

Data Book on Consolidated Financial Results **for the Six-Month Period Ended September 30, 2022**

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Note:

“Sep-22” in this booklet represents either “for the six-month period ended September 30, 2022” or “as of September 30, 2022”, whichever is appropriate. It is also the same for “Sep-21”.

Segment abbreviations:

- (MM) Mineral & Metal Resources
- (EN) Energy
- (MI) Machinery & Infrastructure
- (CH) Chemicals
- (IS) Iron & Steel Products
- (LI) Lifestyle
- (IC) Innovation & Corporate Development
- (OT) All other / Adjustments and Eliminations

1. Consolidated Statements of Income

(Billions of Yen)

Item	Sep-22	Sep-21	Increase
Revenue	7,423.8	5,416.2	2,007.6

Description
<Increase> Energy, Lifestyle, Chemicals, Mineral & Metal Resources

(Billions of Yen)

Item	Sep-22	Sep-21	Increase
Gross Profit	631.9	527.4	104.5

Description
<Increase> (EN) +39.3 (MEPAU +25.3, MEPUSA +21.7, MEPIT +8.8, MEPTX +7.1, MEPME +4.0, METS +3.9, MOEXNA +3.8, LNG trading hedge loss recognized in advance) (MI) +30.5 (Consolidation of Mitta +4.9, BAF +4.1) (CH) +28.1 (Increasing in fertilizer raw materials trading, Novus +4.4, increase in Mitsui Agro Business) <Decrease> (IC) -13.7 (Decrease due to fluctuation of commodity prices at a business division at Headquarters, absence of a fair value valuation gain and gain on FVTPL securities recorded in the previous period, MBC +7.0) (MM) -7.3 (Decrease in iron ore mining operations in Australia, increase in coal mining operations in Australia)

(Billions of Yen)

Item	Sep-22	Sep-21	Increase
Selling, General and Administrative Expenses	(326.0)	(279.3)	(46.7)

Description

(Billions of Yen)

Item	Sep-22	Sep-21	Increase
Other Income (Expenses)	39.1	(6.0)	45.1
Gain (loss) on securities and other investments - net	18.2	(14.6)	32.8
Impairment reversal (loss) of fixed assets -net	(10.8)	(12.7)	1.9
Gain (loss) on disposal or sales of fixed assets - net	15.8	6.0	9.8
Other income (expense) -net	15.9	15.3	0.6

Description for Sep-22	Description for Sep-21
(IC) Overseas real estate business (MI) Impairment loss in MT Falcon -3.1	(MI) Impairment loss in MT Falcon -9.7
(EN) Exploration costs -0.7	(EN) Exploration costs -12.6 (including impairment loss in M-3 -7.3)
(IC) Sale of property in U.S. +11.6	Miscellaneous
(LI) JSC R-Pharm fair value valuation +16.8	(EN/MM) Exploration costs -2.5
(IC) FX related profit increase (EN) MOECO FX related profit +3.7	(MM) Iron ore in Australia FX +4.7, Coal in Australia FX +3.5
(MM) Coal mining operations in Australia related profit +3.4	
(LI) Coffee FX hedging -17.4	
(EN/MM) Exploration costs -3.6	

(Billions of Yen)

Item	Sep-22	Sep-21	Increase
Interest Income/Expense	(21.6)	(16.3)	(5.3)
Interest income	18.1	9.5	8.6
Interest expense	(39.7)	(25.8)	(13.9)
< Breakdown by entity category >			
Parent	(13.7)	(6.8)	(6.9)
Overseas Trading Subsidiaries	0.7	(0.5)	1.2
Domestic Subsidiaries	(0.8)	(1.0)	0.2
Overseas Subsidiaries	(7.8)	(8.0)	0.2

(Billions of Yen)

Item	Sep-22	Sep-21
Average of Interest-bearing debt	4,664.3	4,356.5
The end of the reporting period	4,819.4	4,311.4
The end of the previous fiscal year	4,509.2	4,401.5

(%)

Item	Sep-22	Sep-21
Market indication (monthly average)		
3-month Tibor (Yen)	0.06	0.06
3-month Libor (US\$)	2.48	0.14
Japanese government bond (10-year)	0.23	0.06

(Billions of Yen)

Item	Sep-22	Sep-21	Increase
Dividend Income	80.9	107.9	(27.0)
1Q	34.6	33.7	0.9
2Q	46.3	74.2	(27.9)
(breakdown)			
Domestic	11.6	7.8	3.8
Overseas	69.3	100.1	(30.8)
(Overseas LNG projects*)	24.2	16.4	7.8

* Sakhalin II, Abu Dhabi, Qatar-Gas 1, Oman and Qatar-Gas 3
Qatar-Gas 1 was expired in Dec 2021

(Billions of Yen)

Item	Sep-22	Sep-21	Increase
Share of Profit (Loss) of Investments Accounted for Using the Equity Method	283.6	207.0	76.6

Description
<Increase> (MI) +31.1 (MUCV +10.7, PAG +5.9, Gas distribution business +4.7, IPP -3.0) (EN) +30.3 (JALMIMI increase, J-Arc +3.1) (MM) +16.1 (Coal mining operations in Australia, Erdos EPMC +8.8, iron ore mining operations in Australia -11.5, AAS -3.3)

(Billions of Yen)

Item	Sep-22	Sep-21	Increase
Income Taxes			
Profit before Income taxes	687.8	540.7	147.1
Income taxes	(131.8)	(123.1)	(8.7)
(tax rate)	19.2%	22.8%	(3.6pt)

Description
(EN) Tax effect for equity method

Item	Sep-22	Sep-21	Increase
Average Ex. Rate			
US Dollar	¥135.30	¥110.10	25.20
Australian Dollar	¥93.51	¥82.33	11.18
Oil price per barrel	\$87	\$61	26

Note) JCC (Japan Crude Cocktail) price as reflected in operating results for the stated periods.

There is a certain time lag until it is reflected to consolidated results.

2. Consolidated Statements of Financial Position

(Billions of Yen)

Item	Sep-22	Mar-22	Increase	Description
Current Assets	6,157.7	5,716.7	441.0	
Cash and cash equivalents	1,066.6	1,127.9	(61.3)	
Trade and other receivables	2,420.7	2,303.1	117.6	- Trade receivable +50.9 (LI) Higher market prices, increase in trading volume (IS) Increase in trading volume
				- Loan receivable +66.5 (MI) Increase in the current portion of long-term receivables, FX fluctuations
Other financial assets	1,273.2	997.9	275.3	- (IC) Market fluctuation, increase in trading volume - (MI) Increase in trading volume
Inventories	1,021.8	949.7	72.1	- (CH) Higher market prices - (MI) Increase in trading volume
Advance payments to suppliers	216.9	183.4	33.5	- (MI) Increase in trading volume
Non-current Assets	9,880.1	9,206.6	673.5	
Investments accounted for using the equity method	4,014.1	3,387.4	626.7	- FX fluctuations +406.5 - Mainstream +79.8 - Profit of equity method investments +283.6 - Dividends received from equity accounted investees -226.7 - Climate Friendly in Australia - Real estate business in Singapore -10.7
Other investments	2,070.9	2,347.4	(276.5)	- Fair value of FVTOCI -352.5 (including -134.9 due to revaluation of Sakhalin II project) - (MI) Sale of FVTOCI financial assets -16.3 - FX fluctuations +71.5 - Renewable energy project in India - Fair value of FVTPL +10.3
Trade and other receivables	334.5	320.0	14.5	
Other financial assets	251.3	167.8	83.5	- (MI) increase in trading volume - JSC R-Pharm fair value valuation +16.8
Property, plant and equipment	2,350.5	2,190.9	159.6	- Oil and gas projects +56.0 (including FX fluctuations +75.6) - ITC +26.8 (including FX fluctuations +22.8) - Iron ore mining operations in Australia +14.2 (including FX fluctuations +9.9) - MRE +14.1 (including FX fluctuations +15.5)
Investment property	315.4	318.6	(3.2)	
Intangible assets	296.0	253.0	43.0	- Consolidation of Position Partners and Lee Soon Plastic
Deferred tax assets	122.0	100.7	21.3	- FX impact in hedges of net investments

(Billions of Yen)

Item	Sep-22	Mar-22	Increase	Description
Current Liabilities	4,632.4	3,808.6	823.8	
Short-term debt	330.3	281.8	48.5	
Current portion of long-term debt	967.0	410.3	556.7	
Trade and other payables	1,718.8	1,739.1	(20.3)	- Decrease in trade payables
Other financial liabilities	1,181.6	1,003.2	178.4	- Other financial liabilities increase corresponding to increase in other financial assets - Corresponding to increase in advance payment
Advances from customers	244.4	202.1	42.3	
Provisions	62.7	48.6	14.2	
Non-current Liabilities	5,143.2	5,319.2	(176.0)	
Long-term debt, less the current portion	3,927.8	4,185.4	(257.6)	
Other financial liabilities	242.5	147.0	95.5	- Corresponding increase in other financial assets
Provisions	289.8	266.2	23.6	- MOECO increase in asset retirement obligations
Deferred tax liabilities	614.7	654.0	(39.3)	- Decrease in FVTOCI financial assets

(Billions of Yen)

Item	Sep-22	Mar-22	Increase	Description
Total equity attributable to owners of the parent	6,045.3	5,605.2	440.1	
Common stock	342.6	342.4	0.2	
Capital surplus	378.2	376.5	1.7	
Retained earnings	4,477.5	4,166.0	311.5	
Other components of equity	910.7	827.4	83.3	
<breakdown>				
Financial assets measured at FVTOCI	196.0	465.1	(269.1)	- Revaluation of Sakhalin II project, lower share prices
Foreign currency translation adjustments	885.6	478.6	407.0	- USD +282.5 (Sep-22 JPY144.81/USD ← Mar-22 JPY122.39/USD)
				- AUD +25.7 (Sep-22 JPY94.17/AUD ← Mar-22 JPY92.00/AUD)
				- BRL +12.5 (Sep-22 JPY26.81/BRL ← Mar-22 JPY25.65/BRL)
Cash flow hedges	(170.9)	(116.2)	(54.7)	
Treasury Stock	(63.7)	(107.1)	43.4	- Cancellation of the stock +143.2
Non-controlling interests	216.8	190.2	26.6	- Share repurchase -100.0

(Billions of Yen)

Item	Sep-22	Mar-22
Interest-bearing debt		
Short-term debt	330.3	281.8
Long-term debt	4,894.8	4,595.6
Total debt	5,225.1	4,877.4
(-)Lease debt	(405.7)	(368.2)
Interest-bearing debt	4,819.4	4,509.2
(-) Cash and cash equivalents, time deposits	(1,074.7)	(1,170.3)
Net Interest-bearing debt	3,744.7	3,338.9
Total equity attributable to owners of the parent	6,045.3	5,605.2
Net Debt-to-Equity Ratio (Net DER)		
Net DER (times)	0.62	0.60
Adjusted Net DER* (times)	0.55	0.52

* Adjusted Net DER by including 50% of subordinated syndicated loan (JPY555.0 billion) in capital.

3. Consolidated Statements of Cash Flows

(Billions of Yen)

Item	Sep-22	Sep-21	Increase
Net cash provided by operating activities	310.4	307.2	3.2
Profit for the Period	556.0	417.5	138.5
Depreciation and amortization	137.0	146.9	(9.9)
Change in retirement benefit liabilities	2.9	2.7	0.2
Loss allowance, Gain (loss) on securities and other investments -net, Impairment reversal (loss) of fixed assets -net, Gain (loss) on disposal or sales of fixed assets -net, Valuation gain (loss) related to contingent considerations and others	(27.9)	32.4	(60.3)
Interest income, dividend income and interest expense	(76.9)	(109.9)	33.0
Income taxes	131.8	123.1	8.7
Share of profit (loss) of investments accounted for using the equity method	(283.6)	(207.0)	(76.6)
Interest received/paid, Dividends received, Income taxes paid	200.0	149.1	50.9
Changes in operating assets and liabilities:	(328.9)	(247.6)	(81.3)
Core Operating Cash Flow (*)	611.5	526.9	84.6
Changes in operating assets and liabilities:	(328.9)	(247.6)	(81.3)
Repayments of lease liabilities	(27.8)	(27.9)	0.1

* Core Operating Cash Flow = (Net cash provided by operating activities) - (Changes in operating assets and liabilities) - (Repayments of lease liabilities)

<Breakdown by Operating Segment>

(Billions of Yen)

Item	Sep-22	Sep-21	Increase
Depreciation and amortization	137.0	146.9	(9.9)
Mineral & Metal Resources	28.3	24.7	3.6
Energy	47.4	71.2	(23.8)
Machinery & Infrastructure	16.8	11.0	5.8
Chemicals	15.6	12.1	3.5
Iron & Steel Products	0.7	0.7	0.0
Lifestyle	10.5	11.0	(0.5)
Innovation & Corporate Development	9.4	8.6	0.8
Total	128.7	139.3	(10.6)
Others/ Adjustments and Eliminations	8.3	7.6	0.7

(Billions of Yen)

Item	Sep-22		Sep-21		Description for Sep-22	Description for Sep-21
	Net	Gross	Net	Gross		
Cash Flows from Investing Activities	(132.0)		(148.8)			
Net change in investments to equity accounted investees	(102.0)	(142.3)	(19.7)	(40.4)	<Out> - Mainstream -79.8 - Climate Friendly in Australia	<Out> - MEPMOZ -16.5
		40.3		20.7	<In> - Real estate business in Singapore +20.1	
Net change in other investments	(12.3)	(53.2)	(47.0)	(79.7)	<Out> - Renewable energy project in India	<Out> - Subscription to convertible bonds of CT Corp -67.0
		40.9		32.7	<In> - FVTOCI financial assets +16.3	<In> - Sale of the contract manufacturing businesses of MicroBiopharm Japan
Net change in property, plant, and equipment	(88.2)	(109.0)	(75.0)	(91.2)	<Out> - Iron ore mining operations in Australia -25.0 - Oil and gas projects -21.5 - Coal mining operations in Australia -11.0	<Out> - Iron ore mining operations in Australia -21.9 - Oil and gas projects -18.3 - Coal mining operations in Australia -10.0
		20.8		16.2		
Net change in investment property	33.7	(2.8)	(17.6)	(17.6)		<Out> - Mitsui & Co. Real Estate -12.6
		36.5		—	<In> - MRE +32.6	
Net change in loan receivables	0.7		61.0			<In> - Collection of loan in copper business +57.6
Net change in time deposits	36.1		(50.5)			

(Billions of Yen)

Item	Sep-22	Sep-21
Cash Flows from Financing Activities	(308.0)	(350.6)
Net change in short-term debt	15.2	(5.4)
Net change in long-term debt	(60.9)	(121.8)
(Proceeds from long-term debt)	503.0	457.1
(Repayments of long-term debt)	(563.9)	(578.9)
Repayments of lease liabilities	(27.8)	(27.9)
Purchase and sales of treasury stock-net	(100.2)	(107.3)
Dividends paid	(96.1)	(75.1)
Transactions with non-controlling interest shareholders	(38.2)	(13.1)

4. Operating Segment Information

Period ended September 30, 2022 (from April 1, 2022 to September 30, 2022)

(Billions of Yen)

Item	Mineral & Metal Resources	Energy	Machinery & Infrastructure	Chemicals	Iron & Steel Products	Lifestyle	Innovation & Corporate Development	Total	Others/ Adjustments and Eliminations	Consolidated Total
Revenue	1,105.5	1,950.5	516.9	1,700.0	369.1	1,676.7	105.3	7,424.0	(0.2)	7,423.8
Gross profit	203.3	63.2	97.4	114.1	21.1	88.2	40.0	627.3	4.6	631.9
Share of Profit (Loss) of Investments	83.6	44.6	99.1	13.9	14.6	18.6	8.9	283.3	0.3	283.6
Profit for the Period Attributable to Owners of the Parent	247.2	55.4	89.7	39.3	14.3	25.7	35.5	507.1	32.0	539.1
Total Assets (as of September 30, 2022)	3,223.1	3,272.2	3,306.8	1,859.1	770.2	2,674.6	2,122.1	17,228.1	(1,190.3)	16,037.8
Core Operating CF	269.5	124.8	92.6	50.9	7.3	19.0	18.2	582.3	29.2	611.5

Period ended September 30, 2021 (from April 1, 2021 to September 30, 2021)

(Billions of Yen)

Item	Mineral & Metal Resources	Energy	Machinery & Infrastructure	Chemicals	Iron & Steel Products	Lifestyle	Innovation & Corporate Development	Total	Others/ Adjustments and Eliminations	Consolidated Total
Revenue	932.8	1,093.7	383.8	1,348.5	283.1	1,261.2	112.1	5,415.2	1.0	5,416.2
Gross profit	210.6	23.9	66.9	86.0	16.2	69.0	53.6	526.2	1.2	527.4
Share of Profit (Loss) of Investments	67.5	14.4	68.0	10.2	12.8	22.9	11.1	206.9	0.1	207.0
Profit for the Period Attributable to Owners of the Parent	271.0	(4.8)	52.9	27.6	12.2	20.9	30.8	410.6	(6.0)	404.6
Total Assets (as of March 31, 2022)	3,180.2	2,960.4	2,684.5	1,692.9	691.6	2,428.6	1,729.0	15,367.2	(443.9)	14,923.3
Core Operating CF	240.6	87.1	77.1	43.5	5.4	22.1	26.6	502.4	24.5	526.9

Increase/Decrease

(Billions of Yen)

Item	Mineral & Metal Resources	Energy	Machinery & Infrastructure	Chemicals	Iron & Steel Products	Lifestyle	Innovation & Corporate Development	Total	Others/ Adjustments and Eliminations	Consolidated Total
Revenue	172.7	856.8	133.1	351.5	86.0	415.5	(6.8)	2,008.8	(1.2)	2,007.6
Gross profit	(7.3)	39.3	30.5	28.1	4.9	19.2	(13.6)	101.1	3.4	104.5
Share of Profit (Loss) of Investments	16.1	30.2	31.1	3.7	1.8	(4.3)	(2.2)	76.4	0.2	76.6
Profit for the Period Attributable to Owners of the Parent	(23.8)	60.2	36.8	11.7	2.1	4.8	4.7	96.5	38.0	134.5
Total Assets	42.9	311.8	622.3	166.2	78.6	246.0	393.1	1,860.9	(746.4)	1,114.5
Core Operating CF	28.9	37.7	15.5	7.4	1.9	(3.1)	(8.4)	79.9	4.7	84.6

(Billions of Yen)

Item	Sep-22	Sep-21	Increase	Description
Gross Profit	631.9	527.4	104.5	
Mineral & Metal Resources	203.3	210.6	(7.3)	- Iron ore mining operations in Australia -59.0 (lower sales prices) - Coal mining operations in Australia +45.7 (higher sales prices)
Energy	63.2	23.9	39.3	- MEPAU +25.3 (higher oil prices, increase in volume) - MEPUSA +21.7 (higher gas prices) - MEPIT +8.8 (higher oil prices) - MEPTX +7.1 (higher oil and gas prices) - MEPME +4.0 (higher oil prices) - METS +3.9 (good trading performances) - MOEXNA +3.8 (higher oil prices) - LNG trading hedge loss recognized in advance
Machinery & Infrastructure	97.4	66.9	30.5	- Consolidation of Mitta +4.9 - BAF +4.1 (increase in interest income)
Chemicals	114.1	86.0	28.1	- Increase in fertilizer raw materials trading - Novus +4.4 (higher product prices) - Increase in Mitsui Agro Business (rising prices in fertilizer markets)
Iron & Steel Products	21.1	16.2	4.9	- Mitsui & Co. Steel +3.2 (good trading performance)
Lifestyle	88.2	69.0	19.2	- FX impact due to yen depreciation in a coffee trading business at a business division in the Headquarters +11.1 - Grain trading +4.7 (good performance) - Fair value valuation of drug discovery support fund in MBKPP -4.9
Innovation & Corporate Development	40.0	53.6	(13.6)	- Business division at Headquarters profit decrease (fluctuation of commodity prices) - Sep-21: Kaltura fair value valuation +3.8 sale of Wise +3.5, Spire fair value valuation +3.3 - MBC +7.0 (good performance of commodity derivative trading)
Total	627.3	526.2	101.1	
Others/ Adjustments and Eliminations	4.6	1.2	3.4	

(Billions of Yen)

Item	Sep-22	Sep-21	Increase	Description
Share of Profit (Loss) of Investments Accounted for Using the Equity Method	283.6	207.0	76.6	
Mineral & Metal Resources	83.6	67.5	16.1	- Coal mining operations in Australia increase (higher sales prices) - Erdos EPMC +8.8 (good performance of ferroalloys and chemicals businesses) - Iron ore mining operations in Australia -11.5 (lower sales prices) - AAS -3.3 (lower sales prices)
Energy	44.6	14.4	30.2	- JALMIMI increase (higher oil and gas prices) - J-Arc +3.1 (valuation profit and loss)
Machinery & Infrastructure	99.1	68.0	31.1	- MUCV +10.7 (good performance of truck leasing and rental business) - PAG +5.9 (steady sales) - Gas distribution business +4.7 (strong industrial gas demand) - IPP -3.0 (FX loss in Indonesia)
Chemicals	13.9	10.2	3.7	
Iron & Steel Products	14.6	12.8	1.8	
Lifestyle	18.6	22.9	(4.3)	- PHC deconsolidation -4.3 - IHH +3.9 (increase in outpatient visits, operational improvement)
Innovation & Corporate Development	8.9	11.1	(2.2)	- Peterson Ventures Partners -3.0 (fall in fair value of shares)
Total	283.3	206.9	76.4	
Others/ Adjustments and Eliminations	0.3	0.1	0.2	

(Billions of Yen)

Item	Sep-22	Sep-21	Increase	Description
Profit (Loss) for the Period Attributable to Owners of the Parent	539.1	404.6	134.5	
Mineral & Metal Resources	247.2	271.0	(23.8)	- Decrease in dividend from Vale - Sep-21: JCR +6.2 (reversal of deferred tax liability) - Increase due to copper prices hedge transactions at a business division in the Headquarters - Coal mining operations in Australia FX related profit and loss +3.4
Energy	55.4	(4.8)	60.2	- MOECO Sep-22: FX related profit and loss +3.7, corporate income tax +3.2 (concession expired) Sep-21: Impairment loss in M-3 exploration project, reversal of reserve +2.7 - Fuel supply trading FX related profit to hedge at a business division at Headquarters +8.5 - LNG trading FX related loss to hedge at a business division at Headquarters -8.2
Machinery & Infrastructure	89.7	52.9	36.8	- Impairment loss in MT Falcon Sep-22: -3.1, Sep-21: -9.7 - Decrease in corporate tax burden from the sale of FVTOCI financial assets +4.8 - Fixed asset valuation loss in Brazilian railway business -8.4
Chemicals	39.3	27.6	11.7	
Iron & Steel Products	14.3	12.2	2.1	
Lifestyle	25.7	20.9	4.8	- Valuation gain from put option related to investment in JSC R-Pharm +16.8 - FX hedging loss in coffee trading business at Headquarters -17.4
Innovation & Corporate Development	35.5	30.8	4.7	- Headquarters FX related profit increase - Sale of real estate in North America +11.6 - Sale of real estate securities in Singapore - Sale of stock +4.0
Total	507.1	410.6	96.5	
Others/ Adjustments and Eliminations	32.0	(6.0)	38.0	

Note) Changes attributable to other than gross profit and share of profit of investments accounted for using the equity method

Breakdown by Business Unit

Period ended September 30, 2022 (from April 1, 2022 to September 30, 2022)

(Billions of Yen)

Item	Energy				Machinery & Infrastructure			
	Energy I	Energy II	Energy Solutions	Total	Infrastructure Projects	Mobility I	Mobility II	Total
Gross profit	108.0	(45.7)	0.9	63.2	10.2	72.8	14.4	97.4
Share of Profit (Loss) of Investments Accounted for Using the Equity Method	5.3	39.9	(0.5)	44.6	31.4	61.5	6.2	99.1
Profit for the Period Attributable to Owners of the Parent	66.3	(4.7)	(6.2)	55.4	20.9	57.2	11.5	89.7
Total Assets (as of September 30, 2022)	1,800.5	1,358.9	112.9	3,272.2	1,336.9	1,359.6	610.3	3,306.8
Core Operating CF	133.6	(1.9)	(7.0)	124.8	18.7	64.7	9.2	92.6

Item	Chemicals				Lifestyle				Innovation & Corporate Development		
	Basic Materials	Performance Materials	Nutrition & Agriculture	Total	Food	Retail	Wellness	Total	IT & Communication	Corporate Development	Total
Gross profit	29.0	26.0	59.1	114.1	49.0	32.0	7.3	88.2	16.0	23.9	40.0
Share of Profit (Loss) of Investments Accounted for Using the Equity Method	4.9	5.3	3.7	13.9	2.4	2.2	14.0	18.6	5.3	3.7	8.9
Profit for the Period Attributable to Owners of the Parent	14.2	9.7	15.4	39.3	4.3	3.8	17.6	25.7	5.3	30.1	35.5
Total Assets (as of September 30, 2022)	675.3	574.4	609.4	1,859.1	1,095.9	849.5	729.2	2,674.6	224.9	1,897.1	2,122.1
Core Operating CF	22.0	5.7	23.2	50.9	9.6	6.6	2.9	19.0	1.6	16.6	18.2

Period ended September 30, 2021 (from April 1, 2021 to September 30, 2021)

(Billions of Yen)

Item	Energy				Machinery & Infrastructure			
	Energy I	Energy II	Energy Solutions	Total	Infrastructure Projects	Mobility I	Mobility II	Total
Gross profit	32.9	(11.4)	2.4	23.9	8.7	45.9	12.3	66.9
Share of Profit (Loss) of Investments Accounted for Using the Equity Method	2.8	12.0	(0.4)	14.4	27.5	37.8	2.7	68.0
Profit for the Period Attributable to Owners of the Parent	(6.1)	2.6	(1.4)	(4.8)	10.2	33.3	9.4	52.9
Total Assets (as of March 31, 2022)	1,703.5	1,173.7	83.2	2,960.4	1,023.1	1,193.9	467.5	2,684.5
Core Operating CF	77.4	11.0	(1.3)	87.1	22.9	41.9	12.3	77.1

Item	Chemicals				Lifestyle				Innovation & Corporate Development		
	Basic Materials	Performance Materials	Nutrition & Agriculture	Total	Food	Retail	Wellness	Total	IT & Communication	Corporate Development	Total
Gross profit	27.2	22.0	36.8	86.0	31.6	30.0	7.4	69.0	16.0	37.6	53.6
Share of Profit (Loss) of Investments Accounted for Using the Equity Method	4.1	5.6	0.5	10.2	4.7	4.9	13.4	22.9	5.2	5.9	11.1
Profit for the Period Attributable to Owners of the Parent	15.9	8.8	2.9	27.6	8.4	3.1	9.3	20.9	6.7	24.1	30.8
Total Assets (as of March 31, 2022)	642.4	503.3	547.3	1,692.9	987.3	782.1	659.2	2,428.6	212.2	1,516.8	1,729.0
Core Operating CF	22.6	7.0	14.0	43.5	11.3	2.8	8.1	22.1	2.2	24.5	26.6

Increase/Decrease

(Billions of Yen)

Item	Energy				Machinery & Infrastructure			
	Energy I	Energy II	Energy Solutions	Total	Infrastructure Projects	Mobility I	Mobility II	Total
Gross profit	75.1	(34.3)	(1.5)	39.3	1.5	26.9	2.1	30.5
Share of Profit (Loss) of Investments Accounted for Using the Equity Method	2.5	27.9	(0.1)	30.2	3.9	23.7	3.5	31.1
Profit for the Period Attributable to Owners of the Parent	72.4	(7.3)	(4.8)	60.2	10.7	23.9	2.1	36.8
Total Assets	97.0	185.2	29.7	311.8	313.8	165.7	142.8	622.3
Core Operating CF	56.2	(12.9)	(5.7)	37.7	(4.2)	22.8	(3.1)	15.5

Item	Chemicals				Lifestyle				Innovation & Corporate Development		
	Basic Materials	Performance Materials	Nutrition & Agriculture	Total	Food	Retail	Wellness	Total	IT & Communication	Corporate Development	Total
Gross profit	1.8	4.0	22.3	28.1	17.4	2.0	(0.1)	19.2	0.0	(13.7)	(13.6)
Share of Profit (Loss) of Investments Accounted for Using the Equity Method	0.8	(0.3)	3.2	3.7	(2.3)	(2.7)	0.6	(4.3)	0.1	(2.2)	(2.2)
Profit for the Period Attributable to Owners of the Parent	(1.7)	0.9	12.5	11.7	(4.1)	0.7	8.3	4.8	(1.4)	6.0	4.7
Total Assets	32.9	71.1	62.1	166.2	108.6	67.4	70.0	246.0	12.7	380.3	393.1
Core Operating CF	(0.6)	(1.3)	9.2	7.4	(1.7)	3.8	(5.2)	(3.1)	(0.6)	(7.9)	(8.4)

5. Forecasts for the Year Ending March 31, 2023

< Assumption >

	March 31, 2023 Revised Forecast	March 31, 2023 Original Forecast
Exchange rate (USD/JPY)	137.65	120.00
Crude oil (JCC)	\$97/bbl	\$98/bbl
Consolidated oil price	\$89/bbl	\$88/bbl

(Billions of Yen)

Item	Mar-23 Revised Forecast (Nov-22)	Mar-23 Original Forecast (May-22)	Change	Description
Gross profit	1,300.0	1,150.0	+150.0	FX impact, Mineral & Metal Resources, Energy
Selling, general and administrative expenses	(680.0)	(660.0)	(20.0)	
Gain on investments, fixed assets and other	80.0	50.0	+30.0	Mineral & Metal Resources
Interest expenses	(80.0)	(75.0)	(5.0)	
Dividend income	140.0	135.0	+5.0	Mineral & Metal Resources
Profit (loss) of equity method investments	510.0	430.0	+80.0	FX impact, Machinery & Infrastructure, Energy
Profit before income taxes	1,270.0	1,030.0	+240.0	
Income taxes	(260.0)	(200.0)	(60.0)	
Non-controlling Interests	(30.0)	(30.0)	-	
Profit for the year attributable to owners of the parent	980.0	800.0	+180.0	
Depreciation and amortization	270.0	250.0	+20.0	
Core Operating Cash Flow	1,130.0	950.0	+180.0	

Operating Segment

(Billions of Yen)

Item	Mar-23 Revised Forecast (Nov-22)	Mar-23 Original Forecast (May-22)	Change	Description of Increase/Decrease
Profit for the year attributable to owners of the parent	980.0	800.0	+180.0	
Mineral & Metal Resources	400.0	330.0	+70.0	FX impact, asset sales
Energy	230.0	160.0	+70.0	FX impact, LNG trading business
Machinery & Infrastructure	175.0	160.0	+15.0	Mobility business
Chemicals	70.0	70.0	-	
Iron & Steel Products	20.0	20.0	-	
Lifestyle	50.0	50.0	-	
Innovation & Corporate Development	55.0	40.0	+15.0	Asset sales, commodity trading business
Total	1,000.0	830.0	+170.0	
Others/ Adjustments and Eliminations	(20.0)	(30.0)	+10.0	

(Billions of Yen)

Item	Mar-23 Revised Forecast (Nov-22)	Mar-23 Original Forecast (May-22)	Change	Description of Increase/Decrease
Core Operating Cash Flow	1,130.0	950.0	+180.0	
Mineral & Metal Resources	410.0	370.0	+40.0	FX impact
Energy	360.0	270.0	+90.0	FX impact, LNG trading business
Machinery & Infrastructure	180.0	130.0	+50.0	Mobility business
Chemicals	95.0	90.0	+5.0	
Iron & Steel Products	15.0	10.0	+5.0	
Lifestyle	25.0	40.0	(15.0)	Coffee trading business
Innovation & Corporate Development	35.0	30.0	+5.0	
Total	1,120.0	940.0	+180.0	
Others/ Adjustments and Eliminations	10.0	10.0	-	

6. Affiliated Companies Information

<Profit & Loss Attributable to Mitsui & Co., Ltd.>

Name	Principal lines of business	Ownership interest (%)	Entity category	Fiscal year-end	1Q (JPY billion)	2Q (JPY billion)	Sep-22 Earnings (JPY billion)	Sep-21 Earnings (JPY billion)	Increase/Decrease (JPY billion)
Mineral & Metal Resources									
Iron ore mining operations in Australia (*1)	Mining and sales of Australian iron ore	Var.	S	Mar	63.3	58.2	121.5	174.3	(52.8)
Coal mining operations in Australia (*1)	Investments in Australian coal business	Var.	S/A	Var.	35.1	34.3	69.4	7.2	62.2
Oriente Copper Netherlands B.V. (*1)	Investment in and loan to copper business in Chile through Inversiones Mineras Becrux SpA	100.0	S	Mar	0.2	(0.1)	0.0	5.6	(5.6)
Japan Collahuasi Resources B.V.	Investment in a copper mine in Chile	100.0	S	Dec	10.2	4.2	14.3	19.6	(5.3)
Inner Mongolia Erdos Electric Power & Metallurgical Co., Ltd	Coal mining, power generation, ferrous alloy and chemical production and water pumping	20.2	A	Dec	6.9	8.3	15.2	6.4	8.8
MITSUI BUSSAN METALS CO., LTD.	Sales and trading of non-ferrous scrap, alloy and products	100.0	S	Mar	0.3	0.5	0.7	0.6	0.1
NIPPON AMAZON ALUMINIUM CO., LTD. (*3)	Investments in aluminum smelting business in Brazil	20.5	A	Dec	-	-	-	-	-
Energy									
Mitsui E&P Australia Holdings Pty Ltd (*4)	Exploration, development and production of oil and natural gas	100.0	S	Dec	5.1	7.3	12.5	(0.1)	12.6
Mitsui E&P Middle East B.V.	Exploration, development and production of oil and natural gas	100.0	S	Dec	1.9	2.9	4.8	1.3	3.5
Mitsui Oil Exploration Co., Ltd.	Exploration, development and production of oil, natural gas and geothermal energy resources	100.0	S	Mar	8.0	3.9	11.9	(7.7)	19.6
MOEX North America LLC (*2)	Exploration, development and production of oil and natural gas	100.0	S	Dec	(0.5)	1.5	1.0	(0.5)	1.5
Mitsui E&P USA LLC (*2)	Exploration, development and production of oil and gas	100.0	S	Dec	10.5	18.0	28.5	7.2	21.3
MEP Texas Holdings LLC (*2)	Investment in Oil and Gas Business	100.0	S	Dec	3.9	4.7	8.6	1.4	7.2
Mitsui E&P Italia A S.r.l.	Exploration, development and production of oil and natural gas based in Italy	100.0	S	Dec	(1.2)	1.6	0.4	(3.7)	4.1
Mitsui & Co. Energy Marketing and Services (USA), Inc.	Trading of Natural Gas, Power and Oil	100.0	S	Dec	0.0	0.7	0.7	2.7	(2.0)
MIT SEL Investment Ltd. (*3)(*5)	Investments in Sakhalin Energy LLC	100.0	S	Mar	-	-	-	-	-
Mitsui E&P Mozambique Area 1 Limited	Exploration, development and production of oil and natural gas in Mozambique	50.3	A	Dec	0.0	(1.8)	(1.9)	0.0	(1.9)
Mitsui & Co. Energy Trading Singapore Pte. Ltd.	Global trading of crude oil, petroleum products and LNG	100.0	S	Mar	4.2	0.8	5.0	0.7	4.3
ENEOS GLOBE Corporation	LPG imports and marketing, fuel cell and photovoltaic systems marketing	30.0	A	Mar	1.5	0.1	1.6	1.6	0.0
Japan Australia LNG (MIMI) Pty. Ltd. (*3)	Exploration, development and sales of oil and natural gas	50.0	A	Dec	-	-	-	-	-
Mitsui & Co. LNG Investment USA LLC	Investment in natural gas liquefaction business in the U.S.A. and sales of LNG	100.0	S	Dec	4.6	5.2	9.9	7.4	2.5
Japan Arctic LNG B.V.	Exploration, development and sales of oil and natural gas	25.4	A	Dec	0.0	0.0	0.0	(4.1)	4.1
MyPower Corp.	Investment and management of power related business in the United States	100.0	S	Mar	(0.3)	(0.8)	(1.1)	0.3	(1.4)
Machinery & Infrastructure									
<Infrastructure Projects>									
IPP businesses (*1)	Investment in power generation businesses	Var.	S/A	Var.	6.0	2.6	8.7	11.7	(3.0)
FPSO/FSO leasing businesses (*1)	FPSO/FSO leasing	Var.	A	Dec	2.6	3.9	6.6	4.1	2.5
Drillship business (*1)	Investment to the deep-water drillship leasing business	Var.	S	Var.	0.7	0.2	0.9	1.5	(0.6)
Gas distribution companies (*1)	Investments in gas distribution companies in Brazil and Mexico	100.0	S	Dec	4.1	4.3	8.4	3.7	4.7
Port businesses (*1)	Development and operation of port terminals	Var.	S/A	Var.	0.7	0.7	1.4	0.9	0.5
Mitsui & Co. Plant Systems, Ltd.	Sales of various plants, electric power facilities and transportation equipments	100.0	S	Mar	0.7	0.7	1.4	1.2	0.2
Mitsui Water Holdings (Thailand) Ltd.	Investment in water supply business	100.0	S	Mar	0.7	0.8	1.5	1.4	0.1
ATLATEC, S.A. de C.V.	Water engineering company	96.4	S	Dec	0.3	0.4	0.7	0.3	0.4

Name	Principal lines of business	Ownership interest (%)	Entity category	Fiscal year-end	1Q (JPY billion)	2Q (JPY billion)	Sep-22 Earnings (JPY billion)	Sep-21 Earnings (JPY billion)	Increase/Decrease (JPY billion)
<Mobility I>									
Penske Automotive Group, Inc.	Diversified international transportation services	18.0	A	Dec	6.0	9.4	15.4	9.5	5.9
MBK USA Commercial Vehicles Inc.	Investment in full-service truck leasing, rental and logistics business	100.0	S	Dec	6.1	13.8	19.9	11.7	8.2
Asian motor vehicle businesses (*1)	Asian motor vehicle businesses	Var.	A	Var.	2.9	2.2	5.0	3.4	1.6
Toyota Chile S.A.	Import and sales of automobiles and auto parts in Chile	100.0	S	Dec	0.3	2.1	2.4	2.2	0.2
PT. Bussan Auto Finance	Motorcycle retail finance	65.0	S	Dec	1.1	1.3	2.4	1.2	1.2
Auto Finance businesses in Latin America (*1)	Auto finance businesses in Latin America	Var.	S/A	Dec	0.8	0.9	1.7	1.2	0.5
VLI S.A.	Integrated freight transportation business in Brazil	20.0	A	Dec	(2.0)	0.2	(1.8)	(2.9)	1.1
Construction & industrial machinery businesses (*1)	Construction & industrial machinery businesses	Var.	S/A	Var.	3.4	2.1	5.5	3.6	1.9
Inversiones Mitta SpA	Chilean automobile lease and rental business	80.0	S	Dec	0.5	0.4	0.9	0.7	0.2
<Mobility II>									
Orient Marine Co., Ltd.	Shipping business	100.0	S	Mar	0.4	0.6	1.0	1.2	(0.2)
OMC SHIPPING PTE. LTD.	Shipping business	100.0	S	Mar	1.4	3.6	5.0	1.7	3.3
Rolling stock leasing and rental businesses (*1)	Freight car and locomotive leasing and rental	100.0	S	Mar	0.9	0.6	1.5	0.9	0.6
Aviation businesses (*1)	Aviation businesses	Var.	S/A	Var.	0.5	0.6	1.1	1.5	(0.4)
Chemicals									
<Basic Materials>									
Japan-Arabia Methanol Company Ltd.	Investments in methanol production in Saudi Arabia and sales of products	55.0	S	Mar	1.1	0.9	2.0	1.3	0.7
MMTX Inc.	Methanol business in the U.S.	100.0	S	Mar	1.8	(0.4)	1.5	3.4	(1.9)
Intercontinental Terminals Company LLC (*3)	Chemical tank leasing	100.0	S	Mar	1.0	3.0	4.0	-	-
Mitsui Bussan Chemicals Co., Ltd.	Domestic and foreign trade of solvents, coating chemicals, etc.	100.0	S	Mar	0.6	0.7	1.3	0.9	0.4
SHARK BAY SALT PTY LTD	Production of salt	100.0	S	Mar	(0.1)	0.1	(0.1)	0.1	(0.2)
<Performance Materials>									
MITSUI & CO. PLASTICS LTD.	Trading and sales of plastics and chemicals	100.0	S	Mar	1.5	1.4	2.9	2.1	0.8
Living & Environmental Business (*1)	Life essentials businesses	Var.	S/A	Var.	0.8	0.8	1.7	1.3	0.4
Mitsui Plastics Trading (Shanghai) Co., LTD	Sales and marketing of plastics and chemicals	100.0	S	Dec	0.5	0.4	0.9	1.0	(0.1)
LABIX Company Limited	Manufacture and sales of Linear Alkyl Benzene	25.0	A	Dec	0.5	0.3	0.8	0.6	0.2
<Nutrition & Agriculture>									
Novus International, Inc.	Manufacturing and sales of feed additives	80.0	S	Mar	1.0	(0.4)	0.7	(1.1)	1.8
Overseas crop protection businesses (*1)	Overseas crop protection manufacturing and sales businesses	Var.	S/A	Var.	3.4	0.6	4.0	4.0	0.0
Agricultural inputs business in Latin America (*1)	Investment, sales of agricultural inputs and provision of farming guidance services in Latin America	Var.	S	Dec	0.9	1.2	2.0	0.6	1.4
MVM Resources International B.V.	Investment in a phosphate rock mining project in Peru	25.0	A	Dec	0.8	1.2	2.0	0.2	1.8
Iron & Steel Products									
Mitsui & Co. Steel Ltd. (*1)	Domestic sales, export, import of steel products	Var.	S/A	Mar	2.7	3.1	5.7	4.0	1.7
NIPPON STEEL TRADING CORPORATION (*3)	Sales, export and import of steel products	19.9	A	Mar	2.0	-	-	3.4	-
Gestamp companies (*1)	Manufacture of automotive components	Var.	A	Dec	0.1	1.2	1.3	0.1	1.2
Numit LLC (*2)	Investment in steel processing company	50.0	A	Dec	2.8	2.5	5.2	5.5	(0.3)
Regency Steel Asia Pte Ltd	Wholesale and retail of steel products	100.0	S	Mar	0.1	0.1	0.1	0.8	(0.7)
SIAM YAMATO STEEL COMPANY LIMITED	Manufacture and sales of steel products	20.0	A	Dec	0.6	0.6	1.2	0.6	0.6

Name	Principal lines of business	Ownership interest (%)	Entity category	Fiscal year-end	1Q (JPY billion)	2Q (JPY billion)	Sep-22 Earnings (JPY billion)	Sep-21 Earnings (JPY billion)	Increase/Decrease (JPY billion)
Lifestyle									
<Food>									
XINGU AGRICULTURE AG	Production and merchandising of agriproducts	100.0	S	Dec	0.1	0.9	0.9	1.6	(0.7)
United Grain Corporation of Oregon	Grain merchandising	100.0	S	Mar	0.9	0.0	0.9	0.8	0.1
Mitsui DM Sugar Holdings Co., Ltd.	Manufacturing and sales of refined sugar, sugar products and food ingredients	26.7	A	Mar	0.2	–	–	0.6	–
KASET PHOL SUGAR LIMITED	Production and sales of sugar	70.4	S	Oct	0.1	(0.3)	(0.3)	(1.3)	1.0
FEED ONE CO., LTD. (*3)	Production, marketing and sales of compound feed	25.6	A	Mar	(0.3)	–	–	0.8	–
PRIFOODS CO., LTD.	Production, processing and sales of broilers	51.2	S	Mar	0.1	0.2	0.3	0.6	(0.3)
Mit-Salmon Chile SpA	Investment in salmon farming, processing and sales company	100.0	S	Dec	0.8	(0.4)	0.3	0.4	(0.1)
<Retail Business>									
Domestic food & retail management businesses (*1)	Domestic food & retail management businesses	Var.	S	Mar	0.4	1.7	2.2	1.3	0.9
WILSEY FOODS, INC.	Investments in processed oil food company	90.0	S	Mar	1.2	1.2	2.4	3.5	(1.1)
Fashion & textile businesses (*1)	Fashion & textile businesses	Var.	S/A	Var.	0.2	(1.3)	(1.1)	0.5	(1.6)
<Wellness>									
IHH Healthcare Berhad	Provider of healthcare services	32.8	A	Dec	4.6	6.0	10.6	6.7	3.9
AIM SERVICES CO., LTD.	Contract food services	50.0	A	Mar	0.4	0.4	0.8	0.8	0.0
UHS PARTNERS, INC.	Investment in healthcare staffing business	100.0	S	Dec	1.4	1.1	2.5	1.3	1.2
Innovation & Corporate Development									
<IT & Communication>									
Relia, Inc. (*3)	Comprehensive telemarketing and direct marketing operations	36.6	A	Mar	0.2	–	–	1.8	–
QVC JAPAN INC. (*3)	Direct Marketing Business which is mainly composed of TV shopping	40.0	A	Dec	–	–	–	–	–
MITSUMI KNOWLEDGE INDUSTRY CO., LTD.	ICT services, Consulting, system and network integration	100.0	S	Mar	1.0	1.6	2.6	1.3	1.3
Mitsui Bussan Secure Directions, Inc.	Cyber security business	100.0	S	Mar	0.2	0.3	0.4	0.4	0.0
World Hi-Vision Channel, Inc.	Operating a Broadcasting Satellites channel	100.0	S	Mar	0.3	0.3	0.6	0.6	0.0
<Corporate Development>									
JA Mitsui Leasing, Ltd.	Leasing and financing business	31.4	A	Mar	1.5	1.0	2.5	2.1	0.4
Mitsui & Co. Global Logistics, Ltd.	Domestic warehousing businesses and international integrated transportation services	100.0	S	Mar	1.2	1.1	2.3	1.8	0.5
Mitsui Bussan Commodities Ltd	Trading of energy and metals derivatives	100.0	S	Mar	2.2	2.7	4.9	1.5	3.4
Mitsui & Co. Asset Management Holdings LTD.	Real estate asset management	100.0	S	Mar	0.1	0.3	0.4	0.9	(0.5)
SABRE INVESTMENTS, LLC (*3)	Vehicle for the investment in a real asset owner and operator in US.	100.0	S	Dec	–	–	–	–	–
Mitsui & Co. Real Estate Ltd.	Real estate sales, leasing and brokerage	100.0	S	Mar	0.3	0.3	0.6	1.1	(0.5)
Overseas real estate businesses (*1)	Overseas real estate businesses	Var.	S/A	Var.	10.2	2.6	12.7	(1.4)	14.1

(*1) Combined sum of consolidated earnings of affiliated companies engaged in those businesses.

(*2) Mitsui E&P USA LLC, MOEX North America LLC, MEP Texas Holdings LLC and Numit show income (loss) before income taxes as their investors are its taxable entities.

(*3) Earnings of those companies having “–” are not disclosed here based on confidentiality agreements with joint venture partners or on the ground that they are listed companies that have not released their operating results yet and on.

(*4) Mitsui E&P Australia Pty Limited became a subsidiary of AWE Pty Ltd. as a result of restructuring during the 1Q of the year ending Mar'23. Further, AWE Pty Ltd. was thereafter renamed as Mitsui E&P Australia Holdings Pty Ltd. The actual result of the year ended Mar'22 had been shown as combined results of Mitsui E&P Australia Pty Limited and AWE Pty Ltd.

(*5) MIT SEL Investment Ltd. is a company newly established in 2Q of the year ending Mar'23, that invest in Sakhalin II LNG Project.

Note) Entity category: S represents subsidiary and A represents equity accounted investee.

7. Historical Commodity Prices (Informative)

(US\$/bbl)

Item	Oct-Dec 2020	Jan-Mar 2021	Apr-Jun 2021	Jul-Sep 2021	Oct-Dec 2021	Jan-Mar 2022	Apr-Jun 2022	Jul-Sep 2022
Crude oil								
JCC	44	56	67	73	80	86	111	107
WTI	43	58	66	71	77	94	108	92
Brent	45	61	69	73	80	97	112	98
Henry Hub (\$/MMBtu)	2.76	2.73	2.97	4.32	4.85	4.57	7.49	7.91

* Latest 3 months data are provisional. (Source: Trade Statistics of Japan, MOF)

(US\$/MT)

Item	Oct-Dec 2020	Jan-Mar 2021	Apr-Jun 2021	Jul-Sep 2021	Oct-Dec 2021	Jan-Mar 2022	Apr-Jun 2022	Jul-Sep 2022
Iron ore	134	167	199	163	110	141	138	104

* Average of representative iron ore index prices (Fine, 62% Fe, CFR North China)

(US\$/MT)

Item	Oct-Dec 2020	Jan-Mar 2021	Apr-Jun 2021	Jul-Sep 2021	Oct-Dec 2021	Jan-Mar 2022	Apr-Jun 2022	Jul-Sep 2022
Coal								
Hard coking coal	116	112	117	203	371	395	526	287
Soft coking coal	97	101	93	149	218	275	368	201
Thermal coal	—	—	110	—	—	—	374	—

(US\$/MT)

Item	Oct-Dec 2020	Jan-Mar 2021	Apr-Jun 2021	Jul-Sep 2021	Oct-Dec 2021	Jan-Mar 2022	Apr-Jun 2022	Jul-Sep 2022
Copper								
LME price	7,174	8,479	9,711	9,372	9,698	9,985	9,526	7,742

Item	Oct-Dec 2020	Jan-Mar 2021	Apr-Jun 2021	Jul-Sep 2021	Oct-Dec 2021	Jan-Mar 2022	Apr-Jun 2022	Jul-Sep 2022
Forex								
Yen to US\$	104.00	107.15	109.76	110.44	114.15	117.79	131.25	139.35
Yen to A\$	76.44	82.58	84.15	80.50	83.43	85.24	92.52	94.50
Yen to BRL	19.15	19.21	21.24	21.14	20.21	23.18	26.43	26.62

(%)

Item	Oct-Dec 2020	Jan-Mar 2021	Apr-Jun 2021	Jul-Sep 2021	Oct-Dec 2021	Jan-Mar 2022	Apr-Jun 2022	Jul-Sep 2022
Interest								
3-month Tibor (Yen)	0.08	0.08	0.07	0.06	0.06	0.07	0.07	0.06
3-month Libor (US\$)	0.23	0.19	0.15	0.12	0.17	0.59	1.74	3.21
Japanese government bond (10-year)	0.03	0.10	0.08	0.04	0.08	0.20	0.23	0.22

8. Historical Data

IFRS

(Billions of Yen)

Item	Mar-2014	Mar-2015	Mar-2016	Mar-2017	Mar-2018
Revenue	5,731.9	5,404.9	4,759.7	4,364.0	4,892.1
Gross Profit	880.1	845.8	726.6	719.3	790.7
Other Income (Expenses)	(609.3)	(655.5)	(605.6)	(458.8)	(536.2)
SG&A expense	(574.9)	(584.6)	(566.0)	(539.0)	(571.7)
Gain (loss) on securities and other investments-net	30.8	42.5	93.2	65.0	55.1
Impairment loss of fixed assets	(60.0)	(79.9)	(89.0)	(5.7)	(25.5)
Gain (loss) on disposal or sales of fixed assets-net	16.4	1.4	(11.7)	11.0	15.1
Other income(expense)-net	(21.6)	(34.9)	(32.1)	9.9	15.8
Provision related to Multigrain business	—	—	—	—	(25.0)
Finance Income (Costs)	108.5	97.0	35.3	29.8	54.8
Interest income	33.7	33.1	31.6	34.9	36.5
Dividend income	124.0	114.1	54.7	51.9	84.8
Interest expense	(49.2)	(50.2)	(51.0)	(57.0)	(66.5)
Share of Profit (Loss) of Investments Accounted for Using the Equity Method	171.2	144.6	(132.0)	170.6	234.9
Profit before Income Taxes	550.5	431.8	24.3	460.8	544.4
Income Taxes	(176.7)	(104.9)	(91.2)	(134.6)	(103.1)
Profit (Loss) for the Year	373.8	326.9	(66.9)	326.2	441.3
Profit (Loss) for the Year Attributable to Non-controlling Interests	(23.7)	(20.4)	(16.5)	(20.0)	(22.8)
Profit (Loss) for the Year Attributable to Owners of the Parent	350.1	306.5	(83.4)	306.1	418.5

Note) May not match with the total of items due to rounding off.

(Billions of Yen)

Item	Mar-2014	Mar-2015	Mar-2016	Mar-2017	Mar-2018
Total Assets	11,491.3	12,202.9	10,910.5	11,501.0	11,306.7
Current Assets	4,465.4	4,730.5	4,286.7	4,474.7	4,226.2
Fixed Assets	7,025.9	7,472.4	6,623.8	7,026.3	7,080.5
Interest-bearing debt	4,411.1	4,793.9	4,710.5	4,801.6	4,226.9
Cash and Time deposits	1,232.3	1,411.7	1,495.5	1,519.5	1,137.7
Net interest-bearing debt	3,178.8	3,382.2	3,215.0	3,282.1	3,089.2
Shareholders' Equity	3,815.8	4,099.8	3,379.7	3,732.2	3,974.7
Common stock	341.5	341.5	341.5	341.5	341.5

Item	Mar-2014	Mar-2015	Mar-2016	Mar-2017	Mar-2018
ROA	3.1%	2.6%	(0.7%)	2.7%	3.7%
ROE	9.7%	7.7%	(2.2%)	8.6%	10.9%
DER (Net)	0.83	0.82	0.95	0.88	0.78
Shareholders' equity to total assets	33.2%	33.6%	31.0%	32.5%	35.2%

Note) We reconsider the presentation of revenue from certain transactions from the year ended March 2021. Following reconsideration, the figure for the year ended March 2020 has been reclassified. Figures before the year ended March 2019 have not been reclassified.

IFRS

(Billions of Yen)

Item	Mar-2019	Mar-2020	Mar-2021	Mar-2022	Sep-2022
Revenue	6,957.5	8,484.1	8,010.2	11,757.6	7,423.8
Gross Profit	838.5	839.4	811.5	1,141.4	631.9
Other Income (Expenses)	(578.7)	(622.6)	(660.8)	(577.3)	(287.1)
SG&A expense	(566.3)	(584.9)	(606.4)	(596.3)	(326.0)
Gain (loss) on securities and other investments-net	4.4	25.1	7.9	8.7	18.2
Impairment loss of fixed assets	(27.0)	(110.8)	(52.9)	(19.1)	(10.8)
Gain (loss) on disposal or sales of fixed assets-net	17.9	9.5	4.6	14.5	15.8
Other income(expense)-net	(18.8)	38.5	(13.9)	14.9	15.9
Provision related to Multigrain business	11.1	—	—	—	—
Finance Income (Costs)	69.2	48.3	71.6	169.2	59.4
Interest income	43.4	41.4	19.9	20.0	18.1
Dividend income	(80.1)	96.5	103.7	196.5	80.9
Interest expense	105.9	(89.6)	(51.9)	(47.3)	(39.7)
Share of Profit (Loss) of Investments Accounted for Using the Equity Method	255.4	269.2	227.9	431.3	283.6
Profit before Income Taxes	584.3	534.3	450.2	1,164.5	687.8
Income Taxes	(152.6)	(123.0)	(99.8)	(226.8)	(131.8)
Profit (Loss) for the Year	431.8	411.3	350.4	937.7	556.0
Profit (Loss) for the Year Attributable to Non-controlling Interests	(17.5)	(19.8)	(14.9)	(22.9)	(16.9)
Profit (Loss) for the Year Attributable to Owners of the Parent	414.2	391.5	335.5	914.7	539.1

Note) May not match with the total of items due to rounding off.

(Billions of Yen)

Item	Mar-2019	Mar-2020	Mar-2021	Mar-2022	Sep-2022
Total Assets	11,945.8	11,806.3	12,515.8	14,923.3	16,037.8
Current Assets	3,996.3	4,124.4	4,207.5	5,716.7	6,157.7
Fixed Assets	7,949.5	7,681.9	8,308.4	9,206.6	9,880.1
Interest-bearing debt	4,625.5	4,550.5	4,401.5	4,509.2	4,819.4
Cash and Time deposits	966.3	1,063.8	1,101.7	1,170.3	1,074.7
Net interest-bearing debt	3,659.2	3,486.7	3,299.8	3,338.9	3,744.7
Shareholders' Equity	4,263.2	3,817.7	4,570.4	5,605.2	6,045.3
Common stock	341.5	341.8	342.1	342.4	342.6

Item	Mar-2019	Mar-2020	Mar-2021	Mar-2022	Sep-2022
ROA	3.6%	3.3%	2.8%	6.7%	3.5%
ROE	10.1%	9.7%	8.0%	18.0%	9.3%
DER (Net)	0.86	0.91	0.72	0.60	0.62
Shareholders' equity to total assets	35.7%	32.3%	36.5%	37.6%	37.7%

Note) We reconsider the presentation of revenue from certain transactions from the year ended March 2021. Following reconsideration, the figure for the year ended March 2020 has been reclassified. Figures before the year ended March 2019 have not been reclassified.