, general and administrative expenses

<u>Breakdown by sub-account</u>	(Billions of yen)			<u>Description</u>
	<u>Jun-11</u>	<u>Jun-10</u>	<u>Increase</u>	
Personnel	-67.6	-65.7	-1.9	
Welfare	-3.1	-3.1	0.0	
Travel	-7.2	-7.4	0.2	
Entertainment	-1.8	-2.0	0.2	
Communication	-11.7	-12.3	0.6	
Rent	-4.2	-4.8	0.6	
Depreciation	-3.0	-3.7	0.7	
Tax	-2.1	-2.0	-0.1	
Others	-25.3	-31.1	5.8	Reclassification of ENEOS GLOBE to an associated company, decline at BAF
Total	-126.0	-132.1	6.1	

④Interest income/expense

i) Interest income/expense	(Billions of yen)			<u>Description</u>
	Jun-11	Jun-10	Increase	
	-0.6	-0.8	0.2	
Interest income	9.4	9.4	0.0	
Interest expense	-10.0	-10.2	0.2	

Breakdown by entity category

Parent	-1.3	0.3	-1.6
Overseas Trading Subs.	0.5	0.4	0.1
Domestic Subs.	-0.7	-0.6	-0.1
Overseas Subs.	0.9	-0.9	1.8

ii) Interest-bearing debt (Billions of yen)

	<u>Jun-11</u>	<u>Jun-10</u>
Gross interest-bearing debt	3,487.2	3,430.2
	<u>Mar-11</u>	<u>Mar-10</u>
	3,377.5	3,471.7
Average for the period-ends	<u>Jun-11</u>	<u>Jun-10</u>
	3,432.4	3,451.0

iii) Market indication (monthly average) (%)

	<u>Jun-11</u>	<u>Jun-10</u>
3-month Yen Libor	0.20	0.24
3-month US\$ Libor	0.26	0.47
10-year government bond	1.17	1.22

⑤Dividend income (Billions of yen)

i) Quarterly, Domestic/Overseas

	<u>Jun-11</u>	<u>Jun-10</u>	<u>Increase</u>
1Q	21.5	14.5	7.0
<u>Total</u>	<u>21.5</u>	<u>14.5</u>	<u>7.0</u>
Domestic	5.7	5.3	0.4
Overseas	15.8	9.2	6.6
(Overseas LNG projects*	12.7	7.0	5.7)
<u>Total</u>	<u>21.5</u>	<u>14.5</u>	<u>7.0</u>

* Qatar-Gas 1&3, Abu Dhabi, Oman, Equatorial Guinea and Sakhalin II (Dec/10~)

⑥Provision for doubtful receivables

Gain/loss on securities, Gain/loss on long-lived assets, and Other expenses

(Billions of yen)

	<u>Jun-11</u>	<u>Jun-10</u>	<u>Increase</u>	<u>Description for Jun-11</u>	<u>Description for Jun-10</u>
Provision for doubtful receivables	-2.4	-1.2	-1.2		
Gain on sale of securities	13.3	4.2	9.1	Multigrain +3.6, Comsigua, T-Gaia+2.7, INPEX	
Loss on write-down of securities	-3.5	-4.6	1.1		
(Non-marketable)	-2.5	-2.5	0.0		
(Marketable)	-1.0	-2.1	1.1		
Nikkei Stock Average (Yen, at closing)	9,816	9,383			
Gain on sale of property and equipment	-0.1	0.3	-0.4		
Impairment loss of long-lived assets	-0.4	-2.1	1.7		MOEX Offshore 2007 etc.
Other expenses	1.0	3.7	-2.7	Exploration expenses at Energy and Mineral & Metal Resources Segments	Exploration expenses (including MOEX Offshore 2007)

⑦Income taxes

(Billions of yen)

	<u>Jun-11</u>	<u>Jun-10</u>	<u>Increase</u>
Income before taxes	119.7	105.4	14.3
Income taxes	-50.7	-44.3	-6.4
(tax rate)	42.4%	42.1%	-0.3%

⑧Equity earnings

See “4. Operating Segment Information” for equity earnings by operating segment.

⑨Other

(Billions of yen)

	<u>Jun-11</u>	<u>Jun-10</u>	<u>Increase</u>
Minority interests	-10.5	-8.4	-2.1

Description : Increase in net income at MII and MOECO

2. Condensed Consolidated Balance Sheets

(Billions of yen)

	Jun-11	Jun-10	Increase	Description
① <u>Current assets/Current Liabilities</u>				
Current assets	4,310.6	4,317.6	- 7.0	
Cash and cash equivalents	1,377.9	1,441.1	- 63.2	Increased expenditures for investments and an increase in cash needs for our operation
Trade receivables-accounts	1,864.7	1,904.9	- 40.2	Decline of petroleum trading and precious metal lease businesses
Inventories	562.5	467.4	95.1	Increase in inventories due to reclassification of associated company to subsidiary (Multigrain) and higher inventory levels of precious metal.
Derivative assets	81.2	95.6	- 14.4	
<u>Current liabilities</u>	<u>2,621.5</u>	<u>2,542.9</u>	<u>78.6</u>	
Short-term debt	285.6	250.1	35.5	Reclassification of Multigrain
Current maturities of long-term debt	379.4	308.9	70.5	Increase at Mitsui and Mitsui USA
Trade payables-accounts	1,481.7	1,445.0	36.7	
Derivative liabilities	74.6	88.2	- 13.6	
<u>Working Capital</u>	<u>1,689.1</u>	<u>1,774.7</u>	<u>- 85.6</u>	
② <u>Investments and non-current receivables</u>	<u>3,181.3</u>	<u>3,135.4</u>	<u>45.9</u>	
Investments in and advances to associated companies	1,673.3	1,600.8	72.5	IHH +90.7, Multigrain -14.7 [Increases or decreases without cash outflows] : Increase in equity earnings +32.6 (net of 41.6 billion dividends) Decrease in cumulative foreign currency translation adjustments -8.3
Other investments	833.6	859.8	- 26.2	<Decrease> Capital redemption in Sakhalin II -16.9 (in addition TA - 2.9) [Increases or decreases without cash outflows] : Net decrease in unrealized holding gains on available-for-sale securities -14.6
Property leased to others	267.4	259.7	7.7	
③ <u>Property and equipment, less accumulated depreciation</u>	<u>1,102.6</u>	<u>1,030.7</u>	<u>71.9</u>	Multigrain +42.4, Marcellus Shale gas projects +17.1 (including TA - 1.8), Iron ore mining projects in Australia +10.5 (including TA +0.7)
④ <u>Long-term debt, less current maturities</u>	<u>2,822.3</u>	<u>2,818.5</u>	<u>3.8</u>	Decline in long-term borrowings at Mitsui and Mitsui & Co. (U.S.A.) due to reclassification to current maturities. Increase in long-term borrowings in Marcellus shale gas business
⑤ <u>Shareholders' equity</u>	<u>2,427.1</u>	<u>2,366.2</u>	<u>60.9</u>	
Common stock	341.5	341.5	0.0	
Capital surplus	430.1	430.2	- 0.1	
Unrealized holding gains and losses on AFS securities	87.7	96.7	- 9.0	
Foreign currency translation adjustments	- 360.3	- 344.9	- 15.4	Decline due to depreciation of US Dollar against Japanese Yen. USD -16.5 (Jun/11 ¥80.73/USD ← Mar/11 ¥83.15/USD)

<Net Debt-to-Equity Ratio (Net DER)>

See MD&A in the Flash Report.

Benefit obligations and funded status at end of years

(Billions of yen)

Mar-11 Mar-10

Benefit obligation	-276.6	-280.9
Plan assets	<u>239.7</u>	<u>266.3</u>
Funded status at end of fiscal year	-36.9	-14.6
Amounts recognized in the Consolidated Balance Sheets consist of:		
Other assets(prepaid pension costs)	0.7	21.6
Accrued expenses-others	-0.5	-2.3
Accrued pension costs and liability for severance indemnities	<u>-37.1</u>	<u>-33.9</u>
	-36.9	-14.6
Amounts recognized in accumulated other comprehensive loss (before income tax effect) consist of:		
Unrecognized prior service cost	3.4	3.7
Unrecognized net actuarial loss	<u>96.0</u>	<u>81.0</u>
Total	99.4	84.7

3. Statements of Consolidated Cash Flows

① Operating activities

Net cash provided by operating activities for the three-month period ended June 30, 2011 was ¥82.8 billion, a decline of ¥44.1 billion from ¥126.9 billion for the corresponding period of previous year. Main reasons are operating income declined by ¥1.6 billion and net cash outflow from an increase in working capital, or changes in operating assets and liabilities, increased by ¥55.5 billion.

(Billions of yen)

	Jun-11	Jun-10	Increase
(a) Net income	143.2	111.0	32.2
(b) Income from discontinued operations-net	-	-	-
Adjustments to reconcile net income to net cash provided by operating activities:			
(c) Depreciation and amortization	32.8	32.8	0.0
(d) Pension and severance costs, less payments	3.2	2.3	0.9
Adjustments regarding other expenses	-6.9	3.4	-10.3
Provision for doubtful receivables, gain or loss on securities, property and equipment, etc.			
Deferred income taxes	7.3	2.3	5.0
Equity in earnings of associated companies, less dividend received	-32.5	-16.1	-16.4
(d) Subtotal	-28.9	-8.1	-20.8
Changes in operating assets and liabilities:			
(e) Increases in trade receivables/payables, inventories, etc.	-64.3	-8.8	-55.5
(f) Net cash provided by operating activities of discontinued operations	-	-	-
Net cash provided by operating activities	82.8	126.9	-44.1

② Investing activities

Net cash used in investing activities for the three-month period ended June 30, 2011 was a net outflow of ¥163.3 billion. Outflow of cash during the period includes investment in Integrated Healthcare Holdings, additional investment in Multigrain and capital expenditures for the expansion in Mineral & Metal Resources and Energy segments, while inflow of cash includes a redemption of shares in Sakhalin II project and divestiture of share in T-Gaia.

(Billions of yen)

	Jun-11			Jun-10		
	Net	Gross	Description	Net	Gross	Description
Net increase in investments in and advances to associated companies	-82.5	-104.4	<Increases> IHH -90.7 FPSO leasing business for Brazilian deepwater oil exploration -9.3 (A collection of +2.4 was recorded separately)	-11.4	-16.0	<Increases> Caserones Copper Mining Project -8.3
		21.9	<Decreases> T-Gaia +12.6 Valepar: redemption of preferred shares +4.6		4.6	<Decreases>
Net increase in other investments	-6.5	-42.1	<Increases> Additional investment in Multigrain -21.8 MRE -6.4 for acquisition of senior living business	-92.4	-129.5	<Increases> Investment in natural-gas-fired power stations in Mexico by MT Falcon -106.8 Subscription of newly issued shares in MODEC -7.8 Additional investment in TPV Technology -7.6
		35.6	<Decreases> Sakhalin II: Capital redemption +16.9 Divestiture of shares in INPEX +4.8		37.1	<Decreases> Divestiture of 50% shares in Steel Technologies +18.7
Net increase in property leased to others and property and equipment	-81.0	-83.1	<Increases> Marcellus Shale gas project -20.3, Oil & gas project other than shale gas -17.2, Iron ore mining projects in Australia -12.3, Leased rolling stock -8.4, Coal mining projects in Australia -4.9	-64.1	-65.3	<Increases> Oil and gas projects in MOECO, Enfield, Vincent, Tui, Oman and Mozambique in total -22.5 Iron ore mining projects in Australia -10.1 Coal mining projects in Australia -3.7 Rolling stock for leasing -7.0
		2.1	<Decreases>		1.2	<Decreases>
Net increase in long-term loan receivables	6.0			-1.8		
Net increase in time deposits	0.7			14.3		
Net cash used in investing activities	-163.3			-155.4		

③Financing activities

Net cash used in financial activities for the three-month period ended June 30, 2011 was ¥22.0 billion. The net cash inflow from the borrowing of long-term debt mainly by Mitsui and MEPAU which invests in Marcellus shale gas project was reported, while the cash outflow from payments of cash dividends was reported.

(Billions of yen)

	Jun-11		Jun-10	
	Net	Description	Net	Description
Net increase in short-term debt	-14.6		22.6	
Net increase in long-term debt	87.6	Increase : +131.3	-23.0	Increase : +79.9
		Decrease : -43.7		Decrease : -102.9
Capital contribution from minority interests	-1.7		10.6	
Purchase of treasury stock-	0.0		-0.1	
Payments of cash dividends	-49.3		-20.1	
Net cash provided by financing activities	22.0		-10.0	

Note) In general, movements of B/S accounts are consistent with those of cash flows. However, there may be discrepancies due to consolidation/deconsolidation of new companies or foreign currency exchange rates.

4. Operating Segment Information

(Billions of yen)

Period ended June 30, 2011 (from April 1 to June 30, 2011)

	Iron & Steel Products	Mineral & Metal Resources	Machinery & Infrastructure Projects	Chemical	Energy	Foods & Retail	Consumer Service & IT	Logistics & Financial Business
Revenue	46.6	150.5	70.0	254.2	365.1	159.0	33.7	16.3
Gross profit	11.9	54.9	20.1	20.0	48.0	22.1	11.1	5.7
Operating income	3.7	49.7	-4.4	5.9	36.6	5.1	-4.9	-2.2
Equity earnings	0.3	42.0	15.2	0.8	14.1	-0.7	-2.9	2.1
Net income attributable to Mitsui & Co., Ltd.	2.4	59.9	8.5	4.8	38.5	4.0	-1.0	2.9
As of June 30, 2011								
Total assets	488.7	1,058.0	1,344.0	660.7	1,457.0	765.9	631.1	392.0

	Americas	Europe, the Middle East and Africa	Asia Pacific	Total	All Other	Adjustments and Eliminations	Consolidated Total
Revenue	132.1	34.6	17.8	1,279.9	0.5	0.1	1,280.5
Gross profit	19.2	3.8	3.4	220.2	0.2	-3.4	217.0
Operating income	6.8	-0.6	-0.1	95.6	-1.3	-5.7	88.6
Equity earnings	1.5	0.5	1.2	74.1	0.0	0.1	74.2
Net income attributable to Mitsui & Co., Ltd.	5.0	0.7	12.0	137.7	1.8	-6.8	132.7
As of June 30, 2011							
Total assets	423.5	109.6	262.2	7,592.7	2,818.1	-1,682.8	8,728.0

Period ended June 30, 2010 (from April 1 to June 30, 2010)

	Iron & Steel Products	Mineral & Metal Resources	Machinery & Infrastructure Projects	Chemical	Energy	Foods & Retail	Consumer Service & IT	Logistics & Financial Business
Revenue	35.5	114.9	60.4	215.8	330.5	141.9	34.4	18.1
Gross profit	11.4	48.1	23.8	18.5	51.8	18.9	12.4	10.5
Operating income	3.2	43.5	2.6	5.9	37.0	3.0	-2.4	3.2
Equity earnings	0.7	23.4	8.7	0.8	9.5	-0.2	2.0	2.7
Net income attributable to Mitsui & Co., Ltd.	2.9	39.7	6.5	3.6	32.6	1.7	4.2	1.1
As of June 30, 2010								
Total assets	482.6	888.4	1,401.7	627.0	1,426.6	609.4	515.3	377.5

	Americas	Europe, the Middle East and Africa	Asia Pacific	Total	All Other	Adjustments and Eliminations	Consolidated Total
Revenue	98.2	31.7	15.6	1,097.0	0.5	0.1	1,097.6
Gross profit	20.0	4.2	3.9	223.5	0.2	-0.3	223.4
Operating income	7.5	0.4	-0.1	103.8	-1.4	-12.2	90.2
Equity earnings	0.8	0.3	0.9	49.6	0.0	0.3	49.9
Net income attributable to Mitsui & Co., Ltd.	5.1	0.3	10.7	108.4	1.2	-7.1	102.5
As of June 30, 2010							
Total assets	397.9	116.5	217.5	7,060.4	2,730.9	-1,586.5	8,204.8

Increase/Decrease

	Iron & Steel Products	Mineral & Metal Resources	Machinery & Infrastructure Projects	Chemical	Energy	Foods & Retail	Consumer Service & IT	Logistics & Financial Business
Revenue	11.1	35.6	9.6	38.4	34.6	17.1	-0.7	-1.8
Gross profit	0.5	6.8	-3.7	1.5	-3.8	3.2	-1.3	-4.8
Operating income	0.5	6.2	-7.0	0.0	-0.4	2.1	-2.5	-5.4
Equity earnings	-0.4	18.6	6.5	0.0	4.6	-0.5	-4.9	-0.6
Net income attributable to Mitsui & Co., Ltd.	-0.5	20.2	2.0	1.2	5.9	2.3	-5.2	1.8
Total assets	6.1	169.6	-57.7	33.7	30.4	156.5	115.8	14.5

	Americas	Europe, the Middle East and Africa	Asia Pacific	Total	All Other	Adjustments and Eliminations	Consolidated Total
Revenue	33.9	2.9	2.2	182.9	0.0	0.0	182.9
Gross profit	-0.8	-0.4	-0.5	-3.3	0.0	-3.1	-6.4
Operating income	-0.7	-1.0	0.0	-8.2	0.1	6.5	-1.6
Equity earnings	0.7	0.2	0.3	24.5	0.0	-0.2	24.3
Net income attributable to Mitsui & Co., Ltd.	-0.1	0.4	1.3	29.3	0.6	0.3	30.2
Total assets	25.6	-6.9	44.7	532.3	87.2	-96.3	523.2

Gross profit

(Billions of yen)

	Jun-11	Jun-10	Increase	Description
Iron & Steel Products	11.9	11.4	0.5	Increase in export sales of tubular products and for home appliances, while Japanese market remained sluggish for construction, and the Great East Japan Earthquake depressed sales for automobiles.
Mineral & Metal Resources	54.9	48.1	6.8	Increase in iron ore prices: MII +7.2 (increase in volume and prices, higher AUD), MIOD +1.2 (increase in prices, reversal effect of price adjustment in Jun/10, higher AUD)
Machinery & Infrastructure Projects	20.1	23.8	-3.7	Infrastructure Projects -0.2: reclassification of subsidiary to associated company, increase at power plant construction, increase at railway locomotive sales business Motor Vehicles and Construction Machinery -0.5: Decrease at BAF due to decline in recognition amount of booking administrative fees paid by customers, Solid performance at automotive-related business in South America. Marine & Aerospace -3.0: Loss allowance for vessels under building, stagnant of marine markets
Chemical	20.0	18.5	1.5	Basic Chemicals -0.9: Decline in Shark Bay Salt due to lower volume and sales prices, reversal effect of underperforming trading activities for basic petrochemical products Performance Chemical +2.4: Increase in KPA due to increase in sales volume and prices of ammonia, solid performance at fertilizer business
Energy	48.0	51.8	-3.8	MOECO +5.5 (higher oil prices and increase in production), MEPAU -4.6 (reduced production), MCH slight decrease (decline in production caused by heavy rain and higher AUD vs USD despite higher coal prices), Petroleum trading activities +3.6 (market recovery), Mitsui Oil decline (lower margins), ENEOS GLOBE -7.5 (reclassification to associated company)
Foods & Retail	22.1	18.9	3.2	Improvement of MtM gains and losses on commodity derivative contracts.
Consumer Service & IT	11.1	12.4	-1.3	CS -0.1: Slow recovery of consumer spending in Japan. IT -1.2: Curtailment of some product sales in electronics business.
Logistics & Financial Business	5.7	10.5	-4.8	Financial & New Business -3.6: Sluggish commodity derivatives trading due to low volatility, decline of hedge needs of domestic clients after the Great East Japan Earthquake. Logistics -1.1: Decrease in cargo volume affected by the Great East Japan Earthquake.
Americas	19.2	20.0	-0.8	Increase at United Grain (assumption of business carried out by United Harvest), Increase at Champions Pipe (Increases in volume and price), Decline at Novus (decline of sales volume, cost increase), Decline at MRE (reversal effect of increase in home sales volume on Jun/10).
Europe, the Middle East and Africa	3.8	4.2	-0.4	Decreased trading activities for iron and steel products.
Asia Pacific	3.4	3.9	-0.5	
Total	220.2	223.5	-3.3	
All Other	0.2	0.2	0.0	
Adjustments and Eliminations	-3.4	-0.3	-3.1	
Consolidated Total	217.0	223.4	-6.4	

Operating income

(Billions of yen)

	Jun-11	Jun-10	Increase	Description (Changes attributable to other than gross profit)
Iron & Steel Products	3.7	3.2	0.5	
Mineral & Metal Resources	49.7	43.5	6.2	
Machinery & Infrastructure Projects	-4.4	2.6	-7.0	Increase in provision for doubtful receivables at BAF.
Chemical	5.9	5.9	0.0	
Energy	36.6	37.0	-0.4	Decline in selling, general and administrative expenses due to ENEOS GLOBE's reclassification - 5.7
Foods & Retail	5.1	3.0	2.1	Increase in selling, general and administrative expenses.
Consumer Service & IT	-4.9	-2.4	-2.5	Increase in selling, general and administrative expenses.
Logistics & Financial Business	-2.2	3.2	-5.4	
Americas	6.8	7.5	-0.7	
Europe, the Middle East and Africa	-0.6	0.4	-1.0	Increase in selling, general and administrative expenses.
Asia Pacific	-0.1	-0.1	0.0	
Total	95.6	103.8	-8.2	
All Other	-1.3	-1.4	0.1	
Adjustments and Eliminations	-5.7	-12.2	6.5	
Consolidated Total	88.6	90.2	-1.6	

Equity in earnings of associated companies

(Billions of yen)

	Jun-11	Jun-10	Increase	Description
Iron & Steel Products	0.3	0.7	-0.4	
Mineral & Metal Resources	42.0	23.4	18.6	Valepar +20.7 (increase in iron ore prices), Robe River Mining Company -2.5 (increase in iron ore prices, higher AUD, reversal effect of price adjustment in Jun/10), Collahuasi -2.1 (decrease in sales volume reflecting ship loader collapse, increase in copper prices)
Machinery & Infrastructure Projects	15.2	8.7	6.5	Infrastructure Projects +3.0: Overseas IPP business +3.1 (including MtM +3.4) Motor Vehicles & Construction Machinery +0.7: Solid performance at mining and construction machinery-related businesses in Australia and YIMM Marine & Aerospace +2.7: Gain on sales of FPSO, Gain on reversal of loss allowance at LNG vessels chartering business due to market recovery
Chemical	0.8	0.8	0.0	Solid performance at International Methanol Company reflecting favorable market
Energy	14.1	9.5	4.6	Increase at JAL-MIMI (higher LNG price), Increase at Kyokuto Petroleum Industries (decline of cost to sales ratio)
Foods & Retail	-0.7	-0.2	-0.5	Multigrain -1.2 (MtM losses on commodity derivative contracts reflecting rise in cotton prices), Impairment loss on listed securities in Nippon Formula Feed Manufacturing in Jun/11, as well as in MIKUNI COCA-COLA in Jun/10.
Consumer Service & IT	-2.9	2.0	-4.9	Impairment loss on listed securities in Moshi Moshi Hotline -6.7.
Logistics & Financial Business	2.1	2.7	-0.6	
Americas	1.5	0.8	0.7	Increase at Steel Technologies (increase in sales prices)
Europe, the Middle East and Africa	0.5	0.3	0.2	
Asia Pacific	1.2	0.9	0.3	
Total	74.1	49.6	24.5	
All Other	0.0	0.0	0.0	
Adjustments and Eliminations	0.1	0.3	-0.2	
Consolidated Total	74.2	49.9	24.3	

Net income attributable to Mitsui & Co., Ltd.. (accounts other than operating income and equity earnings)

(Billions of yen)

	<u>Jun-11</u>	<u>Jun-10</u>	<u>Increase</u>	Increase of operating income	Increase of equity earnings	Description (changes attributable to other than operating <u>income and equity earnings; before tax</u>)
Iron & Steel Products	2.4	2.9	-0.5	0.5	-0.4	
Mineral & Metal Resources	59.9	39.7	20.2	6.2	18.6	Gain on sale of its interest in Comsigua, FX losses on derivative contracts at Mitsui for iron ore business in Australia -2.4, FX losses at iron ore producing business in Australia -2.3, FX profit related borrowings denominated in USD at MRMD +1.8, Increase in reversal of deferred tax liabilities on undistributed retained earnings of associated companies +3.0.
Machinery & Infrastructure Projects	8.5	6.5	2.0	-7.0	6.5	
Chemical	4.8	3.6	1.2	0.0	0.0	Increase in reversal of deferred tax liabilities on undistributed retained earnings of associated companies +1.5.
Energy	38.5	32.6	5.9	-0.4	4.6	Jun/11: Dividends from LNG projects +5.7 (higher LNG prices, dividend income from Sakhalin II project), Gain on sale of securities for INPEX, Decline in reversal of deferred tax liabilities on undistributed earnings of associated companies -4.0, Exploration expenses -4.6 (MGDQ, MEPAU, etc.) Jun/10: Exploration expenses -2.9 (MOEX Offshore 2007, etc.), Impairment loss on mineral rights on MOEX offshore 2007
Foods & Retail	4.0	1.7	2.3	2.1	-0.5	Remeasurement gain on existing interests +3.6 (reclassification of Multigrain)
Consumer Service & IT	-1.0	4.2	-5.2	-2.5	-4.9	Jun/11: Gain on sale of securities of T-Gaia +2.7 Jun/10: Gain on sale of securities due to divestiture of several businesses
Logistics & Financial Business	2.9	1.1	1.8	-5.4	-0.6	Jun/11: FX profits related to commodity trading business +0.4 Jun/10: FX losses related to commodity trading business -3.6
Americas	5.0	5.1	-0.1	-0.7	0.7	
Europe, the Middle East and Africa	0.7	0.3	0.4	-1.0	0.2	
Asia Pacific	12.0	10.7	1.3	0.0	0.3	Increase in this segment's minority interests in MIOD, MII and MCH.
Total	137.7	108.4	29.3	-8.2	24.5	
All Other	1.8	1.2	0.6	0.1	0.0	
Adjustments and Eliminations	-6.8	-7.1	0.3	6.5	-0.2	
Consolidated Total	132.7	102.5	30.2	-1.6	24.3	

<Ref. >

Breakdown by Business Unit

Period ended June 30, 2011 (from April 1 to June 30, 2011)

(Billions of yen)

	Machinery & Infrastructure Projects				Chemical			Consumer Service & IT			Logistics & Financial Business		
	Infras- tructure Projects	Motor Vehicles & Construc- tion Machinery	Marine & Aerospace	Total	Basic Chemicals	Performance Chemicals	Total	Consumer Service	IT	Total	Financial & New Business	Transpor- tation Logistics	Total
Revenue	11.3	50.0	8.7	70.0	184.8	69.4	254.2	10.8	22.9	33.7	4.5	11.8	16.3
Gross profit	5.5	13.3	1.3	20.1	5.0	15.0	20.0	5.1	6.0	11.1	3.5	2.2	5.7
Operating income	-2.6	0.2	-2.0	-4.4	0.5	5.4	5.9	-2.0	-2.9	-4.9	-0.9	-1.3	-2.2
Equity earnings	9.1	3.1	3.0	15.2	1.3	-0.5	0.8	1.3	-4.2	-2.9	2.5	-0.4	2.1
Net income attributable to Mitsui & Co., Ltd.	4.8	2.4	1.3	8.5	1.8	3.0	4.8	0.9	-1.9	-1.0	3.5	-0.6	2.9
Total assets	642.4	353.2	348.4	1,344.0	344.7	316.0	660.7	392.9	238.2	631.1	272.6	119.4	392.0

Period ended June 30, 2010 (from April 1 to June 30, 2010)

	Machinery & Infrastructure Projects				Chemical			Consumer Service & IT			Logistics & Financial Business		
	Infras- tructure Projects	Motor Vehicles & Construc- tion Machinery	Marine & Aerospace	Total	Basic Chemicals	Performance Chemicals	Total	Consumer Service	IT	Total	Financial & New Business	Transpor- tation Logistics	Total
Revenue	12.7	40.0	7.7	60.4	166.3	49.5	215.8	12.4	22.0	34.4	7.2	10.9	18.1
Gross profit	5.7	13.8	4.3	23.8	5.9	12.6	18.5	5.2	7.2	12.4	7.1	3.4	10.5
Operating income	-1.8	2.4	2.0	2.6	1.9	4.0	5.9	-0.4	-2.0	-2.4	3.4	-0.2	3.2
Equity earnings	6.1	2.3	0.3	8.7	0.8	0.0	0.8	0.6	1.4	2.0	2.6	0.1	2.7
Net income attributable to Mitsui & Co., Ltd.	1.9	3.0	1.6	6.5	1.9	1.7	3.6	1.6	2.6	4.2	1.4	-0.3	1.1
Total assets	736.6	317.6	347.5	1,401.7	267.2	359.8	627.0	257.0	258.3	515.3	266.5	111.0	377.5

Increase/Decrease

	Machinery & Infrastructure Projects				Chemical			Consumer Service & IT			Logistics & Financial Business		
	Infras- tructure Projects	Motor Vehicles & Construc- tion Machinery	Marine & Aerospace	Total	Basic Chemicals	Performance Chemicals	Total	Consumer Service	IT	Total	Financial & New Business	Transpor- tation Logistics	Total
Revenue	-1.4	10.0	1.0	9.6	18.5	19.9	38.4	-1.6	0.9	-0.7	-2.7	0.9	-1.8
Gross profit	-0.2	-0.5	-3.0	-3.7	-0.9	2.4	1.5	-0.1	-1.2	-1.3	-3.6	-1.2	-4.8
Operating income	-0.8	-2.2	-4.0	-7.0	-1.4	1.4	0.0	-1.6	-0.9	-2.5	-4.3	-1.1	-5.4
Equity earnings	3.0	0.8	2.7	6.5	0.5	-0.5	0.0	0.7	-5.6	-4.9	-0.1	-0.5	-0.6
Net income attributable to Mitsui & Co., Ltd.	2.9	-0.6	-0.3	2.0	-0.1	1.3	1.2	-0.7	-4.5	-5.2	2.1	-0.3	1.8
Total assets	-94.2	35.6	0.9	-57.7	77.5	-43.8	33.7	135.9	-20.1	115.8	6.1	8.4	14.5

5. Subsidiary/Associated Company Information
<Net income of major subsidiaries and associated companies>

	Name	Principal lines of business	Ownership interest (%)	Entity category	Fiscal year-end	Jun-10 Earnings (Ybillion)	Jun-11 Earnings (Ybillion)	Increase/Decrease (Ybillion)
Iron & Steel Products								
	Mitsui & Co. Steel Ltd. (***)	Sales, export, import of steel products	100.0	S	Mar	0.8	0.8	0.0
	Seikei Steel Tube Corp.	Manufacture and sales of steel tube	51.0	S	Mar	-0.1	0.0	0.1
	Regency Steel Asia Pte Ltd.	Wholesale and retail of steel products	92.5	S	Mar	0.5	0.7	0.2
	Bangkok Coil Center Co., Ltd.	Steel processing	95.4	S	Mar	0.0	0.0	0.0
	Nippon Steel Trading Co., Ltd.	Trading of iron and steel products, non-ferrous metals, machinery	25.1	A	Mar	-0.2	-0.6	-0.4
Mineral & Metal Resources								
	Mitsui Iron Ore Development Pty. Ltd.	Mining and sales of Australian iron ore	100.0	S	Mar	37.1	36.7	-0.4
	Mitsui-Itochu Iron Pty. Ltd.	Mining and sales of Australian iron ore	70.0	S	Mar	3.3	6.5	3.2
	Japan Collahuasi Resources B.V.	Investments in a copper mine in Chile	61.9	S	Dec	3.0	2.1	-0.9
	MBAPR Holdings Corp. (***)	Investments in nickel and cobalt smelting business in Philippines	100.0	S	Mar	0.9	0.7	-0.2
	Mitsui Raw Materials Development Pty. Limited	Investment in overseas scrap metal recycling business	100.0	S	Mar	-1.1	1.1	2.2
	MITSUI BUSSAN METALS CO., LTD.	Sales and trading of scrap, ferroalloys and non-ferrous material products	100.0	S	Mar	0.3	0.3	0.0
	Valepar S.A.	Holding company of Companhia Vale do Rio Doce (VALE)	15.0	A	Dec	3.8	24.5	20.7
	SUMIC Nickel Netherlands B.V. (*)	Investment in nickel smelting business in New Caledonia and sales of nickel	47.6	A	Dec	-	-	-
	NIPPON AMAZON ALUMINIUM CO., LTD.	Investments in aluminum smelting business in Brazil	15.0	A	Dec	-0.2	0.1	0.3
	Inner Mongolia Erdos Electric Power & Metallurgical Co., Ltd	Coal mining, power generation, ferrous alloy production and water pumping from the Yellow River	25.0	A	Dec	0.8	1.2	0.4
Infrastructure Projects								
	Mitsui & Co. Plant Systems, Ltd.	Sales of various plants, electric power facilities and transportation	100.0	S	Mar	0.2	0.2	0.0
	Mitsui Rail Capital Holdings, Inc.	Freight car leasing and management in North America	100.0	S	Mar	0.0	0.0	0.0
	Mitsui Rail Capital Europe B.V.	Locomotive leasing and management in Europe	100.0	S	Mar	0.2	0.1	-0.1
	Mitsui Rail Capital Participacoes Ltda. (*)	Freight car leasing and management in Brazil	100.0	S	Mar	-	-	-
	MITSUI GAS E ENERGIA DO BRASIL LTDA.	Investments in gas distribution companies	100.0	S	Dec	1.2	1.5	0.3
	Cactus Energy Investment B.V.	Investment in an LNG terminal in Mexico	100.0	S	Mar	0.2	-0.2	-0.4
	Atlatic, S.A. de C.V.	Engineering and operation of water treatment plants in Mexico	88.4	S	Dec	0.0	-0.1	-0.1
	Toyo Engineering Corporation (*)	Plant engineering	22.8	A	Mar	0.2	-	-
	IPP businesses (**)	Investment in power generation businesses	Var.	A	Dec	4.4	7.8	3.4
Motor Vehicles & Construction Machinery								
	TOYOTA CHILE S.A.	Import and sales of Toyota automobiles and parts	100.0	S	Dec	0.6	0.9	0.3
	Mitsui Automotriz S.A.	Retail sales of automobiles and auto parts	100.0	S	Dec	0.0	0.0	0.0
	TF USA INC.	Investment in automotive parts logistics company	100.0	S	Mar	0.0	-0.1	-0.1
	Mitsui Automotive CIS Investment B.V.	Investment in automotive-related companies in Russia	100.0	S	Mar	0.0	0.0	0.0
	PT. Bussan Auto Finance	Motorcycle retail finance	90.0	S	Dec	1.2	0.0	-1.2
	Road Machinery, LLC	Sales of construction and mining equipment	100.0	S	Mar	0.2	0.1	-0.1
	Toyota Canada Inc. (*)	Import and sales of Toyota automobiles and parts	50.0	A	Dec	-	-	-
	Penske Automotive Group, Inc.	Automotive retailer	16.8	A	Dec	0.3	0.5	0.2
	PT. Yamaha Indonesia Motor Manufacturing	Manufacture and sales of motorcycles	15.0	A	Dec	1.3	1.4	0.1
	KOMATSU MARKETING SUPPORT AUSTRALIA PTY LTD (*)	Sales of construction and mining equipment	40.0	A	Mar	-	-	-
Marine & Aerospace								
	Orient Marine Co., Ltd.	Shipping business	100.0	S	Mar	0.1	0.1	0.0
	OMC SHIPPING PTE. LTD.	Shipping business	100.0	S	Mar	-	0.1	-
	Mitsui Bussan Aerospace Co., Ltd.	Import and sales of helicopters and defense and aerospace products	100.0	S	Mar	0.1	0.0	-0.1
Basic Chemicals								
	Japan-Arabia Methanol Company Ltd.	Investments in methanol producing business in Saudi Arabia and sales of products	55.0	S	Mar	0.3	1.2	0.9
	Shark Bay Salt Pty. Ltd.	Production of salt	100.0	S	Mar	1.1	0.1	-1.0
	DAIICHI TANKER CO., LTD.	Operation of chemical tankers	100.0	S	Mar	0.1	0.0	-0.1
	Mitsui Bussan Chemicals Co., Ltd.	Sales and trading of solvents and coating materials	100.0	S	Mar	0.2	0.2	0.0
Performance Chemicals								
	P. T. Kaltim Pasifik Amoniak	Production and sales of anhydrous ammonia	75.0	S	Mar	1.0	1.8	0.8
	Mitsui Bussan Fertilizer Resources B.V.	Investment in phosphorus ore mining in Peru and global marketing business	100.0	S	Dec	0.0	0.1	0.1
	Mitsui AgriScience International SA/NV	Investments in crop protection businesses in Europe	100.0	S	Mar	0.2	0.5	0.3
	Mitsui Bussan Agro Business Co., Ltd.	Sales and development of fertilizer and agriculture related products	100.0	S	Mar	0.0	0.1	0.1
	Mitsui Bussan Plastics Trade Co., Ltd.	Sales of plastics and chemicals	100.0	S	Mar	0.3	0.6	0.3
	Daito chemical Co., Ltd.	Production and sales of industrial chemicals	70.0	S	Mar	0.1	0.1	0.0
Energy								
	Mitsui E&P Australia Pty Limited	Exploration, development and production of oil and natural gas	100.0	S	Dec	3.9	1.6	-2.3
	Mitsui E&P Middle East B.V.	Exploration, development and production of oil and natural gas in Oman	88.1	S	Dec	2.6	3.0	0.4
	Mitsui Oil Exploration Co., Ltd. (*)	Exploration, development and production of oil and natural gas	70.3	S	Mar	-	-	-
	Mitsui E&P USA LLC(****)	Exploration, development and production of shale gas	88.1	S	Dec	0.0	-0.8	-0.8
	Mitsui Gas Development Qatar B.V.	Development and production of natural gas and condensate	100.0	S	Dec	0.3	-1.5	-1.8
	MITSUI SAKHALIN HOLDINGS B.V. (*)	Investment in Sakhalin Energy Investment	100.0	S	Mar	-	-	-
	Mitsui & Co. LNG Investment Limited (*)	Investment in LNG projects	100.0	S	Mar	-	-	-
	Westport Petroleum, Inc.	International trading of petroleum products and crude oil	100.0	S	Mar	-0.2	0.2	0.4
	Mitsui Coal Holdings Pty. Ltd.	Investments in Australian coal business	100.0	S	Mar	4.3	3.4	-0.9
	Mitsui & Co. Uranium Australia Pty. Ltd.	Exploration and development of uranium	100.0	S	Mar	-0.1	-0.2	-0.1
	Mitsui Oil Co., Ltd.	Sales of petroleum products in Japan	89.9	S	Mar	1.1	1.2	0.1
	ENEOS GLOBE Corporation (***)	Sales of liquefied petroleum gas in Japan	30.0	A	Mar	0.6	0.6	0.0
	Japan Australia LNG (MIMI) Pty. Ltd. (*)	Exploration, development and sales of crude oil and natural gas	50.0	A	Dec	-	-	-
	BHP MITSUI COAL PTY., LTD. (*)	Mining and sales of coal	20.0	A	Jun	-	-	-

	Name	Principal lines of business	Ownership interest (%)	Entity category	Fiscal year-end	Jun-10 Earnings (Ybillion)	Jun-11 Earnings (Ybillion)	Increase/Decrease (Ybillion)
Foods & Retail								
	Mitsui Norin Co., Ltd.	Manufacture and sales of food products	54.5	S	Mar	0.2	0.2	0.0
	PRI Foods Co., Ltd.	Production, processing and sales of broilers	47.0	S	Mar	0.2	0.1	-0.1
	San-ei Surochemical Co., Ltd.	Production and sales of starch and saccharification products	74.8	S	Mar	0.6	0.1	-0.5
	MTSUI FOODS CO., LTD.	Wholesale of foods and beverages	99.9	S	Mar	0.3	0.7	0.4
	VENDOR SERVICE CO., LTD.	Procurement and demand chain planning and management of food materials	100.0	S	Mar	0.1	0.1	0.0
	Bussan Logistics Solutions Co., Ltd.	Operation of distribution centers	100.0	S	Mar	0.3	0.2	-0.1
	Multigrain AG	Production, origination, processing, logistics and merchandising of agriproducts	100.0	S	Dec	0.0	-1.2	-1.2
	WILSEY FOODS, INC.	Investments in processed oil food company	90.0	S	Mar	0.9	0.7	-0.2
	Mitsui Alimentos Ltda.	Export of coffee beans and domestic sales of roasted coffee	100.0	S	Dec	0.1	0.1	0.0
	MCM FOODS HOLDINGS LIMITED	Import and sales of canned food products and groceries	100.0	S	Mar	-0.2	0.0	0.2
	MIKUNI COCA-COLA BOTTLING CO., LTD.	Production and sales of soft drinks	36.0	A	Dec	-1.5	-0.1	1.4
	Mitsui Sugar Co., Ltd.	Manufacture of refined sugar	32.0	A	Mar	0.4	0.4	0.0
	NIPPON FORMULA FEED MANUFACTURING CO., LTD. (*)	Manufacturing and sales of compound feedstuffs	42.9	A	Mar	-0.3	-	-
Consumer Service								
	Mitsui Bussan Inter-Fashion Ltd.	Planning and management of production and distribution of apparel	100.0	S	Mar	-0.2	-0.2	0.0
	BUSSAN REAL ESTATE CO., LTD.	Real estate sales, leasing and management	100.0	S	Mar	0.3	0.3	0.0
	AIM SERVICES CO., LTD.	Contract food services	50.0	A	Mar	0.5	0.5	0.0
IT								
	ShopNet Co., Ltd.	TV shopping business in Taiwan	87.2	A	Dec	0.0	-0.1	-0.1
	Mitsui Knowledge Industry Co., Ltd. (*)	Planning, development and sales of information and communication systems	58.5	S	Mar	-0.1	-	-
	QVC JAPAN INC. (*)	TV shopping using a 24-hour dedicated channel	40.0	A	Dec	-	-	-
	Nihon Unisys, Ltd.	Development and sales of information systems	32.5	A	Mar	-0.8	0.6	1.4
	Moshi Moshi Hotline, Inc. (*)	Comprehensive telemarketing and direct marketing operations	34.4	A	Mar	0.5	-	-
	T-GAIA Corporation	Sales and distribution of mobile phones and agency for telecommunication services	0.0	A	Mar	0.5	-	-
	TPV TECHNOLOGY LIMITED	Design, manufacturing and sales of display related products	20.2	A	Dec	-	0.7	-
Financial & New Business								
	Mitsui & Co. Commodity Risk Management Ltd.	Trading of energy derivatives	100.0	S	Mar	-0.1	0.3	0.4
	Mitsui & Co. Precious Metals, Inc.	Trading of precious metals	100.0	S	Mar	0.0	0.1	0.1
	Mitsui Bussan Commodities Ltd.	Trading of non-ferrous metals	100.0	S	Mar	0.1	-0.1	-0.2
	JA Mitsui Leasing, Ltd.	Leasing and financing business	42.9	A	Mar	2.7	2.6	-0.1
Transportation Logistics								
	Tri-Net Logistics Co., Ltd.	Investments in domestic warehousing businesses	100.0	S	Mar	0.4	0.2	-0.2
	Mitsuibussan Insurance Co., Ltd.	Non life and life insurance agency services	100.0	S	Mar	0.2	0.3	0.1
	TRI-NET (JAPAN) INC.	International integrated transportation services	100.0	S	Mar	0.1	0.1	0.0
	Tokyo International Air Cargo Terminal Ltd.	Operation of air cargo terminal at Tokyo International Airport	100.0	S	Mar	-0.6	-0.9	-0.3
	Mitsui Direct General Insurance Company, Limited	General insurance	19.8	A	Mar	0.2	0.2	0.0
Americas								
	Game Changer Holdings Inc.	Investment in steel processing company	100.0	S	Mar	0.3	0.3	0.0
	Champions Pipe & Supply, Inc.	Sales of OCTG (steel pipe for oil & gas production) and other steel products for energy industry	100.0	S	Mar	0.6	0.7	0.1
	Ellison Technologies Inc.	Sales of machine tools	88.8	S	Mar	-0.1	0.0	0.1
	Intercontinental Terminals Company LLC	Chemical tank leasing	100.0	S	Mar	0.7	0.6	-0.1
	Novus International, Inc.	Manufacture and sales of feed additives	65.0	S	Mar	2.8	2.0	-0.8
	CornerStone Research & Development, Inc.	Processing and packaging of healthcare foods and supplements	100.0	S	Mar	-0.1	0.0	0.1
	SunWize Technologies, Inc.	Sales and installation of photovoltaic systems	100.0	S	Mar	0.0	0.0	0.0
	Fertilizantes Mitsui S.A. Industria e Comercio	Production and sales of fertilizers	100.0	S	Dec	-0.2	0.1	0.3
	United Grain Corp.	Grain merchandising	100.0	S	Mar	0.1	0.3	0.2
	Mitsui Foods, Inc.	Import and sales of canned food products and groceries	100.0	S	Mar	0.0	0.0	0.0
	MBK Real Estate LLC	Real estate-related business	100.0	S	Mar	0.2	0.1	-0.1
EMEA								
	MBK Real Estate Europe Limited	Real estate-related business	100.0	S	Mar	-0.1	-0.1	0.0
Asia Pacific								
	Mitsui Water Holdings (Thailand) Ltd.	Investment in water supply business	100.0	S	Mar	0.3	0.2	-0.1
Major overseas trading subsidiaries, combined with their subsidiaries and associated companies								
	Mitsui & Co. (U.S.A.), Inc.		100.0			4.9	4.8	-0.1
	Mitsui & Co. (Canada) Ltd.		100.0			0.1	-0.1	-0.2
	Mitsui & Co. Europe PLC		100.0			-0.2	0.2	0.4
	Mitsui & Co. Deutschland GmbH		100.0			0.2	0.2	0.0
	Mitsui & Co. (Asia Pacific) Pte Ltd.		100.0			0.4	1.4	1.0
	Mitsui & Co. (Thailand) Ltd.		100.0			0.3	0.5	0.2
	Mitsui & Co. (Australia) Ltd.		100.0			9.8	10.1	0.3

(*) Net income of those companies are not disclosed here based on confidentiality agreements with joint venture partners or on the ground that they are listed companies that have not released their operating results yet.

(**) Combined sum of equity in earnings of associated companies engaged in IPP business, including IPM Eagle and Paiton Energy.

(***) Mitsui Marubeni Liquefied Gas Co., Ltd. was merged with the liquefied petroleum gas business of JX Nippon Oil & Energy Corporation and changed its name to ENEOS GLOBE Corporation in March 2011.
MITSUI BUSSAN KOZAI HANBAI CO., LTD. and MBK Steel Products West Co., Ltd. became subsidiary Mitsui & Co. Steel Ltd. in April 2011.
Mitsui & Co. Steel Ltd. includes net income of those two companies.
Coral Bay Nickel Corporation became associated company of newly-established MBAPR Holdings in June 2011.
MBAPR Holdings includes net income of Coral Bay Nickel Corporation.

(****) Mitsui E&P USA LLC shows income (loss) before income taxes.

Note) Entity category: S represents for Subsidiary and A represents for Associated Company.

6. Historical Commodity Prices (Informative)

	Jul-Sep 2009	Oct-Dec 2009	Jan-Mar 2010	Apr-Jun 2010	Jul-Sep 2010	Oct-Dec 2010	Jan-Mar 2011	Apr-Jun 2011
Crude oil (\$/bbl)								
JCC	70.31	74.76	77.70	81.50	75.65	81.90	96.87	115.04*
Dubai	67.89	74.41	75.83	78.12	73.97	84.33	100.46	110.72
WTI	68.31	77.21	78.71	78.03	76.22	85.17	94.10	102.56

*Latest 2 months data are provisional. (Source: Trade Statistics of Japan, MOF)

Representative annual iron ore price for Japan (US\$/MTU)	Jul-Sep 2009	Oct-Dec 2009	Jan-Mar 2010					
Australian Lump		112.00						
Australian Fine		97.00						

Average of representative iron ore index prices (Fine, 62% Fe, CFR North China, US\$/MT)	Jul-Sep 2009	Oct-Dec 2009	Jan-Mar 2010	Apr-Jun 2010	Jul-Sep 2010	Oct-Dec 2010	Jan-Mar 2011	Apr-Jun 2011
	86.5	96.8	130.4	156.7	135.1	156.7	176.7	175.0

Coal (\$/MT)	Jul-Sep 2009	Oct-Dec 2009	Jan-Mar 2010	Apr-Jun 2010	Jul-Sep 2010	Oct-Dec 2010	Jan-Mar 2011	Apr-Jun 2011
Hard coking coal		128.0		200.0	225.0	209.0	225.0	330.0
Soft coking coal		79.0		167.0	172.0	143.0	180.0	264.0
Thermal coal		71.0		98.0				129.9

Copper (\$/MT)	Jul-Sep 2009	Oct-Dec 2009	Jan-Mar 2010	Apr-Jun 2010	Jul-Sep 2010	Oct-Dec 2010	Jan-Mar 2011	Apr-Jun 2011
LME price	5,859.09	6,648.43	7,232.42	7,027.35	7,242.83	8,636.52	9,651.32	9,151.91

Forex (¥/Foreign currency)	Jul-Sep 2009	Oct-Dec 2009	Jan-Mar 2010	Apr-Jun 2010	Jul-Sep 2010	Oct-Dec 2010	Jan-Mar 2011	Apr-Jun 2011
Yen to US\$	92.81	90.12	90.75	91.29	85.03	82.22	82.33	81.23
Yen to A\$	78.73	81.81	81.58	79.96	78.32	81.20	83.42	87.70
Yen to BRL	50.16	51.83	49.68	51.20	48.89	48.37	49.65	51.60

Interest (%)	Jul-Sep 2009	Oct-Dec 2009	Jan-Mar 2010	Apr-Jun 2010	Jul-Sep 2010	Oct-Dec 2010	Jan-Mar 2011	Apr-Jun 2011
3-month Libor (Yen)	0.39	0.30	0.25	0.24	0.23	0.19	0.19	0.20
3-month Libor (US\$)	0.37	0.26	0.26	0.47	0.35	0.30	0.31	0.26
Japanese government bond (10-year)	1.34	1.33	1.34	1.22	1.00	1.09	1.25	1.17